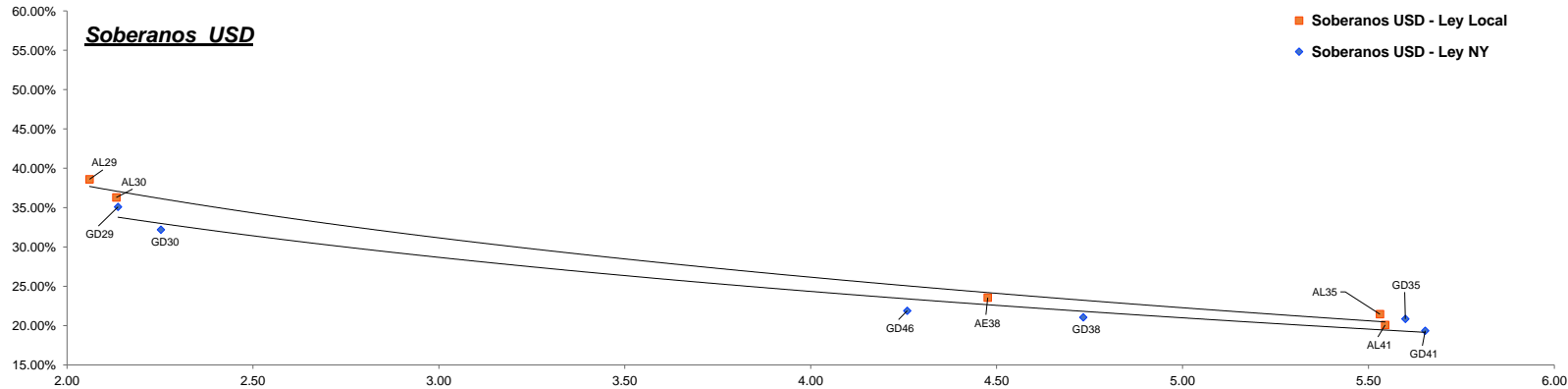


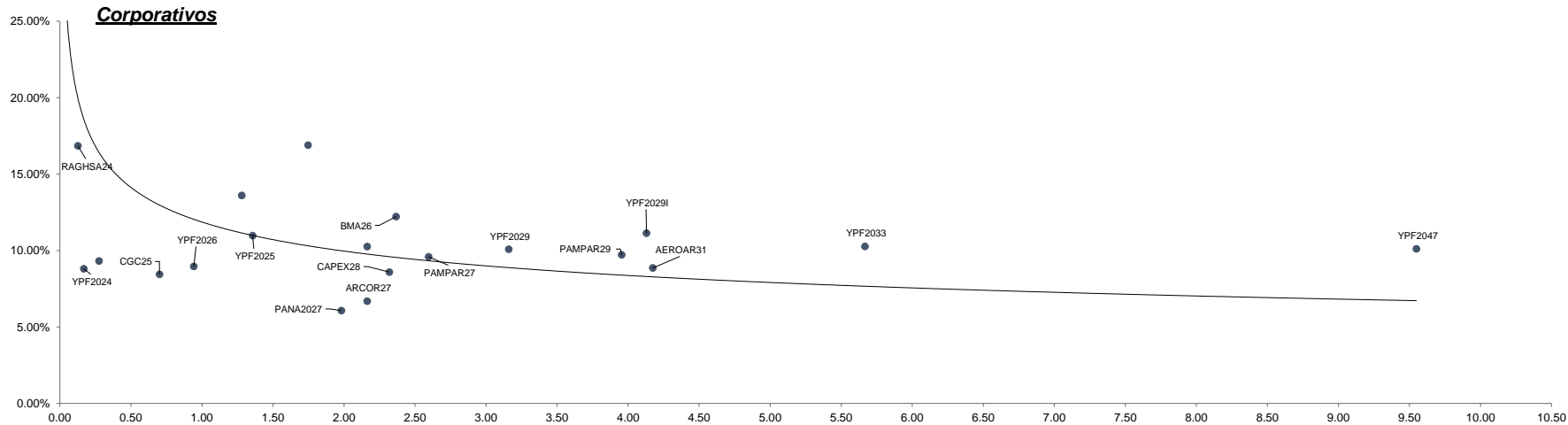
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	41.32	38.17%	35.09%	09-jul-24	1.000%	Sem.	41.36%	2.14	\$ 2,635.03	39.97	3.38%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	41.41	34.79%	32.20%	09-jul-24	0.750%	Sem.	41.44%	2.25	\$ 16,090.61	40.24	2.91%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.35	21.94%	20.85%	09-jul-24	3.625%	Sem.	34.50%	5.60	\$ 20,501.72	34.18	0.50%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	39.68	22.16%	21.05%	09-jul-24	4.250%	Sem.	39.84%	4.73	\$ 11,405.07	39.69	-0.03%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.23	20.29%	19.36%	09-jul-24	3.500%	Sem.	34.37%	5.65	\$ 10,482.11	34.23	0.00%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.90	23.09%	21.89%	09-jul-24	3.625%	Sem.	35.04%	4.26	\$ 2,092.00	34.71	0.55%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	38.44	42.33%	38.61%	09-jul-24	1.000%	Sem.	38.42%	2.06	\$ 2,194.28	37.97	1.24%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	37.90	39.58%	36.29%	09-jul-24	0.750%	Sem.	37.88%	2.13	\$ 13,517.56	38.12	-0.58%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.43	22.60%	21.45%	09-jul-24	3.625%	Sem.	33.36%	5.53	\$ 19,069.87	34.64	-3.49%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.59	24.94%	23.55%	09-jul-24	4.250%	Sem.	35.50%	4.48	\$ 7,216.66	38.30	-7.08%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	33.07	24.94%	20.08%	09-jul-24	3.500%	Sem.	33.00%	5.54	\$ 1,500.11	34.71	-4.72%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	35.54	45.57%	41.31%	09-jul-24	0.500%	Sem.	35.56%	2.02	\$ 90.39	33.86	4.96%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	37.30	38.53%	35.39%	09-jul-24	0.125%	Sem.	37.30%	2.17	\$ 1,165.59	36.17	3.12%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.64	22.10%	20.99%	09-jul-24	2.500%	Sem.	31.74%	5.72	\$ 298.80	31.27	1.18%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.32	23.88%	22.60%	09-jul-24	3.750%	Sem.	34.47%	4.69	\$ 809.34	34.73	-1.18%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.44	22.04%	20.94%	09-jul-24	3.000%	Sem.	29.57%	5.57	\$ 1,572.60	29.30	0.48%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	31.07	24.71%	23.35%	09-jul-24	2.500%	Sem.	31.18%	4.07	\$ 248.13	31.76	-2.17%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.31	29.94%	27.98%	01-mar-24	6.625%	Sem.	41.39%	2.97	\$ 6,200.00	40.39	4.75%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.61	26.89%	25.29%	01-mar-24	5.875%	Sem.	32.98%	4.39	\$ 770.00	32.18	4.44%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.10	26.29%	24.76%	01-mar-24	5.250%	Sem.	31.57%	4.57	\$ 150.00	31.70	1.26%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.39	8.43%	8.26%	01-jun-24	7.500%	Sem.	98.41%	2.05	\$ 890.00	99.19	-0.81%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.85	22.18%	21.07%	10-jun-24	3.000%	Sem.	86.98%	0.93	\$ 452.67	91.54	-5.12%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	82.60	16.04%	15.44%	01-jun-24	3.000%	Sem.	82.80%	2.16	\$ 494.00	84.98	-2.80%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	76.29	15.07%	14.54%	01-feb-24	3.000%	Sem.	77.09%	3.26	\$ 433.00	77.95	-2.13%	
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	74.12	28.35%	26.59%	29-mar-24	Step-up	Sem.	74.67%	1.34	\$ -	73.72	0.54%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.90	14.69%	14.19%	19-mar-24	2.750%	Sem.	83.26%	2.03	\$ 475.54	85.69	-3.26%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.46	22.37%	20.71%	26-abr-24	7.750%	Trim.	85.48%	1.16	\$ 270.83	83.25	2.65%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.40	14.20%	13.73%	27-abr-24	2.500%	Sem.	83.69%	2.43	\$ 366.00	84.91	-1.78%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	99.10	9.26%	8.95%	12-feb-24	5.170%	Sem.	99.12%	2.56	\$ 287.93	101.89	-2.74%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	91.04	11.05%	10.76%	01-may-24	6.900%	Sem.	91.19%	2.33	\$ 250.00	90.53	0.56%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.43	44.71%	40.59%	10-mar-24	2.750%	Sem.	60.51%	1.19	\$ 225.00	60.04	-1.02%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.74	13.60%	12.95%	17-abr-24	8.950%	Trim.	93.76%	1.58	\$ 94.36	93.47	0.29%	



Fixed Income Research

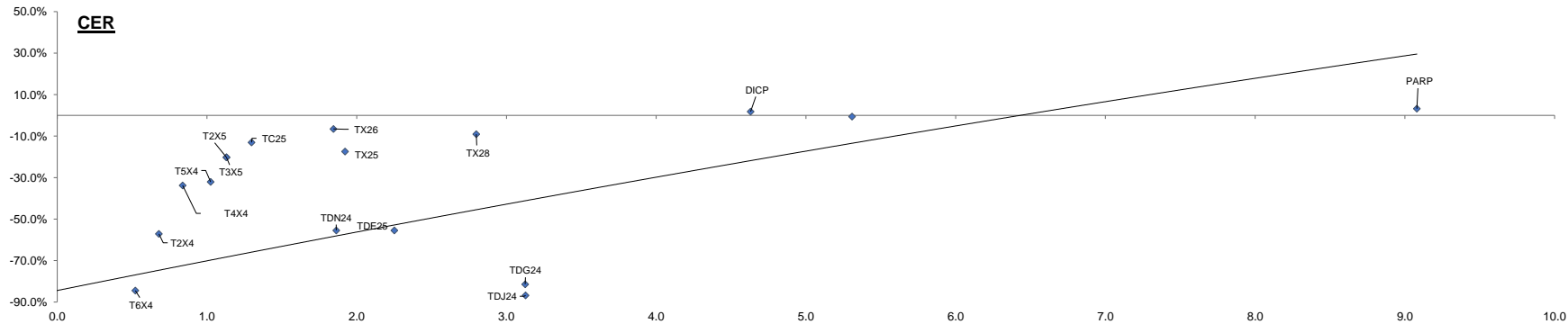
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.71	6.69%	6.58%	09-abr-24	8.250%	Sem.	103.62%	2.16	\$ 127.94	103.99	-0.27%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.24	10.26%	10.01%	19-jul-24	8.250%	Sem.	96.25%	2.16	\$ 250.00	94.87	1.44%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.18	12.22%	11.87%	04-may-24	6.750%	Sem.	88.37%	2.37	\$ 400.00	85.96	2.58%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.35	9.32%	9.11%	15-may-24	6.875%	Sem.	99.36%	0.28	\$ 300.00	99.43	-0.08%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.83	8.44%	8.27%	08-mar-24	9.500%	Sem.	100.80%	0.70	\$ 180.30	100.83	0.00%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.41	6.07%	5.98%	30-abr-24	9.125%	Sem.	106.26%	1.98	\$ 300.00	107.56	-1.07%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.22	9.58%	9.36%	24-jul-24	7.500%	Sem.	95.23%	2.60	\$ 750.00	97.72	-2.56%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.92	8.59%	8.41%	25-feb-24	9.250%	Sem.	101.84%	2.32	\$ 239.00	102.87	-0.92%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.43	9.72%	9.49%	15-abr-24	9.125%	Sem.	98.47%	3.95	\$ 292.53	98.48	-0.05%
YPF 2024	YPF2024	04-abr-24	40.00%	99.95	8.80%	8.62%	04-abr-24	8.750%	Sem.	99.95%	0.17	\$ 530.00	99.48	0.47%
YPF 2025	YPF2025	28-jul-25	100.00%	97.07	10.97%	10.68%	28-jul-24	8.500%	Sem.	97.07%	1.36	\$ 1,500.00	96.51	0.58%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.27	8.96%	8.67%	12-feb-24	4.000%	Trim.	100.26%	0.94	\$ 536.75	101.60	-1.31%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.29	10.09%	9.84%	30-jun-24	9.000%	Sem.	97.31%	3.16	\$ 747.00	96.06	1.28%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.56	11.13%	10.84%	27-jun-24	8.500%	Sem.	90.64%	4.13	\$ 500.00	92.51	-2.11%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	83.45	10.26%	10.01%	30-mar-24	7.000%	Sem.	83.84%	5.67	\$ 575.00	80.48	3.69%
YPF 2047	YPF2047	15-dic-47	100.00%	73.80	10.11%	9.86%	15-jun-24	7.000%	Sem.	74.04%	9.55	\$ 750.00	75.54	-2.30%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	99.57	113.20%	92.02%	02-feb-24	7.750%	Sem.	99.59%	0.00	\$ 300.00	95.86	3.87%
Albani 2027	ALBA27	01-dic-27	84.00%	89.20	16.89%	16.02%	01-jun-24	9.875%	Trim.	89.37%	1.75	\$ 282.24	88.32	1.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	95.29	13.60%	12.96%	01-feb-24	9.375%	Trim.	95.40%	1.28	\$ 165.75	94.65	0.68%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.60	8.86%	8.58%	01-feb-24	8.500%	Trim.	99.61%	4.17	\$ 64.00	99.63	-0.03%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.78	16.85%	16.19%	21-mar-24	7.250%	Sem.	98.81%	0.13	\$ 119.73	99.18	-0.40%



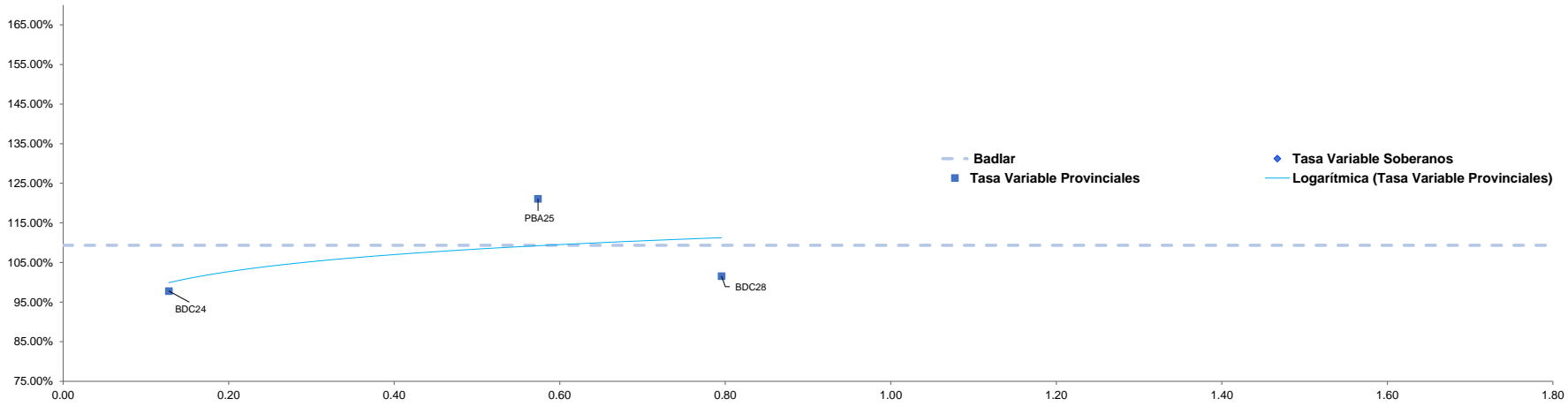
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	167.81	-70.22%	-117.21%	20-feb-24	Fijo 0%	-	106.86%	-0.32	\$ 1,257,621.00	164.55	1.98%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,747.92	-99.56%	-443.91%	28-feb-24	Fijo 3%	-	151.87%	-0.02	\$ 7,388.00	76,300.00	1.90%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,247.29	-78.36%	-106.97%	25-mar-24	Fija 1.50%	Sem.	125.69%	0.32	\$ 345,783.00	1,277.00	-2.33%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	324.00	-72.44%	-95.00%	14-abr-24	Fija 3.75%	Sem.	130.81%	0.39	\$ 755,783.00	338.00	-4.14%
Lecer 05/2024	X20Y4	20-may-24	100.00%	155.79	-72.22%	-106.25%	20-may-24	Fijo 0%	-	147.10%	-4.82	\$ 1,003,937.00	-	-
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	243.50	-66.63%	-84.47%	20-may-24	Fija 3.75%	Sem.	140.76%	0.52	\$ 601,207.00	248.00	-1.81%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	83,156.23	-86.34%	-157.33%	30-abr-24	Fijo 3.25%	-	164.59%	0.10	\$ 3,639.00	80,000.00	3.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,844.03	-65.87%	-86.77%	30-jun-24	Fijo 3.25%	-	158.05%	3.13	\$ 5,369.00	80,400.00	11.75%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,038.50	-48.98%	-57.14%	26-jul-24	Fija 1.55%	Sem.	139.63%	0.68	\$ 368,673.00	1,125.00	-7.69%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	122.00	102.96%	84.93%	19-feb-24	Fija 4%	Sem.	69.74%	0.38	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,600.00	-66.79%	-81.41%	30-ago-24	Fijo 3.25%	Sem.	193.14%	3.12	\$ 6,875.00	78,500.00	21.78%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	329.45	-30.93%	-33.78%	14-abr-24	Fija 4%	Sem.	132.91%	0.84	\$ 2,385,735.00	373.00	-11.68%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	94,100.00	-52.43%	-55.45%	29-nov-24	Fijo 3.25%	Sem.	190.11%	1.86	\$ 11,085.52	77,500.00	21.42%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	280.00	-29.52%	-32.10%	13-jun-24	Fija 4.25%	Sem.	140.00%	1.02	\$ 2,530,035.00	286.00	-2.10%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	115,000.00	-55.51%	-55.45%	31-ene-25	Fijo 3.25%	Sem.	232.34%	2.25	\$ 8,596.00	79,000.00	45.57%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	323.41	-19.21%	-20.24%	14-feb-24	Fija 4.25%	Sem.	129.45%	1.13	\$ 2,613,539.00	328.50	-1.55%
BONCER 2025	TC25	27-abr-25	100.00%	2,740.00	-12.62%	-13.05%	27-abr-24	Fija 4%	Sem.	123.50%	1.30	\$ 29,147.00	3,265.00	-16.08%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	38.16%	-20.24%	16-ago-55	Fija 4.25%	Sem.	129.45%	1.13	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	614.00	-16.68%	-17.44%	09-may-24	Fija 1.80%	Sem.	142.04%	1.92	\$ 266,785.00	1,205.00	-49.05%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,032.20	-6.44%	-6.55%	09-may-24	Fija 2.00%	Sem.	116.44%	1.84	\$ 335,837.00	1,070.00	-3.53%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,190.00	-8.86%	-9.07%	09-may-24	Fija 2.25%	Sem.	134.17%	2.80	\$ 75,905.00	1,075.00	10.70%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	500.00	-0.58%	-0.58%	30-may-24	Fija 2.5%	Sem.	117.41%	5.31	\$ 45,562.00	419.00	19.33%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	20,820.00	1.84%	1.83%	01-jul-24	Fija 5.83%	Sem.	119.34%	4.63	\$ 10,472.48	20,690.00	0.63%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,350.00	3.25%	3.22%	01-abr-24	1.77%	Sem.	90.54%	9.08	\$ 2,858.00	10,222.00	20.82%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	610.00	-99.79%	-483.56%	15-feb-24	Fija 2%	Mensual	178.50%	0.16	\$ 1,811.87	870.00	-29.89%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.00	88.88%	74.87%	17-abr-24	Fija 15.50%	Sem.	37.30%	1.31	\$ 96,569.71	32.00	21.88%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	96.12	63.06%	55.39%	23-may-24	Fija 43.25%	Sem.	88.76%	0.88	\$ 554,409.00	76.20	26.14%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	134.80	-20.04%	-21.84%	18-abr-24	Badlar + 500pbs	Trim.	129.52%	0.23	\$ 9,297.00	129.10	4.42%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	114.80	139.86%	97.80%	29-mar-24	Badlar + 325pbs	Trim.	102.89%	0.13	\$ 26,003.23	108.75	5.56%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	134.00	147.17%	101.54%	22-feb-24	Badlar + 375pbs	Trim.	108.80%	0.80	\$ 30,809.94	118.35	13.22%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	100.50	188.00%	121.08%	12-abr-24	Badlar + 375pbs	Trim.	94.91%	0.57	\$ -	127.40	-21.11%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,747.92	117.56%	80.10%	28-feb-24	0.00%	-	94.21%	0.04	\$ 7,388.00	76,300.00	1.90%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,570.00	5.69%	5.61%	30-abr-24	0.40%	Sem.	98.74%	0.24	\$ 3,998.00	77,290.00	5.54%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	83,156.23	-3.04%	-3.08%	30-abr-24	0.00%	-	100.76%	0.25	\$ 3,639.00	80,000.00	3.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,844.03	-18.57%	-19.69%	30-jun-24	0.00%	-	108.87%	0.52	\$ 5,369.00	80,400.00	11.75%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,600.00	-22.37%	-23.55%	30-ago-24	0.00%	-	115.84%	0.76	\$ 6,875.00	78,500.00	21.78%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	91,300.00	-13.46%	-13.95%	30-mar-24	0.50%	Sem.	110.44%	0.71	\$ 2,075.00	81,000.00	12.72%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	94,100.00	-14.62%	-14.82%	29-nov-24	0.00%	-	114.03%	0.97	\$ 11,085.52	77,500.00	21.42%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	115,000.00	-28.17%	-28.16%	31-ene-25	0.00%	-	139.35%	1.40	\$ 8,596.00	79,000.00	45.57%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	94,500.00	-10.45%	-10.74%	30-mar-24	0.50%	Sem.	114.30%	1.22	\$ 329.00	70,400.00	34.23%

Dólar	825.250
Tasa Ref.	100.00%
Badlar Priv.	109.350%
Libor	5.58%
CER	217.21



Curva Pesos



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