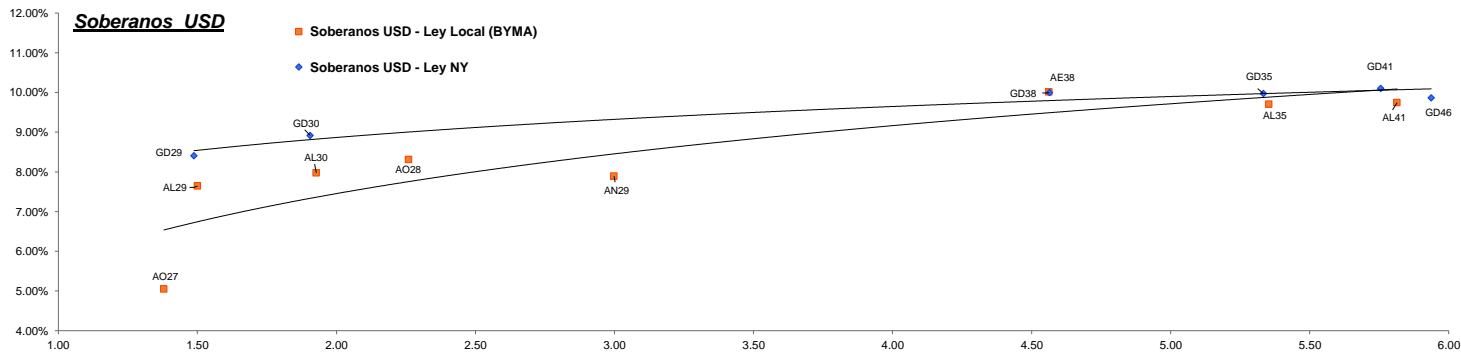


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	89.11	8.58%	8.41%	09-jul-26	1.000%	Sem.	89%	1.49	\$ 1,844.52	89.30	-0.21%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	85.80	9.12%	8.92%	09-jul-26	0.750%	Sem.	86%	1.91	\$ 9,782.95	86.34	-0.63%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	74.70	10.22%	9.97%	09-jul-26	4.125%	Sem.	75%	5.33	\$ 20,501.72	74.74	-0.05%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	78.06	10.25%	10.00%	09-jul-26	5.000%	Sem.	78%	4.56	\$ 11,405.07	77.80	0.33%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	69.16	10.36%	10.10%	09-jul-26	3.500%	Sem.	70%	5.76	\$ 10,482.11	69.13	0.04%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	71.01	10.11%	9.86%	09-jul-26	4.125%	Sem.	71%	5.94	\$ 1,949.36	70.51	0.71%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	101.65	5.16%	5.04%	29-may-26	6.000%	Sem.	101%	1.38	\$ 995.37	101.55	0.10%
BONAR 2028 - (BYMA, dirty, MEP)	AO28	31-oct-28	100.00%	95.20	8.63%	8.31%	29-may-26	6.000%	Sem.	95%	2.26	\$ 436.15	94.60	-
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	63.35	7.78%	7.64%	09-jul-26	1.000%	Sem.	90%	1.50	\$ 976.43	63.30	0.08%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	98.57	8.05%	7.89%	30-may-26	6.500%	Sem.	96%	3.00	\$ 1,000.00	97.03	1.59%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	63.35	8.13%	7.97%	10-jul-26	0.750%	Sem.	88%	1.93	\$ 9,433.97	63.31	0.06%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	77.30	9.94%	9.70%	09-jul-26	4.125%	Sem.	76%	5.35	\$ 10,151.85	76.89	0.53%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	79.81	10.26%	10.01%	09-jul-26	5.000%	Sem.	78%	4.56	\$ 7,231.45	79.56	0.31%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	71.90	9.98%	9.74%	09-jul-26	3.500%	Sem.	71%	5.81	\$ 1,542.23	72.30	-0.55%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	88.49	8.49%	8.32%	09-jul-26	0.500%	Sem.	89%	1.49	\$ 63.27	89.03	-0.61%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	84.17	8.81%	8.63%	09-jul-26	0.125%	Sem.	84%	1.92	\$ 839.23	84.65	-0.57%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	72.81	9.71%	9.48%	09-jul-26	3.875%	Sem.	73%	5.46	\$ 298.80	72.86	-0.07%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	76.00	9.89%	9.66%	09-jul-26	4.250%	Sem.	76%	4.67	\$ 809.34	75.78	0.29%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	68.22	10.01%	9.77%	09-jul-26	3.000%	Sem.	69%	5.89	\$ 1,572.60	68.35	-0.19%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	68.15	9.92%	9.68%	09-jul-26	4.000%	Sem.	69%	5.97	\$ 231.21	67.47	1.01%
Banco Central USD														
Dirty														
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	100.39	4.91%	4.85%	31-oct-26	5.000%	Sem.	100%	0.89	\$ 1,494.01	99.90	0.49%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	86.20	11.46%	11.15%	31-oct-26	3.000%	Sem.	86%	1.71	\$ 1,000.00	86.06	0.17%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	86.11	9.77%	9.54%	31-oct-26	3.000%	Sem.	86%	2.17	\$ 2,000.00	85.62	0.58%
Provinciales														
Clean														
Tierra del fuego 2027	FUE27	17-abr-27	16.00%	100.52	8.14%	7.90%	17-jul-26	8.950%	Trim.	101%	0.52	\$ 32.82	100.21	0.31%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	100.67	5.69%	5.61%	01-jun-26	3.000%	Sem.	101%	0.50	\$ 370.50	100.11	0.56%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	101.25	5.06%	5.00%	01-jun-26	7.500%	Sem.	101%	0.50	\$ 593.36	101.43	-0.18%
Ciudad de Córdoba 2027	COROA27	29-sep-27	37.50%	96.11	12.21%	11.86%	29-sep-26	Step-up	Sem.	96%	0.79	\$ 210.75	95.91	0.21%
Santa Fe 2027	SFE27	01-nov-27	66.67%	100.49	6.42%	6.32%	01-nov-26	6.900%	Sem.	100%	0.90	\$ 166.67	100.46	0.03%
Rio Negro 2028	PRN28	10-mar-28	44.44%	97.61	9.48%	9.27%	10-sep-26	2.750%	Sem.	98%	0.97	\$ 100.00	97.52	0.09%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	97.48	8.46%	8.28%	01-ago-26	3.000%	Sem.	98%	1.74	\$ 433.00	97.20	0.29%
Córdoba 2032	CO32	01-feb-29	100.00%	104.54	8.80%	8.62%	02-jul-26	9.750%	Sem.	104%	3.86	\$ 562.00	104.10	0.42%
Mendoza 2029	PM29	19-mar-29	46.15%	95.93	8.75%	8.57%	19-sep-26	2.750%	Sem.	96%	1.43	\$ 259.38	96.41	-0.50%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	61.54%	99.38	7.31%	7.18%	27-oct-26	2.500%	Sem.	99%	1.95	\$ 225.23	98.79	0.60%
Neuquen 2030 (Garant)	NEU30M	12-may-30	49.29%	103.61	6.89%	6.72%	12-ago-26	5.170%	Sem.	104%	1.89	\$ 177.19	103.64	-0.03%
Chubut 2030	CHUBT30	26-jul-30	37.23%	100.08	7.91%	7.68%	27-jul-26	7.750%	Trim.	100%	0.02	\$ 242.02	100.04	0.04%
Entre Rios 2033	ERM33	04-mar-33	100.00%	95.86	10.78%	10.50%	04-sep-26	9.550%	Sem.	96%	4.23	\$ 300.00	96.03	-
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	103.11	7.31%	7.18%	26-may-26	7.800%	Sem.	103%	4.89	\$ 600.00	103.78	-0.65%
Santa Fe 2034	SFD34	11-dic-34	100.00%	98.53	8.56%	8.38%	11-jun-26	8.100%	Sem.	99%	5.07	\$ 800.00	97.80	0.75%
Córdoba 2035	CO35	03-feb-35	100.00%	97.21	9.30%	9.09%	03-ago-26	8.600%	Sem.	97%	5.37	\$ 800.00	96.61	0.62%
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	79.01	12.19%	11.84%	01-sep-26	6.625%	Sem.	79%	4.13	\$ 5,514.28	77.16	2.40%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	70.69	12.54%	12.17%	01-sep-26	5.875%	Sem.	71%	5.10	\$ 770.00	69.43	1.81%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	64.71	13.49%	13.06%	01-sep-26	5.250%	Sem.	65%	5.09	\$ 150.00	63.52	1.87%



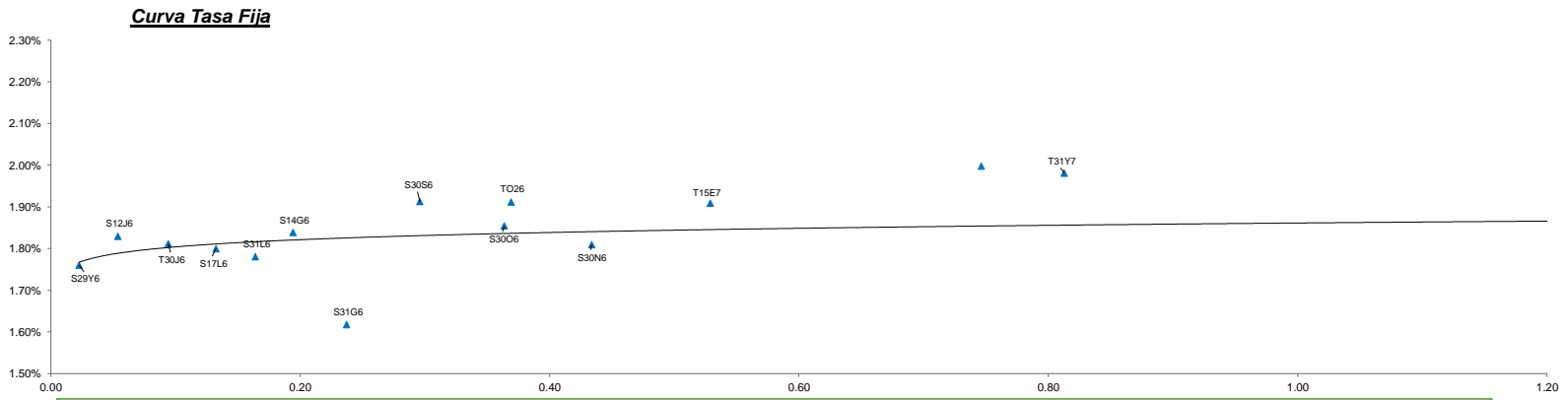
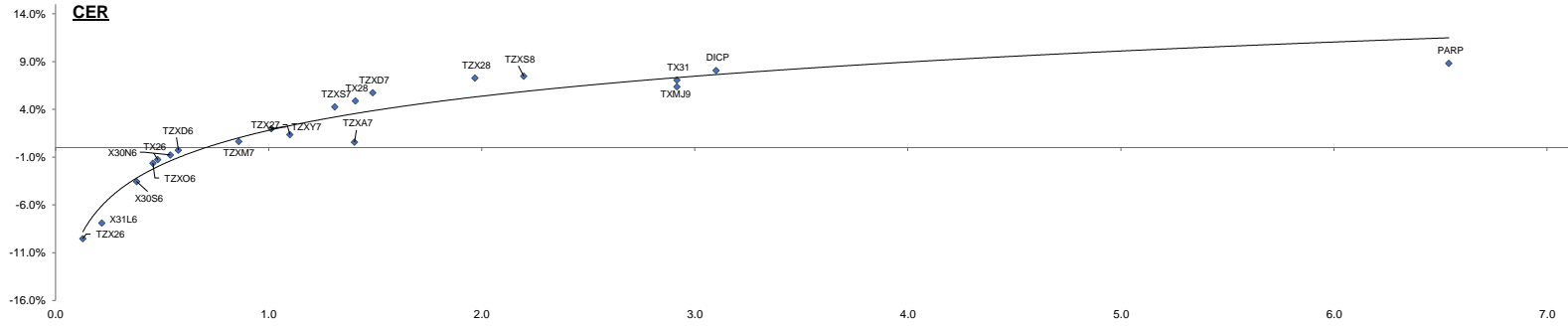
Fixed Income Research

Bond

Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Bono del Tesoro CER 05/2026	X29Y6	29-may-26	100.00%	117.43	24.14%	21.69%	29-may-26	Fijo 0%	Sem.	98%	0.02	\$ 1,193,042.00	116.13	1.12%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	384.85	-9.53%	-9.96%	30-jun-26	Fijo 0%	-	101%	0.13	\$ 2,153,793.39	378.70	1.62%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	113.05	-7.91%	-8.17%	31-jul-26	Fijo 0%	Sem.	102%	0.22	\$ 457,889.00	110.95	1.89%
Bono del Tesoro CER 07/2026	X30S6	30-sep-26	100.00%	108.05	-3.55%	-3.59%	30-sep-26	Fijo 0%	Sem.	101%	0.38	\$ 1,117,884.00	105.65	2.27%
Bono del Tesoro CER 10/2026	TZXO6	30-oct-26	100.00%	159.95	-1.63%	-1.64%	30-oct-26	Fijo 0%	-	101%	0.46	\$ 2,476,279.29	156.15	2.43%
Bono del Tesoro CER 2026	TX26	09-nov-26	20.00%	687.20	-1.25%	-1.25%	09-nov-26	Fija 2.00%	Sem.	102%	0.48	\$ 44,426.23	1,346.50	-48.96%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	116.04	-0.77%	-0.77%	30-nov-26	Fijo 0%	Sem.	0.54	\$ 4,557,709.00	113.10	2.60%	
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	281.70	-0.27%	-0.27%	15-dic-26	Fijo 0%	-	100%	0.58	\$ 14,424,781.20	275.05	2.42%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	209.85	0.63%	0.63%	31-mar-27	Fijo 0%	-	99%	0.86	\$ 1,696,989.71	205.20	2.27%
Bono del Tesoro CER 04/2027	TZXA7	30-abr-27	100.00%	116.00	0.58%	0.58%	30-abr-27	Fijo 0%	-	99%	1.40	\$ 370,752.00	113.45	2.25%
Bono del Tesoro CER 05/2027	TZXY7	31-may-27	100.00%	113.25	1.98%	1.98%	31-may-27	Fijo 0%	-	98%	1.01	\$ 3,154,722.00	112.50	0.67%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	374.80	1.35%	1.35%	30-jun-27	Fijo 0%	-	99%	1.10	\$ 2,832,600.00	359.10	4.37%
Bono del Tesoro CER 09/2027	TZXS7	30-sep-27	100.00%	99.60	4.25%	4.28%	30-sep-27	Fijo 0%	-	94%	1.31	\$ 1,218,541.00	97.25	2.42%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	257.60	5.74%	5.83%	15-dic-27	Fijo 0%	-	92%	1.49	\$ 11,944,821.00	251.25	2.53%
Bono del Tesoro CER 12/2028	TZX28	30-jun-28	100.00%	327.80	7.29%	7.58%	30-jun-28	Fijo 0%	-	86%	1.97	\$ 5,851,684.00	316.55	3.55%
Bono del Tesoro CER 09/2028	TZXS8	30-sep-28	100.00%	88.55	7.47%	7.85%	30-sep-28	Fijo 0%	-	84%	2.20	\$ 8,908,480.44	85.22	3.91%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	50.00%	1,631.00	4.88%	4.82%	09-nov-26	Fija 2.25%	-	193%	1.41	\$ 37,952.42	1,979.50	-17.61%
Bono del Tesoro Dual / CER 06/2029	TXMJ9	29-jun-29	102.14%	86.10	6.36%	6.80%	29-jun-29	-	-	81%	2.92	\$ 1,211,875.00	83.60	2.99%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,428.00	7.05%	6.93%	30-may-26	Fija 2.5%	Sem.	88%	2.92	\$ 45,562.00	1,362.00	4.85%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	51,100.00	8.06%	7.90%	30-jun-26	Fija 5.83%	Sem.	94%	3.10	\$ 3,394.96	49,740.00	2.73%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	33,485.00	8.82%	8.63%	30-sep-26	1.77%	Sem.	64%	6.54	\$ 2,858.33	32,780.00	2.15%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S29Y6	29-may-26	100.00%	131.28	23.65%	21.29%	29-may-26	0.00%	1.76%	131%	0.02	\$ 8,583,266.29	129.83	1.12%
Letra del Tesoro Capitalizable	S12J6	12-jun-26	100.00%	101.47	24.68%	22.22%	12-jun-26	0.00%	1.83%	101%	0.05	\$ 4,937,002.44	100.25	1.22%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	141.30	24.41%	22.12%	30-jun-26	0.00%	1.81%	141%	0.09	\$ 1,843,759.60	139.32	1.42%
Letra del Tesoro Capitalizable	S17L6	17-jul-26	100.00%	104.20	24.24%	22.09%	17-jul-26	0.00%	1.80%	104%	0.13	-	102.65	1.51%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	112.73	23.95%	21.94%	31-jul-26	0.00%	1.78%	113%	0.16	\$ 1,844,892.00	110.90	1.65%
Letra del Tesoro Capitalizable	S14G6	14-ago-26	100.00%	102.47	24.81%	22.76%	14-ago-26	0.00%	1.84%	102%	0.19	\$ 4,447,233.89	100.75	1.71%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	120.19	21.56%	20.07%	31-ago-26	0.00%	1.62%	120%	0.24	\$ 1,916,494.00	117.45	2.33%
Bote 10/2026	TO26	18-oct-26	100.00%	97.83	25.91%	24.42%	19-oct-26	Fija 15.50%	1.91%	97%	0.37	\$ 96,569.71	95.74	2.18%
Letra del Tesoro Capitalizable	S30S6	30-sep-26	100.00%	108.00	25.92%	24.05%	30-sep-26	0.00%	1.91%	108%	0.30	\$ 407,370.00	106.49	1.42%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	122.35	25.05%	23.52%	30-oct-26	0.00%	1.85%	122%	0.36	\$ 670,319.00	120.10	1.88%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	115.60	24.38%	23.14%	30-nov-26	0.00%	1.81%	116%	0.43	\$ 1,698,037.00	113.30	2.03%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	138.40	25.87%	24.84%	15-ene-27	0.00%	1.91%	138%	0.53	\$ 4,538,875.00	135.00	2.52%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	125.25	27.20%	27.03%	30-abr-27	0.00%	2.00%	125%	0.75	\$ 1,635,058.45	122.45	2.29%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	118.45	26.96%	27.07%	31-may-27	0.00%	1.98%	118%	0.81	\$ 1,352,881.47	116.40	1.76%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	121.50	18.96%	19.73%	30-jun-27	0.00%	1.44%	122%	1.20	\$ 1,843,759.60	119.50	1.67%
Bono del Tesoro	TY30P	30-may-30	100.00%	122.20	27.67%	25.98%	30-may-26	Fija 29.50%	2.03%	107%	2.09	\$ 1,691,807.34	120.00	1.83%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	158.35	24.94%	22.47%	30-jun-26	0.00%	1.85%	158%	0.47	\$ 3,495,562.96	156.15	1.41%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	121.40	26.58%	23.83%	31-ago-26	0.00%	1.96%	121%	0.23	\$ 5,798,713.00	119.85	1.29%
Bono del Tesoro Dual - TAMAR	TTS26	15-sep-26	100.00%	157.60	26.44%	23.69%	15-sep-26	0.00%	1.95%	158%	0.37	\$ 3,495,562.96	155.25	1.51%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	156.70	27.17%	24.27%	16-dic-26	0.00%	1.99%	157%	0.55	\$ 9,195,951.04	154.55	1.39%
Bono del Tesoro TAMAR	TMF27	26-feb-27	100.00%	112.85	27.99%	24.96%	Bullet	0.00%	2.05%	113%	0.62	\$ 4,391,522.03	111.00	1.67%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	110.35	24.41%	22.45%	22-may-26	Badlar + 375pbs	Trim.	103%	1.32	\$ 30,809.94	107.65	2.51%
Bono del Tesoro Dual - TAMAR	TXMJ9	29-jun-29	100.00%	86.10	35.82%	31.05%	29-jun-29	0.00%	2.55%	100%	2.38	\$ 1,186,482.90	83.60	2.99%
Dollar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	139,080.00	2.64%	2.61%	30-jun-26	0.00%	-	100%	0.12	\$ 1,905.64	138,300.00	0.56%
Bono del Tesoro vinculado al Dólar 06/2027	TZV27	30-jun-27	100.00%	135,200.00	2.42%	2.43%	30-jun-27	0.00%	-	97%	1.12	\$ 3,078.51	134,590.00	0.45%

Dólar	1394.97
BADLAR Privada	21.13%
TAMAR Privada	22.81%
CER	772.8155

Fixed Income Research



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