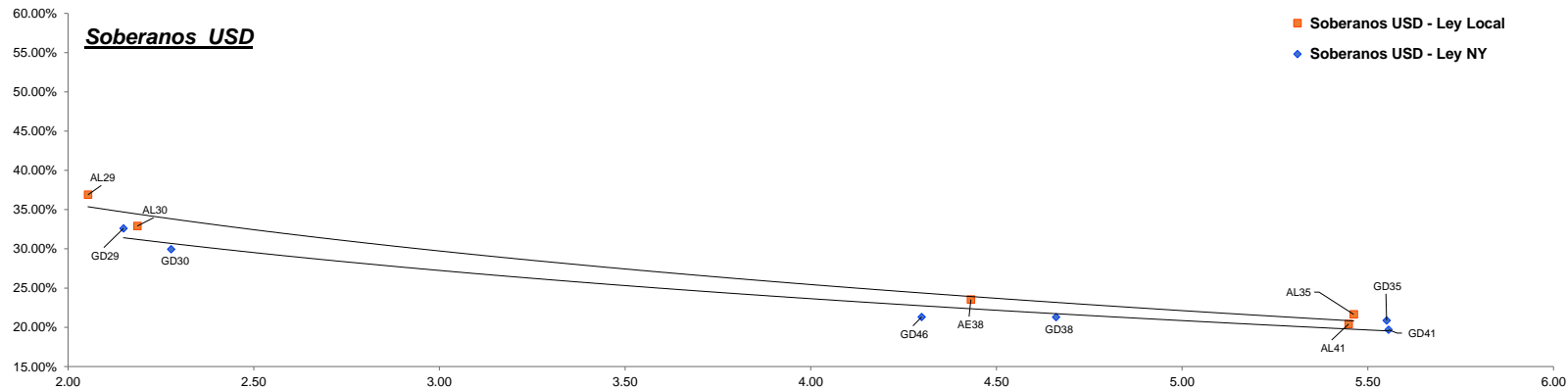


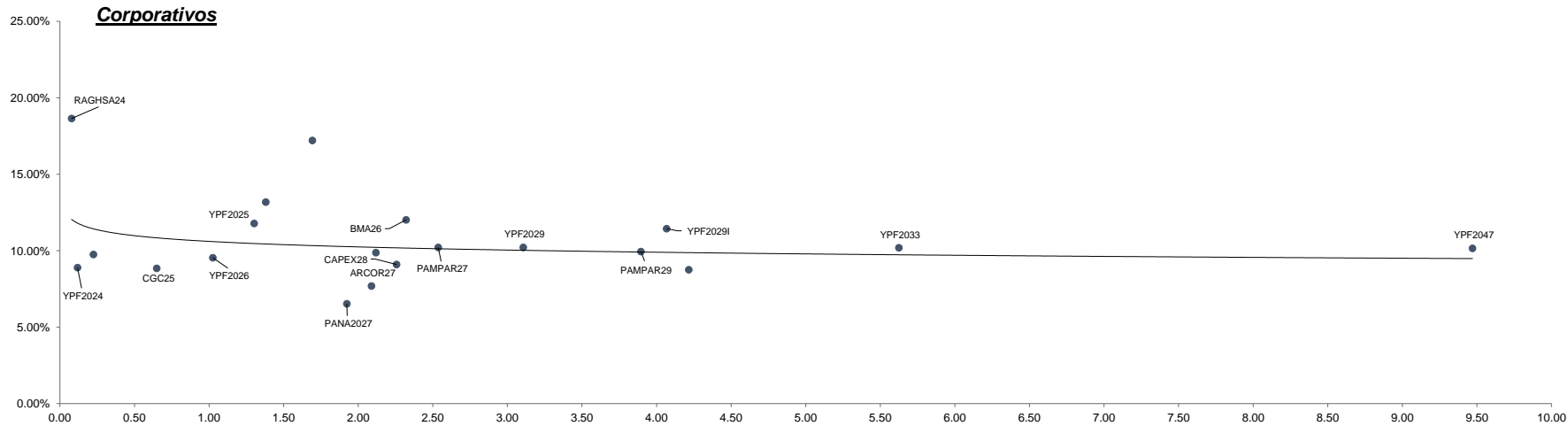
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	44.26	35.25%	32.59%	09-jul-24	1.000%	Sem.	44.32%	2.15	\$ 2,635.03	40.66	8.85%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	44.21	32.18%	29.94%	09-jul-24	0.750%	Sem.	44.26%	2.28	\$ 16,090.61	40.73	8.54%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.49	21.95%	20.86%	09-jul-24	3.625%	Sem.	34.76%	5.55	\$ 20,501.72	33.66	2.47%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	39.42	22.42%	21.29%	09-jul-24	4.250%	Sem.	39.71%	4.66	\$ 11,405.07	38.71	1.83%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.74	20.66%	19.69%	09-jul-24	3.500%	Sem.	34.00%	5.56	\$ 10,482.11	33.49	0.75%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	35.98	22.45%	21.31%	09-jul-24	3.625%	Sem.	36.24%	4.30	\$ 2,092.00	34.24	5.08%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	40.55	40.29%	36.88%	09-jul-24	1.000%	Sem.	40.50%	2.05	\$ 2,194.28	38.38	5.65%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	41.46	35.61%	32.90%	09-jul-24	0.750%	Sem.	41.42%	2.19	\$ 13,517.56	37.67	10.06%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.43	22.82%	21.65%	09-jul-24	3.625%	Sem.	33.29%	5.46	\$ 19,069.87	33.13	0.91%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	36.03	24.92%	23.54%	09-jul-24	4.250%	Sem.	35.86%	4.43	\$ 7,216.66	35.19	2.39%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.79	24.92%	20.42%	09-jul-24	3.500%	Sem.	32.66%	5.45	\$ 1,500.11	32.58	0.64%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	37.45	43.56%	39.63%	09-jul-24	0.500%	Sem.	37.49%	2.01	\$ 90.39	35.75	4.76%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	38.91	37.13%	34.21%	09-jul-24	0.125%	Sem.	38.92%	2.16	\$ 1,165.59	36.95	5.30%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.30	22.43%	21.29%	09-jul-24	2.500%	Sem.	31.50%	5.64	\$ 298.80	30.89	1.33%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.29	24.03%	22.74%	09-jul-24	3.750%	Sem.	34.57%	4.63	\$ 809.34	34.18	0.32%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.72	22.64%	21.48%	09-jul-24	3.000%	Sem.	28.96%	5.45	\$ 1,572.60	28.99	-0.93%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.41	25.52%	24.07%	09-jul-24	2.500%	Sem.	30.61%	3.93	\$ 248.13	30.49	-0.26%
Banco Central USD														
BOPREAL 2027	BP27	31-oct-27	100.00%	64.42	20.75%	19.77%	31-oct-24	5.000%	Sem.	0.00%	2.63	\$ 5,000.00	30.49	
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	43.57	29.33%	27.45%	01-mar-24	6.625%	Sem.	42.51%	2.97	\$ 6,200.00	42.04	3.64%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	35.46	25.84%	24.36%	01-mar-24	5.875%	Sem.	34.72%	4.46	\$ 770.00	33.80	4.91%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.56	26.24%	24.71%	01-mar-24	5.250%	Sem.	31.95%	4.53	\$ 150.00	31.91	2.04%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.57	8.87%	8.68%	01-jun-24	7.500%	Sem.	97.61%	1.99	\$ 890.00	98.23	-0.67%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	84.60	26.29%	24.76%	10-jun-24	3.000%	Sem.	84.81%	0.86	\$ 452.67	86.28	-1.95%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	81.50	16.88%	16.22%	01-jun-24	3.000%	Sem.	81.78%	2.10	\$ 494.00	82.04	-0.66%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.54	15.93%	15.34%	01-ago-24	3.000%	Sem.	74.63%	3.33	\$ 433.00	75.35	-1.07%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	73.96	29.30%	27.42%	29-mar-24	Step-up	Sem.	74.59%	1.28	\$ -	74.20	-0.32%
Mendoza 2029	PMM29	19-mar-29	84.62%	81.59	15.73%	15.16%	19-mar-24	2.750%	Sem.	82.03%	1.96	\$ 475.54	82.72	-1.37%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.45	22.99%	21.23%	26-abr-24	7.750%	Trim.	85.52%	1.11	\$ 270.83	85.46	-0.01%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	81.69	15.24%	14.70%	27-abr-24	2.500%	Sem.	82.08%	2.35	\$ 366.00	83.27	-1.90%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	98.03	9.70%	9.37%	12-may-24	5.170%	Sem.	98.03%	2.66	\$ 276.85	98.92	-0.90%
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.20	11.54%	11.23%	01-may-24	6.900%	Sem.	90.40%	2.28	\$ 250.00	91.00	-0.88%
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.07	46.74%	42.27%	10-mar-24	2.750%	Sem.	60.30%	1.13	\$ 225.00	59.46	-0.66%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.71	15.29%	14.49%	17-abr-24	8.950%	Trim.	91.78%	1.51	\$ 94.36	93.27	-1.67%



Fixed Income Research

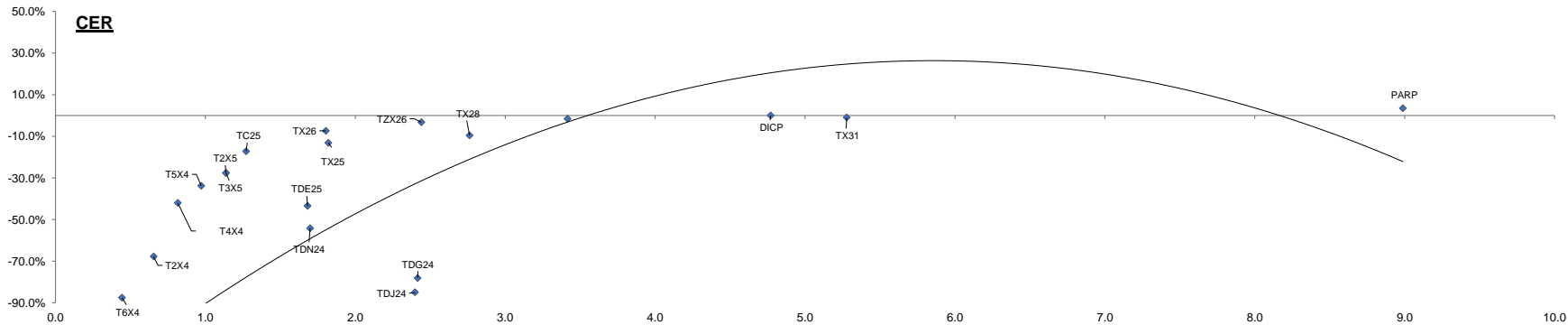
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.48	7.69%	7.55%	09-abr-24	8.250%	Sem.	101.44%	2.09	\$ 127.94	103.71	-2.15%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.05	9.87%	9.64%	19-jul-24	8.250%	Sem.	97.07%	2.12	\$ 250.00	96.96	0.09%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.77	12.02%	11.67%	04-may-24	6.750%	Sem.	88.99%	2.32	\$ 400.00	88.18	0.67%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.36	9.76%	9.53%	15-may-24	6.875%	Sem.	99.37%	0.22	\$ 300.00	99.41	-0.05%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.50	8.85%	8.66%	08-mar-24	9.500%	Sem.	100.48%	0.65	\$ 180.30	100.13	0.37%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.33	6.53%	6.43%	30-abr-24	9.125%	Sem.	105.18%	1.92	\$ 300.00	105.64	-0.29%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.83	10.21%	9.96%	24-jul-24	7.500%	Sem.	93.86%	2.54	\$ 750.00	94.76	-0.98%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.72	9.10%	8.90%	25-feb-24	9.250%	Sem.	100.69%	2.26	\$ 239.00	102.14	-1.39%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.59	9.94%	9.71%	15-abr-24	9.125%	Sem.	97.67%	3.90	\$ 292.53	98.09	-0.51%
YPF 2024	YPF2024	04-abr-24	40.00%	99.93	8.90%	8.71%	04-abr-24	8.750%	Sem.	99.93%	0.12	\$ 530.00	99.85	0.08%
YPF 2025	YPF2025	28-jul-25	100.00%	96.17	11.78%	11.46%	28-jul-24	8.500%	Sem.	96.19%	1.30	\$ 1,500.00	96.58	-0.42%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	99.78	9.54%	9.21%	12-may-24	4.000%	Trim.	99.78%	1.03	\$ 477.12	100.60	-0.82%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.93	10.21%	9.97%	30-jun-24	9.000%	Sem.	96.97%	3.11	\$ 747.00	97.62	-0.71%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.52	11.44%	11.13%	27-jun-24	8.500%	Sem.	89.65%	4.07	\$ 500.00	90.37	-0.94%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	83.84	10.20%	9.95%	30-mar-24	7.000%	Sem.	84.27%	5.62	\$ 575.00	84.61	-0.91%
YPF 2047	YPF2047	15-dic-47	100.00%	73.47	10.16%	9.91%	15-jun-24	7.000%	Sem.	73.81%	9.47	\$ 750.00	74.80	-1.78%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	88.98	17.21%	16.31%	01-jun-24	9.875%	Trim.	89.21%	1.69	\$ 282.24	89.28	-0.34%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.60	13.18%	12.58%	01-may-24	9.375%	Trim.	95.62%	1.38	\$ 153.00	96.38	-0.81%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.04	8.76%	8.48%	01-may-24	8.500%	Trim.	100.04%	4.22	\$ 64.00	99.45	0.59%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.09	18.65%	17.85%	21-mar-24	7.250%	Sem.	99.12%	0.08	\$ 119.73	98.86	0.23%



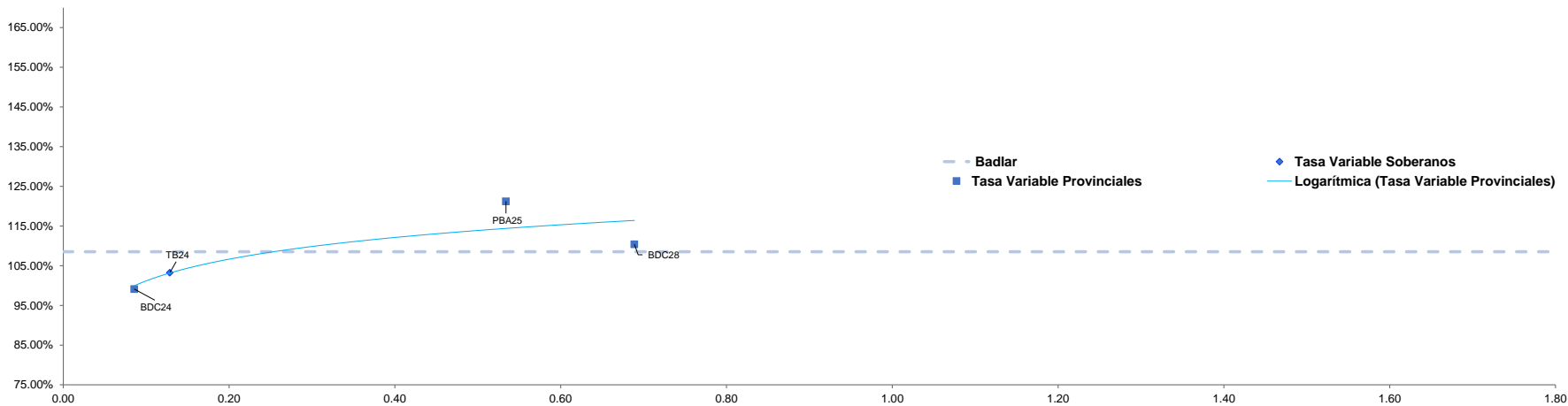
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	176.01	217.17%	115.61%	20-feb-24	Fijo 0%	-	99.68%	0.00	\$ 1,257,621.00	168.85	4.24%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	81,683.78	-100.00%	-930.23%	28-feb-24	Fijo 3%	-	129.76%	0.00	\$ 7,388.00	78,342.16	4.27%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,322.72	152.38%	117.73%	25-mar-24	Fija 1.50%	Sem.	91.63%	0.06	\$ 345,783.00	1,257.53	5.18%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	339.93	-73.37%	-96.78%	14-abr-24	Fija 3.75%	Sem.	122.71%	0.29	\$ 755,783.00	322.56	5.38%
Lecer 05/2024	X20Y4	20-may-24	100.00%	156.52	-67.57%	-98.18%	20-may-24	Fijo 0%	-	132.41%	0.25	\$ 1,003,937.00	156.22	0.20%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	260.20	-68.40%	-87.57%	20-may-24	Fija 3.75%	Sem.	134.50%	0.44	\$ 601,207.00	248.75	4.60%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,351.93	-87.66%	-171.91%	30-abr-24	Fijo 3.25%	-	151.10%	0.07	\$ 3,639.00	85,238.31	0.13%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	92,773.36	-63.74%	-84.92%	30-jun-24	Fijo 3.25%	-	145.97%	2.40	\$ 5,369.00	88,448.27	4.89%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,196.54	-56.27%	-67.74%	26-jul-24	Fija 1.55%	Sem.	144.01%	0.65	\$ 368,673.00	1,091.44	9.63%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	1,150.00	-97.14%	-166.17%	19-ago-24	Fija 4%	Sem.	600.06%	2.95	\$ 2,060,509.00	122.00	842.62%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,827.39	-63.49%	-78.11%	30-ago-24	Fijo 3.25%	Sem.	173.16%	2.42	\$ 6,875.00	96,490.00	-0.69%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	385.12	-37.61%	-42.02%	14-abr-24	Fija 4%	Sem.	138.91%	0.82	\$ 2,385,735.00	364.66	5.61%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	98,000.00	-50.52%	-54.18%	29-nov-24	Fijo 3.25%	Sem.	177.09%	1.70	\$ 11,085.52	100,000.00	-2.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	312.00	-30.95%	-33.81%	13-jun-24	Fija 4.25%	Sem.	139.45%	0.97	\$ 2,530,035.00	285.00	9.47%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	97,100.00	-42.91%	-43.45%	31-ene-25	Fijo 3.25%	Sem.	175.46%	1.68	\$ 8,596.00	110,000.00	-11.73%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	381.31	-25.72%	-27.63%	14-ago-24	Fija 4.25%	Sem.	139.41%	1.14	\$ 2,613,539.00	349.18	9.20%
BONCER 2025	TC25	27-abr-25	100.00%	3,200.00	-16.47%	-17.21%	27-abr-24	Fija 4%	Sem.	128.96%	1.27	\$ 29,147.00	2,870.49	11.48%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	90.00	79.83%	-27.63%	16-ago-55	Fija 4.25%	Sem.	139.41%	1.14	\$ 2,613,539.00	125.00	-28.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	627.00	-12.70%	-13.13%	09-may-24	Fija 1.80%	Sem.	129.83%	1.82	\$ 266,785.00	603.00	3.98%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	120.00	-3.32%	-3.25%	30-jun-26	Fijo 0%	Sem.	108.30%	2.44	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,166.12	-7.27%	-7.41%	09-may-24	Fija 2.00%	Sem.	117.73%	1.80	\$ 335,837.00	1,070.49	8.93%
Bono del Tesoro CER 06/207	TXZ27	30-jun-27	100.00%	116.97	-1.60%	-1.57%	30-jun-27	Fijo 0%	Sem.	105.57%	3.42	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,340.00	-9.34%	-9.56%	09-may-24	Fija 2.25%	Sem.	135.19%	2.76	\$ 75,905.00	1,160.00	15.52%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	570.00	-0.98%	-0.98%	30-may-24	Fija 2.5%	Sem.	119.76%	5.28	\$ 45,562.00	525.00	8.57%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	25,300.00	0.01%	0.01%	01-jul-24	Fija 5.83%	Sem.	129.53%	4.77	\$ 10,472.48	21,600.00	17.13%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	13,500.00	3.50%	3.47%	01-abr-24	1.77%	Sem.	88.59%	8.99	\$ 2,858.00	12,505.00	7.96%
Bacon Prov Serie 6°	PR13	15-mar-24	1.23%	514.90	-100.00%	-753.24%	15-mar-24	Fija 2%	Mensual	226.24%	0.18	\$ 1,081.85	640.00	-19.55%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.60	90.83%	76.28%	17-abr-24	Fija 15.50%	Sem.	37.58%	1.25	\$ 96,569.71	39.32	0.71%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	98.51	63.21%	55.50%	23-may-24	Fija 43.25%	Sem.	89.09%	0.84	\$ 554,409.00	107.71	-8.55%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	110.00	159.79%	103.23%	18-abr-24	Badlar + 500pbs	Trim.	100.03%	0.13	\$ 9,297.00	118.20	-6.94%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	116.40	142.44%	99.13%	29-mar-24	Badlar + 325pbs	Trim.	100.37%	0.09	\$ 26,003.23	116.35	0.04%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	131.00	165.12%	110.41%	22-feb-24	Badlar + 375pbs	Trim.	101.22%	0.69	\$ 30,809.94	137.50	-4.73%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	105.60	188.34%	121.24%	12-abr-24	Badlar + 375pbs	Trim.	94.53%	0.53	\$ -	100.90	4.66%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	81,683.78	138.88%	88.02%	28-feb-24	0.00%	-	97.88%	0.01	\$ 7,388.00	78,342.16	4.27%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	78,063.47	42.43%	38.69%	30-abr-24	0.40%	Sem.	93.42%	0.16	\$ 3,998.00	81,720.00	-4.47%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,351.93	-10.90%	-11.42%	30-abr-24	0.00%	-	102.27%	0.22	\$ 3,639.00	85,238.31	0.13%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	92,773.36	-25.37%	-27.77%	30-jun-24	0.00%	-	111.16%	0.50	\$ 5,369.00	88,448.27	4.89%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,827.39	-23.00%	-24.41%	30-ago-24	0.00%	-	114.82%	0.70	\$ 6,875.00	96,490.00	-0.69%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	91,690.00	-13.54%	-14.03%	30-mar-24	0.50%	Sem.	109.65%	0.66	\$ 2,075.00	94,500.00	-2.97%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	98,000.00	-18.65%	-19.07%	29-nov-24	0.00%	-	117.43%	0.96	\$ 11,085.52	100,000.00	-2.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	97,100.00	-14.72%	-14.78%	31-ene-25	0.00%	-	116.35%	1.12	\$ 8,596.00	110,000.00	-11.73%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	93,210.00	-8.88%	-9.09%	30-mar-24	0.50%	Sem.	111.45%	1.16	\$ 329.00	96,300.00	-3.21%

Dólar	834.567
Tasa Ref.	100.00%
Badlar Priv.	108.525%
Libor	5.59%
CER	246.02



Curva Pesos



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