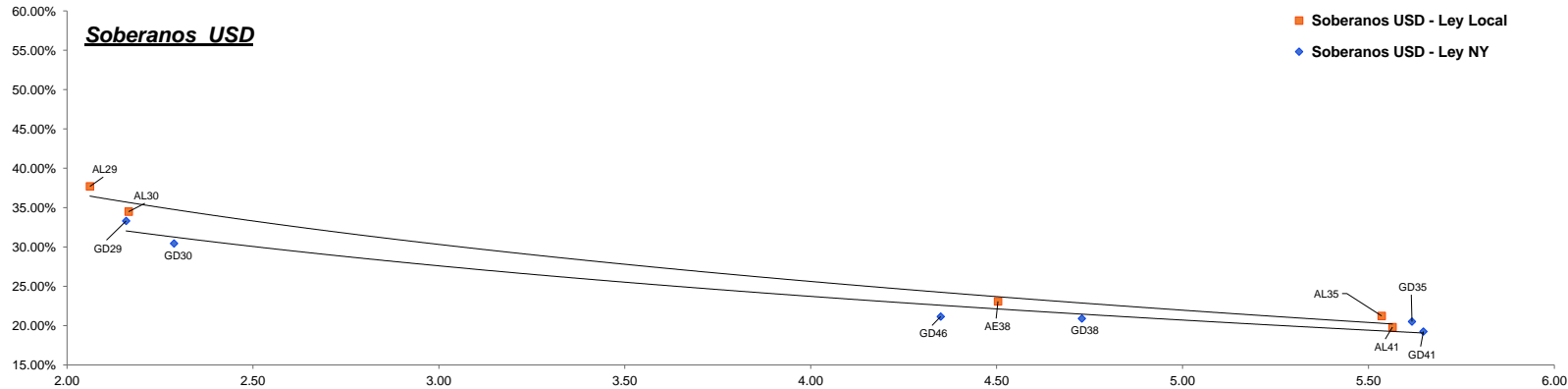


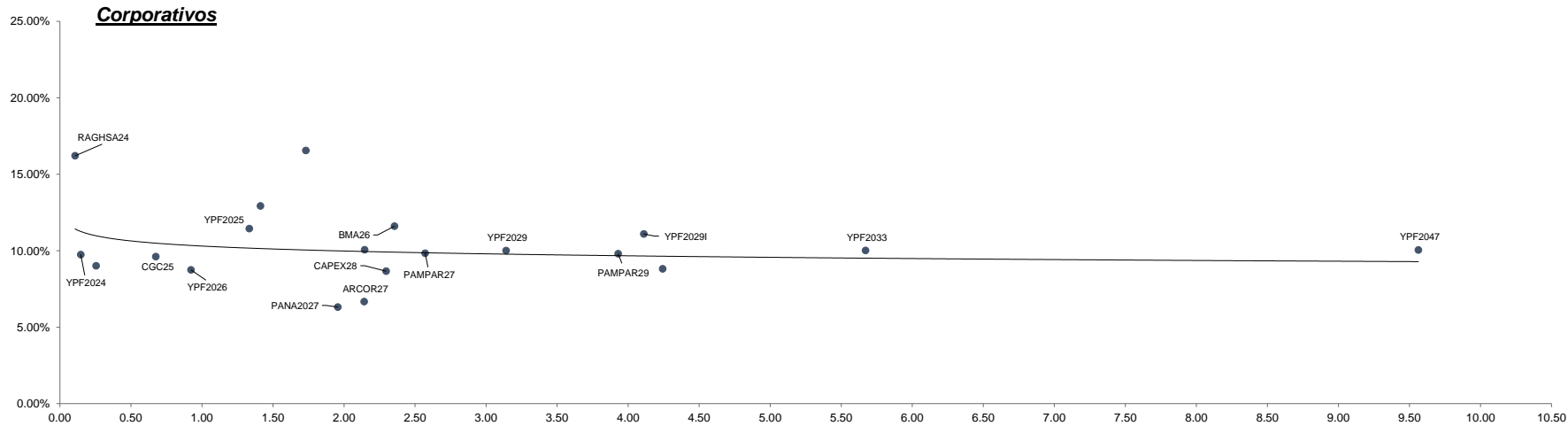
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	43.22	36.07%	33.30%	09-jul-24	1.000%	Sem.	43.27%	2.16	\$ 2,635.03	40.66	6.30%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	43.36	32.75%	30.44%	09-jul-24	0.750%	Sem.	43.40%	2.29	\$ 16,090.61	40.73	6.46%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	35.07	21.57%	20.52%	09-jul-24	3.625%	Sem.	35.27%	5.62	\$ 20,501.72	33.66	4.19%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	40.05	21.99%	20.90%	09-jul-24	4.250%	Sem.	40.26%	4.73	\$ 11,405.07	38.71	3.46%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.49	20.18%	19.25%	09-jul-24	3.500%	Sem.	34.68%	5.65	\$ 10,482.11	33.49	2.99%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	36.12	22.27%	21.15%	09-jul-24	3.625%	Sem.	36.31%	4.35	\$ 2,092.00	34.24	5.49%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	39.47	41.25%	37.70%	09-jul-24	1.000%	Sem.	39.44%	2.06	\$ 2,194.28	38.38	2.84%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	39.68	37.46%	34.49%	09-jul-24	0.750%	Sem.	39.66%	2.17	\$ 13,517.56	37.67	5.34%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.98	22.37%	21.24%	09-jul-24	3.625%	Sem.	33.88%	5.54	\$ 19,069.87	33.13	2.57%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	36.53	24.41%	23.08%	09-jul-24	4.250%	Sem.	36.40%	4.50	\$ 7,216.66	35.19	3.81%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	33.71	24.41%	19.81%	09-jul-24	3.500%	Sem.	33.61%	5.56	\$ 1,500.11	32.58	3.47%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	36.31	44.76%	40.63%	09-jul-24	0.500%	Sem.	36.34%	2.02	\$ 90.39	35.75	1.57%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	38.28	37.50%	34.52%	09-jul-24	0.125%	Sem.	38.29%	2.18	\$ 1,165.59	36.95	3.60%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.96	21.95%	20.86%	09-jul-24	2.500%	Sem.	32.10%	5.72	\$ 298.80	30.89	3.46%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.69	23.68%	22.43%	09-jul-24	3.750%	Sem.	34.89%	4.69	\$ 809.34	34.18	1.49%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.67	21.93%	20.84%	09-jul-24	3.000%	Sem.	29.85%	5.56	\$ 1,572.60	28.99	2.35%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	31.34	24.56%	23.21%	09-jul-24	2.500%	Sem.	31.48%	4.06	\$ 248.13	30.49	2.79%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	43.52	29.08%	27.23%	01-mar-24	6.625%	Sem.	42.53%	3.01	\$ 6,200.00	42.04	3.52%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	35.27	25.80%	24.32%	01-mar-24	5.875%	Sem.	34.58%	4.49	\$ 770.00	33.80	4.35%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.81	25.88%	24.39%	01-mar-24	5.250%	Sem.	32.24%	4.60	\$ 150.00	31.91	2.82%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.27	8.50%	8.32%	01-jun-24	7.500%	Sem.	98.29%	2.03	\$ 890.00	98.23	0.04%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	85.76	24.03%	22.74%	10-jun-24	3.000%	Sem.	85.92%	0.90	\$ 452.67	86.28	-0.60%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	81.84	16.57%	15.93%	01-jun-24	3.000%	Sem.	82.08%	2.13	\$ 494.00	82.04	-0.24%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.35	15.53%	14.97%	01-ago-24	3.000%	Sem.	75.38%	3.37	\$ 433.00	75.35	0.00%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.10	28.69%	26.88%	29-mar-24	Step-up	Sem.	74.68%	1.31	\$ -	74.20	-0.13%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.55	14.99%	14.47%	19-mar-24	2.750%	Sem.	82.94%	2.00	\$ 475.54	82.72	-0.21%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.58	22.47%	20.80%	26-abr-24	7.750%	Trim.	85.62%	1.14	\$ 270.83	85.46	0.14%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	82.98	14.47%	13.98%	27-abr-24	2.500%	Sem.	83.31%	2.40	\$ 366.00	83.27	-0.35%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	98.69	9.43%	9.11%	12-feb-24	5.170%	Sem.	98.72%	2.54	\$ 287.93	98.92	-0.23%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.85	11.17%	10.88%	01-may-24	6.900%	Sem.	91.02%	2.31	\$ 250.00	91.00	-0.16%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.34	45.44%	41.19%	10-mar-24	2.750%	Sem.	60.48%	1.17	\$ 225.00	59.46	-0.20%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.03	14.18%	13.48%	17-abr-24	8.950%	Trim.	93.07%	1.55	\$ 94.36	93.27	-0.26%	



Fixed Income Research

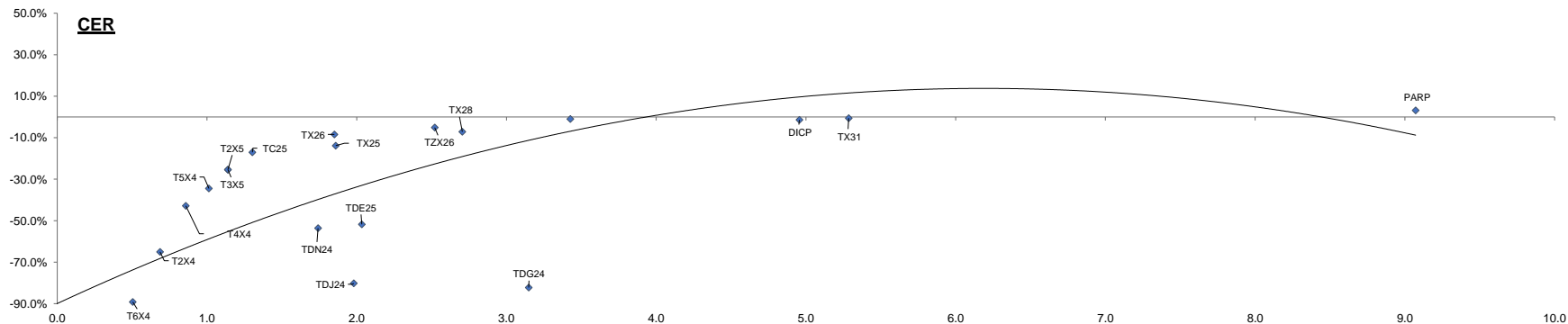
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.71	6.67%	6.56%	09-abr-24	8.250%	Sem.	103.61%	2.14	\$ 127.94	103.71	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.65	10.06%	9.82%	19-jul-24	8.250%	Sem.	96.67%	2.14	\$ 250.00	96.96	-0.32%
Banco Macro 2026	BMA26	04-nov-26	100.00%	89.50	11.60%	11.28%	04-may-24	6.750%	Sem.	89.69%	2.35	\$ 400.00	88.18	1.50%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.47	9.01%	8.81%	15-may-24	6.875%	Sem.	99.48%	0.25	\$ 300.00	99.41	0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.01	9.61%	9.39%	08-mar-24	9.500%	Sem.	100.01%	0.67	\$ 180.30	100.13	-0.12%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.85	6.31%	6.22%	30-abr-24	9.125%	Sem.	105.70%	1.96	\$ 300.00	105.64	0.20%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.66	9.83%	9.60%	24-jul-24	7.500%	Sem.	94.68%	2.57	\$ 750.00	94.76	-0.11%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.74	8.66%	8.48%	25-feb-24	9.250%	Sem.	101.67%	2.30	\$ 239.00	102.14	-0.39%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.11	9.80%	9.57%	15-abr-24	9.125%	Sem.	98.16%	3.93	\$ 292.53	98.09	0.02%
YPF 2024	YPF2024	04-abr-24	40.00%	99.81	9.74%	9.52%	04-abr-24	8.750%	Sem.	99.82%	0.15	\$ 530.00	99.85	-0.04%
YPF 2025	YPF2025	28-jul-25	100.00%	96.52	11.44%	11.13%	28-jul-24	8.500%	Sem.	96.53%	1.33	\$ 1,500.00	96.58	-0.06%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.45	8.75%	8.47%	12-feb-24	4.000%	Trim.	100.44%	0.92	\$ 536.75	100.60	-0.15%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.52	10.01%	9.77%	30-jun-24	9.000%	Sem.	97.54%	3.14	\$ 747.00	97.62	-0.10%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.71	11.10%	10.80%	27-jun-24	8.500%	Sem.	90.80%	4.11	\$ 500.00	90.37	0.38%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.65	10.01%	9.77%	30-mar-24	7.000%	Sem.	85.03%	5.67	\$ 575.00	84.61	0.05%
YPF 2047	YPF2047	15-dic-47	100.00%	74.21	10.05%	9.81%	15-jun-24	7.000%	Sem.	74.48%	9.56	\$ 750.00	74.80	-0.79%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.78	16.55%	15.71%	01-jun-24	9.875%	Trim.	89.96%	1.73	\$ 282.24	89.28	0.56%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.85	12.92%	12.34%	01-may-24	9.375%	Trim.	95.86%	1.41	\$ 153.00	96.38	-0.55%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.82	8.81%	8.54%	01-may-24	8.500%	Trim.	99.82%	4.24	\$ 64.00	99.45	0.37%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.03	16.21%	15.60%	21-mar-24	7.250%	Sem.	99.06%	0.11	\$ 119.73	98.86	0.17%



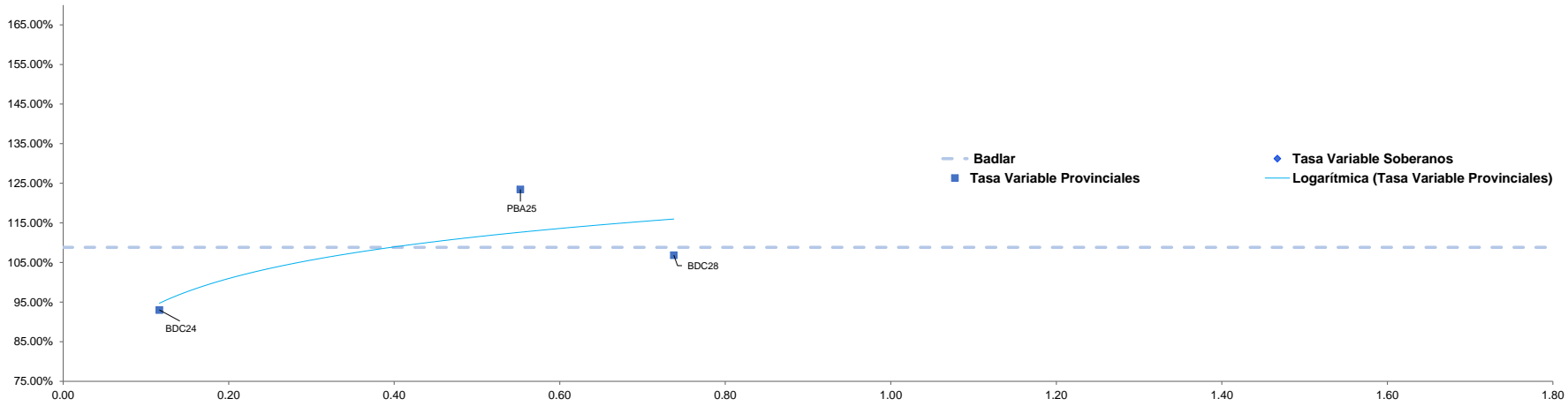
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	170.90	169.59%	100.81%	20-feb-24	Fijo 0%	-	96.79%	0.02	\$ 1,257,621.00	168.85	1.21%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	79,450.00	-98.57%	-379.06%	28-feb-24	Fijo 3%	-	126.33%	-0.02	\$ 7,388.00	78,342.16	1.41%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,284.00	-79.03%	-108.41%	25-mar-24	Fija 1.50%	Sem.	121.98%	0.28	\$ 345,783.00	1,257.53	2.10%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	331.86	-71.44%	-93.12%	14-abr-24	Fija 3.75%	Sem.	126.25%	0.34	\$ 755,783.00	322.56	2.88%
Lecer 05/2024	X20Y4	20-may-24	100.00%	156.75	-69.68%	-101.47%	20-may-24	Fijo 0%	-	139.58%	0.28	\$ 1,003,937.00	156.22	0.34%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	258.00	-69.30%	-89.19%	20-may-24	Fija 3.75%	Sem.	140.54%	0.50	\$ 601,207.00	248.75	3.72%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,440.40	-87.06%	-163.95%	30-abr-24	Fijo 3.25%	-	159.37%	0.09	\$ 3,639.00	85,238.31	0.24%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,056.55	-61.82%	-80.22%	30-jun-24	Fijo 3.25%	-	147.64%	1.98	\$ 5,369.00	88,448.27	0.69%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,143.62	-54.45%	-65.02%	26-jul-24	Fija 1.55%	Sem.	144.96%	0.69	\$ 368,673.00	1,091.44	4.78%
Bono del Tesoro CER2 2024	TX24	19-ago-24	100.00%	122.00	134.43%	106.22%	19-feb-24	Fija 4%	Sem.	65.71%	0.34	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,900.00	-66.76%	-82.25%	30-ago-24	Fijo 3.25%	Sem.	188.30%	3.15	\$ 6,875.00	96,490.00	2.50%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	373.70	-38.25%	-42.84%	14-abr-24	Fija 4%	Sem.	142.05%	0.86	\$ 2,385,735.00	364.66	2.48%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-50.46%	-53.59%	29-nov-24	Fijo 3.25%	Sem.	180.88%	1.74	\$ 11,085.52	100,000.00	-5.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	301.80	-31.52%	-34.49%	13-jun-24	Fija 4.25%	Sem.	142.17%	1.01	\$ 2,530,035.00	285.00	5.89%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	110,000.00	-51.46%	-51.78%	31-ene-25	Fijo 3.25%	Sem.	209.43%	2.03	\$ 8,596.00	110,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	361.72	-23.79%	-25.41%	14-feb-24	Fija 4.25%	Sem.	136.42%	1.14	\$ 2,613,539.00	349.18	3.59%
BONCER 2025	TC25	27-abr-25	100.00%	3,050.00	-16.32%	-17.04%	27-abr-24	Fija 4%	Sem.	129.54%	1.30	\$ 29,147.00	2,870.49	6.25%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	43.38%	-25.41%	16-ago-55	Fija 4.25%	Sem.	136.42%	1.14	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	606.00	-13.36%	-13.84%	09-may-24	Fija 1.80%	Sem.	132.15%	1.86	\$ 266,785.00	603.00	0.50%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	119.94	-5.31%	-5.12%	30-jun-26	Fijo 0%	Sem.	113.94%	2.52	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,131.84	-8.27%	-8.45%	09-may-24	Fija 2.00%	Sem.	120.36%	1.85	\$ 335,837.00	1,070.49	5.73%
Bono del Tesoro CER 06/207	TXZ27	30-jun-27	100.00%	109.00	-1.02%	-1.01%	30-jun-27	Fijo 0%	Sem.	103.55%	3.43	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,195.00	-7.03%	-7.16%	09-may-24	Fija 2.25%	Sem.	127.00%	2.71	\$ 75,905.00	1,160.00	3.02%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	530.00	-0.57%	-0.57%	30-may-24	Fija 2.5%	Sem.	117.31%	5.29	\$ 45,562.00	525.00	0.95%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	25,740.00	-1.41%	-1.42%	01-jul-24	Fija 5.83%	Sem.	138.97%	4.96	\$ 10,472.48	21,600.00	19.17%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	13,200.00	3.17%	3.14%	01-abr-24	1.77%	Sem.	91.23%	9.07	\$ 2,858.00	12,505.00	5.56%
Bacon Prov Serie 6°	PR13	15-mar-24	2.06%	636.00	-99.96%	-570.78%	15-feb-24	Fija 2%	Mensual	175.44%	0.15	\$ 1,811.87	640.00	-0.62%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.49	89.04%	74.98%	17-abr-24	Fija 15.50%	Sem.	37.64%	1.29	\$ 96,569.71	39.32	0.43%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.05	63.22%	55.52%	23-may-24	Fija 43.25%	Sem.	88.83%	0.86	\$ 554,409.00	107.71	-9.90%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	118.00	55.37%	45.98%	18-abr-24	Badlar + 500pbs	Trim.	110.74%	0.17	\$ 9,297.00	118.20	-0.17%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	112.50	130.80%	93.03%	29-mar-24	Badlar + 325pbs	Trim.	98.35%	0.12	\$ 26,003.23	116.35	-3.31%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	130.80	157.81%	106.86%	22-feb-24	Badlar + 375pbs	Trim.	103.98%	0.74	\$ 30,809.94	137.50	-4.87%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	101.20	193.28%	123.46%	12-abr-24	Badlar + 375pbs	Trim.	93.41%	0.55	\$ -	100.90	0.30%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	79,450.00	119.87%	80.51%	28-feb-24	0.00%	-	95.77%	0.03	\$ 7,388.00	78,342.16	1.41%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	80,800.00	13.43%	13.01%	30-abr-24	0.40%	Sem.	97.29%	0.21	\$ 3,998.00	81,720.00	-1.13%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,440.40	-12.31%	-12.95%	30-abr-24	0.00%	-	103.00%	0.26	\$ 3,639.00	85,238.31	0.24%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,056.55	-16.57%	-17.49%	30-jun-24	0.00%	-	107.36%	0.47	\$ 5,369.00	88,448.27	0.69%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,900.00	-26.99%	-28.85%	30-ago-24	0.00%	-	119.22%	0.79	\$ 6,875.00	96,490.00	2.50%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	97,000.00	-20.99%	-22.23%	30-mar-24	0.50%	Sem.	116.72%	0.72	\$ 2,075.00	94,500.00	2.65%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	95,000.00	-15.44%	-15.69%	29-nov-24	0.00%	-	114.52%	0.96	\$ 11,085.52	100,000.00	-5.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	110,000.00	-25.00%	-25.07%	31-ene-25	0.00%	-	132.60%	1.31	\$ 8,596.00	110,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	98,250.00	-13.26%	-13.73%	30-mar-24	0.50%	Sem.	118.20%	1.22	\$ 329.00	96,300.00	2.02%

Dólar	829.550
Tasa Ref.	100.00%
Badlar Priv.	108.825%
Libor	5.58%
CER	230.32



Curva Pesos



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