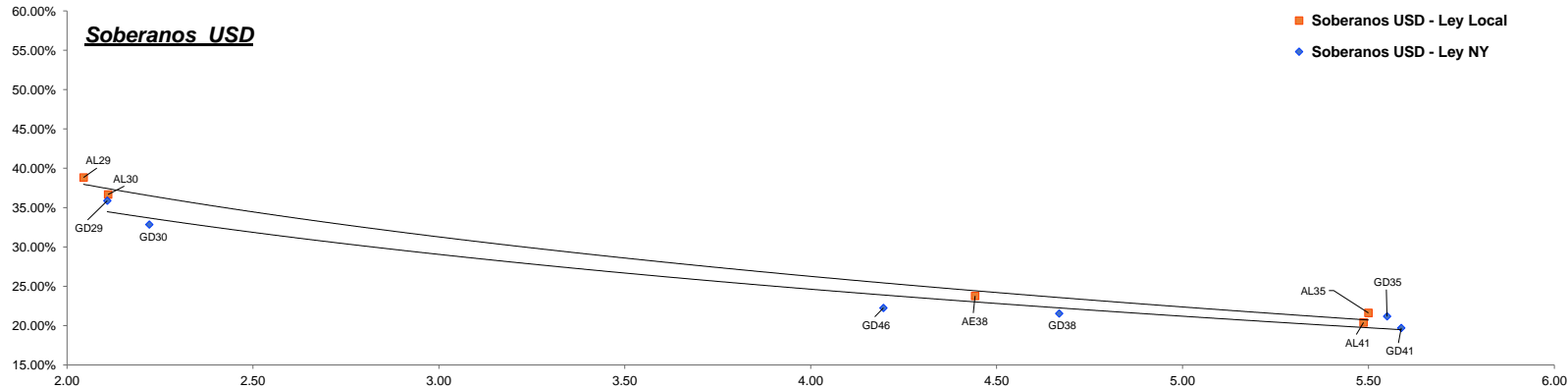


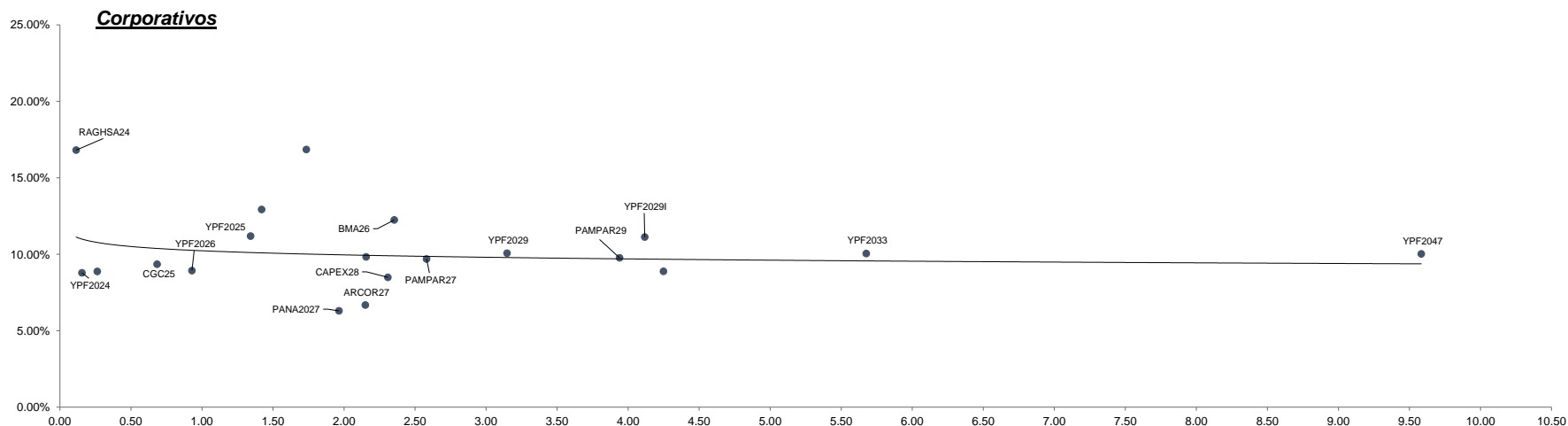
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	40.81	39.09%	35.87%	09-jul-24	1.000%	Sem.	40.85%	2.11	\$ 2,635.03	39.97	2.10%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	40.97	35.55%	32.85%	09-jul-24	0.750%	Sem.	41.00%	2.22	\$ 16,090.61	40.24	1.81%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	37.77	22.30%	21.18%	09-jul-24	3.625%	Sem.	33.95%	5.55	\$ 20,501.72	34.18	-1.20%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	38.81	22.70%	21.54%	09-jul-24	4.250%	Sem.	39.00%	4.67	\$ 11,405.07	39.69	-2.22%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.60	20.67%	19.70%	09-jul-24	3.500%	Sem.	33.77%	5.59	\$ 10,482.11	34.23	-1.84%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	34.42	23.49%	22.25%	09-jul-24	3.625%	Sem.	34.60%	4.20	\$ 2,092.00	34.71	-0.84%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	38.45	42.60%	38.83%	09-jul-24	1.000%	Sem.	38.42%	2.04	\$ 2,194.28	37.97	1.26%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	37.77	40.03%	36.67%	09-jul-24	0.750%	Sem.	37.75%	2.11	\$ 13,517.56	38.12	-0.92%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	33.22	22.79%	21.62%	09-jul-24	3.625%	Sem.	33.13%	5.50	\$ 19,069.87	34.64	-4.10%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.35	25.19%	23.77%	09-jul-24	4.250%	Sem.	35.24%	4.44	\$ 7,216.66	38.30	-7.70%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.59	25.19%	20.40%	09-jul-24	3.500%	Sem.	32.50%	5.49	\$ 1,500.11	34.71	-6.11%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	35.74	45.53%	41.27%	09-jul-24	0.500%	Sem.	35.76%	2.01	\$ 90.39	33.86	5.55%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	37.02	39.18%	35.95%	09-jul-24	0.125%	Sem.	37.03%	2.14	\$ 1,165.59	36.17	2.35%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	31.16	22.42%	21.29%	09-jul-24	2.500%	Sem.	31.29%	5.68	\$ 298.80	31.27	-0.35%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.14	24.04%	22.75%	09-jul-24	3.750%	Sem.	34.32%	4.66	\$ 809.34	34.73	-1.70%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.96	22.39%	21.26%	09-jul-24	3.000%	Sem.	29.12%	5.51	\$ 1,572.60	29.30	-1.16%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.74	25.06%	23.66%	09-jul-24	2.500%	Sem.	30.87%	4.01	\$ 248.13	31.76	-3.21%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	42.24	30.14%	28.16%	01-mar-24	6.625%	Sem.	41.29%	2.94	\$ 6,200.00	40.39	4.58%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	33.98	26.69%	25.12%	01-mar-24	5.875%	Sem.	33.33%	4.40	\$ 770.00	32.18	5.59%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.97	26.47%	24.92%	01-mar-24	5.250%	Sem.	31.42%	4.54	\$ 150.00	31.70	0.85%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.28	8.49%	8.32%	01-jun-24	7.500%	Sem.	98.30%	2.03	\$ 890.00	99.19	-0.92%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	86.40	23.00%	21.81%	10-jun-24	3.000%	Sem.	86.55%	0.91	\$ 452.67	91.54	-5.62%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	82.04	16.42%	15.79%	01-jun-24	3.000%	Sem.	82.27%	2.14	\$ 494.00	84.98	-3.46%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.35	15.52%	14.96%	01-ago-24	3.000%	Sem.	75.37%	3.38	\$ 433.00	77.95	-3.34%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	74.07	28.60%	26.81%	29-mar-24	Step-up	Sem.	74.64%	1.32	\$ -	73.72	0.47%	
Mendoza 2029	PMM29	19-mar-29	84.62%	82.72	14.86%	14.34%	19-mar-24	2.750%	Sem.	83.10%	2.02	\$ 475.54	85.69	-3.47%	
Chubut 2026	BOGAR26	26-jul-26	41.67%	85.46	22.52%	20.84%	26-abr-24	7.750%	Trim.	85.49%	1.15	\$ 270.83	83.25	2.65%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.25	14.31%	13.83%	27-abr-24	2.500%	Sem.	83.56%	2.42	\$ 366.00	84.91	-1.96%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	98.88	9.35%	9.04%	12-feb-24	5.170%	Sem.	98.90%	2.55	\$ 287.93	101.89	-2.95%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	90.93	11.12%	10.83%	01-may-24	6.900%	Sem.	91.09%	2.32	\$ 250.00	90.53	0.44%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.32	45.25%	41.04%	10-mar-24	2.750%	Sem.	60.44%	1.18	\$ 225.00	60.04	-1.20%	
Tierra del fuego 2027	FUE27	17-abr-27	46.00%	93.23	14.01%	13.33%	17-abr-24	8.950%	Trim.	93.26%	1.56	\$ 94.36	93.47	-0.26%	



Fixed Income Research

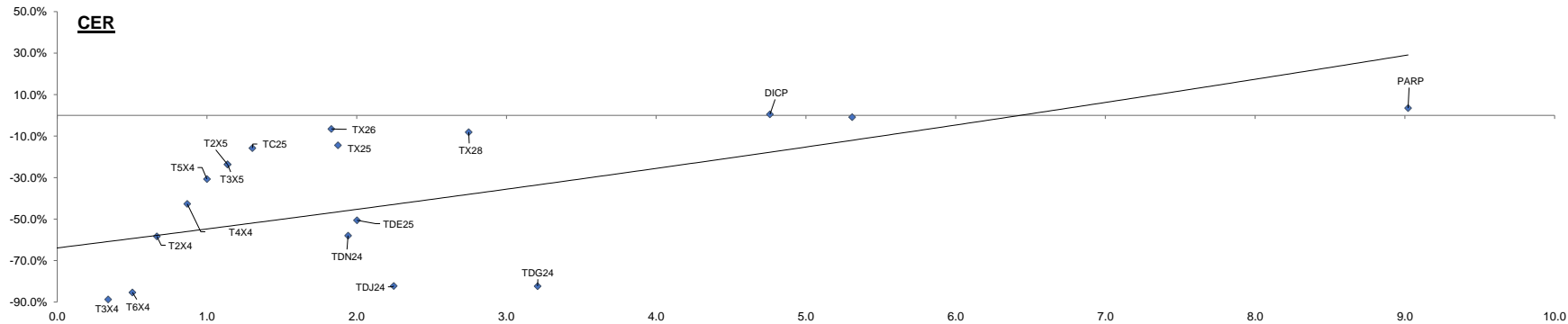
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.71	6.68%	6.57%	09-abr-24	8.250%	Sem.	103.61%	2.15	\$ 127.94	103.99	-0.27%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.12	9.82%	9.59%	19-jul-24	8.250%	Sem.	97.13%	2.16	\$ 250.00	94.87	2.37%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.18	12.24%	11.89%	04-may-24	6.750%	Sem.	88.38%	2.35	\$ 400.00	85.96	2.58%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.49	8.87%	8.69%	15-may-24	6.875%	Sem.	99.50%	0.26	\$ 300.00	99.43	0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.19	9.35%	9.14%	08-mar-24	9.500%	Sem.	100.18%	0.68	\$ 180.30	100.83	-0.63%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.90	6.30%	6.20%	30-abr-24	9.125%	Sem.	105.76%	1.96	\$ 300.00	107.56	-1.54%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.99	9.69%	9.46%	24-jul-24	7.500%	Sem.	95.00%	2.58	\$ 750.00	97.72	-2.79%
Capex 2028	CAPEX28	25-ago-28	100.00%	102.14	8.49%	8.32%	25-feb-24	9.250%	Sem.	102.05%	2.31	\$ 239.00	102.87	-0.71%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.24	9.77%	9.54%	15-abr-24	9.125%	Sem.	98.29%	3.94	\$ 292.53	98.48	-0.24%
YPF 2024	YPF2024	04-abr-24	40.00%	99.95	8.79%	8.60%	04-abr-24	8.750%	Sem.	99.95%	0.15	\$ 530.00	99.48	0.47%
YPF 2025	YPF2025	28-jul-25	100.00%	96.82	11.19%	10.89%	28-jul-24	8.500%	Sem.	96.83%	1.34	\$ 1,500.00	96.51	0.32%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.29	8.93%	8.65%	12-feb-24	4.000%	Trim.	100.28%	0.93	\$ 536.75	101.60	-1.29%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	97.34	10.07%	9.83%	30-jun-24	9.000%	Sem.	97.36%	3.15	\$ 747.00	96.06	1.33%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.59	11.13%	10.83%	27-jun-24	8.500%	Sem.	90.68%	4.12	\$ 500.00	92.51	-2.08%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	84.50	10.04%	9.80%	30-mar-24	7.000%	Sem.	84.88%	5.68	\$ 575.00	80.48	5.00%
YPF 2047	YPF2047	15-dic-47	100.00%	74.36	10.03%	9.79%	15-jun-24	7.000%	Sem.	74.62%	9.58	\$ 750.00	75.54	-1.56%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.32	16.85%	15.98%	01-jun-24	9.875%	Trim.	89.50%	1.73	\$ 282.24	88.32	1.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	50.00%	95.83	12.92%	12.34%	01-may-24	9.375%	Trim.	95.83%	1.42	\$ 153.00	94.65	1.25%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.55	8.88%	8.60%	01-may-24	8.500%	Trim.	99.55%	4.25	\$ 64.00	99.63	-0.08%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.90	16.81%	16.16%	21-mar-24	7.250%	Sem.	98.93%	0.11	\$ 119.73	99.18	-0.28%



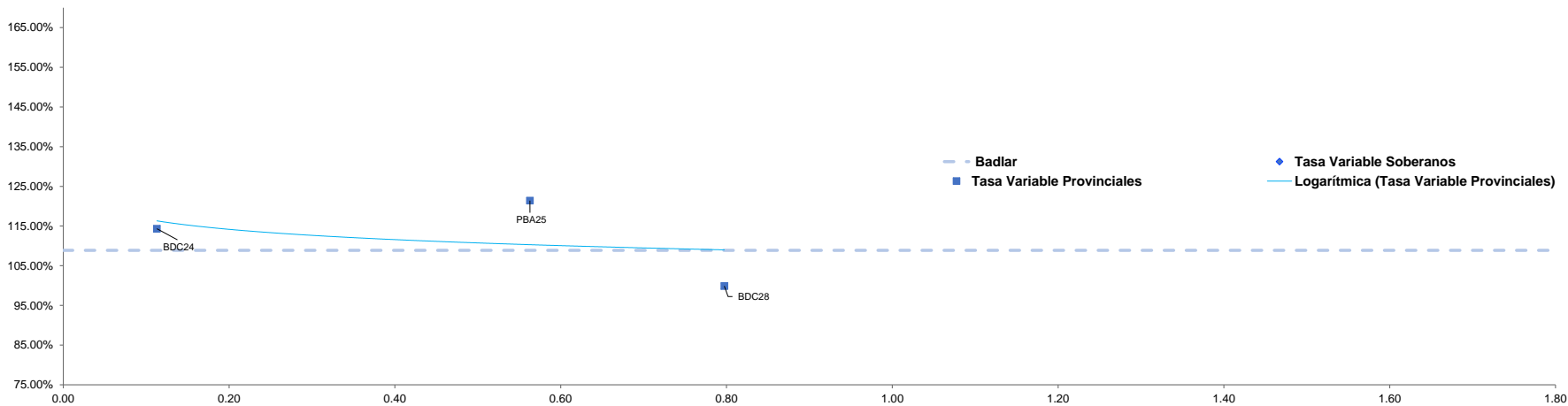
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 02/2024	X20F4	20-feb-24	100.00%	169.70	162.48%	98.44%	20-feb-24	Fijo 0%	-	96.11%	0.02	\$ 1,257,621.00	164.55	3.13%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	78,788.59	-97.16%	-319.06%	28-feb-24	Fijo 3%	-	125.30%	-0.03	\$ 7,388.00	76,300.00	3.26%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,261.47	-77.65%	-105.44%	25-mar-24	Fija 1.50%	Sem.	122.52%	0.28	\$ 345,783.00	1,277.00	-1.22%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	323.03	-69.04%	-88.71%	14-abr-24	Fija 3.75%	Sem.	125.66%	0.34	\$ 755,783.00	338.00	-4.43%
Lecer 05/2024	X20Y4	20-may-24	100.00%	154.54	-69.46%	-100.50%	20-may-24	Fijo 0%	-	140.67%	-57.91	\$ 1,003,937.00	-	-
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	249.90	-67.13%	-85.34%	20-may-24	Fija 3.75%	Sem.	139.19%	0.50	\$ 601,207.00	248.00	0.77%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,765.73	-87.55%	-165.07%	30-abr-24	Fijo 3.25%	-	163.58%	0.09	\$ 3,639.00	80,000.00	7.21%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,007.59	-63.09%	-82.20%	30-jun-24	Fijo 3.25%	-	150.88%	2.25	\$ 5,369.00	80,400.00	10.71%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,075.73	-49.82%	-58.32%	26-jul-24	Fija 1.55%	Sem.	139.40%	0.67	\$ 368,673.00	1,125.00	-4.38%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	122.00	121.77%	97.84%	19-feb-24	Fija 4%	Sem.	67.19%	0.35	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,050.00	-67.01%	-82.32%	30-ago-24	Fijo 3.25%	Sem.	190.88%	3.21	\$ 6,875.00	78,500.00	24.90%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	366.44	-38.10%	-42.65%	14-abr-24	Fija 4%	Sem.	142.44%	0.87	\$ 2,385,735.00	373.00	-1.76%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-54.39%	-57.96%	29-nov-24	Fijo 3.25%	Sem.	194.68%	1.94	\$ 11,085.52	77,500.00	29.03%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	285.00	-28.34%	-30.69%	13-jun-24	Fija 4.25%	Sem.	137.29%	1.00	\$ 2,530,035.00	286.00	-0.35%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	106,000.00	-50.42%	-50.59%	31-ene-25	Fijo 3.25%	Sem.	206.36%	2.00	\$ 8,596.00	79,000.00	34.18%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	347.58	-22.25%	-23.64%	14-feb-24	Fija 4.25%	Sem.	134.05%	1.14	\$ 2,613,539.00	328.50	5.81%
BONCER 2025	TC25	27-abr-25	100.00%	2,940.00	-15.18%	-15.80%	27-abr-24	Fija 4%	Sem.	127.68%	1.30	\$ 29,147.00	3,265.00	-9.95%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	41.38%	-23.64%	16-ago-55	Fija 4.25%	Sem.	134.05%	1.14	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	600.00	-13.90%	-14.42%	09-may-24	Fija 1.80%	Sem.	133.77%	1.87	\$ 266,785.00	1,205.00	-50.21%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,069.83	-6.44%	-6.55%	09-may-24	Fija 2.00%	Sem.	116.31%	1.83	\$ 335,837.00	1,070.00	-0.02%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,200.00	-7.93%	-8.09%	09-may-24	Fija 2.25%	Sem.	130.39%	2.75	\$ 75,905.00	1,075.00	11.63%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	526.10	-0.84%	-0.85%	30-may-24	Fija 2.5%	Sem.	119.05%	5.31	\$ 45,562.00	419.00	25.56%
Discount \$ Ley Arq.	DICP	31-dic-33	100.00%	23,000.00	0.48%	0.47%	01-jul-24	Fija 5.83%	Sem.	126.99%	4.76	\$ 10,472.48	20,690.00	11.16%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	12,500.00	3.53%	3.50%	01-abr-24	1.77%	Sem.	88.33%	9.02	\$ 2,858.00	10,222.00	22.29%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	639.00	-99.93%	-547.59%	15-feb-24	Fija 2%	Mensual	180.21%	0.16	\$ 1,811.87	870.00	-26.55%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	39.00	89.81%	75.54%	17-abr-24	Fija 15.50%	Sem.	37.22%	1.29	\$ 96,569.71	32.00	21.88%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.05	62.63%	55.06%	23-may-24	Fija 43.25%	Sem.	89.13%	0.87	\$ 554,409.00	76.20	27.36%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	123.70	20.56%	19.05%	18-abr-24	Badlar + 500pbs	Trim.	117.12%	0.19	\$ 9,297.00	129.10	-4.18%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	114.00	93.90%	114.33%	29-mar-24	Badlar + 325pbs	Trim.	100.59%	0.11	\$ 26,003.23	108.75	4.83%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	137.00	143.91%	99.88%	22-feb-24	Badlar + 375pbs	Trim.	109.78%	0.80	\$ 30,809.94	118.35	15.76%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	101.50	188.71%	121.40%	12-abr-24	Badlar + 375pbs	Trim.	94.50%	0.56	\$ -	127.40	-20.33%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	78,788.59	115.12%	78.48%	28-feb-24	0.00%	-	95.29%	0.04	\$ 7,388.00	76,300.00	3.26%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	81,633.48	6.56%	6.46%	30-abr-24	0.40%	Sem.	98.62%	0.23	\$ 3,998.00	77,290.00	5.62%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	85,765.73	-14.54%	-15.42%	30-abr-24	0.00%	-	103.73%	0.28	\$ 3,639.00	80,000.00	7.21%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	89,007.59	-16.82%	-17.76%	30-jun-24	0.00%	-	107.65%	0.49	\$ 5,369.00	80,400.00	10.71%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	98,050.00	-25.96%	-27.63%	30-ago-24	0.00%	-	118.58%	0.78	\$ 6,875.00	78,500.00	24.90%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	97,000.00	-21.15%	-22.41%	30-mar-24	0.50%	Sem.	117.10%	0.73	\$ 2,075.00	81,000.00	19.75%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	100,000.00	-20.78%	-21.21%	29-nov-24	0.00%	-	120.94%	1.04	\$ 11,085.52	77,500.00	29.03%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	106,000.00	-22.21%	-22.24%	31-ene-25	0.00%	-	128.20%	1.27	\$ 8,596.00	79,000.00	34.18%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	96,800.00	-12.28%	-12.69%	30-mar-24	0.50%	Sem.	116.84%	1.22	\$ 329.00	70,400.00	37.50%

Dólar	826.850
Tasa Ref.	100.00%
Badlar Priv.	108.875%
Libor	5.58%
CER	222.03



Curva Pesos



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