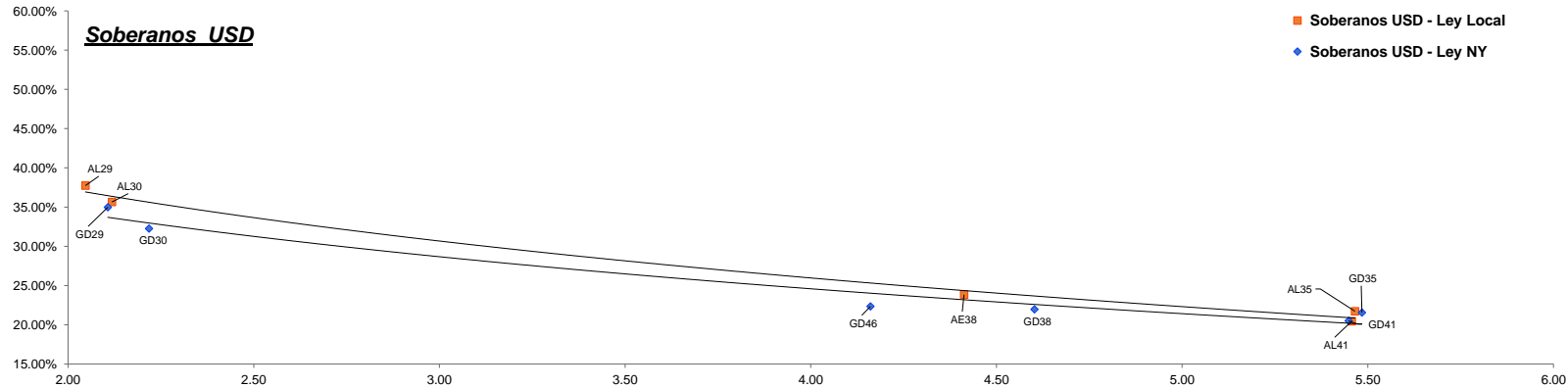


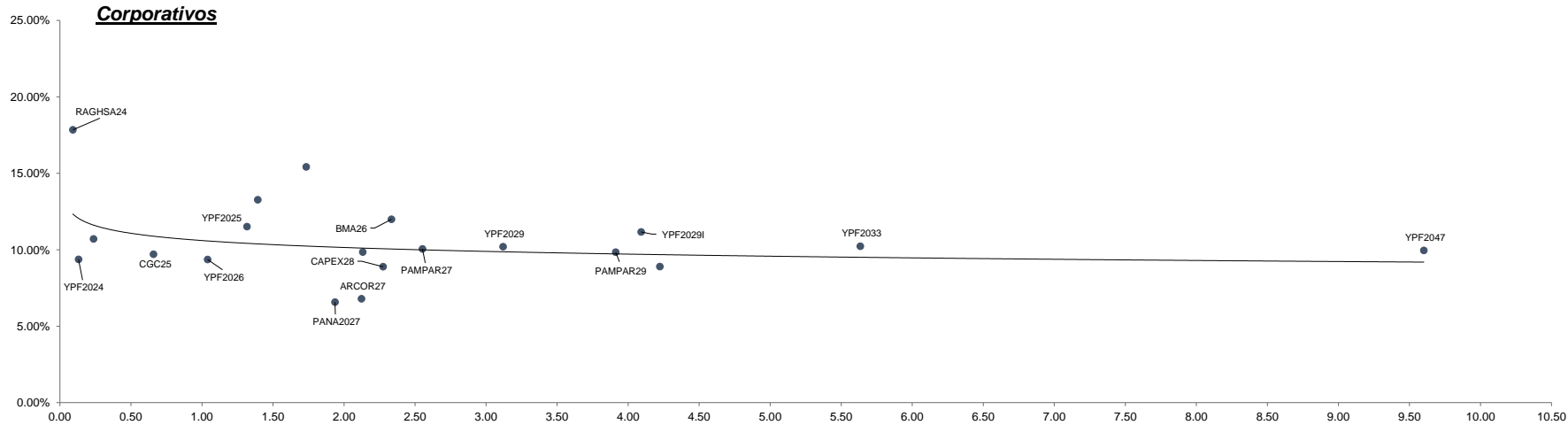
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	41.90	38.04%	34.98%	09-jul-24	1.000%	Sem.	41.96%	2.11	\$ 2,635.03	40.66	3.05%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	41.81	34.85%	32.25%	09-jul-24	0.750%	Sem.	41.85%	2.22	\$ 16,090.61	40.73	2.65%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	33.13	22.72%	21.56%	09-jul-24	3.625%	Sem.	33.37%	5.48	\$ 20,501.72	33.66	-1.57%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	38.14	23.17%	21.97%	09-jul-24	4.250%	Sem.	38.40%	4.60	\$ 11,405.07	38.71	-1.47%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.20	21.56%	20.51%	09-jul-24	3.500%	Sem.	32.44%	5.45	\$ 10,482.11	33.49	-3.85%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.38	23.59%	22.34%	09-jul-24	3.625%	Sem.	34.62%	4.16	\$ 2,092.00	34.24	0.41%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	39.66	41.30%	37.74%	09-jul-24	1.000%	Sem.	39.62%	2.05	\$ 2,194.28	38.38	3.34%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	38.91	38.83%	35.65%	09-jul-24	0.750%	Sem.	38.88%	2.12	\$ 13,517.56	37.67	3.29%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.19	22.91%	21.73%	09-jul-24	3.625%	Sem.	33.07%	5.47	\$ 19,069.87	33.13	0.18%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.43	25.27%	23.85%	09-jul-24	4.250%	Sem.	35.28%	4.41	\$ 7,216.66	35.19	0.68%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.65	25.27%	20.45%	09-jul-24	3.500%	Sem.	32.54%	5.46	\$ 1,500.11	32.58	0.21%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	36.90	44.15%	40.12%	09-jul-24	0.500%	Sem.	36.93%	2.01	\$ 90.39	35.75	3.22%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	37.54	38.86%	35.67%	09-jul-24	0.125%	Sem.	37.55%	2.13	\$ 1,165.59	36.95	1.60%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.37	22.98%	21.80%	09-jul-24	2.500%	Sem.	30.54%	5.60	\$ 298.80	30.89	-1.68%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.06	24.16%	22.85%	09-jul-24	3.750%	Sem.	34.31%	4.63	\$ 809.34	34.18	-0.35%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.96	23.15%	21.95%	09-jul-24	3.000%	Sem.	28.18%	5.39	\$ 1,572.60	28.99	-3.55%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	29.71	26.12%	24.61%	09-jul-24	2.500%	Sem.	29.89%	3.87	\$ 248.13	30.49	-2.56%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.68	29.99%	28.03%	01-mar-24	6.625%	Sem.	41.67%	2.93	\$ 6,200.00	42.04	1.52%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.56	26.41%	24.86%	01-mar-24	5.875%	Sem.	33.86%	4.41	\$ 770.00	33.80	2.25%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.27	26.38%	24.84%	01-mar-24	5.250%	Sem.	31.69%	4.53	\$ 150.00	31.91	1.13%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.14	8.57%	8.39%	01-jun-24	7.500%	Sem.	98.17%	2.01	\$ 890.00	98.23	-0.09%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	85.57	24.59%	23.24%	10-jun-24	3.000%	Sem.	85.75%	0.88	\$ 452.67	86.28	-0.82%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	81.93	16.57%	15.93%	01-jun-24	3.000%	Sem.	82.19%	2.12	\$ 494.00	82.04	-0.13%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.61	15.45%	14.90%	01-ago-24	3.000%	Sem.	75.67%	3.36	\$ 433.00	75.35	0.35%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.30	28.71%	26.90%	29-mar-24	Step-up	Sem.	74.90%	1.30	\$ -	74.20	0.13%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.38	15.16%	14.63%	19-mar-24	2.750%	Sem.	82.79%	1.98	\$ 475.54	82.72	-0.41%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.52	22.74%	21.02%	26-abr-24	7.750%	Trim.	85.58%	1.12	\$ 270.83	85.46	0.07%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	82.59	14.72%	14.22%	27-abr-24	2.500%	Sem.	82.94%	2.38	\$ 366.00	83.27	-0.82%	
Neuquen 2030 may	NEU30M	12-may-30	77.02%	98.52	9.50%	9.18%	12-may-24	5.170%	Sem.	98.52%	2.68	\$ 276.85	98.92	-0.40%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.74	11.25%	10.95%	01-may-24	6.900%	Sem.	90.92%	2.29	\$ 250.00	91.00	-0.29%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.32	45.92%	41.60%	10-mar-24	2.750%	Sem.	60.50%	1.15	\$ 225.00	59.46	-0.24%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	92.36	14.74%	13.99%	17-abr-24	8.950%	Trim.	92.41%	1.53	\$ 94.36	93.27	-0.98%	



Fixed Income Research

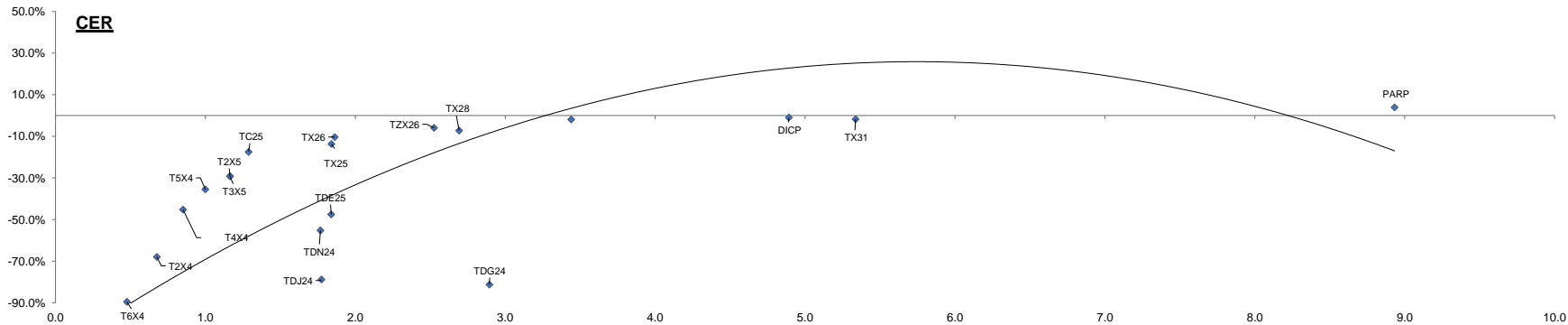
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.42	6.79%	6.68%	09-abr-24	8.250%	Sem.	103.32%	2.12	\$ 127.94	103.71	-0.28%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.10	9.84%	9.61%	19-jul-24	8.250%	Sem.	97.12%	2.13	\$ 250.00	96.96	0.14%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.77	11.99%	11.65%	04-may-24	6.750%	Sem.	88.98%	2.33	\$ 400.00	88.18	0.67%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.11	10.70%	10.43%	15-may-24	6.875%	Sem.	99.13%	0.24	\$ 300.00	99.41	-0.30%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.95	9.70%	9.48%	08-mar-24	9.500%	Sem.	99.95%	0.66	\$ 180.30	100.13	-0.18%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.29	6.57%	6.46%	30-abr-24	9.125%	Sem.	105.15%	1.94	\$ 300.00	105.64	-0.33%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.17	10.06%	9.81%	24-jul-24	7.500%	Sem.	94.20%	2.55	\$ 750.00	94.76	-0.62%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.20	8.89%	8.70%	25-feb-24	9.250%	Sem.	101.15%	2.28	\$ 239.00	102.14	-0.92%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.98	9.84%	9.61%	15-abr-24	9.125%	Sem.	98.04%	3.91	\$ 292.53	98.09	-0.11%
YPF 2024	YPF2024	04-abr-24	40.00%	99.87	9.37%	9.16%	04-abr-24	8.750%	Sem.	99.87%	0.13	\$ 530.00	99.85	0.02%
YPF 2025	YPF2025	28-jul-25	100.00%	96.47	11.51%	11.20%	28-jul-24	8.500%	Sem.	96.48%	1.32	\$ 1,500.00	96.58	-0.11%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	99.95	9.36%	9.05%	12-may-24	4.000%	Trim.	99.95%	1.04	\$ 477.12	100.60	-0.65%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.98	10.20%	9.95%	30-jun-24	9.000%	Sem.	97.01%	3.12	\$ 747.00	97.62	-0.66%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.49	11.16%	10.87%	27-jun-24	8.500%	Sem.	90.60%	4.09	\$ 500.00	90.37	0.13%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	83.68	10.23%	9.98%	30-mar-24	7.000%	Sem.	84.10%	5.63	\$ 575.00	84.61	-1.10%
YPF 2047	YPF2047	15-dic-47	100.00%	74.85	9.96%	9.72%	15-jun-24	7.000%	Sem.	75.14%	9.60	\$ 750.00	74.80	0.07%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.48	15.42%	14.69%	01-jun-24	9.875%	Trim.	91.65%	1.73	\$ 282.24	89.28	2.46%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.46	13.27%	12.66%	01-may-24	9.375%	Trim.	95.48%	1.39	\$ 153.00	96.38	-0.95%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.50	8.89%	8.61%	01-may-24	8.500%	Trim.	99.50%	4.22	\$ 64.00	99.45	0.05%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.02	17.85%	17.11%	21-mar-24	7.250%	Sem.	99.05%	0.09	\$ 119.73	98.86	0.16%



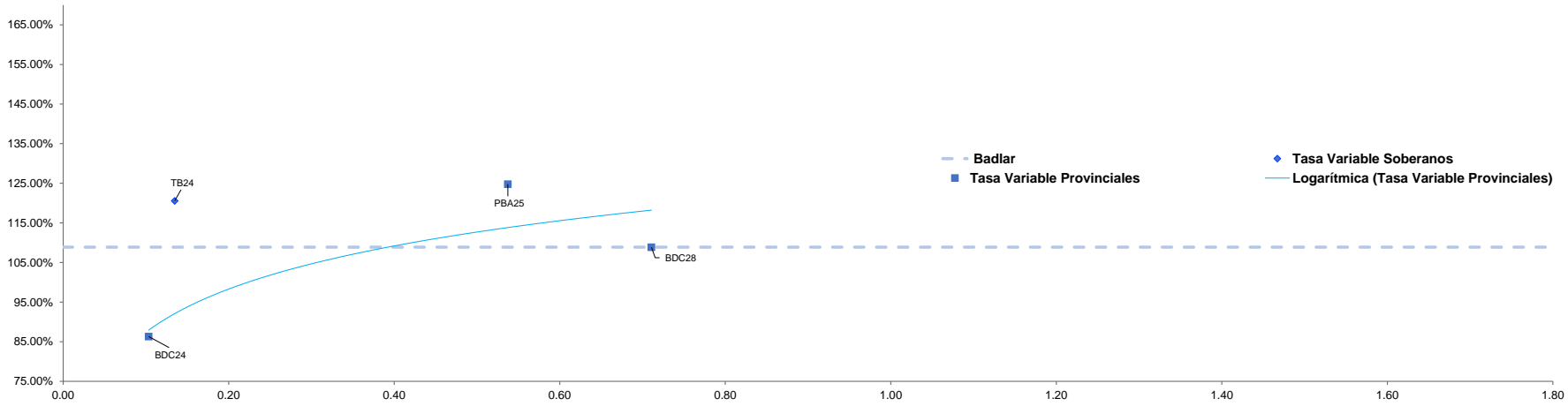
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	173.75	165.83%	98.56%	20-feb-24	Fijo 0%	-	98.41%	0.01	\$ 1,257,621.00	168.85	2.90%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	80,650.00	-99.84%	-572.25%	28-feb-24	Fijo 3%	-	128.17%	-0.01	\$ 7,388.00	78,342.16	2.95%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,293.42	-79.72%	-109.93%	25-mar-24	Fija 1.50%	Sem.	119.30%	0.24	\$ 345,783.00	1,257.53	2.85%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	333.96	-71.02%	-92.34%	14-abr-24	Fija 3.75%	Sem.	123.30%	0.31	\$ 755,783.00	322.56	3.53%
Lecer 05/2024	X20Y4	20-may-24	100.00%	155.63	-67.67%	-97.69%	20-may-24	Fijo 0%	-	134.58%	0.26	\$ 1,003,937.00	156.22	-0.38%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	261.00	-69.50%	-89.54%	20-may-24	Fija 3.75%	Sem.	137.98%	0.48	\$ 601,207.00	248.75	4.92%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,340.27	-87.95%	-171.13%	30-abr-24	Fijo 3.25%	-	156.32%	0.08	\$ 3,639.00	85,238.31	1.29%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,318.84	-60.74%	-78.85%	30-jun-24	Fijo 3.25%	-	143.72%	1.77	\$ 5,369.00	88,448.27	0.98%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,185.67	-56.42%	-67.97%	26-jul-24	Fija 1.55%	Sem.	145.91%	0.68	\$ 368,673.00	1,091.44	8.63%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	122.00	155.77%	119.86%	19-feb-24	Fija 4%	Sem.	63.77%	0.31	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,400.00	-65.75%	-81.26%	30-ago-24	Fijo 3.25%	Sem.	181.84%	2.89	\$ 6,875.00	96,490.00	1.98%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	389.59	-40.12%	-45.24%	14-abr-24	Fija 4%	Sem.	143.72%	0.85	\$ 2,385,735.00	364.66	6.84%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	98,500.00	-51.60%	-55.20%	29-nov-24	Fijo 3.25%	Sem.	182.03%	1.77	\$ 11,085.52	100,000.00	-1.50%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	312.00	-32.36%	-35.51%	13-jun-24	Fija 4.25%	Sem.	142.63%	1.00	\$ 2,530,035.00	285.00	9.47%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	103,000.00	-47.00%	-47.57%	31-ene-25	Fijo 3.25%	Sem.	190.34%	1.84	\$ 8,596.00	110,000.00	-6.36%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	381.40	-27.06%	-29.19%	14-ago-24	Fija 4.25%	Sem.	142.62%	1.16	\$ 2,613,539.00	349.18	9.23%
BONCER 2025	TC25	27-abr-25	100.00%	3,149.50	-16.72%	-17.49%	27-abr-24	Fija 4%	Sem.	129.81%	1.29	\$ 29,147.00	2,870.49	9.72%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	90.00	76.73%	-29.19%	16-ago-55	Fija 4.25%	Sem.	142.62%	1.16	\$ 2,613,539.00	125.00	-28.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	621.00	-13.23%	-13.70%	09-may-24	Fija 1.80%	Sem.	131.47%	1.84	\$ 266,785.00	603.00	2.99%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	126.20	-6.20%	-5.94%	30-jun-26	Fijo 0%	Sem.	116.42%	2.53	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,206.17	-10.12%	-10.38%	09-may-24	Fija 2.00%	Sem.	124.52%	1.86	\$ 335,837.00	1,070.49	12.67%
Bono del Tesoro CER 06/207	TZX27	30-jun-27	100.00%	115.74	-1.92%	-1.88%	30-jun-27	Fijo 0%	Sem.	106.78%	3.44	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,233.00	-7.14%	-7.27%	09-may-24	Fija 2.25%	Sem.	127.20%	2.69	\$ 75,905.00	1,160.00	6.29%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	582.00	-1.78%	-1.79%	30-may-24	Fija 2.5%	Sem.	125.04%	5.34	\$ 45,562.00	525.00	10.86%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	25,950.00	-0.98%	-0.98%	01-jul-24	Fija 5.83%	Sem.	135.92%	4.89	\$ 10,472.48	21,600.00	20.14%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,710.00	3.93%	3.90%	01-abr-24	1.77%	Sem.	85.28%	8.93	\$ 2,858.00	12,505.00	1.64%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	649.00	-99.99%	-663.26%	15-feb-24	Fija 2%	Mensual	173.80%	0.14	\$ 1,811.87	640.00	1.41%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.10	91.25%	76.59%	17-abr-24	Fija 15.50%	Sem.	37.18%	1.26	\$ 96,569.71	39.32	-0.56%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.05	64.44%	56.47%	23-may-24	Fija 43.25%	Sem.	88.25%	0.84	\$ 554,409.00	107.71	-9.90%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	106.00	198.53%	120.56%	18-abr-24	Badlar + 500pbs	Trim.	97.76%	0.13	\$ 9,297.00	118.20	-10.32%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	115.30	118.50%	86.32%	29-mar-24	Badlar + 325pbs	Trim.	98.98%	0.10	\$ 26,003.23	116.35	-0.90%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	131.00	161.90%	108.85%	22-feb-24	Badlar + 375pbs	Trim.	102.53%	0.71	\$ 30,809.94	137.50	-4.73%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	102.30	196.25%	124.78%	12-abr-24	Badlar + 375pbs	Trim.	92.84%	0.54	\$ -	100.90	1.39%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	80,650.00	115.81%	78.07%	28-feb-24	0.00%	-	97.09%	0.02	\$ 7,388.00	78,342.16	2.95%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,106.10	13.23%	12.81%	30-abr-24	0.40%	Sem.	97.53%	0.20	\$ 3,998.00	81,720.00	-0.75%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	86,340.27	-16.95%	-18.22%	30-abr-24	0.00%	-	103.94%	0.25	\$ 3,639.00	85,238.31	1.29%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,318.84	-17.58%	-18.65%	30-jun-24	0.00%	-	107.53%	0.46	\$ 5,369.00	88,448.27	0.98%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,400.00	-26.82%	-28.73%	30-ago-24	0.00%	-	118.46%	0.76	\$ 6,875.00	96,490.00	1.98%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	97,450.00	-21.89%	-23.24%	30-mar-24	0.50%	Sem.	117.09%	0.71	\$ 2,075.00	94,500.00	3.12%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	98,500.00	-19.37%	-19.79%	29-nov-24	0.00%	-	118.58%	0.99	\$ 11,085.52	100,000.00	-1.50%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	103,000.00	-19.99%	-20.07%	31-ene-25	0.00%	-	124.00%	1.21	\$ 8,596.00	110,000.00	-6.36%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	96,300.00	-11.77%	-12.14%	30-mar-24	0.50%	Sem.	115.69%	1.19	\$ 329.00	96,300.00	0.00%

Dólar	830.650
Tasa Ref.	100.00%
Badlar Priv.	108.875%
Libor	5.58%
CER	233.72



Curva Pesos



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