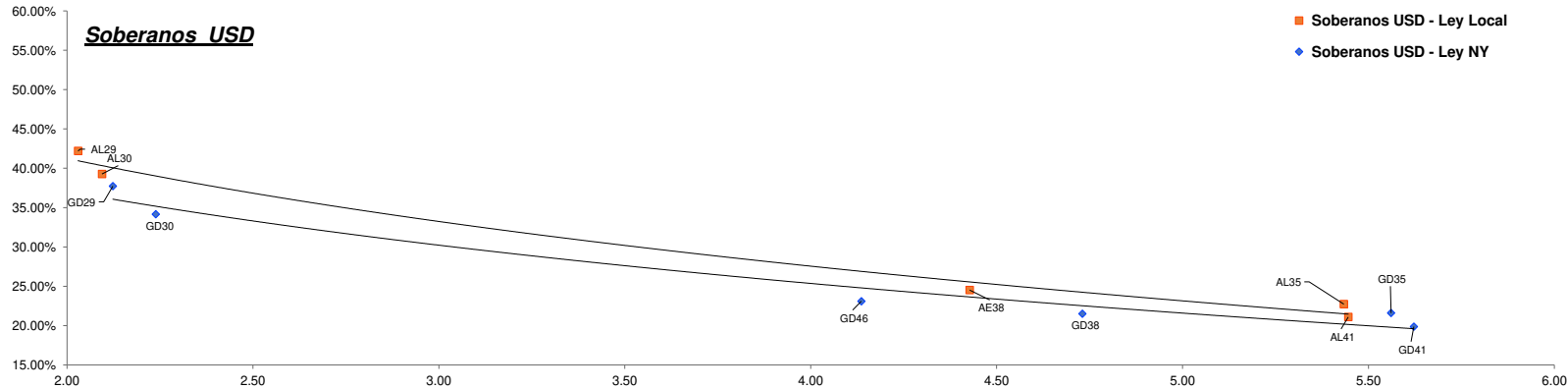


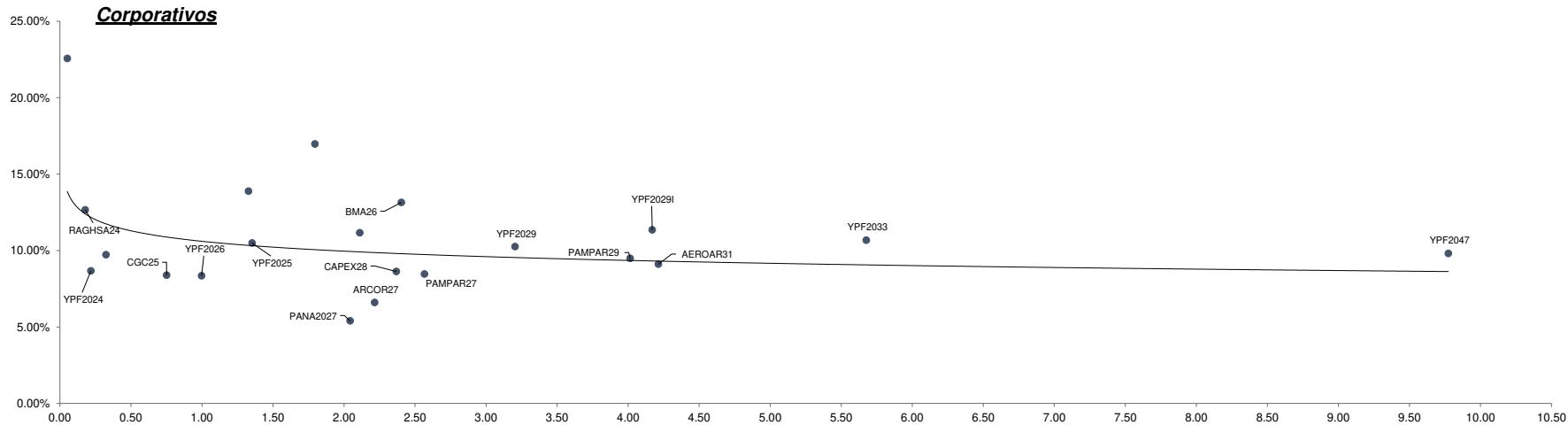
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	38.44	41.29%	37.73%	09-jul-24	1.000%	Sem.	38.45%	2.12	\$ 2,635.03	39.97	-3.83%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	39.04	37.07%	34.15%	09-jul-24	0.750%	Sem.	39.04%	2.24	\$ 16,090.61	40.24	-2.98%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	32.77	22.77%	21.60%	09-jul-24	3.625%	Sem.	32.79%	5.56	\$ 20,501.72	34.18	-4.13%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	38.62	22.67%	21.52%	09-jul-24	4.250%	Sem.	38.64%	4.73	\$ 11,405.07	39.69	-2.70%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.09	20.87%	19.88%	09-jul-24	3.500%	Sem.	33.11%	5.62	\$ 10,482.11	34.23	-3.33%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	32.98	24.44%	23.10%	09-jul-24	3.625%	Sem.	33.00%	4.14	\$ 2,092.00	34.71	-4.98%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	35.04	46.65%	42.20%	09-jul-24	1.000%	Sem.	35.04%	2.03	\$ 2,194.28	37.97	-7.72%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	34.95	43.13%	39.27%	09-jul-24	0.750%	Sem.	34.95%	2.09	\$ 13,517.56	38.12	-8.32%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	30.83	24.02%	22.73%	09-jul-24	3.625%	Sem.	30.82%	5.43	\$ 19,069.87	34.64	-11.00%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	33.68	26.03%	24.53%	09-jul-24	4.250%	Sem.	33.67%	4.43	\$ 7,216.66	38.30	-12.06%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	30.96	26.03%	21.10%	09-jul-24	3.500%	Sem.	30.95%	5.45	\$ 1,500.11	34.71	-10.80%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	34.27	46.61%	42.16%	09-jul-24	0.500%	Sem.	34.27%	2.05	\$ 90.39	33.86	1.21%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	35.01	41.05%	37.53%	09-jul-24	0.125%	Sem.	35.01%	2.15	\$ 1,165.59	36.17	-3.21%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	29.73	23.18%	21.97%	09-jul-24	2.500%	Sem.	29.74%	5.66	\$ 298.80	31.27	-4.92%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	33.29	24.47%	23.14%	09-jul-24	3.750%	Sem.	33.31%	4.68	\$ 809.34	34.73	-4.15%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.06	22.20%	21.09%	09-jul-24	3.000%	Sem.	29.08%	5.60	\$ 1,572.60	29.30	-0.82%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.28	25.22%	23.80%	09-jul-24	2.500%	Sem.	30.29%	4.05	\$ 248.13	31.76	-4.66%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.30	32.29%	30.03%	01-mar-24	6.625%	Sem.	38.55%	2.86	\$ 6,200.00	40.39	-2.70%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	32.06	27.78%	26.08%	01-mar-24	5.875%	Sem.	31.54%	4.35	\$ 770.00	32.18	-0.37%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.03	26.83%	25.23%	01-mar-24	5.250%	Sem.	30.58%	4.56	\$ 150.00	31.70	-2.11%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.60	7.82%	7.67%	01-jun-24	7.500%	Sem.	99.60%	2.11	\$ 890.00	99.19	0.41%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	91.19	16.18%	15.58%	10-jun-24	3.000%	Sem.	91.25%	1.02	\$ 452.67	91.54	-0.38%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	84.18	14.97%	14.44%	01-jun-24	3.000%	Sem.	84.31%	2.23	\$ 494.00	84.98	-0.94%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	78.77	13.99%	13.54%	01-feb-24	3.000%	Sem.	79.41%	3.34	\$ 433.00	77.95	1.05%
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	73.87	27.92%	26.20%	29-mar-24	Step-up	Sem.	74.34%	1.39	\$ -	73.72	0.20%
Mendoza 2029	PMM29	19-mar-29	84.62%	85.00	13.27%	12.86%	19-mar-24	2.750%	Sem.	85.27%	2.12	\$ 475.54	85.69	-0.81%
Chubut 2026	BOGAR26	26-jul-26	45.83%	87.38	20.98%	19.50%	26-ene-24	7.750%	Trim.	87.59%	1.08	\$ 297.92	83.25	4.96%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.58	14.00%	13.54%	27-abr-24	2.500%	Sem.	83.81%	2.49	\$ 366.00	84.91	-1.57%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	101.46	8.31%	8.07%	12-feb-24	5.170%	Sem.	101.44%	2.65	\$ 287.93	101.89	-0.42%
Santa Fe 2027	SFE27	01-nov-27	100.00%	91.37	10.83%	10.55%	01-may-24	6.900%	Sem.	91.49%	2.39	\$ 250.00	90.53	0.93%
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.83	42.81%	39.00%	10-mar-24	2.750%	Sem.	60.76%	1.26	\$ 225.00	60.04	-0.35%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	94.01	13.53%	12.90%	17-ene-24	8.950%	Trim.	94.14%	1.49	\$ 100.51	93.47	0.58%



Fixed Income Research

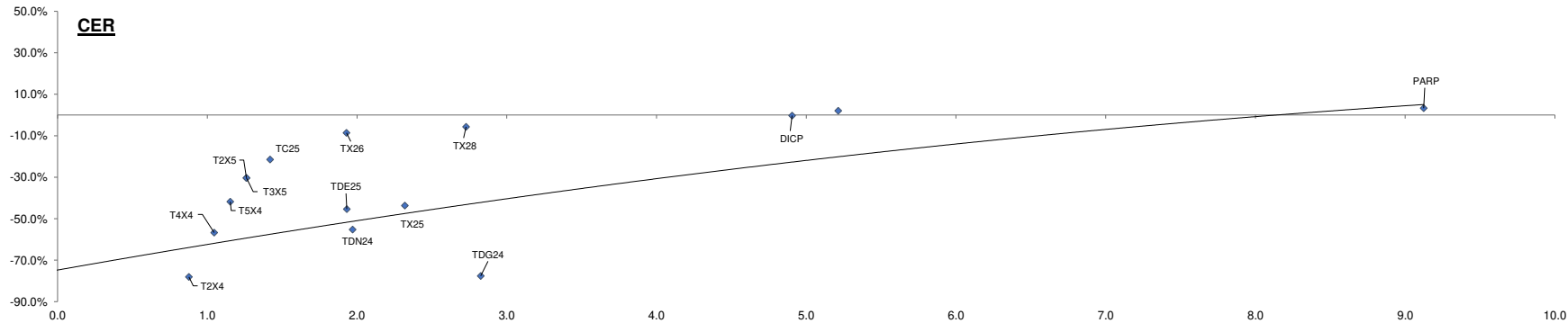
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.98	6.60%	6.50%	09-abr-24	8.250%	Sem.	103.90%	2.22	\$ 127.94	103.99	-0.01%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.29	11.16%	10.86%	19-ene-24	8.250%	Sem.	94.51%	2.11	\$ 250.00	94.87	-0.61%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.15	13.14%	12.74%	04-may-24	6.750%	Sem.	86.33%	2.40	\$ 400.00	85.96	0.22%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.12	9.72%	9.50%	15-may-24	6.875%	Sem.	99.13%	0.32	\$ 300.00	99.43	-0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.93	8.39%	8.22%	08-mar-24	9.500%	Sem.	100.90%	0.75	\$ 180.30	100.83	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.02	5.40%	5.33%	30-abr-24	9.125%	Sem.	107.87%	2.04	\$ 300.00	107.56	0.43%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	97.82	8.46%	8.29%	24-ene-24	7.500%	Sem.	97.90%	2.57	\$ 750.00	97.72	0.10%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.86	8.63%	8.45%	25-feb-24	9.250%	Sem.	101.80%	2.37	\$ 239.00	102.87	-0.98%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.31	9.49%	9.27%	15-abr-24	9.125%	Sem.	99.33%	4.01	\$ 292.53	98.48	0.84%
YPF 2024	YPF2024	04-abr-24	40.00%	99.99	8.67%	8.49%	04-abr-24	8.750%	Sem.	99.99%	0.22	\$ 530.00	99.48	0.51%
YPF 2025	YPF2025	28-jul-25	100.00%	97.50	10.49%	10.23%	28-ene-24	8.500%	Sem.	97.60%	1.35	\$ 1,500.00	96.51	1.03%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.87	8.35%	8.10%	12-feb-24	4.000%	Trim.	100.86%	1.00	\$ 536.75	101.60	-0.72%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.76	10.26%	10.01%	30-jun-24	9.000%	Sem.	96.77%	3.20	\$ 747.00	96.06	0.73%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.72	11.35%	11.05%	27-jun-24	8.500%	Sem.	89.76%	4.17	\$ 500.00	92.51	-3.02%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	81.51	10.67%	10.40%	30-mar-24	7.000%	Sem.	81.88%	5.68	\$ 575.00	80.48	1.28%
YPF 2047	YPF2047	15-dic-47	100.00%	75.87	9.81%	9.58%	15-jun-24	7.000%	Sem.	76.00%	9.77	\$ 750.00	75.54	0.44%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	99.20	22.57%	21.42%	02-feb-24	7.750%	Sem.	99.23%	0.05	\$ 300.00	95.86	3.48%
Albani 2027	ALBA27	01-dic-27	84.00%	88.87	16.97%	16.09%	01-jun-24	9.875%	Trim.	88.99%	1.79	\$ 282.24	88.32	0.62%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.81	13.89%	13.22%	01-feb-24	9.375%	Trim.	94.91%	1.33	\$ 165.75	94.65	0.17%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	98.61	9.11%	8.81%	01-feb-24	8.500%	Trim.	98.63%	4.21	\$ 64.00	99.63	-1.02%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.04	12.66%	12.28%	21-mar-24	7.250%	Sem.	99.06%	0.18	\$ 119.73	99.18	-0.14%



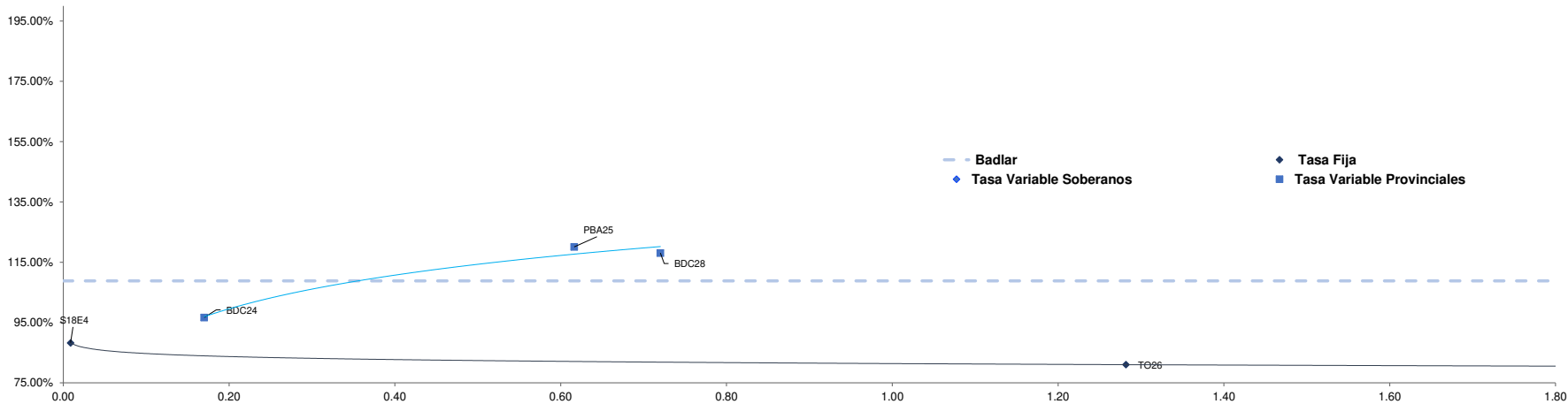
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 01/2024	X18E4	18-ene-24	100.00%	159.99	123.82%	81.10%	18-ene-24	Fijo 0%	-	98.68%	0.01	\$ 556,021.00	156.74	2.07%
Lecer 02/2024	X20F4	20-feb-24	100.00%	162.11	-66.37%	-102.87%	20-feb-24	Fijo 0%	-	112.35%	-3.73	\$ 598,453.00	164.55	-1.48%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,700.00	-97.95%	-305.70%	28-feb-24	Fijo 3%	-	165.42%	-0.06	\$ 7,388.00	76,300.00	1.83%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,273.03	-80.94%	-112.68%	25-mar-24	Fija 1.50%	Sem.	139.71%	0.46	\$ 345,783.00	1,277.00	-0.31%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	344.63	-79.80%	-110.12%	14-abr-24	Fija 3.75%	Sem.	151.71%	0.57	\$ 755,783.00	338.00	1.96%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	273.00	-77.66%	-105.47%	20-may-24	Fija 3.75%	Sem.	172.08%	0.75	\$ 601,207.00	248.00	10.08%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,550.00	-87.27%	-153.91%	30-abr-24	Fijo 3.25%	-	186.74%	0.12	\$ 3,639.00	80,000.00	8.19%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,589.68	-69.20%	-90.65%	30-jun-24	Fijo 3.25%	-	175.64%	4.98	\$ 5,369.00	80,400.00	13.92%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,177.26	-62.84%	-78.09%	26-ene-24	Fija 1.55%	Sem.	171.04%	0.88	\$ 368,673.00	1,125.00	4.65%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	65.18%	57.04%	19-feb-24	Fija 4%	Sem.	76.05%	0.46	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	91,000.00	-65.61%	-77.60%	30-ago-24	Fijo 3.25%	Sem.	200.41%	2.83	\$ 6,875.00	78,500.00	15.92%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	385.36	-48.66%	-56.70%	14-abr-24	Fija 4%	Sem.	169.54%	1.05	\$ 2,385,735.00	373.00	3.31%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	91,000.00	-53.10%	-55.23%	29-nov-24	Fijo 3.25%	Sem.	200.41%	1.97	\$ 11,085.52	77,500.00	17.42%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	292.00	-37.42%	-41.78%	13-jun-24	Fija 4.25%	Sem.	159.24%	1.15	\$ 2,530,035.00	286.00	2.10%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	90,000.00	-46.08%	-45.39%	31-ene-25	Fijo 3.25%	Sem.	198.21%	1.93	\$ 8,596.00	79,000.00	13.92%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	340.01	-28.03%	-30.33%	14-feb-24	Fija 4.25%	Sem.	148.44%	1.26	\$ 2,613,539.00	328.50	3.51%
BONCER 2025	TC25	27-abr-25	100.00%	2,850.00	-20.33%	-21.48%	27-abr-24	Fija 4%	Sem.	140.09%	1.42	\$ 29,147.00	3,265.00	-12.71%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	30.78%	-30.33%	16-ago-55	Fija 4.25%	Sem.	148.44%	1.26	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	999.00	-38.92%	-43.69%	09-may-24	Fija 1.80%	Sem.	251.74%	2.32	\$ 48,154.00	1,205.00	-17.10%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	989.44	-8.39%	-8.57%	09-may-24	Fija 2.00%	Sem.	121.60%	1.93	\$ 335,837.00	1,070.00	-7.53%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	999.50	-5.59%	-5.67%	09-may-24	Fija 2.25%	Sem.	122.78%	2.73	\$ 75,905.00	1,075.00	-7.02%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	400.00	2.06%	2.05%	30-may-24	Fija 2.5%	Sem.	102.35%	5.21	\$ 45,562.00	419.00	-4.53%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	21,100.00	-0.26%	-0.26%	01-jul-24	Fija 5.83%	Sem.	132.03%	4.91	\$ 10,472.48	20,690.00	1.98%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	11,280.00	3.30%	3.27%	01-abr-24	1.77%	Sem.	90.08%	9.12	\$ 2,858.00	10,222.00	10.35%
Bocon Prov Serie 6°	PR13	15-mar-24	2.89%	700.00	-98.35%	-347.66%	15-ene-24	Fija 2%	Mensual	158.79%	0.17	\$ 2,541.90	870.00	-19.54%
Tasa Fija														
Lede 01/2024	S18E4	18-ene-24	100.00%	98.57	140.16%	88.25%	18-ene-24	Fijo 0%	Sem.	98.57%	0.01	\$ 2,155,219.00	96.65	-
Bote 10/2026	TO26	18-oct-26	100.00%	34.80	97.44%	81.03%	17-abr-24	Fija 15.50%	Sem.	33.54%	1.28	\$ 96,569.71	32.00	8.75%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	93.87	62.81%	55.20%	23-may-24	Fija 43.25%	Sem.	88.56%	0.93	\$ 554,409.00	76.20	23.20%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	165.00	-10.97%	-9.32%	18-ene-24	Badlar + 500pbs	Trim.	126.52%	0.22	\$ 9,297.00	129.10	27.81%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	109.25	137.69%	96.66%	29-mar-24	Badlar + 325pbs	Trim.	104.76%	0.17	\$ 26,003.23	108.75	0.46%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	122.45	181.36%	118.06%	22-feb-24	Badlar + 375pbs	Trim.	95.85%	0.72	\$ 30,809.94	118.35	3.46%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	95.38	185.80%	120.08%	12-abr-24	Badlar + 375pbs	Trim.	95.38%	0.62	\$ -	127.40	-25.13%
Dollar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	77,700.00	44.82%	37.93%	28-feb-24	0.00%	-	95.34%	0.09	\$ 7,388.00	76,300.00	1.83%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	84,934.60	-12.34%	-12.75%	30-abr-24	0.40%	Sem.	104.14%	0.32	\$ 3,998.00	77,290.00	9.89%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,550.00	-18.25%	-19.56%	30-abr-24	0.00%	-	106.20%	0.37	\$ 3,639.00	80,000.00	8.19%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,589.68	-22.18%	-23.66%	30-jun-24	0.00%	-	112.39%	0.61	\$ 5,369.00	80,400.00	13.92%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	91,000.00	-16.00%	-16.50%	30-ago-24	0.00%	-	111.66%	0.76	\$ 6,875.00	78,500.00	15.92%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	90,500.00	-13.00%	-13.46%	30-mar-24	0.50%	Sem.	110.89%	0.77	\$ 2,075.00	81,000.00	11.73%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	91,000.00	-11.75%	-11.84%	29-nov-24	0.00%	-	111.66%	1.00	\$ 11,085.52	77,500.00	17.42%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	90,000.00	-8.98%	-8.96%	31-ene-25	0.00%	-	110.44%	1.16	\$ 8,596.00	79,000.00	13.92%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	87,810.00	-5.39%	-5.46%	30-mar-24	0.50%	Sem.	107.58%	1.24	\$ 329.00	70,400.00	24.73%

Dólar	814.950
Tasa Ref. Badlar Priv.	100.00% 108.813%
Libor	5.59%
CER	192.26



Curva Pesos



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