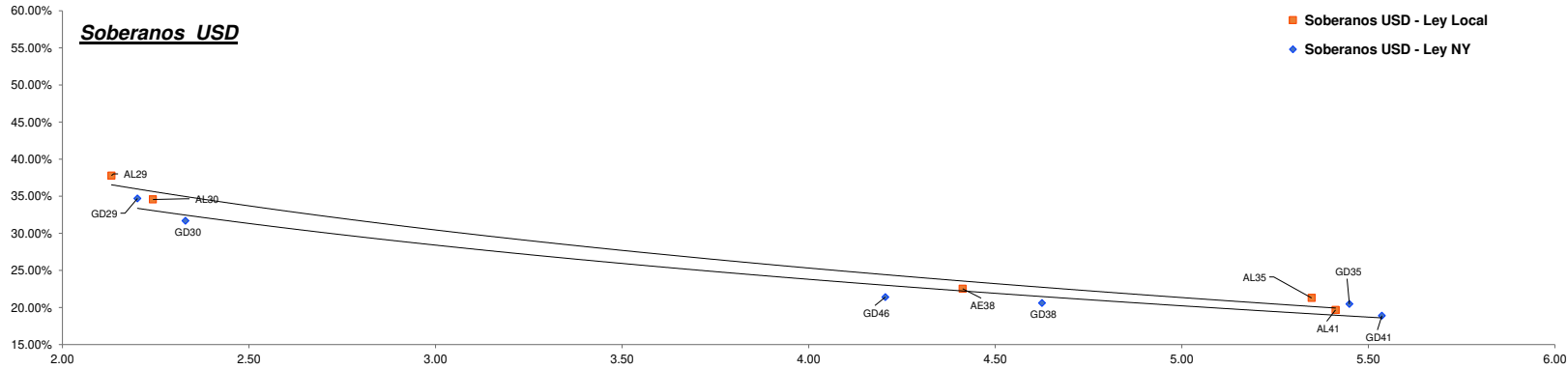


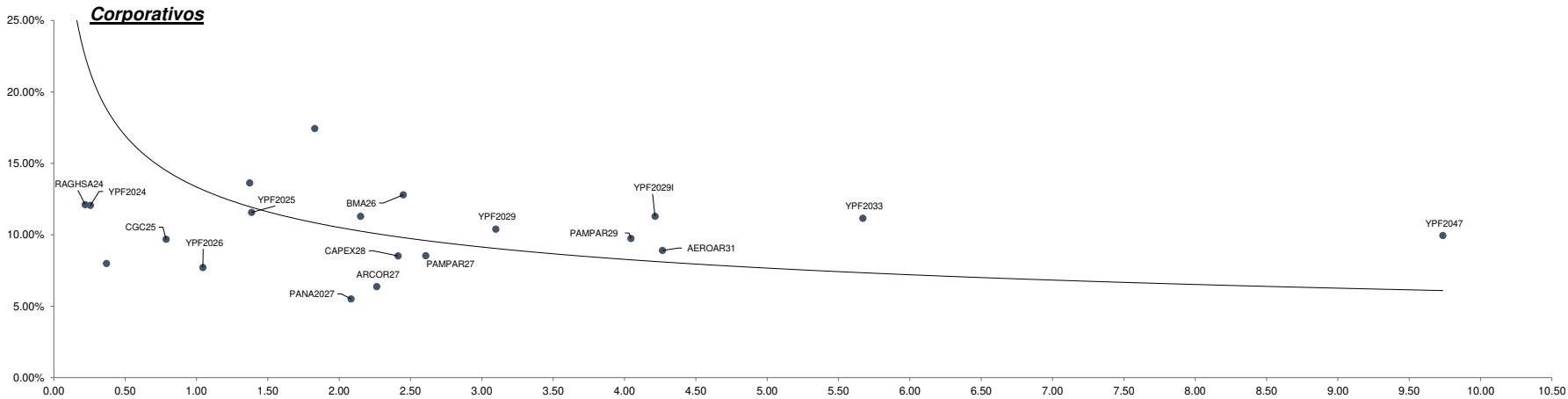
## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MoM
<b>Soberanos USD</b>														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	40.49	37.71%	34.70%	09-ene-24	1.000%	Sem.	40.77%	2.20	\$ 2,635.03	36.38	11.30%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	40.78	34.21%	31.69%	09-ene-24	0.750%	Sem.	40.99%	2.33	\$ 16,090.61	37.33	9.24%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.76	21.51%	20.46%	09-ene-24	3.625%	Sem.	35.86%	5.45	\$ 20,501.72	32.50	6.95%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	40.13	21.66%	20.60%	09-ene-24	4.250%	Sem.	41.31%	4.63	\$ 11,405.07	36.82	8.99%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.85	19.77%	18.88%	09-ene-24	3.500%	Sem.	35.92%	5.54	\$ 10,482.11	32.87	6.02%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	35.26	22.54%	21.40%	09-ene-24	3.625%	Sem.	36.36%	4.21	\$ 2,092.00	32.78	7.57%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	38.32	41.35%	37.78%	09-ene-24	1.000%	Sem.	38.14%	2.13	\$ 2,194.28	34.38	11.46%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	38.53	37.54%	34.56%	09-ene-24	0.750%	Sem.	38.39%	2.24	\$ 13,517.56	34.87	10.50%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	34.90	22.41%	21.28%	09-ene-24	3.625%	Sem.	34.31%	5.35	\$ 19,069.87	32.06	8.86%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	38.64	23.79%	22.52%	09-ene-24	4.250%	Sem.	37.88%	4.41	\$ 7,216.66	34.84	10.91%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	34.98	23.79%	19.67%	09-ene-24	3.500%	Sem.	34.41%	5.41	\$ 1,500.11	31.85	9.83%
<b>Soberanos Euros</b>														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	33.89	46.30%	41.91%	09-ene-24	0.500%	Sem.	34.05%	2.07	\$ 90.39	29.63	14.38%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	36.15	38.54%	35.41%	09-ene-24	0.125%	Sem.	36.19%	2.25	\$ 1,165.59	31.33	15.38%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.70	22.43%	21.30%	09-ene-24	2.500%	Sem.	31.51%	5.55	\$ 298.80	28.73	6.86%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	34.19	23.70%	22.44%	09-ene-24	3.750%	Sem.	35.34%	4.54	\$ 809.34	30.11	13.55%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.94	21.51%	20.46%	09-ene-24	3.000%	Sem.	30.92%	5.46	\$ 1,572.60	26.52	12.90%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	31.00	24.38%	23.05%	09-ene-24	2.500%	Sem.	31.81%	4.03	\$ 248.13	27.21	13.93%
<b>Provinciales</b>														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	40.45	30.69%	28.64%	01-mar-24	6.625%	Sem.	39.77%	3.00	\$ 6,200.00	38.50	5.06%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.89	27.64%	25.96%	01-mar-24	5.875%	Sem.	31.43%	4.40	\$ 770.00	31.44	1.43%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.54	26.18%	24.66%	01-mar-24	5.250%	Sem.	31.14%	4.67	\$ 150.00	30.92	2.01%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.09	8.07%	7.91%	01-jun-24	7.500%	Sem.	99.09%	2.15	\$ 890.00	97.17	1.98%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	91.68	15.31%	14.77%	10-jun-24	3.000%	Sem.	91.71%	1.06	\$ 452.67	91.13	0.60%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	80.59	16.92%	16.26%	01-jun-24	3.000%	Sem.	80.69%	2.24	\$ 494.00	78.79	2.28%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	77.77	14.32%	13.84%	01-feb-24	3.000%	Sem.	78.38%	3.37	\$ 433.00	74.96	3.75%
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	73.60	27.64%	25.95%	29-mar-24	Step-up	Sem.	74.00%	1.43	\$ -	70.86	3.87%
Mendoza 2029	PMM29	19-mar-29	84.62%	85.34	12.95%	12.56%	19-mar-24	2.750%	Sem.	85.57%	2.17	\$ 475.54	78.85	8.23%
Chubut 2026	BOGAR26	26-jul-26	45.83%	82.93	25.98%	23.78%	26-ene-24	7.750%	Trim.	83.15%	1.08	\$ 297.92	81.99	1.15%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	84.30	13.55%	13.12%	27-abr-24	2.500%	Sem.	84.48%	2.55	\$ 366.00	81.60	3.31%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	101.67	8.24%	8.00%	12-feb-24	5.170%	Sem.	101.65%	2.70	\$ 287.93	99.73	1.95%
Santa Fe 2027	SFE27	01-nov-27	100.00%	89.29	11.77%	11.44%	01-may-24	6.900%	Sem.	89.40%	2.41	\$ 250.00	84.20	6.05%
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.62	42.14%	38.44%	10-mar-24	2.750%	Sem.	60.44%	1.31	\$ 225.00	57.49	3.70%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	93.69	13.67%	13.02%	17-ene-24	8.950%	Trim.	93.80%	1.53	\$ 100.51	91.90	1.95%



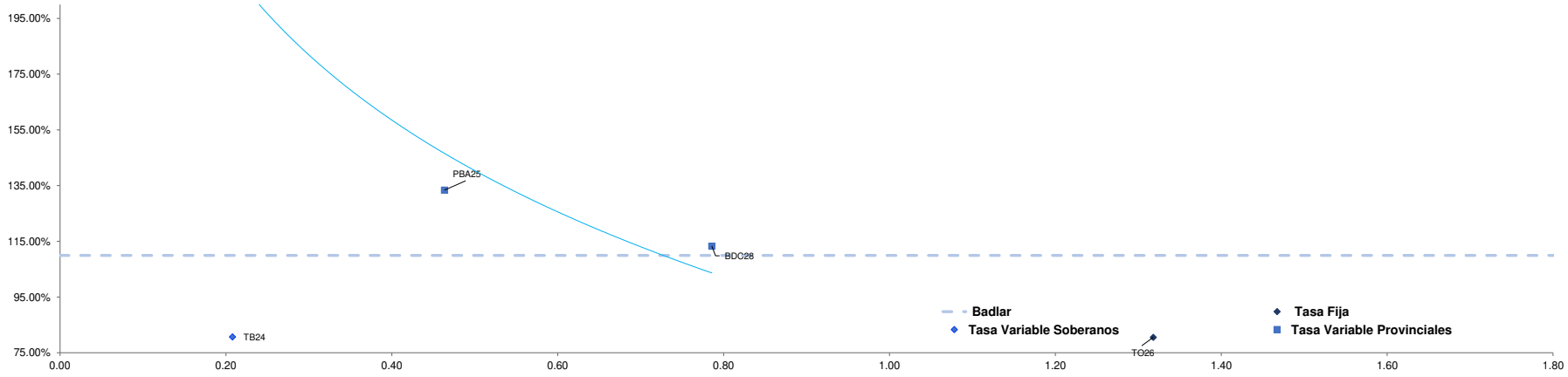
## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MoM
<b>Corporativos</b>														
<b>Alimentos y bebidas</b>														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.60	6.37%	6.27%	09-abr-24	8.250%	Sem.	104.52%	2.26	\$ 127.94	102.34	2.21%
<b>Bancos</b>														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.94	11.29%	10.99%	19-ene-24	8.250%	Sem.	94.16%	2.15	\$ 250.00	95.15	-1.27%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.68	12.79%	12.41%	04-may-24	6.750%	Sem.	86.81%	2.45	\$ 400.00	82.64	4.89%
<b>Petróleo y Gas</b>														
Capex 2024	CAPEX24	15-may-24	100.00%	99.63	7.99%	7.84%	15-may-24	6.875%	Sem.	99.63%	0.37	\$ 300.00	99.32	0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.97	9.68%	9.46%	08-mar-24	9.500%	Sem.	99.97%	0.79	\$ 180.30	99.77	0.20%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.93	5.51%	5.43%	30-abr-24	9.125%	Sem.	107.82%	2.08	\$ 300.00	107.25	0.63%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	97.61	8.53%	8.36%	24-ene-24	7.500%	Sem.	97.69%	2.61	\$ 750.00	98.24	-0.64%
Capex 2028	CAPEX28	25-ago-28	100.00%	102.15	8.52%	8.35%	25-feb-24	9.250%	Sem.	102.08%	2.41	\$ 239.00	101.00	1.14%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.32	9.74%	9.52%	15-abr-24	9.125%	Sem.	98.35%	4.04	\$ 292.53	97.05	1.31%
YPF 2024	YPF2024	04-abr-24	40.00%	99.16	12.06%	11.71%	04-abr-24	8.750%	Sem.	99.18%	0.26	\$ 530.00	97.22	2.00%
YPF 2025	YPF2025	28-jul-25	100.00%	96.01	11.57%	11.25%	28-ene-24	8.500%	Sem.	96.15%	1.39	\$ 1,500.00	95.82	0.20%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	101.56	7.71%	7.49%	12-feb-24	4.000%	Trim.	101.54%	1.04	\$ 536.75	100.41	1.15%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.28	10.39%	10.13%	30-dic-23	9.000%	Sem.	96.44%	3.10	\$ 747.00	92.73	3.83%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.89	11.29%	10.99%	27-jun-24	8.500%	Sem.	89.89%	4.21	\$ 500.00	86.74	3.63%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	79.34	11.15%	10.85%	30-mar-24	7.000%	Sem.	79.69%	5.67	\$ 575.00	78.43	1.16%
YPF 2047	YPF2047	15-dic-47	100.00%	74.92	9.94%	9.71%	15-jun-24	7.000%	Sem.	74.98%	9.74	\$ 750.00	72.92	2.74%
<b>Utilidades</b>														
AES 2024	AES24	02-feb-24	100.00%	89.56	207.95%	150.97%	02-feb-24	7.750%	Sem.	89.88%	0.06	\$ 300.00	87.97	1.81%
Albanesi 2027	ALBA27	01-dic-27	84.00%	88.01	17.44%	16.51%	01-jun-24	9.875%	Trim.	88.09%	1.83	\$ 282.24	88.37	-0.41%
<b>Otros</b>														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.99	13.62%	12.98%	01-feb-24	9.375%	Trim.	95.06%	1.37	\$ 165.75	94.07	0.98%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.44	8.90%	8.62%	01-feb-24	8.500%	Trim.	99.45%	4.27	\$ 64.00	95.25	4.40%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.95	12.11%	11.76%	21-mar-24	7.250%	Sem.	98.97%	0.22	\$ 119.73	98.54	0.42%





**Curva Pesos**



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