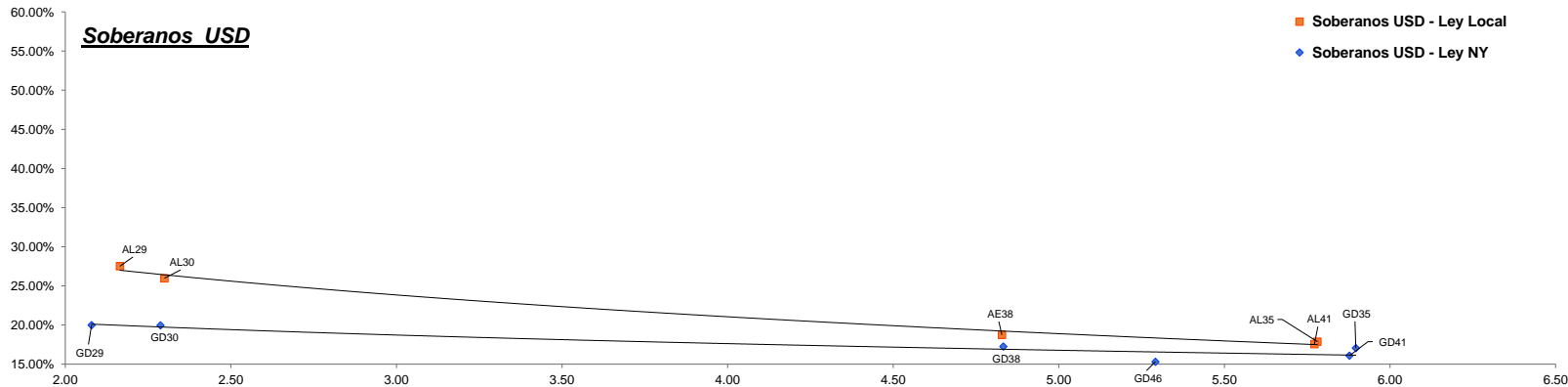


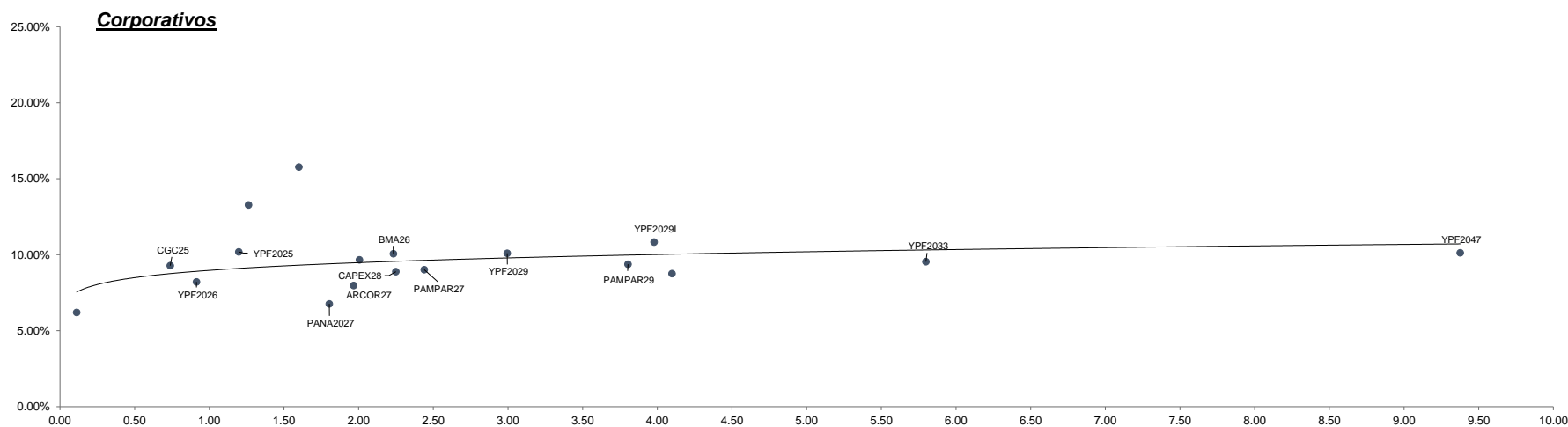
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	53.74	20.99%	19.99%	09-jul-24	1.000%	Sem.	53.85%	2.08	\$ 2,635.03	46.42	15.77%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	52.29	20.95%	19.96%	09-jul-24	0.750%	Sem.	52.37%	2.29	\$ 16,090.61	46.32	12.89%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	42.07	17.78%	17.05%	09-jul-24	3.625%	Sem.	42.56%	5.90	\$ 20,501.72	37.20	13.09%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	46.84	18.00%	17.26%	09-jul-24	4.250%	Sem.	47.37%	4.83	\$ 11,405.07	41.83	11.98%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	40.86	16.73%	16.08%	09-jul-24	3.500%	Sem.	41.34%	5.88	\$ 10,482.11	36.13	13.09%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	45.58	15.89%	15.31%	09-jul-24	3.625%	Sem.	46.04%	5.29	\$ 2,092.00	38.97	16.96%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	51.22	29.40%	27.51%	09-jul-24	1.000%	Sem.	51.10%	2.16	\$ 2,194.28	43.64	17.37%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	50.05	27.66%	25.98%	09-jul-24	0.750%	Sem.	49.96%	2.30	\$ 13,517.56	43.57	14.87%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	42.27	18.68%	17.88%	09-jul-24	3.625%	Sem.	41.91%	5.78	\$ 19,069.87	36.49	15.84%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	46.09	19.61%	18.74%	09-jul-24	4.250%	Sem.	45.63%	4.83	\$ 7,216.66	38.61	19.37%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	39.35	19.61%	17.56%	09-jul-24	3.500%	Sem.	39.03%	5.77	\$ 1,500.11	35.13	12.01%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	48.56	24.93%	23.54%	09-jul-24	0.500%	Sem.	48.62%	2.01	\$ 90.39	42.43	14.45%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	48.43	22.95%	21.76%	09-jul-24	0.125%	Sem.	48.45%	2.24	\$ 1,165.59	42.44	14.11%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	37.86	18.48%	17.70%	09-jul-24	2.500%	Sem.	38.22%	5.98	\$ 298.80	33.17	14.14%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	40.56	19.72%	18.83%	09-jul-24	3.750%	Sem.	41.08%	4.76	\$ 809.34	35.86	13.11%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	35.22	18.42%	17.64%	09-jul-24	3.000%	Sem.	35.68%	5.76	\$ 1,572.60	30.29	16.28%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	39.95	18.98%	18.15%	09-jul-24	2.500%	Sem.	40.30%	4.72	\$ 248.13	32.52	22.85%
Banco Central USD														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	85.60	23.16%	21.95%	31-oct-24	5.000%	Sem.	69%	0.86	\$ 996.00	-	-
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	89.40	15.52%	14.96%	31-jul-24	0.000%	Sem.	76%	0.67	\$ 1,494.00	-	-
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	76.84	20.81%	19.82%	31-oct-24	5.000%	Sem.	62%	1.64	\$ 996.00	-	-
BOPREAL Serie 3	BPY26	31-may-26	100.00%	74.33	21.04%	20.03%	31-ago-24	3.000%	Sem.	0%	1.68	\$ 892.00	-	-
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	70.65	19.26%	18.41%	31-oct-24	5.000%	Sem.	57%	2.37	\$ 1,494.00	-	-
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	69.35	18.99%	18.17%	31-oct-24	5.000%	Sem.	68%	2.54	\$ 1,494.00	-	-
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	40.61	29.79%	27.85%	01-sep-24	6.625%	Sem.	40.37%	3.16	\$ 6,086.54	39.33	3.25%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	36.71	24.14%	22.84%	01-sep-24	5.875%	Sem.	36.53%	4.82	\$ 770.00	31.97	14.83%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.31	26.34%	24.81%	01-sep-24	5.250%	Sem.	31.17%	4.71	\$ 150.00	30.50	2.66%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.13	9.18%	8.97%	01-jun-24	7.500%	Sem.	97.20%	1.87	\$ 890.00	97.08	0.05%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.30	26.15%	24.63%	10-jun-24	3.000%	Sem.	86.59%	0.75	\$ 452.67	84.44	2.20%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.13	20.31%	19.38%	01-jun-24	3.000%	Sem.	77.67%	1.95	\$ 494.00	79.82	-3.37%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.14	18.67%	17.87%	01-ago-24	3.000%	Sem.	69.50%	3.15	\$ 433.00	74.24	-6.87%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.48	26.39%	24.85%	29-sep-24	Step-up	Sem.	74.50%	1.51	\$ -	73.88	0.81%
Mendoza 2029	PMM29	19-mar-29	76.92%	80.46	15.82%	15.24%	19-sep-24	2.750%	Sem.	80.51%	2.15	\$ 432.31	79.78	0.85%
Chubut 2026	BOGAR26	26-jul-26	41.67%	87.14	22.37%	20.70%	26-abr-24	7.750%	Trim.	87.33%	1.00	\$ 270.83	85.42	2.01%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	80.27	16.42%	15.80%	27-abr-24	2.500%	Sem.	80.84%	2.19	\$ 366.00	77.88	3.07%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.59	13.15%	12.74%	01-may-24	6.900%	Sem.	87.95%	2.13	\$ 250.00	88.67	-1.22%
Rio Negro 2028	PRN28	10-mar-28	88.89%	58.74	42.59%	38.82%	10-sep-24	2.750%	Sem.	58.93%	1.40	\$ 200.00	58.17	0.98%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	90.67	16.62%	15.68%	17-abr-24	8.950%	Trim.	90.85%	1.38	\$ 94.36	91.10	-0.47%

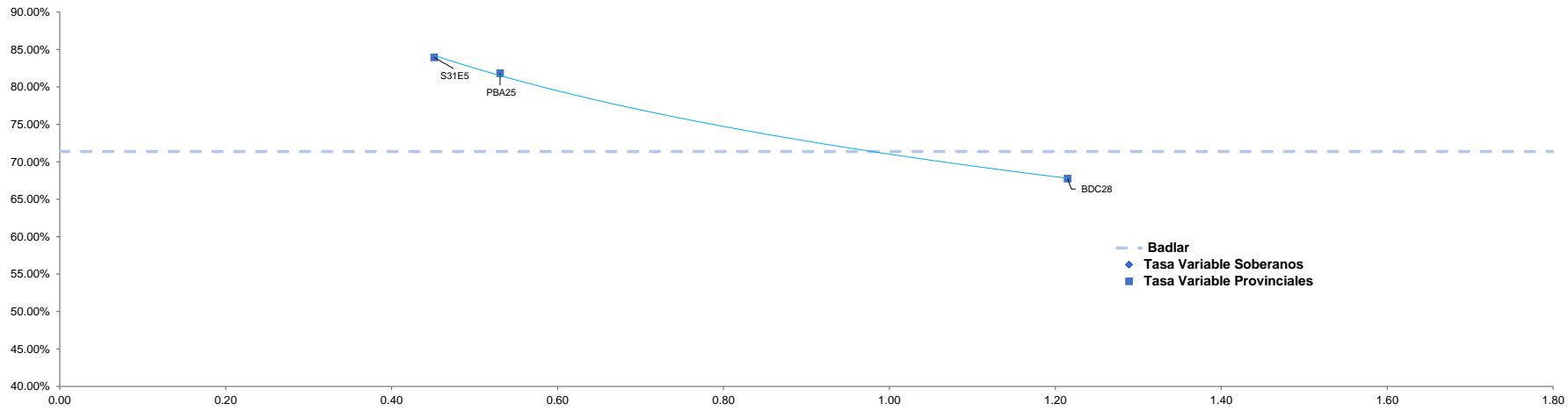


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.85	7.97%	7.82%	09-abr-24	8.250%	Sem.	100.82%	1.97	\$ 127.94	102.34	-1.46%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.56	9.66%	9.44%	19-jul-24	8.250%	Sem.	97.60%	2.01	\$ 250.00	98.01	-0.46%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.06	10.06%	9.82%	04-may-24	6.750%	Sem.	93.25%	2.23	\$ 400.00	88.30	5.39%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	100.05	6.20%	6.11%	15-may-24	6.875%	Sem.	100.05%	0.11	\$ 300.00	99.35	0.70%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.28	9.28%	9.08%	08-sep-24	9.500%	Sem.	100.28%	0.74	\$ 140.40	100.01	0.27%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.60	6.76%	6.65%	30-abr-24	9.125%	Sem.	104.43%	1.80	\$ 300.00	105.28	-0.65%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.72	9.01%	8.82%	24-jul-24	7.500%	Sem.	96.77%	2.44	\$ 750.00	94.92	1.90%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.23	8.88%	8.69%	25-ago-24	9.250%	Sem.	101.22%	2.25	\$ 239.00	100.92	0.31%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.75	9.37%	9.16%	15-abr-24	9.125%	Sem.	99.76%	3.80	\$ 292.53	98.01	1.78%
YPF 2025	YPF2025	28-jul-25	100.00%	98.23	10.18%	9.94%	28-jul-24	8.500%	Sem.	98.26%	1.20	\$ 1,500.00	97.71	0.53%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.94	8.21%	7.96%	12-may-24	4.000%	Trim.	100.93%	0.91	\$ 477.12	100.37	0.57%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.33	10.09%	9.85%	30-jun-24	9.000%	Sem.	97.39%	2.99	\$ 747.00	96.58	0.78%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	91.82	10.83%	10.55%	27-jun-24	8.500%	Sem.	92.00%	3.98	\$ 500.00	89.87	2.17%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	87.13	9.54%	9.32%	30-sep-24	7.000%	Sem.	87.14%	5.80	\$ 575.00	83.85	3.91%
YPF 2047	YPF2047	15-dic-47	100.00%	73.73	10.12%	9.88%	15-jun-24	7.000%	Sem.	74.28%	9.38	\$ 750.00	72.91	1.12%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.47	15.77%	15.01%	01-jun-24	9.875%	Trim.	91.75%	1.60	\$ 282.24	91.45	0.02%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.80	13.27%	12.66%	01-may-24	9.375%	Trim.	95.87%	1.26	\$ 153.00	95.45	0.37%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.04	8.75%	8.48%	01-may-24	8.500%	Trim.	100.04%	4.10	\$ 64.00	99.79	0.25%



Curva Pesos



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