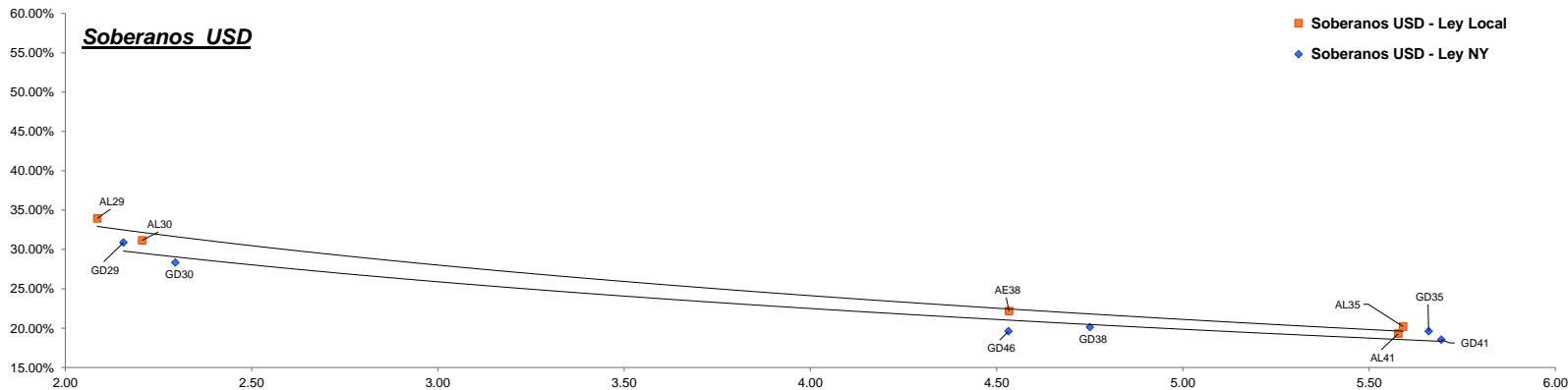


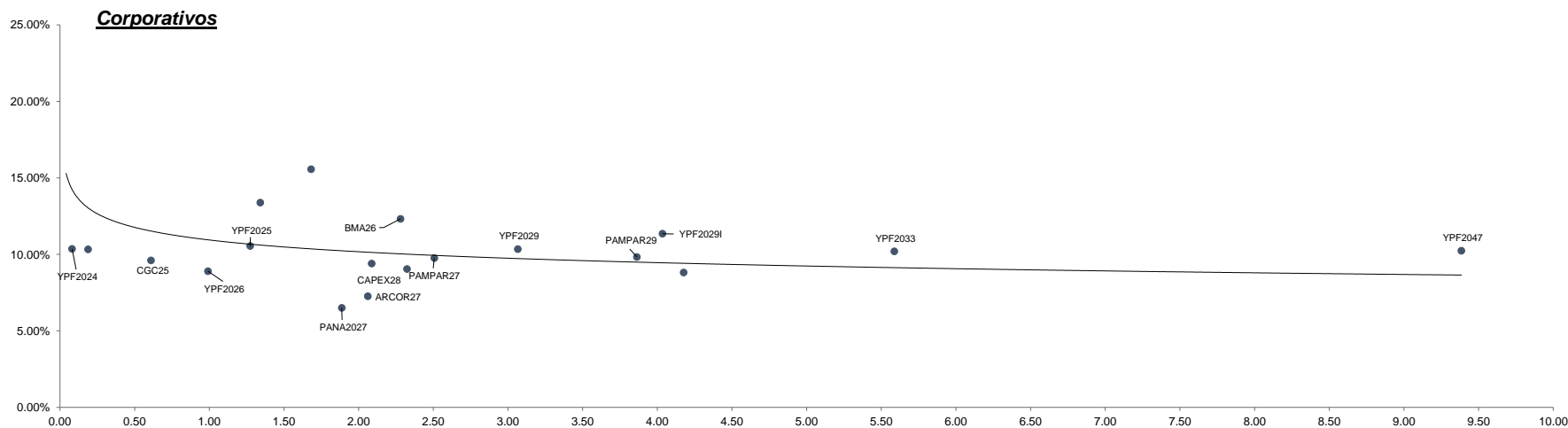
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	46.42	33.26%	30.87%	09-jul-24	1.000%	Sem.	46.50%	2.16	\$ 2,635.03	40.66	14.17%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	46.32	30.34%	28.33%	09-jul-24	0.750%	Sem.	46.38%	2.29	\$ 16,090.61	40.73	13.72%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	37.20	20.55%	19.59%	09-jul-24	3.625%	Sem.	37.55%	5.66	\$ 20,501.72	33.66	10.52%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	41.83	21.13%	20.12%	09-jul-24	4.250%	Sem.	42.21%	4.75	\$ 11,405.07	38.71	8.06%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	36.13	19.40%	18.54%	09-jul-24	3.500%	Sem.	36.47%	5.69	\$ 10,482.11	33.49	7.88%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	38.97	20.57%	19.61%	09-jul-24	3.625%	Sem.	39.31%	4.53	\$ 2,092.00	34.24	13.81%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	43.64	36.82%	33.94%	09-jul-24	1.000%	Sem.	43.57%	2.09	\$ 2,194.28	38.38	13.71%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	43.57	33.59%	31.16%	09-jul-24	0.750%	Sem.	43.52%	2.21	\$ 13,517.56	37.67	15.66%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	36.49	21.22%	20.20%	09-jul-24	3.625%	Sem.	36.29%	5.59	\$ 19,069.87	33.13	10.14%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	38.61	23.41%	22.18%	09-jul-24	4.250%	Sem.	38.36%	4.53	\$ 7,216.66	35.19	9.72%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	35.13	23.41%	19.30%	09-jul-24	3.500%	Sem.	34.94%	5.58	\$ 1,500.11	32.58	7.83%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	42.43	37.09%	34.17%	09-jul-24	0.500%	Sem.	42.47%	2.10	\$ 90.39	35.75	18.69%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	42.44	33.14%	30.77%	09-jul-24	0.125%	Sem.	42.45%	2.23	\$ 1,165.59	36.95	14.86%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	33.17	21.40%	20.36%	09-jul-24	2.500%	Sem.	33.42%	5.71	\$ 298.80	30.89	7.38%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	35.86	23.07%	21.88%	09-jul-24	3.750%	Sem.	36.23%	4.68	\$ 809.34	34.18	4.92%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	30.29	21.66%	20.59%	09-jul-24	3.000%	Sem.	30.61%	5.54	\$ 1,572.60	28.99	4.48%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	32.52	23.82%	22.55%	09-jul-24	2.500%	Sem.	32.78%	4.09	\$ 248.13	30.49	6.66%	
Banco Central USD															
BOPREAL 2027	BP27	31-oct-27	100.00%	63.10	21.54%	20.49%	31-oct-24	5.000%	Sem.	0.00%	2.61	\$ 5,000.00	30.49		
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	39.33	30.17%	28.18%	01-sep-24	6.625%	Sem.	39.31%	3.21	\$ 6,086.54	42.04	-6.45%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.97	26.98%	25.37%	01-sep-24	5.875%	Sem.	31.96%	4.61	\$ 770.00	33.80	-5.41%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.50	26.51%	24.95%	01-sep-24	5.250%	Sem.	30.49%	4.76	\$ 150.00	31.91	-4.42%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.08	9.15%	8.95%	01-jun-24	7.500%	Sem.	97.14%	1.95	\$ 890.00	98.23	-1.17%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	84.44	27.35%	25.70%	10-jun-24	3.000%	Sem.	84.69%	0.82	\$ 452.67	86.28	-2.13%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.82	18.10%	17.34%	01-jun-24	3.000%	Sem.	80.18%	2.05	\$ 494.00	82.04	-2.71%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.24	16.13%	15.53%	01-ago-24	3.000%	Sem.	74.40%	3.29	\$ 433.00	75.35	-1.47%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	73.88	30.01%	28.05%	29-mar-24	Step-up	Sem.	74.57%	1.24	\$ -	74.20	-0.43%	
Mendoza 2029	PMM29	19-mar-29	84.62%	79.78	17.13%	16.45%	19-mar-24	2.750%	Sem.	80.31%	1.88	\$ 475.54	82.72	-3.55%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.42	23.51%	21.68%	26-abr-24	7.750%	Trim.	85.54%	1.07	\$ 270.83	85.46	-0.05%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	77.88	17.55%	16.84%	27-abr-24	2.500%	Sem.	78.40%	2.23	\$ 366.00	83.27	-6.47%	
Neuquen 2030 may	NEU30M	12-may-30	77.02%	95.89	10.61%	10.21%	12-may-24	5.170%	Sem.	95.91%	2.59	\$ 276.85	98.92	-3.06%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	88.67	12.39%	12.03%	01-may-24	6.900%	Sem.	88.93%	2.22	\$ 250.00	91.00	-2.56%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	58.17	49.55%	44.58%	10-mar-24	2.750%	Sem.	59.53%	1.06	\$ 225.00	59.46	-2.17%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.10	15.92%	15.05%	17-abr-24	8.950%	Trim.	91.20%	1.47	\$ 94.36	93.27	-2.33%	



Fixed Income Research

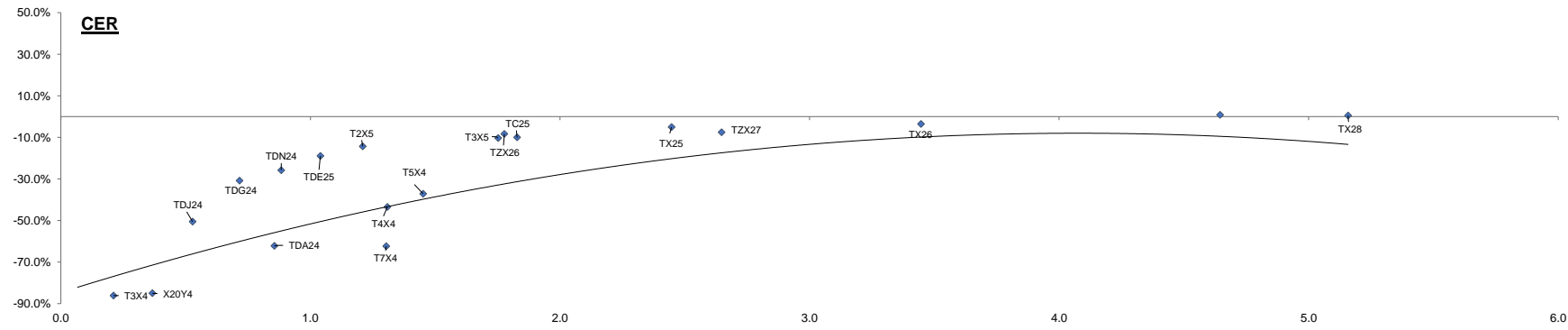
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	102.34	7.27%	7.14%	09-abr-24	8.250%	Sem.	102.26%	2.06	\$ 127.94	103.71	-1.32%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.01	9.40%	9.19%	19-jul-24	8.250%	Sem.	98.03%	2.09	\$ 250.00	96.96	1.08%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.30	12.32%	11.97%	04-may-24	6.750%	Sem.	88.56%	2.28	\$ 400.00	88.18	0.14%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.35	10.33%	10.08%	15-may-24	6.875%	Sem.	99.36%	0.19	\$ 300.00	99.41	-0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.01	9.61%	9.39%	08-mar-24	9.500%	Sem.	100.01%	0.61	\$ 180.30	100.13	-0.12%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.28	6.51%	6.41%	30-abr-24	9.125%	Sem.	105.12%	1.89	\$ 300.00	105.64	-0.34%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.92	9.76%	9.53%	24-jul-24	7.500%	Sem.	94.96%	2.51	\$ 750.00	94.76	0.17%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.92	9.05%	8.85%	25-ago-24	9.250%	Sem.	100.92%	2.32	\$ 239.00	102.14	-1.19%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.01	9.83%	9.60%	15-abr-24	9.125%	Sem.	98.08%	3.86	\$ 292.53	98.09	-0.08%
YPF 2024	YPF2024	04-abr-24	40.00%	99.81	10.36%	10.11%	04-abr-24	8.750%	Sem.	99.82%	0.08	\$ 530.00	99.85	-0.04%
YPF 2025	YPF2025	28-jul-25	100.00%	97.71	10.55%	10.28%	28-jul-24	8.500%	Sem.	97.73%	1.27	\$ 1,500.00	96.58	1.17%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.37	8.90%	8.62%	12-may-24	4.000%	Trim.	100.37%	0.99	\$ 477.12	100.60	-0.23%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.58	10.34%	10.09%	30-jun-24	9.000%	Sem.	96.63%	3.07	\$ 747.00	97.62	-1.07%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.87	11.36%	11.05%	27-jun-24	8.500%	Sem.	90.03%	4.03	\$ 500.00	90.37	-0.55%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	83.85	10.20%	9.96%	30-mar-24	7.000%	Sem.	84.33%	5.59	\$ 575.00	84.61	-0.90%
YPF 2047	YPF2047	15-dic-47	100.00%	72.91	10.24%	9.99%	15-jun-24	7.000%	Sem.	73.32%	9.39	\$ 750.00	74.80	-2.53%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.45	15.57%	14.82%	01-jun-24	9.875%	Trim.	91.66%	1.68	\$ 282.24	89.28	2.43%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.45	13.39%	12.76%	01-may-24	9.375%	Trim.	95.49%	1.34	\$ 153.00	96.38	-0.96%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.79	8.82%	8.54%	01-may-24	8.500%	Trim.	99.79%	4.18	\$ 64.00	99.45	0.34%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.13	27.66%	25.98%	21-mar-24	7.250%	Sem.	99.16%	0.04	\$ 119.73	98.86	0.27%



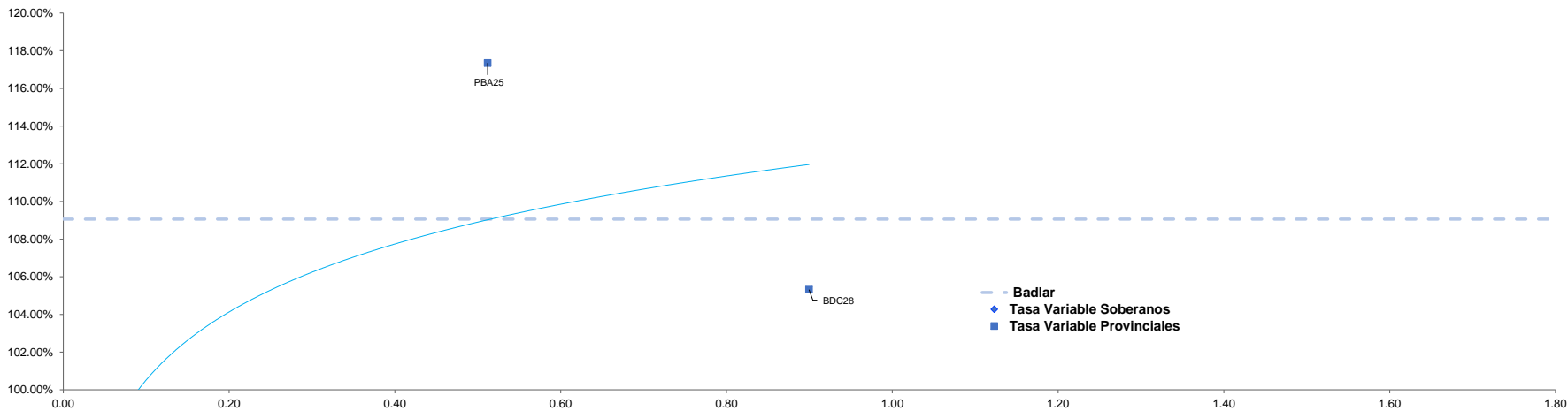
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,372.02	147.68%	93.10%	25-mar-24	Fija 1.50%	Sem.	94.99%	0.04	\$ 345,783.00	1,257.53	9.10%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	352.64	-61.65%	-90.86%	14-abr-24	Fija 3.75%	Sem.	111.80%	0.21	\$ 755,783.00	322.56	9.32%
Lecer 05/2024	X20Y4	20-may-24	100.00%	164.25	-61.34%	-86.12%	20-may-24	Fijo 0%	-	122.20%	0.21	\$ 1,003,937.00	156.22	5.14%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	270.50	-60.81%	-85.01%	20-may-24	Fija 3.75%	Sem.	122.79%	0.37	\$ 601,207.00	248.75	8.74%
Bono Dual 04/2024	TDJ24	30-abr-24	100.00%	81,590.00	-77.59%	-133.39%	30-abr-24	Fijo 3.25%	-	126.88%	0.07	\$ 3,639.00	85,238.31	-4.28%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,491.62	-50.07%	-62.21%	30-jun-24	Fijo 3.25%	-	126.44%	0.86	\$ 5,369.00	88,448.27	3.44%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,187.80	-43.08%	-50.53%	26-jul-24	Fija 1.55%	Sem.	125.66%	0.53	\$ 368,673.00	1,091.44	8.83%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	1,150.00	-97.19%	-166.46%	19-ago-24	Fija 4%	Sem.	526.93%	2.74	\$ 2,060,509.00	122.00	842.62%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	92,150.00	-52.51%	-62.39%	30-ago-24	Fijo 3.25%	Sem.	146.27%	1.30	\$ 6,875.00	96,490.00	-4.50%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	395.79	-28.45%	-30.82%	14-abr-24	Fija 4%	Sem.	125.36%	0.72	\$ 2,385,735.00	364.66	8.54%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-40.81%	-43.47%	29-nov-24	Fijo 3.25%	Sem.	150.79%	1.31	\$ 11,085.52	100,000.00	-5.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	325.30	-24.13%	-25.80%	13-jun-24	Fija 4.25%	Sem.	127.66%	0.88	\$ 2,530,035.00	285.00	14.14%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	98,000.00	-36.46%	-37.14%	31-ene-25	Fijo 3.25%	Sem.	155.55%	1.45	\$ 8,596.00	110,000.00	-10.91%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	390.70	-18.03%	-18.93%	14-ago-24	Fija 4.25%	Sem.	125.42%	1.04	\$ 2,613,539.00	349.18	11.89%
BONCER 2025	TC25	27-abr-25	100.00%	3,489.00	-13.82%	-14.33%	27-abr-24	Fija 4%	Sem.	123.47%	1.21	\$ 29,147.00	2,870.49	21.55%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	340.00	-9.76%	-10.01%	18-jun-24	Fija 4.5%	Sem.	129.00%	1.83	\$ 48,154.00	2,870.49	-88.16%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	675.00	-10.06%	-10.33%	09-may-24	Fija 1.80%	Sem.	122.84%	1.75	\$ 266,785.00	603.00	11.94%
Bono del Tesoro CER 06/2026	TXZ26	30-jun-26	100.00%	142.77	-5.24%	-5.06%	30-jun-26	Fijo 0%	Sem.	113.32%	2.45	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,343.85	-8.16%	-8.33%	09-may-24	Fija 2.00%	Sem.	119.23%	1.78	\$ 335,837.00	1,070.49	25.54%
Bono del Tesoro CER 06/2027	TXZ27	30-jun-27	100.00%	143.00	-3.74%	-3.58%	30-jun-27	Fijo 0%	Sem.	113.51%	3.45	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,437.00	-7.38%	-7.52%	09-may-24	Fija 2.25%	Sem.	127.40%	2.65	\$ 75,905.00	1,160.00	23.88%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	600.00	0.49%	0.49%	30-may-24	Fija 2.5%	Sem.	110.76%	5.16	\$ 45,562.00	525.00	14.29%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	27,700.00	0.83%	0.82%	01-jul-24	Fija 5.83%	Sem.	124.45%	4.64	\$ 10,472.48	21,600.00	28.24%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	16,475.00	2.72%	2.70%	01-abr-24	1.77%	Sem.	95.02%	9.08	\$ 2,858.00	12,505.00	31.75%
Bocon Prov Serie 6°	PR13	15-mar-24	1.23%	266.00	-54.54%	-76.30%	15-mar-24	Fija 2%	Mensual	102.71%	0.03	\$ 1,081.85	640.00	-58.44%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	41.89	87.34%	73.75%	17-abr-24	Fija 15.50%	Sem.	39.52%	1.25	\$ 96,569.71	39.32	6.54%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.35	63.24%	55.53%	23-may-24	Fija 43.25%	Sem.	89.40%	0.81	\$ 554,409.00	107.71	-6.83%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	117.70	103.02%	74.00%	18-abr-24	Badlar + 500pbs	Trim.	102.91%	0.10	\$ 9,297.00	118.20	-0.42%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	120.70	135.94%	95.75%	29-mar-24	Badlar + 325pbs	Trim.	100.32%	0.06	\$ 26,003.23	116.35	3.74%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	110.00	154.69%	105.32%	22-may-24	Badlar + 375pbs	Trim.	106.38%	0.90	\$ 30,809.94	137.50	-20.00%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	112.50	179.84%	117.35%	12-abr-24	Badlar + 375pbs	Trim.	96.92%	0.51	\$ -	100.90	11.50%
Dólar Linked														
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	80,008.46	64.26%	51.60%	30-abr-24	0.40%	Sem.	92.60%	0.12	\$ 3,998.00	81,720.00	-2.09%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	81,590.00	22.57%	20.68%	30-abr-24	0.00%	-	96.87%	0.13	\$ 3,639.00	85,238.31	-4.28%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,491.62	-22.58%	-24.57%	30-jun-24	0.00%	-	108.63%	0.43	\$ 5,369.00	88,448.27	3.44%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	92,150.00	-16.75%	-17.54%	30-ago-24	0.00%	-	109.41%	0.59	\$ 6,875.00	96,490.00	-4.50%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	89,700.00	-9.61%	-9.85%	30-mar-24	0.50%	Sem.	106.27%	0.60	\$ 2,075.00	94,500.00	-5.08%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-15.02%	-15.33%	29-nov-24	0.00%	-	112.79%	0.87	\$ 11,085.52	100,000.00	-5.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	98,000.00	-15.30%	-15.41%	31-ene-25	0.00%	-	116.36%	1.08	\$ 8,596.00	110,000.00	-10.91%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	84,000.00	0.97%	0.97%	30-mar-24	0.50%	Sem.	99.50%	1.06	\$ 329.00	96,300.00	-12.77%

Dólar	842.250
Tasa Ref.	100.00%
Badlar Priv.	109.063%
Libor	5.60%
CER	269.30



Curva Pesos



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