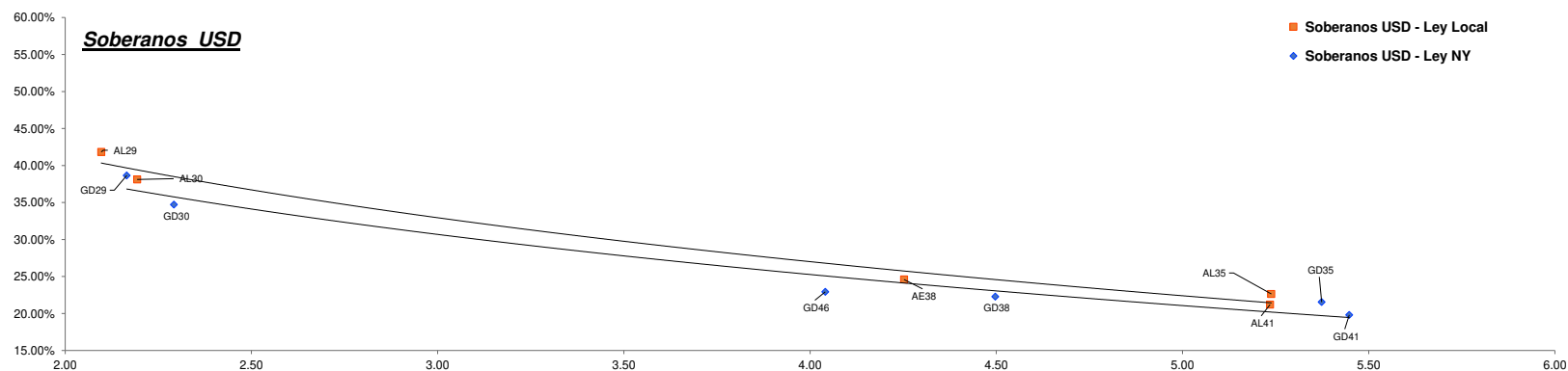


Fixed Income Research

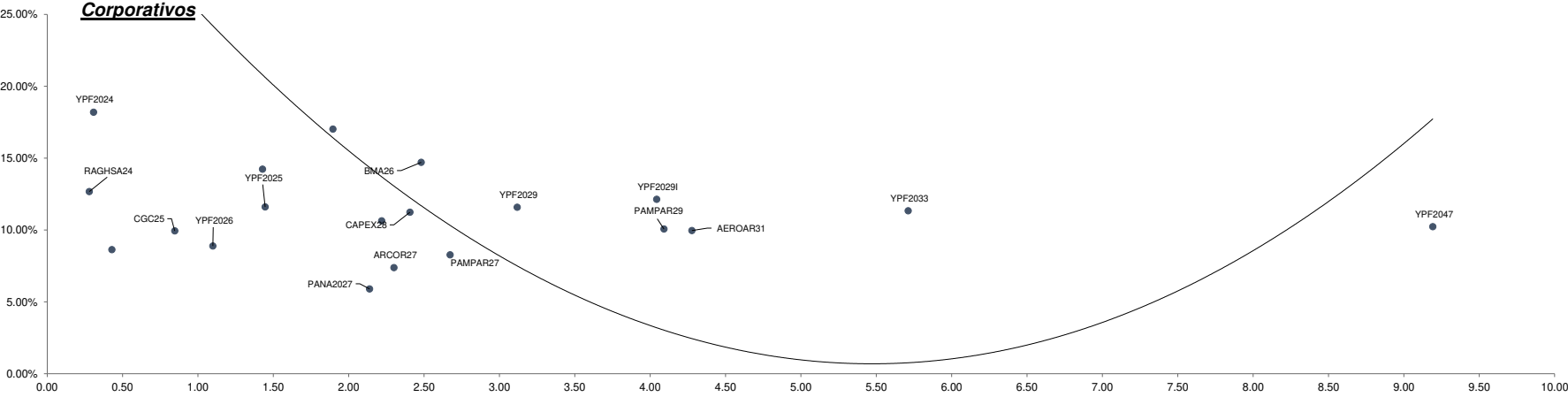
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	36.38	42.39%	38.65%	09-ene-24	1.000%	Sem.	36.64%	2.17	\$ 2,635.03	26.86	35.44%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	37.33	37.71%	34.70%	09-ene-24	0.750%	Sem.	37.52%	2.29	\$ 16,090.61	27.92	33.70%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	32.50	22.69%	21.54%	09-ene-24	3.625%	Sem.	33.49%	5.37	\$ 20,501.72	24.74	31.37%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	36.82	23.51%	22.27%	09-ene-24	4.250%	Sem.	37.90%	4.50	\$ 11,405.07	30.28	21.60%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.87	20.79%	19.81%	09-ene-24	3.500%	Sem.	33.82%	5.45	\$ 10,482.11	26.31	24.93%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	32.78	24.24%	22.92%	09-ene-24	3.625%	Sem.	33.77%	4.04	\$ 2,092.00	24.84	31.96%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	34.38	46.21%	41.83%	09-ene-24	1.000%	Sem.	34.24%	2.10	\$ 2,194.28	25.34	35.67%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	34.87	41.74%	38.11%	09-ene-24	0.750%	Sem.	34.76%	2.19	\$ 13,517.56	24.63	41.58%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	32.06	23.92%	22.64%	09-ene-24	3.625%	Sem.	31.59%	5.24	\$ 19,069.87	23.65	35.56%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	34.84	26.10%	24.59%	09-ene-24	4.250%	Sem.	34.24%	4.25	\$ 7,216.66	26.81	29.95%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.85	26.10%	21.20%	09-ene-24	3.500%	Sem.	31.40%	5.24	\$ 1,500.11	24.31	31.02%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	29.63	52.82%	47.24%	09-ene-24	0.500%	Sem.	29.77%	2.02	\$ 90.39	24.42	21.33%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	31.33	45.11%	40.93%	09-ene-24	0.125%	Sem.	31.37%	2.15	\$ 1,165.59	24.75	26.59%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	28.73	23.56%	22.31%	09-ene-24	2.500%	Sem.	29.46%	5.49	\$ 298.80	22.33	28.66%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.11	26.57%	25.01%	09-ene-24	3.750%	Sem.	31.17%	4.33	\$ 809.34	25.04	20.25%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.52	23.78%	22.51%	09-ene-24	3.000%	Sem.	27.42%	5.21	\$ 1,572.60	21.50	23.35%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.21	27.76%	26.06%	09-ene-24	2.500%	Sem.	27.95%	3.71	\$ 248.13	22.39	21.53%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.50	31.92%	29.72%	01-mar-24	6.625%	Sem.	37.98%	2.97	\$ 6,200.00	33.33	15.51%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.44	27.62%	25.93%	01-mar-24	5.875%	Sem.	31.07%	4.46	\$ 770.00	26.96	16.62%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.92	26.30%	24.77%	01-mar-24	5.250%	Sem.	30.60%	4.71	\$ 150.00	25.37	21.88%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.17	8.99%	8.80%	01-jun-24	7.500%	Sem.	97.17%	2.19	\$ 890.00	95.31	1.95%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	91.13	17.75%	17.03%	10-dic-23	3.000%	Sem.	91.42%	0.83	\$ 565.83	82.81	10.05%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	78.79	17.78%	17.06%	01-jun-24	3.000%	Sem.	78.80%	2.28	\$ 494.00	74.72	5.45%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.96	15.35%	14.80%	01-feb-24	3.000%	Sem.	75.54%	3.40	\$ 433.00	72.51	3.38%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.86	29.74%	27.81%	29-mar-24	Step-up	Sem.	71.19%	1.46	\$ -	70.64	0.31%
Mendoza 2029	PMM29	19-mar-29	84.62%	78.85	16.62%	15.98%	19-mar-24	2.750%	Sem.	79.10%	2.13	\$ 475.54	77.73	1.44%
Chubut 2026	BOGAR26	26-jul-26	45.83%	81.99	26.26%	24.01%	26-ene-24	7.750%	Trim.	82.14%	1.14	\$ 297.92	80.01	2.47%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	81.60	14.76%	14.25%	27-abr-24	2.500%	Sem.	81.73%	2.56	\$ 366.00	75.44	8.17%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	99.73	9.00%	8.71%	12-feb-24	5.170%	Sem.	99.73%	2.73	\$ 287.93	96.59	3.25%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.20	14.20%	13.73%	01-may-24	6.900%	Sem.	84.30%	2.43	\$ 250.00	84.00	0.24%
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.49	43.95%	39.95%	10-mar-24	2.750%	Sem.	58.17%	1.34	\$ 225.00	57.10	0.68%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	91.90	14.85%	14.09%	17-ene-24	8.950%	Trim.	92.00%	1.58	\$ 100.51	90.72	1.30%



Fixed Income Research



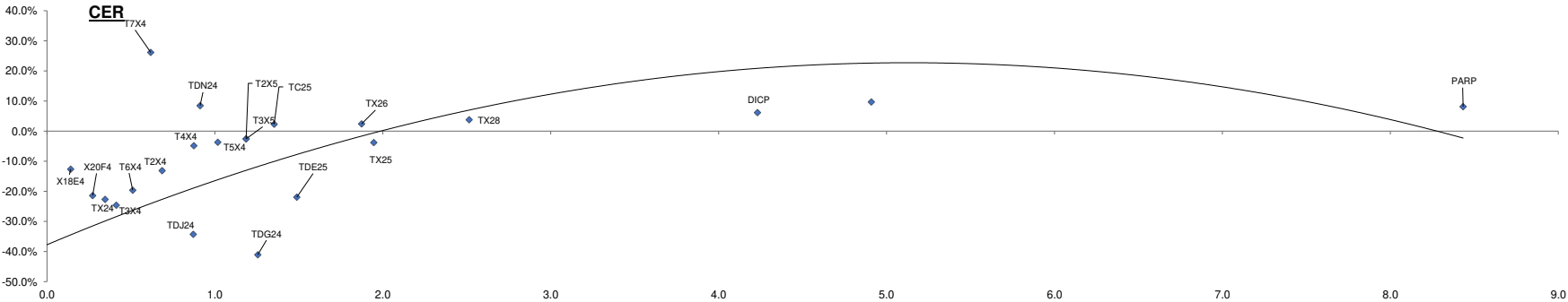
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	102.34	7.38%	7.25%	09-abr-24	8.250%	Sem.	102.31%	2.30	\$ 127.94	101.42	0.91%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.15	10.64%	10.37%	19-ene-24	8.250%	Sem.	95.30%	2.22	\$ 250.00	92.07	3.35%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.64	14.71%	14.20%	04-may-24	6.750%	Sem.	82.74%	2.48	\$ 400.00	81.47	1.44%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.32	8.63%	8.45%	15-may-24	6.875%	Sem.	99.32%	0.43	\$ 300.00	98.68	0.65%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.77	9.94%	9.70%	08-mar-24	9.500%	Sem.	99.78%	0.85	\$ 180.30	98.76	1.02%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.25	5.90%	5.82%	30-abr-24	9.125%	Sem.	107.19%	2.14	\$ 300.00	105.37	1.78%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	98.24	8.27%	8.11%	24-ene-24	7.500%	Sem.	98.29%	2.67	\$ 750.00	93.32	5.27%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.00	11.23%	10.94%	25-feb-24	9.250%	Sem.	95.89%	2.41	\$ 239.00	99.50	1.51%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.05	10.07%	9.83%	15-abr-24	9.125%	Sem.	97.09%	4.09	\$ 292.53	92.14	5.33%
YPF 2024	YPF2024	04-abr-24	40.00%	97.22	18.20%	17.44%	04-abr-24	8.750%	Sem.	97.26%	0.31	\$ 530.00	95.27	2.05%
YPF 2025	YPF2025	28-jul-25	100.00%	95.82	11.60%	11.29%	28-ene-24	8.500%	Sem.	95.94%	1.45	\$ 1,500.00	91.34	4.90%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.41	8.89%	8.60%	12-feb-24	4.000%	Trim.	100.41%	1.10	\$ 536.75	97.53	2.95%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	92.73	11.58%	11.27%	30-dic-23	9.000%	Sem.	93.00%	3.12	\$ 747.00	88.14	5.21%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.74	12.14%	11.79%	27-dic-23	8.500%	Sem.	87.22%	4.04	\$ 500.00	77.41	12.05%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	78.43	11.34%	11.03%	30-mar-24	7.000%	Sem.	78.70%	5.71	\$ 575.00	75.68	3.63%
YPF 2047	YPF2047	15-dic-47	100.00%	72.92	10.23%	9.98%	15-dic-23	7.000%	Sem.	73.80%	9.19	\$ 750.00	63.87	14.17%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	87.97	129.80%	103.18%	02-feb-24	7.750%	Sem.	88.28%	0.11	\$ 300.00	86.19	2.07%
Albanesi 2027	ALBA27	01-dic-27	84.00%	88.37	17.02%	16.14%	01-jun-24	9.875%	Trim.	88.37%	1.90	\$ 282.24	85.16	3.77%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.07	14.23%	13.53%	01-feb-24	9.375%	Trim.	94.12%	1.43	\$ 165.75	93.50	0.61%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	95.25	9.61%	9.61%	01-feb-24	8.500%	Trim.	95.29%	4.28	\$ 64.00	91.88	3.67%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.54	12.67%	12.30%	21-mar-24	7.250%	Sem.	98.56%	0.28	\$ 119.73	98.40	0.14%



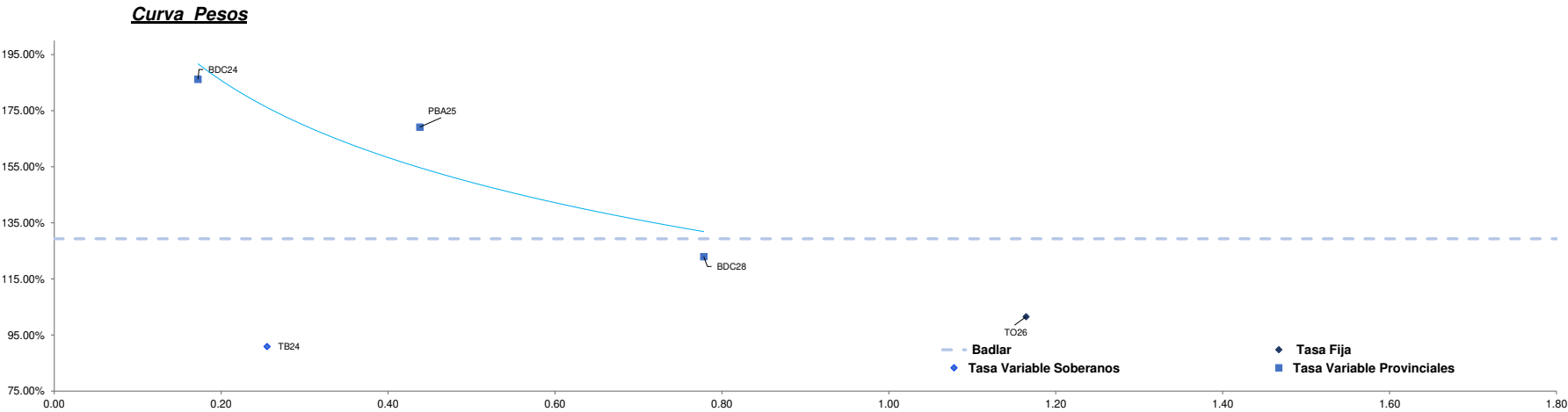
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (%)														
Lecer 01/2024	X18E4	18-ene-24	100.00%	141.45	-11.97%	-12.65%	18-ene-24	Fijo 0%	-	101.58%	0.14	\$ 556,021.00	130.39	8.48%
Lecer 02/2024	X20F4	20-feb-24	100.00%	133.45	-19.66%	-21.39%	20-feb-24	Fijo 0%	-	104.79%	0.27	\$ 241,452.00	117.50	13.57%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	58,300.00	-76.17%	-121.72%	28-feb-24	Fijo 3%	-	141.07%	-1.09	\$ 7,388.00	42,200.00	38.15%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	868.35	-21.39%	-22.68%	25-mar-24	Fija 1.50%	Sem.	108.16%	0.35	\$ 345,783.00	732.70	18.51%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	222.50	-23.10%	-24.61%	14-abr-24	Fija 3.75%	Sem.	111.43%	0.41	\$ 755,783.00	177.94	25.04%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	156.00	-18.66%	-19.62%	20-may-24	Fija 3.75%	Sem.	111.87%	0.51	\$ 366,213.00	126.50	23.32%
Bono Dual 04/2024	TDJ24	30-abr-24	100.00%	58,000.00	-56.78%	-71.11%	30-abr-24	Fijo 3.25%	-	142.28%	1.40	\$ 3,639.00	43,800.00	32.42%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	58,100.00	-31.70%	-34.25%	30-jun-24	Fijo 3.25%	-	126.68%	0.87	\$ 3,172.00	44,300.00	31.15%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	668.00	-12.70%	-13.13%	26-ene-24	Fija 1.55%	Sem.	110.15%	0.69	\$ 368,673.00	528.60	26.37%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	27.89%	26.17%	19-feb-24	Fija 4%	Sem.	86.54%	0.62	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	58,701.00	-38.71%	-41.07%	30-ago-24	Fijo 3.25%	Sem.	146.99%	1.26	\$ 6,875.00	42,690.00	37.51%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	215.34	-4.76%	-4.82%	14-abr-24	Fija 4%	Sem.	107.81%	0.87	\$ 2,060,509.00	174.41	23.47%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	8.48%	8.47%	29-nov-24	Fijo 3.25%	Sem.	95.15%	0.91	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	178.00	-3.63%	-3.67%	13-dic-23	Fija 4.25%	Sem.	108.16%	1.02	\$ 2,419,773.00	142.00	25.35%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	55,555.00	-22.36%	-21.93%	31-ene-25	Fijo 3.25%	Sem.	139.11%	1.49	\$ 7,948.38	35,000.00	58.73%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	217.77	-2.55%	-2.57%	14-feb-24	Fija 4.25%	Sem.	108.21%	1.19	\$ 1,820,887.00	170.51	27.72%
BONCER 2025	TC25	27-abr-25	100.00%	1,829.00	2.31%	2.29%	27-abr-24	Fija 4%	Sem.	102.31%	1.35	\$ 29,147.00	1,429.00	27.99%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	23.00%	-2.57%	31-may-85	Fija 4.25%	Sem.	108.21%	1.19	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	389.00	-3.74%	-3.78%	09-may-24	Fija 1.80%	Sem.	111.28%	1.95	\$ 48,154.00	255.20	52.43%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	711.00	2.43%	2.41%	09-may-24	Fija 2.00%	Sem.	99.22%	1.87	\$ 178,343.00	551.47	28.93%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	689.00	3.84%	3.80%	09-may-24	Fija 2.25%	Sem.	96.13%	2.51	\$ 75,905.00	532.00	29.51%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	238.25	9.94%	9.70%	30-may-24	Fija 2.5%	Sem.	69.26%	4.91	\$ 45,562.00	201.00	18.53%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	14,250.00	6.26%	6.16%	01-ene-24	Fija 5.83%	Sem.	98.70%	4.23	\$ 10,472.48	11,170.00	27.57%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	6,450.00	8.31%	8.15%	01-abr-24	1.77%	Sem.	58.48%	8.43	\$ 2,858.00	4,611.50	39.87%
Bocon Prov Serie 6°	PR13	15-mar-24	3.72%	590.00	-59.98%	-88.17%	15-dic-23	Fija 2%	Mensual	117.87%	0.19	\$ 3,271.93	662.00	-10.88%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	25.00	127.30%	101.53%	17-abr-24	Fija 15.50%	Sem.	24.49%	1.16	\$ 96,569.71	21.00	19.05%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	84.78%	71.87%	23-may-24	Fija 43.25%	Sem.	75.21%	0.87	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	124.70	150.31%	90.89%	18-ene-24	Badlar + 500pbs	Trim.	106.50%	0.25	\$ 9,297.00	103.00	21.07%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	122.75	361.19%	186.18%	29-dic-23	Badlar + 325pbs	Trim.	89.24%	0.17	\$ 26,003.23	118.00	4.03%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.00	192.08%	122.92%	22-feb-24	Badlar + 375pbs	Trim.	107.31%	0.78	\$ 30,809.94	120.00	-14.17%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	99.02	309.89%	169.15%	12-ene-24	Badlar + 375pbs	Trim.	83.25%	0.44	\$ -	91.90	7.75%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	58,300.00	-87.00%	-161.96%	28-feb-24	0.00%	-	161.71%	-0.38	\$ 7,388.00	42,200.00	38.15%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	57,600.00	-68.36%	-87.49%	30-abr-24	0.40%	Sem.	159.70%	0.72	\$ 3,583.00	42,626.43	35.13%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	58,000.00	-69.04%	-93.32%	30-abr-24	0.00%	-	160.88%	6.07	\$ 3,639.00	43,800.00	32.42%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	58,100.00	-56.54%	-66.27%	30-jun-24	0.00%	-	161.15%	1.70	\$ 3,172.00	44,300.00	31.15%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	58,701.00	-48.26%	-52.16%	30-ago-24	0.00%	-	162.82%	1.55	\$ 6,875.00	42,690.00	37.51%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	59,500.00	-45.24%	-52.00%	30-mar-24	0.50%	Sem.	164.89%	1.11	\$ 2,075.00	42,000.00	41.67%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-5.18%	-5.18%	29-nov-24	0.00%	-	105.40%	1.04	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	55,555.00	-31.08%	-30.22%	31-ene-25	0.00%	-	154.09%	1.66	\$ 7,948.38	35,000.00	58.73%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	55,500.00	-27.51%	-29.72%	30-mar-24	0.50%	Sem.	153.78%	1.55	\$ 72.00	38,600.00	43.78%



Dólar	360.53
Tasa Ref.	133.0%
Badlar Priv.	129.313%
Badlar Priv.	129.3%
Badlar Priv.	5.64%
CER	166.99



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