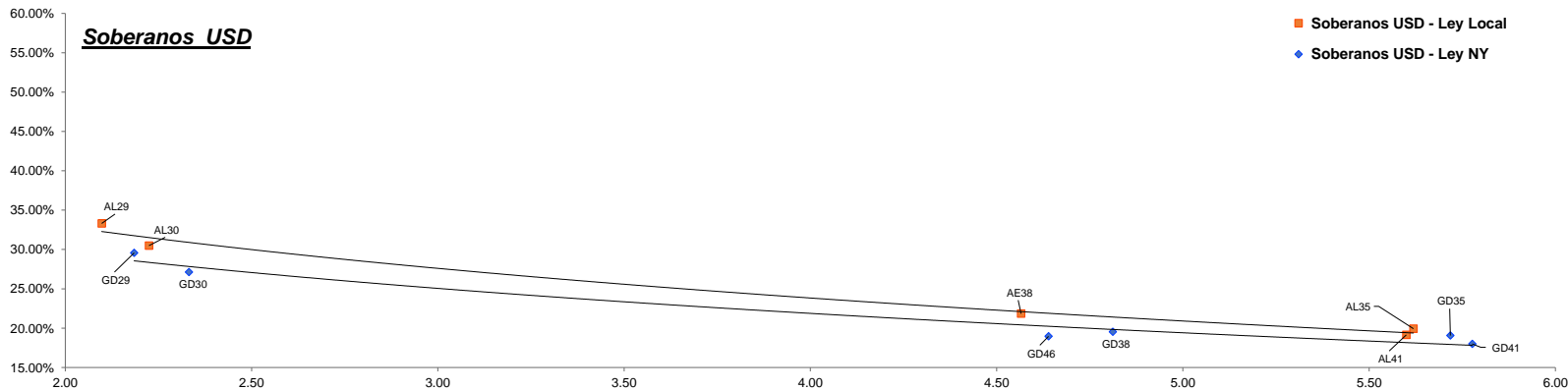


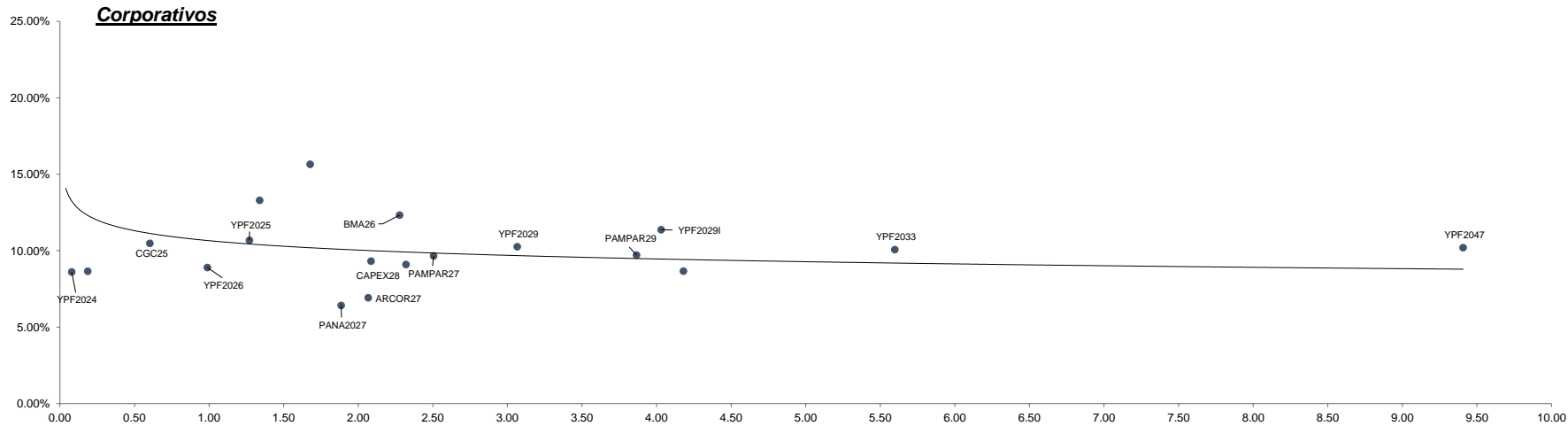
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	47.80	31.74%	29.56%	09-jul-24	1.000%	Sem.	47.88%	2.18	\$ 2,635.03	46.42	2.97%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	47.67	28.96%	27.12%	09-jul-24	0.750%	Sem.	47.73%	2.33	\$ 16,090.61	46.32	2.91%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	38.37	19.97%	19.06%	09-jul-24	3.625%	Sem.	38.72%	5.72	\$ 20,501.72	37.20	3.15%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	43.05	20.49%	19.53%	09-jul-24	4.250%	Sem.	43.42%	4.81	\$ 11,405.07	41.83	2.92%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	37.32	18.80%	17.99%	09-jul-24	3.500%	Sem.	37.66%	5.78	\$ 10,482.11	36.13	3.29%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	40.18	19.86%	18.96%	09-jul-24	3.625%	Sem.	40.52%	4.64	\$ 2,092.00	38.97	3.10%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	44.26	36.08%	33.31%	09-jul-24	1.000%	Sem.	44.19%	2.10	\$ 2,194.28	43.64	1.42%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	44.26	32.81%	30.49%	09-jul-24	0.750%	Sem.	44.21%	2.22	\$ 13,517.56	43.57	1.58%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	37.06	20.93%	19.93%	09-jul-24	3.625%	Sem.	36.85%	5.62	\$ 19,069.87	36.49	1.56%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	39.23	23.03%	21.84%	09-jul-24	4.250%	Sem.	38.97%	4.57	\$ 7,216.66	38.61	1.61%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	35.46	23.03%	19.14%	09-jul-24	3.500%	Sem.	35.27%	5.60	\$ 1,500.11	35.13	0.94%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	42.67	36.82%	33.94%	09-jul-24	0.500%	Sem.	42.71%	2.10	\$ 90.39	42.43	0.57%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	42.97	32.54%	30.25%	09-jul-24	0.125%	Sem.	42.98%	2.24	\$ 1,165.59	42.44	1.25%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	33.82	21.04%	20.03%	09-jul-24	2.500%	Sem.	34.08%	5.75	\$ 298.80	33.17	1.96%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	36.03	22.97%	21.78%	09-jul-24	3.750%	Sem.	36.40%	4.69	\$ 809.34	35.86	0.47%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	30.35	21.62%	20.56%	09-jul-24	3.000%	Sem.	30.67%	5.54	\$ 1,572.60	30.29	0.20%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	33.19	23.28%	22.07%	09-jul-24	2.500%	Sem.	33.45%	4.16	\$ 248.13	32.52	2.06%
Banco Central USD														
BOPREAL 2027	BP27	31-oct-27	100.00%	63.07	21.56%	20.51%	31-oct-24	5.000%	Sem.	0.00%	2.61	\$ 5,000.00	63.10	
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	38.68	30.79%	28.73%	01-sep-24	6.625%	Sem.	38.65%	3.16	\$ 6,086.54	39.33	-1.65%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.81	27.12%	25.49%	01-sep-24	5.875%	Sem.	31.79%	4.59	\$ 770.00	31.97	-0.50%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	29.95	26.96%	25.35%	01-sep-24	5.250%	Sem.	29.93%	4.72	\$ 150.00	30.50	-1.80%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.23	9.07%	8.88%	01-jun-24	7.500%	Sem.	97.28%	1.95	\$ 890.00	97.08	0.15%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	84.44	27.41%	25.75%	10-jun-24	3.000%	Sem.	84.69%	0.82	\$ 452.67	84.44	0.00%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.82	18.11%	17.36%	01-jun-24	3.000%	Sem.	80.19%	2.05	\$ 494.00	79.82	0.00%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.24	16.14%	15.53%	01-ago-24	3.000%	Sem.	74.40%	3.29	\$ 433.00	74.24	0.00%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	73.85	30.10%	28.12%	29-mar-24	Step-up	Sem.	74.55%	1.23	\$ -	73.88	-0.04%
Mendoza 2029	PMM29	19-mar-29	84.62%	79.53	17.32%	16.63%	19-mar-24	2.750%	Sem.	80.06%	1.87	\$ 475.54	79.78	-0.31%
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.37	23.61%	21.77%	26-abr-24	7.750%	Trim.	85.49%	1.07	\$ 270.83	85.42	-0.06%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	78.19	17.38%	16.68%	27-abr-24	2.500%	Sem.	78.71%	2.23	\$ 366.00	77.88	0.40%
Neuquen 2030 may	NEU30M	12-may-30	77.02%	95.70	10.70%	10.29%	12-may-24	5.170%	Sem.	95.72%	2.59	\$ 276.85	95.89	-0.20%
Santa Fe 2027	SFE27	01-nov-27	100.00%	88.58	12.45%	12.08%	01-may-24	6.900%	Sem.	88.85%	2.22	\$ 250.00	88.67	-0.10%
Rio Negro 2028	PRN28	10-mar-28	100.00%	58.12	49.74%	44.74%	10-mar-24	2.750%	Sem.	59.49%	1.06	\$ 225.00	58.17	-0.09%
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	91.04	15.98%	15.10%	17-abr-24	8.950%	Trim.	91.15%	1.47	\$ 94.36	91.10	-0.07%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/02	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.06	6.93%	6.81%	09-abr-24	8.250%	Sem.	102.96%	2.07	\$ 127.94	102.34	0.70%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.18	9.32%	9.11%	19-jul-24	8.250%	Sem.	98.20%	2.09	\$ 250.00	98.01	0.17%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.30	12.33%	11.97%	04-may-24	6.750%	Sem.	88.56%	2.28	\$ 400.00	88.30	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.66	8.66%	8.48%	15-may-24	6.875%	Sem.	99.67%	0.19	\$ 300.00	99.35	0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.48	10.49%	10.22%	08-mar-24	9.500%	Sem.	99.50%	0.60	\$ 180.30	100.01	-0.53%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.45	6.42%	6.32%	30-abr-24	9.125%	Sem.	105.28%	1.89	\$ 300.00	105.28	0.16%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.15	9.66%	9.44%	24-jul-24	7.500%	Sem.	95.19%	2.51	\$ 750.00	94.92	0.24%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.79	9.10%	8.90%	25-ago-24	9.250%	Sem.	100.79%	2.32	\$ 239.00	100.92	-0.13%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.46	9.71%	9.49%	15-abr-24	9.125%	Sem.	98.51%	3.87	\$ 292.53	98.01	0.46%
YPF 2024	YPF2024	04-abr-24	40.00%	99.95	8.61%	8.43%	04-abr-24	8.750%	Sem.	99.95%	0.08	\$ 530.00	99.81	0.14%
YPF 2025	YPF2025	28-jul-25	100.00%	97.56	10.68%	10.41%	28-jul-24	8.500%	Sem.	97.58%	1.27	\$ 1,500.00	97.71	-0.15%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	61.54%	100.37	8.90%	8.62%	12-may-24	4.000%	Trim.	100.37%	0.99	\$ 477.12	100.37	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.81	10.26%	10.01%	30-jun-24	9.000%	Sem.	96.86%	3.07	\$ 747.00	96.58	0.24%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.81	11.37%	11.07%	27-jun-24	8.500%	Sem.	89.97%	4.03	\$ 500.00	89.87	-0.07%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.45	10.08%	9.83%	30-mar-24	7.000%	Sem.	84.91%	5.60	\$ 575.00	83.85	0.72%
YPF 2047	YPF2047	15-dic-47	100.00%	73.20	10.20%	9.95%	15-jun-24	7.000%	Sem.	73.62%	9.41	\$ 750.00	72.91	0.40%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	91.34	15.65%	14.90%	01-jun-24	9.875%	Trim.	91.56%	1.68	\$ 282.24	91.45	-0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.57	13.29%	12.68%	01-may-24	9.375%	Trim.	95.61%	1.34	\$ 153.00	95.45	0.13%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.39	8.67%	8.40%	01-may-24	8.500%	Trim.	100.39%	4.18	\$ 64.00	99.79	0.60%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.17	27.90%	26.19%	21-mar-24	7.250%	Sem.	99.20%	0.04	\$ 119.73	99.13	0.04%

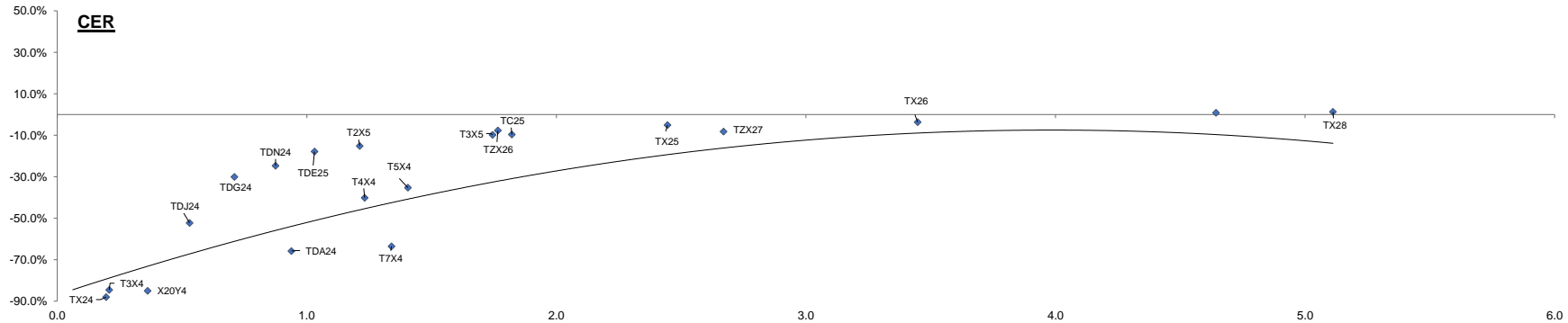


Fixed Income Research

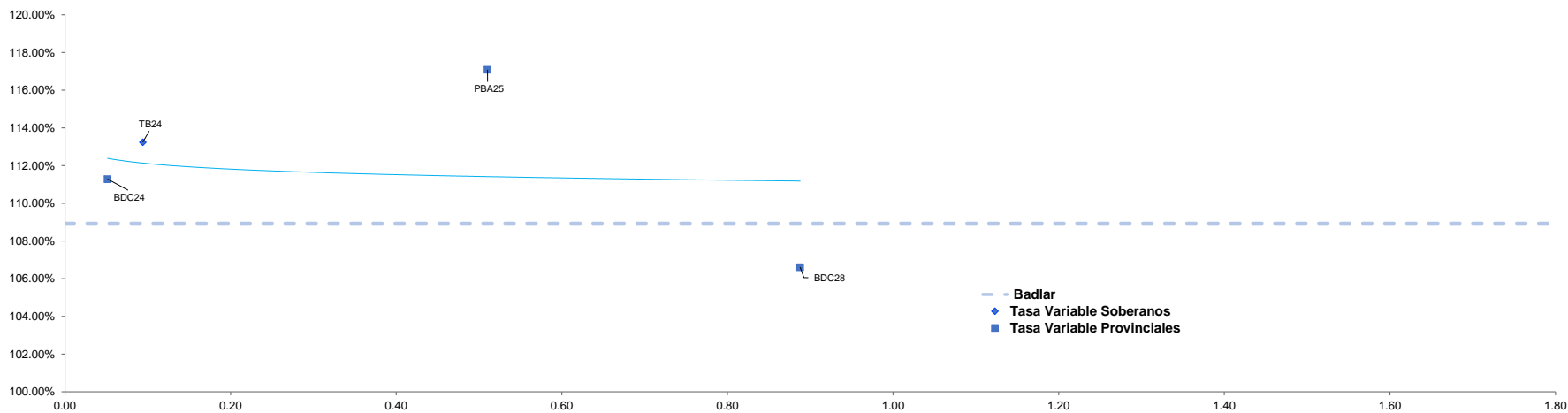


Dólar	842.750
Tasa Ref.	100.00%
Badlar Priv.	108.938%
Libor	5.60%
CER	271.05

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/2	MoM
Ajustables por CER (*)														
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,374.99	149.14%	93.61%	25-mar-24	Fija 1.50%	Sem.	95.19%	0.04	\$ 345,783.00	1,372.02	0.22%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	352.73	-60.38%	-88.03%	14-abr-24	Fija 3.75%	Sem.	111.10%	0.20	\$ 755,783.00	352.64	0.03%
Lecer 05/2024	X20Y4	20-may-24	100.00%	164.20	-60.56%	-84.59%	20-may-24	Fijo 0%	-	121.38%	0.21	\$ 1,003,937.00	164.25	-0.03%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	271.50	-60.77%	-85.03%	20-may-24	Fija 3.75%	Sem.	122.44%	0.36	\$ 601,207.00	270.50	0.37%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,000.00	-81.18%	-147.33%	30-abr-24	Fijo 3.25%	-	129.77%	0.06	\$ 3,639.00	81,590.00	2.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	93,240.00	-52.26%	-65.83%	30-jun-24	Fijo 3.25%	-	128.02%	0.94	\$ 5,369.00	91,491.62	1.91%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,203.71	-44.29%	-52.27%	26-jul-24	Fija 1.55%	Sem.	126.52%	0.53	\$ 368,673.00	1,187.80	1.34%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	1,150.00	-97.21%	-166.58%	19-ago-24	Fija 4%	Sem.	523.48%	2.74	\$ 2,060,509.00	1,150.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	93,300.00	-53.28%	-63.58%	30-ago-24	Fijo 3.25%	Sem.	147.13%	1.34	\$ 6,875.00	92,150.00	1.25%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	396.00	-27.85%	-30.12%	14-abr-24	Fija 4%	Sem.	124.60%	0.71	\$ 2,385,735.00	395.79	0.05%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	92,150.00	-37.90%	-40.17%	29-nov-24	Fijo 3.25%	Sem.	145.31%	1.23	\$ 11,085.52	95,000.00	-3.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	324.20	-23.23%	-24.76%	13-jun-24	Fija 4.25%	Sem.	126.40%	0.87	\$ 2,530,035.00	325.30	-0.34%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	96,010.00	-34.64%	-35.26%	31-ene-25	Fijo 3.25%	Sem.	151.40%	1.41	\$ 8,596.00	98,000.00	-2.03%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	388.77	-17.08%	-17.88%	14-ago-24	Fija 4.25%	Sem.	123.98%	1.03	\$ 2,613,539.00	390.70	-0.49%
BONCER 2025	TC25	27-abr-25	100.00%	3,545.00	-14.58%	-15.15%	27-abr-24	Fija 4%	Sem.	124.63%	1.21	\$ 29,147.00	3,489.00	1.61%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	340.00	-9.44%	-9.68%	18-jun-24	Fija 4.5%	Sem.	128.16%	1.82	\$ 48,154.00	340.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	673.00	-9.57%	-9.81%	09-may-24	Fija 1.80%	Sem.	121.68%	1.74	\$ 266,785.00	675.00	-0.30%
Bono del Tesoro CER 06/2026	TX26	30-jun-26	100.00%	143.82	-5.28%	-5.10%	30-jun-26	Fijo 0%	Sem.	113.42%	2.45	\$ 1,145,579.00	142.77	-
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,338.00	-7.59%	-7.74%	09-may-24	Fija 2.00%	Sem.	117.94%	1.77	\$ 335,837.00	1,343.85	-0.44%
Bono del Tesoro CER 06/2027	TZX27	30-jun-27	100.00%	144.50	-3.86%	-3.69%	30-jun-27	Fijo 0%	Sem.	113.96%	3.45	\$ 1,145,579.00	143.00	-
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,473.00	-8.05%	-8.22%	09-may-24	Fija 2.25%	Sem.	129.74%	2.67	\$ 75,905.00	1,437.00	2.51%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	579.90	1.29%	1.28%	30-may-24	Fija 2.5%	Sem.	106.36%	5.11	\$ 45,562.00	600.00	-3.35%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	27,895.00	0.81%	0.81%	01-jul-24	Fija 5.83%	Sem.	124.50%	4.64	\$ 10,472.48	27,700.00	0.70%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	15,600.00	3.41%	3.38%	01-abr-24	1.77%	Sem.	89.39%	8.96	\$ 2,858.00	16,475.00	-5.31%
Bocon Prov Serie 6°	PR13	15-mar-24	1.23%	265.20	-40.69%	-51.12%	15-mar-24	Fija 2%	Mensual	101.74%	0.03	\$ 1,081.85	266.00	-0.30%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	42.21	86.70%	73.28%	17-abr-24	Fija 15.50%	Sem.	39.81%	1.25	\$ 96,569.71	41.89	0.76%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	64.01%	56.13%	23-may-24	Fija 43.25%	Sem.	88.99%	0.80	\$ 554,409.00	100.35	-0.35%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	113.00	189.06%	113.24%	18-abr-24	Badlar + 500pbs	Trim.	98.53%	0.09	\$ 9,297.00	117.70	-3.99%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	120.00	166.94%	111.29%	29-mar-24	Badlar + 325pbs	Trim.	99.49%	0.05	\$ 26,003.23	120.70	-0.58%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	108.90	157.32%	106.61%	22-may-24	Badlar + 375pbs	Trim.	105.01%	0.89	\$ 30,809.94	110.00	-1.00%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	112.90	179.26%	117.09%	12-abr-24	Badlar + 375pbs	Trim.	97.02%	0.51	\$ -	112.50	0.36%
Dólar Linked														
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,963.03	21.45%	19.73%	30-abr-24	0.40%	Sem.	97.12%	0.14	\$ 3,998.00	80,008.46	2.44%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,000.00	2.15%	2.13%	30-abr-24	0.00%	-	99.67%	0.15	\$ 3,639.00	81,590.00	2.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	93,240.00	-27.05%	-30.00%	30-jun-24	0.00%	-	110.64%	0.46	\$ 5,369.00	91,491.62	1.91%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	93,300.00	-18.83%	-19.84%	30-ago-24	0.00%	-	110.71%	0.61	\$ 6,875.00	92,150.00	1.25%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	91,800.00	-13.15%	-13.61%	30-mar-24	0.50%	Sem.	108.69%	0.61	\$ 2,075.00	89,700.00	2.34%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	92,150.00	-11.42%	-11.60%	29-nov-24	0.00%	-	109.34%	0.83	\$ 11,085.52	95,000.00	-3.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	96,010.00	-13.35%	-13.44%	31-ene-25	0.00%	-	113.92%	1.05	\$ 8,596.00	98,000.00	-2.03%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	86,000.00	-1.18%	-1.18%	30-mar-24	0.50%	Sem.	101.81%	1.07	\$ 329.00	84,000.00	2.38%



Curva Pesos



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