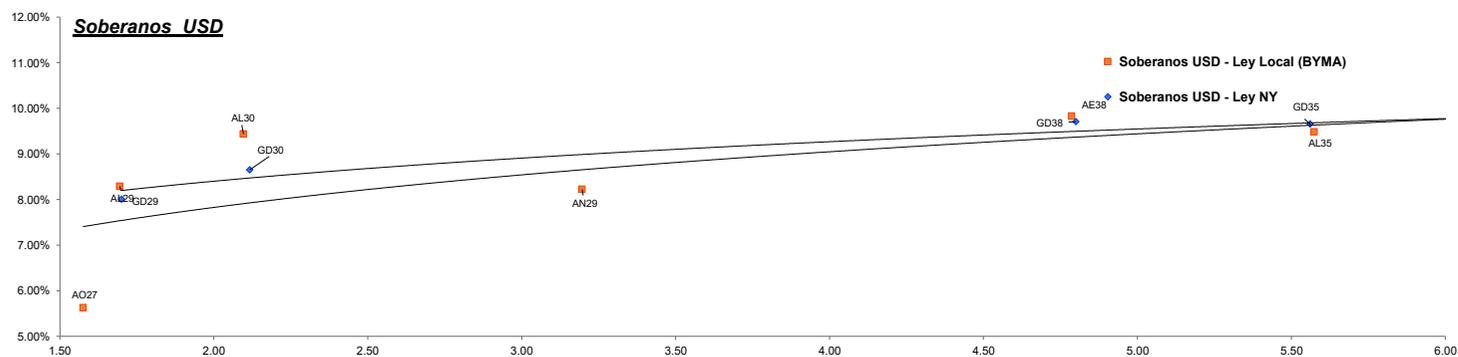


## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-ene	MoM
<b>Soberanos USD</b>														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	88.36	8.17%	8.01%	09-jul-26	1.000%	Sem.	88%	1.70	\$ 1,844.52	88.28	0.09%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	84.85	8.84%	8.65%	09-jul-26	0.750%	Sem.	85%	2.12	\$ 9,782.95	84.86	-0.01%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	75.35	9.89%	9.66%	09-jul-26	4.125%	Sem.	75%	5.56	\$ 20,501.72	77.53	-2.81%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	78.58	9.94%	9.71%	09-jul-26	5.000%	Sem.	79%	4.80	\$ 11,405.07	80.64	-2.55%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	69.97	9.98%	9.74%	09-jul-26	3.500%	Sem.	70%	6.02	\$ 10,482.11	72.49	-3.48%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	71.26	9.91%	9.67%	09-jul-26	4.125%	Sem.	71%	6.19	\$ 1,949.36	73.45	-2.98%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	100.70	5.77%	5.62%	31-mar-26	6.000%	Sem.	101%	1.58	\$ -	61.08	64.87%
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	61.66	8.46%	8.29%	09-jul-26	1.000%	Sem.	88%	1.70	\$ 976.43	61.08	0.95%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	95.93	8.39%	8.22%	30-may-26	6.500%	Sem.	95%	3.20	\$ 1,000.00	95.24	0.73%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	60.40	9.66%	9.44%	10-jul-26	0.750%	Sem.	84%	2.10	\$ 9,433.97	60.61	-0.35%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	76.70	9.70%	9.48%	09-jul-26	4.125%	Sem.	76%	5.57	\$ 10,151.85	78.99	-2.90%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	78.86	10.07%	9.83%	09-jul-26	5.000%	Sem.	78%	4.79	\$ 7,231.45	80.93	-2.56%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	71.90	9.63%	9.41%	09-jul-26	3.500%	Sem.	72%	6.07	\$ 1,542.23	74.73	-3.79%
<b>Soberanos Euros</b>														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	88.32	7.62%	7.48%	09-jul-26	0.500%	Sem.	88%	1.71	\$ 63.27	87.53	0.90%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	84.27	7.89%	7.74%	09-jul-26	0.125%	Sem.	84%	2.15	\$ 839.23	84.36	-0.11%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	74.78	9.06%	8.87%	09-jul-26	3.875%	Sem.	75%	5.71	\$ 298.80	75.53	-0.99%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	77.70	9.25%	9.04%	09-jul-26	4.250%	Sem.	78%	4.94	\$ 809.34	78.39	-0.88%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	68.90	9.65%	9.43%	09-jul-26	3.000%	Sem.	69%	6.15	\$ 1,572.60	70.47	-2.23%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	69.40	9.48%	9.27%	09-jul-26	4.000%	Sem.	70%	6.28	\$ 231.21	70.16	-1.08%
<b>Banco Central USD</b>														
Dirty														
BOPREAL Serie 1B (BYMA, dirty, MEP)	BPOB7	30-abr-26	100.00%	101.45	6.59%	6.48%	30-abr-26	5.000%	Sem.	100%	0.15	\$ 996.01	101.20	0.25%
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	101.62	5.12%	5.06%	30-abr-26	5.000%	Sem.	100%	1.07	\$ 1,494.01	99.94	1.68%
BOPREAL Serie 1D (BYMA, dirty, MEP)	BPOD7	31-oct-27	100.00%	100.74	5.78%	5.70%	30-abr-26	5.000%	Sem.	99%	1.29	\$ 6,921.93	99.17	1.58%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	87.31	10.47%	10.21%	30-abr-26	3.000%	Sem.	86%	1.89	\$ 1,000.00	86.49	0.95%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	85.79	9.82%	9.59%	30-abr-26	3.000%	Sem.	85%	2.32	\$ 2,000.00	85.30	0.57%
<b>Provinciales</b>														
Clean														
Tierra del fuego 2027	FUE27	17-abr-27	20.00%	99.92	9.40%	9.09%	17-abr-26	8.950%	Trim.	100%	0.59	\$ 41.03	99.65	0.27%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	100.02	7.04%	6.92%	01-jun-26	3.000%	Sem.	100%	0.70	\$ 370.50	100.00	0.02%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	100.98	6.18%	6.09%	01-jun-26	7.500%	Sem.	101%	0.70	\$ 593.36	101.76	-0.77%
Ciudad de Córdoba 2027	CORO27	29-sep-27	50.00%	95.81	12.96%	12.57%	29-mar-26	Step-up	Sem.	96%	0.72	\$ 281.00	93.78	2.16%
Santa Fe 2027	SFE27	01-nov-27	66.67%	99.92	7.05%	6.93%	01-may-26	6.900%	Sem.	100%	1.07	\$ 166.67	99.88	0.04%
Río Negro 2028	PRN28	10-mar-28	55.56%	97.63	9.59%	9.37%	10-mar-26	2.750%	Sem.	98%	0.90	\$ 125.00	97.05	0.60%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	97.45	8.35%	8.18%	01-ago-26	3.000%	Sem.	97%	1.95	\$ 433.00	96.71	0.77%
Córdoba 2032	CO32	01-feb-29	100.00%	104.48	8.86%	8.67%	02-jul-26	9.750%	Sem.	104%	4.07	\$ 562.00	104.62	-0.13%
Mendoza 2029	PMM29	19-mar-29	53.85%	96.80	8.18%	8.02%	19-mar-26	2.750%	Sem.	97%	1.36	\$ 302.62	96.45	0.36%
Neuquén 2030 (No Garant)	NEU30A	27-abr-30	69.23%	97.68	8.24%	8.08%	27-abr-26	2.500%	Sem.	98%	1.85	\$ 253.38	97.61	0.07%
Neuquén 2030 (Garant)	NEU30M	12-may-30	52.37%	104.29	6.64%	6.48%	12-may-26	5.170%	Sem.	104%	1.96	\$ 188.26	104.12	0.16%
Chubut 2030	CHUBT30	26-jul-30	41.08%	99.15	8.66%	8.40%	27-abr-26	7.750%	Trim.	99%	0.06	\$ 267.04	98.86	0.29%
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	102.91	7.36%	7.23%	26-may-26	7.800%	Sem.	103%	5.09	\$ 600.00	102.74	0.17%
Santa Fe 2034	SFD34	11-dic-34	100.00%	97.85	8.69%	8.51%	11-jun-26	8.100%	Sem.	98%	5.27	\$ 800.00	97.87	-0.02%
Córdoba 2035	CO35	03-feb-35	100.00%	97.86	9.17%	8.97%	03-ago-26	8.600%	Sem.	98%	5.59	\$ 800.00	-	-
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	79.21	11.97%	11.63%	01-sep-26	6.625%	Sem.	79%	4.36	\$ 5,514.28	81.07	-2.29%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	71.54	12.16%	11.81%	01-sep-26	5.875%	Sem.	72%	5.33	\$ 770.00	71.53	0.01%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	63.36	13.72%	13.28%	01-sep-26	5.250%	Sem.	63%	5.27	\$ 150.00	63.05	0.49%



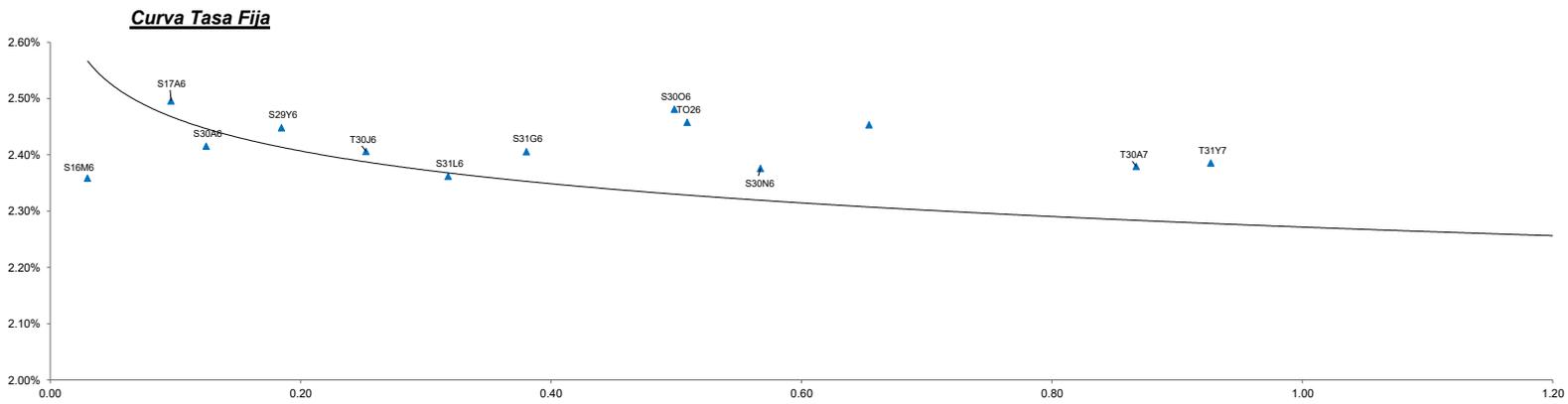
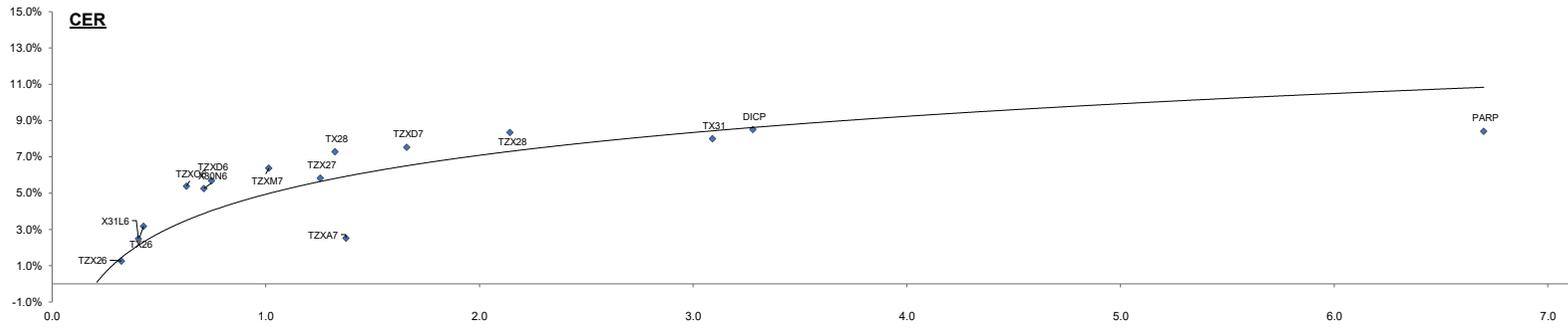


## Fixed Income Research

Dólar	1408.97
BADLAR Privada	30.25%
TAMAR Privada	31.25%
CER	712.7983

Bond														
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-ene	MoM
Bono del Tesoro CER 03/2026 (Tasa Fija)	TZXM6	31-mar-26	100.00%	209.45	35.25%	30.56%	31-mar-26	Fijo 0%	Sem.	98%	0.06	\$ 3,700,542.02	202.50	3.43%
Bono del Tesoro CER 05/2026	X15Y6	15-may-26	100.00%	100.45	-3.05%	-3.08%	15-may-26	Fijo 0%	Sem.	101%	0.21	#VALORI	-	-
Bono del Tesoro CER 05/2026	X29Y6	29-may-26	100.00%	108.00	-1.04%	-1.05%	29-may-26	Fijo 0%	Sem.	95%	0.24	\$ 1,193,042.00	103.12	4.73%
Bono del Tesoro CER 06/2026	TZK26	30-jun-26	100.00%	349.00	1.26%	1.25%	30-jun-26	Fijo 0%	-	100%	0.32	\$ 2,153,793.39	332.40	4.99%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	101.40	2.48%	2.47%	31-jul-26	Fijo 0%	Sem.	99%	0.40	\$ 457,889.00	96.54	5.03%
Bono del Tesoro CER 10/2026	TZK06	30-jun-26	100.00%	141.25	5.39%	5.34%	30-oct-26	Fijo 0%	-	97%	0.63	\$ 2,476,279.29	134.75	4.82%
Bono del Tesoro CER 2026	TX26	09-nov-26	40.00%	1,247.50	3.19%	3.16%	09-may-26	Fija 2.00%	Sem.	99%	0.43	\$ 88,852.45	1,187.50	5.05%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	102.45	5.26%	5.22%	30-nov-26	Fijo 0%	Sem.	#REFI	0.71	\$ 4,557,709.00	97.75	4.81%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	248.00	5.70%	5.66%	15-dic-26	Fijo 0%	-	96%	0.75	\$ 14,424,781.20	236.05	5.06%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	181.80	6.38%	6.40%	31-mar-27	Fijo 0%	-	94%	1.01	\$ 1,596,989.71	172.90	5.15%
Bono del Tesoro CER 04/2027	TZKA7	30-abr-27	100.00%	104.00	2.52%	2.54%	30-abr-27	Fijo 0%	-	97%	1.38	\$ 370,752.00	97.50	6.67%
Bono del Tesoro CER 06/2027	TZK27	30-jun-27	100.00%	325.00	5.84%	5.89%	30-jun-27	Fijo 0%	-	93%	1.25	\$ 2,832,600.00	306.00	6.21%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	227.50	7.54%	7.76%	15-dic-27	Fijo 0%	-	88%	1.66	\$ 11,944,821.00	217.50	4.60%
Bono del Tesoro CER 12/2028	TZK28	30-jun-28	100.00%	290.70	8.35%	8.81%	30-jun-28	Fijo 0%	-	83%	2.14	\$ 5,851,684.00	279.75	3.91%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	60.00%	1,767.00	7.30%	7.17%	09-may-26	Fija 2.25%	-	157%	1.32	\$ 45,542.91	1,685.00	4.87%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,260.00	8.00%	7.85%	30-may-26	Fija 2.5%	Sem.	84%	3.09	\$ 45,562.00	1,206.00	4.48%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	45,640.00	8.52%	8.34%	30-jun-26	Fija 5.83%	Sem.	92%	3.28	\$ 3,394.96	43,890.00	3.99%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	31,510.00	8.42%	8.25%	31-mar-26	1.77%	Sem.	65%	6.70	\$ 2,858.33	31,500.00	0.03%
Tasa Fija														
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S16M6	16-mar-26	100.00%	103.49	32.80%	28.52%	16-mar-26	0.00%	2.36%	103%	0.03	\$ 4,913,730.00	100.55	2.92%
Letra del Tesoro Capitalizable	S17A6	17-abr-26	100.00%	106.04	34.98%	30.57%	17-abr-26	0.00%	2.50%	106%	0.10	\$ 272,125.00	102.95	3.00%
Letra del Tesoro Capitalizable	S30A6	30-abr-26	100.00%	121.64	33.70%	29.73%	30-abr-26	0.00%	2.42%	122%	0.12	\$ 1,791,586.68	118.10	3.00%
Letra del Tesoro Capitalizable	S29Y6	29-may-26	100.00%	123.00	34.22%	30.50%	29-may-26	0.00%	2.45%	123%	0.18	\$ 553,654.52	119.05	3.32%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	131.75	33.55%	30.35%	30-jun-26	0.00%	2.41%	132%	0.25	\$ 1,843,759.60	127.10	3.66%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	104.63	32.85%	30.14%	31-jul-26	0.00%	2.36%	105%	0.32	\$ 1,844,892.00	100.49	4.12%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	110.00	33.54%	31.11%	31-ago-26	0.00%	2.41%	110%	0.38	\$ 1,916,494.00	106.49	3.30%
Bote 10/2026	TO26	18-oct-26	100.00%	96.84	34.37%	31.84%	17-abr-26	Fija 15.50%	2.46%	91%	0.51	\$ 96,569.71	94.24	2.76%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	111.01	34.74%	32.97%	30-oct-26	0.00%	2.48%	111%	0.50	\$ 670,319.00	108.27	2.53%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	104.90	33.07%	31.85%	30-nov-26	0.00%	2.38%	105%	0.57	\$ 1,698,037.00	101.25	3.60%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	124.50	34.30%	33.64%	15-ene-27	0.00%	2.45%	125%	0.65	\$ 4,538,875.00	121.40	2.55%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	112.85	33.12%	33.94%	30-abr-27	0.00%	2.38%	113%	0.87	\$ 1,635,058.45	108.70	3.82%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	106.00	33.22%	34.48%	31-may-27	0.00%	2.39%	106%	0.93	\$ 1,352,881.47	102.40	3.52%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	110.40	27.14%	28.69%	30-jun-27	0.00%	1.99%	110%	1.12	#VALORI	103.50	6.67%
Bono del Tesoro	TY30P	30-may-30	100.00%	120.95	25.63%	24.17%	30-may-26	Fija 29.50%	1.89%	112%	2.34	\$ 1,691,807.34	116.50	3.82%
Tasa Variable														
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTM26	16-mar-26	100.00%	149.65	35.36%	30.67%	16-mar-26	0.00%	2.52%	150%	-0.03	\$ 3,495,562.96	145.10	3.14%
Bono del Tesoro TAMAR	M30A6	30-abr-26	100.00%	110.90	36.96%	31.91%	30-abr-26	0.00%	2.62%	111%	0.12	\$ 2,728,077.00	106.55	4.08%
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	148.40	43.04%	36.34%	30-jun-26	0.00%	2.99%	148%	0.36	\$ 3,495,562.96	142.80	3.92%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	113.40	44.12%	37.16%	31-ago-26	0.00%	3.05%	113%	0.36	\$ 5,798,713.00	108.80	4.23%
Bono del Tesoro Dual - TAMAR	TTT26	15-sep-26	100.00%	146.60	44.89%	37.66%	15-sep-26	0.00%	3.09%	147%	0.50	\$ 3,495,562.96	139.40	5.16%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	144.45	46.14%	38.55%	16-dic-26	0.00%	3.17%	144%	0.69	\$ 9,195,951.04	137.30	5.21%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.50	34.37%	30.66%	22-may-26	Badlar + 375pbs	Trim.	105%	1.41	\$ 30,809.94	116.85	-9.71%
Dólar Linked														
Dólar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 04/2026	D30A6	30-abr-26	100.00%	139,200.00	7.78%	7.54%	30-abr-26	0.00%	-	99%	0.16	\$ 1,650.89	142,990.00	-2.65%
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	140,650.00	0.53%	0.53%	30-jun-26	0.00%	-	100%	0.33	\$ 1,905.64	142,600.00	-1.37%
Bono del Tesoro vinculado al Dólar 06/2026	TZV27	30-jun-27	100.00%	135,000.00	2.14%	2.15%	30-jun-27	0.00%	-	97%	1.33	#VALORI	-	-

# Fixed Income Research



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