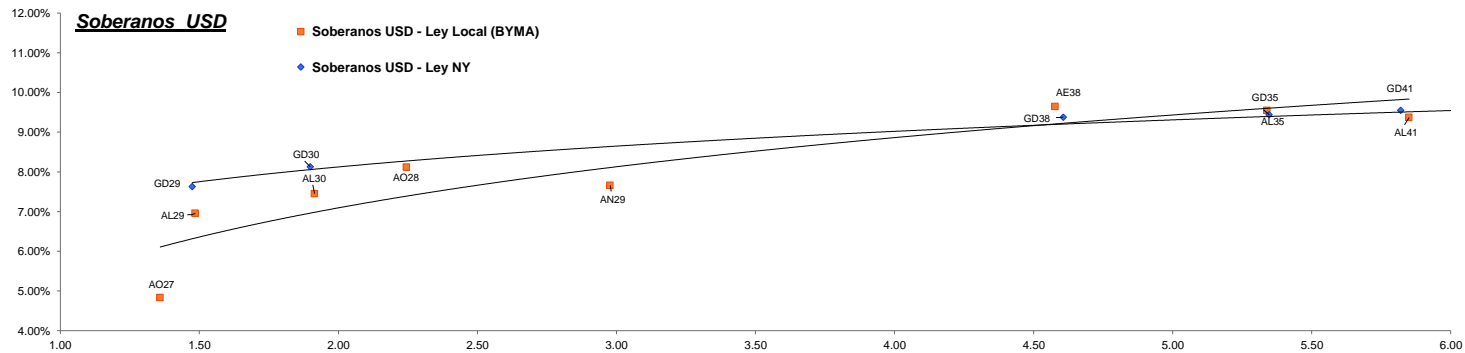


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	90.31	7.78%	7.63%	09-jul-26	1.000%	Sem.	90%	1.47	\$ 1,844.52	89.30	1.13%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	87.28	8.30%	8.13%	09-jul-26	0.750%	Sem.	87%	1.90	\$ 9,782.95	86.34	1.09%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	76.99	9.66%	9.44%	09-jul-26	4.125%	Sem.	77%	5.35	\$ 20,501.72	74.74	3.01%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	80.43	9.60%	9.38%	09-jul-26	5.000%	Sem.	81%	4.61	\$ 11,405.07	77.80	3.38%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	71.54	9.78%	9.55%	09-jul-26	3.500%	Sem.	72%	5.82	\$ 10,482.11	69.13	3.49%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	73.49	9.54%	9.32%	09-jul-26	4.125%	Sem.	74%	6.05	\$ 1,949.36	70.51	4.23%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	101.60	4.94%	4.83%	30-jun-26	6.000%	Sem.	102%	1.36	\$ 995.37	101.55	0.05%
BONAR 2028 - (BYMA, dirty, MEP)	AO28	31-oct-28	100.00%	95.34	8.42%	8.11%	30-jun-26	6.000%	Sem.	95%	2.25	\$ 436.15	94.60	0.78%
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	64.13	7.07%	6.95%	09-jul-26	1.000%	Sem.	91%	1.49	\$ 976.43	63.30	1.31%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	99.47	7.80%	7.66%	30-may-26	6.500%	Sem.	97%	2.98	\$ 1,000.00	97.03	2.52%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	64.12	7.59%	7.45%	10-jul-26	0.750%	Sem.	89%	1.91	\$ 9,433.97	63.31	1.28%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	78.15	9.77%	9.55%	09-jul-26	4.125%	Sem.	77%	5.34	\$ 10,151.85	76.89	1.64%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	81.38	9.88%	9.64%	09-jul-26	5.000%	Sem.	80%	4.58	\$ 7,231.45	79.56	2.29%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	73.68	9.59%	9.37%	09-jul-26	3.500%	Sem.	73%	5.85	\$ 1,542.23	72.30	1.91%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	89.64	7.73%	7.59%	09-jul-26	0.500%	Sem.	90%	1.48	\$ 63.27	89.03	0.69%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	84.96	8.43%	8.26%	09-jul-26	0.125%	Sem.	85%	1.90	\$ 839.23	84.65	0.37%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	74.15	9.38%	9.17%	09-jul-26	3.875%	Sem.	75%	5.46	\$ 298.80	72.86	1.77%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	77.40	9.51%	9.30%	09-jul-26	4.250%	Sem.	78%	4.68	\$ 809.34	75.78	2.14%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	70.01	9.58%	9.36%	09-jul-26	3.000%	Sem.	70%	5.93	\$ 1,572.60	68.35	2.43%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	69.47	9.60%	9.38%	09-jul-26	4.000%	Sem.	70%	6.02	\$ 231.21	67.47	2.96%
Banco Central USD														
Dirty														
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	97.07	9.03%	8.84%	31-oct-26	5.000%	Sem.	97%	0.83	\$ 1,494.01	99.90	-2.84%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	87.00	11.09%	10.80%	31-oct-26	3.000%	Sem.	87%	1.69	\$ 1,000.00	86.06	1.10%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	86.88	9.47%	9.26%	31-oct-26	3.000%	Sem.	87%	2.15	\$ 2,000.00	85.62	1.47%
Provinciales														
Clean														
Tierra del fuego 2027	FUE27	17-abr-27	16.00%	100.56	7.99%	7.76%	17-jul-26	8.950%	Trim.	101%	0.49	\$ 32.82	100.21	0.35%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	100.25	6.49%	6.39%	01-jun-26	3.000%	Sem.	100%	0.47	\$ 370.50	100.11	0.14%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	101.17	5.09%	5.03%	01-jun-26	7.500%	Sem.	101%	0.48	\$ 593.36	101.43	-0.26%
Ciudad de Córdoba 2027	COROA27	29-sep-27	37.50%	95.59	13.12%	12.72%	29-sep-26	Step-up	Sem.	96%	0.76	\$ 210.75	95.91	-0.33%
Santa Fe 2027	SFE27	01-nov-27	66.67%	100.50	6.38%	6.28%	01-nov-26	6.900%	Sem.	100%	0.88	\$ 166.67	100.46	0.04%
Rio Negro 2028	PRN28	10-mar-28	44.44%	97.65	9.50%	9.28%	10-sep-26	2.750%	Sem.	98%	0.94	\$ 100.00	97.52	0.13%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	97.69	8.35%	8.18%	01-ago-26	3.000%	Sem.	98%	1.72	\$ 433.00	97.20	0.50%
Córdoba 2032	CO32	01-feb-29	100.00%	104.48	8.81%	8.62%	02-jul-26	9.750%	Sem.	104%	3.84	\$ 562.00	104.10	0.37%
Mendoza 2029	PM29	19-mar-29	46.15%	96.37	8.46%	8.29%	19-sep-26	2.750%	Sem.	96%	1.40	\$ 259.38	96.41	-0.04%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	61.54%	99.49	7.25%	7.12%	27-oct-26	2.500%	Sem.	99%	1.93	\$ 225.23	98.79	0.71%
Neuquen 2030 (Garant)	NEU30M	12-may-30	49.29%	103.62	6.86%	6.69%	12-ago-26	5.170%	Sem.	104%	1.87	\$ 177.19	103.64	-0.02%
Chubut 2030	CHUBT30	26-jul-30	37.23%	100.08	7.90%	7.68%	27-jul-26	7.750%	Trim.	100%	0.02	\$ 242.02	100.04	0.04%
Entre Rios 2033	ERM33	04-mar-33	100.00%	95.87	10.78%	10.50%	04-sep-26	9.500%	Sem.	96%	4.20	\$ 300.00	96.03	-
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	103.41	7.25%	7.12%	26-nov-26	7.800%	Sem.	103%	5.05	\$ 600.00	103.78	-0.36%
Santa Fe 2034	SFD34	11-dic-34	100.00%	98.78	8.51%	8.33%	11-jun-26	8.100%	Sem.	99%	5.05	\$ 800.00	97.80	1.00%
Córdoba 2035	CO35	03-feb-35	100.00%	97.25	9.29%	9.09%	03-ago-26	8.600%	Sem.	97%	5.35	\$ 800.00	96.61	0.66%
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	80.38	11.79%	11.46%	01-sep-26	6.625%	Sem.	81%	4.15	\$ 5,514.28	77.16	4.17%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	71.95	12.20%	11.85%	01-sep-26	5.875%	Sem.	72%	5.10	\$ 770.00	69.43	3.63%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	65.89	13.14%	12.74%	01-sep-26	5.250%	Sem.	66%	5.10	\$ 150.00	63.52	3.73%

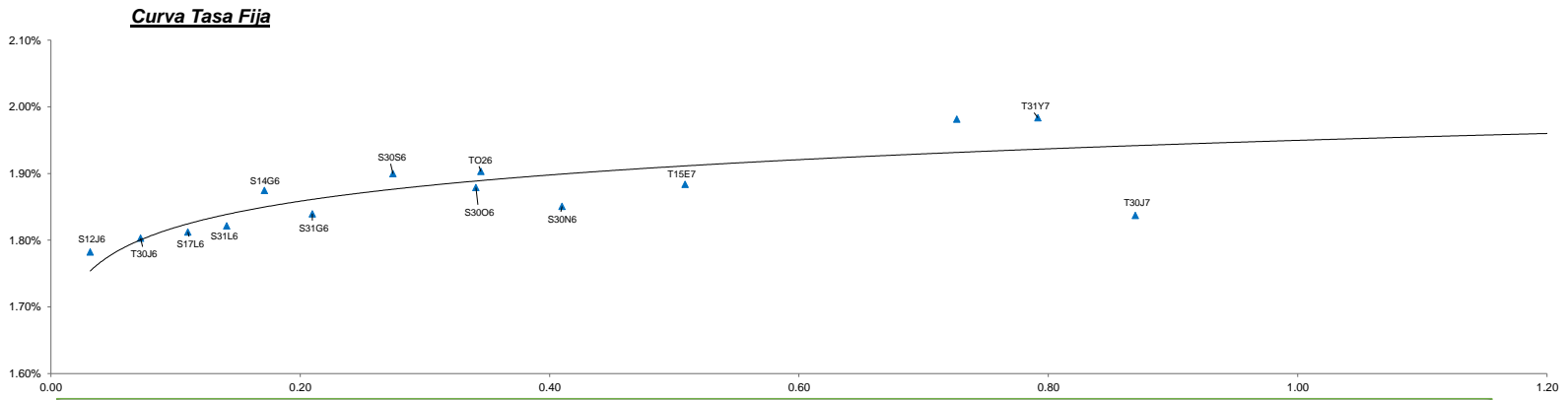
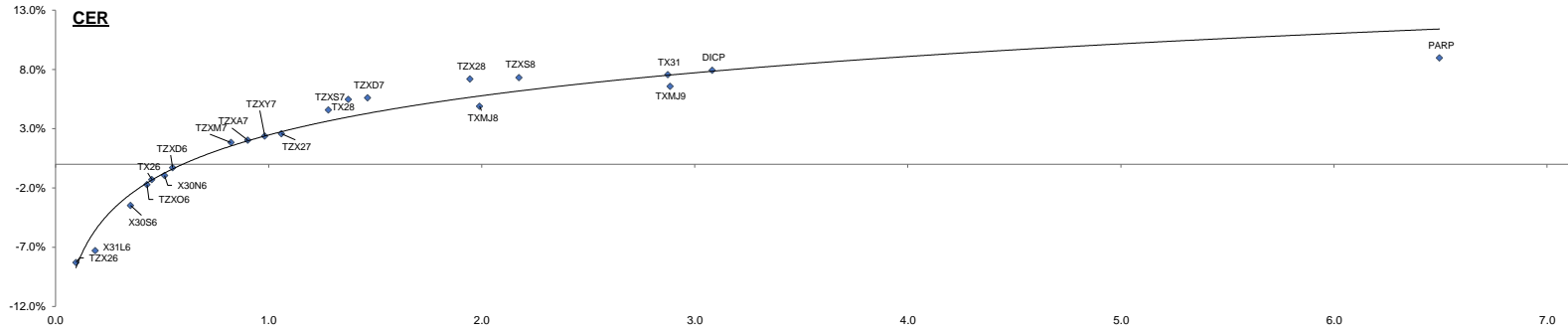


Fixed Income Research

Dólar	1411.41
BADLAR Privada	20.69%
TAMAR Privada	22.81%
CER	779.2409

Bond														
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	387.20	-8.29%	-8.62%	30-jun-26	Fijo 0%	-	101%	0.10	\$ 2,153,793.39	378.70	2.24%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	113.80	-7.28%	-7.51%	31-jul-26	Fijo 0%	Sem.	101%	0.19	\$ 457,889.00	110.95	2.57%
Bono del Tesoro CER 07/2026	X30S6	30-sep-26	100.00%	109.00	-3.47%	-3.51%	30-sep-26	Fijo 0%	Sem.	101%	0.35	\$ 1,117,884.00	105.65	3.17%
Bono del Tesoro CER 10/2026	TZX06	30-oct-26	100.00%	161.55	-1.72%	-1.73%	30-oct-26	Fijo 0%	-	101%	0.43	\$ 2,476,279.29	156.15	3.46%
Bono del Tesoro CER 2026	TX26	09-nov-26	200.00%	694.00	-1.29%	-1.29%	09-nov-26	Fija 2.00%	Sem.	101%	0.45	\$ 44,426.23	1,346.50	-48.46%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	117.30	-0.95%	-0.95%	30-nov-26	Fijo 0%	Sem.	101%	0.51	\$ 4,557,709.00	113.10	3.71%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	284.55	-0.29%	-0.29%	15-dic-26	Fijo 0%	-	100%	0.55	\$ 14,424,781.20	275.05	3.45%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	209.90	1.83%	1.83%	31-mar-27	Fijo 0%	-	98%	0.82	\$ 1,596,989.71	205.20	2.29%
Bono del Tesoro CER 04/2027	TZXA7	30-abr-27	100.00%	115.95	2.04%	2.04%	30-abr-27	Fijo 0%	-	98%	0.90	\$ 370,752.00	113.45	2.20%
Bono del Tesoro CER 05/2027	TZXY7	31-may-27	100.00%	114.00	2.38%	2.38%	31-may-27	Fijo 0%	-	98%	0.98	\$ 3,154,722.06	112.50	1.33%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	373.80	2.57%	2.58%	30-jun-27	Fijo 0%	-	97%	1.06	\$ 2,832,600.00	359.10	4.09%
Bono del Tesoro CER 09/2027	TZXS7	30-sep-27	100.00%	99.90	4.59%	4.62%	30-sep-27	Fijo 0%	-	94%	1.28	\$ 1,218,541.00	97.25	2.72%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	261.10	5.60%	5.69%	15-dic-27	Fijo 0%	-	92%	1.46	\$ 11,944,821.00	251.25	3.92%
Bono del Tesoro CER 12/2028	TZX28	30-jun-28	100.00%	332.40	7.18%	7.47%	30-jun-28	Fijo 0%	-	87%	1.95	\$ 5,851,684.00	316.55	5.01%
Bono del Tesoro Dual - CER	TXMJ8	30-jun-28	101.57%	93.35	4.90%	5.03%	30-jun-28	Fijo 0%	-	89%	1.99	\$ 2,472,622.11	-	-
Bono del Tesoro CER 09/2028	TZXS8	30-sep-28	100.00%	89.91	7.32%	7.68%	30-sep-28	Fijo 0%	-	85%	2.18	\$ 8,908,480.44	85.22	5.50%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	50.00%	1,638.50	5.46%	5.39%	09-nov-26	Fija 2.25%	-	192%	1.37	\$ 37,952.42	1,979.50	-17.23%
Bono del Tesoro Dual / CER 06/2029	TXMJ9	29-jun-29	103.17%	87.45	6.57%	7.03%	29-jun-29	Fijo 0%	-	80%	2.88	\$ 1,224,091.80	83.60	4.61%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,425.00	7.56%	7.42%	30-may-26	Fija 2.5%	Sem.	86%	2.87	\$ 45,562.00	1,362.00	4.63%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	51,940.00	7.92%	7.77%	30-jun-26	Fija 5.83%	Sem.	94%	3.08	\$ 3,394.96	49,740.00	4.42%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	33,570.00	8.98%	8.78%	30-sep-26	1.77%	Sem.	64%	6.50	\$ 2,858.33	32,780.00	2.41%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S12J6	12-jun-26	100.00%	102.11	23.98%	21.58%	12-jun-26	0.00%	1.78%	102%	0.03	\$ 4,937,002.44	100.25	1.85%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	142.16	24.29%	21.95%	30-jun-26	0.00%	1.80%	142%	0.07	\$ 1,843,759.60	139.32	2.04%
Letra del Tesoro Capitalizable	S17L6	17-jul-26	100.00%	104.80	24.42%	22.18%	17-jul-26	0.00%	1.81%	105%	0.11	-	102.65	2.09%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	113.30	24.56%	22.38%	31-jul-26	0.00%	1.82%	113%	0.14	\$ 1,844,892.00	110.90	2.16%
Letra del Tesoro Capitalizable	S14G6	14-ago-26	100.00%	103.00	25.35%	23.14%	14-ago-26	0.00%	1.87%	103%	0.17	\$ 4,447,233.89	100.75	2.24%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	120.01	24.83%	22.82%	31-ago-26	0.00%	1.84%	120%	0.21	\$ 1,916,494.00	117.45	2.18%
Bote 10/2026	TO26	18-oct-26	100.00%	98.49	25.78%	24.30%	19-oct-26	Fija 15.50%	1.90%	97%	0.34	\$ 96,569.71	95.74	2.87%
Letra del Tesoro Capitalizable	S30S6	30-sep-26	100.00%	108.74	25.73%	23.81%	30-sep-26	0.00%	1.90%	109%	0.27	\$ 407,370.00	106.49	2.11%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	122.95	25.42%	23.77%	30-oct-26	0.00%	1.88%	123%	0.34	\$ 670,319.00	120.10	2.37%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	116.00	25.00%	23.62%	30-nov-26	0.00%	1.85%	116%	0.41	\$ 1,698,037.00	113.30	2.38%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	139.54	25.49%	24.42%	15-ene-27	0.00%	1.88%	140%	0.51	\$ 4,538,875.00	135.00	3.36%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	126.30	26.96%	26.70%	30-abr-27	0.00%	1.98%	126%	0.73	\$ 1,635,058.45	122.45	3.14%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	119.19	26.99%	27.01%	31-may-27	0.00%	1.98%	119%	0.79	\$ 1,352,881.47	116.40	2.40%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	122.63	24.79%	25.05%	30-jun-27	0.00%	1.84%	123%	0.87	\$ 1,843,759.60	119.50	2.62%
Bono del Tesoro	TY30P	30-may-30	100.00%	122.50	27.90%	26.19%	30-may-26	Fija 29.50%	2.04%	107%	2.06	\$ 1,691,807.34	120.00	2.08%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	159.25	25.73%	23.12%	30-jun-26	0.00%	1.90%	159%	-1.70	\$ 3,495,562.96	156.15	1.99%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	122.45	25.71%	23.12%	31-ago-26	0.00%	1.90%	122%	0.21	\$ 5,798,713.00	119.85	2.17%
Bono del Tesoro Dual - TAMAR	TTS26	15-sep-26	100.00%	158.60	26.67%	23.87%	15-sep-26	0.00%	1.96%	159%	0.35	\$ 3,495,562.96	155.25	2.16%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	158.50	26.23%	23.52%	16-dic-26	0.00%	1.93%	159%	0.53	\$ 9,195,951.04	154.55	2.56%
Bono del Tesoro TAMAR	TMF27	26-feb-27	100.00%	114.55	26.78%	23.99%	26-feb-27	0.00%	1.97%	115%	0.60	\$ 4,391,522.03	111.00	3.20%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.35	22.74%	21.02%	24-ago-26	Badlar + 375pbs	Trim.	105%	1.39	\$ 30,809.94	107.65	-2.14%
Bono del Tesoro Dual - TAMAR	TXMJ8	30-jun-28	101.57%	93.35	34.01%	29.67%	30-jun-28	Fijo 0%	2.44%	89%	1.99	\$ 2,472,622.11	-	-
Bono del Tesoro Dual - TAMAR	TXMJ9	29-jun-29	100.00%	87.45	35.71%	30.96%	29-jun-29	Fijo 0%	2.54%	100%	2.36	\$ 1,186,482.90	83.60	4.61%
Dollar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	140,230.00	7.66%	7.41%	30-jun-26	0.00%	-	99%	0.09	\$ 1,905.64	138,300.00	1.40%
Bono del Tesoro vinculado al Dólar 06/2027	TZV27	30-jun-27	100.00%	135,060.00	4.13%	4.14%	30-jun-27	0.00%	-	96%	1.09	\$ 3,078.51	134,590.00	0.35%

Fixed Income Research



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