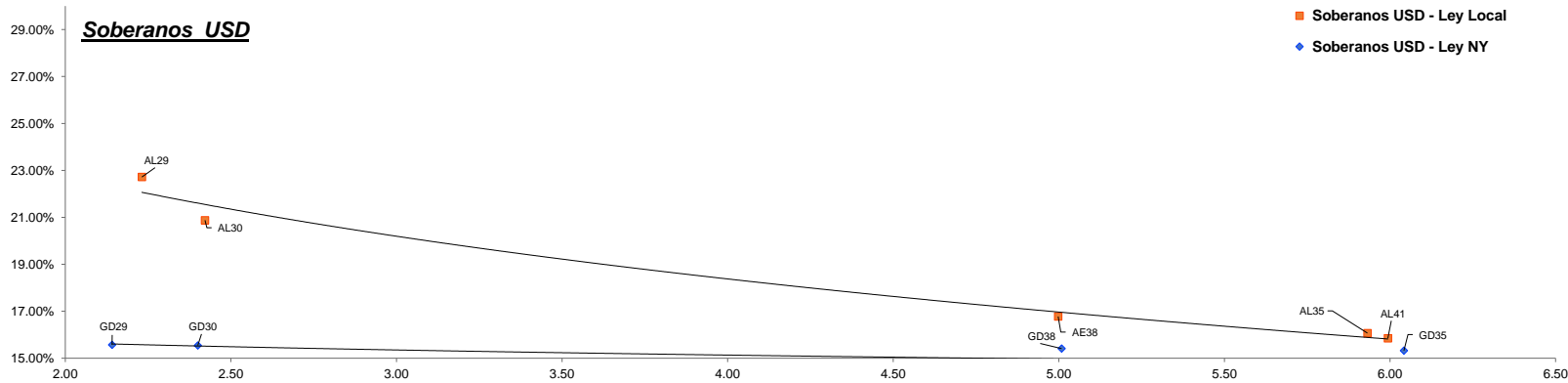


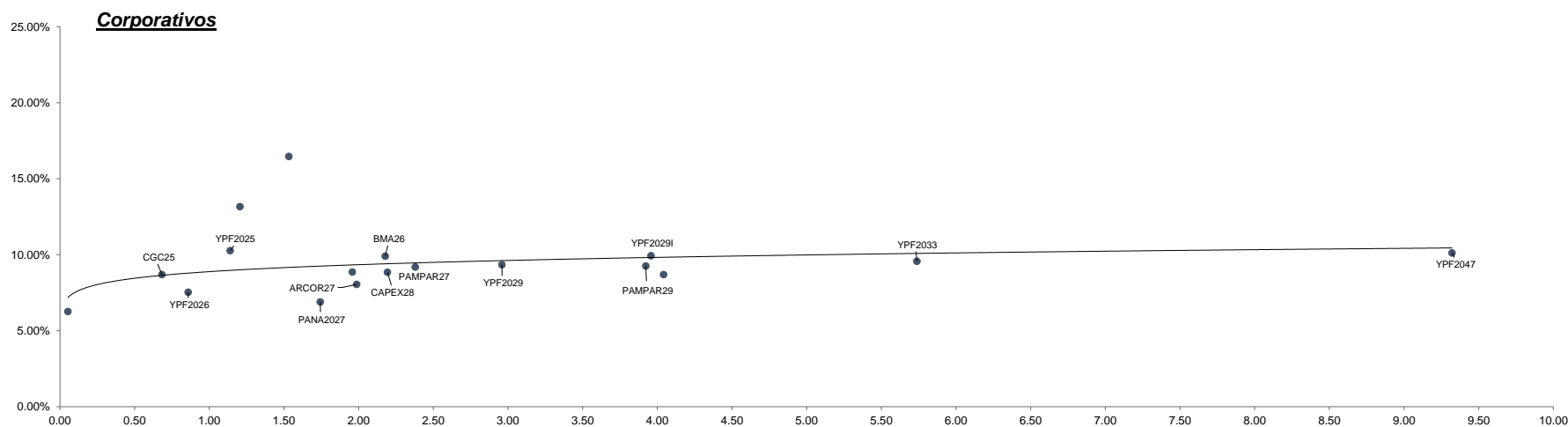
## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	27/3	MoM
<b>Soberanos USD</b>														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	60.43	16.18%	15.57%	09-jul-24	1.000%	Sem.	60.55%	2.14	\$ 2,635.03	53.67	12.60%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	59.27	16.15%	15.55%	09-jul-24	0.750%	Sem.	59.36%	2.40	\$ 16,090.61	52.31	13.31%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	47.05	15.91%	15.32%	09-jul-24	3.625%	Sem.	47.61%	6.04	\$ 20,501.72	41.98	12.08%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	51.89	16.00%	15.41%	09-jul-24	4.250%	Sem.	52.49%	5.01	\$ 11,405.07	46.78	10.92%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	44.94	15.19%	14.65%	09-jul-24	3.500%	Sem.	45.51%	6.08	\$ 10,482.11	40.75	10.28%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	48.96	14.62%	14.12%	09-jul-24	3.625%	Sem.	49.50%	5.51	\$ 2,092.00	54.44	-10.07%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	57.72	24.01%	22.72%	09-jul-24	1.000%	Sem.	57.55%	2.23	\$ 2,194.28	51.39	12.32%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	57.21	21.97%	20.88%	09-jul-24	0.750%	Sem.	57.08%	2.42	\$ 13,517.56	50.49	13.31%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	47.45	16.72%	16.07%	09-jul-24	3.625%	Sem.	46.94%	5.93	\$ 19,069.87	42.41	11.88%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	51.27	17.48%	16.78%	09-jul-24	4.250%	Sem.	50.63%	5.00	\$ 7,216.66	46.26	10.83%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	43.93	17.48%	15.85%	09-jul-24	3.500%	Sem.	43.48%	5.99	\$ 1,500.11	39.71	10.63%
<b>Soberanos Euros</b>														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	55.47	19.25%	18.40%	09-jul-24	0.500%	Sem.	55.54%	2.08	\$ 90.39	48.61	14.11%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	55.30	17.75%	17.02%	09-jul-24	0.125%	Sem.	55.32%	2.36	\$ 1,165.59	48.49	14.04%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	42.37	16.63%	16.00%	09-jul-24	2.500%	Sem.	42.80%	6.12	\$ 298.80	37.87	11.88%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	45.20	17.57%	16.86%	09-jul-24	3.750%	Sem.	45.80%	4.94	\$ 809.34	40.22	12.38%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	39.44	16.55%	15.92%	09-jul-24	3.000%	Sem.	39.98%	6.00	\$ 1,572.60	35.20	12.05%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	43.67	17.15%	16.48%	09-jul-24	2.500%	Sem.	44.09%	4.98	\$ 248.13	40.14	8.79%
<b>Banco Central USD</b>														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	88.20	21.02%	20.02%	31-oct-24	5.000%	Sem.	57%	0.83	\$ 996.00	85.59	3.05%
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	92.60	11.32%	11.01%	31-jul-24	0.000%	Sem.	79%	0.64	\$ 1,494.00	88.95	4.10%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	78.18	20.43%	19.48%	31-oct-24	5.000%	Sem.	51%	1.59	\$ 996.00	77.81	0.48%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	79.36	17.44%	16.73%	31-ago-24	3.000%	Sem.	0%	1.65	\$ 892.00	73.85	7.46%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	74.42	17.48%	16.77%	31-oct-24	5.000%	Sem.	48%	2.36	\$ 1,494.00	69.41	7.22%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	72.07	17.87%	17.13%	31-oct-24	5.000%	Sem.	71%	2.52	\$ 1,494.00	68.77	4.80%
<b>Provinciales</b>														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	46.03	25.98%	24.48%	01-sep-24	6.625%	Sem.	45.59%	3.39	\$ 6,086.54	41.63	10.57%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	37.93	23.68%	22.42%	01-sep-24	5.875%	Sem.	37.61%	4.82	\$ 770.00	36.71	3.32%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	34.34	24.50%	23.16%	01-sep-24	5.250%	Sem.	34.08%	4.84	\$ 150.00	31.32	9.64%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	100.08	7.56%	7.42%	01-jun-24	7.500%	Sem.	100.08%	1.84	\$ 890.00	97.41	2.74%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	91.47	18.86%	18.05%	10-jun-24	3.000%	Sem.	91.69%	0.74	\$ 452.67	86.30	5.99%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.02	19.30%	18.45%	01-jun-24	3.000%	Sem.	79.60%	1.90	\$ 494.00	77.13	2.45%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	73.31	16.83%	16.18%	01-ago-24	3.000%	Sem.	73.73%	3.14	\$ 433.00	69.13	6.05%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	75.38	26.12%	24.60%	29-sep-24	Step-up	Sem.	75.51%	1.46	\$ -	74.50	1.18%
Mendoza 2029	PMM29	19-mar-29	76.92%	80.91	15.76%	15.19%	19-sep-24	2.750%	Sem.	81.02%	2.09	\$ 432.31	80.47	0.55%
Chubut 2026	BOGAR26	26-jul-26	41.67%	87.26	23.05%	21.29%	26-abr-24	7.750%	Trim.	87.50%	0.94	\$ 270.83	87.26	0.00%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	80.67	16.39%	15.77%	27-abr-24	2.500%	Sem.	81.30%	2.14	\$ 366.00	80.28	0.49%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.07	13.58%	13.15%	01-may-24	6.900%	Sem.	87.49%	2.07	\$ 250.00	87.56	-0.56%
Rio Negro 2028	PRN28	10-mar-28	88.89%	61.19	40.32%	36.91%	10-sep-24	2.750%	Sem.	61.53%	1.37	\$ 200.00	58.77	4.12%
Tierra del fuego 2027	FUE27	17-abr-27	43.00%	90.33	16.65%	15.70%	17-jul-24	8.950%	Trim.	90.35%	1.47	\$ 88.21	90.56	-0.25%



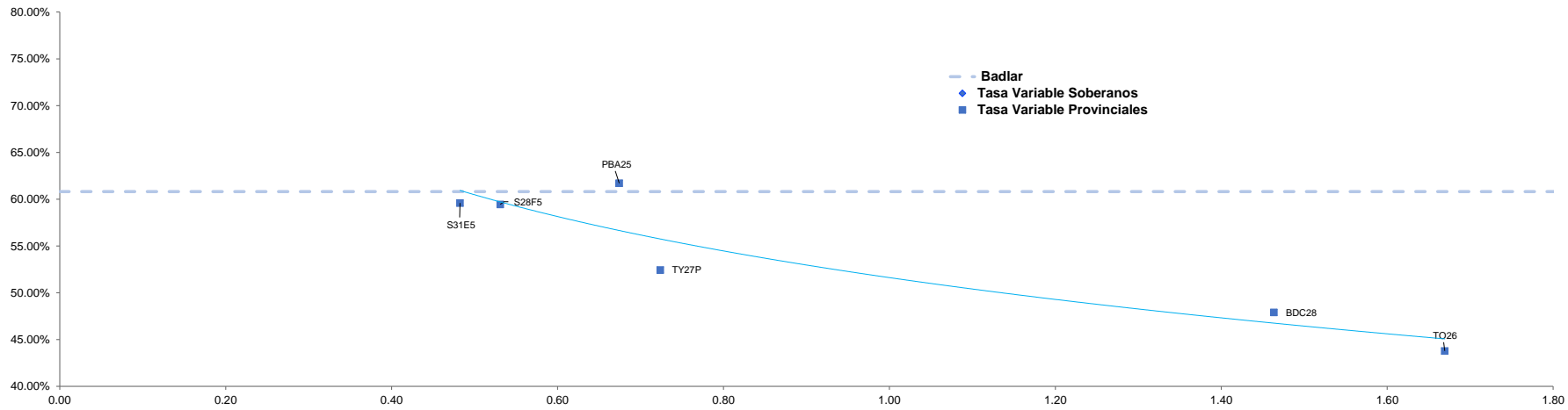
## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	27/3	MoM
<b>Corporativos</b>														
<b>Alimentos y bebidas</b>														
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.70	8.05%	7.89%	09-oct-24	8.250%	Sem.	100.70%	1.99	\$ 127.94	100.78	-0.08%
<b>Bancos</b>														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.11	8.86%	8.68%	19-jul-24	8.250%	Sem.	99.13%	1.96	\$ 250.00	97.74	1.40%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.52	9.90%	9.67%	04-may-24	6.750%	Sem.	93.72%	2.18	\$ 400.00	93.06	0.49%
<b>Petróleo y Gas</b>														
Capex 2024	CAPEX24	15-may-24	100.00%	100.00	6.26%	6.17%	15-may-24	6.875%	Sem.	100.00%	0.05	\$ 300.00	100.04	-0.04%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.63	8.70%	8.52%	08-sep-24	9.500%	Sem.	100.62%	0.68	\$ 140.40	100.28	0.35%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.23	6.90%	6.78%	30-abr-24	9.125%	Sem.	104.05%	1.74	\$ 300.00	104.46	-0.22%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.39	9.19%	8.98%	24-jul-24	7.500%	Sem.	96.46%	2.38	\$ 750.00	96.87	-0.50%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.27	8.84%	8.66%	25-ago-24	9.250%	Sem.	101.25%	2.19	\$ 239.00	101.11	0.16%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	100.26	9.26%	9.05%	15-oct-24	9.125%	Sem.	100.26%	3.92	\$ 292.53	99.84	0.42%
YPF 2025	YPF2025	28-jul-25	100.00%	98.20	10.27%	10.02%	28-jul-24	8.500%	Sem.	98.24%	1.14	\$ 1,500.00	98.23	-0.03%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	101.44	7.53%	7.33%	12-may-24	4.000%	Trim.	101.41%	0.86	\$ 477.12	101.30	0.14%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	99.50	9.34%	9.14%	30-jun-24	9.000%	Sem.	99.51%	2.96	\$ 747.00	97.04	2.54%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	95.12	9.93%	9.70%	27-jun-24	8.500%	Sem.	95.25%	3.96	\$ 500.00	91.70	3.73%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	87.04	9.57%	9.35%	30-sep-24	7.000%	Sem.	87.11%	5.74	\$ 575.00	86.86	0.21%
YPF 2047	YPF2047	15-dic-47	100.00%	73.78	10.12%	9.87%	15-jun-24	7.000%	Sem.	74.44%	9.32	\$ 750.00	74.01	-0.31%
<b>Utilidades</b>														
Albanesi 2027	ALBA27	01-dic-27	84.00%	90.79	16.46%	15.63%	01-jun-24	9.875%	Trim.	91.14%	1.53	\$ 282.24	91.17	-0.42%
<b>Otros</b>														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	96.08	13.16%	12.56%	01-may-24	9.375%	Trim.	96.16%	1.20	\$ 153.00	95.87	0.22%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.25	8.70%	8.43%	01-may-24	8.500%	Trim.	100.25%	4.04	\$ 64.00	100.21	0.04%





Curva Pesos



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