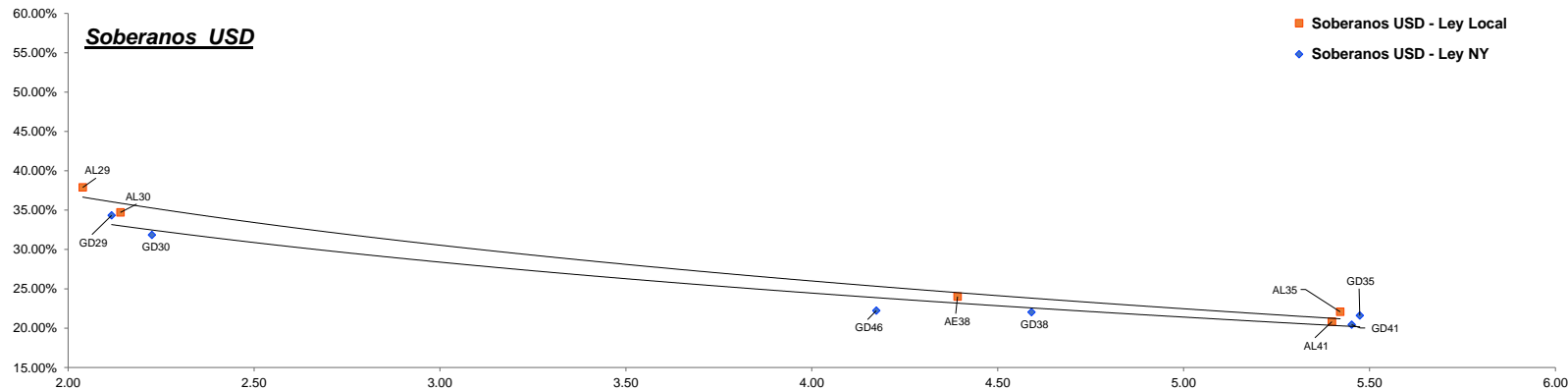


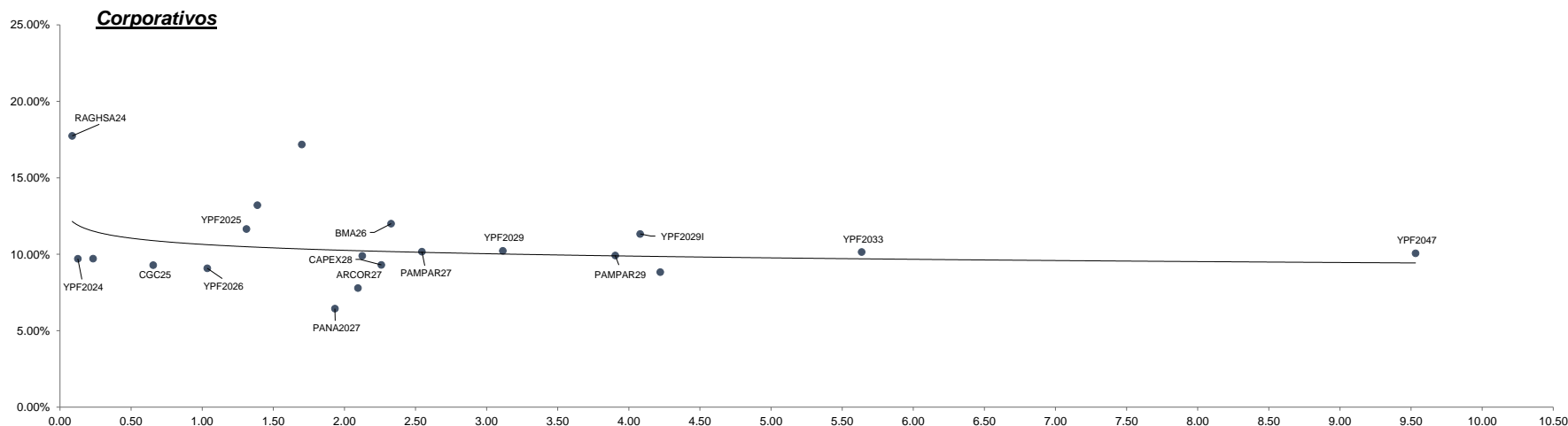
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	42.55	37.27%	34.33%	09-jul-24	1.000%	Sem.	42.61%	2.12	\$ 2,635.03	40.66	4.65%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	42.25	34.39%	31.85%	09-jul-24	0.750%	Sem.	42.30%	2.23	\$ 16,090.61	40.73	3.73%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	33.06	22.78%	21.61%	09-jul-24	3.625%	Sem.	33.32%	5.47	\$ 20,501.72	33.66	-1.78%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	38.05	23.24%	22.03%	09-jul-24	4.250%	Sem.	38.33%	4.59	\$ 11,405.07	38.71	-1.70%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.32	21.49%	20.45%	09-jul-24	3.500%	Sem.	32.57%	5.45	\$ 10,482.11	33.49	-3.49%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.58	23.45%	22.22%	09-jul-24	3.625%	Sem.	34.83%	4.17	\$ 2,092.00	34.24	0.99%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	39.62	41.47%	37.88%	09-jul-24	1.000%	Sem.	39.58%	2.04	\$ 2,194.28	38.38	3.23%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	39.77	37.72%	34.71%	09-jul-24	0.750%	Sem.	39.74%	2.14	\$ 13,517.56	37.67	5.57%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	32.60	23.30%	22.08%	09-jul-24	3.625%	Sem.	32.48%	5.42	\$ 19,069.87	33.13	-1.60%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.22	25.45%	24.01%	09-jul-24	4.250%	Sem.	35.06%	4.39	\$ 7,216.66	35.19	0.09%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.04	25.45%	20.82%	09-jul-24	3.500%	Sem.	31.92%	5.40	\$ 1,500.11	32.58	-1.66%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	36.91	44.25%	40.21%	09-jul-24	0.500%	Sem.	36.94%	2.01	\$ 90.39	35.75	3.24%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	37.30	39.31%	36.06%	09-jul-24	0.125%	Sem.	37.31%	2.11	\$ 1,165.59	36.95	0.95%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.63	22.83%	21.66%	09-jul-24	2.500%	Sem.	30.81%	5.61	\$ 298.80	30.89	-0.84%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	33.96	24.24%	22.93%	09-jul-24	3.750%	Sem.	34.22%	4.61	\$ 809.34	34.18	-0.64%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.73	23.33%	22.11%	09-jul-24	3.000%	Sem.	27.96%	5.37	\$ 1,572.60	28.99	-4.35%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	29.41	26.44%	24.89%	09-jul-24	2.500%	Sem.	29.60%	3.83	\$ 248.13	30.49	-3.54%
Banco Central USD														
BOPREAL 2027	BP27	31-oct-27	100.00%	64.53	20.68%	19.71%	31-oct-24	5.000%	Sem.	0.00%	2.63	\$ 5,000.00	30.49	
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.67	30.06%	28.08%	01-mar-24	6.625%	Sem.	41.65%	2.92	\$ 6,200.00	42.04	1.50%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.63	26.39%	24.85%	01-mar-24	5.875%	Sem.	33.92%	4.41	\$ 770.00	33.80	2.46%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.28	26.41%	24.86%	01-mar-24	5.250%	Sem.	31.69%	4.52	\$ 150.00	31.91	1.16%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.87	8.71%	8.53%	01-jun-24	7.500%	Sem.	97.90%	2.00	\$ 890.00	98.23	-0.37%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	84.84	25.77%	24.30%	10-jun-24	3.000%	Sem.	85.03%	0.87	\$ 452.67	86.28	-1.67%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	81.50	16.85%	16.20%	01-jun-24	3.000%	Sem.	81.77%	2.11	\$ 494.00	82.04	-0.66%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.54	15.92%	15.33%	01-ago-24	3.000%	Sem.	74.61%	3.34	\$ 433.00	75.35	-1.07%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	73.96	29.18%	27.31%	29-mar-24	Step-up	Sem.	74.58%	1.29	\$ -	74.20	-0.32%
Mendoza 2029	PMM29	19-mar-29	84.62%	81.77	15.58%	15.02%	19-mar-24	2.750%	Sem.	82.20%	1.97	\$ 475.54	82.72	-1.15%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.45	22.89%	21.15%	26-abr-24	7.750%	Trim.	85.52%	1.12	\$ 270.83	85.46	-0.01%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	81.91	15.10%	14.57%	27-abr-24	2.500%	Sem.	82.28%	2.36	\$ 366.00	83.27	-1.63%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	98.14	9.65%	9.32%	12-may-24	5.170%	Sem.	98.14%	2.67	\$ 276.85	98.92	-0.79%
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.39	11.43%	11.12%	01-may-24	6.900%	Sem.	90.58%	2.29	\$ 250.00	91.00	-0.67%
Rio Negro 2028	PRN28	10-mar-28	100.00%	58.73	47.09%	42.56%	10-mar-24	2.750%	Sem.	59.95%	1.13	\$ 225.00	59.46	-1.23%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.86	15.15%	14.36%	17-abr-24	8.950%	Trim.	91.92%	1.52	\$ 94.36	93.27	-1.51%



Fixed Income Research

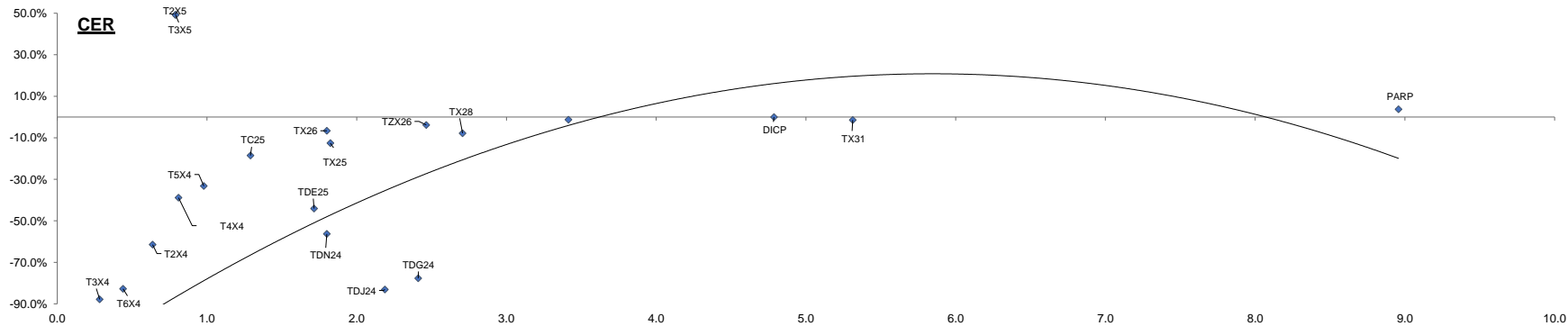
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.28	7.79%	7.64%	09-abr-24	8.250%	Sem.	101.24%	2.09	\$ 127.94	103.71	-2.34%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.00	9.90%	9.66%	19-jul-24	8.250%	Sem.	97.02%	2.13	\$ 250.00	96.96	0.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.77	12.00%	11.66%	04-may-24	6.750%	Sem.	88.98%	2.33	\$ 400.00	88.18	0.67%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.35	9.71%	9.49%	15-may-24	6.875%	Sem.	99.36%	0.23	\$ 300.00	99.41	-0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.22	9.29%	9.08%	08-mar-24	9.500%	Sem.	100.21%	0.66	\$ 180.30	100.13	0.09%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.53	6.44%	6.34%	30-abr-24	9.125%	Sem.	105.38%	1.93	\$ 300.00	105.64	-0.10%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.92	10.17%	9.92%	24-jul-24	7.500%	Sem.	93.95%	2.54	\$ 750.00	94.76	-0.89%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.25	9.30%	9.10%	25-feb-24	9.250%	Sem.	100.24%	2.26	\$ 239.00	102.14	-1.85%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.66	9.92%	9.69%	15-abr-24	9.125%	Sem.	97.73%	3.90	\$ 292.53	98.09	-0.44%
YPF 2024	YPF2024	04-abr-24	40.00%	99.83	9.71%	9.48%	04-abr-24	8.750%	Sem.	99.84%	0.13	\$ 530.00	99.85	-0.02%
YPF 2025	YPF2025	28-jul-25	100.00%	96.31	11.65%	11.33%	28-jul-24	8.500%	Sem.	96.33%	1.31	\$ 1,500.00	96.58	-0.28%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.22	9.08%	8.79%	12-may-24	4.000%	Trim.	100.22%	1.04	\$ 477.12	100.60	-0.38%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.91	10.22%	9.97%	30-jun-24	9.000%	Sem.	96.95%	3.11	\$ 747.00	97.62	-0.73%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.91	11.33%	11.02%	27-jun-24	8.500%	Sem.	90.03%	4.08	\$ 500.00	90.37	-0.51%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.06	10.15%	9.90%	30-mar-24	7.000%	Sem.	84.48%	5.64	\$ 575.00	84.61	-0.65%
YPF 2047	YPF2047	15-dic-47	100.00%	74.09	10.07%	9.82%	15-jun-24	7.000%	Sem.	74.40%	9.53	\$ 750.00	74.80	-0.95%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	88.98	17.18%	16.28%	01-jun-24	9.875%	Trim.	89.20%	1.70	\$ 282.24	89.28	-0.34%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.55	13.21%	12.60%	01-may-24	9.375%	Trim.	95.57%	1.39	\$ 153.00	96.38	-0.86%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.74	8.83%	8.55%	01-may-24	8.500%	Trim.	99.74%	4.22	\$ 64.00	99.45	0.29%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.08	17.74%	17.02%	21-mar-24	7.250%	Sem.	99.11%	0.09	\$ 119.73	98.86	0.22%



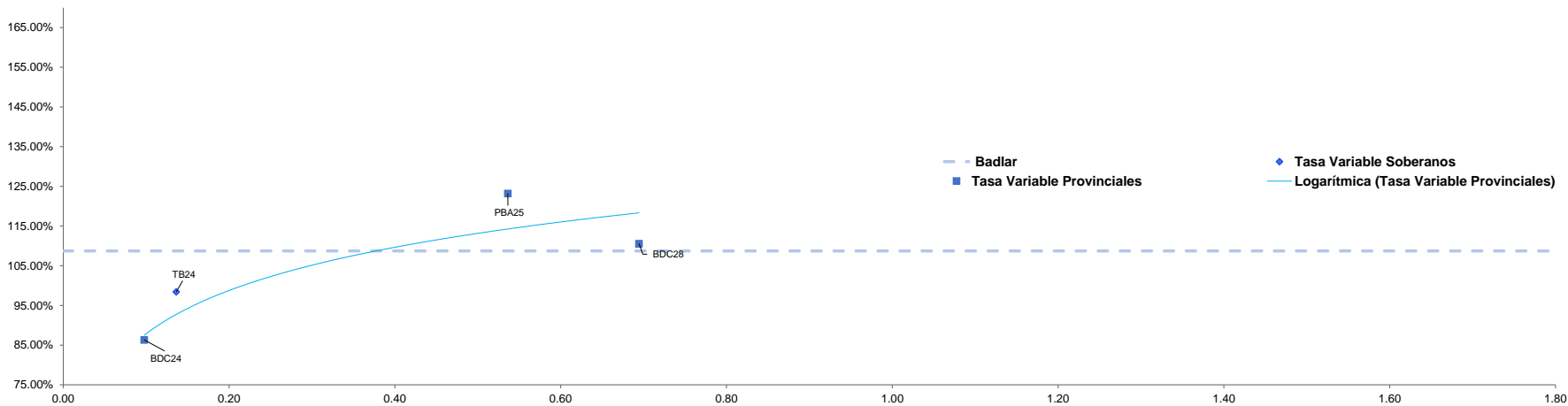
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	174.16	248.85%	125.81%	20-feb-24	Fijo 0%	-	98.64%	0.00	\$ 1,257,621.00	168.85	3.15%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	81,058.27	-99.95%	-679.58%	28-feb-24	Fijo 3%	-	128.80%	-0.01	\$ 7,388.00	78,342.16	3.47%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,302.44	-79.92%	-110.38%	25-mar-24	Fija 1.50%	Sem.	118.37%	0.23	\$ 345,783.00	1,257.53	3.57%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	332.25	-68.55%	-87.85%	14-abr-24	Fija 3.75%	Sem.	120.86%	0.28	\$ 755,783.00	322.56	3.00%
Lecer 05/2024	X20Y4	20-may-24	100.00%	153.07	-64.37%	-90.63%	20-may-24	Fijo 0%	-	130.44%	0.26	\$ 1,003,937.00	156.22	-2.01%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	255.20	-65.64%	-82.77%	20-may-24	Fija 3.75%	Sem.	132.92%	0.44	\$ 601,207.00	248.75	2.59%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,479.97	-87.86%	-171.59%	30-abr-24	Fijo 3.25%	-	154.26%	0.07	\$ 3,639.00	85,238.31	1.46%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	92,128.93	-62.95%	-83.10%	30-jun-24	Fijo 3.25%	-	146.06%	2.19	\$ 5,369.00	88,448.27	4.16%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,148.15	-52.04%	-61.49%	26-jul-24	Fija 1.55%	Sem.	139.22%	0.64	\$ 368,673.00	1,091.44	5.20%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	1,150.00	-96.99%	-165.31%	19-feb-24	Fija 4%	Sem.	592.24%	2.91	\$ 2,060,509.00	122.00	842.62%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,836.12	-63.43%	-77.72%	30-ago-24	Fijo 3.25%	Sem.	174.50%	2.41	\$ 6,875.00	96,490.00	-0.68%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	374.00	-35.09%	-38.86%	14-abr-24	Fija 4%	Sem.	135.93%	0.81	\$ 2,385,735.00	364.66	2.56%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	101,000.00	-52.48%	-56.32%	29-nov-24	Fijo 3.25%	Sem.	183.90%	1.80	\$ 11,085.52	100,000.00	1.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	308.90	-30.47%	-33.23%	13-jun-24	Fija 4.25%	Sem.	139.13%	0.98	\$ 2,530,035.00	285.00	8.39%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	98,000.00	-43.62%	-44.09%	31-ene-25	Fijo 3.25%	Sem.	178.44%	1.71	\$ 8,596.00	110,000.00	-10.91%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	183.33	55.28%	49.22%	14-ago-24	Fija 4.25%	Sem.	67.54%	0.79	\$ 2,613,539.00	349.18	-47.50%
BONCER 2025	TC25	27-abr-25	100.00%	3,237.00	-17.70%	-18.56%	27-abr-24	Fija 4%	Sem.	131.45%	1.29	\$ 29,147.00	2,870.49	12.77%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	90.00	78.57%	49.22%	16-ago-55	Fija 4.25%	Sem.	67.54%	0.79	\$ 2,613,539.00	125.00	-28.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	617.00	-12.19%	-12.59%	09-may-24	Fija 1.80%	Sem.	128.71%	1.82	\$ 266,785.00	603.00	2.32%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	121.00	-3.94%	-3.84%	30-jun-26	Fijo 0%	Sem.	110.01%	2.46	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,142.59	-6.54%	-6.65%	09-may-24	Fija 2.00%	Sem.	116.23%	1.80	\$ 335,837.00	1,070.49	6.74%
Bono del Tesoro CER 06/207	TXZ27	30-jun-27	100.00%	115.00	-1.31%	-1.29%	30-jun-27	Fijo 0%	Sem.	104.55%	3.41	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,269.50	-7.68%	-7.83%	09-may-24	Fija 2.25%	Sem.	129.05%	2.71	\$ 75,905.00	1,160.00	9.44%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	580.00	-1.44%	-1.45%	30-may-24	Fija 2.5%	Sem.	122.78%	5.31	\$ 45,562.00	525.00	10.48%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	25,200.00	-0.06%	-0.06%	01-jul-24	Fija 5.83%	Sem.	130.03%	4.79	\$ 10,472.48	21,600.00	16.67%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	13,120.00	3.74%	3.71%	01-abr-24	1.77%	Sem.	86.74%	8.96	\$ 2,858.00	12,505.00	4.92%
Bacon Prov Serie 6°	PR13	15-mar-24	1.23%	499.90	-100.00%	-691.19%	15-mar-24	Fija 2%	Mensual	221.30%	0.18	\$ 1,081.85	640.00	-21.89%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.50	90.52%	76.06%	17-abr-24	Fija 15.50%	Sem.	37.53%	1.26	\$ 96,569.71	39.32	0.46%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	98.51	62.60%	55.03%	23-may-24	Fija 43.25%	Sem.	89.38%	0.85	\$ 554,409.00	107.71	-8.54%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	110.00	148.43%	98.41%	18-abr-24	Badlar + 500pbs	Trim.	100.87%	0.14	\$ 9,297.00	118.20	-6.94%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	116.90	118.50%	86.32%	29-mar-24	Badlar + 325pbs	Trim.	99.75%	0.10	\$ 26,003.23	116.35	0.47%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	130.00	165.43%	110.56%	22-feb-24	Badlar + 375pbs	Trim.	101.22%	0.69	\$ 30,809.94	137.50	-5.45%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	103.70	192.70%	123.20%	12-abr-24	Badlar + 375pbs	Trim.	93.59%	0.54	\$ -	100.90	2.78%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	81,058.27	137.37%	87.68%	28-feb-24	0.00%	-	97.20%	0.02	\$ 7,388.00	78,342.16	3.47%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	78,750.58	33.98%	31.50%	30-abr-24	0.40%	Sem.	94.32%	0.18	\$ 3,998.00	81,720.00	-3.63%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,479.97	-16.40%	-17.60%	30-abr-24	0.00%	-	103.70%	0.25	\$ 3,639.00	85,238.31	1.46%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	92,128.93	-23.61%	-25.63%	30-jun-24	0.00%	-	110.47%	0.50	\$ 5,369.00	88,448.27	4.16%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	95,836.12	-22.81%	-24.18%	30-ago-24	0.00%	-	114.92%	0.71	\$ 6,875.00	96,490.00	-0.68%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	94,190.00	-17.14%	-17.95%	30-mar-24	0.50%	Sem.	112.73%	0.68	\$ 2,075.00	94,500.00	-0.33%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	101,000.00	-21.62%	-22.17%	29-nov-24	0.00%	-	121.11%	1.01	\$ 11,085.52	100,000.00	1.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	98,000.00	-15.49%	-15.54%	31-ene-25	0.00%	-	117.51%	1.14	\$ 8,596.00	110,000.00	-10.91%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	95,901.09	-11.18%	-11.51%	30-mar-24	0.50%	Sem.	114.76%	1.18	\$ 329.00	96,300.00	-0.41%

Dólar	833.950
Tasa Ref.	100.00%
Badlar Priv.	108.725%
Libor	5.57%
CER	244.22



Curva Pesos



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