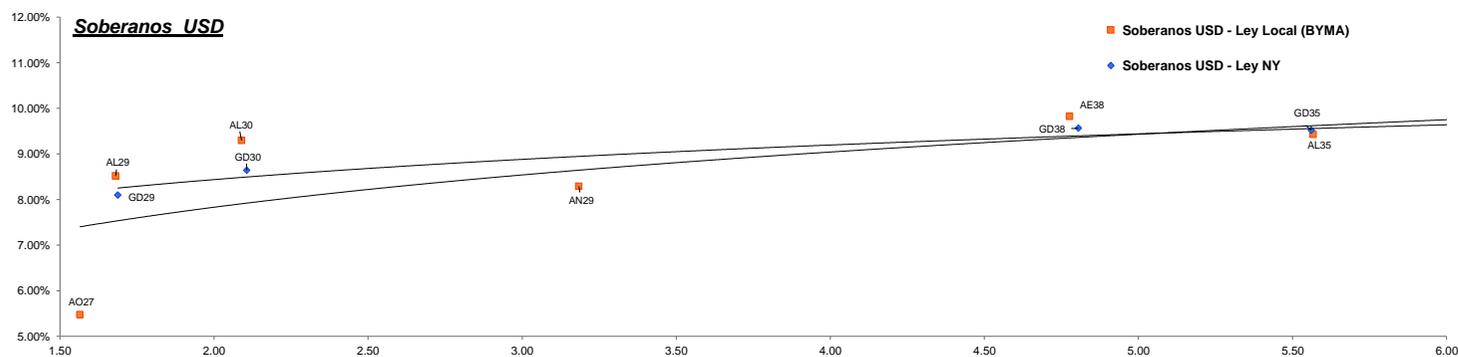


## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	27-feb	MoM
<b>Soberanos USD</b>														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	70.00%	88.29	8.26%	8.10%	09-jul-26	1.000%	Sem.	88%	1.69	\$ 1,844.52	88.36	-0.08%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	72.00%	84.94	8.83%	8.64%	09-jul-26	0.750%	Sem.	85%	2.11	\$ 9,782.95	84.35	0.70%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	75.96	9.75%	9.52%	09-jul-26	4.125%	Sem.	76%	5.56	\$ 20,501.72	75.35	0.81%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	79.15	9.80%	9.57%	09-jul-26	5.000%	Sem.	79%	4.81	\$ 11,405.07	78.58	0.73%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	70.58	9.83%	9.60%	09-jul-26	3.500%	Sem.	71%	6.03	\$ 10,482.11	69.97	0.87%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	93.18%	71.68	9.82%	9.59%	09-jul-26	4.125%	Sem.	72%	6.20	\$ 1,949.36	71.26	0.59%
BONAR 2027 - (BYMA, dirty, MEP)	AO27	29-oct-27	100.00%	101.00	5.61%	5.47%	31-mar-26	6.000%	Sem.	101%	1.57	\$ -	100.70	0.30%
BONAR 2029 - step up (BYMA, dirty, MEP)	AL29	09-jul-29	70.00%	61.48	8.70%	8.52%	09-jul-26	1.000%	Sem.	88%	1.68	\$ 976.43	61.66	-0.29%
BONAR 2029 - (BYMA, dirty, MEP)	AN29	30-nov-29	100.00%	95.82	8.46%	8.29%	30-may-26	6.500%	Sem.	94%	3.18	\$ 1,000.00	95.93	-0.12%
BONAR 2030 - step up (BYMA, dirty, MEP)	AL30	10-jul-30	72.00%	60.64	9.51%	9.29%	10-jul-26	0.750%	Sem.	84%	2.09	\$ 9,433.97	60.40	0.40%
BONAR 2035 - step up (BYMA, dirty, MEP)	AL35	09-jul-35	100.00%	77.00	9.65%	9.43%	09-jul-26	4.125%	Sem.	77%	5.57	\$ 10,151.85	76.70	0.39%
BONAR 2038 - step up (BYMA, dirty, MEP)	AE38	09-ene-38	100.00%	78.96	10.06%	9.82%	09-jul-26	5.000%	Sem.	78%	4.78	\$ 7,231.45	78.86	0.13%
BONAR 2041 - step up (BYMA, dirty, MEP)	AL41	09-jul-41	100.00%	72.00	9.62%	9.40%	09-jul-26	3.500%	Sem.	72%	6.06	\$ 1,542.23	71.90	0.14%
<b>Soberanos Euros</b>														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	70.00%	88.20	7.75%	7.61%	09-jul-26	0.500%	Sem.	88%	1.70	\$ 63.27	88.32	-0.14%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	72.00%	84.19	7.98%	7.82%	09-jul-26	0.125%	Sem.	84%	2.13	\$ 839.23	84.27	-0.09%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	74.64	9.11%	8.91%	09-jul-26	3.875%	Sem.	75%	5.70	\$ 298.80	74.78	-0.19%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	77.41	9.33%	9.12%	09-jul-26	4.250%	Sem.	78%	4.92	\$ 809.34	77.70	-0.37%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	69.34	9.56%	9.34%	09-jul-26	3.000%	Sem.	69%	6.16	\$ 1,572.60	68.90	0.64%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	93.18%	69.03	9.58%	9.36%	09-jul-26	4.000%	Sem.	69%	6.25	\$ 231.21	69.40	-0.53%
<b>Banco Central USD</b>														
Dirty														
BOPREAL Serie 1B (BYMA, dirty, MEP)	BPOB7	30-abr-26	100.00%	101.73	5.13%	5.07%	30-abr-26	5.000%	Sem.	100%	0.14	\$ 996.01	101.45	0.28%
BOPREAL Serie 1C (BYMA, dirty, MEP)	BPOC7	30-abr-27	100.00%	101.26	5.51%	5.44%	30-abr-26	5.000%	Sem.	100%	1.06	\$ 1,494.01	101.62	-0.36%
BOPREAL Serie 1D (BYMA, dirty, MEP)	BPOD7	31-oct-27	100.00%	101.19	5.48%	5.40%	30-abr-26	5.000%	Sem.	99%	1.28	\$ 6,921.93	100.74	0.45%
BOPREAL Serie 4 A	BPO28A	30-abr-28	100.00%	87.54	10.39%	10.13%	30-abr-26	3.000%	Sem.	87%	1.88	\$ 1,000.00	87.31	0.27%
BOPREAL Serie 4 B	BPO28B	31-oct-28	100.00%	85.59	9.96%	9.73%	30-abr-26	3.000%	Sem.	85%	2.31	\$ 2,000.00	85.79	-0.23%
<b>Provinciales</b>														
Clean														
Tierra del fuego 2027	FUE27	17-abr-27	20.00%	99.76	9.69%	9.36%	17-abr-26	8.950%	Trim.	100%	0.58	\$ 41.03	99.92	-0.16%
Córdoba 2027	PDCAR27	01-jun-27	75.00%	99.98	7.09%	6.97%	01-jun-26	3.000%	Sem.	100%	0.69	\$ 370.50	100.02	-0.04%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	66.67%	100.87	6.32%	6.22%	01-jun-26	7.500%	Sem.	101%	0.69	\$ 593.36	100.98	-0.11%
Ciudad de Córdoba 2027	CORO27	29-sep-27	50.00%	95.89	12.92%	12.53%	29-mar-26	Step-up	Sem.	96%	0.71	\$ 281.00	95.81	0.08%
Santa Fe 2027	SFE27	01-nov-27	66.67%	99.65	7.31%	7.18%	01-may-26	6.900%	Sem.	100%	1.06	\$ 166.67	99.92	-0.27%
Río Negro 2028	PRN28	10-mar-28	55.56%	97.68	9.56%	9.34%	10-mar-26	2.750%	Sem.	98%	0.89	\$ 125.00	97.63	0.05%
Córdoba 2029	PDCAR29	01-feb-29	100.00%	97.27	8.45%	8.28%	01-ago-26	3.000%	Sem.	97%	1.94	\$ 433.00	97.45	-0.18%
Córdoba 2032	CO32	01-feb-29	100.00%	104.30	8.90%	8.71%	02-jul-26	9.750%	Sem.	104%	4.05	\$ 562.00	104.48	-0.17%
Mendoza 2029	PMM29	19-mar-29	53.85%	96.49	8.44%	8.27%	19-mar-26	2.750%	Sem.	97%	1.35	\$ 302.62	96.80	-0.32%
Neuquén 2030 (No Garant)	NEU30A	27-abr-30	69.23%	97.47	8.36%	8.20%	27-abr-26	2.500%	Sem.	98%	1.84	\$ 253.38	97.68	-0.21%
Neuquén 2030 (Garant)	NEU30M	12-may-30	52.37%	104.18	6.68%	6.52%	12-may-26	5.170%	Sem.	104%	1.95	\$ 188.26	104.29	-0.11%
Chubut 2030	CHUBT30	26-jul-30	41.08%	99.37	8.49%	8.23%	27-abr-26	7.750%	Trim.	99%	0.06	\$ 267.04	99.15	0.22%
Ciudad de Bs. As. 2033	CABA33	26-nov-33	100.00%	102.78	7.39%	7.26%	26-may-26	7.800%	Sem.	103%	5.08	\$ 600.00	102.91	-0.13%
Santa Fe 2034	SFD34	11-dic-34	100.00%	97.75	8.71%	8.53%	11-jun-26	8.100%	Sem.	98%	5.26	\$ 800.00	97.85	-0.10%
Córdoba 2035	CO35	03-feb-35	100.00%	97.52	9.24%	9.04%	03-ago-26	8.600%	Sem.	98%	5.57	\$ 800.00	97.86	-0.35%
Buenos Aires 2037A	BA37D	01-sep-37	88.94%	79.28	11.96%	11.62%	01-sep-26	6.625%	Sem.	79%	4.35	\$ 5,514.28	79.21	0.09%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	71.58	12.15%	11.80%	01-sep-26	5.875%	Sem.	72%	5.32	\$ 770.00	71.54	0.06%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	63.09	13.82%	13.37%	01-sep-26	5.250%	Sem.	63%	5.25	\$ 150.00	63.36	-0.43%



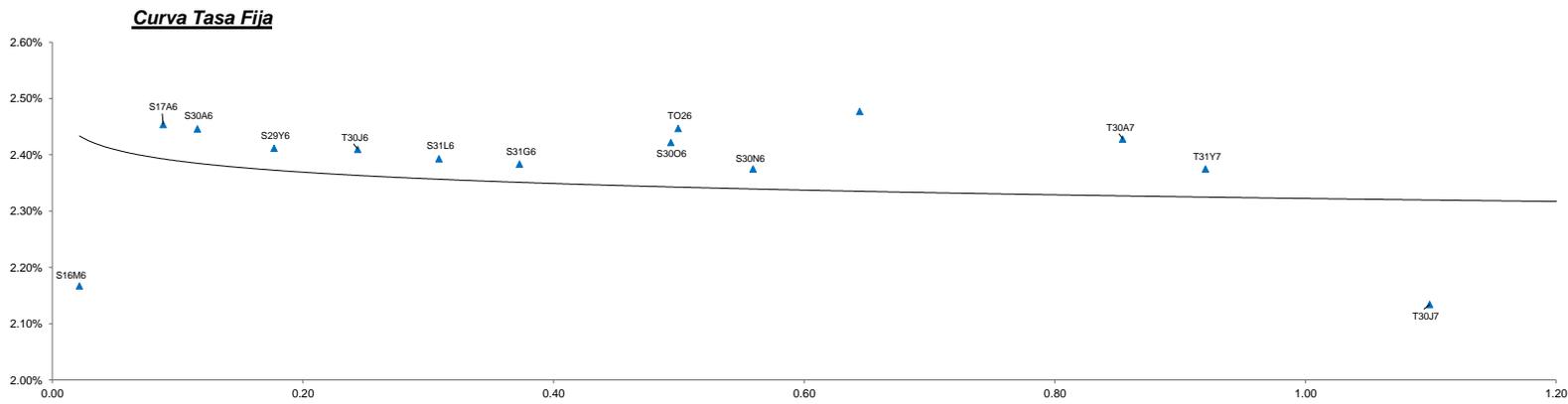
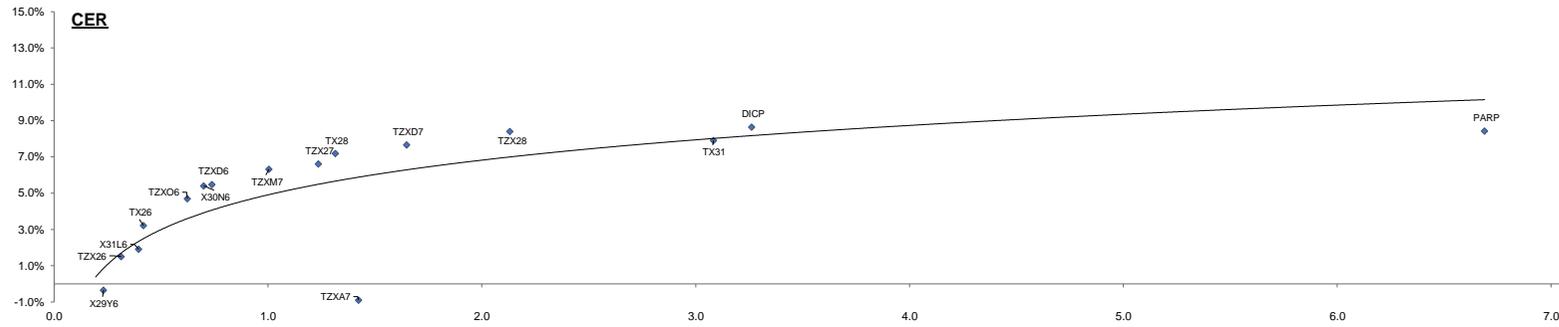


## Fixed Income Research

Dólar	1407.15
BADLAR Privada	28.44%
TAMAR Privada	31.00%
CER	717.1782

Bond														
Ajustables por CER (*)	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	27-feb	MoM
Bono del Tesoro CER 03/2026 (Tasa Fija)	TZXM6	31-mar-26	100.00%	210.20	34.73%	30.12%	31-mar-26	Fijo 0%	Sem.	98%	0.05	\$ 3,700,542.02	209.45	0.36%
Bono del Tesoro CER 05/2026	X15Y6	15-may-26	100.00%	101.10	-1.18%	-1.18%	15-may-26	Fijo 0%	Sem.	100%	0.19	\$ 3,289,269.78	100.45	0.65%
Bono del Tesoro CER 05/2026	X29Y6	29-may-26	100.00%	108.65	-0.35%	-0.35%	29-may-26	Fijo 0%	Sem.	95%	0.23	\$ 1,193,042.00	108.00	0.60%
Bono del Tesoro CER 06/2026	TZK26	30-jun-26	100.00%	351.50	1.51%	1.50%	30-jun-26	Fijo 0%	-	100%	0.31	\$ 2,153,793.39	349.00	0.72%
Bono del Tesoro CER 07/2026	X31L6	31-jul-26	100.00%	102.45	1.91%	1.90%	31-jul-26	Fijo 0%	Sem.	99%	0.40	\$ 457,889.00	101.40	1.04%
Bono del Tesoro CER 10/2026	TZKO6	30-jun-26	100.00%	143.05	4.70%	4.66%	30-oct-26	Fijo 0%	-	97%	0.62	\$ 2,476,279.29	141.25	1.27%
Bono del Tesoro CER 2026	TX26	09-nov-26	40.00%	1,257.50	3.22%	3.19%	09-may-26	Fija 2.00%	Sem.	99%	0.42	\$ 88,852.45	1,247.50	0.80%
Bono del Tesoro CER 11/2026	X30N6	30-nov-26	100.00%	103.20	5.41%	5.37%	30-nov-26	Fijo 0%	Sem.	97%	0.70	\$ 4,557,709.00	102.45	0.73%
Bono del Tesoro CER 12/2026	TZXD6	15-dic-26	100.00%	250.50	5.47%	5.44%	15-dic-26	Fijo 0%	-	96%	0.74	\$ 14,424,781.20	248.00	1.01%
Bono del Tesoro CER 03/2027	TZXM7	31-mar-27	100.00%	183.45	6.32%	6.34%	31-mar-27	Fijo 0%	-	94%	1.00	\$ 1,596,989.71	181.80	0.91%
Bono del Tesoro CER 04/2027	TZXA7	30-abr-27	100.00%	109.95	-0.90%	-0.89%	30-abr-27	Fijo 0%	-	101%	1.42	\$ 370,752.00	104.00	5.72%
Bono del Tesoro CER 06/2027	TZK27	30-jun-27	100.00%	324.60	6.61%	6.68%	30-jun-27	Fijo 0%	-	92%	1.24	\$ 2,832,600.00	325.00	-0.12%
Bono del Tesoro CER 06/2027	TZXD7	15-dic-27	100.00%	229.00	7.66%	7.89%	15-dic-27	Fijo 0%	-	88%	1.65	\$ 11,944,821.00	227.50	0.66%
Bono del Tesoro CER 12/2028	TZK28	30-jun-28	100.00%	292.90	8.40%	8.87%	30-jun-28	Fijo 0%	-	83%	2.13	\$ 5,851,684.00	290.70	0.76%
Bono del Tesoro CER 10/2028	TX28	09-nov-28	60.00%	1,778.00	7.19%	7.06%	09-may-26	Fija 2.25%	-	157%	1.32	\$ 45,542.91	1,767.00	0.62%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,274.50	7.91%	7.76%	30-may-26	Fija 2.5%	Sem.	85%	3.08	\$ 45,562.00	1,260.00	1.15%
Discount \$ Ley Arg.	DICP	31-dic-33	80.00%	45,850.00	8.65%	8.47%	30-jun-26	Fija 5.83%	Sem.	92%	3.26	\$ 3,394.96	45,640.00	0.46%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	31,780.00	8.42%	8.25%	31-mar-26	1.77%	Sem.	65%	6.69	\$ 2,858.33	31,510.00	0.86%
Tasa Fija	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	TEM	Parity	M Dur	Outstanding (MM)	Price	MoM
Letra del Tesoro Capitalizable	S16M6	16-mar-26	100.00%	103.88	29.80%	26.18%	16-mar-26	0.00%	2.17%	104%	0.02	\$ 4,913,730.00	103.49	0.37%
Letra del Tesoro Capitalizable	S17A6	17-abr-26	100.00%	106.45	34.31%	30.00%	17-abr-26	0.00%	2.45%	106%	0.09	\$ 7,564,747.31	106.04	0.39%
Letra del Tesoro Capitalizable	S30A6	30-abr-26	100.00%	121.96	34.18%	30.07%	30-abr-26	0.00%	2.45%	122%	0.12	\$ 1,791,586.68	121.64	0.26%
Letra del Tesoro Capitalizable	S29Y6	29-may-26	100.00%	123.52	33.64%	29.99%	29-may-26	0.00%	2.41%	124%	0.18	\$ 553,654.52	123.00	0.42%
Bono del Tesoro Capitalizable	T30J6	30-jun-26	100.00%	132.15	33.61%	30.35%	30-jun-26	0.00%	2.41%	132%	0.24	\$ 1,843,759.60	131.75	0.30%
Letra del Tesoro Capitalizable	S31L6	31-jul-26	100.00%	104.80	33.34%	30.51%	31-jul-26	0.00%	2.39%	105%	0.31	\$ 1,844,892.00	104.63	0.16%
Letra del Tesoro Capitalizable	S31G6	31-ago-26	100.00%	110.49	33.19%	30.76%	31-ago-26	0.00%	2.38%	110%	0.37	\$ 1,916,494.00	110.00	0.45%
Bote 10/2026	TO26	18-oct-26	100.00%	97.23	34.19%	31.69%	17-abr-26	Fija 15.50%	2.45%	92%	0.50	\$ 96,569.71	96.84	0.40%
Bono del Tesoro Capitalizable	S30O6	30-oct-26	100.00%	111.89	33.80%	32.07%	30-oct-26	0.00%	2.42%	112%	0.49	\$ 670,319.00	111.01	0.79%
Letra del Tesoro Capitalizable	S30N6	30-nov-26	100.00%	105.24	33.05%	31.79%	30-nov-26	0.00%	2.38%	105%	0.56	\$ 1,698,037.00	104.90	0.32%
Bono del Tesoro Capitalizable	T15E7	15-ene-27	100.00%	124.60	34.68%	33.95%	15-ene-27	0.00%	2.48%	125%	0.64	\$ 4,538,875.00	124.50	0.08%
Bono del Tesoro Capitalizable	T30A7	30-abr-27	100.00%	112.45	33.90%	34.69%	30-abr-27	0.00%	2.43%	112%	0.85	\$ 1,635,058.45	112.85	-0.35%
Bono del Tesoro Capitalizable	T31Y7	31-may-27	100.00%	106.50	33.05%	34.24%	31-may-27	0.00%	2.37%	107%	0.92	\$ 1,352,881.47	106.00	0.47%
Bono del Tesoro Capitalizable	T30J7	30-jun-27	100.00%	107.75	29.30%	31.10%	30-jun-27	0.00%	2.13%	108%	1.10	\$ 1,843,759.60	110.40	-2.40%
Bono del Tesoro	TY30P	30-may-30	100.00%	118.75	26.64%	25.07%	30-may-26	Fija 29.50%	1.96%	110%	2.30	\$ 1,691,807.34	120.95	-1.82%
Tasa Variable	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro Dual - TAMAR	TTM26	16-mar-26	100.00%	150.25	30.72%	27.09%	16-mar-26	0.00%	2.23%	150%	-0.01	\$ 3,495,562.96	149.65	0.40%
Bono del Tesoro TAMAR	M30A6	30-abr-26	100.00%	111.04	35.15%	30.54%	30-abr-26	0.00%	2.51%	111%	0.12	\$ 2,728,077.00	110.90	0.13%
Bono del Tesoro Dual - TAMAR	TTJ26	30-jun-26	100.00%	149.35	37.79%	32.49%	30-jun-26	0.00%	2.67%	149%	0.35	\$ 3,495,562.96	148.40	0.64%
Bono del Tesoro TAMAR	M31G6	31-ago-26	100.00%	113.85	39.76%	33.99%	31-ago-26	0.00%	2.79%	114%	0.36	\$ 5,798,713.00	113.40	0.40%
Bono del Tesoro Dual - TAMAR	TTTS26	15-sep-26	100.00%	147.70	39.60%	33.83%	15-sep-26	0.00%	2.78%	148%	0.50	\$ 3,495,562.96	146.60	0.75%
Bono del Tesoro Dual - TAMAR	TTD26	16-dic-26	100.00%	145.30	41.34%	35.10%	16-dic-26	0.00%	2.88%	145%	0.68	\$ 9,195,951.04	144.45	0.59%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.50	32.49%	29.15%	22-may-26	Badlar + 375pbs	Trim.	104%	1.42	\$ 30,809.94	105.50	0.00%
Dólar Linked	Ticker	Maturity	V.R. (%)	Price	TEA	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	Price	MoM
Bono del Tesoro vinculado al Dólar 04/2026	D30A6	30-abr-26	100.00%	139,780.00	4.52%	4.44%	30-abr-26	0.00%	-	99%	0.15	\$ 1,650.89	139,200.00	0.42%
Bono del Tesoro vinculado al Dólar 06/2026	TZV26	30-jun-26	100.00%	140,300.00	0.93%	0.93%	30-jun-26	0.00%	-	100%	0.32	\$ 1,905.64	140,650.00	-0.25%
Bono del Tesoro vinculado al Dólar 06/2026	TZV27	30-jun-27	100.00%	131,500.00	4.22%	4.25%	30-jun-27	0.00%	-	95%	1.32	\$ 3,078.51	135,000.00	-2.59%

## Fixed Income Research



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