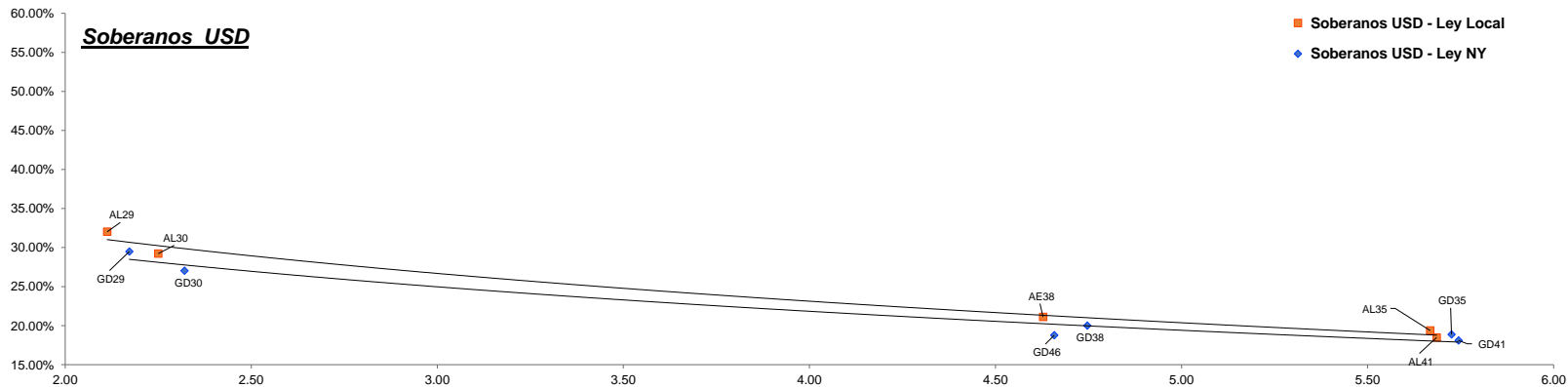


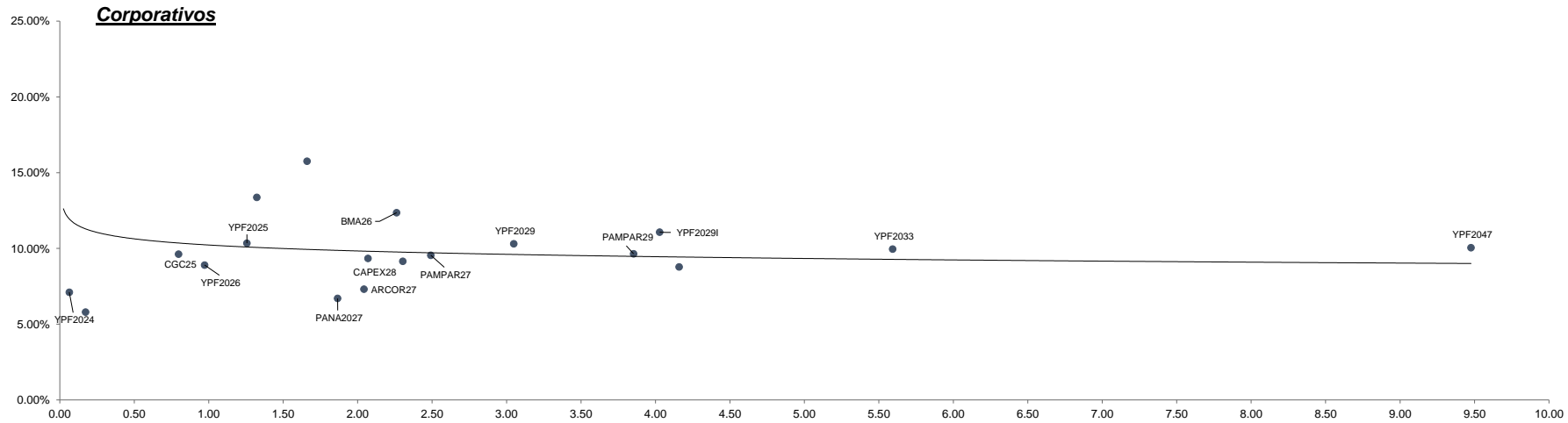
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	48.08	31.66%	29.48%	09-jul-24	1.000%	Sem.	48.17%	2.17	\$ 2,635.03	46.42	3.58%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	47.96	28.85%	27.03%	09-jul-24	0.750%	Sem.	48.03%	2.32	\$ 16,090.61	46.32	3.54%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	38.87	19.75%	18.86%	09-jul-24	3.625%	Sem.	39.25%	5.73	\$ 20,501.72	37.20	4.49%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	42.16	20.99%	20.00%	09-jul-24	4.250%	Sem.	42.58%	4.75	\$ 11,405.07	41.83	0.79%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	37.13	18.92%	18.10%	09-jul-24	3.500%	Sem.	37.51%	5.74	\$ 10,482.11	36.13	2.77%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	40.61	19.64%	18.76%	09-jul-24	3.625%	Sem.	40.98%	4.66	\$ 2,092.00	38.97	4.21%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	45.70	34.58%	32.02%	09-jul-24	1.000%	Sem.	45.62%	2.11	\$ 2,194.28	43.64	4.72%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	45.74	31.36%	29.22%	09-jul-24	0.750%	Sem.	45.68%	2.25	\$ 13,517.56	43.57	4.98%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	38.38	20.31%	19.37%	09-jul-24	3.625%	Sem.	38.14%	5.67	\$ 19,069.87	36.49	5.18%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	40.72	22.22%	21.10%	09-jul-24	4.250%	Sem.	40.42%	4.63	\$ 7,216.66	38.61	5.46%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	36.92	22.22%	18.48%	09-jul-24	3.500%	Sem.	36.70%	5.69	\$ 1,500.11	35.13	5.10%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	44.26	35.07%	32.44%	09-jul-24	0.500%	Sem.	44.31%	2.12	\$ 90.39	42.43	4.31%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	44.14	31.40%	29.26%	09-jul-24	0.125%	Sem.	44.15%	2.26	\$ 1,165.59	42.44	4.01%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	34.90	20.48%	19.53%	09-jul-24	2.500%	Sem.	35.18%	5.79	\$ 298.80	33.17	5.22%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	37.82	21.89%	20.81%	09-jul-24	3.750%	Sem.	38.22%	4.78	\$ 809.34	35.86	5.47%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	31.98	20.64%	19.67%	09-jul-24	3.000%	Sem.	32.33%	5.65	\$ 1,572.60	30.29	5.58%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	35.08	21.91%	20.83%	09-jul-24	2.500%	Sem.	35.36%	4.33	\$ 248.13	32.52	7.87%
Banco Central USD														
BOPREAL Serie 2	BPJ25	30-jun-25	0.00%	86.51	18.86%	18.04%	31-jul-24	0.000%	Sem.	73.63	0.71	\$ 2,000.00	-	-
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	38.49	31.13%	29.02%	01-sep-24	6.625%	Sem.	38.42%	3.13	\$ 6,086.54	39.33	-2.14%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.48	25.97%	24.48%	01-sep-24	5.875%	Sem.	33.43%	4.69	\$ 770.00	31.97	4.72%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.70	26.46%	24.91%	01-sep-24	5.250%	Sem.	30.66%	4.75	\$ 150.00	30.50	0.66%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	96.82	9.31%	9.10%	01-jun-24	7.500%	Sem.	96.89%	1.93	\$ 890.00	97.08	-0.27%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	85.25	26.47%	24.92%	10-jun-24	3.000%	Sem.	85.50%	0.81	\$ 452.67	84.44	0.96%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.82	18.18%	17.42%	01-jun-24	3.000%	Sem.	80.21%	2.03	\$ 494.00	79.82	0.00%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.34	17.94%	17.20%	01-ago-24	3.000%	Sem.	70.56%	3.23	\$ 433.00	74.24	-5.25%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.52	29.56%	27.65%	29-mar-24	Step-up	Sem.	75.23%	1.22	\$ -	73.88	0.87%
Mendoza 2029	PMM29	19-mar-29	84.62%	80.98	16.40%	15.77%	19-mar-24	2.750%	Sem.	81.49%	1.88	\$ 475.54	79.78	1.50%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.25	23.99%	22.09%	26-abr-24	7.750%	Trim.	85.39%	1.05	\$ 270.83	85.42	-0.20%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	78.37	17.33%	16.64%	27-abr-24	2.500%	Sem.	78.91%	2.22	\$ 366.00	77.88	0.63%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	96.18	10.50%	10.11%	12-may-24	5.170%	Sem.	96.21%	2.58	\$ 276.85	95.89	0.30%
Santa Fe 2027	SFE27	01-nov-27	100.00%	88.68	12.42%	12.06%	01-may-24	6.900%	Sem.	88.96%	2.21	\$ 250.00	88.67	0.01%
Rio Negro 2028	PRN28	10-mar-28	88.89%	58.14	42.21%	38.50%	10-sep-24	2.750%	Sem.	58.15%	1.45	\$ 200.00	58.17	-0.05%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.22	15.89%	15.03%	17-abr-24	8.950%	Trim.	91.34%	1.45	\$ 94.36	91.10	0.13%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	102.23	7.31%	7.18%	09-abr-24	8.250%	Sem.	102.15%	2.04	\$ 127.94	102.34	-0.11%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.13	9.35%	9.14%	19-jul-24	8.250%	Sem.	98.15%	2.07	\$ 250.00	98.01	0.12%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.30	12.36%	12.00%	04-may-24	6.750%	Sem.	88.57%	2.26	\$ 400.00	88.30	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	100.17	5.80%	5.72%	15-may-24	6.875%	Sem.	100.17%	0.17	\$ 300.00	99.35	0.83%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.06	9.63%	9.41%	08-sep-24	9.500%	Sem.	100.06%	0.80	\$ 140.40	100.01	0.05%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.86	6.70%	6.59%	30-abr-24	9.125%	Sem.	104.70%	1.87	\$ 300.00	105.28	-0.40%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.43	9.55%	9.33%	24-jul-24	7.500%	Sem.	95.47%	2.49	\$ 750.00	94.92	0.54%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.67	9.15%	8.95%	25-ago-24	9.250%	Sem.	100.67%	2.30	\$ 239.00	100.92	-0.25%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.70	9.65%	9.43%	15-abr-24	9.125%	Sem.	98.75%	3.85	\$ 292.53	98.01	0.70%
YPF 2024	YPF2024	04-abr-24	40.00%	100.04	7.11%	6.99%	04-abr-24	8.750%	Sem.	100.04%	0.06	\$ 530.00	99.81	0.23%
YPF 2025	YPF2025	28-jul-25	100.00%	97.97	10.35%	10.09%	28-jul-24	8.500%	Sem.	97.99%	1.26	\$ 1,500.00	97.71	0.27%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.36	8.90%	8.62%	12-may-24	4.000%	Trim.	100.36%	0.97	\$ 477.12	100.37	-0.01%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.69	10.31%	10.05%	30-jun-24	9.000%	Sem.	96.75%	3.05	\$ 747.00	96.58	0.11%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.89	11.07%	10.78%	27-jun-24	8.500%	Sem.	91.05%	4.03	\$ 500.00	89.87	1.13%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	85.01	9.96%	9.72%	30-mar-24	7.000%	Sem.	85.47%	5.59	\$ 575.00	83.85	1.38%
YPF 2047	YPF2047	15-dic-47	100.00%	74.19	10.05%	9.81%	15-jun-24	7.000%	Sem.	74.62%	9.48	\$ 750.00	72.91	1.76%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.25	15.76%	14.99%	01-jun-24	9.875%	Trim.	91.48%	1.66	\$ 282.24	91.45	-0.22%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.52	13.37%	12.75%	01-may-24	9.375%	Trim.	95.57%	1.32	\$ 153.00	95.45	0.07%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.95	8.78%	8.50%	01-may-24	8.500%	Trim.	99.95%	4.16	\$ 64.00	99.79	0.16%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.43	29.49%	27.59%	21-mar-24	7.250%	Sem.	99.45%	0.02	\$ 119.73	99.13	0.30%

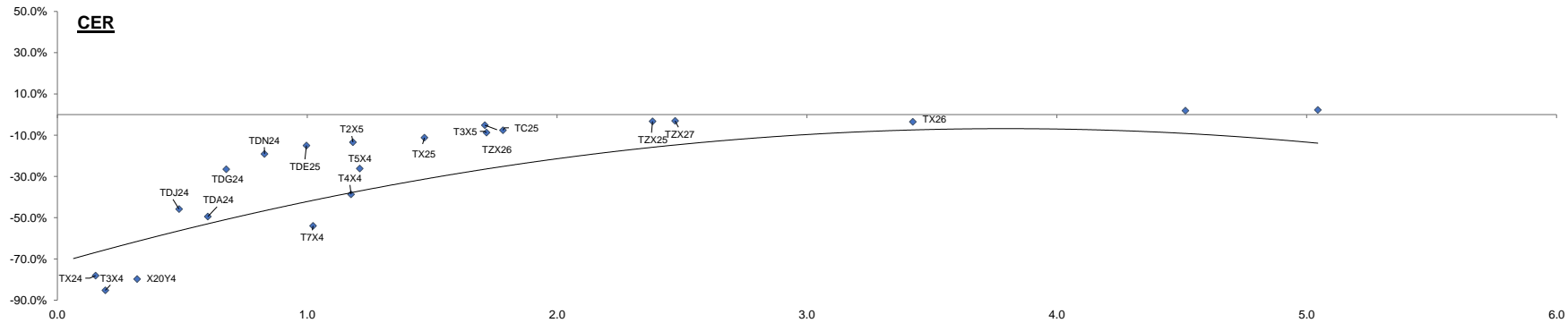


Fixed Income Research

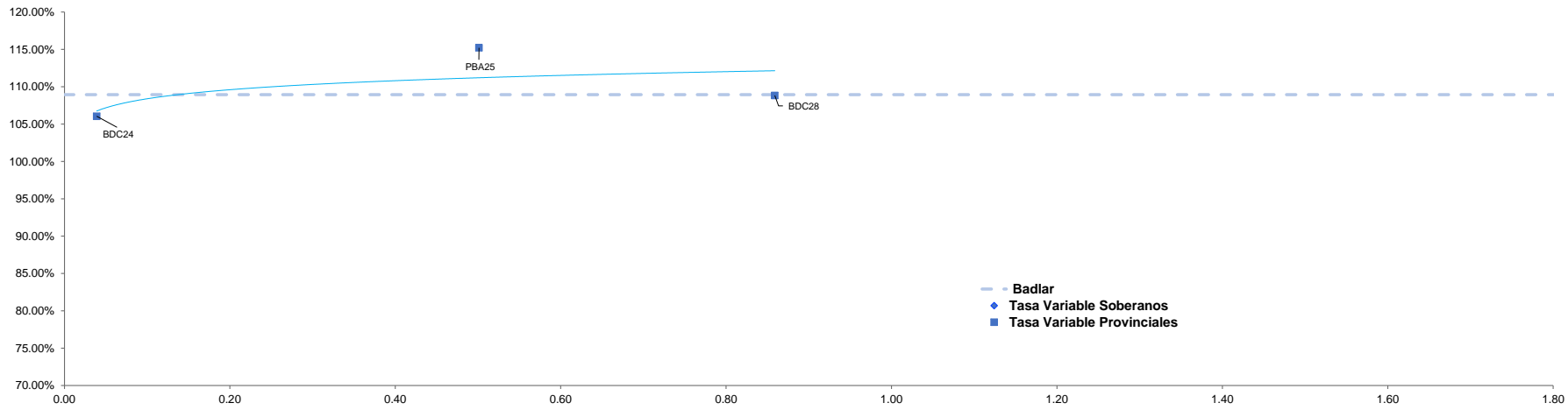


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/2	MoM
Ajustables por CER (*)														
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,391.82	168.25%	100.57%	25-mar-24	Fija 1.50%	Sem.	96.33%	0.03	\$ 345,783.00	1,372.02	1.44%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	357.29	-55.56%	-78.12%	14-abr-24	Fija 3.75%	Sem.	108.19%	0.15	\$ 755,783.00	352.64	1.32%
Lecer 05/2024	X20Y4	20-may-24	100.00%	168.10	-60.57%	-85.23%	20-may-24	Fijo 0%	-	119.54%	0.19	\$ 1,003,937.00	164.25	2.34%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	274.20	-57.92%	-79.76%	20-may-24	Fija 3.75%	Sem.	118.88%	0.32	\$ 601,207.00	270.50	1.37%
Bono Dual 04/2024	TDJ24	30-abr-24	100.00%	79,900.00	-70.55%	-112.55%	30-abr-24	Fijo 3.25%	-	118.68%	0.06	\$ 3,639.00	81,590.00	-2.07%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	90,016.35	-41.51%	-49.48%	30-jun-24	Fijo 3.25%	-	118.83%	0.60	\$ 5,369.00	91,491.62	-1.61%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,201.64	-39.51%	-45.81%	26-jul-24	Fija 1.55%	Sem.	121.47%	0.49	\$ 368,673.00	1,187.80	1.17%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	1,150.00	-97.33%	-167.33%	19-ago-24	Fija 0%	Sem.	503.25%	2.70	\$ 2,060,509.00	1,150.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	89,725.31	-46.34%	-53.95%	30-ago-24	Fijo 3.25%	Sem.	136.04%	1.02	\$ 6,875.00	92,150.00	-2.63%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	399.50	-24.76%	-26.52%	14-abr-24	Fija 4%	Sem.	120.85%	0.68	\$ 2,385,735.00	395.79	0.94%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	93,500.00	-36.47%	-38.69%	29-nov-24	Fijo 3.25%	Sem.	141.76%	1.18	\$ 11,085.52	95,000.00	-1.58%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	320.00	-18.21%	-19.13%	13-jun-24	Fija 4.25%	Sem.	119.93%	0.83	\$ 2,530,035.00	325.30	-1.63%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	88,500.00	-25.80%	-26.20%	31-ene-25	Fijo 3.25%	Sem.	134.18%	1.21	\$ 8,596.00	98,000.00	-9.69%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	391.40	-14.44%	-15.00%	14-ago-24	Fija 4.25%	Sem.	119.99%	1.00	\$ 2,613,539.00	390.70	0.18%
BONCER 2025	TC25	27-abr-25	100.00%	3,601.00	-12.98%	-13.43%	27-abr-24	Fija 4%	Sem.	121.71%	1.18	\$ 29,147.00	3,489.00	3.21%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	340.00	-7.46%	-7.61%	18-jun-24	Fija 4.5%	Sem.	123.19%	1.78	\$ 48,154.00	340.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	686.00	-8.57%	-8.76%	09-may-24	Fija 1.80%	Sem.	119.28%	1.72	\$ 266,785.00	675.00	1.63%
Bono del Tesoro CER 06/2025	TX25	30-jun-25	100.00%	126.70	-11.43%	-11.23%	30-jun-25	Fijo 0%	Sem.	117.15%	1.47	\$ 1,276,099.00	126.00	-
Bono del Tesoro CER 06/2026	TX26	30-jun-26	100.00%	142.55	-3.34%	-3.27%	30-jun-26	Fijo 0%	Sem.	108.15%	2.38	\$ 3,346,252.00	142.77	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,328.00	-5.07%	-5.14%	09-may-24	Fija 2.00%	Sem.	112.58%	1.71	\$ 335,837.00	1,343.85	-1.18%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	149.00	-3.64%	-3.49%	30-jun-27	Fijo 0%	Sem.	113.04%	3.42	\$ 1,145,579.00	143.00	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,340.00	-3.04%	-3.07%	09-may-24	Fija 2.25%	Sem.	113.50%	2.47	\$ 75,905.00	1,437.00	-6.75%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	575.00	2.23%	2.22%	30-may-24	Fija 2.5%	Sem.	101.41%	5.04	\$ 45,562.00	600.00	-4.17%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	27,626.64	1.90%	1.89%	01-jul-24	Fija 5.83%	Sem.	118.50%	4.51	\$ 10,472.48	27,700.00	-0.26%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	15,000.00	4.31%	4.27%	01-abr-24	1.77%	Sem.	82.66%	8.80	\$ 2,858.00	16,475.00	-8.95%
Bocon Prov Serie 6°	PR13	15-mar-24	1.23%	277.25	-84.09%	-170.43%	15-mar-24	Fija 2%	Mensual	102.28%	0.01	\$ 1,081.85	266.00	4.23%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	46.20	78.22%	67.00%	17-abr-24	Fija 15.50%	Sem.	43.47%	1.31	\$ 96,569.71	41.89	10.29%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	101.10	63.55%	55.78%	23-may-24	Fija 43.25%	Sem.	89.40%	0.79	\$ 554,409.00	100.35	0.75%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	130.00	-11.05%	-11.64%	18-abr-24	Badlar + 500pbs	Trim.	111.54%	0.11	\$ 9,297.00	117.70	10.45%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	122.20	156.17%	106.05%	29-mar-24	Badlar + 325pbs	Trim.	99.78%	0.04	\$ 26,003.23	120.70	1.24%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	108.50	161.85%	108.83%	22-may-24	Badlar + 375pbs	Trim.	102.79%	0.86	\$ 30,809.94	110.00	-1.36%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	115.90	175.24%	115.21%	12-abr-24	Badlar + 375pbs	Trim.	98.03%	0.50	\$ -	112.50	3.02%
Dólar Linked														
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	79,130.72	65.64%	52.25%	30-abr-24	0.40%	Sem.	93.37%	0.11	\$ 3,998.00	80,008.46	-1.10%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	79,900.00	52.11%	43.17%	30-abr-24	0.00%	-	94.42%	0.10	\$ 3,639.00	81,590.00	-2.07%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	90,016.35	-18.38%	-19.69%	30-jun-24	0.00%	-	106.37%	0.38	\$ 5,369.00	91,491.62	-1.61%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	89,725.31	-11.68%	-12.06%	30-ago-24	0.00%	-	106.03%	0.54	\$ 6,875.00	92,150.00	-2.63%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	83,300.00	3.81%	3.78%	30-mar-24	0.50%	Sem.	98.21%	0.54	\$ 2,075.00	89,700.00	-7.13%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	93,500.00	-12.93%	-13.17%	29-nov-24	0.00%	-	110.49%	0.83	\$ 11,085.52	95,000.00	-1.58%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	88,500.00	-4.89%	-4.90%	31-ene-25	0.00%	-	104.58%	0.94	\$ 8,596.00	98,000.00	-9.69%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	84,500.00	0.87%	0.87%	30-mar-24	0.50%	Sem.	99.61%	1.04	\$ 329.00	84,000.00	0.60%
Bono del Tesoro vinculado al Dólar 06/2025	TZV25	30-jun-25	100.00%	84,650.00	-0.02%	-0.02%	30-jun-25	0.00%	-	100.03%	1.30	\$ 502.00	-	-

Dólar	846.250
Tasa Ref.	100.00%
Badlar Priv.	108.938%
Libor	5.59%
CER	281.76



Curva Pesos



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