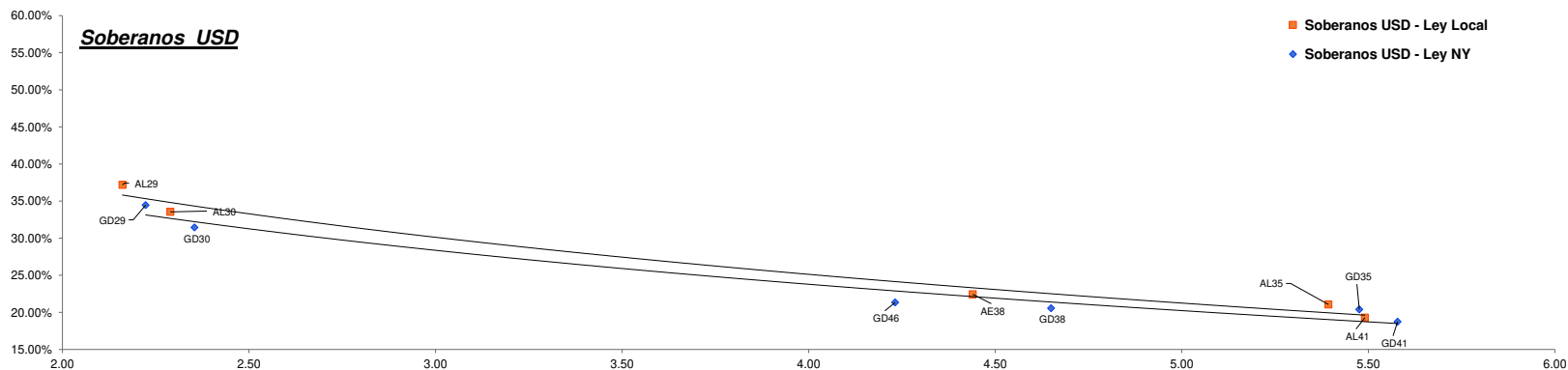


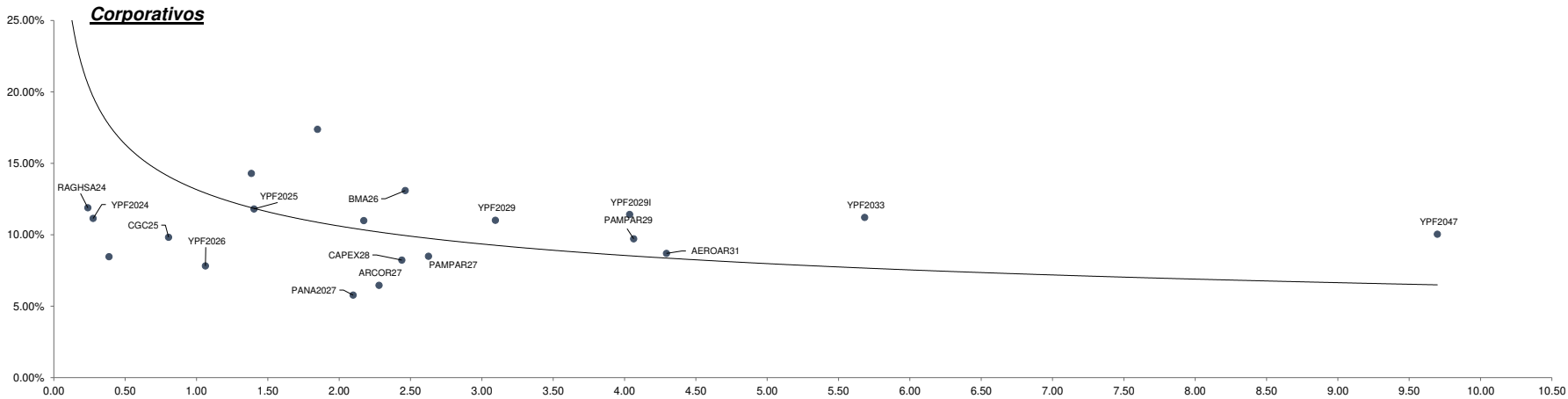
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	40.48	37.42%	34.46%	09-ene-24	1.000%	Sem.	40.75%	2.22	\$ 2,635.03	36.38	11.27%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	40.80	33.92%	31.45%	09-ene-24	0.750%	Sem.	41.00%	2.35	\$ 16,090.61	37.33	9.30%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	34.84	21.43%	20.39%	09-ene-24	3.625%	Sem.	35.90%	5.48	\$ 20,501.72	32.50	7.20%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	40.17	21.60%	20.54%	09-ene-24	4.250%	Sem.	41.31%	4.65	\$ 11,405.07	36.82	9.10%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	35.10	19.61%	18.73%	09-ene-24	3.500%	Sem.	36.12%	5.58	\$ 10,482.11	32.87	6.78%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	35.28	22.48%	21.34%	09-ene-24	3.625%	Sem.	36.33%	4.23	\$ 2,092.00	32.78	7.63%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	38.56	40.64%	37.18%	09-ene-24	1.000%	Sem.	38.39%	2.16	\$ 2,194.28	34.38	12.16%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	39.19	36.35%	33.54%	09-ene-24	0.750%	Sem.	39.06%	2.29	\$ 13,517.56	34.87	12.39%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	35.19	22.16%	21.06%	09-ene-24	3.625%	Sem.	34.62%	5.39	\$ 19,069.87	32.06	9.76%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	38.64	23.69%	22.43%	09-ene-24	4.250%	Sem.	37.91%	4.44	\$ 7,216.66	34.84	10.91%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	35.60	23.69%	19.28%	09-ene-24	3.500%	Sem.	35.04%	5.49	\$ 1,500.11	31.85	11.77%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	33.58	46.42%	42.01%	09-ene-24	0.500%	Sem.	33.73%	2.09	\$ 90.39	29.63	13.33%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	35.75	38.80%	35.63%	09-ene-24	0.125%	Sem.	35.79%	2.26	\$ 1,165.59	31.33	14.11%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.78	22.33%	21.21%	09-ene-24	2.500%	Sem.	31.56%	5.58	\$ 298.80	28.73	7.14%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	33.63	24.04%	22.74%	09-ene-24	3.750%	Sem.	34.74%	4.53	\$ 809.34	30.11	11.69%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.48	21.77%	20.70%	09-ene-24	3.000%	Sem.	30.43%	5.44	\$ 1,572.60	26.52	11.16%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	30.62	24.64%	23.28%	09-ene-24	2.500%	Sem.	31.40%	4.02	\$ 248.13	27.21	12.53%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	40.15	30.77%	28.71%	01-mar-24	6.625%	Sem.	39.52%	3.01	\$ 6,200.00	38.50	4.29%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.66	27.71%	26.02%	01-mar-24	5.875%	Sem.	31.23%	4.41	\$ 770.00	31.44	0.70%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.26	26.28%	24.75%	01-mar-24	5.250%	Sem.	30.88%	4.68	\$ 150.00	30.92	1.10%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.49	8.36%	8.19%	01-jun-24	7.500%	Sem.	98.50%	2.16	\$ 890.00	97.17	1.36%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	91.68	15.19%	14.65%	10-jun-24	3.000%	Sem.	91.70%	1.08	\$ 452.67	91.13	0.60%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	80.59	16.86%	16.20%	01-jun-24	3.000%	Sem.	80.66%	2.26	\$ 494.00	78.79	2.28%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	77.77	14.29%	13.81%	01-feb-24	3.000%	Sem.	78.35%	3.39	\$ 433.00	74.96	3.75%
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	72.79	28.25%	26.49%	29-mar-24	Step-up	Sem.	73.17%	1.44	\$ -	70.86	2.72%
Mendoza 2029	PMM29	19-mar-29	84.62%	84.78	13.22%	12.81%	19-mar-24	2.750%	Sem.	85.00%	2.18	\$ 475.54	78.85	7.52%
Chubut 2026	BOGAR26	26-jul-26	45.83%	82.93	25.70%	23.54%	26-ene-24	7.750%	Trim.	83.13%	1.10	\$ 297.92	81.99	1.15%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.23	14.04%	13.58%	27-abr-24	2.500%	Sem.	83.40%	2.55	\$ 366.00	81.60	2.00%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	101.10	8.47%	8.21%	12-feb-24	5.170%	Sem.	101.09%	2.71	\$ 287.93	99.73	1.37%
Santa Fe 2027	SFE27	01-nov-27	100.00%	88.90	11.93%	11.59%	01-may-24	6.900%	Sem.	89.00%	2.43	\$ 250.00	84.20	5.58%
Rio Negro 2028	PRN28	10-mar-28	100.00%	58.96	42.70%	38.91%	10-mar-24	2.750%	Sem.	59.74%	1.32	\$ 225.00	57.49	2.56%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	93.29	13.92%	13.25%	17-ene-24	8.950%	Trim.	93.40%	1.55	\$ 100.51	91.90	1.51%

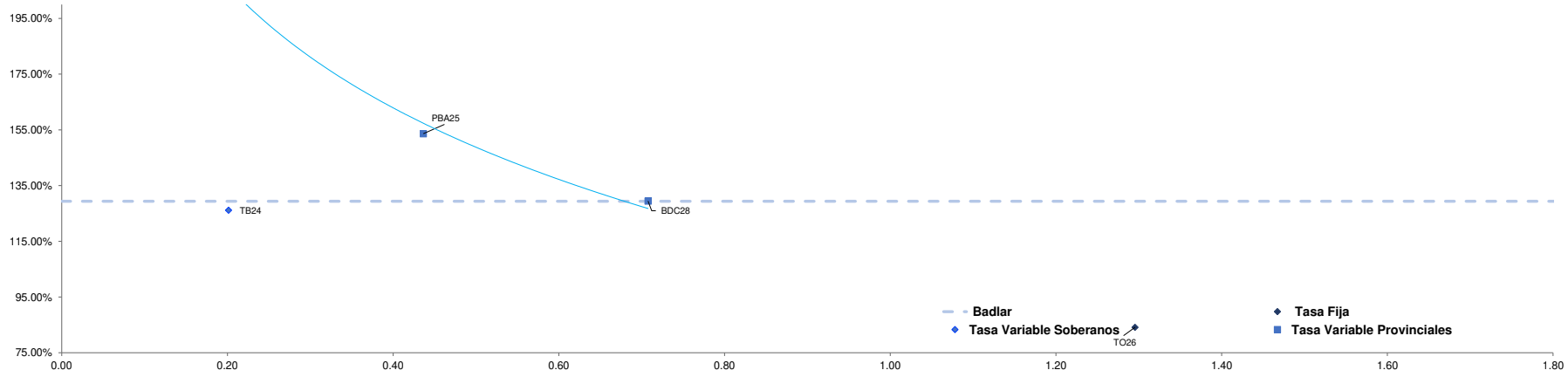


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.41	6.46%	6.36%	09-abr-24	8.250%	Sem.	104.34%	2.28	\$ 127.94	102.34	2.02%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.50	10.99%	10.70%	19-ene-24	8.250%	Sem.	94.69%	2.17	\$ 250.00	95.15	-0.68%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.00	13.09%	12.69%	04-may-24	6.750%	Sem.	86.12%	2.46	\$ 400.00	82.64	4.07%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.44	8.46%	8.29%	15-may-24	6.875%	Sem.	99.44%	0.39	\$ 300.00	99.32	0.12%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.86	9.83%	9.60%	08-mar-24	9.500%	Sem.	99.86%	0.80	\$ 180.30	99.77	0.09%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.40	5.77%	5.69%	30-abr-24	9.125%	Sem.	107.31%	2.10	\$ 300.00	107.25	0.14%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	97.69	8.50%	8.32%	24-ene-24	7.500%	Sem.	97.76%	2.63	\$ 750.00	98.24	-0.56%
Capex 2028	CAPEX28	25-ago-28	100.00%	102.89	8.23%	8.06%	25-feb-24	9.250%	Sem.	102.81%	2.44	\$ 239.00	101.00	1.87%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	98.41	9.72%	9.49%	15-abr-24	9.125%	Sem.	98.44%	4.06	\$ 292.53	97.05	1.40%
YPF 2024	YPF2024	04-abr-24	40.00%	99.35	11.14%	10.85%	04-abr-24	8.750%	Sem.	99.36%	0.28	\$ 530.00	97.22	2.19%
YPF 2025	YPF2025	28-jul-25	100.00%	95.65	11.81%	11.48%	28-ene-24	8.500%	Sem.	95.79%	1.40	\$ 1,500.00	95.82	-0.18%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	101.47	7.82%	7.60%	12-feb-24	4.000%	Trim.	101.46%	1.06	\$ 536.75	100.41	1.06%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	94.43	11.01%	10.72%	30-dic-23	9.000%	Sem.	94.66%	3.10	\$ 747.00	92.73	1.83%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	89.32	11.42%	11.11%	27-dic-23	8.500%	Sem.	89.75%	4.04	\$ 500.00	86.74	2.97%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	79.05	11.21%	10.91%	30-mar-24	7.000%	Sem.	79.37%	5.68	\$ 575.00	78.43	0.79%
YPF 2047	YPF2047	15-dic-47	100.00%	74.25	10.04%	9.80%	15-jun-24	7.000%	Sem.	74.28%	9.70	\$ 750.00	72.92	1.82%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	89.85	154.31%	118.94%	02-feb-24	7.750%	Sem.	90.14%	0.08	\$ 300.00	87.97	2.14%
Albanesi 2027	ALBA27	01-dic-27	84.00%	88.01	17.38%	16.46%	01-jun-24	9.875%	Trim.	88.07%	1.85	\$ 282.24	88.37	-0.41%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.13	14.29%	13.59%	01-feb-24	9.375%	Trim.	94.20%	1.38	\$ 165.75	94.07	0.06%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.26	8.70%	8.43%	01-feb-24	8.500%	Trim.	100.26%	4.29	\$ 64.00	95.25	5.26%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.92	11.89%	11.55%	21-mar-24	7.250%	Sem.	98.94%	0.24	\$ 119.73	98.54	0.39%



Curva Pesos



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