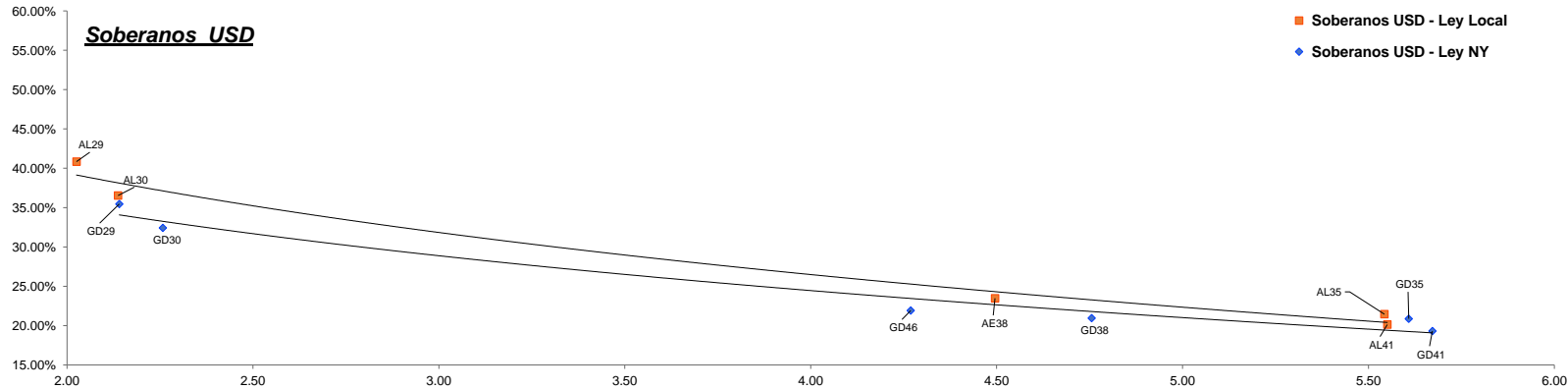


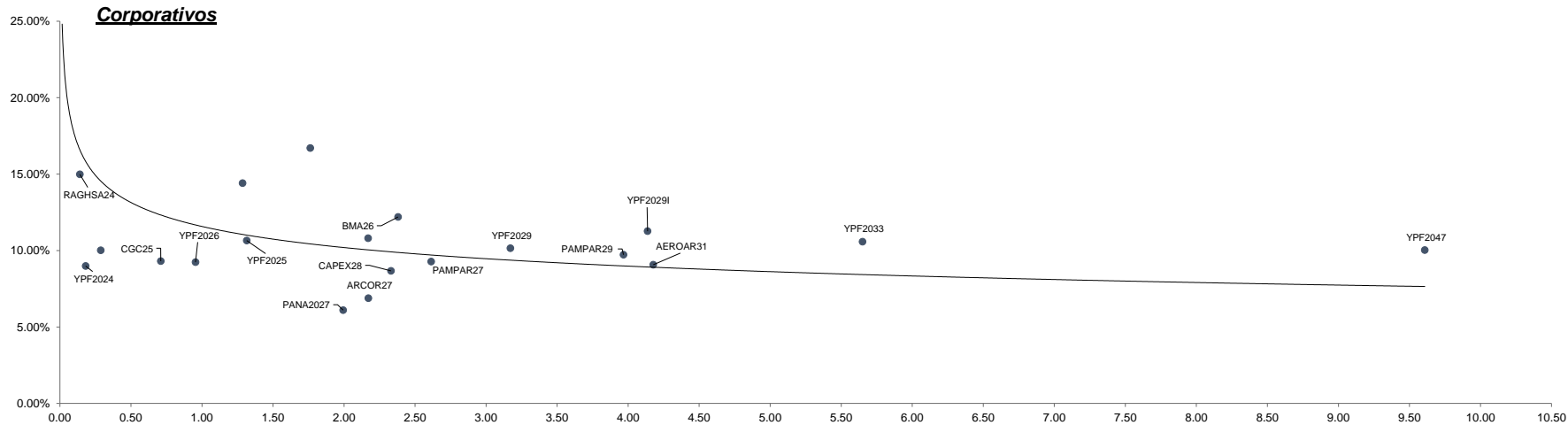
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	40.83	38.60%	35.46%	09-jul-24	1.000%	Sem.	40.86%	2.14	\$ 2,635.03	39.97	2.15%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	41.05	35.04%	32.41%	09-jul-24	0.750%	Sem.	41.07%	2.26	\$ 16,090.61	40.24	2.01%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.25	21.97%	20.88%	09-jul-24	3.625%	Sem.	34.36%	5.61	\$ 20,501.72	34.18	0.20%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	39.81	22.05%	20.95%	09-jul-24	4.250%	Sem.	39.93%	4.76	\$ 11,405.07	39.69	0.30%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.28	20.24%	19.31%	09-jul-24	3.500%	Sem.	34.39%	5.67	\$ 10,482.11	34.23	0.15%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.82	23.11%	21.91%	09-jul-24	3.625%	Sem.	34.93%	4.27	\$ 2,092.00	34.71	0.32%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	36.54	45.02%	40.85%	09-jul-24	1.000%	Sem.	36.52%	2.03	\$ 2,194.28	37.97	-3.77%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	37.53	39.87%	36.54%	09-jul-24	0.750%	Sem.	37.52%	2.14	\$ 13,517.56	38.12	-1.55%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.33	22.61%	21.46%	09-jul-24	3.625%	Sem.	33.27%	5.54	\$ 19,069.87	34.64	-3.78%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.60	24.86%	23.48%	09-jul-24	4.250%	Sem.	35.53%	4.50	\$ 7,216.66	38.30	-7.05%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.90	24.86%	20.13%	09-jul-24	3.500%	Sem.	32.85%	5.55	\$ 1,500.11	34.71	-5.21%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	35.76	44.91%	40.76%	09-jul-24	0.500%	Sem.	35.78%	2.04	\$ 90.39	33.86	5.61%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	36.96	38.78%	35.61%	09-jul-24	0.125%	Sem.	36.96%	2.17	\$ 1,165.59	36.17	2.18%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.60	22.09%	20.99%	09-jul-24	2.500%	Sem.	31.68%	5.74	\$ 298.80	31.27	1.06%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.48	23.74%	22.48%	09-jul-24	3.750%	Sem.	34.60%	4.71	\$ 809.34	34.73	-0.72%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.49	21.98%	20.89%	09-jul-24	3.000%	Sem.	29.59%	5.59	\$ 1,572.60	29.30	0.65%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.91	24.80%	23.43%	09-jul-24	2.500%	Sem.	30.99%	4.07	\$ 248.13	31.76	-2.68%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	41.43	30.61%	28.57%	01-mar-24	6.625%	Sem.	40.56%	2.94	\$ 6,200.00	40.39	2.57%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.01	27.27%	25.63%	01-mar-24	5.875%	Sem.	32.41%	4.37	\$ 770.00	32.18	2.58%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.66	26.55%	24.99%	01-mar-24	5.250%	Sem.	31.15%	4.56	\$ 150.00	31.70	-0.13%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.06	8.09%	7.93%	01-jun-24	7.500%	Sem.	99.07%	2.07	\$ 890.00	99.19	-0.13%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	88.66	19.62%	18.75%	10-jun-24	3.000%	Sem.	88.76%	0.96	\$ 452.67	91.54	-3.15%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	83.09	15.70%	15.13%	01-jun-24	3.000%	Sem.	83.27%	2.18	\$ 494.00	84.98	-2.22%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	76.41	15.00%	14.48%	01-feb-24	3.000%	Sem.	77.19%	3.27	\$ 433.00	77.95	-1.98%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.08	28.21%	26.46%	29-mar-24	Step-up	Sem.	74.60%	1.35	\$ -	73.72	0.49%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.87	14.66%	14.16%	19-mar-24	2.750%	Sem.	83.22%	2.05	\$ 475.54	85.69	-3.29%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.46	22.22%	20.58%	26-abr-24	7.750%	Trim.	85.46%	1.18	\$ 270.83	83.25	2.65%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	82.97	14.39%	13.91%	27-abr-24	2.500%	Sem.	83.26%	2.44	\$ 366.00	84.91	-2.28%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	99.42	9.12%	8.83%	12-feb-24	5.170%	Sem.	99.43%	2.58	\$ 287.93	101.89	-2.42%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	91.06	11.02%	10.74%	01-may-24	6.900%	Sem.	91.20%	2.35	\$ 250.00	90.53	0.59%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.37	44.45%	40.38%	10-mar-24	2.750%	Sem.	60.41%	1.21	\$ 225.00	60.04	-1.12%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.96	13.41%	12.78%	17-abr-24	8.950%	Trim.	93.97%	1.60	\$ 94.36	93.47	0.52%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.30	6.88%	6.77%	09-abr-24	8.250%	Sem.	103.22%	2.17	\$ 127.94	103.99	-0.66%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.14	10.81%	10.53%	19-jul-24	8.250%	Sem.	95.15%	2.17	\$ 250.00	94.87	0.28%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.18	12.20%	11.85%	04-may-24	6.750%	Sem.	88.36%	2.38	\$ 400.00	85.96	2.58%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.13	10.01%	9.77%	15-may-24	6.875%	Sem.	99.14%	0.29	\$ 300.00	99.43	-0.30%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.23	9.30%	9.10%	08-mar-24	9.500%	Sem.	100.22%	0.71	\$ 180.30	100.83	-0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.39	6.10%	6.01%	30-abr-24	9.125%	Sem.	106.25%	1.99	\$ 300.00	107.56	-1.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.94	9.28%	9.07%	24-jul-24	7.500%	Sem.	95.94%	2.61	\$ 750.00	97.72	-1.82%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.73	8.67%	8.49%	25-feb-24	9.250%	Sem.	101.66%	2.33	\$ 239.00	102.87	-1.11%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.40	9.72%	9.50%	15-abr-24	9.125%	Sem.	98.44%	3.97	\$ 292.53	98.48	-0.08%
YPF 2024	YPF2024	04-abr-24	40.00%	99.92	8.99%	8.79%	04-abr-24	8.750%	Sem.	99.92%	0.18	\$ 530.00	99.48	0.44%
YPF 2025	YPF2025	28-jul-25	100.00%	97.35	10.66%	10.39%	28-ene-24	8.500%	Sem.	97.46%	1.31	\$ 1,500.00	96.51	0.87%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.02	9.24%	8.93%	12-feb-24	4.000%	Trim.	100.02%	0.95	\$ 536.75	101.60	-1.56%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.10	10.15%	9.90%	30-jun-24	9.000%	Sem.	97.12%	3.17	\$ 747.00	96.06	1.08%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.07	11.26%	10.96%	27-jun-24	8.500%	Sem.	90.14%	4.14	\$ 500.00	92.51	-2.64%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	82.02	10.57%	10.31%	30-mar-24	7.000%	Sem.	82.42%	5.65	\$ 575.00	80.48	1.91%
YPF 2047	YPF2047	15-dic-47	100.00%	74.34	10.03%	9.79%	15-jun-24	7.000%	Sem.	74.55%	9.61	\$ 750.00	75.54	-1.59%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	99.28	51.76%	46.38%	02-feb-24	7.750%	Sem.	99.31%	0.02	\$ 300.00	95.86	3.57%
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.42	16.70%	15.85%	01-jun-24	9.875%	Trim.	89.57%	1.76	\$ 282.24	88.32	1.25%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.34	14.41%	13.69%	01-feb-24	9.375%	Trim.	94.46%	1.29	\$ 165.75	94.65	-0.33%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	98.75	9.07%	8.78%	01-feb-24	8.500%	Trim.	98.77%	4.18	\$ 64.00	99.63	-0.88%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.91	14.98%	14.46%	21-mar-24	7.250%	Sem.	98.94%	0.14	\$ 119.73	99.18	-0.27%

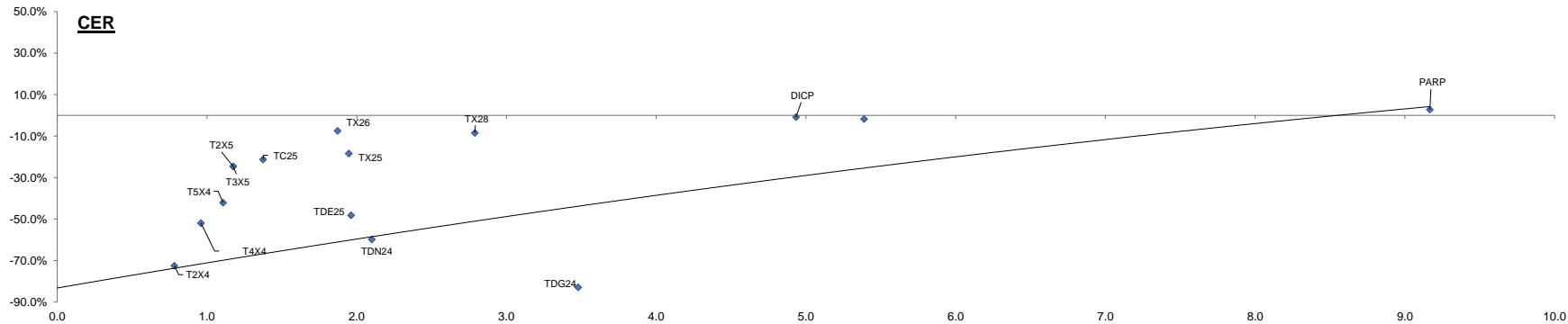


Fixed Income Research

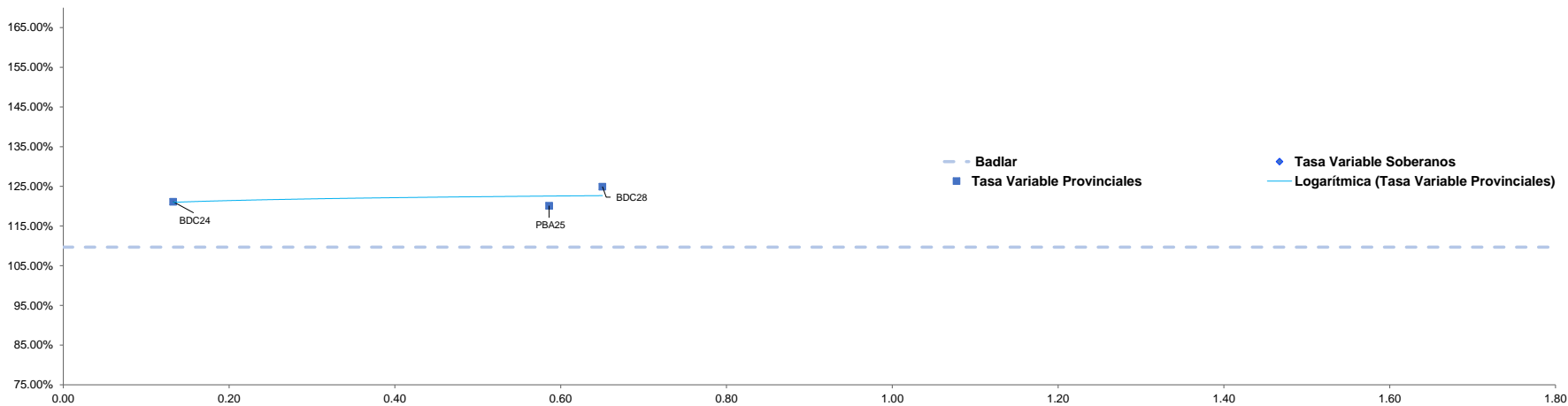


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	165.85	-69.32%	-113.51%	20-feb-24	Fijo 0%	-	108.43%	-0.51	\$ 1,257,621.00	164.55	0.79%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,369.52	-99.21%	-392.11%	28-feb-24	Fijo 3%	-	155.22%	-0.03	\$ 7,388.00	76,300.00	1.40%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,250.39	-79.38%	-109.19%	25-mar-24	Fija 1.50%	Sem.	129.38%	0.36	\$ 345,783.00	1,277.00	-2.08%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	327.05	-74.64%	-99.28%	14-abr-24	Fija 3.75%	Sem.	135.63%	0.43	\$ 755,783.00	338.00	-3.24%
Lecer 05/2024	X20Y4	20-may-24	100.00%	155.10	-72.60%	-106.30%	20-may-24	Fijo 0%	-	150.36%	-5.00	\$ 1,003,937.00	-	-
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	249.00	-70.01%	-90.47%	20-may-24	Fija 3.75%	Sem.	147.85%	0.58	\$ 601,207.00	248.00	0.40%
Bono Dual 04/2024	TDJ24	30-abr-24	100.00%	82,170.66	-85.65%	-152.41%	30-abr-24	Fijo 3.25%	-	167.05%	0.10	\$ 3,639.00	80,000.00	2.71%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	93,213.23	-69.52%	-93.17%	30-jun-24	Fijo 3.25%	-	168.42%	6.25	\$ 5,369.00	80,400.00	15.94%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,143.63	-59.37%	-72.51%	26-jul-24	Fija 1.55%	Sem.	157.90%	0.78	\$ 368,673.00	1,125.00	1.66%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	90.12%	75.77%	19-feb-24	Fija 4%	Sem.	71.64%	0.40	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	96,800.00	-68.09%	-82.91%	30-ago-24	Fijo 3.25%	Sem.	200.87%	3.48	\$ 6,875.00	78,500.00	23.31%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	380.11	-45.19%	-51.94%	14-abr-24	Fija 4%	Sem.	157.52%	0.96	\$ 2,385,735.00	373.00	1.91%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	99,900.00	-56.52%	-59.83%	29-nov-24	Fijo 3.25%	Sem.	207.30%	2.10	\$ 11,085.52	77,500.00	28.90%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	305.00	-37.65%	-42.08%	13-jun-24	Fija 4.25%	Sem.	156.66%	1.11	\$ 2,530,035.00	286.00	6.64%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	97,500.00	-48.44%	-48.20%	31-ene-25	Fijo 3.25%	Sem.	202.32%	1.96	\$ 8,596.00	79,000.00	23.42%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	332.49	-23.12%	-24.64%	14-feb-24	Fija 4.25%	Sem.	136.71%	1.18	\$ 2,613,539.00	328.50	1.21%
BONCER 2025	TC25	27-abr-25	100.00%	2,985.00	-20.12%	-21.24%	27-abr-24	Fija 4%	Sem.	138.21%	1.37	\$ 29,147.00	3,265.00	-8.58%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	35.83%	-24.64%	16-ago-55	Fija 4.25%	Sem.	136.71%	1.18	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	611.00	-17.57%	-18.42%	09-may-24	Fija 1.80%	Sem.	145.15%	1.95	\$ 266,785.00	1,205.00	-49.29%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,023.47	-7.31%	-7.45%	09-may-24	Fija 2.00%	Sem.	118.57%	1.87	\$ 335,837.00	1,070.00	-4.35%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,140.00	-8.25%	-8.43%	09-may-24	Fija 2.25%	Sem.	132.00%	2.79	\$ 75,905.00	1,075.00	6.05%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	518.90	-1.75%	-1.76%	30-may-24	Fija 2.5%	Sem.	125.14%	5.39	\$ 45,562.00	419.00	23.84%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	23,040.00	-0.88%	-0.88%	01-jul-24	Fija 5.83%	Sem.	135.70%	4.93	\$ 10,472.48	20,690.00	11.36%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,520.00	2.80%	2.78%	01-abr-24	1.77%	Sem.	94.26%	9.17	\$ 2,858.00	10,222.00	22.48%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	590.10	-99.53%	-432.21%	15-feb-24	Fija 2%	Mensual	177.33%	0.17	\$ 1,811.87	870.00	-32.17%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.10	87.71%	74.01%	17-abr-24	Fija 15.50%	Sem.	37.47%	1.33	\$ 96,569.71	32.00	22.19%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	96.12	62.11%	54.65%	23-may-24	Fija 43.25%	Sem.	89.26%	0.90	\$ 554,409.00	76.20	26.14%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	131.00	-7.88%	-8.14%	18-abr-24	Badlar + 500pbs	Trim.	127.79%	0.23	\$ 9,297.00	129.10	1.47%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	110.85	188.11%	121.14%	29-mar-24	Badlar + 325pbs	Trim.	100.07%	0.13	\$ 26,003.23	108.75	1.93%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	137.80	196.58%	124.92%	22-feb-24	Badlar + 375pbs	Trim.	92.16%	0.65	\$ 30,809.94	118.35	16.43%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	99.80	185.91%	120.14%	12-abr-24	Badlar + 375pbs	Trim.	95.64%	0.59	\$ -	127.40	-21.66%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,369.52	96.58%	69.70%	28-feb-24	0.00%	-	94.07%	0.05	\$ 7,388.00	76,300.00	1.40%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,400.00	4.85%	4.79%	30-abr-24	0.40%	Sem.	98.88%	0.25	\$ 3,998.00	77,290.00	5.32%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	82,170.66	0.35%	0.35%	30-abr-24	0.00%	-	99.91%	0.26	\$ 3,639.00	80,000.00	2.71%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	93,213.23	-25.39%	-27.53%	30-jun-24	0.00%	-	113.34%	0.59	\$ 5,369.00	80,400.00	15.94%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	96,800.00	-23.97%	-25.29%	30-ago-24	0.00%	-	117.70%	0.80	\$ 6,875.00	78,500.00	23.31%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	101,000.00	-25.58%	-27.47%	30-mar-24	0.50%	Sem.	122.60%	0.79	\$ 2,075.00	81,000.00	24.69%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	99,900.00	-20.58%	-20.94%	29-nov-24	0.00%	-	121.47%	1.07	\$ 11,085.52	77,500.00	28.90%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	97,500.00	-15.41%	-15.39%	31-ene-25	0.00%	-	118.55%	1.20	\$ 8,596.00	79,000.00	23.42%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	95,000.00	-11.00%	-11.32%	30-mar-24	0.50%	Sem.	115.30%	1.24	\$ 329.00	70,400.00	34.94%

Dólar	822.450
Tasa Ref.	100.00%
Badlar Priv.	109.688%
Libor	5.59%
CER	209.39



Curva Pesos



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