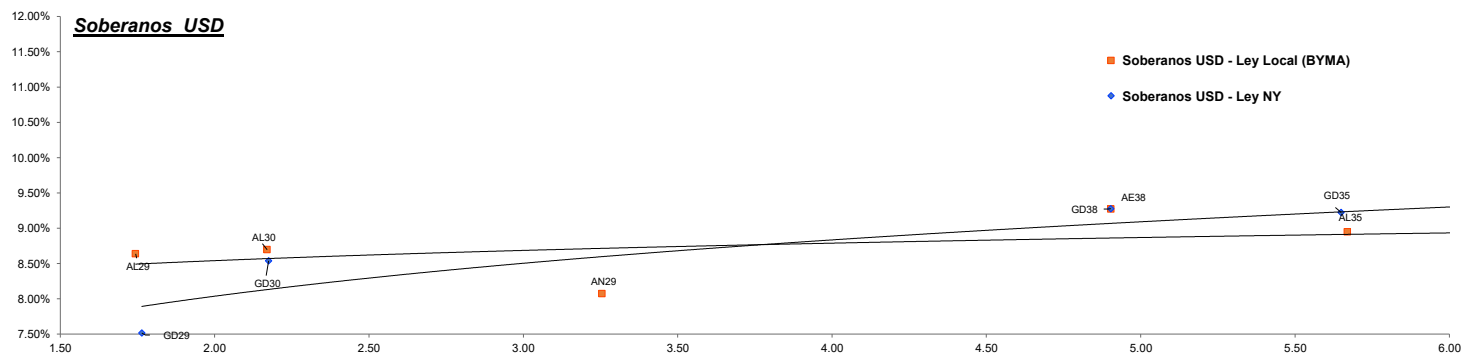


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-ene	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	88.79	7.66%	7.51%	09-jul-26	1.000%	Sem.	89%	1.76	\$ 1,844.52	88.28	0.58%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	84.69	8.72%	8.54%	09-jul-26	0.750%	Sem.	85%	2.17	\$ 9,782.95	84.86	-0.20%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	77.04	9.44%	9.22%	09-jul-26	4.125%	Sem.	77%	5.65	\$ 20,501.72	77.53	-0.63%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	80.12	9.49%	9.28%	09-jul-26	5.000%	Sem.	80%	4.90	\$ 11,405.07	80.64	-0.64%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	72.02	9.44%	9.23%	09-jul-26	3.500%	Sem.	72%	6.16	\$ 10,482.11	72.49	-0.65%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	73.07	9.46%	9.24%	09-jul-26	4.125%	Sem.	73%	6.36	\$ 1,949.36	73.45	-0.52%
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	61.00	8.82%	8.64%	09-jul-26	1.000%	Sem.	87%	1.74	\$ 976.43	61.08	-0.13%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	95.97	8.23%	8.07%	30-may-26	6.500%	Sem.	95%	3.26	\$ 1,000.00	95.24	0.76%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	61.05	8.88%	8.69%	10-jul-26	0.750%	Sem.	85%	2.17	\$ 9,433.97	60.61	0.73%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	78.62	9.15%	8.95%	09-jul-26	4.125%	Sem.	78%	5.67	\$ 10,151.85	78.99	-0.47%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	80.58	9.48%	9.27%	09-jul-26	5.000%	Sem.	80%	4.90	\$ 7,231.45	80.93	-0.43%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	73.90	9.07%	8.88%	09-jul-26	3.500%	Sem.	74%	6.22	\$ 1,542.23	74.73	-1.11%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	87.60	7.88%	7.73%	09-jul-26	0.500%	Sem.	88%	1.76	\$ 63.27	87.53	0.08%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	83.91	7.89%	7.74%	09-jul-26	0.125%	Sem.	84%	2.20	\$ 839.23	84.36	-0.53%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	75.32	8.90%	8.71%	09-jul-26	3.875%	Sem.	75%	5.78	\$ 298.80	75.53	-0.28%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	77.94	9.14%	8.94%	09-jul-26	4.250%	Sem.	78%	5.01	\$ 809.34	78.39	-0.57%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	69.90	9.37%	9.16%	09-jul-26	3.000%	Sem.	70%	6.25	\$ 1,572.60	70.47	-0.81%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	69.76	9.37%	9.16%	09-jul-26	4.000%	Sem.	70%	6.37	\$ 231.21	70.16	-0.57%
Banco Central USD														
Dirty														
BOPREAL Serie 1B (BYMA, dirty, MEP)	BPOB7	30-abr-26	100.00%	101.87	2.88%	2.86%	30-abr-26	5.000%	Sem.	100%	0.21	\$ 996.01	101.20	0.66%
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	100.69	5.68%	5.61%	30-abr-26	5.000%	Sem.	99%	1.12	\$ 1,494.01	99.94	0.75%
BOPREAL Serie 1D (BYMA, dirty, MEP)	BPOD7	31-oct-27	100.00%	100.06	6.04%	5.95%	30-abr-26	5.000%	Sem.	99%	1.34	\$ 6,921.93	99.17	0.90%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	86.35	10.74%	10.47%	30-abr-26	3.000%	Sem.	86%	1.94	\$ 1,000.00	86.49	-0.16%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	85.25	9.86%	9.63%	30-abr-26	3.000%	Sem.	85%	2.38	\$ 2,000.00	85.30	-0.05%
Clean														
Provinciales														
Tierra del fuego 2027	FUE27	17-abr-27	20.00%	99.68	9.80%	9.46%	17-abr-26	8.950%	Trim.	100%	0.65	\$ 41.03	99.65	0.03%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	100.04	7.02%	6.90%	01-jun-26	3.000%	Sem.	100%	0.76	\$ 370.50	100.00	0.04%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	101.65	5.41%	5.34%	01-jun-26	7.500%	Sem.	102%	0.76	\$ 593.36	101.76	-0.11%
Ciudad de Córdoba 2027	CORO27	29-sep-27	50.00%	95.72	12.70%	12.32%	29-mar-26	Step-up	Sem.	96%	0.78	\$ 281.00	93.78	2.07%
Santa Fe 2027	SFE27	01-nov-27	66.67%	99.33	7.59%	7.45%	01-may-26	6.900%	Sem.	99%	1.13	\$ 166.67	99.88	-0.55%
Rio Negro 2028	PRN28	10-mar-28	55.56%	97.35	9.76%	9.53%	10-mar-26	2.750%	Sem.	97%	0.96	\$ 125.00	97.05	0.31%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	96.80	8.67%	8.49%	01-ago-26	3.000%	Sem.	97%	2.00	\$ 433.00	96.71	0.09%
Córdoba 2032	CO32	01-feb-29	100.00%	104.59	8.84%	8.66%	02-jul-26	9.750%	Sem.	105%	4.12	\$ 562.00	104.62	-0.03%
Mendoza 2029	PM29	19-mar-29	53.85%	96.59	8.25%	8.09%	19-mar-26	2.750%	Sem.	97%	1.42	\$ 302.62	96.45	0.15%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	69.23%	97.67	8.22%	8.05%	27-abr-26	2.500%	Sem.	98%	1.91	\$ 253.38	97.61	0.06%
Neuquen 2030 (Garant)	NEU30M	12-may-30	55.45%	104.17	6.61%	6.45%	12-feb-26	5.170%	Sem.	104%	1.87	\$ 199.34	104.12	0.05%
Chubut 2030	CHUBT30	26-jul-30	41.08%	99.11	8.68%	8.41%	27-abr-26	7.750%	Trim.	99%	0.07	\$ 267.04	98.86	0.25%
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	102.74	7.40%	7.27%	26-may-26	7.800%	Sem.	103%	5.14	\$ 600.00	102.74	0.00%
Santa Fe 2034	SFD34	11-dic-34	100.00%	97.81	8.70%	8.51%	11-jun-26	8.100%	Sem.	98%	5.32	\$ 800.00	97.87	-0.06%
Córdoba 2035	CO35	03-feb-35	100.00%	98.07	9.14%	8.94%	03-ago-26	8.600%	Sem.	98%	5.65	\$ 800.00	-	-
Buenos Aires 2037A	BA37D	01-sep-37	91.84%	80.89	11.60%	11.28%	01-mar-26	6.625%	Sem.	81%	4.11	\$ 5,694.08	81.07	-0.22%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	71.49	12.12%	11.78%	01-mar-26	5.875%	Sem.	72%	5.18	\$ 770.00	71.53	-0.06%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	63.00	13.77%	13.33%	01-mar-26	5.250%	Sem.	64%	5.11	\$ 150.00	63.05	-0.08%

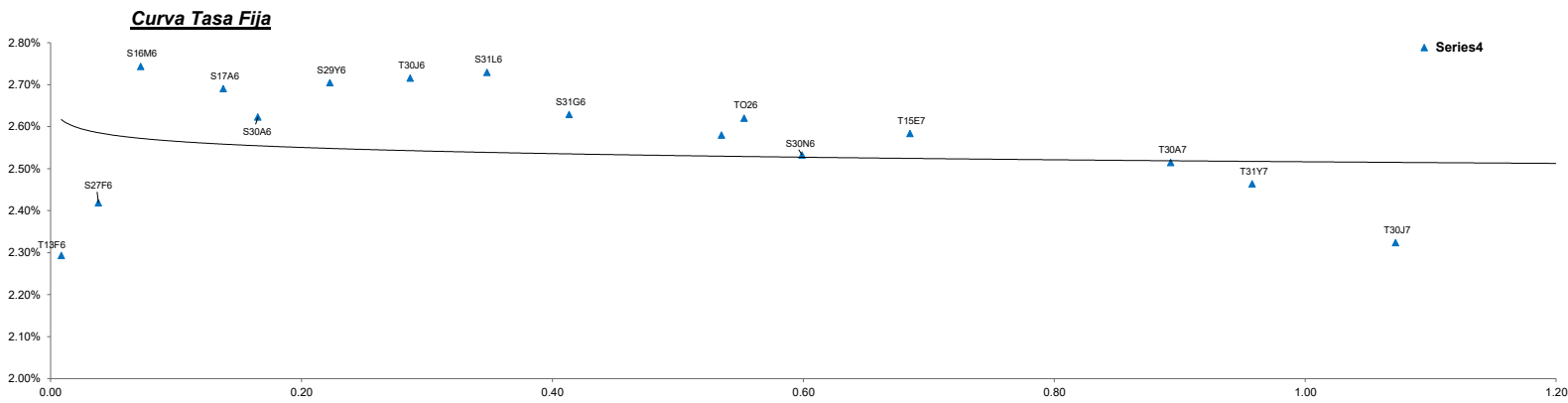
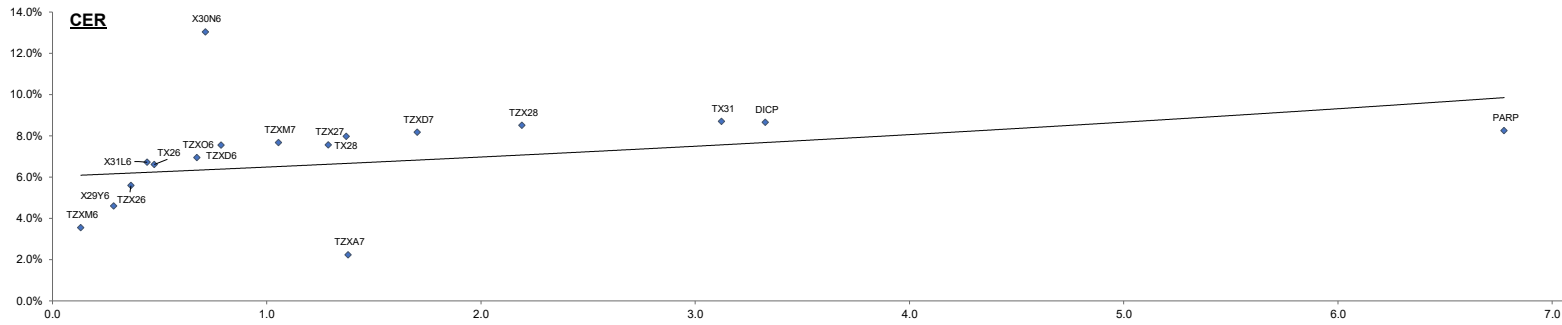


Fixed Income Research

Dólar	1430.59
BADLAR Privada	30.31%
TAMAR Privada	32.19%
CER	698.4959

Bond														
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-ene	MoM
Bono del Tesoro CER 03/2026	TZXM6	31-mar-26	100.00%	204.25	3.54%	3.49%	31-mar-26	Fijo 0%	Sem.	100%	0.13	\$ 3,700,542.02	202.50	0.86%
Bono del Tesoro CER 05/2026	X29Y6	29-may-26	100.00%	104.69	4.59%	4.52%	29-may-26	Fijo 0%	Sem.	99%	0.29	\$ 1,193,042.00	103.12	1.52%
Bono del Tesoro CER 06/2026	TZK26	30-jun-26	100.00%	338.00	5.59%	5.49%	30-jun-26	Fijo 0%	-	98%	0.37	\$ 2,153,793.39	332.40	1.68%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	97.85	6.72%	6.60%	31-jul-26	Fijo 0%	Sem.	97%	0.44	\$ 457,889.00	96.54	1.36%
Bono del Tesoro CER 10/2026	TZXO6	30-jun-26	100.00%	137.25	6.95%	6.88%	30-oct-26	Fijo 0%	-	95%	0.67	\$ 2,476,279.29	134.75	1.86%
Bono del Tesoro CER 2026	TX26	09-nov-26	40.00%	1,207.00	6.61%	6.51%	09-may-26	Fija 2.00%	Sem.	98%	0.48	\$ 88,852.45	1,187.50	1.64%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	98.80	13.03%	12.87%	30-nov-26	Fijo 0%	Sem.	91%	0.71	\$ 4,557,709.00	97.75	1.07%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	239.95	7.54%	7.50%	15-dic-26	Fijo 0%	-	94%	0.79	\$ 14,424,781.20	236.05	1.65%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	176.00	7.67%	7.71%	31-mar-27	Fijo 0%	-	92%	1.06	\$ 1,596,989.71	172.90	1.79%
Bono del Tesoro CER 04/2027	TZXA7	30-abr-27	100.00%	97.00	2.23%	2.24%	30-abr-27	Fijo 0%	-	97%	1.38	\$ 370,752.00	97.50	-0.51%
Bono del Tesoro CER 06/2027	TZK27	30-jun-27	100.00%	312.00	7.56%	7.67%	30-jun-27	Fijo 0%	-	90%	1.29	\$ 2,832,600.00	306.00	1.96%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	220.75	8.17%	8.45%	15-dic-27	Fijo 0%	-	87%	1.70	\$ 11,944,821.00	217.50	1.49%
Bono del Tesoro CER 12/2028	TZX28	30-jun-28	100.00%	284.00	8.51%	9.02%	30-jun-28	Fijo 0%	-	82%	2.19	\$ 5,851,684.00	279.75	1.52%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	60.00%	1,711.50	7.98%	7.82%	09-may-26	Fija 2.25%	-	155%	1.37	\$ 45,542.91	1,665.00	1.57%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,210.00	8.70%	8.52%	30-may-26	Fija 2.5%	Sem.	82%	3.12	\$ 45,562.00	1,206.00	0.33%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	44,550.00	8.65%	8.47%	30-jun-26	Fija 5.83%	Sem.	92%	3.33	\$ 3,394.96	43,890.00	1.50%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	31,225.00	8.25%	8.09%	31-mar-26	1.77%	Sem.	66%	6.78	\$ 2,858.33	31,500.00	-0.87%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Capitalizable	T13F6	13-feb-26	100.00%	144.53	31.77%	27.63%	13-feb-26	0.00%	2.29%	145%	0.01	\$ 3,201,157.63	143.53	0.70%
Letra del Tesoro Capitalizable	S27F6	27-feb-26	100.00%	124.05	33.75%	29.44%	27-feb-26	0.00%	2.42%	124%	0.04	\$ 6,232,033.32	122.90	0.94%
Letra del Tesoro Capitalizable	S16M6	16-mar-26	100.00%	101.37	39.00%	33.46%	16-mar-26	0.00%	2.74%	101%	0.07	\$ 4,913,730.00	100.55	0.81%
Letra del Tesoro Capitalizable	S17A6	17-abr-26	100.00%	103.79	38.13%	33.28%	17-abr-26	0.00%	2.69%	104%	0.14	\$ 272,125.00	102.95	0.81%
Letra del Tesoro Capitalizable	S30A6	30-abr-26	100.00%	118.98	37.03%	32.62%	30-abr-26	0.00%	2.62%	119%	0.17	\$ 1,791,586.68	118.10	0.75%
Letra del Tesoro Capitalizable	S29Y6	29-may-26	100.00%	119.84	38.37%	34.10%	29-may-26	0.00%	2.71%	120%	0.22	\$ 553,654.52	119.05	0.66%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	127.75	38.54%	34.74%	30-jun-26	0.00%	2.72%	128%	0.29	\$ 1,843,759.60	127.10	0.51%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	100.84	38.77%	35.43%	31-jul-26	0.00%	2.73%	101%	0.35	\$ 1,844,892.00	100.49	0.35%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	106.60	37.13%	34.52%	31-ago-26	0.00%	2.63%	107%	0.41	\$ 1,916,494.00	106.49	0.10%
Bote 10/2026	TO26	18-oct-26	100.00%	94.02	36.99%	34.09%	17-abr-26	Fija 15.50%	2.62%	90%	0.55	\$ 96,569.71	94.24	-0.23%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	108.20	36.34%	34.73%	30-oct-26	0.00%	2.58%	108%	0.53	\$ 670,319.00	108.27	-0.06%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	101.65	35.57%	34.49%	30-nov-26	0.00%	2.53%	102%	0.60	\$ 1,698,037.00	101.25	0.40%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	120.65	36.40%	36.00%	15-ene-27	0.00%	2.58%	121%	0.68	\$ 4,538,875.00	121.40	-0.62%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	108.85	35.28%	36.54%	30-abr-27	0.00%	2.52%	109%	0.89	\$ 1,835,058.45	108.70	0.14%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	103.00	34.47%	36.15%	31-may-27	0.00%	2.46%	103%	0.96	\$ 1,352,881.47	102.40	0.59%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	104.30	32.25%	34.42%	30-jun-27	0.00%	2.32%	104%	1.07	#VALOR!	103.50	0.77%
Bono del Tesoro	TY30P	30-may-30	100.00%	113.90	27.87%	26.16%	30-may-26	Fija 29.50%	2.04%	108%	2.33	\$ 1,691,807.34	116.50	-2.23%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTM26	16-mar-26	100.00%	146.25	43.02%	36.32%	16-mar-26	0.00%	2.98%	146%	0.45	\$ 3,495,562.96	145.10	0.79%
Bono del Tesoro TAMAR	M30A6	30-abr-26	100.00%	107.65	43.15%	36.47%	30-abr-26	0.00%	2.99%	108%	0.16	\$ 2,728,077.00	106.55	1.03%
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	144.10	44.69%	37.51%	30-jun-26	0.00%	3.08%	144%	0.38	\$ 3,495,562.96	142.80	0.91%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	109.50	46.02%	38.52%	31-ago-26	0.00%	3.16%	110%	0.40	\$ 5,798,713.00	108.80	0.64%
Bono del Tesoro Dual - TAMAR	TTS26	15-sep-26	100.00%	141.80	45.99%	38.44%	15-sep-26	0.00%	3.16%	142%	0.53	\$ 3,495,562.96	139.40	1.72%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	138.80	47.37%	39.41%	16-dic-26	0.00%	3.24%	139%	0.71	\$ 9,195,951.04	137.30	1.09%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	116.45	30.89%	27.85%	23-feb-26	Badlar + 375pbs	Trim.	109%	1.38	\$ 30,809.94	116.85	-0.34%
Dólar Linked	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro vinculada al Dólar 02/2026	D27F6	27-feb-26	100.00%	142,600.00	3.46%	3.40%	-	0.00%	-	100%	0.10	\$ -	144,100.00	-1.04%
Bono del Tesoro vinculada al Dólar 04/2026	D30A6	30-abr-26	100.00%	141,400.00	5.47%	5.35%	30-abr-26	0.00%	-	99%	0.22	\$ 1,650.89	142,990.00	-1.11%
Bono del Tesoro vinculada al Dólar 06/2026	TZV26	30-jun-26	100.00%	140,500.00	4.78%	4.71%	30-jun-26	0.00%	-	98%	0.39	\$ 1,905.64	142,600.00	-1.47%

Fixed Income Research



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