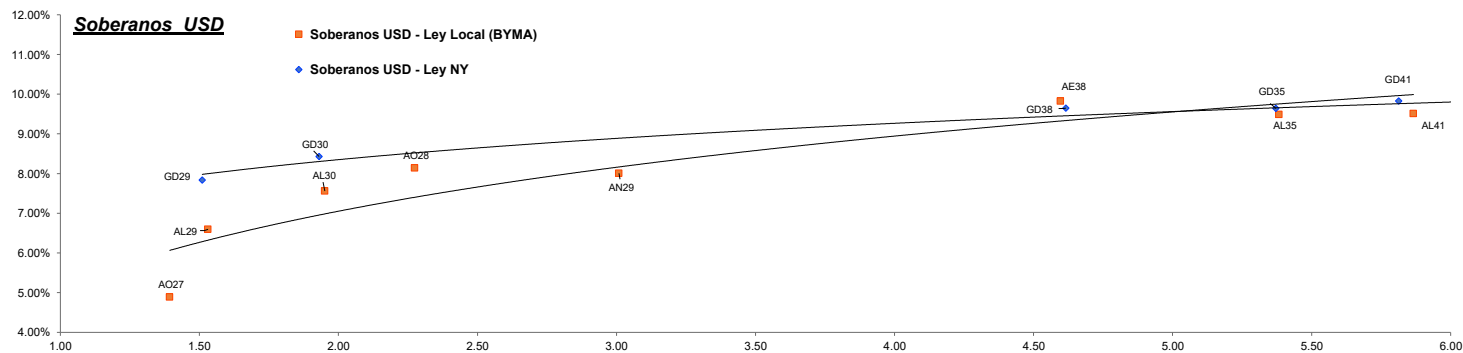


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	89.79	7.99%	7.84%	09-jul-26	1.000%	Sem.	90%	1.51 \$	1,844.52	89.30	0.55%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	86.52	8.61%	8.43%	09-jul-26	0.750%	Sem.	87%	1.93 \$	9,782.95	86.34	0.21%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	76.02	9.87%	9.64%	09-jul-26	4.125%	Sem.	76%	5.37 \$	20,501.72	74.74	1.71%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	79.31	9.88%	9.65%	09-jul-26	5.000%	Sem.	80%	4.62 \$	11,405.07	77.80	1.94%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	70.23	10.07%	9.83%	09-jul-26	3.500%	Sem.	71%	5.81 \$	10,482.11	69.13	1.59%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	72.23	8.70%	9.57%	09-jul-26	4.125%	Sem.	73%	6.02 \$	1,949.36	70.51	2.44%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	101.80	5.00%	4.89%	29-may-26	6.000%	Sem.	102%	1.39 \$	995.37	101.55	0.25%
BONAR 2028 - (BYMA, dirty, MEP)	AO28	31-oct-28	100.00%	95.45	8.45%	8.14%	29-may-26	6.000%	Sem.	95%	2.27 \$	436.15	94.60	-
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	64.30	6.70%	6.60%	09-jul-26	1.000%	Sem.	92%	1.53 \$	976.43	63.30	1.58%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	98.12	8.17%	8.01%	30-may-26	6.500%	Sem.	95%	3.01 \$	1,000.00	97.03	1.12%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	63.79	7.70%	7.56%	10-jul-26	0.750%	Sem.	88%	1.95 \$	9,433.97	63.31	0.76%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	78.10	9.71%	9.49%	09-jul-26	4.125%	Sem.	77%	5.38 \$	10,151.85	76.89	1.57%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	80.40	10.06%	9.82%	09-jul-26	5.000%	Sem.	79%	4.60 \$	7,231.45	79.56	1.06%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	72.80	9.73%	9.51%	09-jul-26	3.500%	Sem.	72%	5.87 \$	1,542.23	72.30	0.69%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	88.89	8.11%	7.95%	09-jul-26	0.500%	Sem.	89%	1.51 \$	63.27	89.03	-0.16%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	84.75	8.38%	8.22%	09-jul-26	0.125%	Sem.	85%	1.94 \$	839.23	84.65	0.12%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	73.71	9.47%	9.25%	09-jul-26	3.875%	Sem.	74%	5.49 \$	298.80	72.86	1.17%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	76.97	9.60%	9.38%	09-jul-26	4.250%	Sem.	77%	4.71 \$	809.34	75.78	1.57%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	69.26	9.73%	9.51%	09-jul-26	3.000%	Sem.	70%	5.95 \$	1,572.60	68.35	1.33%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	69.04	9.68%	9.46%	09-jul-26	4.000%	Sem.	69%	6.04 \$	231.21	67.47	2.33%
Banco Central USD														
				Dirty										Dirty
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	100.80	4.39%	4.34%	31-oct-26	5.000%	Sem.	101%	0.91 \$	1,494.01	99.90	0.90%
BOPREAL Serie 1D (BYMA, dirty, MEP)	BPOD7	31-oct-27	100.00%	100.44	4.84%	4.78%	31-oct-26	5.000%	Sem.	100%	1.14 \$	6,921.93	100.39	0.05%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	86.19	11.38%	11.08%	31-oct-26	3.000%	Sem.	86%	1.73 \$	1,000.00	86.06	0.15%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	86.11	9.71%	9.49%	31-oct-26	3.000%	Sem.	86%	2.18 \$	2,000.00	85.62	0.57%
Provinciales														
				Clean										Clean
Tierra del fuego 2027	FUE27	17-abr-27	16.00%	100.45	8.31%	8.06%	17-jul-26	8.950%	Trim.	100%	0.53 \$	32.82	100.21	0.24%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	100.68	5.71%	5.63%	01-jun-26	3.000%	Sem.	101%	0.52 \$	370.50	100.11	0.57%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	101.26	5.11%	5.04%	01-jun-26	7.500%	Sem.	101%	0.52 \$	593.36	101.43	-0.17%
Ciudad de Córdoba 2027	COROA27	29-sep-27	37.50%	95.81	12.55%	12.18%	29-sep-26	Step-up	Sem.	96%	0.80 \$	210.75	95.91	-0.10%
Santa Fe 2027	SFE27	01-nov-27	66.67%	100.65	6.25%	6.16%	01-nov-26	6.900%	Sem.	101%	0.92 \$	166.67	100.46	0.19%
Rio Negro 2028	PRN28	10-mar-28	44.44%	97.57	9.49%	9.28%	10-sep-26	2.750%	Sem.	98%	0.98 \$	100.00	97.52	0.05%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	97.69	8.32%	8.15%	01-ago-26	3.000%	Sem.	98%	1.76 \$	433.00	97.20	0.50%
Córdoba 2032	CO32	01-feb-29	100.00%	104.75	8.75%	8.57%	02-jul-26	9.750%	Sem.	105%	3.88 \$	562.00	104.10	0.62%
Mendoza 2029	PMM29	19-mar-29	46.15%	96.26	8.48%	8.31%	19-sep-26	2.750%	Sem.	96%	1.44 \$	259.38	96.41	-0.16%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	61.54%	99.43	7.28%	7.15%	27-oct-26	2.500%	Sem.	99%	1.97 \$	225.23	98.79	0.65%
Neuquen 2030 (Garant)	NEU30M	12-may-30	49.29%	103.64	6.89%	6.71%	12-ago-26	5.170%	Sem.	104%	1.91 \$	177.19	103.64	0.00%
Chubut 2030	CHUBT30	26-jul-30	37.23%	100.10	7.89%	7.67%	27-sep-26	7.750%	Trim.	100%	0.02 \$	242.02	100.04	0.06%
Entre Rios 2033	ERM33	04-mar-33	100.00%	96.02	10.73%	10.46%	04-ago-26	9.550%	Sem.	96%	4.25 \$	300.00	96.03	-
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	103.50	7.23%	7.10%	26-may-26	7.800%	Sem.	103%	4.91 \$	600.00	103.78	-0.27%
Santa Fe 2034	SFD34	11-dic-34	100.00%	98.50	8.56%	8.39%	11-jun-26	8.100%	Sem.	99%	5.09 \$	800.00	97.80	0.72%
Córdoba 2035	CO35	03-feb-35	100.00%	97.27	9.29%	9.08%	03-ago-26	8.600%	Sem.	97%	5.39 \$	800.00	96.61	0.68%
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	79.88	11.91%	11.57%	01-sep-26	6.625%	Sem.	80%	4.18 \$	5,514.28	77.16	3.53%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	71.60	12.27%	11.92%	01-sep-26	5.875%	Sem.	72%	5.13 \$	770.00	69.43	3.13%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	64.68	13.49%	13.06%	01-sep-26	5.250%	Sem.	65%	5.10 \$	150.00	63.52	1.83%



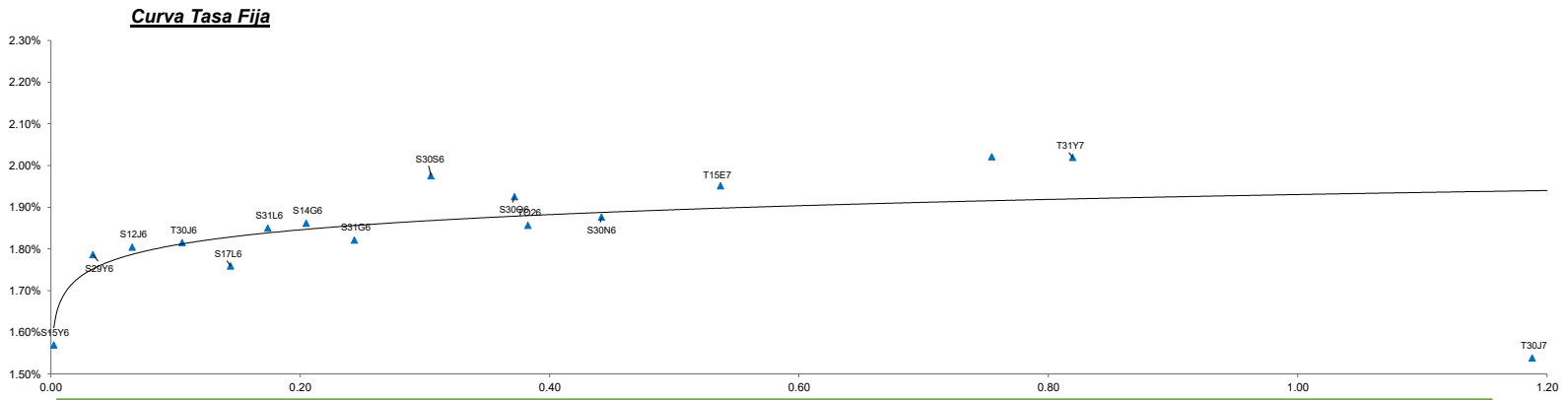
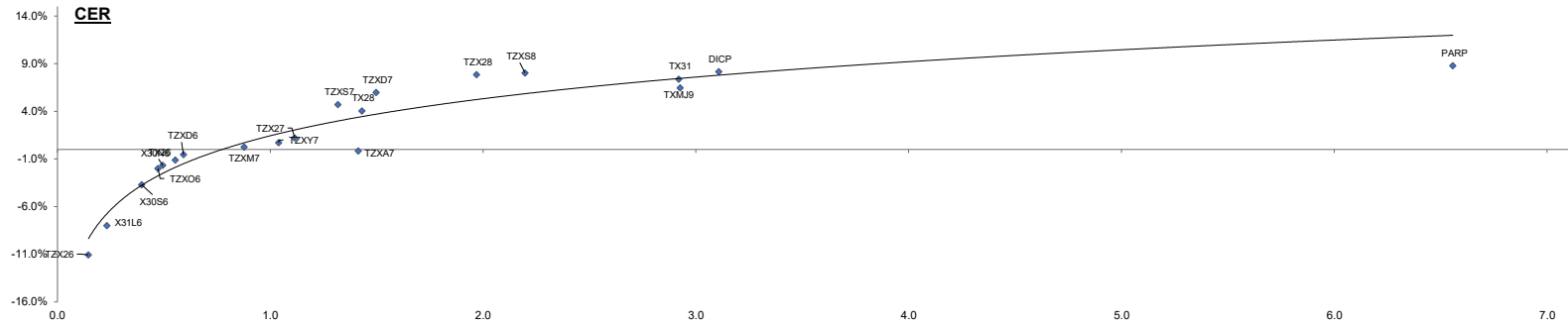
Fixed Income Research

Bond

Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Bono del Tesoro CER 05/2026	X15Y6	15-may-26	100.00%	107.98	27.73%	24.48%	15-may-26	Fijo 0%	Sem.	100%	0.00	\$ 6,521,948.60	107.24	0.69%
Bono del Tesoro CER 05/2026	X29Y6	29-may-26	100.00%	117.07	24.34%	21.88%	29-may-26	Fijo 0%	Sem.	98%	0.03	\$ 1,193,042.00	116.13	0.81%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	383.65	-11.06%	-11.63%	30-jun-26	Fijo 0%	-	102%	0.15	\$ 2,153,793.39	378.70	1.31%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	112.45	-8.01%	-8.27%	31-jul-26	Fijo 0%	Sem.	102%	0.23	\$ 457,889.00	110.95	1.35%
Bono del Tesoro CER 07/2026	X30S6	30-sep-26	100.00%	107.45	-3.71%	-3.75%	30-sep-26	Fijo 0%	Sem.	101%	0.40	\$ 1,117,884.00	105.65	1.70%
Bono del Tesoro CER 10/2026	TZOX6	30-oct-26	100.00%	159.20	-2.00%	-2.01%	30-oct-26	Fijo 0%	-	101%	0.47	\$ 2,476,279.29	156.15	1.95%
Bono del Tesoro CER 2026	TX26	09-nov-26	20.00%	684.20	-1.68%	-1.69%	09-nov-26	Fija 2.00%	Sem.	102%	0.49	\$ 44,426.23	1,346.50	-49.19%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	115.50	-1.11%	-1.12%	30-nov-26	Fijo 0%	Sem.	100%	0.55	\$ 4,557,709.00	113.10	2.12%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	280.30	-0.55%	-0.55%	15-dic-26	Fijo 0%	-	100%	0.59	\$ 14,424,781.20	275.05	1.91%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	209.15	0.24%	0.24%	31-mar-27	Fijo 0%	-	100%	0.88	\$ 1,696,989.71	205.20	1.92%
Bono del Tesoro CER 04/2027	TZXA7	30-abr-27	100.00%	116.45	-0.17%	-0.17%	30-abr-27	Fijo 0%	-	100%	1.41	\$ 370,752.00	113.45	2.64%
Bono del Tesoro CER 05/2027	TZXY7	31-may-27	100.00%	113.95	0.71%	0.71%	31-may-27	Fijo 0%	-	99%	1.04	\$ 3,154,722.06	112.50	1.29%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	372.85	1.20%	1.20%	30-jun-27	Fijo 0%	-	99%	1.12	\$ 2,832,600.00	359.10	3.83%
Bono del Tesoro CER 09/2027	TZXS7	30-sep-27	100.00%	98.30	4.70%	4.74%	30-sep-27	Fijo 0%	-	94%	1.32	\$ 1,218,541.00	97.25	1.08%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	254.80	5.97%	6.07%	15-dic-27	Fijo 0%	-	91%	1.50	\$ 11,944,821.00	251.25	1.41%
Bono del Tesoro CER 12/2028	TZX28	30-jun-28	100.00%	321.65	7.85%	8.21%	30-jun-28	Fijo 0%	-	85%	1.97	\$ 5,851,684.00	316.55	1.61%
Bono del Tesoro CER 09/2028	TZXS8	30-sep-28	100.00%	86.80	8.02%	8.47%	30-sep-28	Fijo 0%	-	83%	2.20	\$ -	85.22	1.85%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	50.00%	1,640.00	4.04%	4.00%	09-nov-26	Fija 2.25%	-	195%	1.43	\$ 37,952.42	1,979.50	-17.15%
Bono del Tesoro Dual / CER 06/2029	TXMJ9	29-jun-29	101.46%	84.65	6.45%	6.91%	29-jun-29	-	€	81%	2.93	\$ 1,203,798.28	83.60	1.26%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,404.50	7.37%	7.24%	30-may-26	Fija 2.5%	Sem.	87%	2.92	\$ 45,562.00	1,362.00	3.12%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	50,550.00	8.16%	8.00%	30-jun-26	Fija 5.83%	Sem.	94%	3.11	\$ 3,394.96	49,740.00	1.63%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	33,315.00	8.78%	8.59%	30-sep-26	1.77%	Sem.	64%	6.56	\$ 2,858.33	32,780.00	1.63%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S15Y6	15-may-26	100.00%	105.12	20.86%	18.95%	15-may-26	0.00%	1.57%	105%	0.00	\$ 2,209,319.00	104.40	0.69%
Letra del Tesoro Capitalizable	S29Y6	29-may-26	100.00%	130.88	24.04%	21.64%	29-may-26	0.00%	1.79%	131%	0.03	\$ 8,583,266.29	129.83	0.81%
Letra del Tesoro Capitalizable	S12J6	12-jun-26	100.00%	101.19	24.30%	21.95%	12-jun-26	0.00%	1.80%	101%	0.07	\$ 4,937,002.44	100.25	0.94%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	140.87	24.46%	22.19%	30-jun-26	0.00%	1.81%	141%	0.11	\$ 1,843,759.60	139.32	1.11%
Letra del Tesoro Capitalizable	S17L6	17-jul-26	100.00%	103.98	23.63%	21.61%	17-jul-26	0.00%	1.76%	104%	0.14	-	102.65	1.30%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	112.20	24.98%	22.84%	31-jul-26	0.00%	1.85%	112%	0.17	\$ 1,844,892.00	110.90	1.17%
Letra del Tesoro Capitalizable	S14G6	14-ago-26	100.00%	102.09	25.15%	23.08%	14-ago-26	0.00%	1.86%	102%	0.20	\$ 4,447,233.89	100.75	1.33%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	119.00	24.55%	22.69%	31-ago-26	0.00%	1.82%	119%	0.24	\$ 1,916,494.00	117.45	1.32%
Bote 10/2026	TO26	18-oct-26	100.00%	97.80	25.09%	23.68%	19-oct-26	Fija 15.50%	1.86%	97%	0.38	\$ 96,569.71	95.74	2.15%
Letra del Tesoro Capitalizable	S30S6	30-sep-26	100.00%	107.35	26.87%	24.91%	30-sep-26	0.00%	1.98%	107%	0.30	\$ 407,370.00	106.49	0.81%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	121.50	26.11%	24.49%	30-oct-26	0.00%	1.93%	122%	0.37	\$ 670,319.00	120.10	1.17%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	114.75	25.38%	24.08%	30-nov-26	0.00%	1.88%	115%	0.44	\$ 1,698,037.00	113.30	1.28%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	137.50	26.50%	25.47%	15-ene-27	0.00%	1.95%	137%	0.54	\$ 4,538,875.00	135.00	1.85%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	124.50	27.56%	27.43%	30-abr-27	0.00%	2.02%	125%	0.75	\$ 1,635,058.45	122.45	1.67%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	117.50	27.54%	27.70%	31-may-27	0.00%	2.02%	118%	0.82	\$ 1,352,881.47	116.40	0.95%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	119.40	20.41%	21.29%	30-jun-27	0.00%	1.54%	119%	1.19	\$ 1,843,759.60	119.50	-0.08%
Bono del Tesoro	TY30P	30-may-30	100.00%	120.70	28.16%	26.41%	30-may-26	Fija 29.50%	2.06%	106%	2.09	\$ 1,691,807.34	120.00	0.58%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	157.75	25.66%	23.06%	30-jun-26	0.00%	1.90%	158%	0.37	\$ 3,495,562.96	156.15	1.02%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	121.10	26.26%	23.57%	31-ago-26	0.00%	1.94%	121%	0.24	\$ 5,798,713.00	119.85	1.04%
Bono del Tesoro Dual - TAMAR	TTS26	15-sep-26	100.00%	157.15	26.31%	23.58%	15-sep-26	0.00%	1.94%	157%	0.38	\$ 3,495,562.96	155.25	1.22%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	156.35	26.94%	24.09%	16-dic-26	0.00%	1.98%	156%	0.56	\$ 9,195,951.04	154.55	1.16%
Bono del Tesoro TAMAR	TMF27	26-feb-27	100.00%	112.15	28.45%	25.32%	Bullet	0.00%	2.08%	112%	0.63	\$ 4,391,522.03	111.00	1.04%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.60	28.62%	25.98%	22-may-26	Badlar + 375pbs	Trim.	99%	1.31	\$ 30,809.94	107.65	-1.90%
Bono del Tesoro Dual - TAMAR	TXMJ9	29-jun-29	100.00%	84.65	36.38%	31.47%	29-jun-29	0.00%	2.58%	100%	2.38	\$ 1,186,482.90	83.60	1.26%
Dollar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	138,210.00	4.06%	3.99%	30-jun-26	0.00%	-	99%	0.13	\$ 1,905.64	138,300.00	-0.07%
Bono del Tesoro vinculado al Dólar 06/2027	TZV27	30-jun-27	100.00%	135,190.00	2.40%	2.40%	30-jun-27	0.00%	-	97%	1.13	\$ 3,078.51	134,590.00	0.45%

Dólar	1389.21
BADLAR Privada	21.56%
TAMAR Privada	22.63%
CER	769.1818

Fixed Income Research



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