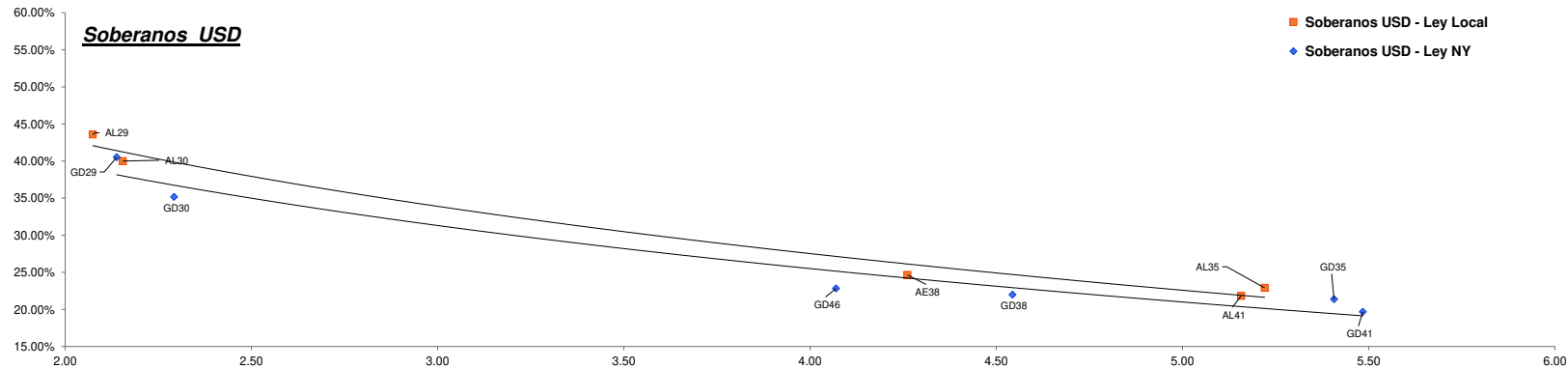


Fixed Income Research

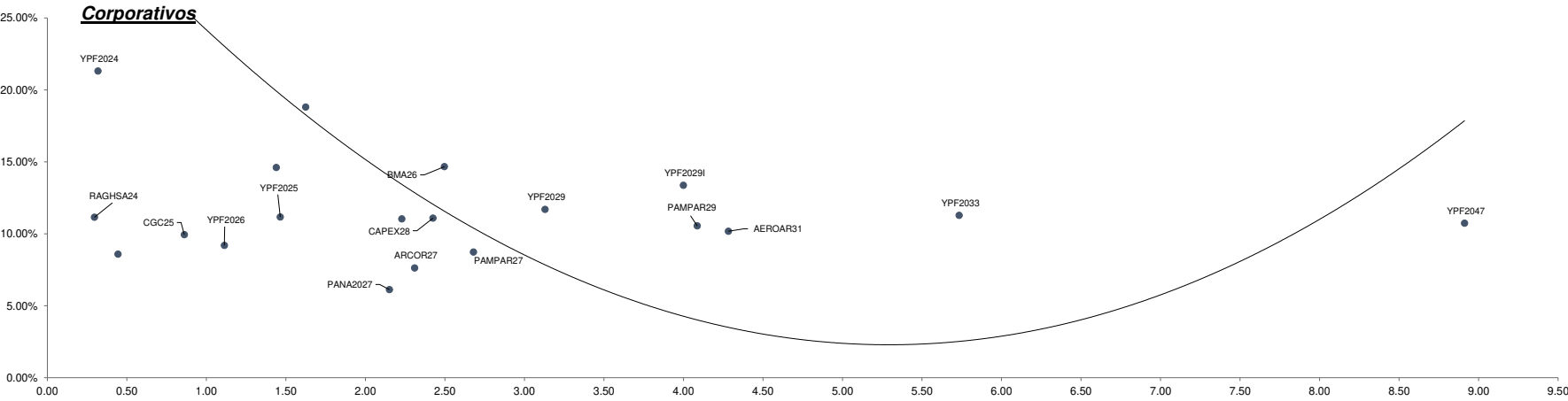
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	34.74	44.62%	40.52%	09-ene-24	1.000%	Sem.	35.00%	2.14	\$ 2,635.03	26.86	29.34%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	36.75	38.26%	35.16%	09-ene-24	0.750%	Sem.	36.94%	2.29	\$ 16,090.61	27.92	31.63%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	32.72	22.53%	21.39%	09-ene-24	3.625%	Sem.	33.67%	5.41	\$ 20,501.72	24.74	32.26%
Bonos Intern. 2036 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	37.26	23.19%	21.98%	09-ene-24	4.250%	Sem.	38.29%	4.54	\$ 11,405.07	30.28	23.05%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.08	20.63%	19.67%	09-ene-24	3.500%	Sem.	33.99%	5.48	\$ 10,482.11	26.31	25.73%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	32.86	24.12%	22.82%	09-ene-24	3.625%	Sem.	33.81%	4.07	\$ 2,092.00	24.84	32.29%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	32.94	48.33%	43.58%	09-ene-24	1.000%	Sem.	32.81%	2.07	\$ 2,194.28	25.34	29.99%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	33.27	44.00%	40.00%	09-ene-24	0.750%	Sem.	33.17%	2.15	\$ 13,517.56	24.63	35.08%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	31.50	24.22%	22.91%	09-ene-24	3.625%	Sem.	31.06%	5.22	\$ 19,069.87	23.65	33.19%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	34.63	26.16%	24.64%	09-ene-24	4.250%	Sem.	34.06%	4.26	\$ 7,216.66	26.81	29.17%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	30.73	26.16%	21.82%	09-ene-24	3.500%	Sem.	30.31%	5.16	\$ 1,500.11	24.31	26.41%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.62	54.53%	48.62%	09-ene-24	0.500%	Sem.	28.76%	2.00	\$ 90.39	24.42	17.20%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	30.11	47.01%	42.50%	09-ene-24	0.125%	Sem.	30.14%	2.12	\$ 1,165.59	24.75	21.66%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.91	25.58%	24.12%	09-ene-24	2.500%	Sem.	26.63%	5.28	\$ 298.80	22.33	16.03%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	28.99	27.47%	25.80%	09-ene-24	3.750%	Sem.	30.03%	4.26	\$ 809.34	25.04	15.77%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.44	23.81%	22.54%	09-ene-24	3.000%	Sem.	27.30%	5.22	\$ 1,572.60	21.50	22.98%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.04	27.87%	26.16%	09-ene-24	2.500%	Sem.	27.75%	3.71	\$ 248.13	22.39	20.77%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.17	32.08%	29.85%	01-mar-24	6.625%	Sem.	37.69%	2.98	\$ 6,200.00	33.33	14.52%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.33	27.60%	25.92%	01-mar-24	5.875%	Sem.	30.99%	4.48	\$ 770.00	26.96	16.21%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	30.69	26.39%	24.84%	01-mar-24	5.250%	Sem.	30.39%	4.72	\$ 150.00	25.37	20.97%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.23	7.97%	7.81%	01-dic-23	7.500%	Sem.	99.26%	2.14	\$ 890.00	95.31	4.11%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	85.82	25.31%	23.88%	10-dic-23	3.000%	Sem.	86.27%	0.80	\$ 565.83	82.81	3.63%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	76.81	18.89%	18.08%	01-dic-23	3.000%	Sem.	77.59%	2.19	\$ 494.00	74.72	2.80%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.03	15.70%	15.13%	01-feb-24	3.000%	Sem.	74.61%	3.40	\$ 433.00	72.51	2.10%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.87	29.51%	27.60%	29-mar-24	Step-up	Sem.	71.17%	1.48	\$ -	70.64	0.33%
Mendoza 2029	PMM29	19-mar-29	84.62%	78.90	16.52%	15.89%	19-mar-24	2.750%	Sem.	79.13%	2.14	\$ 475.54	77.73	1.51%
Chubut 2026	BOGAR26	26-jul-26	45.83%	81.30	26.89%	24.54%	26-ene-24	7.750%	Trim.	81.43%	1.15	\$ 297.92	80.01	1.61%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.82	17.84%	17.11%	27-abr-24	2.500%	Sem.	75.96%	2.46	\$ 366.00	75.44	0.50%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	98.91	9.32%	9.01%	12-feb-24	5.170%	Sem.	98.91%	2.73	\$ 287.93	96.59	2.40%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.25	14.14%	13.67%	01-may-24	6.900%	Sem.	84.33%	2.44	\$ 250.00	84.00	0.30%
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.90	44.48%	40.40%	10-mar-24	2.750%	Sem.	57.54%	1.34	\$ 225.00	57.10	-0.35%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	91.34	15.23%	14.43%	17-ene-24	8.950%	Trim.	91.43%	1.59	\$ 100.51	90.72	0.68%



Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.78	7.63%	7.49%	09-abr-24	8.250%	Sem.	101.76%	2.31	\$ 127.94	101.42	0.35%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	11.03%	10.75%	19-ene-24	8.250%	Sem.	94.47%	2.23	\$ 250.00	92.07	2.42%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.64	14.67%	14.17%	04-may-24	6.750%	Sem.	82.72%	2.50	\$ 400.00	81.47	1.44%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.32	8.58%	8.41%	15-may-24	6.875%	Sem.	99.32%	0.44	\$ 300.00	98.68	0.65%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.77	9.94%	9.70%	08-mar-24	9.500%	Sem.	99.77%	0.86	\$ 180.30	98.76	1.02%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.80	6.12%	6.03%	30-abr-24	9.125%	Sem.	106.75%	2.15	\$ 300.00	105.37	1.36%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	97.05	8.73%	8.55%	24-ene-24	7.500%	Sem.	97.13%	2.68	\$ 750.00	93.32	4.00%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.00	11.09%	10.80%	25-feb-24	9.250%	Sem.	96.19%	2.43	\$ 239.00	99.50	1.51%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	95.23	10.55%	10.28%	15-abr-24	9.125%	Sem.	95.28%	4.09	\$ 292.53	92.14	3.35%
YPF 2024	YPF2024	04-abr-24	40.00%	96.20	21.32%	20.29%	04-abr-24	8.750%	Sem.	96.25%	0.32	\$ 530.00	95.27	0.98%
YPF 2025	YPF2025	28-jul-25	100.00%	96.38	11.17%	10.87%	28-ene-24	8.500%	Sem.	96.48%	1.46	\$ 1,500.00	91.34	5.52%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	100.10	9.19%	8.89%	12-feb-24	4.000%	Trim.	100.10%	1.11	\$ 536.75	97.53	2.64%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	92.38	11.70%	11.37%	30-dic-23	9.000%	Sem.	92.66%	3.13	\$ 747.00	88.14	4.81%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	82.59	13.37%	12.95%	27-dic-23	8.500%	Sem.	83.20%	4.00	\$ 500.00	77.41	6.69%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	78.66	11.28%	10.98%	30-mar-24	7.000%	Sem.	78.90%	5.73	\$ 575.00	75.68	3.94%
YPF 2047	YPF2047	15-dic-47	100.00%	69.65	10.73%	10.46%	15-dic-23	7.000%	Sem.	70.60%	8.91	\$ 750.00	63.87	9.05%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	87.81	116.86%	94.52%	02-feb-24	7.750%	Sem.	88.11%	0.12	\$ 300.00	86.19	1.88%
Albanesi 2027	ALBA27	01-dic-27	91.00%	86.68	18.81%	17.74%	01-dic-23	9.875%	Trim.	87.30%	1.62	\$ 305.76	85.16	1.78%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	93.55	14.61%	13.87%	01-feb-24	9.375%	Trim.	93.60%	1.44	\$ 165.75	93.50	0.05%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.42	10.18%	9.81%	01-feb-24	8.500%	Trim.	94.46%	4.28	\$ 64.00	91.88	2.76%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.89	11.15%	10.86%	21-mar-24	7.250%	Sem.	98.90%	0.30	\$ 119.73	98.40	0.50%



Fixed Income Research



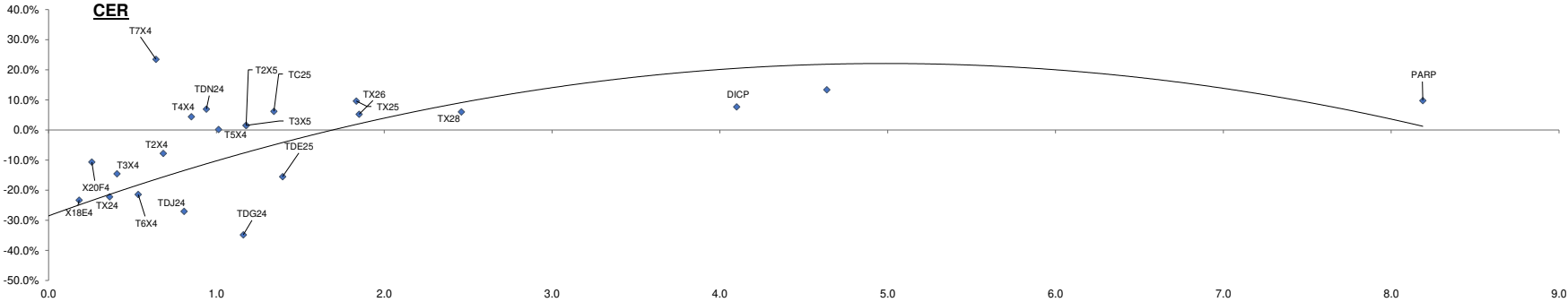
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (%)														
Lecer 01/2024	X18E4	18-ene-24	100.00%	142.07	-21.11%	-23.33%	18-ene-24	Fijo 0%	-	103.37%	0.18	\$ 556,021.00	130.39	8.96%
Lecer 02/2024	X20F4	20-feb-24	100.00%	128.86	-10.23%	-10.66%	20-feb-24	Fijo 0%	-	102.51%	0.26	\$ 241,452.00	117.50	9.67%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	56,781.52	-72.41%	-109.97%	28-feb-24	Fijo 3%	-	139.27%	-2.53	\$ 7,388.00	42,200.00	34.55%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	859.00	-20.96%	-22.19%	25-mar-24	Fija 1.50%	Sem.	108.42%	0.36	\$ 345,783.00	732.70	17.24%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	211.44	-14.00%	-14.53%	14-abr-24	Fija 3.75%	Sem.	107.35%	0.41	\$ 755,783.00	177.94	18.83%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	156.00	-20.29%	-21.43%	20-may-24	Fija 3.75%	Sem.	113.41%	0.53	\$ 366,213.00	126.50	23.32%
Bono Dual 04/2024	TD424	30-abr-24	100.00%	57,570.36	-55.93%	-69.28%	30-abr-24	Fijo 3.25%	-	143.16%	1.37	\$ 3,639.00	43,800.00	31.44%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	54,827.20	-25.49%	-27.02%	30-jun-24	Fijo 3.25%	-	121.18%	0.81	\$ 3,172.00	44,300.00	23.76%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	636.81	-7.63%	-7.79%	26-ene-24	Fija 1.55%	Sem.	106.41%	0.68	\$ 368,673.00	528.60	20.47%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	24.87%	23.49%	19-feb-24	Fija 4%	Sem.	87.73%	0.64	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	54,755.61	-33.24%	-34.82%	30-ago-24	Fijo 3.25%	Sem.	138.98%	1.16	\$ 6,875.00	42,690.00	28.26%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	196.32	4.44%	4.40%	14-abr-24	Fija 4%	Sem.	99.64%	0.85	\$ 2,060,509.00	174.41	12.56%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	6.94%	6.94%	29-nov-24	Fijo 3.25%	Sem.	96.45%	0.94	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	169.00	0.19%	0.19%	13-dic-23	Fija 4.25%	Sem.	104.11%	1.01	\$ 2,419,773.00	142.00	19.01%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	50,000.00	-15.73%	-15.50%	31-ene-25	Fijo 3.25%	Sem.	126.91%	1.39	\$ 7,948.38	35,000.00	42.86%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	204.81	1.54%	1.53%	14-feb-24	Fija 4.25%	Sem.	103.18%	1.18	\$ 1,820,887.00	170.51	20.11%
BONCER 2025	TC25	27-abr-25	100.00%	1,712.00	6.28%	6.18%	27-abr-24	Fija 4%	Sem.	97.09%	1.34	\$ 29,147.00	1,429.00	19.80%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	21.95%	1.53%	31-may-85	Fija 4.25%	Sem.	103.18%	1.18	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	298.00	9.85%	9.62%	09-may-24	Fija 1.80%	Sem.	86.39%	1.83	\$ 48,154.00	255.20	16.77%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	665.77	5.28%	5.21%	09-may-24	Fija 2.00%	Sem.	94.16%	1.85	\$ 178,343.00	551.47	20.73%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	643.00	6.11%	6.02%	09-may-24	Fija 2.25%	Sem.	90.93%	2.46	\$ 75,905.00	532.00	20.86%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	201.00	13.81%	13.36%	30-nov-23	Fija 2.5%	Sem.	58.48%	4.64	\$ 45,562.00	201.00	0.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	13,200.00	7.82%	7.67%	01-ene-24	Fija 5.83%	Sem.	92.72%	4.10	\$ 10,472.48	11,170.00	18.17%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	5,550.00	10.02%	9.78%	01-abr-24	1.77%	Sem.	50.99%	8.19	\$ 2,858.00	4,611.50	20.35%
Bocon Prov Serie 6°	PR13	15-mar-24	3.72%	597.00	-61.94%	-92.81%	15-dic-23	Fija 2%	Mensual	120.88%	0.21	\$ 3,271.93	662.00	-9.82%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	25.00	125.58%	100.38%	17-abr-24	Fija 15.50%	Sem.	24.56%	1.19	\$ 96,569.71	21.00	19.05%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	83.24%	70.73%	23-may-24	Fija 43.25%	Sem.	75.75%	0.89	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	119.95	169.48%	100.83%	18-ene-24	Badlar + 500pbs	Trim.	104.36%	0.26	\$ 9,297.00	103.00	16.46%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	119.00	330.21%	176.08%	29-dic-23	Badlar + 325pbs	Trim.	90.79%	0.19	\$ 26,003.23	118.00	0.85%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	107.20	187.22%	120.73%	22-feb-24	Badlar + 375pbs	Trim.	109.60%	0.80	\$ 30,809.94	120.00	-10.67%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	98.20	300.90%	166.01%	12-ene-24	Badlar + 375pbs	Trim.	84.06%	0.46	\$ -	91.90	6.86%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	56,781.52	-84.03%	-146.88%	28-feb-24	0.00%	-	158.79%	-0.54	\$ 7,388.00	42,200.00	34.55%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	54,541.94	-63.06%	-78.44%	30-abr-24	0.40%	Sem.	152.47%	0.69	\$ 3,583.00	42,626.43	27.95%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	57,570.36	-67.65%	-89.79%	30-abr-24	0.00%	-	160.99%	4.13	\$ 3,639.00	43,800.00	31.44%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	54,827.20	-51.59%	-59.04%	30-jun-24	0.00%	-	153.32%	1.44	\$ 3,172.00	44,300.00	23.76%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	54,755.61	-43.08%	-45.88%	30-ago-24	0.00%	-	153.12%	1.40	\$ 6,875.00	42,690.00	28.26%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	57,900.00	-43.32%	-49.43%	30-mar-24	0.50%	Sem.	161.78%	1.12	\$ 2,075.00	42,000.00	37.86%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-5.86%	-5.86%	29-nov-24	0.00%	-	106.26%	1.07	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	50,000.00	-24.76%	-24.17%	31-ene-25	0.00%	-	139.82%	1.55	\$ 7,948.38	35,000.00	42.86%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	55,500.00	-27.67%	-29.90%	30-mar-24	0.50%	Sem.	155.05%	1.57	\$ 72.00	38,600.00	43.78%

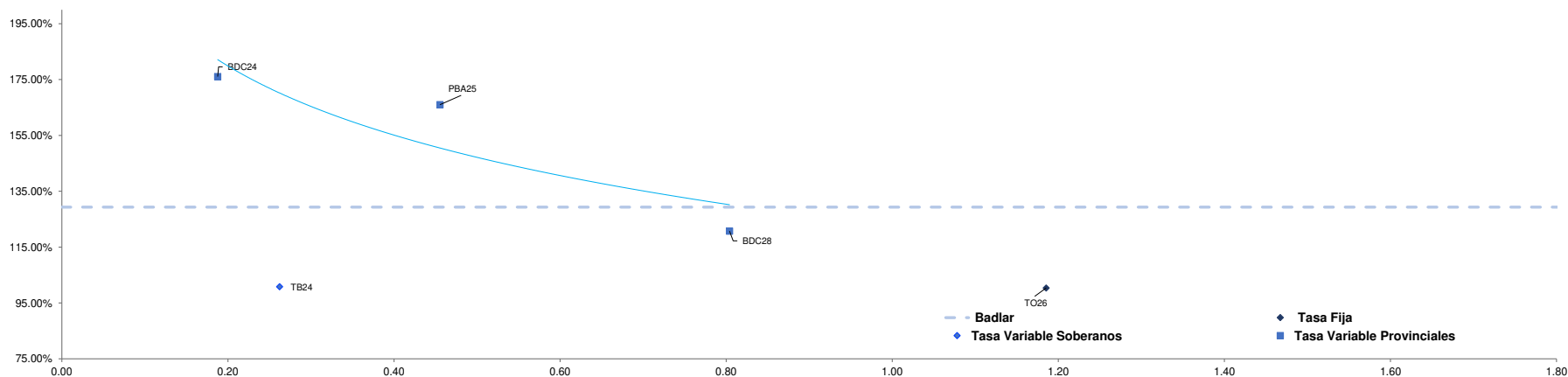
Dólar 357.60

Tasa Ref. 133.0%
Badlar Priv. 129.325%

Badlar Priv. 129.3%
Libor 90 días 5.64%

CER 164.35



Curva Pesos**DISCLAIMER**

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