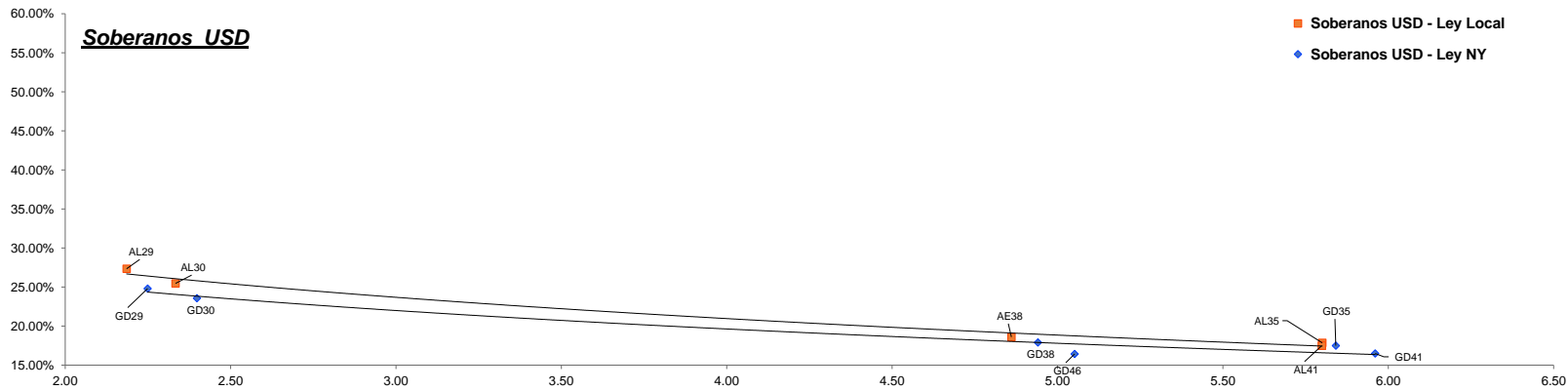


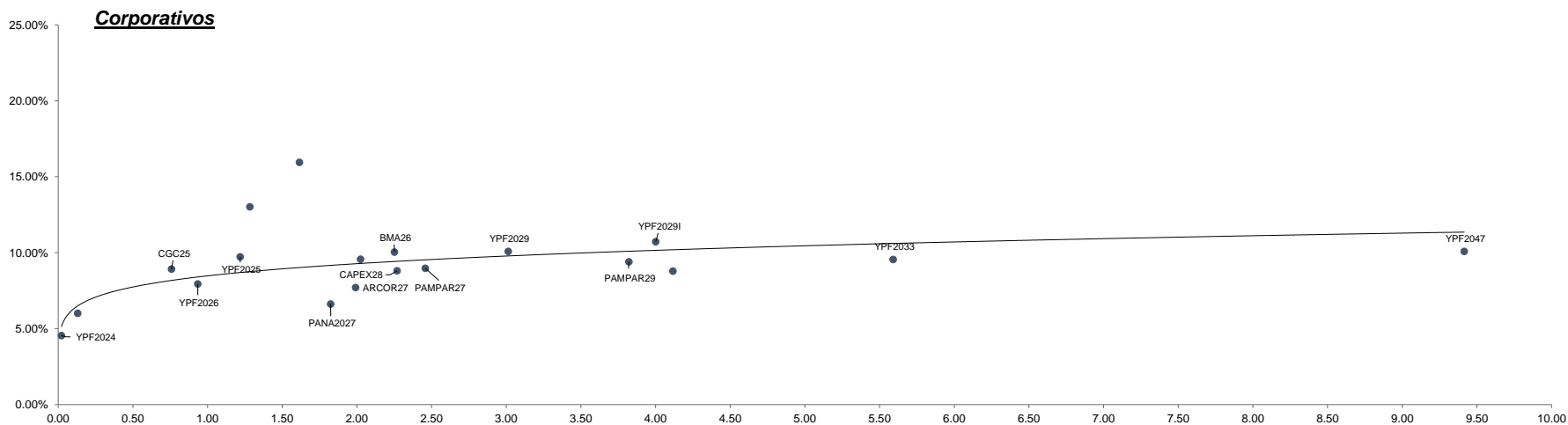
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	53.90	26.34%	24.80%	09-jul-24	1.000%	Sem.	54.00%	2.25	\$ 2,635.03	46.42	16.11%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	52.55	24.97%	23.58%	09-jul-24	0.750%	Sem.	52.63%	2.40	\$ 16,090.61	46.32	13.45%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	42.28	18.27%	17.50%	09-jul-24	3.625%	Sem.	42.73%	5.84	\$ 20,501.72	37.20	13.66%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	46.93	18.70%	17.90%	09-jul-24	4.250%	Sem.	47.41%	4.94	\$ 11,405.07	41.83	12.19%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	40.99	17.18%	16.49%	09-jul-24	3.500%	Sem.	41.43%	5.96	\$ 10,482.11	36.13	13.45%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	45.72	17.11%	16.44%	09-jul-24	3.625%	Sem.	46.14%	5.05	\$ 2,092.00	38.97	17.32%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	51.15	29.21%	27.34%	09-jul-24	1.000%	Sem.	51.04%	2.19	\$ 2,194.28	43.64	17.21%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	50.41	27.09%	25.47%	09-jul-24	0.750%	Sem.	50.33%	2.33	\$ 13,517.56	43.57	15.70%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	42.18	18.65%	17.86%	09-jul-24	3.625%	Sem.	41.85%	5.80	\$ 19,069.87	36.49	15.59%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	46.23	19.47%	18.60%	09-jul-24	4.250%	Sem.	45.81%	4.86	\$ 7,216.66	38.61	19.74%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	39.36	19.47%	17.50%	09-jul-24	3.500%	Sem.	39.06%	5.80	\$ 1,500.11	35.13	12.04%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	48.35	30.97%	28.88%	09-jul-24	0.500%	Sem.	48.41%	2.16	\$ 90.39	42.43	13.95%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	48.20	27.59%	25.92%	09-jul-24	0.125%	Sem.	48.21%	2.33	\$ 1,165.59	42.44	13.57%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	37.72	19.14%	18.30%	09-jul-24	2.500%	Sem.	38.06%	5.89	\$ 298.80	33.17	13.72%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	41.24	20.06%	19.14%	09-jul-24	3.750%	Sem.	41.71%	4.92	\$ 809.34	35.86	15.00%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	35.18	18.93%	18.11%	09-jul-24	3.000%	Sem.	35.60%	5.85	\$ 1,572.60	30.29	16.14%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	39.46	19.21%	18.37%	09-jul-24	2.500%	Sem.	39.79%	4.69	\$ 248.13	32.52	21.34%
Banco Central USD														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	85.61	22.68%	21.53%	31-oct-24	5.000%	Sem.	75%	0.88	\$ 996.00	-	-
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	89.60	14.79%	14.28%	31-jul-24	0.000%	Sem.	76%	0.69	\$ 1,494.00	-	-
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	75.45	21.70%	20.64%	31-oct-24	5.000%	Sem.	66%	1.64	\$ 996.00	-	-
BOPREAL Serie 3	BPY26	31-may-26	100.00%	75.55	19.75%	18.86%	31-ago-24	3.000%	Sem.	0%	1.71	\$ 892.00	-	-
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	65.07	22.64%	21.48%	31-oct-24	5.000%	Sem.	57%	2.32	\$ 1,494.00	-	-
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	69.73	18.65%	17.85%	31-oct-24	5.000%	Sem.	69%	2.56	\$ 1,494.00	-	-
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	40.61	29.61%	27.70%	01-sep-24	6.625%	Sem.	40.42%	3.19	\$ 6,086.54	39.33	3.25%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	36.88	23.94%	22.65%	01-sep-24	5.875%	Sem.	36.73%	4.86	\$ 770.00	31.97	15.36%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.25	26.28%	24.75%	01-sep-24	5.250%	Sem.	31.14%	4.73	\$ 150.00	30.50	2.46%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.11	9.18%	8.97%	01-jun-24	7.500%	Sem.	97.18%	1.89	\$ 890.00	97.08	0.03%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.30	25.72%	24.25%	10-jun-24	3.000%	Sem.	86.58%	0.77	\$ 452.67	84.44	2.20%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.13	20.21%	19.28%	01-jun-24	3.000%	Sem.	77.64%	1.97	\$ 494.00	79.82	-3.37%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.14	18.63%	17.83%	01-ago-24	3.000%	Sem.	69.46%	3.17	\$ 433.00	74.24	-6.87%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.50	30.34%	28.33%	29-mar-24	Step-up	Sem.	75.27%	1.18	\$ -	73.88	0.84%
Mendoza 2029	PMM29	19-mar-29	76.92%	80.43	15.76%	15.19%	19-sep-24	2.750%	Sem.	80.45%	2.17	\$ 432.31	79.78	0.81%
Chubut 2026	BOGAR26	26-jul-26	41.67%	87.17	22.08%	20.46%	26-abr-24	7.750%	Trim.	87.34%	1.02	\$ 270.83	85.42	2.05%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	79.69	16.70%	16.05%	27-abr-24	2.500%	Sem.	80.25%	2.20	\$ 366.00	77.88	2.32%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	97.61	9.90%	9.55%	12-may-24	5.170%	Sem.	97.63%	2.55	\$ 276.85	95.89	1.79%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.47	13.17%	12.76%	01-may-24	6.900%	Sem.	87.81%	2.15	\$ 250.00	88.67	-1.35%
Rio Negro 2028	PRN28	10-mar-28	88.89%	58.56	42.46%	38.72%	10-sep-24	2.750%	Sem.	58.69%	1.41	\$ 200.00	58.17	0.67%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	90.67	16.54%	15.60%	17-abr-24	8.950%	Trim.	90.83%	1.40	\$ 94.36	91.10	-0.47%

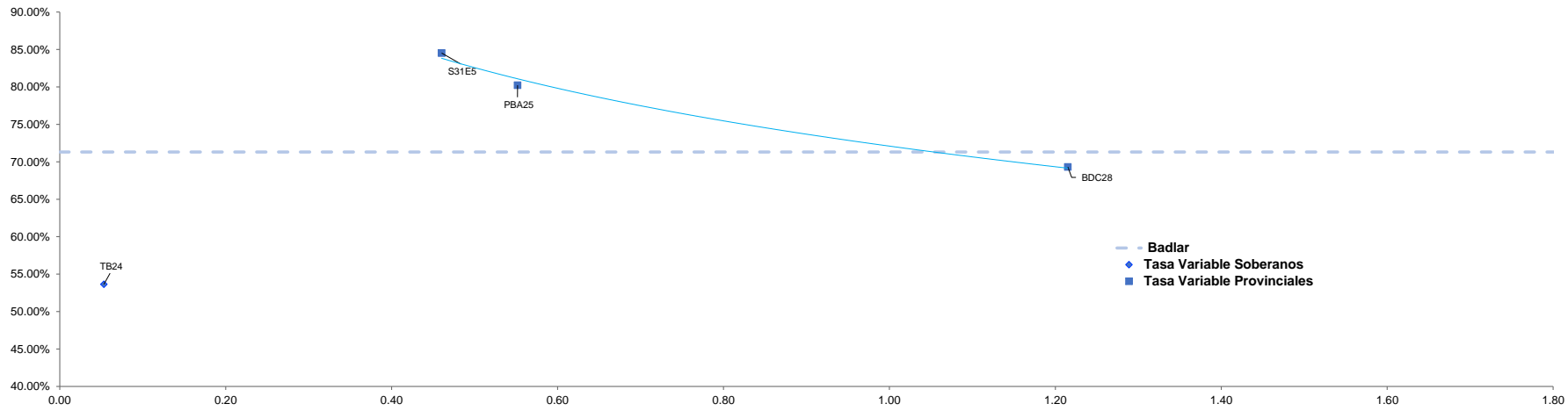


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.39	7.71%	7.56%	09-abr-24	8.250%	Sem.	101.34%	1.99	\$ 127.94	102.34	-0.93%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.72	9.57%	9.35%	19-jul-24	8.250%	Sem.	97.75%	2.02	\$ 250.00	98.01	-0.30%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.06	10.04%	9.80%	04-may-24	6.750%	Sem.	93.24%	2.25	\$ 400.00	88.30	5.39%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	100.09	6.01%	5.92%	15-may-24	6.875%	Sem.	100.09%	0.13	\$ 300.00	99.35	0.74%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.56	8.92%	8.73%	08-sep-24	9.500%	Sem.	100.56%	0.76	\$ 140.40	100.01	0.55%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.92	6.62%	6.51%	30-abr-24	9.125%	Sem.	104.74%	1.82	\$ 300.00	105.28	-0.34%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.80	8.97%	8.78%	24-jul-24	7.500%	Sem.	96.84%	2.46	\$ 750.00	94.92	1.98%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.41	8.81%	8.62%	25-ago-24	9.250%	Sem.	101.40%	2.27	\$ 239.00	100.92	0.49%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.64	9.40%	9.19%	15-abr-24	9.125%	Sem.	99.65%	3.82	\$ 292.53	98.01	1.66%
YPF 2024	YPF2024	04-abr-24	40.00%	100.02	4.54%	4.49%	04-abr-24	8.750%	Sem.	100.02%	0.02	\$ 530.00	99.81	0.21%
YPF 2025	YPF2025	28-jul-25	100.00%	98.74	9.73%	9.50%	28-jul-24	8.500%	Sem.	98.76%	1.22	\$ 1,500.00	97.71	1.05%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	101.20	7.94%	7.71%	12-may-24	4.000%	Trim.	101.19%	0.93	\$ 477.12	100.37	0.83%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.34	10.09%	9.85%	30-jun-24	9.000%	Sem.	97.40%	3.01	\$ 747.00	96.58	0.79%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	92.18	10.72%	10.45%	27-jun-24	8.500%	Sem.	92.34%	4.00	\$ 500.00	89.87	2.57%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	87.02	9.55%	9.33%	30-mar-24	7.000%	Sem.	87.46%	5.59	\$ 575.00	83.85	3.78%
YPF 2047	YPF2047	15-dic-47	100.00%	73.97	10.09%	9.84%	15-jun-24	7.000%	Sem.	74.48%	9.42	\$ 750.00	72.91	1.45%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.15	15.95%	15.17%	01-jun-24	9.875%	Trim.	91.42%	1.62	\$ 282.24	91.45	-0.33%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	96.04	13.02%	12.43%	01-may-24	9.375%	Trim.	96.10%	1.28	\$ 153.00	95.45	0.62%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.92	8.78%	8.51%	01-may-24	8.500%	Trim.	99.92%	4.12	\$ 64.00	99.79	0.13%



Curva Pesos



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