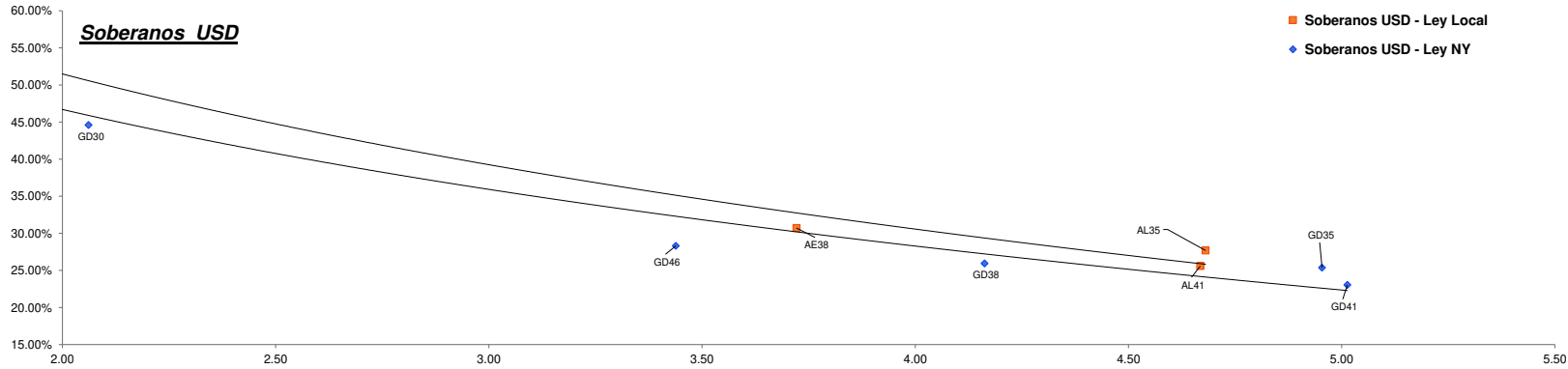


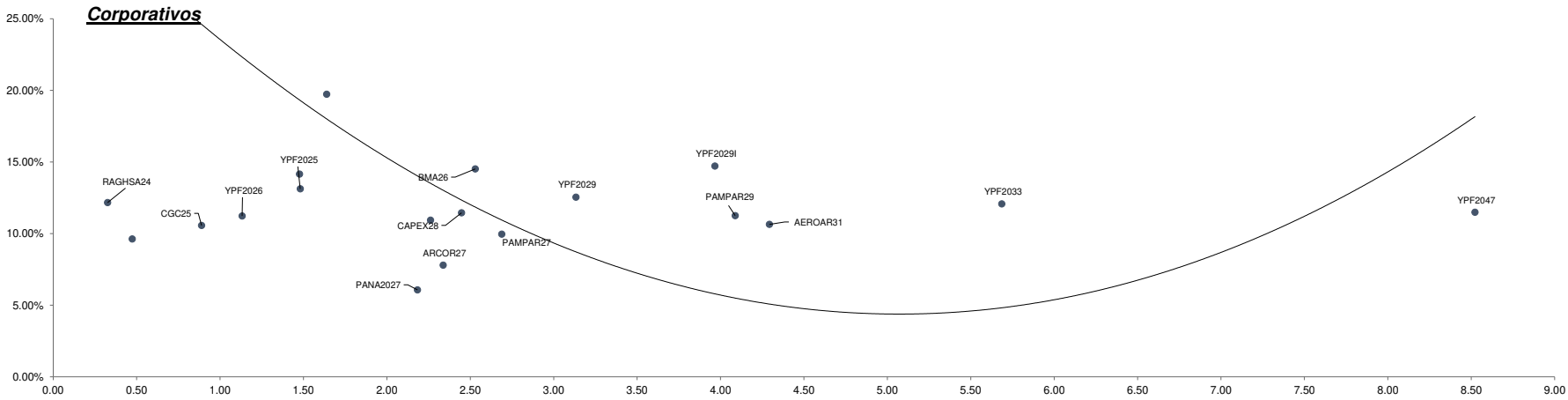
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	28.09	56.42%	50.14%	09-ene-24	1.000%	Sem.	28.35%	1.97	\$ 2,635.03	26.86	4.58%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.55	49.57%	44.60%	09-ene-24	0.750%	Sem.	29.74%	2.06	\$ 16,090.61	27.92	5.84%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	26.29	26.97%	25.36%	09-ene-24	3.625%	Sem.	27.24%	4.95	\$ 20,501.72	24.74	6.27%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	31.02	27.60%	25.92%	09-ene-24	4.250%	Sem.	32.06%	4.16	\$ 11,405.07	30.28	2.44%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	27.43	24.36%	23.03%	09-ene-24	3.500%	Sem.	28.34%	5.01	\$ 10,482.11	26.31	4.26%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	26.40	30.32%	28.31%	09-ene-24	3.625%	Sem.	27.35%	3.44	\$ 2,092.00	24.84	6.28%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	25.85	62.71%	55.12%	09-ene-24	1.000%	Sem.	25.76%	1.88	\$ 2,194.28	25.34	2.01%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.80	58.68%	51.94%	09-ene-24	0.750%	Sem.	25.73%	1.89	\$ 13,517.56	24.63	4.75%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.68	29.59%	27.68%	09-ene-24	3.625%	Sem.	24.36%	4.68	\$ 19,069.87	23.65	4.36%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.97	33.06%	30.70%	09-ene-24	4.250%	Sem.	26.56%	3.72	\$ 7,216.66	26.81	0.60%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.36	33.06%	25.59%	09-ene-24	3.500%	Sem.	25.04%	4.67	\$ 1,500.11	24.31	4.32%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	25.99	59.69%	52.74%	09-ene-24	0.500%	Sem.	26.12%	1.96	\$ 90.39	24.42	6.43%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.90	55.23%	49.18%	09-ene-24	0.125%	Sem.	25.93%	1.98	\$ 1,165.59	24.75	4.65%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	23.54	27.48%	25.82%	09-ene-24	2.500%	Sem.	24.22%	5.11	\$ 298.80	22.33	5.42%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.87	30.32%	28.31%	09-ene-24	3.750%	Sem.	26.86%	4.05	\$ 809.34	25.04	3.31%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.52	27.15%	25.52%	09-ene-24	3.000%	Sem.	23.35%	4.84	\$ 1,572.60	21.50	4.74%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.69	31.80%	29.61%	09-ene-24	2.500%	Sem.	24.37%	3.38	\$ 248.13	22.39	5.81%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	35.26	34.86%	32.26%	01-mar-24	6.625%	Sem.	34.87%	2.83	\$ 6,200.00	33.33	5.79%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.11	29.28%	27.40%	01-mar-24	5.875%	Sem.	28.84%	4.34	\$ 770.00	26.96	7.97%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.70	28.70%	26.89%	01-mar-24	5.250%	Sem.	27.47%	4.50	\$ 150.00	25.37	9.18%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.52	8.77%	8.58%	01-dic-23	7.500%	Sem.	97.60%	2.16	\$ 890.00	95.31	2.32%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	84.05	27.41%	25.75%	10-dic-23	3.000%	Sem.	84.52%	0.81	\$ 565.83	82.81	1.50%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.18	19.77%	18.88%	01-dic-23	3.000%	Sem.	75.96%	2.20	\$ 494.00	74.72	0.62%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	72.75	16.18%	15.57%	01-feb-24	3.000%	Sem.	73.30%	3.42	\$ 433.00	72.51	0.33%
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	70.60	29.37%	27.48%	29-mar-24	Step-up	Sem.	70.84%	1.51	\$ -	70.64	-0.06%
Mendoza 2029	PMM29	19-mar-29	84.62%	78.17	16.19%	16.19%	19-mar-24	2.750%	Sem.	78.37%	2.17	\$ 475.54	77.73	0.57%
Chubut 2026	BOGAR26	26-jul-26	45.83%	80.69	27.17%	24.77%	26-ene-24	7.750%	Trim.	80.78%	1.18	\$ 297.92	80.01	0.85%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.24	18.07%	17.32%	27-abr-24	2.500%	Sem.	75.33%	2.49	\$ 366.00	75.44	-0.27%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	97.26	9.98%	9.62%	12-feb-24	5.170%	Sem.	97.26%	2.74	\$ 287.93	96.59	0.69%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.03	14.18%	13.71%	01-may-24	6.900%	Sem.	84.08%	2.47	\$ 250.00	84.00	0.04%
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.89	43.78%	39.82%	10-mar-24	2.750%	Sem.	57.43%	1.38	\$ 225.00	57.10	-0.37%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	90.90	15.46%	14.64%	17-ene-24	8.950%	Trim.	90.97%	1.62	\$ 100.51	90.72	0.20%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.42	7.80%	7.65%	09-abr-24	8.250%	Sem.	101.41%	2.34	\$ 127.94	101.42	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.45	10.93%	10.65%	19-ene-24	8.250%	Sem.	94.60%	2.26	\$ 250.00	92.07	2.58%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.79	14.51%	14.02%	04-may-24	6.750%	Sem.	82.83%	2.53	\$ 400.00	81.47	1.62%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.81	9.63%	9.41%	15-may-24	6.875%	Sem.	98.81%	0.47	\$ 300.00	98.68	0.13%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	99.23	10.56%	10.30%	08-mar-24	9.500%	Sem.	99.24%	0.89	\$ 180.30	98.76	0.48%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.02	6.07%	5.98%	30-abr-24	9.125%	Sem.	106.99%	2.18	\$ 300.00	105.37	1.57%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.92	9.96%	9.72%	24-ene-24	7.500%	Sem.	94.06%	2.69	\$ 750.00	93.32	0.64%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	11.45%	11.14%	25-feb-24	9.250%	Sem.	95.34%	2.45	\$ 239.00	99.50	0.00%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.62	11.25%	10.95%	15-abr-24	9.125%	Sem.	92.68%	4.09	\$ 292.53	92.14	0.52%
YPF 2024	YPF2024	04-abr-24	40.00%	94.69	25.27%	23.84%	04-abr-24	8.750%	Sem.	94.74%	0.34	\$ 530.00	95.27	-0.61%
YPF 2025	YPF2025	28-jul-25	100.00%	93.64	13.12%	12.72%	28-ene-24	8.500%	Sem.	93.80%	1.48	\$ 1,500.00	91.34	2.52%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	97.97	11.23%	10.78%	12-feb-24	4.000%	Trim.	97.97%	1.13	\$ 536.75	97.53	0.45%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	89.96	12.54%	12.17%	30-dic-23	9.000%	Sem.	90.30%	3.13	\$ 747.00	88.14	2.06%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	78.30	14.71%	14.21%	27-dic-23	8.500%	Sem.	79.00%	3.97	\$ 500.00	77.41	1.15%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	75.28	12.07%	11.73%	30-mar-24	7.000%	Sem.	75.50%	5.69	\$ 575.00	75.68	-0.53%
YPF 2047	YPF2047	15-dic-47	100.00%	65.25	11.49%	11.18%	15-dic-23	7.000%	Sem.	66.26%	8.52	\$ 750.00	63.87	2.16%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	87.34	99.95%	82.81%	02-feb-24	7.750%	Sem.	87.62%	0.15	\$ 300.00	86.19	1.33%
Albanesi 2027	ALBA27	01-dic-27	91.00%	85.27	19.73%	18.56%	01-dic-23	9.875%	Trim.	85.91%	1.64	\$ 305.76	85.16	0.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.01	14.16%	13.46%	01-feb-24	9.375%	Trim.	94.03%	1.48	\$ 165.75	93.50	0.55%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	92.66	10.64%	10.24%	01-feb-24	8.500%	Trim.	92.69%	4.29	\$ 64.00	91.88	0.85%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.47	12.17%	11.82%	21-mar-24	7.250%	Sem.	98.49%	0.33	\$ 119.73	98.40	0.07%

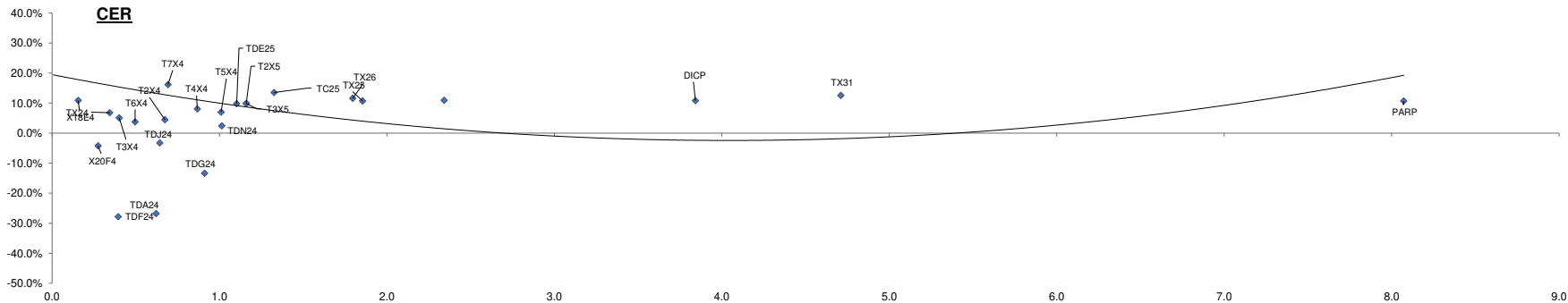


Fixed Income Research

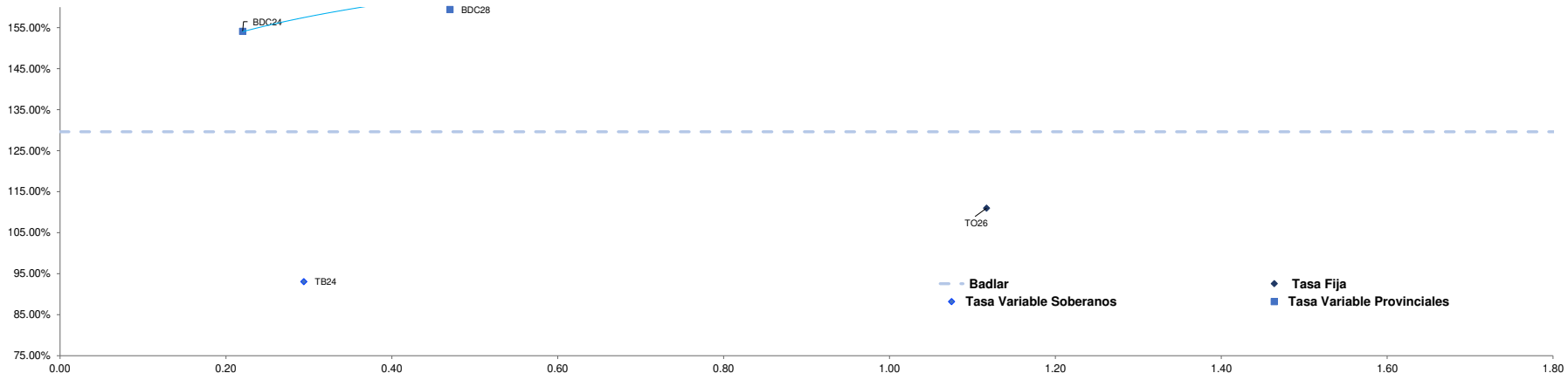


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (*)														
Lecer 11/2023	X23N3	23-nov-23	100.00%	157.30	419.51%	167.40%	23-nov-23	Fijo 0%	-	96.89%	0.01	\$ 943.631.00	152.54	3.12%
Lecer 01/2024	X18E4	18-ene-24	100.00%	129.30	11.40%	10.90%	18-ene-24	Fijo 0%	-	98.15%	0.16	\$ 556.021.00	130.39	-0.84%
Lecer 02/2024	X20F4	20-feb-24	100.00%	121.83	-4.15%	-4.21%	20-feb-24	Fijo 0%	-	101.12%	0.27	\$ 241.452.00	117.50	3.69%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	42,725.00	-25.17%	-27.83%	28-feb-24	Fijo 3%	-	109.44%	0.39	\$ 7.388.00	42,200.00	1.24%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	745.07	6.91%	6.80%	25-mar-24	Fija 1.50%	Sem.	98.17%	0.34	\$ 345.783.00	732.70	1.69%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	187.50	5.17%	5.11%	14-abr-24	Fija 3.75%	Sem.	99.44%	0.40	\$ 755.783.00	177.94	5.37%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	133.00	3.79%	3.75%	20-may-23	Fija 3.75%	Sem.	99.98%	0.50	\$ 366.213.00	126.50	5.14%
Bono Dual 04/2024	TD24	30-abr-24	100.00%	44,465.00	-24.84%	-26.78%	30-abr-24	Fijo 3.25%	-	115.48%	0.62	\$ 3.639.00	43,800.00	1.52%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	45,100.00	-3.24%	-3.26%	30-jun-24	Fijo 3.25%	-	104.11%	0.64	\$ 3.172.00	44,300.00	1.81%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	561.90	4.54%	4.49%	26-ene-24	Fija 1.55%	Sem.	98.01%	0.67	\$ 368.673.00	528.60	6.30%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	16.84%	16.18%	19-feb-24	Fija 4%	Sem.	91.65%	0.69	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	43,225.00	-13.18%	-13.37%	30-ago-24	Fijo 3.25%	Sem.	114.59%	0.91	\$ 6.875.00	42,690.00	1.25%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	181.96	8.22%	8.06%	14-abr-24	Fija 4%	Sem.	96.49%	0.87	\$ 2,060,509.00	174.41	4.33%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	2.44%	2.44%	29-nov-24	Fijo 3.25%	Sem.	100.74%	1.01	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	151.00	7.14%	7.02%	13-dic-23	Fija 4.25%	Sem.	97.18%	1.01	\$ 2,419,773.00	142.00	6.34%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	9.74%	9.84%	31-ene-25	Fijo 3.25%	Sem.	92.79%	1.10	\$ 7,948.38	35,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	177.73	10.12%	9.88%	14-feb-24	Fija 4.25%	Sem.	93.55%	1.16	\$ 1,820,887.00	170.51	4.23%
BONCER 2025	TC25	27-abr-25	100.00%	1,483.00	13.99%	13.53%	27-abr-24	Fija 4%	Sem.	87.86%	1.33	\$ 29,147.00	1,429.00	3.78%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	18.93%	9.88%	31-may-85	Fija 4.25%	Sem.	93.55%	1.16	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	278.90	11.02%	10.73%	09-may-24	Fija 1.80%	Sem.	84.41%	1.85	\$ 48,154.00	255.20	9.29%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	566.40	11.94%	11.60%	09-may-24	Fija 2.00%	Sem.	83.63%	1.80	\$ 178,343.00	551.47	2.71%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	546.00	11.26%	10.96%	09-may-24	Fija 2.25%	Sem.	80.62%	2.34	\$ 75,905.00	532.00	2.63%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	199.00	12.97%	12.58%	30-nov-23	Fija 2.5%	Sem.	60.46%	4.71	\$ 45,562.00	201.00	-1.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	11,145.00	11.10%	10.81%	01-ene-24	Fija 5.83%	Sem.	81.83%	3.84	\$ 10,472.48	11,170.00	-0.22%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,915.00	11.00%	10.71%	01-abr-24	1.77%	Sem.	47.14%	8.07	\$ 2,858.00	4,611.50	6.58%
Bocón Prov Serie 6*	PR13	15-mar-24	3.72%	527.00	-36.76%	-44.96%	15-dic-23	Fija 2%	Mensual	111.40%	0.23	\$ 3,271.93	662.00	-20.39%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	21.52	141.78%	110.99%	17-abr-24	Fija 15.50%	Sem.	21.25%	1.12	\$ 96,569.71	21.00	2.48%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	139.24%	109.35%	23-nov-23	Fija 43.25%	Sem.	62.84%	0.50	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	120.00	146.47%	93.06%	18-ene-24	Badlar + 500pbs	Trim.	108.52%	0.29	\$ 9,297.00	103.00	16.50%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	115.60	268.18%	154.08%	29-dic-23	Badlar + 325pbs	Trim.	94.05%	0.22	\$ 26,003.23	118.00	-2.03%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	126.50	282.51%	159.40%	22-nov-23	Badlar + 375pbs	Trim.	86.95%	0.47	\$ 30,809.94	120.00	5.42%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	93.61	303.15%	166.80%	12-ene-24	Badlar + 375pbs	Trim.	83.18%	0.48	\$ -	91.90	1.86%
Dólar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	42,725.00	-50.33%	-63.44%	28-feb-24	0.00%	-	122.06%	0.78	\$ 7,388.00	42,200.00	1.24%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	42,900.00	-35.79%	-39.73%	30-abr-24	0.40%	Sem.	122.54%	0.57	\$ 3,583.00	42,626.43	0.64%
Bono Dual 04/2024	TD24	30-abr-24	100.00%	44,465.00	-40.91%	-46.79%	30-abr-24	0.00%	-	127.03%	0.85	\$ 3,639.00	43,800.00	1.52%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	45,100.00	-33.47%	-36.00%	30-jun-24	0.00%	-	128.85%	0.97	\$ 3,172.00	44,300.00	1.81%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	43,225.00	-23.46%	-24.11%	30-ago-24	0.00%	-	123.49%	1.04	\$ 6,875.00	42,690.00	1.25%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	43,999.00	-22.61%	-24.06%	30-mar-24	0.50%	Sem.	125.62%	0.99	\$ 2,075.00	42,000.00	4.76%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-7.61%	-7.60%	29-nov-24	0.00%	-	108.56%	1.12	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.21	\$ 7,948.38	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	38,600.00	-6.39%	-6.49%	30-mar-24	0.50%	Sem.	110.19%	1.41	\$ 72.00	38,600.00	0.00%

Dólar	350.03
Tasa Ref.	133.0%
Badlar Priv.	129.613%
Badlar Priv.	129.6%
Libor 90 días	5.64%
CER	159.85



Curva Pesos



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