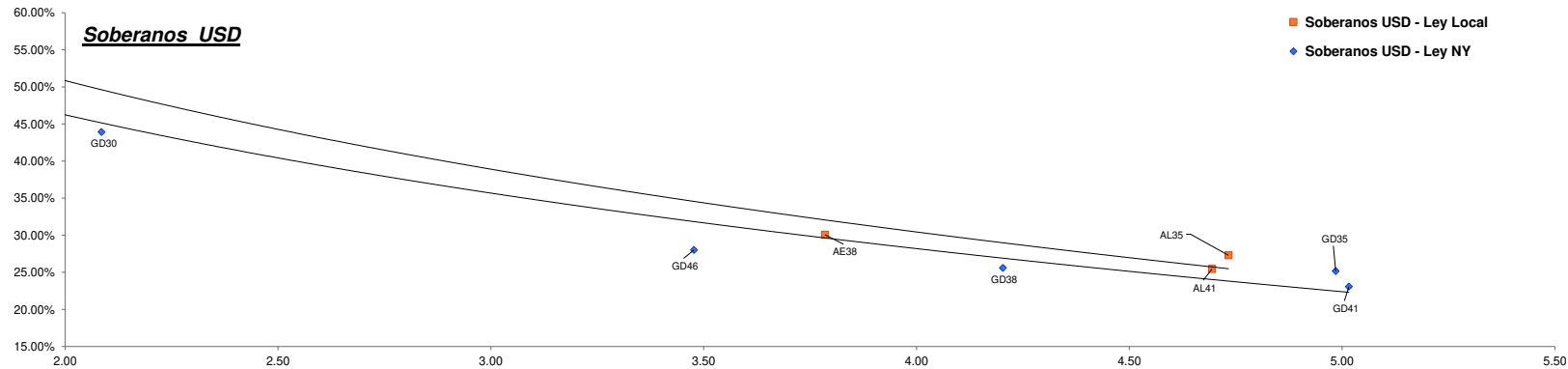


Fixed Income Research

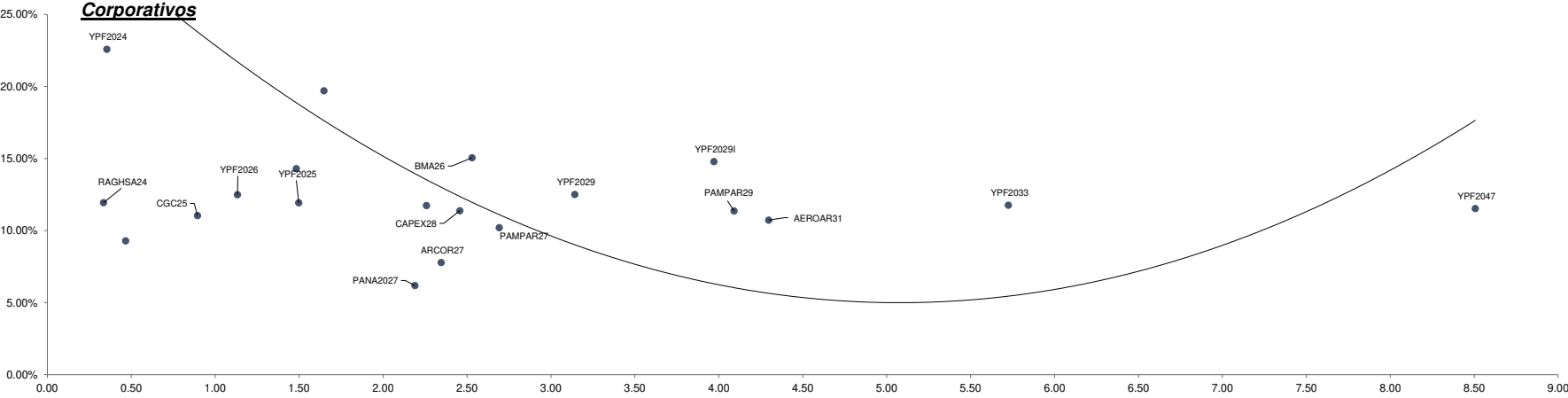
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	28.52	55.27%	49.21%	09-ene-24	1.000%	Sem.	28.77%	2.00	\$ 2,635.03	26.86	6.18%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.88	48.74%	43.92%	09-ene-24	0.750%	Sem.	30.07%	2.09	\$ 16,090.61	27.92	7.02%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	26.54	26.74%	25.16%	09-ene-24	3.625%	Sem.	27.47%	4.99	\$ 20,501.72	24.74	7.28%
Bonos Intern. 2036 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	31.45	27.23%	25.59%	09-ene-24	4.250%	Sem.	32.46%	4.20	\$ 11,405.07	30.28	3.86%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	27.36	24.40%	23.07%	09-ene-24	3.500%	Sem.	28.25%	5.02	\$ 10,482.11	26.31	3.99%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	26.66	29.97%	28.01%	09-ene-24	3.625%	Sem.	27.59%	3.48	\$ 2,092.00	24.84	7.33%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	26.34	61.19%	53.92%	09-ene-24	1.000%	Sem.	26.25%	1.91	\$ 2,194.28	25.34	3.95%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.24	57.32%	50.85%	09-ene-24	0.750%	Sem.	26.17%	1.92	\$ 13,517.56	24.63	6.54%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	25.08	29.15%	27.29%	09-ene-24	3.625%	Sem.	24.76%	4.73	\$ 19,069.87	23.65	6.05%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	27.57	32.32%	30.06%	09-ene-24	4.250%	Sem.	27.16%	3.79	\$ 7,216.66	26.81	2.83%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.48	27.06%	25.44%	09-ene-24	3.500%	Sem.	25.17%	4.69	\$ 1,500.11	24.31	4.81%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	25.58	60.47%	53.35%	09-ene-24	0.500%	Sem.	25.71%	1.95	\$ 90.39	24.42	4.75%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	26.20	54.29%	48.43%	09-ene-24	0.125%	Sem.	26.23%	2.00	\$ 1,165.59	24.75	5.86%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	23.53	27.46%	25.80%	09-ene-24	2.500%	Sem.	24.20%	5.12	\$ 298.80	22.33	5.37%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.66	30.51%	28.48%	09-ene-24	3.750%	Sem.	26.63%	4.04	\$ 809.34	25.04	2.48%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.79	26.86%	25.27%	09-ene-24	3.000%	Sem.	23.60%	4.88	\$ 1,572.60	21.50	6.00%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.88	31.49%	29.34%	09-ene-24	2.500%	Sem.	24.55%	3.41	\$ 248.13	22.39	6.65%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	35.08	34.97%	32.35%	01-mar-24	6.625%	Sem.	34.71%	2.83	\$ 6,200.00	33.33	5.25%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.89	30.36%	28.35%	01-mar-24	5.875%	Sem.	27.64%	4.24	\$ 770.00	26.96	3.45%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.32	29.00%	27.16%	01-mar-24	5.250%	Sem.	27.10%	4.48	\$ 150.00	25.37	7.69%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	97.20	8.92%	8.73%	01-dic-23	7.500%	Sem.	97.29%	2.17	\$ 890.00	95.31	1.98%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.84	27.56%	25.88%	10-dic-23	3.000%	Sem.	84.31%	0.82	\$ 565.83	82.81	1.24%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.25	19.69%	18.81%	01-dic-23	3.000%	Sem.	76.02%	2.21	\$ 494.00	74.72	0.71%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	72.89	16.11%	15.51%	01-feb-24	3.000%	Sem.	73.42%	3.43	\$ 433.00	72.51	0.52%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.70	29.16%	27.30%	29-mar-24	Step-up	Sem.	70.93%	1.52	\$ -	70.64	0.08%
Mendoza 2029	PMM29	19-mar-29	84.62%	77.61	17.17%	16.49%	19-mar-24	2.750%	Sem.	77.80%	2.16	\$ 475.54	77.73	-0.15%
Chubut 2026	BOGAR26	26-jul-26	45.83%	80.76	26.97%	24.60%	26-ene-24	7.750%	Trim.	80.83%	1.19	\$ 297.92	80.01	0.94%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.23	18.05%	17.30%	27-abr-24	2.500%	Sem.	75.31%	2.50	\$ 366.00	75.44	-0.28%
Neuquen 2030 may	NEU30M	12-may-30	80.10%	97.02	10.07%	9.71%	12-feb-24	5.170%	Sem.	97.02%	2.75	\$ 287.93	96.59	0.45%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.08	14.14%	13.67%	01-may-24	6.900%	Sem.	84.12%	2.48	\$ 250.00	84.00	0.10%
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.83	43.70%	39.75%	10-mar-24	2.750%	Sem.	57.35%	1.39	\$ 225.00	57.10	-0.47%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	90.93	15.41%	14.59%	17-ene-24	8.950%	Trim.	90.99%	1.63	\$ 100.51	90.72	0.23%



Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.46	7.78%	7.64%	09-abr-24	8.250%	Sem.	101.45%	2.35	\$ 127.94	101.42	0.04%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.78	11.74%	11.41%	19-ene-24	8.250%	Sem.	92.97%	2.26	\$ 250.00	92.07	0.77%
Banco Macro 2026	BMA26	04-nov-26	100.00%	81.71	15.05%	14.52%	04-may-24	6.750%	Sem.	81.74%	2.53	\$ 400.00	81.47	0.29%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.87	9.28%	9.08%	15-nov-23	6.875%	Sem.	98.91%	0.47	\$ 300.00	98.68	0.19%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.82	11.04%	10.75%	08-mar-24	9.500%	Sem.	98.84%	0.89	\$ 180.30	98.76	0.06%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.79	6.18%	6.09%	30-abr-24	9.125%	Sem.	106.77%	2.19	\$ 300.00	105.37	1.35%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.32	10.20%	9.95%	24-ene-24	7.500%	Sem.	93.47%	2.69	\$ 750.00	93.32	0.00%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	11.38%	11.07%	25-feb-24	9.250%	Sem.	95.49%	2.46	\$ 239.00	99.50	0.00%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.22	11.36%	11.06%	15-abr-24	9.125%	Sem.	92.28%	4.09	\$ 292.53	92.14	0.09%
YPF 2024	YPF2024	04-abr-24	40.00%	95.40	22.58%	21.43%	04-abr-24	8.750%	Sem.	95.44%	0.35	\$ 530.00	95.27	0.14%
YPF 2025	YPF2025	28-jul-25	100.00%	95.24	11.93%	11.59%	28-ene-24	8.500%	Sem.	95.36%	1.50	\$ 1,500.00	91.34	4.27%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	96.68	12.49%	11.94%	12-feb-24	4.000%	Trim.	96.68%	1.13	\$ 536.75	97.53	-0.87%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	90.04	12.51%	12.14%	30-dic-23	9.000%	Sem.	90.37%	3.14	\$ 747.00	88.14	2.16%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	78.06	14.79%	14.28%	27-dic-23	8.500%	Sem.	78.76%	3.97	\$ 500.00	77.41	0.84%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.57	11.76%	11.43%	30-mar-24	7.000%	Sem.	76.77%	5.72	\$ 575.00	75.68	1.18%
YPF 2047	YPF2047	15-dic-47	100.00%	65.01	11.53%	11.22%	15-dic-23	7.000%	Sem.	66.01%	8.51	\$ 750.00	63.87	1.78%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	87.34	95.52%	79.65%	02-feb-24	7.750%	Sem.	87.61%	0.16	\$ 300.00	86.19	1.33%
Albanesi 2027	ALBA27	01-dic-27	91.00%	85.26	19.70%	18.53%	01-dic-23	9.875%	Trim.	85.89%	1.65	\$ 305.76	85.16	0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	93.81	14.29%	13.59%	01-feb-24	9.375%	Trim.	93.83%	1.48	\$ 165.75	93.50	0.33%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	92.35	10.72%	10.32%	01-feb-24	8.500%	Trim.	92.37%	4.30	\$ 64.00	91.88	0.51%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.51	11.93%	11.60%	21-mar-24	7.250%	Sem.	98.53%	0.33	\$ 119.73	98.40	0.11%

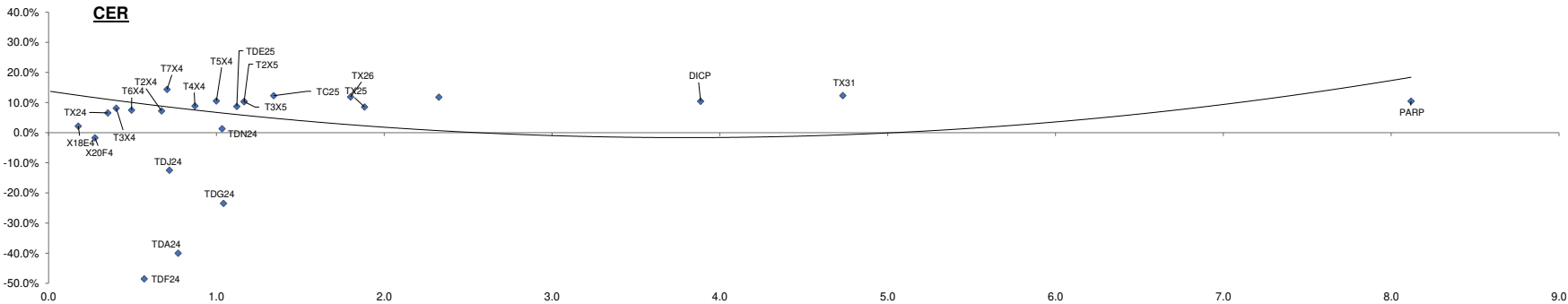


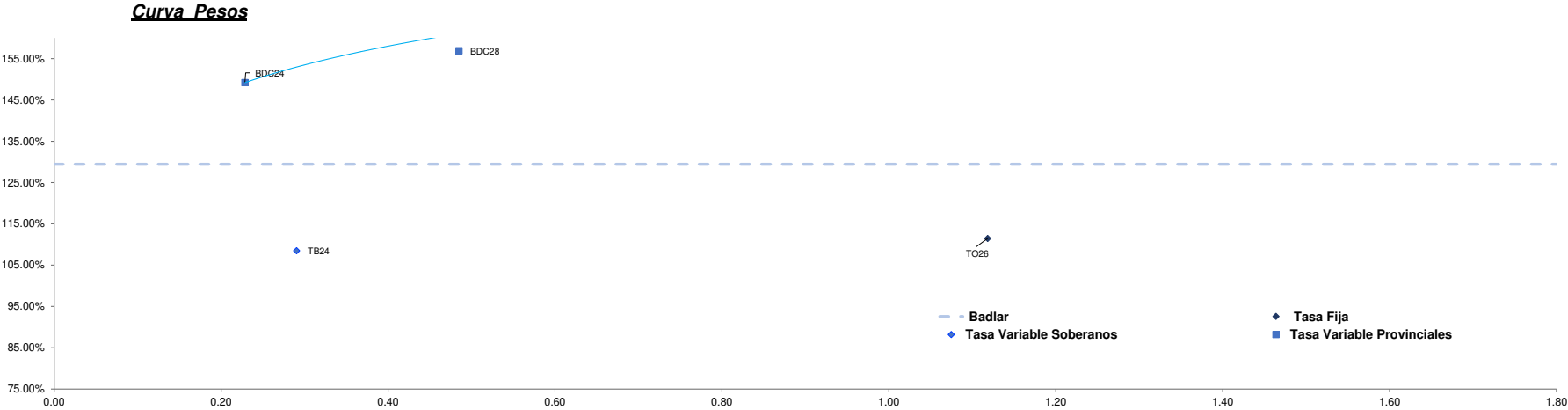
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (*)														
Lecer 11/2023	X23N3	23-nov-23	100.00%	156.48	283.59%	136.95%	23-nov-23	Fijo 0%	-	96.38%	0.01	\$ 943,631.00	152.54	2.59%
Lecer 01/2024	X18E4	18-ene-24	100.00%	129.71	2.20%	2.18%	18-ene-24	Fijo 0%	-	99.61%	0.18	\$ 556,021.00	130.39	-0.52%
Lecer 02/2024	X20F4	20-feb-24	100.00%	119.65	-1.70%	-1.71%	20-feb-24	Fijo 0%	-	100.47%	0.28	\$ 241,452.00	117.50	1.83%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,332.89	-40.75%	-48.52%	28-feb-24	Fijo 3%	-	117.50%	0.57	\$ 7,388.00	42,200.00	7.42%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	736.71	6.67%	6.56%	25-mar-24	Fija 1.50%	Sem.	98.21%	0.35	\$ 345,783.00	732.70	0.55%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	183.01	8.29%	8.12%	14-abr-24	Fija 3.75%	Sem.	98.22%	0.40	\$ 755,783.00	177.94	2.85%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	129.00	7.64%	7.50%	20-nov-23	Fija 3.75%	Sem.	98.13%	0.49	\$ 366,213.00	126.50	1.98%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	47,375.00	-35.75%	-40.00%	30-abr-24	Fijo 3.25%	-	124.51%	0.77	\$ 3,639.00	43,800.00	8.16%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	47,400.00	-12.17%	-12.46%	30-jun-24	Fijo 3.25%	-	110.72%	0.72	\$ 3,172.00	44,300.00	7.00%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	545.00	7.36%	7.23%	26-ene-24	Fija 1.55%	Sem.	96.18%	0.67	\$ 368,673.00	528.60	3.10%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	14.87%	14.36%	19-feb-24	Fija 4%	Sem.	92.75%	0.71	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	47,025.00	-22.90%	-23.49%	30-ago-24	Fijo 3.25%	Sem.	126.15%	1.04	\$ 6,875.00	42,690.00	10.15%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	178.53	9.04%	8.85%	14-abr-24	Fija 4%	Sem.	95.80%	0.87	\$ 2,060,509.00	174.41	2.36%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	1.29%	1.29%	29-nov-24	Fijo 3.25%	Sem.	101.94%	1.03	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	144.00	10.79%	10.52%	13-dic-23	Fija 4.25%	Sem.	93.79%	1.00	\$ 2,419,773.00	142.00	1.41%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	8.64%	8.72%	31-ene-25	Fijo 3.25%	Sem.	93.89%	1.12	\$ 7,948.38	35,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	174.65	10.58%	10.32%	14-feb-24	Fija 4.25%	Sem.	93.03%	1.16	\$ 1,820,887.00	170.51	2.43%
BONCER 2025	TC25	27-abr-25	100.00%	1,489.00	12.66%	12.26%	27-abr-24	Fija 4%	Sem.	89.27%	1.34	\$ 29,147.00	1,429.00	4.20%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	18.14%	10.32%	31-may-85	Fija 4.25%	Sem.	93.03%	1.16	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	287.00	8.72%	8.54%	09-may-24	Fija 1.80%	Sem.	87.89%	1.88	\$ 48,154.00	255.20	12.46%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	556.62	12.23%	11.88%	09-may-24	Fija 2.00%	Sem.	83.16%	1.80	\$ 178,343.00	551.47	0.93%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	529.00	12.12%	11.78%	09-may-24	Fija 2.25%	Sem.	79.03%	2.33	\$ 75,905.00	532.00	-0.56%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	199.00	12.69%	12.31%	30-nov-23	Fija 2.5%	Sem.	61.17%	4.73	\$ 45,562.00	201.00	-1.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	11,175.00	10.69%	10.42%	01-ene-24	Fija 5.83%	Sem.	83.04%	3.89	\$ 10,472.48	11,170.00	0.04%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,950.00	10.75%	10.47%	01-abr-24	1.77%	Sem.	48.04%	8.12	\$ 2,858.00	4,611.50	7.34%
Bocon Prov Serie 6*	PR13	15-mar-24	4.55%	629.00	-37.01%	-45.33%	15-nov-23	Fija 2%	Mensual	109.81%	0.20	\$ 4,001.95	662.00	-4.98%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	21.25	142.53%	111.47%	17-abr-24	Fija 15.50%	Sem.	21.01%	1.12	\$ 96,569.71	21.00	1.19%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	137.07%	107.94%	23-nov-23	Fija 43.25%	Sem.	63.03%	0.51	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	113.90	177.84%	108.48%	18-ene-24	Badlar + 500pbs	Trim.	104.04%	0.29	\$ 9,297.00	103.00	10.58%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	115.00	255.37%	149.20%	29-dic-23	Badlar + 325pbs	Trim.	94.91%	0.23	\$ 26,003.23	118.00	-2.54%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	123.50	275.73%	156.90%	22-nov-23	Badlar + 375pbs	Trim.	87.64%	0.48	\$ 30,809.94	120.00	2.92%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	93.15	298.77%	165.25%	12-ene-24	Badlar + 375pbs	Trim.	83.57%	0.49	\$ -	91.90	1.36%
Dollar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,332.89	-58.61%	-77.73%	28-feb-24	0.00%	-	129.51%	1.32	\$ 7,388.00	42,200.00	7.42%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	45,700.00	-43.54%	-49.72%	30-abr-24	0.40%	Sem.	130.54%	0.62	\$ 3,583.00	42,626.43	7.21%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	47,375.00	-47.99%	-56.40%	30-abr-24	0.00%	-	135.35%	1.06	\$ 3,639.00	43,800.00	8.16%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	47,400.00	-38.19%	-41.51%	30-jun-24	0.00%	-	135.42%	1.08	\$ 3,172.00	44,300.00	7.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	47,025.00	-30.95%	-32.07%	30-ago-24	0.00%	-	134.35%	1.17	\$ 6,875.00	42,690.00	10.15%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	46,000.00	-26.25%	-28.24%	30-mar-24	0.50%	Sem.	131.34%	1.03	\$ 2,075.00	42,000.00	9.52%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-7.55%	-7.54%	29-nov-24	0.00%	-	108.56%	1.13	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.22	\$ 7,948.38	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	38,600.00	-6.35%	-6.46%	30-mar-24	0.50%	Sem.	110.19%	1.42	\$ 72.00	38,600.00	0.00%

Dólar	350.03
Tasa Ref.	133.0%
Badlar Priv.	129.438%
Badlar Priv.	129.4%
Libor 90 días	5.63%
CER	156.80





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