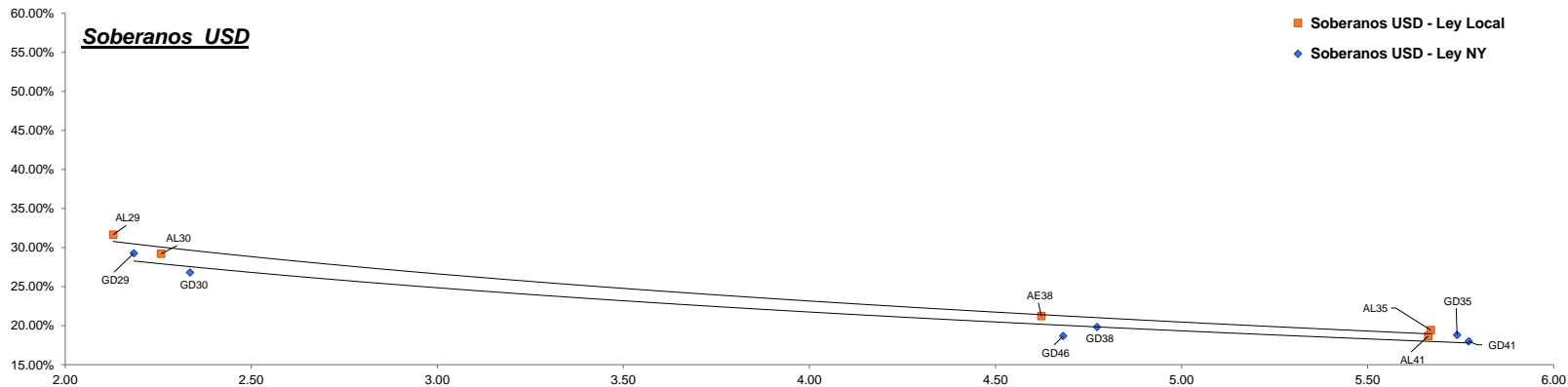


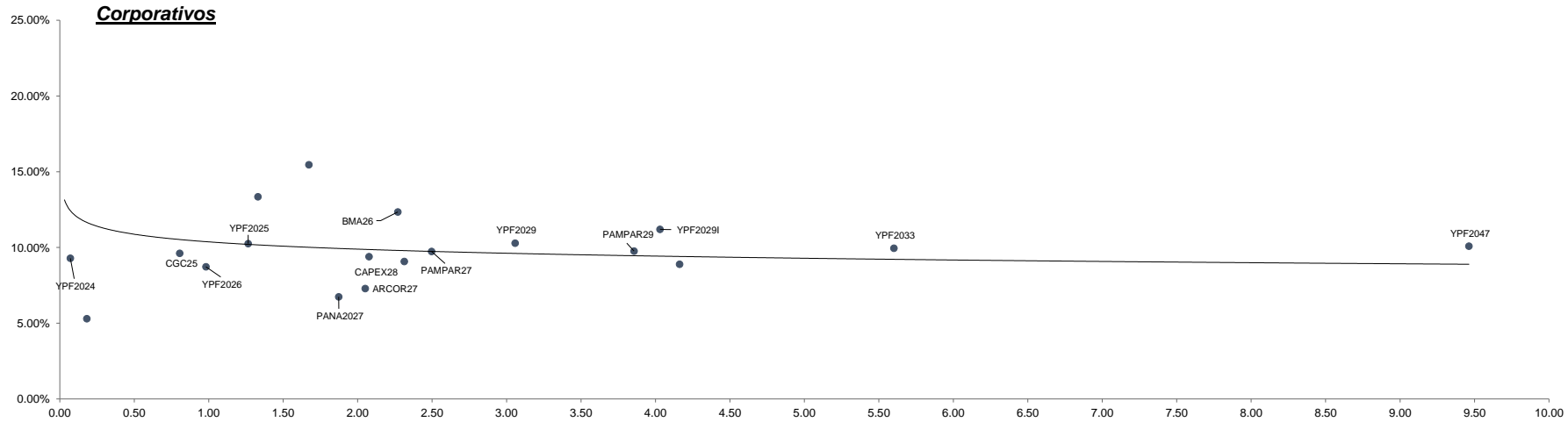
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	48.20	31.42%	29.28%	09-jul-24	1.000%	Sem.	48.28%	2.18	\$ 2,635.03	46.42	3.83%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	48.12	28.60%	26.80%	09-jul-24	0.750%	Sem.	48.18%	2.34	\$ 16,090.61	46.32	3.89%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	38.99	19.68%	18.80%	09-jul-24	3.625%	Sem.	39.35%	5.74	\$ 20,501.72	37.20	4.81%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	42.48	20.81%	19.82%	09-jul-24	4.250%	Sem.	42.88%	4.77	\$ 11,405.07	41.83	1.55%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	37.38	18.78%	17.97%	09-jul-24	3.500%	Sem.	37.74%	5.77	\$ 10,482.11	36.13	3.46%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	40.76	19.54%	18.67%	09-jul-24	3.625%	Sem.	41.11%	4.68	\$ 2,092.00	38.97	4.59%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	45.96	34.14%	31.64%	09-jul-24	1.000%	Sem.	45.88%	2.13	\$ 2,194.28	43.64	5.32%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	45.66	31.33%	29.20%	09-jul-24	0.750%	Sem.	45.60%	2.26	\$ 13,517.56	43.57	4.80%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	38.21	20.36%	19.42%	09-jul-24	3.625%	Sem.	37.98%	5.67	\$ 19,069.87	36.49	4.71%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	40.44	22.34%	21.22%	09-jul-24	4.250%	Sem.	40.16%	4.62	\$ 7,216.66	38.61	4.74%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	36.46	22.34%	18.68%	09-jul-24	3.500%	Sem.	36.25%	5.66	\$ 1,500.11	35.13	3.79%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	44.15	35.08%	32.44%	09-jul-24	0.500%	Sem.	44.20%	2.13	\$ 90.39	42.43	4.05%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	44.29	31.12%	29.01%	09-jul-24	0.125%	Sem.	44.30%	2.28	\$ 1,165.59	42.44	4.36%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	35.01	20.40%	19.46%	09-jul-24	2.500%	Sem.	35.28%	5.80	\$ 298.80	33.17	5.55%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	37.90	21.83%	20.75%	09-jul-24	3.750%	Sem.	38.28%	4.79	\$ 809.34	35.86	5.69%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	32.09	20.56%	19.60%	09-jul-24	3.000%	Sem.	32.42%	5.67	\$ 1,572.60	30.29	5.94%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	34.97	21.96%	20.87%	09-jul-24	2.500%	Sem.	35.24%	4.33	\$ 248.13	32.52	7.53%
Banco Central USD														
BOPREAL Serie 2	BPJ25	30-jun-25	0.00%	86.51	18.66%	17.86%	31-jul-24	0.000%	Sem.	73.63	0.71	\$ 2,000.00	-	-
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	38.46	31.08%	28.98%	01-sep-24	6.625%	Sem.	38.41%	3.14	\$ 6,086.54	39.33	-2.21%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.49	25.92%	24.43%	01-sep-24	5.875%	Sem.	33.45%	4.70	\$ 770.00	31.97	4.75%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.69	26.42%	24.88%	01-sep-24	5.250%	Sem.	30.66%	4.76	\$ 150.00	30.50	0.62%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	96.75	9.34%	9.13%	01-jun-24	7.500%	Sem.	96.82%	1.94	\$ 890.00	97.08	-0.34%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	85.25	26.30%	24.76%	10-jun-24	3.000%	Sem.	85.50%	0.82	\$ 452.67	84.44	0.96%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.82	18.14%	17.39%	01-jun-24	3.000%	Sem.	80.20%	2.04	\$ 494.00	79.82	0.00%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.52	17.84%	17.11%	01-ago-24	3.000%	Sem.	70.72%	3.24	\$ 433.00	74.24	-5.01%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.63	29.30%	27.42%	29-mar-24	Step-up	Sem.	75.32%	1.23	\$ -	73.88	1.02%
Mendoza 2029	PMM29	19-mar-29	84.62%	80.99	16.35%	15.73%	19-mar-24	2.750%	Sem.	81.50%	1.89	\$ 475.54	79.78	1.52%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.25	23.87%	21.99%	26-abr-24	7.750%	Trim.	85.38%	1.06	\$ 270.83	85.42	-0.20%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	78.29	17.35%	16.65%	27-abr-24	2.500%	Sem.	78.82%	2.23	\$ 366.00	77.88	0.53%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	96.13	10.51%	10.12%	12-may-24	5.170%	Sem.	96.15%	2.58	\$ 276.85	95.89	0.25%
Santa Fe 2027	SFE27	01-nov-27	100.00%	88.70	12.40%	12.04%	01-may-24	6.900%	Sem.	88.97%	2.21	\$ 250.00	88.67	0.03%
Rio Negro 2028	PRN28	10-mar-28	100.00%	58.17	49.92%	44.88%	10-mar-24	2.750%	Sem.	59.56%	1.05	\$ 225.00	58.17	0.00%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.24	15.85%	14.98%	17-abr-24	8.950%	Trim.	91.35%	1.46	\$ 94.36	91.10	0.15%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	102.29	7.29%	7.16%	09-abr-24	8.250%	Sem.	102.21%	2.05	\$ 127.94	102.34	-0.05%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.03	9.39%	9.18%	19-jul-24	8.250%	Sem.	98.05%	2.08	\$ 250.00	98.01	0.02%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.30	12.34%	11.99%	04-may-24	6.750%	Sem.	88.57%	2.27	\$ 400.00	88.30	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	100.27	5.30%	5.23%	15-may-24	6.875%	Sem.	100.26%	0.18	\$ 300.00	99.35	0.93%
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.07	9.62%	9.40%	08-sep-24	9.500%	Sem.	100.07%	0.81	\$ 140.40	100.01	0.06%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.79	6.75%	6.64%	30-abr-24	9.125%	Sem.	104.64%	1.87	\$ 300.00	105.28	-0.47%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.99	9.74%	9.51%	24-jul-24	7.500%	Sem.	95.04%	2.50	\$ 750.00	94.92	0.07%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.84	9.08%	8.88%	25-ago-24	9.250%	Sem.	100.84%	2.31	\$ 239.00	100.92	-0.08%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.27	9.76%	9.54%	15-abr-24	9.125%	Sem.	98.33%	3.86	\$ 292.53	98.01	0.27%
YPF 2024	YPF2024	04-abr-24	40.00%	99.90	9.29%	9.08%	04-abr-24	8.750%	Sem.	99.90%	0.07	\$ 530.00	99.81	0.09%
YPF 2025	YPF2025	28-jul-25	100.00%	98.07	10.26%	10.01%	28-jul-24	8.500%	Sem.	98.09%	1.26	\$ 1,500.00	97.71	0.37%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.53	8.73%	8.45%	12-may-24	4.000%	Trim.	100.53%	0.98	\$ 477.12	100.37	0.16%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.76	10.28%	10.03%	30-jun-24	9.000%	Sem.	96.81%	3.06	\$ 747.00	96.58	0.19%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.43	11.20%	10.90%	27-jun-24	8.500%	Sem.	90.59%	4.03	\$ 500.00	89.87	0.62%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	85.04	9.95%	9.72%	30-mar-24	7.000%	Sem.	85.49%	5.60	\$ 575.00	83.85	1.42%
YPF 2047	YPF2047	15-dic-47	100.00%	73.93	10.09%	9.85%	15-jun-24	7.000%	Sem.	74.35%	9.46	\$ 750.00	72.91	1.40%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.64	15.46%	14.73%	01-jun-24	9.875%	Trim.	91.85%	1.67	\$ 282.24	91.45	0.21%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.53	13.34%	12.72%	01-may-24	9.375%	Trim.	95.57%	1.33	\$ 153.00	95.45	0.08%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.48	8.90%	8.61%	01-may-24	8.500%	Trim.	99.48%	4.16	\$ 64.00	99.79	-0.31%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.28	29.21%	27.34%	21-mar-24	7.250%	Sem.	99.30%	0.03	\$ 119.73	99.13	0.15%

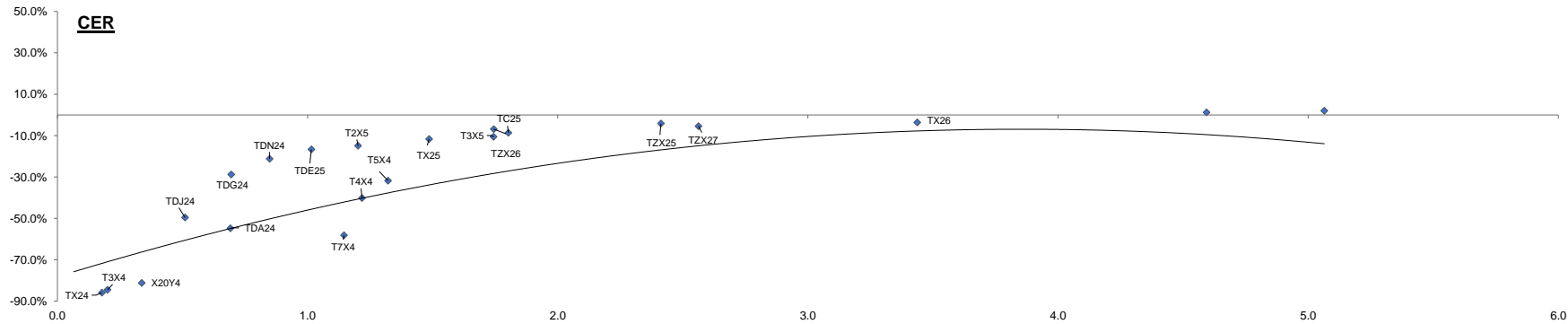


Fixed Income Research

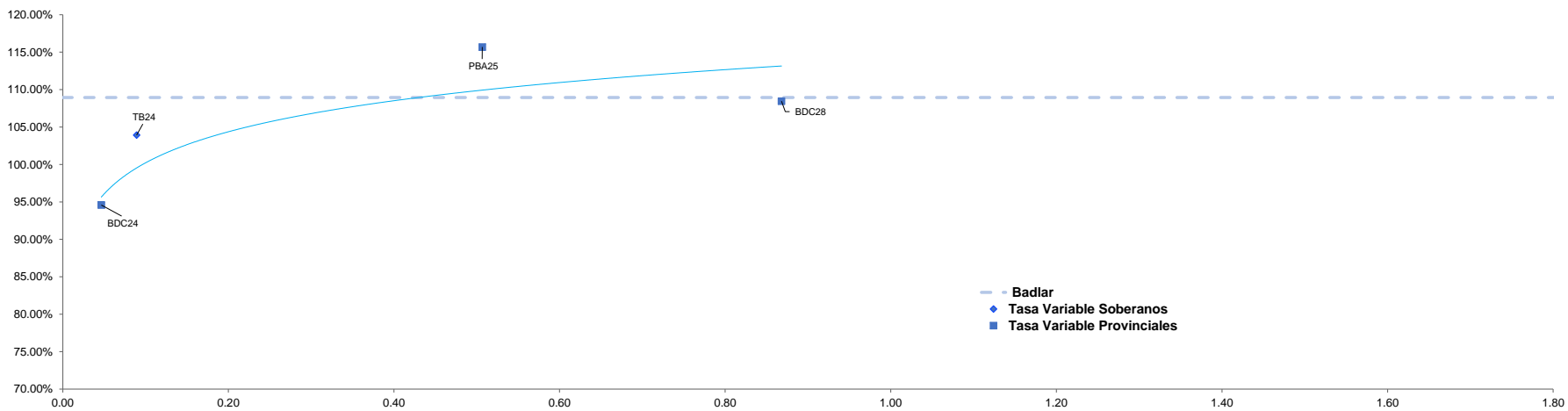


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/2	MoM
Ajustables por CER (*)														
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,384.57	152.14%	94.50%	25-mar-24	Fija 1.50%	Sem.	95.84%	0.03	\$ 345,783.00	1,372.02	0.92%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	355.93	-59.29%	-85.91%	14-abr-24	Fija 3.75%	Sem.	109.92%	0.18	\$ 755,783.00	352.64	0.93%
Lecer 05/2024	X20Y4	20-may-24	100.00%	165.98	-60.38%	-84.52%	20-may-24	Fijo 0%	-	120.34%	0.20	\$ 1,003,937.00	164.25	1.06%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	272.00	-58.80%	-81.25%	20-may-24	Fija 3.75%	Sem.	120.28%	0.34	\$ 601,207.00	270.50	0.55%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	80,663.04	-74.13%	-122.76%	30-abr-24	Fijo 3.25%	-	122.19%	0.07	\$ 3,639.00	81,590.00	-1.14%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	90,499.38	-45.19%	-54.82%	30-jun-24	Fijo 3.25%	-	121.84%	0.69	\$ 5,369.00	91,491.62	-1.08%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,205.07	-42.30%	-49.58%	26-jul-24	Fija 1.55%	Sem.	124.21%	0.51	\$ 368,673.00	1,187.80	1.45%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	1,150.00	-97.27%	-166.95%	19-ago-24	Fija 0%	Sem.	513.26%	2.72	\$ 2,060,509.00	1,150.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	90,999.52	-49.42%	-58.15%	30-ago-24	Fijo 3.25%	Sem.	140.71%	1.15	\$ 6,875.00	92,150.00	-1.25%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	399.00	-26.73%	-28.81%	14-oct-24	Fija 4%	Sem.	123.10%	0.69	\$ 2,385,735.00	395.79	0.81%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	93,500.00	-37.82%	-40.16%	29-nov-24	Fijo 3.25%	Sem.	144.57%	1.22	\$ 11,085.52	95,000.00	-1.58%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	320.00	-20.10%	-21.23%	13-jun-24	Fija 4.25%	Sem.	122.32%	0.85	\$ 2,530,035.00	325.30	-1.63%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	93,200.00	-31.25%	-31.79%	31-ene-25	Fijo 3.25%	Sem.	144.11%	1.32	\$ 8,596.00	98,000.00	-4.90%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	391.00	-15.99%	-16.69%	14-ago-24	Fija 4.25%	Sem.	122.26%	1.01	\$ 2,613,539.00	390.70	0.08%
BONCER 2025	TC25	27-abr-25	100.00%	3,599.50	-14.36%	-14.92%	27-abr-24	Fija 4%	Sem.	124.08%	1.20	\$ 29,147.00	3,489.00	3.17%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	340.00	-8.46%	-8.65%	18-jun-24	Fija 4.5%	Sem.	125.65%	1.80	\$ 48,154.00	340.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	694.90	-10.30%	-10.58%	09-may-24	Fija 1.80%	Sem.	123.21%	1.74	\$ 266,785.00	675.00	2.95%
Bono del Tesoro CER 06/2025	TXZ25	30-jun-25	100.00%	125.26	-11.90%	-11.67%	30-jun-25	Fijo 0%	Sem.	118.09%	1.49	\$ 1,276,099.00	126.00	-
Bono del Tesoro CER 06/2026	TXZ26	30-jun-26	100.00%	143.04	-4.28%	-4.16%	30-jun-26	Fijo 0%	Sem.	110.64%	2.41	\$ 3,346,252.00	142.77	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,343.00	-6.76%	-6.88%	09-may-24	Fija 2.00%	Sem.	116.09%	1.74	\$ 335,837.00	1,343.85	-0.06%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	147.00	-3.80%	-3.64%	30-jun-27	Fijo 0%	Sem.	113.70%	3.44	\$ 1,145,579.00	143.00	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,396.00	-5.37%	-5.45%	09-may-24	Fija 2.25%	Sem.	120.58%	2.56	\$ 75,905.00	1,437.00	-2.85%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	570.00	2.01%	2.00%	30-may-24	Fija 2.5%	Sem.	102.51%	5.06	\$ 45,562.00	600.00	-5.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	27,936.14	1.21%	1.21%	01-jul-24	Fija 5.83%	Sem.	122.23%	4.59	\$ 10,472.48	27,700.00	0.85%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	15,390.00	3.79%	3.75%	01-abr-24	1.77%	Sem.	86.48%	8.89	\$ 2,858.00	16,475.00	-6.59%
Bocon Prov Serie 6°	PR13	15-mar-24	1.23%	275.00	-80.45%	-152.59%	15-mar-24	Fija 2%	Mensual	103.45%	0.02	\$ 1,081.85	266.00	3.38%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	44.95	80.54%	68.73%	17-abr-24	Fija 15.50%	Sem.	42.34%	1.30	\$ 96,569.71	41.89	7.30%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	112.20	47.77%	43.12%	23-may-24	Fija 43.25%	Sem.	99.53%	0.91	\$ 554,409.00	100.35	11.81%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	115.00	167.22%	103.92%	18-abr-24	Badlar + 500pbs	Trim.	99.47%	0.09	\$ 9,297.00	117.70	-2.29%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	121.90	133.73%	94.58%	29-mar-24	Badlar + 325pbs	Trim.	100.30%	0.05	\$ 26,003.23	120.70	0.99%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	108.00	161.07%	108.45%	22-may-24	Badlar + 375pbs	Trim.	103.22%	0.87	\$ 30,809.94	110.00	-1.82%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	114.66	176.25%	115.69%	12-abr-24	Badlar + 375pbs	Trim.	97.75%	0.51	\$ -	112.50	1.92%
Dólar Linked														
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	79,755.25	51.87%	43.08%	30-abr-24	0.40%	Sem.	94.17%	0.12	\$ 3,998.00	80,008.46	-0.32%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	80,663.04	38.56%	33.40%	30-abr-24	0.00%	-	95.37%	0.11	\$ 3,639.00	81,590.00	-1.14%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	90,499.38	-19.49%	-20.96%	30-jun-24	0.00%	-	107.00%	0.40	\$ 5,369.00	91,491.62	-1.08%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	90,999.52	-14.16%	-14.73%	30-ago-24	0.00%	-	107.60%	0.56	\$ 6,875.00	92,150.00	-1.25%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	87,520.00	-5.06%	-5.13%	30-mar-24	0.50%	Sem.	103.25%	0.58	\$ 2,075.00	89,700.00	-2.43%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	93,500.00	-12.86%	-13.10%	29-nov-24	0.00%	-	110.55%	0.84	\$ 11,085.52	95,000.00	-1.58%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	93,200.00	-10.21%	-10.27%	31-ene-25	0.00%	-	110.20%	1.00	\$ 8,596.00	98,000.00	-4.90%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	81,500.00	4.32%	4.27%	30-mar-24	0.50%	Sem.	96.13%	1.03	\$ 329.00	84,000.00	-2.98%
Bono del Tesoro vinculado al Dólar 06/2025	TZV25	30-jun-25	100.00%	84,650.00	-0.07%	-0.07%	30-jun-25	0.00%	-	100.09%	1.31	\$ 502.00	-	-

Dólar	845.750
Tasa Ref.	100.00%
Badlar Priv.	108.938%
Libor	5.59%
CER	279.94



Curva Pesos



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