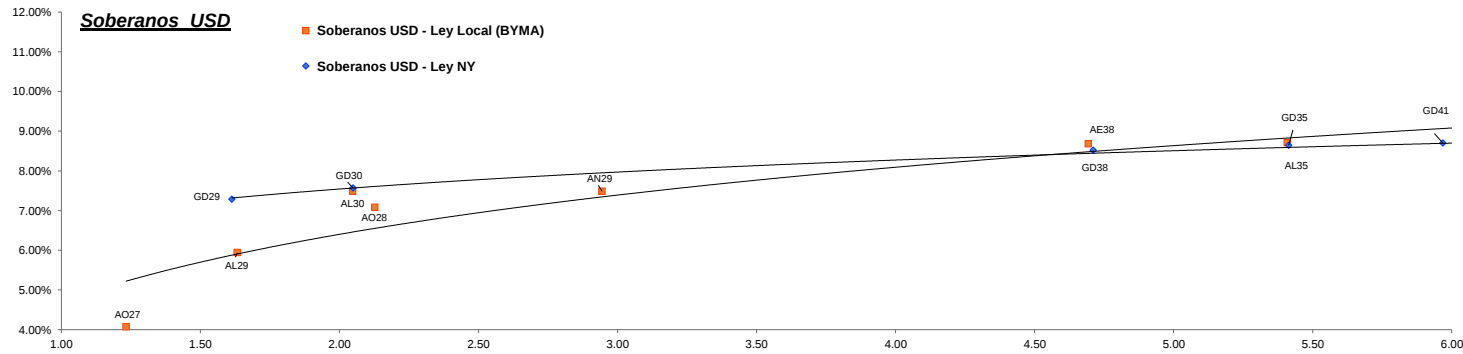


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-jun	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	60.00%	90.08	7.42%	7.29%	09-ene-27	1.000%	Sem.	90%	1.61	\$ 1,581.02	91.35	-1.39%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	64.00%	87.61	7.72%	7.57%	09-ene-27	0.750%	Sem.	88%	2.05	\$ 8,695.96	88.61	-1.13%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	80.80	8.83%	8.65%	09-ene-27	4.125%	Sem.	81%	5.41	\$ 20,501.72	80.11	0.86%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	84.08	8.70%	8.52%	09-ene-27	5.000%	Sem.	84%	4.71	\$ 11,405.07	83.48	0.72%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	75.67	8.90%	8.71%	09-ene-27	3.500%	Sem.	76%	5.97	\$ 10,482.11	74.90	1.03%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	90.91%	76.35	8.85%	8.66%	09-ene-27	4.125%	Sem.	76%	6.47	\$ 1,901.82	76.60	-0.33%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	102.70	4.15%	4.07%	31-jul-26	6.000%	Sem.	102%	1.23	\$ 995.37	102.50	0.20%
BONAR 2028 - (BYMA, dirty, MEP)	AO28	31-oct-28	100.00%	98.00	7.31%	7.08%	31-jul-26	6.000%	Sem.	98%	2.13	\$ 436.15	96.69	1.35%
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	60.00%	55.26	6.03%	5.94%	09-ene-27	1.000%	Sem.	92%	1.63	\$ 836.94	65.00	-14.98%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	97.92	7.62%	7.48%	30-nov-26	6.500%	Sem.	97%	2.95	\$ 1,000.00	95.98	2.02%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	64.00%	56.43	7.63%	7.49%	10-ene-27	0.750%	Sem.	88%	2.05	\$ 8,385.75	64.12	-11.99%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	80.62	8.90%	8.71%	09-ene-27	4.125%	Sem.	81%	5.41	\$ 10,151.85	81.16	-0.67%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	83.57	8.87%	8.68%	09-ene-27	5.000%	Sem.	83%	4.69	\$ 7,231.45	83.97	-0.48%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	76.97	8.62%	8.44%	09-ene-27	3.500%	Sem.	77%	6.01	\$ 1,542.23	77.29	-0.41%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	60.00%	90.31	6.70%	6.59%	09-ene-27	0.500%	Sem.	90%	1.63	\$ 54.23	90.88	-0.63%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	64.00%	86.39	7.06%	6.94%	09-ene-27	0.125%	Sem.	86%	2.07	\$ 745.98	86.97	-0.67%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	78.55	8.39%	8.22%	09-ene-27	3.875%	Sem.	79%	5.53	\$ 298.80	77.53	1.32%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	82.54	8.21%	8.05%	09-ene-27	4.250%	Sem.	83%	4.82	\$ 809.34	81.47	1.31%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	74.55	8.61%	8.43%	09-ene-27	3.000%	Sem.	75%	6.08	\$ 1,572.60	73.22	1.82%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	90.91%	74.32	8.41%	8.24%	09-ene-27	4.125%	Sem.	74%	6.59	\$ 225.57	73.23	1.49%
Banco Central USD													Dirty	
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	99.10	7.75%	7.61%	31-oct-26	5.000%	Sem.	98%	0.72	\$ 1,494.01	99.47	-0.37%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	89.84	9.95%	9.71%	31-oct-26	3.000%	Sem.	89%	1.59	\$ 1,000.00	90.01	-0.18%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	89.57	8.57%	8.39%	31-oct-26	3.000%	Sem.	89%	2.04	\$ 2,000.00	89.65	-0.09%
Provinciales													Clean	
Tierra del fuego 2027	FUE27	17-abr-27	12.00%	100.64	7.81%	7.59%	17-oct-26	8.950%	Trim.	101%	0.49	\$ 24.62	100.38	0.26%
Córdoba 2027	PDCAR27	01-jun-27	50.00%	100.61	6.02%	5.93%	01-dic-26	3.000%	Sem.	101%	0.60	\$ 247.00	100.43	0.18%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	33.34%	101.88	5.31%	5.24%	01-dic-26	7.500%	Sem.	102%	0.83	\$ 296.73	102.04	-0.16%
Ciudad de Córdoba 2027	COROA27	29-sep-27	37.50%	99.27	8.16%	8.00%	29-sep-26	Step-up	Sem.	99%	0.65	\$ 210.75	99.20	0.07%
Santa Fe 2027	SFE27	01-nov-27	66.67%	100.47	6.29%	6.20%	01-nov-26	6.900%	Sem.	100%	0.75	\$ 166.67	100.61	-0.14%
Rio Negro 2028	PRN28	10-mar-28	44.44%	98.32	9.00%	8.81%	10-sep-26	2.750%	Sem.	98%	0.82	\$ 100.00	98.07	0.25%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	98.27	8.07%	7.91%	01-ago-26	3.000%	Sem.	98%	1.59	\$ 433.00	98.08	0.19%
Córdoba 2032	CO32	01-feb-29	100.00%	107.59	8.01%	7.86%	04-ene-27	9.750%	Sem.	108%	3.92	\$ 562.00	106.63	0.90%
Mendoza 2029	PMM29	19-mar-29	46.15%	97.50	7.77%	7.63%	19-sep-26	2.750%	Sem.	98%	1.28	\$ 259.38	97.49	0.01%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	61.54%	99.54	7.23%	7.10%	27-oct-26	2.500%	Sem.	100%	1.80	\$ 225.23	99.60	-0.06%
Neuquen 2030 (Garant)	NEU30M	12-may-30	49.29%	103.65	6.70%	6.54%	12-ago-26	5.170%	Sem.	104%	1.74	\$ 177.19	103.72	-0.07%
Chubut 2030	CHUBT30	26-jul-30	37.23%	101.01	7.00%	6.83%	27-jul-26	7.750%	Trim.	101%	0.00	\$ 242.02	100.26	0.75%
Entre Rios 2033	ERM33	04-mar-33	100.00%	97.99	10.25%	10.00%	04-sep-26	9.550%	Sem.	98%	4.10	\$ 300.00	98.13	-0.14%
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	105.15	6.89%	6.77%	26-nov-26	7.800%	Sem.	105%	4.94	\$ 600.00	105.39	-0.23%
Santa Fe 2034	SFD34	11-dic-34	100.00%	100.82	8.09%	7.93%	11-dic-26	8.100%	Sem.	101%	5.16	\$ 800.00	100.81	0.01%
Córdoba 2035	CO35	03-feb-35	100.00%	100.18	8.73%	8.55%	03-ago-26	8.600%	Sem.	100%	5.27	\$ 800.00	99.68	0.50%
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	84.09	10.76%	10.48%	01-sep-26	6.625%	Sem.	84%	4.13	\$ 5,514.28	82.67	1.72%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	76.25	11.11%	10.82%	01-sep-26	5.875%	Sem.	77%	5.08	\$ 770.00	74.70	2.07%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	73.50	11.05%	10.76%	01-sep-26	5.250%	Sem.	74%	5.16	\$ 150.00	70.77	3.86%



cmf
BANCO CORPORATIVO

Corporativos

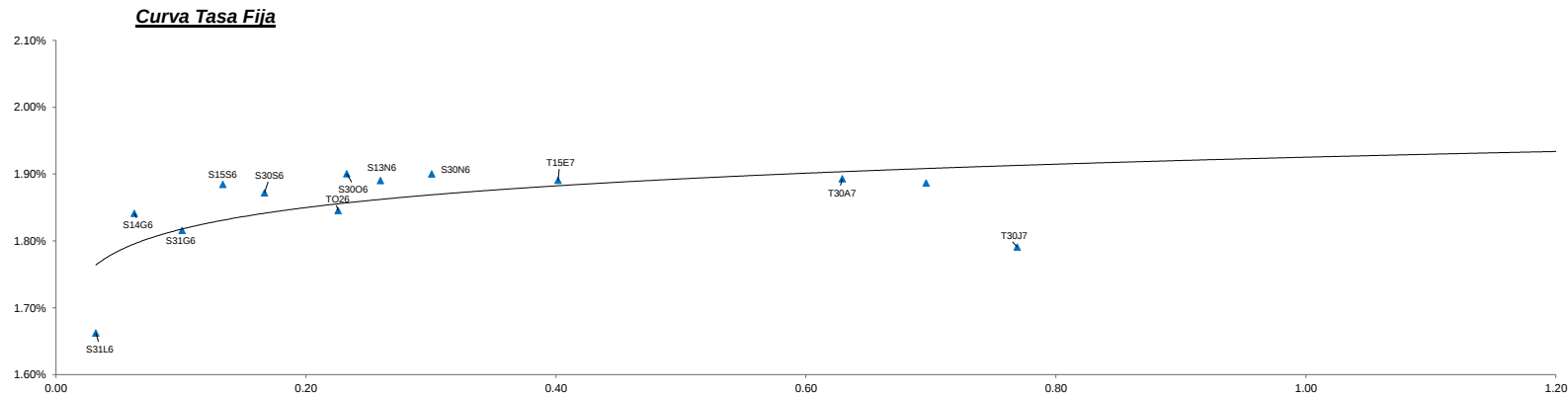
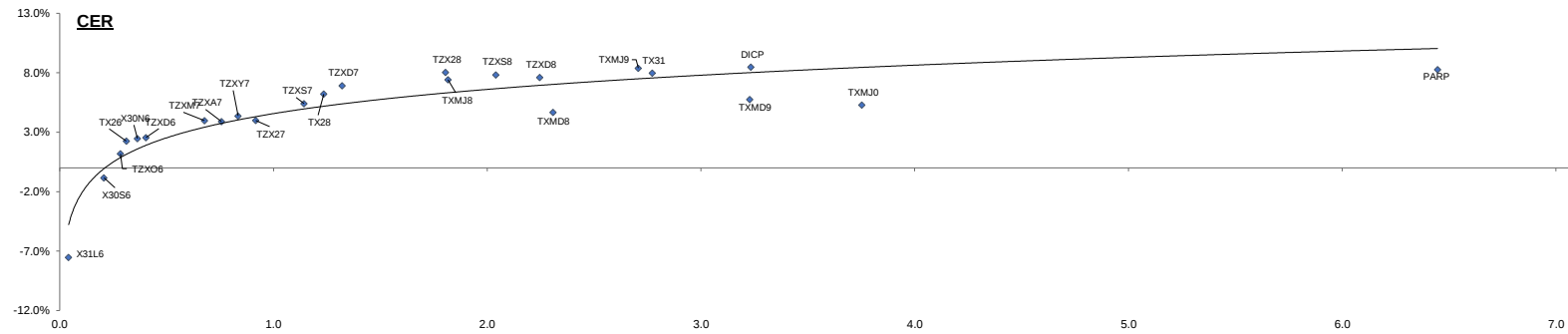
The following table represents the data points visible in the 'Corporativos' chart:

Company Code	Return (%)
CAPEX28	9.01%
MSU30	9.11%
TECO36	7.95%
PAMPAR37	7.75%
YPF2047	7.68%
BMA31	7.75%
PLUS31	7.64%
YPF2032	7.64%
TECO31	7.05%
YPF2031	7.05%
PLUS31	7.05%
YPF2034	7.35%
GNNEIA33	7.35%
PAMPAR34	7.35%
VIST35	7.35%
TEC2030	6.92%
BMA29	6.92%
GALI2028	6.37%
YPF2029	6.14%
AEROAR31	6.14%
PANA2029	5.26%
PANA2027	5.21%
BMA20	5.03%
TEC2033	6.79%
YPF2033	6.79%
PAMPAR31	6.79%

Fixed Income Research

Dólar	1474.77
BADLAR Privada	21.88%
TAMAR Privada	22.63%
CER	808.0418

Bond													
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-jun
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	117.01	-7.53%	-7.82%	31-jul-26	Fijo 0%	Sem.	100%	0.04	\$ 457,889.00	115.85
Bono del Tesoro CER 09/2026	X30S6	30-sep-26	100.00%	112.05	-0.83%	-0.84%	30-sep-26	Fijo 0%	Sem.	100%	0.21	\$ 1,117,884.00	110.93
Bono del Tesoro CER 10/2026	TXO6	30-oct-26	100.00%	166.00	1.18%	1.18%	30-oct-26	Fijo 0%	-	100%	0.28	\$ 2,476,279.29	164.40
Bono del Tesoro CER 2026	TX26	09-nov-26	20.00%	711.60	2.25%	2.24%	09-nov-26	Fija 2.00%	Sem.	100%	0.31	\$ 44,426.23	705.10
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	120.14	2.46%	2.44%	30-nov-26	Fijo 0%	Sem.	-	0.36	\$ 4,557,709.00	118.90
Bono del Tesoro CER 12/2026	TXD6	15-dic-26	100.00%	292.00	2.55%	2.53%	15-dic-26	Fijo 0%	-	99%	0.40	\$ 14,424,781.20	288.50
Bono del Tesoro CER 03/2027	TXM7	31-mar-27	100.00%	215.35	3.98%	3.95%	31-mar-27	Fijo 0%	-	97%	0.68	\$ 1,596,989.71	212.85
Bono del Tesoro CER 04/2027	TXA7	30-abr-27	100.00%	119.05	3.90%	3.88%	30-abr-27	Fijo 0%	-	97%	0.76	\$ 370,752.00	118.15
Bono del Tesoro CER 05/2027	TXY7	31-may-27	100.00%	116.80	4.37%	4.36%	31-may-27	Fijo 0%	-	96%	0.83	\$ 3,154,722.06	116.30
Bono del Tesoro CER 06/2027	TXZ7	30-jun-27	100.00%	384.50	3.99%	3.98%	30-jun-27	Fijo 0%	-	96%	0.92	\$ 2,832,600.00	377.70
Bono del Tesoro CER 09/2027	TXS7	30-sep-27	100.00%	103.40	5.41%	5.44%	30-sep-27	Fijo 0%	-	94%	1.14	\$ 1,218,541.00	102.00
Bono del Tesoro CER 12/2027	TXD7	15-dic-27	100.00%	268.45	6.91%	7.01%	15-dic-27	Fijo 0%	-	91%	1.32	\$ 11,944,821.00	267.00
Bono del Tesoro CER 12/2028	TXZ8	30-jun-28	100.00%	343.10	8.04%	8.34%	30-jun-28	Fijo 0%	-	86%	1.81	\$ 5,851,684.00	337.70
Bono del Tesoro Dual - CER	TXMJ8	30-jun-28	105.49%	96.75	7.42%	7.68%	30-jun-28	Fijo 0%	-	82%	1.82	\$ 2,568,046.34	95.70
Bono del Tesoro CER 09/2028	TXS8	30-sep-28	100.00%	93.30	7.82%	8.19%	30-sep-28	Fijo 0%	-	85%	2.04	\$ 8,908,480.44	91.95
Bono del Tesoro CER 06/2027	TXD8	15-dic-28	100.00%	84.64	7.61%	8.02%	15-dic-28	Fijo 0%	-	84%	2.25	\$ 1,801,572.92	81.93
Bono del Tesoro CER 11/2028	TX28	09-nov-28	50.00%	1,699.00	6.21%	6.12%	09-nov-26	Fija 2.25%	-	191%	1.24	\$ 37,952.42	1,675.00
Bono del Tesoro Dual / CER 06/2029	TXMJ9	29-jun-29	107.15%	90.50	8.39%	9.10%	29-jun-29	Fijo 0%	-	74%	2.71	\$ 1,271,332.34	89.45
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,457.00	7.97%	7.82%	30-nov-26	Fija 2.5%	Sem.	86%	2.77	\$ 45,562.00	1,434.00
Bono del Tesoro Dual - CER	TXMD8	15-dic-28	100.00%	91.84	4.67%	4.82%	15-dic-28	Fijo 0%	-	90%	2.31	\$ 2,859,878.75	90.00
Bono del Tesoro Dual - CER	TXMD9	14-dic-29	100.00%	84.74	5.75%	6.16%	14-dic-29	Fijo 0%	-	83%	3.23	\$ 2,239,962.11	82.98
Bono del Tesoro Dual - CER	TXMJ0	28-jun-30	100.00%	81.80	5.28%	5.71%	28-jun-30	Fijo 0%	-	82%	3.75	\$ 3,857,824.49	79.97
Discount \$ Ley Arg.	DICP	31-dic-33	75.00%	48,525.00	8.47%	8.30%	31-dic-26	Fija 5.83%	Sem.	92%	3.23	\$ 3,182.77	48,295.00
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	36,830.00	8.27%	8.11%	30-sep-26	1.77%	Sem.	67%	6.45	\$ 2,858.33	35,900.00
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	116.78	22.21%	20.13%	31-jul-26	0.00%	1.66%	117%	0.03	\$ 1,844,892.00	115.66
Letra del Tesoro Capitalizable	S14G6	14-ago-26	100.00%	106.21	24.86%	22.39%	14-ago-26	0.00%	1.84%	106%	0.06	\$ 4,447,233.89	105.23
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	123.68	24.47%	22.19%	31-ago-26	0.00%	1.82%	124%	0.10	\$ 1,916,494.00	122.70
Letra del Tesoro Capitalizable	S15S6	15-sep-26	100.00%	103.28	25.50%	23.14%	15-sep-26	0.00%	1.88%	103%	0.13	\$ 5,156,401.00	102.37
Letra del Tesoro Capitalizable	S30S6	30-sep-26	100.00%	112.21	25.32%	23.10%	30-sep-26	0.00%	1.87%	112%	0.17	\$ 4,779,220.93	111.15
Bote 10/2026	TO26	18-oct-26	100.00%	101.75	24.92%	23.53%	19-oct-26	Fija 15.50%	1.85%	98%	0.23	\$ 96,569.71	100.75
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	126.65	25.74%	23.68%	30-oct-26	0.00%	1.90%	127%	0.23	\$ 670,319.00	125.70
Letra del Tesoro Capitalizable	S13N6	13-nov-26	100.00%	101.80	25.59%	23.65%	13-nov-26	0.00%	1.89%	102%	0.26	\$ 4,178,076.20	100.65
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	119.26	25.74%	23.91%	30-nov-26	0.00%	1.90%	119%	0.30	\$ 1,698,037.00	118.90
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	143.80	25.59%	24.13%	15-ene-27	0.00%	1.89%	144%	0.40	\$ 4,538,875.00	142.84
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	131.50	25.63%	24.99%	30-abr-27	0.00%	1.89%	131%	0.63	\$ 1,635,058.45	130.19
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	124.32	25.54%	25.15%	31-may-27	0.00%	1.89%	124%	0.70	\$ 1,352,881.47	123.06
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	127.00	24.11%	23.98%	30-jun-27	0.00%	1.79%	127%	0.77	\$ 1,843,759.60	125.65
Bono del Tesoro	TY30P	30-may-30	100.00%	113.20	27.08%	25.46%	30-nov-26	Fija 29.50%	1.99%	109%	2.25	\$ 1,691,807.34	111.50
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	126.24	24.60%	22.21%	31-ago-26	0.00%	1.82%	126%	0.10	\$ 5,798,713.00	125.00
Bono del Tesoro Dual - TAMAR	TTS26	15-sep-26	100.00%	163.50	26.49%	23.73%	15-sep-26	0.00%	1.95%	164%	0.29	\$ 3,495,562.96	161.90
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	162.70	26.93%	24.08%	16-dic-26	0.00%	1.98%	163%	0.43	\$ 9,195,951.04	161.45
Bono del Tesoro TAMAR	TMF27	26-feb-27	100.00%	116.95	28.28%	25.19%	26-feb-27	0.00%	2.07%	117%	0.49	\$ 4,391,522.03	116.50
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.00	28.88%	26.19%	24-ago-26	Badlar + 375pbs	Trim.	99%	1.23	\$ 30,809.94	103.90
Bono del Tesoro Dual - TAMAR	TXMJ8	30-jun-28	105.49%	96.75	33.51%	29.28%	30-jun-28	3.00%	2.40%	82%	1.82	\$ 2,568,046.34	95.70
Bono del Tesoro Dual - TAMAR	TXMD8	15-dic-28	100.00%	91.84	29.91%	457.57%	15-dic-28	3.00%	2.17%	90%	2.31	\$ 2,859,878.75	90.00
Bono del Tesoro Dual - TAMAR	TXMJ9	29-jun-29	100.00%	90.50	35.28%	30.63%	29-jun-29	3.00%	2.51%	100%	2.26	\$ 1,186,482.90	89.45
Bono del Tesoro Dual - TAMAR	TXMD9	14-dic-29	100.00%	84.74	8.67%	0.00%	14-dic-29	3.00%	0.69%	83%	3.23	\$ 2,239,962.11	82.98
Bono del Tesoro Dual - TAMAR	TXMJ0	28-jun-30	100.00%	81.80	8.83%	0.00%	28-jun-30	3.00%	0.70%	82%	3.75	\$ 3,857,824.49	79.97
Dólar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price
Bono del Tesoro vinculado al Dólar 09/2026	D30S6	30-sep-26	100.00%	145,750.00	5.90%	5.77%	30-sep-26	0.00%	-	99%	0.21	\$ 120.00	147,000.00
Bono del Tesoro vinculado al Dólar 07/2026	D31L6	31-jul-26	100.00%	146,590.00	17.03%	15.77%	31-jul-26	0.00%	-	99%	0.04	\$ 537.75	147,450.00
Bono del Tesoro vinculado al Dólar 06/2027	TZV27	30-jun-27	100.00%	143,550.00	2.87%	2.87%	30-jun-27	0.00%	-	97%	0.95	\$ 3,078.51	147,500.00



DISCLAIMER

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