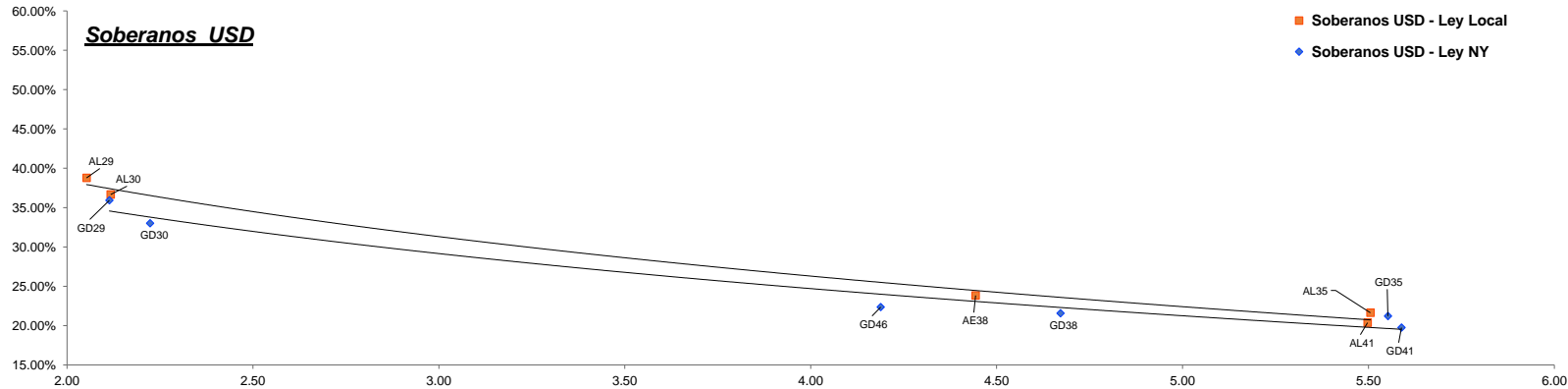


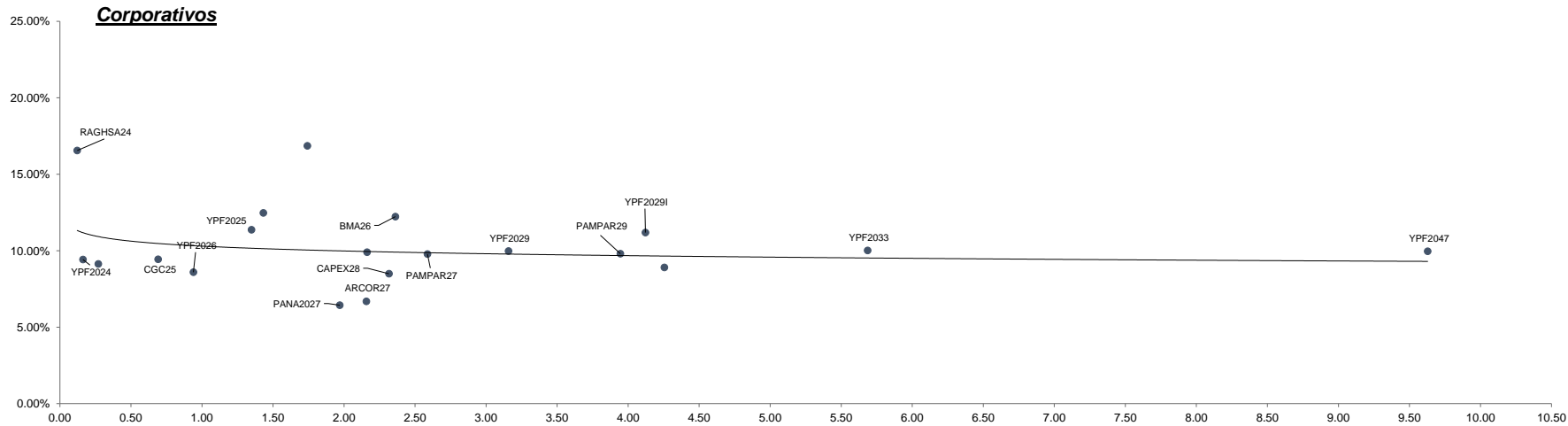
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	40.66	39.15%	35.93%	09-jul-24	1.000%	Sem.	40.70%	2.11	\$ 2,635.03	39.97	1.73%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	40.73	35.73%	33.01%	09-jul-24	0.750%	Sem.	40.76%	2.22	\$ 16,090.61	40.24	1.22%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	33.66	22.35%	21.22%	09-jul-24	3.625%	Sem.	33.82%	5.55	\$ 20,501.72	34.18	-1.52%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	38.71	22.75%	21.58%	09-jul-24	4.250%	Sem.	38.88%	4.67	\$ 11,405.07	39.69	-2.47%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.49	20.72%	19.75%	09-jul-24	3.500%	Sem.	33.64%	5.59	\$ 10,482.11	34.23	-2.16%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.24	23.60%	22.35%	09-jul-24	3.625%	Sem.	34.40%	4.19	\$ 2,092.00	34.71	-1.35%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	38.38	42.54%	38.78%	09-jul-24	1.000%	Sem.	38.35%	2.05	\$ 2,194.28	37.97	1.08%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	37.67	40.02%	36.66%	09-jul-24	0.750%	Sem.	37.65%	2.12	\$ 13,517.56	38.12	-1.18%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.13	22.81%	21.64%	09-jul-24	3.625%	Sem.	33.05%	5.51	\$ 19,069.87	34.64	-4.36%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.19	25.25%	23.83%	09-jul-24	4.250%	Sem.	35.09%	4.44	\$ 7,216.66	38.30	-8.12%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.58	25.25%	20.37%	09-jul-24	3.500%	Sem.	32.50%	5.50	\$ 1,500.11	34.71	-6.14%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	35.75	45.34%	41.11%	09-jul-24	0.500%	Sem.	35.77%	2.02	\$ 90.39	33.86	5.58%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	36.95	39.14%	35.91%	09-jul-24	0.125%	Sem.	36.96%	2.15	\$ 1,165.59	36.17	2.16%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.89	22.57%	21.42%	09-jul-24	2.500%	Sem.	31.00%	5.67	\$ 298.80	31.27	-1.22%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.18	23.99%	22.70%	09-jul-24	3.750%	Sem.	34.34%	4.67	\$ 809.34	34.73	-1.58%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.99	22.36%	21.23%	09-jul-24	3.000%	Sem.	29.13%	5.52	\$ 1,572.60	29.30	-1.06%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.49	25.25%	23.83%	09-jul-24	2.500%	Sem.	30.61%	4.00	\$ 248.13	31.76	-4.00%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.04	30.24%	28.25%	01-mar-24	6.625%	Sem.	41.12%	2.94	\$ 6,200.00	40.39	4.09%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.80	26.78%	25.19%	01-mar-24	5.875%	Sem.	33.16%	4.40	\$ 770.00	32.18	5.03%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.91	26.47%	24.92%	01-mar-24	5.250%	Sem.	31.37%	4.55	\$ 150.00	31.70	0.66%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.23	8.51%	8.34%	01-jun-24	7.500%	Sem.	98.25%	2.04	\$ 890.00	99.19	-0.97%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.28	23.04%	21.85%	10-jun-24	3.000%	Sem.	86.42%	0.92	\$ 452.67	91.54	-5.75%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	82.04	16.39%	15.77%	01-jun-24	3.000%	Sem.	82.26%	2.15	\$ 494.00	84.98	-3.46%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.35	15.51%	14.95%	01-ago-24	3.000%	Sem.	75.35%	3.39	\$ 433.00	77.95	-3.34%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.20	28.34%	26.58%	29-mar-24	Step-up	Sem.	74.75%	1.33	\$ -	73.72	0.65%
Mendoza 2029	PMM29	19-mar-29	84.62%	82.72	14.83%	14.31%	19-mar-24	2.750%	Sem.	83.09%	2.02	\$ 475.54	85.69	-3.47%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.46	22.43%	20.76%	26-abr-24	7.750%	Trim.	85.48%	1.16	\$ 270.83	83.25	2.65%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.27	14.28%	13.81%	27-abr-24	2.500%	Sem.	83.57%	2.43	\$ 366.00	84.91	-1.93%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	98.92	9.33%	9.02%	12-feb-24	5.170%	Sem.	98.94%	2.56	\$ 287.93	101.89	-2.91%
Santa Fe 2027	SFE27	01-nov-27	100.00%	91.00	11.08%	10.79%	01-may-24	6.900%	Sem.	91.16%	2.33	\$ 250.00	90.53	0.52%
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.46	44.80%	40.67%	10-mar-24	2.750%	Sem.	60.55%	1.19	\$ 225.00	60.04	-0.97%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.27	13.96%	13.28%	17-abr-24	8.950%	Trim.	93.30%	1.57	\$ 94.36	93.47	-0.21%



Fixed Income Research

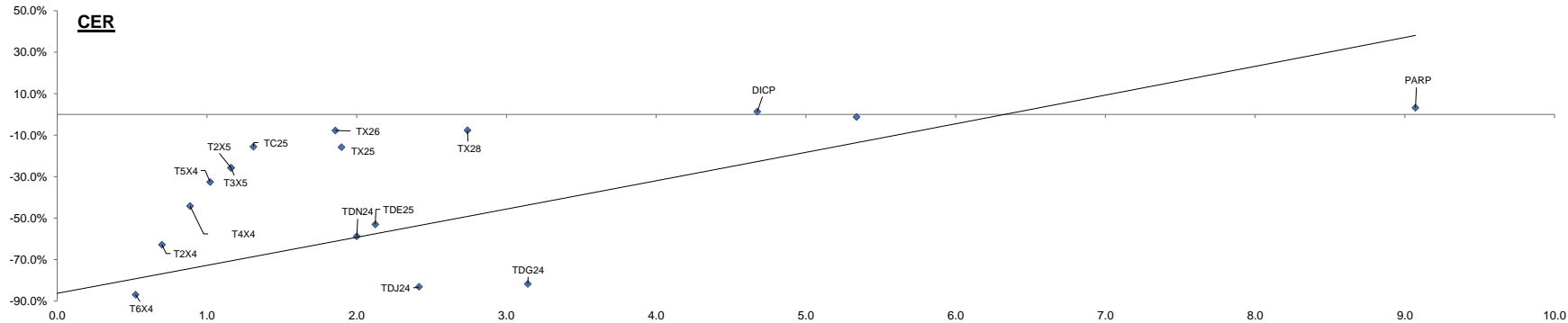
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.71	6.68%	6.58%	09-abr-24	8.250%	Sem.	103.62%	2.16	\$ 127.94	103.99	-0.27%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.96	9.90%	9.67%	19-jul-24	8.250%	Sem.	96.97%	2.16	\$ 250.00	94.87	2.20%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.18	12.23%	11.88%	04-may-24	6.750%	Sem.	88.38%	2.36	\$ 400.00	85.96	2.58%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.41	9.13%	8.93%	15-may-24	6.875%	Sem.	99.42%	0.27	\$ 300.00	99.43	-0.02%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.13	9.44%	9.23%	08-mar-24	9.500%	Sem.	100.13%	0.69	\$ 180.30	100.83	-0.69%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.64	6.44%	6.34%	30-abr-24	9.125%	Sem.	105.51%	1.97	\$ 300.00	107.56	-1.79%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.76	9.78%	9.55%	24-jul-24	7.500%	Sem.	94.77%	2.59	\$ 750.00	97.72	-3.03%
Capex 2028	CAPEX28	25-ago-28	100.00%	102.14	8.49%	8.32%	25-feb-24	9.250%	Sem.	102.05%	2.32	\$ 239.00	102.87	-0.71%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.09	9.81%	9.58%	15-abr-24	9.125%	Sem.	98.14%	3.95	\$ 292.53	98.48	-0.40%
YPF 2024	YPF2024	04-abr-24	40.00%	99.85	9.42%	9.21%	04-abr-24	8.750%	Sem.	99.85%	0.16	\$ 530.00	99.48	0.37%
YPF 2025	YPF2025	28-jul-25	100.00%	96.58	11.37%	11.06%	28-jul-24	8.500%	Sem.	96.58%	1.35	\$ 1,500.00	96.51	0.07%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.60	8.59%	8.33%	12-feb-24	4.000%	Trim.	100.59%	0.94	\$ 536.75	101.60	-0.98%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.62	9.97%	9.74%	30-jun-24	9.000%	Sem.	97.64%	3.16	\$ 747.00	96.06	1.62%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.37	11.19%	10.89%	27-jun-24	8.500%	Sem.	90.45%	4.12	\$ 500.00	92.51	-2.31%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.61	10.02%	9.78%	30-mar-24	7.000%	Sem.	84.98%	5.69	\$ 575.00	80.48	5.13%
YPF 2047	YPF2047	15-dic-47	100.00%	74.80	9.96%	9.73%	15-jun-24	7.000%	Sem.	75.04%	9.63	\$ 750.00	75.54	-0.98%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.28	16.85%	15.99%	01-jun-24	9.875%	Trim.	89.46%	1.74	\$ 282.24	88.32	1.09%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	96.38	12.47%	11.93%	01-may-24	9.375%	Trim.	96.38%	1.43	\$ 153.00	94.65	1.83%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.45	8.91%	8.62%	01-may-24	8.500%	Trim.	99.45%	4.26	\$ 64.00	99.63	-0.18%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.86	16.55%	15.92%	21-mar-24	7.250%	Sem.	98.89%	0.12	\$ 119.73	99.18	-0.32%



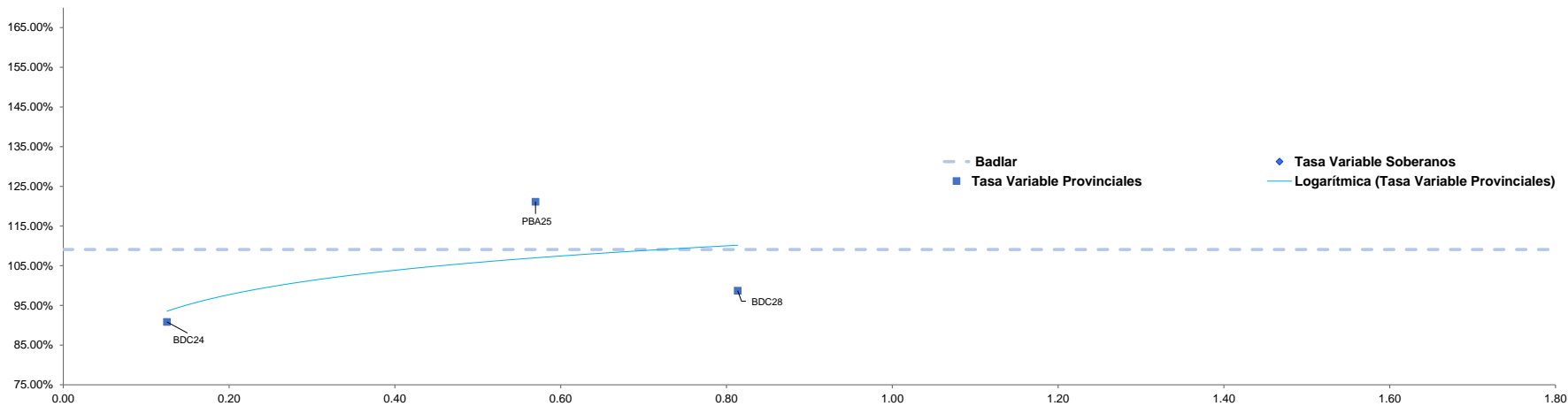
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	168.85	-69.08%	-114.05%	20-feb-24	Fijo 0%	-	105.96%	-0.35	\$ 1,257,621.00	164.55	2.61%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	78,342.16	-99.68%	-471.51%	28-feb-24	Fijo 3%	-	150.78%	-0.02	\$ 7,388.00	76,300.00	2.68%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,257.53	-78.65%	-107.59%	25-mar-24	Fija 1.50%	Sem.	124.86%	0.31	\$ 345,783.00	1,277.00	-1.52%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	322.56	-70.70%	-91.75%	14-abr-24	Fija 3.75%	Sem.	128.31%	0.36	\$ 755,783.00	338.00	-4.57%
Lecer 05/2024	X20Y4	20-may-24	100.00%	156.22	-71.75%	-105.46%	20-may-24	Fijo 0%	-	145.36%	-5.42	\$ 1,003,937.00	-	-
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	248.75	-68.03%	-86.92%	20-may-24	Fija 3.75%	Sem.	141.68%	0.52	\$ 601,207.00	248.00	0.30%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,238.31	-87.48%	-163.45%	30-abr-24	Fijo 3.25%	-	166.23%	0.09	\$ 3,639.00	80,000.00	6.55%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	88,448.27	-63.76%	-83.11%	30-jun-24	Fijo 3.25%	-	153.30%	2.42	\$ 5,369.00	80,400.00	10.01%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,091.44	-52.94%	-62.80%	26-jul-24	Fija 1.55%	Sem.	144.60%	0.70	\$ 368,673.00	1,125.00	-2.98%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	110.17%	89.95%	19-feb-24	Fija 4%	Sem.	68.71%	0.37	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	96,490.00	-66.83%	-81.69%	30-ago-24	Fijo 3.25%	Sem.	192.07%	3.14	\$ 6,875.00	78,500.00	22.92%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	364.66	-39.27%	-44.14%	14-abr-24	Fija 4%	Sem.	144.94%	0.89	\$ 2,385,735.00	373.00	-2.24%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-55.24%	-58.77%	29-nov-24	Fijo 3.25%	Sem.	199.06%	2.00	\$ 11,085.52	77,500.00	29.03%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	285.00	-29.93%	-32.59%	13-jun-24	Fija 4.25%	Sem.	140.39%	1.02	\$ 2,530,035.00	286.00	-0.35%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	110,000.00	-53.00%	-53.05%	31-ene-25	Fijo 3.25%	Sem.	218.96%	2.12	\$ 8,596.00	79,000.00	39.24%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	349.18	-24.11%	-25.77%	14-feb-24	Fija 4.25%	Sem.	137.71%	1.16	\$ 2,613,539.00	328.50	6.30%
BONCER 2025	TC25	27-abr-25	100.00%	2,870.00	-14.94%	-15.54%	27-abr-24	Fija 4%	Sem.	127.45%	1.31	\$ 29,147.00	3,265.00	-12.10%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	39.43%	-25.77%	16-ago-55	Fija 4.25%	Sem.	137.71%	1.16	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	603.00	-15.16%	-15.78%	09-may-24	Fija 1.80%	Sem.	137.45%	1.90	\$ 266,785.00	1,205.00	-49.96%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,070.49	-7.59%	-7.74%	09-may-24	Fija 2.00%	Sem.	118.99%	1.86	\$ 335,837.00	1,070.00	0.05%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,160.00	-7.49%	-7.63%	09-may-24	Fija 2.25%	Sem.	128.86%	2.74	\$ 75,905.00	1,075.00	7.91%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	525.00	-1.21%	-1.22%	30-may-24	Fija 2.5%	Sem.	121.47%	5.34	\$ 45,562.00	419.00	25.30%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	21,600.00	1.35%	1.35%	01-jul-24	Fija 5.83%	Sem.	121.97%	4.68	\$ 10,472.48	20,690.00	4.40%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,505.00	3.28%	3.25%	01-abr-24	1.77%	Sem.	90.34%	9.07	\$ 2,858.00	10,222.00	22.33%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	640.00	-99.90%	-525.83%	15-feb-24	Fija 2%	Mensual	184.54%	0.17	\$ 1,811.87	870.00	-26.44%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.32	88.39%	74.51%	17-abr-24	Fija 15.50%	Sem.	37.57%	1.31	\$ 96,569.71	32.00	22.88%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	107.71	48.19%	43.47%	23-may-24	Fija 43.25%	Sem.	99.24%	0.99	\$ 554,409.00	76.20	41.35%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	118.20	49.11%	41.66%	18-abr-24	Badlar + 500pbs	Trim.	112.90%	0.19	\$ 9,297.00	129.10	-8.44%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	116.35	126.76%	90.85%	29-mar-24	Badlar + 325pbs	Trim.	103.63%	0.13	\$ 26,003.23	108.75	6.99%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	137.50	141.63%	98.71%	22-feb-24	Badlar + 375pbs	Trim.	111.05%	0.81	\$ 30,809.94	118.35	16.18%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	100.90	188.10%	121.13%	12-abr-24	Badlar + 375pbs	Trim.	94.75%	0.57	\$ -	127.40	-20.80%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	78,342.16	111.11%	76.75%	28-feb-24	0.00%	-	94.82%	0.04	\$ 7,388.00	76,300.00	2.68%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,720.00	5.55%	5.47%	30-abr-24	0.40%	Sem.	98.80%	0.23	\$ 3,998.00	77,290.00	5.73%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,238.31	-12.12%	-12.72%	30-abr-24	0.00%	-	103.16%	0.28	\$ 3,639.00	80,000.00	6.55%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	88,448.27	-15.37%	-16.13%	30-jun-24	0.00%	-	107.05%	0.49	\$ 5,369.00	80,400.00	10.01%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	96,490.00	-23.63%	-24.98%	30-ago-24	0.00%	-	116.78%	0.77	\$ 6,875.00	78,500.00	22.92%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	94,500.00	-17.81%	-18.69%	30-mar-24	0.50%	Sem.	114.17%	0.73	\$ 2,075.00	81,000.00	16.67%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-20.66%	-21.07%	29-nov-24	0.00%	-	121.03%	1.04	\$ 11,085.52	77,500.00	29.03%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	110,000.00	-24.95%	-24.95%	31-ene-25	0.00%	-	133.13%	1.33	\$ 8,596.00	79,000.00	39.24%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	96,300.00	-11.86%	-12.24%	30-mar-24	0.50%	Sem.	116.33%	1.23	\$ 329.00	70,400.00	36.79%

Dólar	826.250
Tasa Ref.	100.00%
Badlar Priv.	109.088%
Libor	5.57%
CER	220.41



Curva Pesos



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