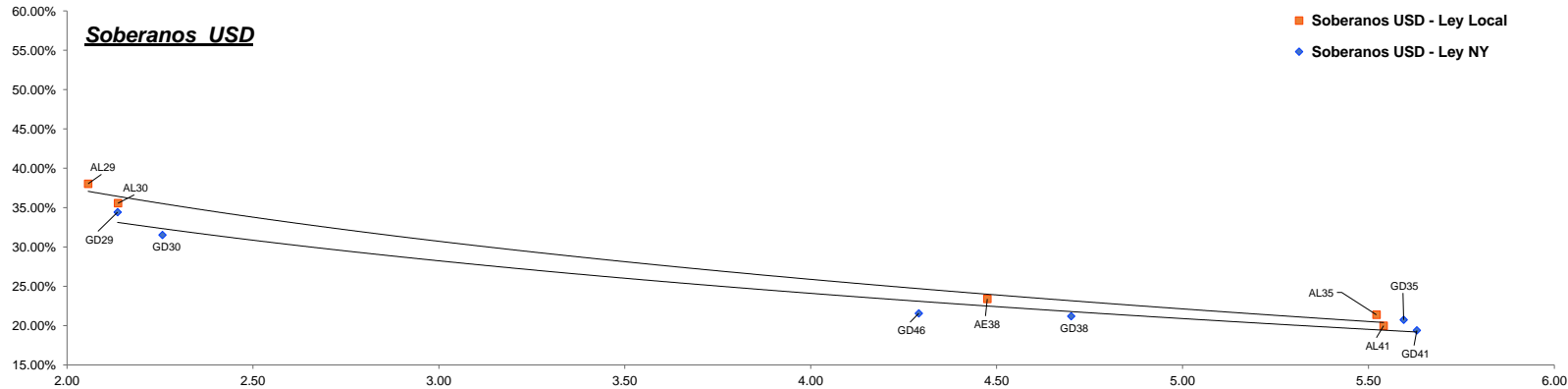


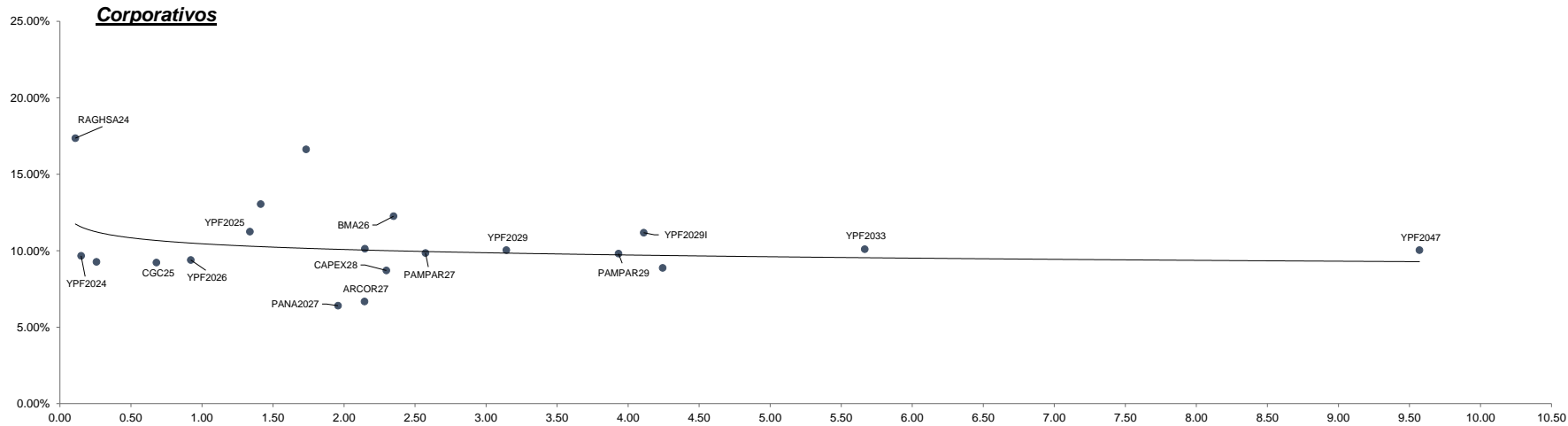
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	42.16	37.38%	34.42%	09-jul-24	1.000%	Sem.	42.21%	2.14	\$ 2,635.03	40.66	3.69%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	42.27	34.01%	31.52%	09-jul-24	0.750%	Sem.	42.30%	2.26	\$ 16,090.61	40.73	3.78%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.63	21.81%	20.74%	09-jul-24	3.625%	Sem.	34.82%	5.59	\$ 20,501.72	33.66	2.88%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	39.48	22.32%	21.19%	09-jul-24	4.250%	Sem.	39.69%	4.70	\$ 11,405.07	38.71	1.99%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.22	20.33%	19.39%	09-jul-24	3.500%	Sem.	34.40%	5.63	\$ 10,482.11	33.49	2.18%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	35.47	22.72%	21.56%	09-jul-24	3.625%	Sem.	35.66%	4.29	\$ 2,092.00	34.24	3.59%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	39.16	41.65%	38.03%	09-jul-24	1.000%	Sem.	39.13%	2.06	\$ 2,194.28	38.38	2.03%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	38.74	38.72%	35.56%	09-jul-24	0.750%	Sem.	38.72%	2.14	\$ 13,517.56	37.67	2.84%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.69	22.53%	21.38%	09-jul-24	3.625%	Sem.	33.59%	5.52	\$ 19,069.87	33.13	1.69%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	36.00	24.76%	23.39%	09-jul-24	4.250%	Sem.	35.88%	4.47	\$ 7,216.66	35.19	2.30%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	33.36	24.76%	19.99%	09-jul-24	3.500%	Sem.	33.27%	5.54	\$ 1,500.11	32.58	2.39%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	36.11	45.03%	40.86%	09-jul-24	0.500%	Sem.	36.14%	2.01	\$ 90.39	35.75	1.01%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	37.70	38.28%	35.19%	09-jul-24	0.125%	Sem.	37.71%	2.16	\$ 1,165.59	36.95	2.03%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.83	22.02%	20.93%	09-jul-24	2.500%	Sem.	31.97%	5.71	\$ 298.80	30.89	3.04%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.49	23.81%	22.54%	09-jul-24	3.750%	Sem.	34.69%	4.68	\$ 809.34	34.18	0.91%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.53	22.02%	20.92%	09-jul-24	3.000%	Sem.	29.70%	5.55	\$ 1,572.60	28.99	1.86%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	31.27	24.61%	23.28%	09-jul-24	2.500%	Sem.	31.41%	4.06	\$ 248.13	30.49	2.56%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.75	29.73%	27.80%	01-mar-24	6.625%	Sem.	41.78%	2.97	\$ 6,200.00	42.04	1.69%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.63	26.24%	24.72%	01-mar-24	5.875%	Sem.	33.96%	4.44	\$ 770.00	33.80	2.46%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.67	25.97%	24.47%	01-mar-24	5.250%	Sem.	32.10%	4.59	\$ 150.00	31.91	2.38%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.19	8.54%	8.36%	01-jun-24	7.500%	Sem.	98.22%	2.03	\$ 890.00	98.23	-0.04%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	85.90	23.79%	22.52%	10-jun-24	3.000%	Sem.	86.06%	0.90	\$ 452.67	86.28	-0.44%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	82.04	16.44%	15.81%	01-jun-24	3.000%	Sem.	82.27%	2.14	\$ 494.00	82.04	0.00%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.35	15.53%	14.97%	01-ago-24	3.000%	Sem.	75.38%	3.37	\$ 433.00	75.35	0.00%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.20	28.54%	26.75%	29-mar-24	Step-up	Sem.	74.77%	1.32	\$ -	74.20	0.00%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.66	14.91%	14.40%	19-mar-24	2.750%	Sem.	83.04%	2.01	\$ 475.54	82.72	-0.07%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.58	22.44%	20.77%	26-abr-24	7.750%	Trim.	85.62%	1.14	\$ 270.83	85.46	0.14%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.05	14.43%	13.94%	27-abr-24	2.500%	Sem.	83.37%	2.41	\$ 366.00	83.27	-0.26%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	98.68	9.43%	9.12%	12-feb-24	5.170%	Sem.	98.71%	2.54	\$ 287.93	98.92	-0.24%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.93	11.13%	10.84%	01-may-24	6.900%	Sem.	91.10%	2.32	\$ 250.00	91.00	-0.08%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.41	45.25%	41.04%	10-mar-24	2.750%	Sem.	60.54%	1.17	\$ 225.00	59.46	-0.08%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.03	14.17%	13.48%	17-abr-24	8.950%	Trim.	93.07%	1.56	\$ 94.36	93.27	-0.26%	



Fixed Income Research

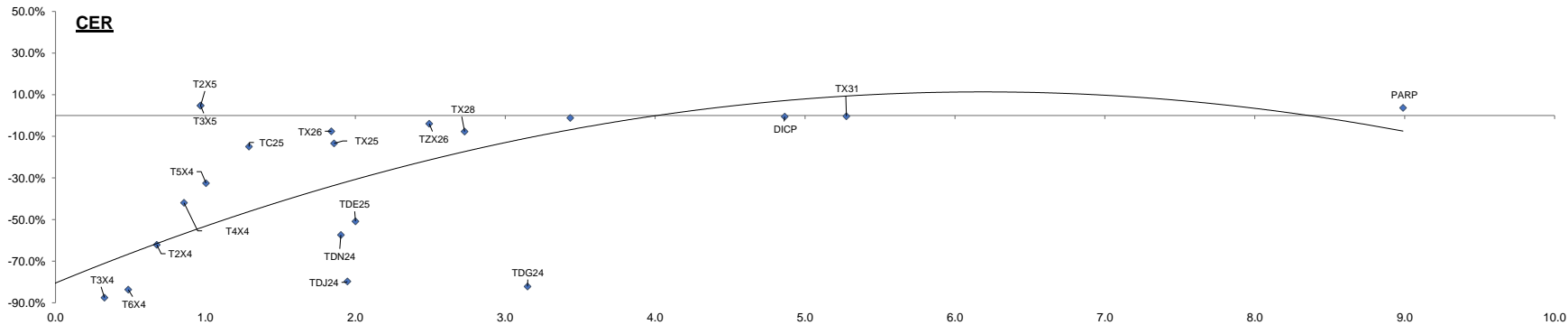
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.71	6.67%	6.57%	09-abr-24	8.250%	Sem.	103.61%	2.14	\$ 127.94	103.71	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.51	10.13%	9.89%	19-jul-24	8.250%	Sem.	96.53%	2.15	\$ 250.00	96.96	-0.46%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.18	12.25%	11.90%	04-may-24	6.750%	Sem.	88.39%	2.35	\$ 400.00	88.18	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.40	9.27%	9.07%	15-may-24	6.875%	Sem.	99.41%	0.26	\$ 300.00	99.41	-0.01%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.27	9.23%	9.02%	08-mar-24	9.500%	Sem.	100.26%	0.68	\$ 180.30	100.13	0.14%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.67	6.40%	6.30%	30-abr-24	9.125%	Sem.	105.53%	1.96	\$ 300.00	105.64	0.03%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.62	9.85%	9.62%	24-jul-24	7.500%	Sem.	94.64%	2.57	\$ 750.00	94.76	-0.15%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.63	8.71%	8.52%	25-feb-24	9.250%	Sem.	101.56%	2.30	\$ 239.00	102.14	-0.50%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.09	9.81%	9.58%	15-abr-24	9.125%	Sem.	98.14%	3.93	\$ 292.53	98.09	0.00%
YPF 2024	YPF2024	04-abr-24	40.00%	99.82	9.66%	9.44%	04-abr-24	8.750%	Sem.	99.83%	0.15	\$ 530.00	99.85	-0.03%
YPF 2025	YPF2025	28-jul-25	100.00%	96.76	11.24%	10.94%	28-jul-24	8.500%	Sem.	96.77%	1.34	\$ 1,500.00	96.58	0.19%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	99.88	9.39%	9.08%	12-feb-24	4.000%	Trim.	99.88%	0.92	\$ 536.75	100.60	-0.72%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.44	10.04%	9.80%	30-jun-24	9.000%	Sem.	97.46%	3.14	\$ 747.00	97.62	-0.18%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.41	11.18%	10.88%	27-jun-24	8.500%	Sem.	90.50%	4.11	\$ 500.00	90.37	0.04%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.24	10.10%	9.86%	30-mar-24	7.000%	Sem.	84.63%	5.67	\$ 575.00	84.61	-0.44%
YPF 2047	YPF2047	15-dic-47	100.00%	74.27	10.04%	9.80%	15-jun-24	7.000%	Sem.	74.54%	9.57	\$ 750.00	74.80	-0.71%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.66	16.63%	15.78%	01-jun-24	9.875%	Trim.	89.84%	1.73	\$ 282.24	89.28	0.43%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.69	13.05%	12.45%	01-may-24	9.375%	Trim.	95.70%	1.41	\$ 153.00	96.38	-0.72%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.57	8.88%	8.60%	01-may-24	8.500%	Trim.	99.57%	4.24	\$ 64.00	99.45	0.12%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.89	17.36%	16.66%	21-mar-24	7.250%	Sem.	98.92%	0.11	\$ 119.73	98.86	0.03%



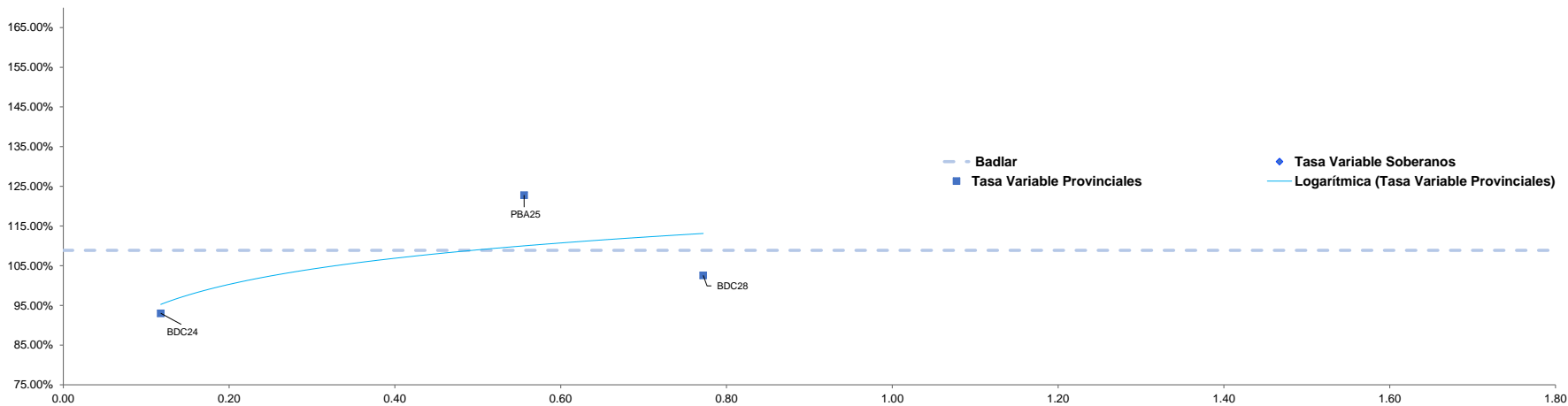
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/01	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	170.41	170.80%	101.41%	20-feb-24	Fijo 0%	-	96.51%	0.02	\$ 1,257,621.00	168.85	0.92%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	79,020.00	-98.08%	-353.52%	28-feb-24	Fijo 3%	-	125.65%	-0.02	\$ 7,388.00	78,342.16	0.87%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,274.00	-78.24%	-106.70%	25-mar-24	Fija 1.50%	Sem.	121.92%	0.28	\$ 345,783.00	1,257.53	1.31%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	324.42	-68.37%	-87.52%	14-abr-24	Fija 3.75%	Sem.	124.34%	0.33	\$ 755,783.00	322.56	0.58%
Lecer 05/2024	X20Y4	20-may-24	100.00%	153.85	-68.07%	-97.59%	20-may-24	Fijo 0%	-	138.01%	0.28	\$ 1,003,937.00	156.22	-1.52%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	250.00	-66.17%	-83.67%	20-may-24	Fija 3.75%	Sem.	137.19%	0.49	\$ 601,207.00	248.75	0.50%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,356.23	-86.42%	-160.46%	30-abr-24	Fijo 3.25%	-	158.52%	0.09	\$ 3,639.00	85,238.31	-1.03%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	88,445.24	-61.61%	-79.74%	30-jun-24	Fijo 3.25%	-	147.71%	1.95	\$ 5,369.00	88,448.27	-0.00%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,115.40	-52.47%	-62.12%	26-jul-24	Fija 1.55%	Sem.	142.43%	0.68	\$ 368,673.00	1,091.44	2.20%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	122.00	130.09%	103.37%	19-feb-24	Fija 4%	Sem.	66.20%	0.34	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,500.00	-66.78%	-82.16%	30-ago-24	Fijo 3.25%	Sem.	188.94%	3.15	\$ 6,875.00	96,490.00	2.08%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	368.66	-37.55%	-41.96%	14-abr-24	Fija 4%	Sem.	141.18%	0.86	\$ 2,385,735.00	364.66	1.10%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-53.80%	-57.39%	29-nov-24	Fijo 3.25%	Sem.	191.81%	1.90	\$ 11,085.52	100,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	294.00	-29.88%	-32.52%	13-jun-24	Fija 4.25%	Sem.	139.53%	1.00	\$ 2,530,035.00	285.00	3.16%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	107,500.00	-50.58%	-50.84%	31-ene-25	Fijo 3.25%	Sem.	206.20%	2.00	\$ 8,596.00	110,000.00	-2.27%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	261.80	4.79%	4.74%	14-feb-24	Fija 4.25%	Sem.	99.47%	0.97	\$ 2,613,539.00	349.18	-25.02%
BONCER 2025	TC25	27-abr-25	100.00%	2,948.00	-14.39%	-14.95%	27-abr-24	Fija 4%	Sem.	126.14%	1.29	\$ 29,147.00	2,870.49	2.70%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	42.71%	4.74%	16-ago-55	Fija 4.25%	Sem.	99.47%	0.97	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	596.90	-12.95%	-13.40%	09-may-24	Fija 1.80%	Sem.	131.13%	1.86	\$ 266,785.00	603.00	-1.01%
Bono del Tesoro CER 06/2026	TZX26	30-jun-26	100.00%	115.40	-4.06%	-3.95%	30-jun-26	Fijo 0%	Sem.	110.43%	2.49	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,105.86	-7.44%	-7.58%	09-may-24	Fija 2.00%	Sem.	118.47%	1.84	\$ 335,837.00	1,070.49	3.30%
Bono del Tesoro CER 06/207	TXZ27	30-jun-27	100.00%	108.70	-1.16%	-1.14%	30-jun-27	Fijo 0%	Sem.	104.03%	3.43	\$ 1,145,579.00	-	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,205.00	-7.58%	-7.72%	09-may-24	Fija 2.25%	Sem.	129.01%	2.73	\$ 75,905.00	1,160.00	3.88%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	520.00	-0.35%	-0.35%	30-may-24	Fija 2.5%	Sem.	115.95%	5.28	\$ 45,562.00	525.00	-0.95%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	24,500.00	-0.55%	-0.55%	01-jul-24	Fija 5.83%	Sem.	133.27%	4.86	\$ 10,472.48	21,600.00	13.43%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,500.00	3.70%	3.66%	01-abr-24	1.77%	Sem.	87.03%	8.99	\$ 2,858.00	12,505.00	-0.04%
Bacon Prov Serie 6°	PR13	15-mar-24	2.06%	644.90	-99.96%	-570.77%	15-feb-24	Fija 2%	Mensual	179.21%	0.15	\$ 1,811.87	640.00	0.77%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.40	89.09%	75.02%	17-abr-24	Fija 15.50%	Sem.	37.57%	1.29	\$ 96,569.71	39.32	0.20%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.05	63.03%	55.36%	23-may-24	Fija 43.25%	Sem.	88.93%	0.87	\$ 554,409.00	107.71	-9.90%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	120.00	41.68%	36.04%	18-abr-24	Badlar + 500pbs	Trim.	112.95%	0.18	\$ 9,297.00	118.20	1.52%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	113.20	130.80%	93.03%	29-mar-24	Badlar + 325pbs	Trim.	99.27%	0.12	\$ 26,003.23	116.35	-2.71%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	134.80	149.21%	102.57%	22-feb-24	Badlar + 375pbs	Trim.	107.45%	0.77	\$ 30,809.94	137.50	-1.96%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	101.30	191.81%	122.80%	12-abr-24	Badlar + 375pbs	Trim.	93.77%	0.56	\$ -	100.90	0.40%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	79,020.00	130.29%	85.45%	28-feb-24	0.00%	-	95.31%	0.03	\$ 7,388.00	78,342.16	0.87%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	80,350.00	15.77%	15.19%	30-abr-24	0.40%	Sem.	96.81%	0.21	\$ 3,998.00	81,720.00	-1.68%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,356.23	-7.35%	-7.57%	30-abr-24	0.00%	-	101.75%	0.25	\$ 3,639.00	85,238.31	-1.03%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	88,445.24	-15.12%	-15.88%	30-jun-24	0.00%	-	106.68%	0.47	\$ 5,369.00	88,448.27	-0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,500.00	-26.43%	-28.19%	30-ago-24	0.00%	-	118.81%	0.78	\$ 6,875.00	96,490.00	2.08%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	97,800.00	-21.99%	-23.35%	30-mar-24	0.50%	Sem.	117.75%	0.73	\$ 2,075.00	94,500.00	3.49%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-20.64%	-21.08%	29-nov-24	0.00%	-	120.62%	1.03	\$ 11,085.52	100,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	107,500.00	-23.21%	-23.26%	31-ene-25	0.00%	-	129.67%	1.28	\$ 8,596.00	110,000.00	-2.27%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	99,500.00	-14.23%	-14.78%	30-mar-24	0.50%	Sem.	119.78%	1.23	\$ 329.00	96,300.00	3.32%

Dólar	829.050
Tasa Ref.	100.00%
Badlar Priv.	108.875%
Libor	5.55%
CER	228.64



Curva Pesos



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