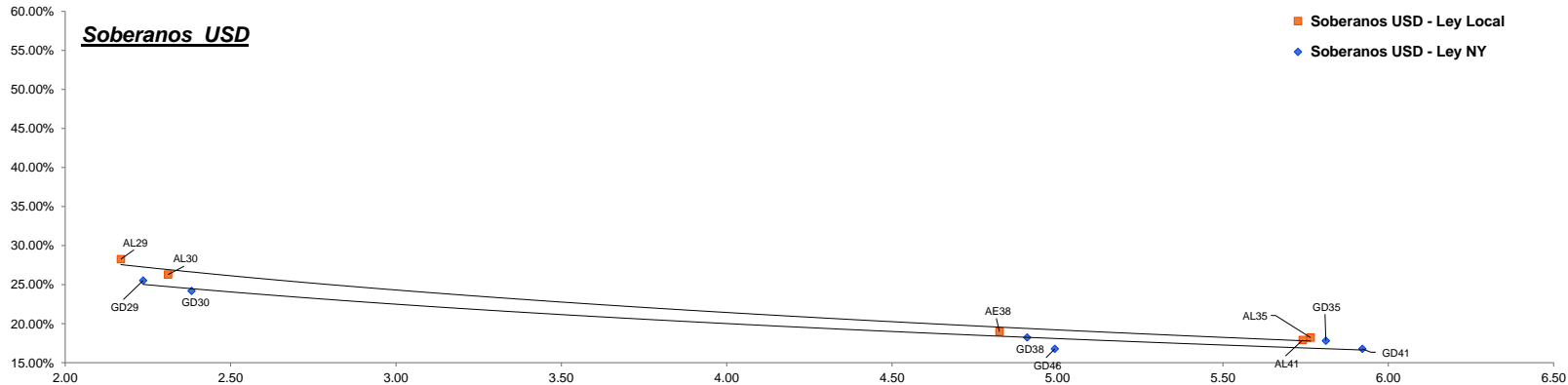


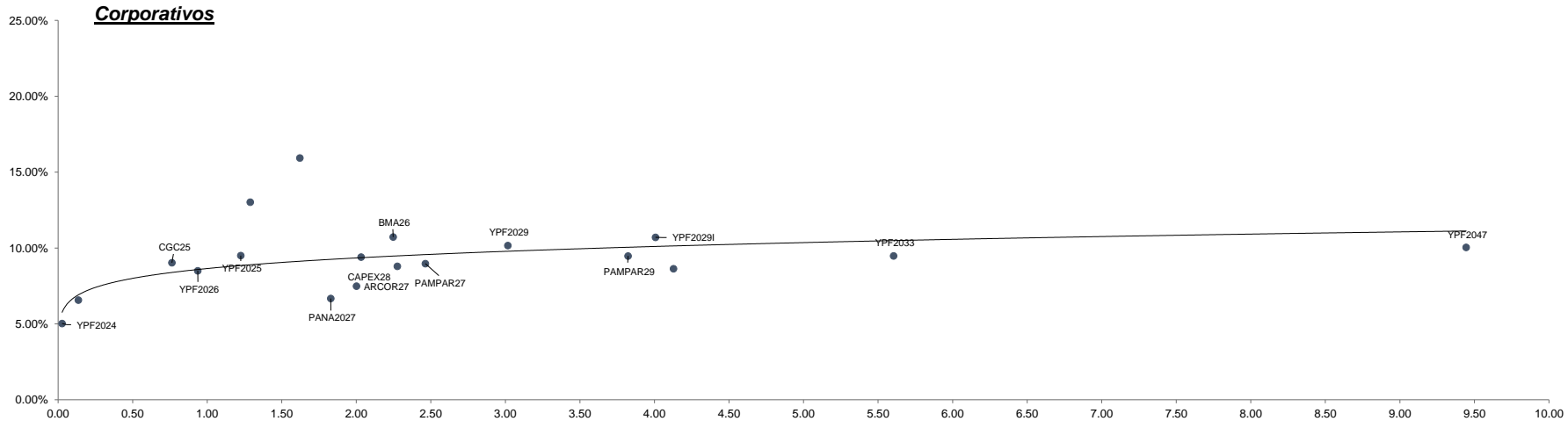
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	52.97	27.15%	25.52%	09-jul-24	1.000%	Sem.	53.07%	2.24	\$ 2,635.03	46.42	14.11%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	51.73	25.65%	24.19%	09-jul-24	0.750%	Sem.	51.81%	2.38	\$ 16,090.61	46.32	11.68%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	41.50	18.60%	17.81%	09-jul-24	3.625%	Sem.	41.94%	5.81	\$ 20,501.72	37.20	11.56%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	46.14	19.06%	18.23%	09-jul-24	4.250%	Sem.	46.62%	4.91	\$ 11,405.07	41.83	10.30%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	40.31	17.47%	16.76%	09-jul-24	3.500%	Sem.	40.75%	5.92	\$ 10,482.11	36.13	11.57%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	44.94	17.47%	16.76%	09-jul-24	3.625%	Sem.	45.36%	4.99	\$ 2,092.00	38.97	15.32%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	50.07	30.25%	28.26%	09-jul-24	1.000%	Sem.	49.96%	2.17	\$ 2,194.28	43.64	14.73%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	49.39	28.02%	26.29%	09-jul-24	0.750%	Sem.	49.31%	2.31	\$ 13,517.56	43.57	13.36%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	41.29	19.04%	18.21%	09-jul-24	3.625%	Sem.	40.98%	5.77	\$ 19,069.87	36.49	13.15%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	45.37	19.87%	18.97%	09-jul-24	4.250%	Sem.	44.97%	4.82	\$ 7,216.66	38.61	17.51%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	38.43	19.87%	17.90%	09-jul-24	3.500%	Sem.	38.15%	5.74	\$ 1,500.11	35.13	9.39%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	47.84	31.45%	29.31%	09-jul-24	0.500%	Sem.	47.89%	2.16	\$ 90.39	42.43	12.75%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	47.60	28.14%	26.40%	09-jul-24	0.125%	Sem.	47.61%	2.32	\$ 1,165.59	42.44	12.16%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	37.06	19.45%	18.58%	09-jul-24	2.500%	Sem.	37.39%	5.86	\$ 298.80	33.17	11.73%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	40.44	20.48%	19.53%	09-jul-24	3.750%	Sem.	40.91%	4.88	\$ 809.34	35.86	12.77%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	34.62	19.22%	18.37%	09-jul-24	3.000%	Sem.	35.03%	5.82	\$ 1,572.60	30.29	14.30%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	38.82	19.57%	18.70%	09-jul-24	2.500%	Sem.	39.14%	4.64	\$ 248.13	32.52	19.37%
Banco Central USD														
BOPREAL Serie 2	BPJ25	30-jun-25	0.00%	88.70	16.14%	15.54%	31-jul-24	0.000%	Sem.	75.49	0.69	\$ 2,000.00	-	-
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	40.49	29.67%	27.74%	01-sep-24	6.625%	Sem.	40.32%	3.19	\$ 6,086.54	39.33	2.95%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	37.02	23.82%	22.55%	01-sep-24	5.875%	Sem.	36.88%	4.88	\$ 770.00	31.97	15.80%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.85	26.56%	25.00%	01-sep-24	5.250%	Sem.	30.75%	4.71	\$ 150.00	30.50	1.15%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	96.81	9.34%	9.13%	01-jun-24	7.500%	Sem.	96.88%	1.89	\$ 890.00	97.08	-0.28%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.30	25.60%	24.14%	10-jun-24	3.000%	Sem.	86.57%	0.78	\$ 452.67	84.44	2.20%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.13	20.18%	19.26%	01-jun-24	3.000%	Sem.	77.63%	1.97	\$ 494.00	79.82	-3.37%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.14	18.61%	17.82%	01-ago-24	3.000%	Sem.	69.45%	3.17	\$ 433.00	74.24	-6.87%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.36	30.41%	28.40%	29-mar-24	Step-up	Sem.	75.13%	1.18	\$ -	73.88	0.65%
Mendoza 2029	PMM29	19-mar-29	76.92%	80.02	16.00%	15.40%	19-sep-24	2.750%	Sem.	80.04%	2.17	\$ 432.31	79.78	0.30%
Chubut 2026	BOGAR26	26-jul-26	41.67%	87.22	21.95%	20.34%	26-abr-24	7.750%	Trim.	87.38%	1.02	\$ 270.83	85.42	2.11%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	78.63	17.31%	16.62%	27-abr-24	2.500%	Sem.	79.21%	2.19	\$ 366.00	77.88	0.96%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	97.46	9.96%	9.61%	12-may-24	5.170%	Sem.	97.49%	2.56	\$ 276.85	95.89	1.64%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.56	13.11%	12.70%	01-may-24	6.900%	Sem.	87.90%	2.16	\$ 250.00	88.67	-1.25%
Rio Negro 2028	PRN28	10-mar-28	88.89%	58.59	42.31%	38.59%	10-sep-24	2.750%	Sem.	58.71%	1.42	\$ 200.00	58.17	0.72%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	90.78	16.42%	15.50%	17-abr-24	8.950%	Trim.	90.93%	1.41	\$ 94.36	91.10	-0.35%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.83	7.49%	7.36%	09-abr-24	8.250%	Sem.	101.76%	2.00	\$ 127.94	102.34	-0.50%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.04	9.40%	9.19%	19-jul-24	8.250%	Sem.	98.07%	2.03	\$ 250.00	98.01	0.03%
Banco Macro 2026	BMA26	04-nov-26	100.00%	91.65	10.73%	10.45%	04-may-24	6.750%	Sem.	91.87%	2.25	\$ 400.00	88.30	3.79%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	100.02	6.57%	6.47%	15-may-24	6.875%	Sem.	100.02%	0.14	\$ 300.00	99.35	0.67%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.48	9.03%	8.84%	08-sep-24	9.500%	Sem.	100.48%	0.76	\$ 140.40	100.01	0.47%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.83	6.67%	6.56%	30-abr-24	9.125%	Sem.	104.66%	1.83	\$ 300.00	105.28	-0.43%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.80	8.97%	8.78%	24-jul-24	7.500%	Sem.	96.84%	2.46	\$ 750.00	94.92	1.98%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.44	8.80%	8.61%	25-ago-24	9.250%	Sem.	101.43%	2.27	\$ 239.00	100.92	0.52%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.36	9.48%	9.26%	15-abr-24	9.125%	Sem.	99.39%	3.82	\$ 292.53	98.01	1.38%
YPF 2024	YPF2024	04-abr-24	40.00%	100.03	5.03%	4.96%	04-abr-24	8.750%	Sem.	100.03%	0.03	\$ 530.00	99.81	0.22%
YPF 2025	YPF2025	28-jul-25	100.00%	99.00	9.50%	9.29%	28-jul-24	8.500%	Sem.	99.01%	1.23	\$ 1,500.00	97.71	1.32%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.70	8.50%	8.24%	12-may-24	4.000%	Trim.	100.69%	0.94	\$ 477.12	100.37	0.33%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.12	10.16%	9.92%	30-jun-24	9.000%	Sem.	97.18%	3.02	\$ 747.00	96.58	0.56%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	92.23	10.71%	10.44%	27-jun-24	8.500%	Sem.	92.39%	4.01	\$ 500.00	89.87	2.63%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	87.37	9.48%	9.26%	30-mar-24	7.000%	Sem.	87.79%	5.60	\$ 575.00	83.85	4.20%
YPF 2047	YPF2047	15-dic-47	100.00%	74.25	10.04%	9.80%	15-jun-24	7.000%	Sem.	74.75%	9.44	\$ 750.00	72.91	1.84%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.15	15.93%	15.15%	01-jun-24	9.875%	Trim.	91.42%	1.62	\$ 282.24	91.45	-0.33%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	96.02	13.02%	12.43%	01-may-24	9.375%	Trim.	96.07%	1.29	\$ 153.00	95.45	0.60%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.51	8.63%	8.37%	01-may-24	8.500%	Trim.	100.50%	4.13	\$ 64.00	99.79	0.72%

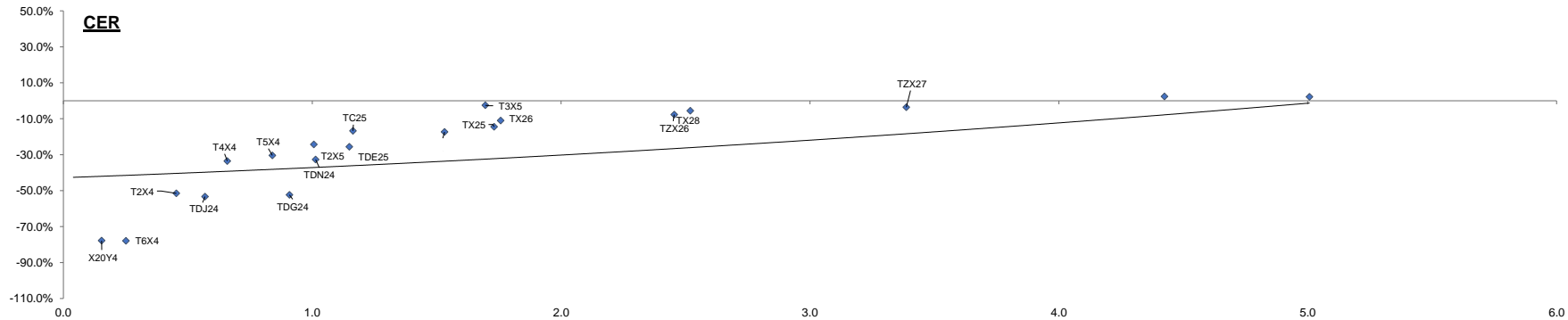


Fixed Income Research

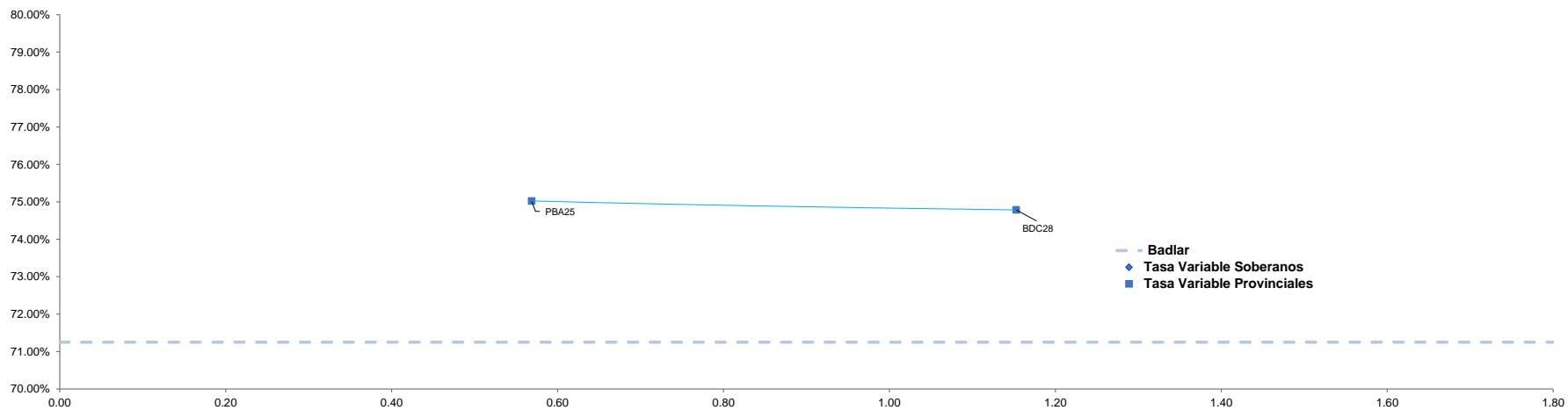


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/2	MoM
Ajustables por CER (%)														
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	373.50	108.80%	75.13%	14-abr-24	Fija 3.75%	Sem.	96.21%	0.04	\$ 755,783.00	352.64	5.92%
Lecer 05/2024	X20Y4	20-may-24	100.00%	174.80	-56.33%	-77.81%	20-may-24	Fija 0%	-	113.56%	0.15	\$ 1,003,937.00	164.25	6.42%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	288.75	-56.38%	-77.90%	20-may-24	Fija 3.75%	Sem.	114.20%	0.25	\$ 601,207.00	270.50	6.75%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	83,750.00	-71.58%	-118.31%	30-abr-24	Fijo 3.25%	-	113.51%	0.05	\$ 3,639.00	81,590.00	2.65%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	97,519.00	-43.71%	-53.29%	30-jun-24	Fijo 3.25%	-	117.46%	0.57	\$ 5,369.00	91,491.62	6.59%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,318.00	-43.21%	-51.52%	26-jul-24	Fija 1.55%	Sem.	121.64%	0.45	\$ 368,673.00	1,187.80	10.96%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	1,150.00	-97.63%	-169.24%	19-ago-24	Fija 4%	Sem.	459.02%	2.62	\$ 2,060,509.00	1,150.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	94,700.00	-44.76%	-52.33%	30-ago-24	Fija 3.25%	Sem.	131.01%	0.91	\$ 6,875.00	92,150.00	2.77%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	452.61	-30.73%	-33.54%	14-abr-24	Fija 4%	Sem.	124.89%	0.66	\$ 2,385,735.00	395.79	14.35%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-30.92%	-32.69%	29-nov-24	Fijo 3.25%	Sem.	131.42%	1.01	\$ 11,085.52	95,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	381.00	-28.11%	-30.42%	13-jun-24	Fija 4.25%	Sem.	130.24%	0.84	\$ 2,530,035.00	325.30	17.12%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	95,000.00	-25.10%	-25.60%	31-ene-25	Fijo 3.25%	Sem.	131.42%	1.15	\$ 8,596.00	98,000.00	-3.06%
Bono del Tesoro CER 02/2025	TX5	14-feb-25	100.00%	466.50	-22.81%	-24.29%	14-ago-24	Fija 4.25%	Sem.	130.43%	1.01	\$ 2,613,539.00	390.70	19.40%
BONCER 2025	TC25	27-abr-25	100.00%	4,074.00	-16.05%	-16.75%	27-abr-24	Fija 4%	Sem.	125.60%	1.16	\$ 29,147.00	3,489.00	16.77%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	340.00	-2.50%	-2.52%	18-jun-24	Fija 4.5%	Sem.	112.35%	1.70	\$ 48,154.00	340.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	825.00	-13.96%	-14.49%	09-may-24	Fija 1.80%	Sem.	130.95%	1.73	\$ 266,785.00	675.00	22.22%
Bono del Tesoro CER 06/2025	TZX25	30-jun-25	100.00%	151.74	-17.80%	-17.36%	30-jun-25	Fijo 0%	Sem.	128.17%	1.53	\$ 1,276,099.00	126.00	-
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	174.70	-8.10%	-7.68%	30-jun-26	Fijo 0%	Sem.	121.08%	2.45	\$ 3,346,252.00	142.77	19.40%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,605.00	-10.73%	-11.03%	09-may-24	Fija 2.00%	Sem.	124.20%	1.76	\$ 335,837.00	1,343.85	19.43%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	163.40	-3.74%	-3.58%	30-jun-27	Fijo 0%	Sem.	113.25%	3.39	\$ 1,145,579.00	143.00	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,559.00	-5.50%	-5.58%	09-may-24	Fija 2.25%	Sem.	120.53%	2.52	\$ 75,905.00	1,437.00	8.49%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	630.00	2.23%	2.22%	30-may-24	Fija 2.5%	Sem.	101.40%	5.01	\$ 45,562.00	600.00	5.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	29,600.00	2.41%	2.39%	01-jul-24	Fija 5.83%	Sem.	115.73%	4.42	\$ 10,472.48	27,700.00	6.86%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	17,195.00	3.80%	3.76%	01-abr-24	1.77%	Sem.	86.51%	8.85	\$ 2,858.00	16,475.00	4.37%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	53.00	66.80%	58.31%	17-abr-24	Fija 15.50%	Sem.	49.58%	1.37	\$ 96,569.71	41.89	26.52%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	102.06	65.15%	57.02%	23-may-24	Fija 43.25%	Sem.	88.92%	0.75	\$ 554,409.00	100.35	1.70%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	124.50	19.09%	17.57%	18-abr-24	Badlar + 500pbs	Trim.	104.54%	0.06	\$ 9,297.00	117.70	5.78%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.00	98.49%	74.78%	22-may-24	Badlar + 375pbs	Trim.	101.32%	1.15	\$ 30,809.94	110.00	-0.91%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	122.00	98.90%	75.02%	12-abr-24	Badlar + 375pbs	Trim.	100.78%	0.57	\$ -	112.50	8.44%
Dólar Linked														
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	83,646.47	26.31%	23.63%	30-abr-24	0.40%	Sem.	97.76%	0.09	\$ 3,998.00	80,008.46	4.55%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	83,750.00	22.24%	20.28%	30-abr-24	0.00%	-	98.04%	0.08	\$ 3,639.00	81,590.00	2.65%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	97,519.00	-39.24%	-46.67%	30-jun-24	0.00%	-	114.16%	0.50	\$ 5,369.00	91,491.62	6.59%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	94,700.00	-21.19%	-22.63%	30-ago-24	0.00%	-	110.86%	0.56	\$ 6,875.00	92,150.00	2.77%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	88,000.00	-4.67%	-4.73%	30-mar-24	0.50%	Sem.	102.76%	0.53	\$ 2,075.00	89,700.00	-1.90%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-14.42%	-14.77%	29-nov-24	0.00%	-	111.21%	0.80	\$ 11,085.52	95,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	95,000.00	-11.69%	-11.79%	31-ene-25	0.00%	-	111.21%	0.97	\$ 8,596.00	98,000.00	-3.06%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	85,490.00	0.68%	0.68%	30-mar-24	0.50%	Sem.	99.81%	1.01	\$ 329.00	84,000.00	1.77%
Bono del Tesoro vinculado al Dólar 06/2025	TZV25	30-jun-25	100.00%	84,500.00	0.82%	0.86%	30-jun-25	0.00%	-	98.92%	1.27	\$ 502.00	-	-

Dólar	854.250
Tasa Ref.	80.00%
Badlar Priv.	71.250%
Libor	5.59%
CER	303.91



Curva Pesos



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