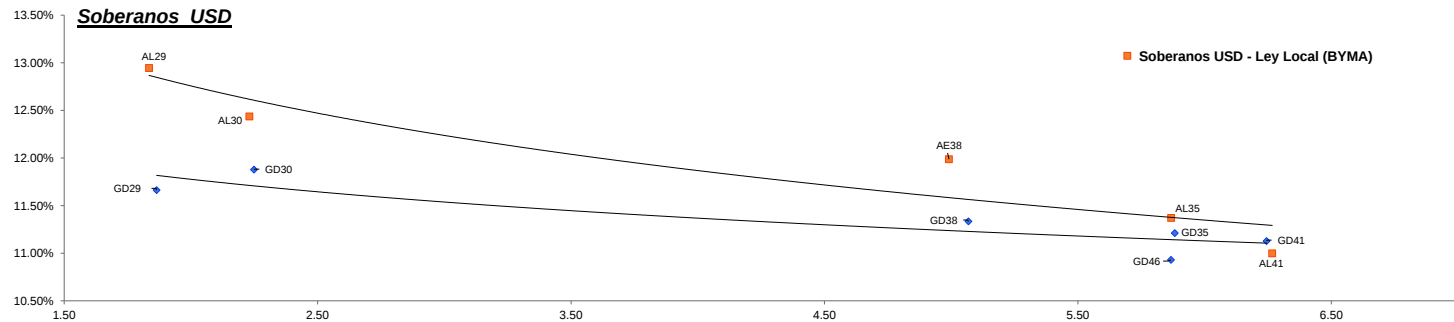


Fixed Income Research

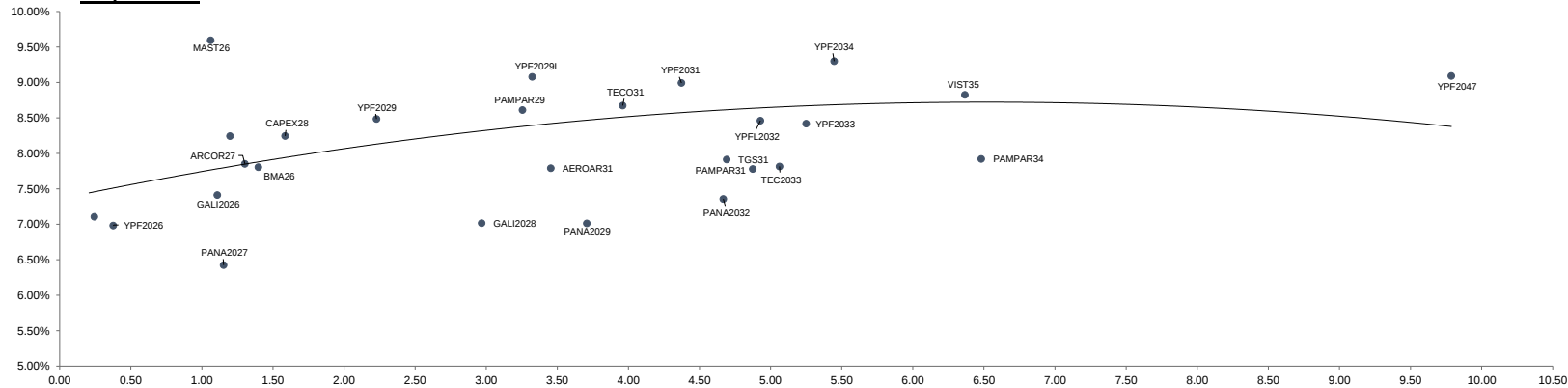
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	90.00%	80.76	12.00%	11.66%	09-jul-25	1.000%	Sem.	81%	1.86	\$ 2,371.53	80.76	0.00%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	88.00%	76.88	12.23%	11.88%	09-jul-25	0.750%	Sem.	77%	2.25	\$ 14,159.74	76.81	0.09%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	66.34	11.52%	11.21%	09-jul-25	4.125%	Sem.	67%	5.88	\$ 20,501.72	66.46	-0.18%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	70.24	11.66%	11.33%	09-jul-25	5.000%	Sem.	71%	5.07	\$ 11,405.07	70.44	-0.28%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	61.60	11.44%	11.13%	09-jul-25	3.500%	Sem.	62%	6.24	\$ 10,482.11	61.78	-0.29%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	97.73%	65.20	11.23%	10.93%	09-jul-25	4.125%	Sem.	66%	5.87	\$ 2,044.45	65.31	-0.17%
BONAR 2029 - step up (BYMA, dirty)	AL29	09-jul-29	90.00%	71.27	13.36%	12.94%	09-jul-25	1.000%	Sem.	79%	1.84	\$ 1,255.41	71.50	-0.33%
BONAR 2030 - step up (BYMA, dirty)	AL30	09-jul-30	88.00%	67.02	12.82%	12.44%	09-jul-25	0.750%	Sem.	76%	2.23	\$ 11,951.54	67.35	-0.48%
BONAR 2035 - step up (BYMA, dirty)	AL35	09-jul-35	100.00%	67.05	11.69%	11.37%	09-jul-25	4.125%	Sem.	66%	5.87	\$ 10,151.85	67.91	-1.27%
BONAR 2038 - step up (BYMA, dirty)	AE38	09-ene-38	100.00%	69.55	12.35%	11.99%	09-jul-25	5.000%	Sem.	68%	4.99	\$ 7,231.45	70.47	-1.31%
BONAR 2041 - step up (BYMA, dirty)	AL41	09-jul-41	100.00%	63.25	11.30%	11.00%	09-jul-25	3.500%	Sem.	63%	6.27	\$ 1,542.23	63.79	-0.85%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	90.00%	78.39	13.06%	12.66%	09-jul-25	0.500%	Sem.	78%	1.85	\$ 81.35	78.55	-0.20%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	88.00%	74.34	12.59%	12.22%	09-jul-25	0.125%	Sem.	74%	2.24	\$ 1,025.72	74.30	0.05%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	64.02	11.20%	10.90%	09-jul-25	3.875%	Sem.	64%	6.00	\$ 298.80	64.07	-0.08%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	66.74	11.65%	11.33%	09-jul-25	4.250%	Sem.	67%	5.17	\$ 809.34	66.65	0.14%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	58.58	11.60%	11.28%	09-jul-25	3.000%	Sem.	59%	6.33	\$ 1,572.60	58.46	0.21%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	97.73%	61.60	11.39%	11.08%	09-jul-25	3.750%	Sem.	62%	5.79	\$ 242.49	61.62	-0.03%
Banco Central USD														
BOPREAL Serie 2	BPJ25	30-jun-25	16.67%	16.72	-0.92%	-0.92%	31-may-25	0.000%	Mens.	100%	0.41	\$ 333.33	25.25	-33.78%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	95.56	10.08%	9.84%	31-oct-25	5.000%	Sem.	96%	0.88	\$ 996.01	94.69	0.92%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	95.42	9.12%	8.92%	31-may-25	3.000%	Sem.	95%	0.77	\$ 3,000.00	95.73	-0.32%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	90.41	10.80%	10.53%	31-oct-25	5.000%	Sem.	90%	1.73	\$ 1,494.01	90.57	-0.18%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	90.51	10.07%	9.83%	31-oct-25	5.000%	Sem.	91%	1.94	\$ 3,402.04	90.69	-0.20%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	94.09%	67.30	15.69%	15.12%	01-sep-25	6.625%	Sem.	68%	4.08	\$ 5,833.58	67.43	-0.19%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	57.31	15.87%	15.28%	01-sep-25	5.875%	Sem.	58%	5.27	\$ 770.00	57.27	0.07%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	49.84	17.66%	16.94%	01-sep-25	5.250%	Sem.	50%	5.20	\$ 150.00	49.94	-0.20%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.84	7.76%	7.62%	01-jun-25	7.500%	Sem.	100%	0.96	\$ 890.00	99.70	0.14%
Cordoba 2025	PDCAR25	10-dic-25	33.33%	99.12	9.62%	9.40%	10-jun-25	3.000%	Sem.	99%	0.32	\$ 226.33	99.02	0.10%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	95.70	10.84%	10.56%	01-jun-25	3.000%	Sem.	96%	1.17	\$ 494.00	95.75	-0.05%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	92.93	9.88%	9.65%	01-ago-25	3.000%	Sem.	93%	2.56	\$ 433.00	92.95	-0.02%
Ciudad de Córdoba 2027	COROA27	29-sep-27	62.50%	88.26	17.72%	17.00%	29-sep-25	Step-up	Sem.	88%	1.19	\$ 351.25	88.47	-0.24%
Mendoza 2029	PMM29	19-mar-29	61.54%	93.39	9.54%	9.33%	19-sep-25	2.750%	Sem.	93%	1.85	\$ 345.85	93.38	0.01%
Chubut 2030	CHUBT30	26-jul-30	52.63%	96.24	10.45%	10.06%	28-jul-25	7.750%	Trim.	96%	0.30	\$ 342.12	96.31	-0.07%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	76.92%	95.39	9.06%	8.87%	27-oct-25	2.500%	Sem.	95%	2.33	\$ 281.54	95.34	0.05%
Neuquen 2030 (Garant)	NEU30M	12-may-30	64.69%	103.08	7.43%	7.23%	12-may-25	5.170%	Sem.	103%	2.16	\$ 232.56	103.05	0.03%
Santa Fe 2027	SFE27	01-nov-27	100.00%	97.00	9.33%	9.12%	01-nov-25	6.900%	Sem.	97%	1.34	\$ 250.00	96.85	0.15%
Rio Negro 2028	PRN28	10-mar-28	66.67%	91.51	13.49%	13.06%	10-sep-25	2.750%	Sem.	92%	1.37	\$ 150.00	91.47	0.04%
Tierra del fuego 2027	FUE27	17-abr-27	31.00%	99.13	10.15%	9.78%	17-jul-25	8.950%	Trim.	99%	1.02	\$ 63.59	99.04	0.09%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Corporativos														
Alimentos y bebidas														
Cresud 2026	CRESUD26	03-mar-26	100.00%	98.62	10.02%	9.78%	03-jul-25	8.000%	Sem.	99%	0.76	\$	70.57	98.68 -0.06%
Mastellone 2026	MAST26	30-jun-26	100.00%	101.77	9.60%	9.27%	30-jun-25	10.950%	Trim.	102%	1.06	\$	110.87	101.80 -0.03%
Arcor 2027	ARCOR27	09-oct-27	71.43%	100.69	7.85%	7.70%	09-oct-25	8.250%	Sem.	101%	1.30	\$	91.39	100.69 0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	100.76	7.41%	7.28%	21-jul-25	8.250%	Sem.	101%	1.11	\$	250.00	100.93 -0.17%
Banco Macro 2026	BMA26	04-nov-26	100.00%	98.56	7.81%	7.66%	04-nov-25	6.750%	Sem.	99%	1.40	\$	400.00	98.61 -0.05%
Galicia 2028	GALI2028	10-oct-28	100.00%	102.52	7.02%	6.90%	10-oct-25	7.750%	Sem.	103%	2.97	\$	325.00	103.51 -0.96%
Petróleo y Gas														
Panamerican Energy 2025	PANA2025	21-jul-25	100.00%	101.20	1.64%	1.63%	21-jul-25	7.250%	Sem.	101%	0.21	\$	105.15	101.20 0.00%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	30.77%	100.84	6.98%	6.81%	12-may-25	4.000%	Trim.	101%	0.38	\$	238.56	100.91 -0.07%
Panamerican Energy 2027	PANA2027	30-abr-27	80.00%	103.24	6.42%	6.32%	30-oct-25	9.125%	Sem.	103%	1.15	\$	240.00	103.73 -0.47%
Capex 2028	CAPEX28	25-ago-28	87.50%	101.86	8.25%	8.08%	25-ago-25	9.250%	Sem.	102%	1.59	\$	165.20	102.00 -0.14%
Pampa Energía 2029	PAMPAR29	15-abr-29	100.00%	102.24	8.61%	8.43%	15-oct-25	9.125%	Sem.	102%	3.25	\$	300.00	102.22 0.02%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	101.52	8.49%	8.31%	30-jun-25	9.000%	Sem.	101%	2.23	\$	747.00	102.75 -1.20%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	98.63	9.08%	8.88%	27-jun-25	8.500%	Sem.	99%	3.32	\$	500.00	100.27 -1.64%
Panamerican Energy 2029 (Clase XXXV)	PANA2029	27-sep-29	100.00%	100.33	7.01%	6.89%	29-sep-25	7.000%	Sem.	100%	3.71	\$	176.94	99.01 1.33%
MSU Energy (Clase XII Serie B)	MSU30	05-dic-30	100.00%	92.30	12.15%	11.80%	05-jun-25	9.750%	Sem.	93%	3.66	\$	172.65	94.61 -2.44%
Transportadora Gas del Sur 2031	TGS31	24-jul-31	100.00%	103.54	7.91%	7.76%	24-jul-25	8.500%	Sem.	103%	4.69	\$	490.00	103.65 -0.11%
Pampa Energía 2031	PAMPAR31	10-sep-31	100.00%	101.53	7.78%	7.63%	10-sep-25	7.950%	Sem.	102%	4.87	\$	410.00	102.00 -0.46%
YPF 2031	YPF2031	11-sep-31	100.00%	99.69	8.99%	8.80%	11-sep-25	8.750%	Sem.	100%	4.37	\$	500.00	101.81 -2.08%
Panamerican Energy 2032	PANA2032	30-abr-32	100.00%	106.03	7.36%	7.23%	30-oct-25	8.500%	Sem.	106%	4.67	\$	400.00	106.08 -0.05%
YPF Luz 2032	YPFL2032	16-oct-32	100.00%	97.91	8.46%	8.29%	16-oct-25	7.875%	Sem.	98%	4.93	\$	420.00	98.23 -0.33%
Tecpetrol 2033	TEC2033	22-ene-33	100.00%	99.71	7.82%	7.67%	22-jul-25	7.625%	Sem.	100%	5.06	\$	400.00	100.47 -0.76%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	93.49	8.42%	8.25%	30-sep-25	7.000%	Sem.	94%	5.25	\$	575.65	94.96 -1.55%
YPF2034 (Clase XXXIV)	YPF2034	17-ene-34	100.00%	95.28	9.30%	9.09%	17-jul-25	8.250%	Sem.	95%	5.45	\$	1,100.00	97.62 -2.40%
Pampa Energía 2034 (Clase XXIII)	PAMPAR34	16-dic-34	100.00%	100.59	7.92%	7.77%	16-jun-25	7.875%	Sem.	101%	6.48	\$	360.00	100.85 -0.26%
Vista Energy 2035	VIST35	10-dic-35	100.00%	93.49	8.83%	8.64%	10-jun-25	7.625%	Sem.	94%	6.37	\$	600.00	95.70 -2.31%
YPF 2047	YPF2047	15-dic-47	100.00%	81.59	9.09%	8.89%	15-jun-25	7.000%	Sem.	82%	9.79	\$	750.00	84.53 -3.48%
Utilidades														
Genneia 2027	GNNEIA27	02-sep-27	50.00%	100.75	8.24%	8.08%	02-sep-25	8.750%	Sem.	101%	1.20	\$	183.06	100.89 -0.14%
Otros														
Telecom 2025	TECO25	06-ago-25	34.00%	100.36	7.11%	6.99%	06-ago-25	8.500%	Sem.	100%	0.24	\$	112.37	100.34 0.02%
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	29.17%	95.28	12.58%	12.03%	01-ago-25	9.375%	Trim.	95%	0.92	\$	89.25	97.62 -2.40%
Telecom 2031	TECO31	18-jul-31	100.00%	104.10	8.67%	8.49%	18-jul-25	9.500%	Sem.	104%	3.96	\$	617.22	104.74 -0.61%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	103.18	7.79%	7.57%	01-ago-25	8.500%	Trim.	103%	3.45	\$	272.95	103.20 -0.02%

Corporativos

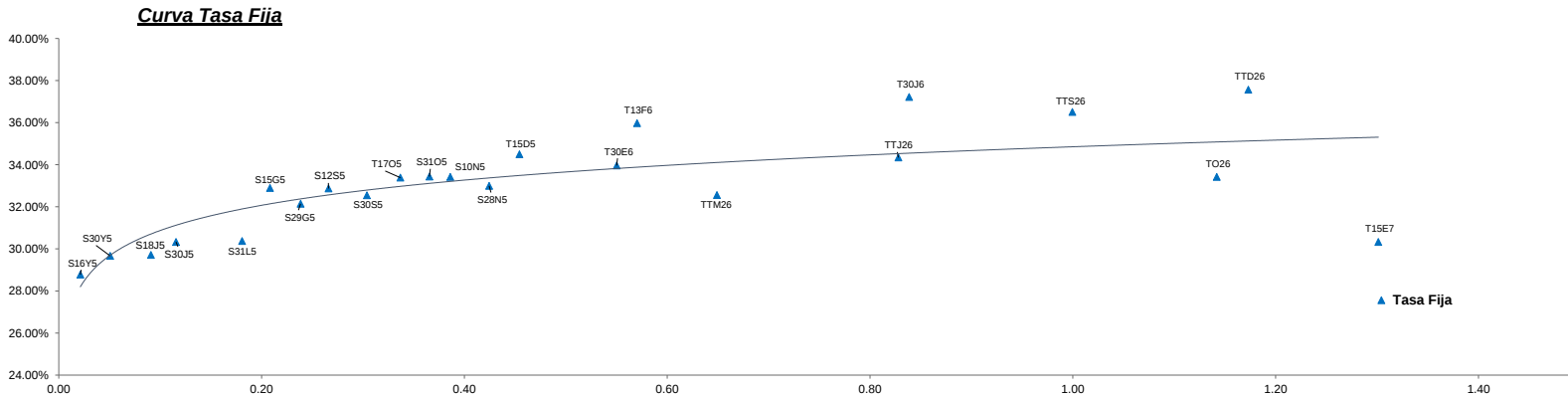
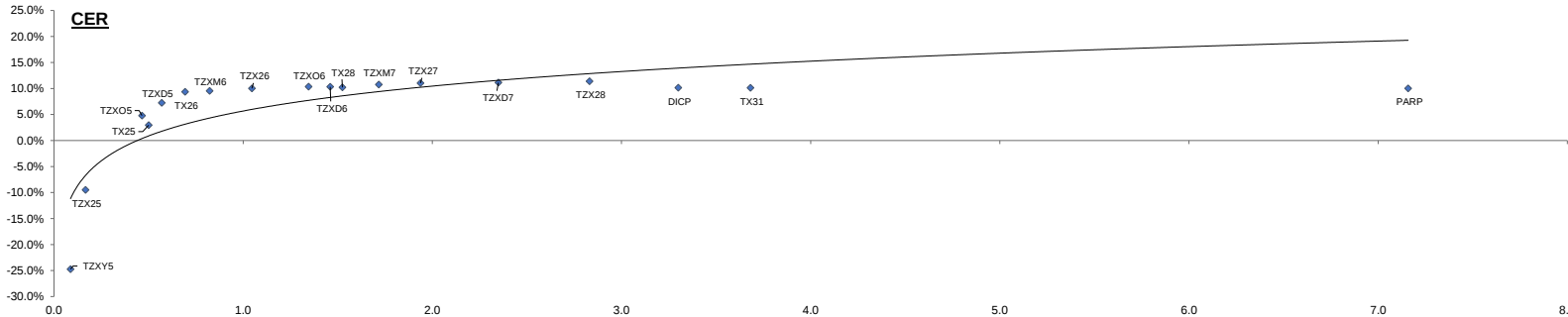


Fixed Income Research

Bond														
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Bono del Tesoro CER 05/2025	TZXY5	30-may-25	100.00%	118.80	-22.07%	-24.74%	30-may-25	Fijo 0%	Sem.	102%	0.09	\$ 1,377,051.28	118.70	0.08%
Bono del Tesoro CER 06/2025	TZX25	30-jun-25	100.00%	233.10	-9.12%	-9.49%	30-jun-25	Fijo 0%	Sem.	101%	0.17	\$ 802,135.74	233.70	-0.26%
Bono del Tesoro CER 10/2025	TZX05	31-oct-25	100.00%	114.20	4.85%	4.79%	31-oct-25	Fijo 0%	Sem.	98%	0.47	\$ 657,866.25	114.10	0.09%
Bono del Tesoro CER 11/2025	TX25	09-nov-25	100.00%	1,218.00	2.97%	2.95%	09-may-25	Fija 1.80%	Sem.	99%	0.50	\$ 8,760.91	1,208.00	0.83%
Bono del Tesoro CER 12/2025	TZXD5	15-dic-25	100.00%	198.25	7.35%	7.25%	15-dic-25	Fijo 0%	-	96%	0.57	\$ 7,593,347.00	197.50	0.38%
Bono del Tesoro CER 03/2026	TZXM6	31-mar-26	100.00%	153.30	9.59%	9.55%	31-mar-26	Fijo 0%	Sem.	92%	0.82	\$ 2,934,150.00	153.25	0.03%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	251.10	9.94%	10.01%	30-jun-26	Fijo 0%	-	90%	1.05	\$ 4,498,937.39	250.75	0.14%
Bono del Tesoro CER 10/2026	TZX06	30-jun-26	100.00%	101.30	10.11%	10.35%	30-oct-26	Fijo 0%	-	87%	1.35	\$ 1,784,725.82	101.25	0.05%
Bono del Tesoro CER 2026	TX26	09-nov-26	80.00%	1,907.50	9.58%	9.36%	09-may-25	Fija 2.00%	Sem.	95%	0.69	\$ 177,704.90	1,902.50	0.26%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	177.50	10.02%	10.33%	15-dic-26	Fijo 0%	-	86%	1.46	\$ 14,424,781.20	177.10	0.23%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	128.95	10.27%	10.75%	31-mar-27	Fijo 0%	-	83%	1.72	\$ 1,599,057.63	128.50	0.35%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	226.35	10.40%	11.03%	30-jun-27	Fijo 0%	-	81%	1.94	\$ 2,563,574.83	227.35	-0.44%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	160.40	10.27%	11.13%	15-dic-27	Fijo 0%	-	77%	2.35	\$ 11,944,821.00	160.20	0.12%
Bono del Tesoro CER 12/2028	TZX28	30-jun-28	100.00%	206.00	10.23%	11.40%	30-jun-28	Fijo 0%	-	74%	2.83	\$ 6,692,557.79	205.75	0.12%
Bono del Tesoro CER 11/2028	TX28	09-nov-28	80.00%	1,785.00	10.47%	10.21%	09-may-25	Fija 2.25%	-	111%	1.52	\$ 60,723.87	1,800.00	-0.83%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	894.90	10.38%	10.12%	30-may-25	Fija 2.5%	Sem.	75%	3.68	\$ 45,562.00	890.00	0.55%
Discount \$ Ley Arg.	DICP	31-dic-33	90.00%	38,835.00	10.41%	10.15%	30-jun-25	Fija 5.83%	Sem.	86%	3.30	\$ 3,819.32	38,950.00	-0.30%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	20,995.00	10.28%	10.02%	30-sep-25	1.77%	Sem.	55%	7.16	\$ 2,858.33	21,195.00	-0.94%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S16V5	16-may-25	100.00%	135.79	33.19%	28.78%	16-may-25	0.00%	2.38%	136%	0.02	\$ 4,527,562.73	135.68	0.08%
Letra del Tesoro Capitalizable	S30V5	30-may-25	100.00%	133.72	34.15%	29.67%	30-may-25	0.00%	2.44%	134%	0.05	\$ 3,765,344.85	133.69	0.03%
Letra del Tesoro Capitalizable	S18J5	18-jun-25	100.00%	142.70	33.92%	29.71%	18-jun-25	0.00%	2.43%	143%	0.09	\$ 3,373,763.62	142.70	0.00%
Letra del Tesoro Capitalizable	S30J5	30-jun-25	100.00%	140.20	34.52%	30.33%	30-jun-25	0.00%	2.47%	140%	0.12	\$ 2,723,830.00	140.26	-0.04%
Letra del Tesoro Capitalizable	S31J5	31-jul-25	100.00%	137.87	34.09%	30.37%	31-jul-25	0.00%	2.44%	138%	0.18	\$ 2,164,682.33	137.73	0.10%
Letra del Tesoro Capitalizable	S15G5	15-ago-25	100.00%	134.55	37.00%	32.89%	15-ago-25	0.00%	2.62%	135%	0.21	\$ 2,342,402.04	134.40	0.11%
Letra del Tesoro Capitalizable	S29G5	29-ago-25	100.00%	143.20	35.82%	32.14%	29-ago-25	0.00%	2.55%	143%	0.24	\$ 400,959.37	143.10	0.07%
Letra del Tesoro Capitalizable	S12S5	12-sep-25	100.00%	142.43	36.48%	32.87%	12-sep-25	0.00%	2.59%	142%	0.27	\$ 767,387.49	142.53	-0.07%
Letra del Tesoro Capitalizable	S30S5	30-sep-25	100.00%	141.22	35.78%	32.55%	30-sep-25	0.00%	2.55%	141%	0.30	\$ 318,931.62	141.00	0.16%
Bono del Tesoro Capitalizable	T17O5	17-oct-25	100.00%	138.15	36.49%	33.38%	17-oct-25	0.00%	2.59%	138%	0.34	\$ 1,272,141.30	138.05	0.07%
Letra del Tesoro Capitalizable	S31O5	31-oct-25	100.00%	114.20	36.31%	33.43%	31-oct-25	0.00%	2.58%	114%	0.37	\$ 924,300.17	114.14	0.06%
Letra del Tesoro Capitalizable	S10N5	10-nov-25	100.00%	104.30	36.12%	33.42%	10-nov-25	0.00%	2.57%	104%	0.39	\$ 1,645,144.81	104.20	0.10%
Letra del Tesoro Capitalizable	S28N5	28-nov-25	100.00%	104.17	35.33%	32.99%	28-nov-25	0.00%	2.52%	104%	0.42	\$ 446,327.24	104.00	0.16%
Bono del Tesoro Capitalizable	T15D5	15-dic-25	100.00%	141.10	36.76%	34.50%	15-dic-25	0.00%	2.61%	141%	0.45	\$ 1,084,426.99	141.35	-0.18%
Bono del Tesoro Capitalizable	T30E6	30-ene-26	100.00%	113.75	35.41%	33.96%	30-ene-26	0.00%	2.52%	114%	0.55	\$ 1,054,081.25	114.00	-0.22%
Bono del Tesoro Capitalizable	T13F6	13-feb-26	100.00%	113.35	37.34%	35.97%	13-feb-26	0.00%	2.64%	113%	0.57	\$ 2,758,900.73	113.65	-0.26%
Bono del Tesoro Dual - Tasa Fija	TTM26	16-mar-26	100.00%	105.65	33.24%	32.55%	16-mar-26	0.00%	2.39%	106%	0.65	\$ 3,500,632.41	105.65	0.00%
Bono del Tesoro Dual - Tasa Fija	TTJ26	16-jun-26	100.00%	103.60	33.76%	34.34%	16-jun-26	0.00%	2.42%	104%	0.83	\$ 3,500,632.41	102.90	0.68%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	101.45	36.31%	37.22%	30-jun-26	0.00%	2.58%	101%	0.84	\$ 1,509,151.00	102.05	-0.59%
Bono del Tesoro Dual - Tasa Fija	TTS26	16-sep-26	100.00%	101.60	34.48%	36.51%	16-sep-26	0.00%	2.46%	102%	1.00	\$ 3,500,632.41	101.95	-0.34%
Bote 10/2026	TO26	18-oct-26	100.00%	81.26	36.21%	33.42%	17-oct-25	Fija 15.50%	2.57%	81%	1.14	\$ 96,569.71	81.87	-0.75%
Bono del Tesoro Dual - Tasa Fija	TTD26	16-dic-26	100.00%	100.40	34.13%	37.56%	16-dic-26	0.00%	2.44%	100%	1.17	\$ 3,500,632.41	101.00	-0.59%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	99.70	27.72%	30.33%	15-ene-27	0.00%	2.03%	100%	1.30	\$ 4,366,332.41	100.75	-1.04%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTM26	16-mar-26	100.00%	105.65	46.80%	45.49%	16-mar-26	0.00%	3.21%	106%	0.65	\$ 3,500,632.41	105.65	0.00%
Bono del Tesoro Dual - TAMAR	TTJ26	16-jun-26	100.00%	103.60	47.86%	48.99%	16-jun-26	0.00%	3.27%	104%	0.83	\$ 3,500,632.41	102.90	0.68%
Bono del Tesoro Dual - TAMAR	TTS26	16-sep-26	100.00%	101.60	48.52%	52.43%	16-sep-26	0.00%	3.30%	102%	1.00	\$ 3,500,632.41	101.95	-0.34%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	100.40	48.38%	55.15%	16-dic-26	0.00%	3.30%	100%	1.17	\$ 3,500,632.41	101.00	-0.59%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	118.50	33.90%	30.29%	22-may-25	Badlar + 375pbs	Trim.	111%	1.68	\$ 30,809.94	118.00	0.42%
Dollar Linked	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 06/2025	TZV25	30-jun-25	100.00%	116,700.00	6.72%	6.54%	30-jun-25	0.00%	-	99%	0.15	\$ 2,092.39	114,350.00	2.06%
Bono del Tesoro vinculado al Dólar 12/2025	TZVD5	15-dic-25	100.00%	113,490.00	6.36%	6.29%	30-jun-25	0.00%	-	96%	0.62	\$ 527.03	110,140.00	3.04%
Letra del Tesoro vinculada al Dólar 01/2026	D16E6	16-ene-26	100.00%	111,900.00	7.70%	7.61%	16-ene-26	0.00%	-	95%	0.70	\$ 503.20	106,100.00	5.47%
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	104,500.00	11.01%	11.10%	30-jun-26	0.00%	-	89%	1.15	\$ 448.51	104,060.00	0.42%

Dólar	1178.50
LeFi	29.00%
BADLAR Priv.	33.00%
CER	574.20
TAMAR Priv.	34.63%
SOFR	4.36%

Fixed Income Research



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