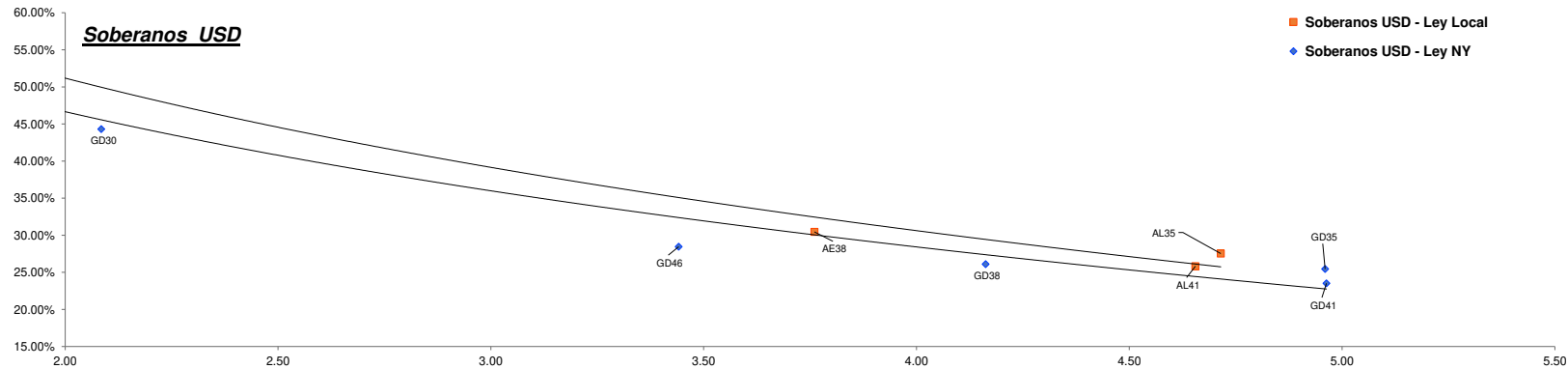


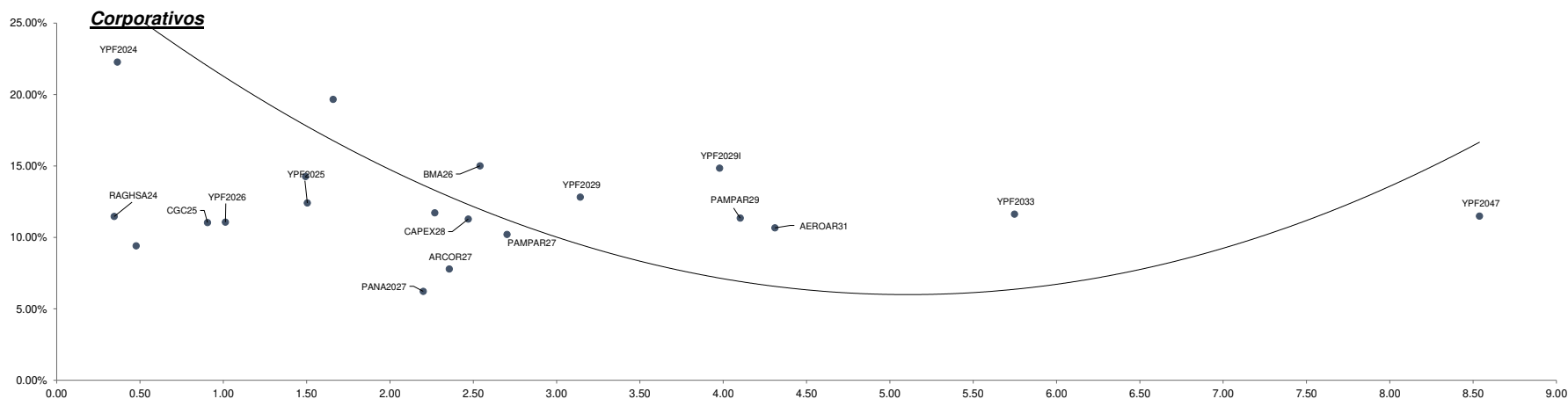
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	28.08	55.95%	49.76%	09-ene-24	1.000%	Sem.	28.32%	1.99	\$ 2,635.03	26.86	4.54%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.52	49.20%	44.30%	09-ene-24	0.750%	Sem.	29.70%	2.08	\$ 16,090.61	27.92	5.73%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	26.11	27.07%	25.45%	09-ene-24	3.625%	Sem.	27.01%	4.96	\$ 20,501.72	24.74	5.54%
Bonos Intern. 2036 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	30.72	27.80%	26.10%	09-ene-24	4.250%	Sem.	31.71%	4.16	\$ 11,405.07	30.28	1.45%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.70	24.90%	23.51%	09-ene-24	3.500%	Sem.	27.57%	4.96	\$ 10,482.11	26.31	1.48%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	26.20	30.47%	28.45%	09-ene-24	3.625%	Sem.	27.10%	3.44	\$ 2,092.00	24.84	5.48%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	26.16	61.29%	54.00%	09-ene-24	1.000%	Sem.	26.07%	1.92	\$ 2,194.28	25.34	3.24%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.82	58.05%	51.43%	09-ene-24	0.750%	Sem.	25.75%	1.91	\$ 13,517.56	24.63	4.83%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.73	29.43%	27.53%	09-ene-24	3.625%	Sem.	24.43%	4.71	\$ 19,069.87	23.65	4.57%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	27.08	32.77%	30.45%	09-ene-24	4.250%	Sem.	26.69%	3.76	\$ 7,216.66	26.81	1.01%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.97	27.48%	25.82%	09-ene-24	3.500%	Sem.	24.67%	4.66	\$ 1,500.11	24.31	2.71%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	25.75	59.73%	52.77%	09-ene-24	0.500%	Sem.	25.88%	1.97	\$ 90.39	24.42	5.45%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.86	54.81%	48.84%	09-ene-24	0.125%	Sem.	25.89%	2.00	\$ 1,165.59	24.75	4.48%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	23.25	27.69%	26.00%	09-ene-24	2.500%	Sem.	23.90%	5.11	\$ 298.80	22.33	4.12%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.38	30.76%	28.70%	09-ene-24	3.750%	Sem.	26.32%	4.03	\$ 809.34	25.04	1.36%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.10	27.52%	25.85%	09-ene-24	3.000%	Sem.	22.89%	4.81	\$ 1,572.60	21.50	2.79%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.72	31.64%	29.47%	09-ene-24	2.500%	Sem.	24.37%	3.41	\$ 248.13	22.39	5.94%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	34.57	35.44%	32.75%	01-mar-24	6.625%	Sem.	34.23%	2.81	\$ 6,200.00	33.33	3.72%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.34	30.82%	28.76%	01-mar-24	5.875%	Sem.	27.11%	4.20	\$ 770.00	26.96	1.41%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	26.94	29.28%	27.41%	01-mar-24	5.250%	Sem.	26.74%	4.46	\$ 150.00	25.37	6.19%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	96.81	9.10%	8.90%	01-dic-23	7.500%	Sem.	96.91%	2.17	\$ 890.00	95.31	1.57%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.29	28.18%	26.44%	10-dic-23	3.000%	Sem.	83.76%	0.82	\$ 565.83	82.81	0.58%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	74.70	19.99%	19.08%	01-dic-23	3.000%	Sem.	75.47%	2.22	\$ 494.00	74.72	-0.03%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	72.91	16.08%	15.48%	01-feb-24	3.000%	Sem.	73.42%	3.44	\$ 433.00	72.51	0.55%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.76	28.96%	27.12%	29-mar-24	Step-up	Sem.	70.97%	1.53	\$ -	70.64	0.17%
Mendoza 2029	PMM29	19-mar-29	84.62%	77.95	16.90%	16.24%	19-mar-24	2.750%	Sem.	78.13%	2.18	\$ 475.54	77.73	0.28%
Chubut 2026	BOGAR26	26-jul-26	45.83%	80.67	26.92%	24.57%	26-ene-24	7.750%	Trim.	80.73%	1.20	\$ 297.92	80.01	0.82%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.26	17.99%	17.25%	27-abr-24	2.500%	Sem.	75.32%	2.51	\$ 366.00	75.44	-0.24%
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.97	10.11%	9.75%	12-nov-23	5.170%	Sem.	97.03%	2.59	\$ 299.00	96.59	0.39%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.08	14.12%	13.65%	01-may-24	6.900%	Sem.	84.10%	2.49	\$ 250.00	84.00	0.10%
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.16	42.99%	39.15%	10-mar-24	2.750%	Sem.	57.65%	1.41	\$ 225.00	57.10	0.11%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	90.98	15.34%	14.53%	17-ene-24	8.950%	Trim.	91.03%	1.64	\$ 100.51	90.72	0.29%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.45	7.79%	7.64%	09-abr-24	8.250%	Sem.	101.44%	2.36	\$ 127.94	101.42	0.03%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.79	11.72%	11.39%	19-ene-24	8.250%	Sem.	92.97%	2.27	\$ 250.00	92.07	0.78%
Banco Macro 2026	BMA26	04-nov-26	100.00%	81.74	15.01%	14.48%	04-may-24	6.750%	Sem.	81.76%	2.54	\$ 400.00	81.47	0.33%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.79	9.41%	9.20%	15-nov-23	6.875%	Sem.	98.83%	0.48	\$ 300.00	98.68	0.11%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.81	11.04%	10.75%	08-mar-24	9.500%	Sem.	98.83%	0.90	\$ 180.30	98.76	0.05%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.72	6.22%	6.13%	30-abr-24	9.125%	Sem.	106.70%	2.20	\$ 300.00	105.37	1.28%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.29	10.20%	9.96%	24-ene-24	7.500%	Sem.	93.44%	2.70	\$ 750.00	93.32	-0.03%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	11.28%	10.98%	25-feb-24	9.250%	Sem.	95.69%	2.47	\$ 239.00	99.50	0.00%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.26	11.35%	11.04%	15-abr-24	9.125%	Sem.	92.31%	4.10	\$ 292.53	92.14	0.13%
YPF 2024	YPF2024	04-abr-24	40.00%	95.38	22.27%	21.16%	04-abr-24	8.750%	Sem.	95.42%	0.36	\$ 530.00	95.27	0.12%
YPF 2025	YPF2025	28-jul-25	100.00%	94.55	12.41%	12.05%	28-ene-24	8.500%	Sem.	94.68%	1.50	\$ 1,500.00	91.34	3.51%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	98.25	11.07%	10.63%	12-nov-23	4.000%	Trim.	98.29%	1.01	\$ 596.39	97.53	0.74%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	89.15	12.82%	12.43%	30-dic-23	9.000%	Sem.	89.50%	3.14	\$ 747.00	88.14	1.15%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	77.85	14.85%	14.33%	27-dic-23	8.500%	Sem.	78.53%	3.98	\$ 500.00	77.41	0.57%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	77.10	11.63%	11.31%	30-mar-24	7.000%	Sem.	77.28%	5.75	\$ 575.00	75.68	1.88%
YPF 2047	YPF2047	15-dic-47	100.00%	65.22	11.49%	11.18%	15-dic-23	7.000%	Sem.	66.19%	8.54	\$ 750.00	63.87	2.11%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.05	83.88%	71.20%	02-feb-24	7.750%	Sem.	88.29%	0.17	\$ 300.00	86.19	2.16%
Albanesi 2027	ALBA27	01-dic-27	91.00%	85.25	19.66%	18.50%	01-dic-23	9.875%	Trim.	85.87%	1.66	\$ 305.76	85.16	0.11%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	93.82	14.26%	13.55%	01-feb-24	9.375%	Trim.	93.83%	1.49	\$ 165.75	93.50	0.34%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	92.55	10.67%	10.26%	01-feb-24	8.500%	Trim.	92.56%	4.31	\$ 64.00	91.88	0.73%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.62	11.46%	11.15%	21-mar-24	7.250%	Sem.	98.63%	0.35	\$ 119.73	98.40	0.22%

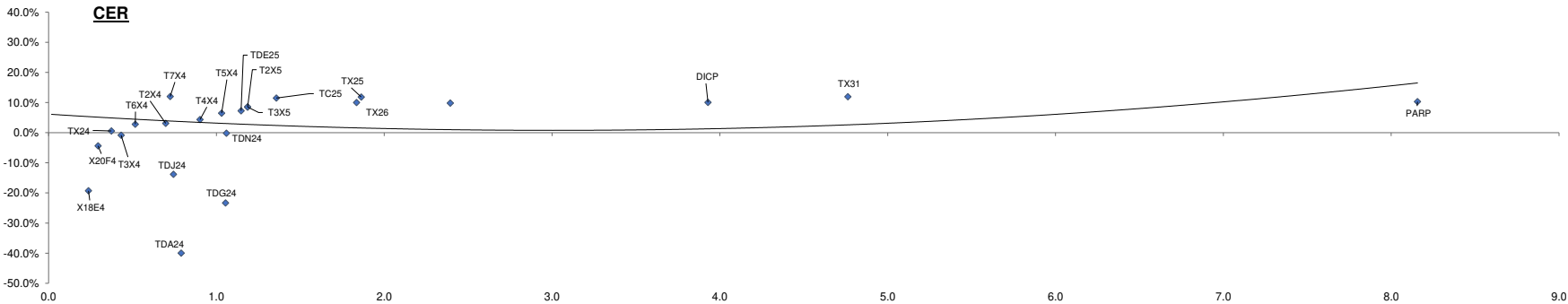


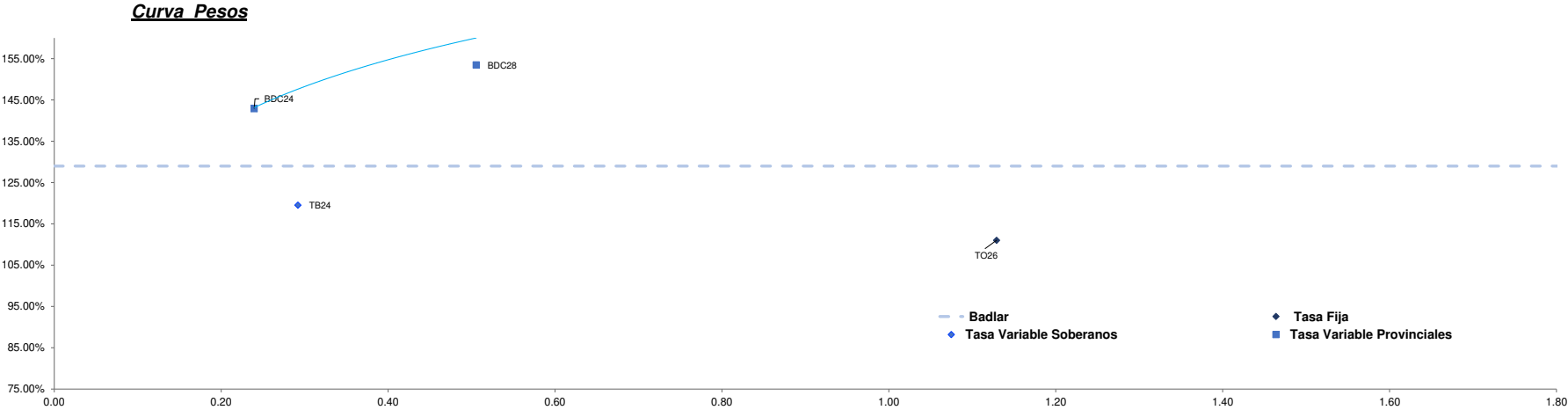
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (*)														
Lecer 11/2023	X23N3	23-nov-23	100.00%	155.10	229.06%	121.87%	23-nov-23	Fijo 0%	-	95.53%	0.02	\$ 943,631.00	152.54	1.68%
Lecer 01/2024	X18E4	18-ene-24	100.00%	133.15	-17.85%	-19.29%	18-ene-24	Fijo 0%	-	103.84%	0.24	\$ 556,021.00	130.39	2.12%
Lecer 02/2024	X20F4	20-feb-24	100.00%	118.74	-4.30%	-4.37%	20-feb-24	Fijo 0%	-	101.25%	0.30	\$ 241,452.00	117.50	1.05%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,327.78	-42.58%	-51.06%	28-feb-24	Fijo 3%	-	119.35%	0.62	\$ 7,388.00	42,200.00	7.41%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	741.12	0.57%	0.57%	25-mar-24	Fija 1.50%	Sem.	100.35%	0.37	\$ 345,783.00	732.70	1.15%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	187.00	-0.84%	-0.84%	14-abr-24	Fija 3.75%	Sem.	101.97%	0.43	\$ 755,783.00	177.94	5.09%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	130.00	2.82%	2.80%	20-nov-23	Fija 3.75%	Sem.	100.47%	0.52	\$ 366,213.00	126.50	2.77%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	46,900.00	-35.82%	-39.99%	30-abr-24	Fijo 3.25%	-	125.22%	0.79	\$ 3,639.00	43,800.00	7.08%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	47,193.04	-13.48%	-13.83%	30-jun-24	Fijo 3.25%	-	112.00%	0.74	\$ 3,172.00	44,300.00	6.53%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	551.75	3.13%	3.10%	26-ene-24	Fija 1.55%	Sem.	98.91%	0.70	\$ 368,673.00	528.60	4.38%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	12.36%	12.00%	19-feb-24	Fija 4%	Sem.	94.24%	0.72	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	46,375.00	-22.77%	-23.32%	30-ago-24	Fijo 3.25%	Sem.	126.39%	1.05	\$ 6,875.00	42,690.00	8.63%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	182.83	4.39%	4.34%	14-abr-24	Fija 4%	Sem.	99.68%	0.90	\$ 2,060,509.00	174.41	4.83%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-0.19%	-0.19%	29-nov-24	Fijo 3.25%	Sem.	103.56%	1.06	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	147.60	6.58%	6.48%	13-dic-23	Fija 4.25%	Sem.	97.68%	1.03	\$ 2,419,773.00	142.00	3.94%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	7.21%	7.26%	31-ene-25	Fijo 3.25%	Sem.	95.39%	1.15	\$ 7,948.38	35,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	175.50	8.69%	8.51%	14-feb-24	Fija 4.25%	Sem.	94.98%	1.19	\$ 1,820,887.00	170.51	2.92%
BONCER 2025	TC25	27-abr-25	100.00%	1,480.00	11.82%	11.49%	27-abr-24	Fija 4%	Sem.	90.15%	1.36	\$ 29,147.00	1,429.00	3.57%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	17.12%	8.51%	31-may-85	Fija 4.25%	Sem.	94.98%	1.19	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	265.40	12.19%	11.84%	09-may-24	Fija 1.80%	Sem.	82.55%	1.86	\$ 48,154.00	255.20	4.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	566.50	10.25%	10.00%	09-may-24	Fija 2.00%	Sem.	85.97%	1.83	\$ 178,343.00	551.47	2.73%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	545.00	10.05%	9.81%	09-may-24	Fija 2.25%	Sem.	82.71%	2.39	\$ 75,905.00	532.00	2.44%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	199.00	12.32%	11.96%	30-nov-23	Fija 2.5%	Sem.	62.14%	4.76	\$ 45,562.00	201.00	-1.00%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	11,150.00	10.30%	10.05%	01-ene-24	Fija 5.83%	Sem.	84.20%	3.93	\$ 10,472.48	11,170.00	-0.18%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,940.00	10.56%	10.30%	01-abr-24	1.77%	Sem.	48.70%	8.16	\$ 2,858.00	4,611.50	7.12%
Boccon Prov Serie 6*	PR13	15-mar-24	4.55%	625.00	-38.21%	-47.19%	15-nov-23	Fija 2%	Mensual	110.83%	0.21	\$ 4,001.95	662.00	-5.59%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	21.15	141.84%	111.02%	17-abr-24	Fija 15.50%	Sem.	20.94%	1.13	\$ 96,569.71	21.00	0.71%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	134.30%	106.14%	23-nov-23	Fija 43.25%	Sem.	63.28%	0.53	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	109.25	200.10%	119.53%	18-ene-24	Badlar + 500pbs	Trim.	101.16%	0.29	\$ 9,297.00	103.00	6.07%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	114.20	239.36%	142.91%	29-dic-23	Badlar + 325pbs	Trim.	96.10%	0.24	\$ 26,003.23	118.00	-3.22%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	122.20	266.58%	153.48%	22-nov-23	Badlar + 375pbs	Trim.	88.57%	0.51	\$ 30,809.94	120.00	1.83%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	91.10	301.38%	166.17%	12-ene-24	Badlar + 375pbs	Trim.	82.81%	0.49	\$ -	91.90	-0.87%
Dollar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,327.78	-57.26%	-74.90%	28-feb-24	0.00%	-	129.50%	1.21	\$ 7,388.00	42,200.00	7.41%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	45,988.09	-43.54%	-49.72%	30-abr-24	0.40%	Sem.	131.37%	0.63	\$ 3,583.00	42,626.43	7.89%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	46,900.00	-46.06%	-53.52%	30-abr-24	0.00%	-	133.99%	1.02	\$ 3,639.00	43,800.00	7.08%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	47,193.04	-37.26%	-40.29%	30-jun-24	0.00%	-	134.83%	1.07	\$ 3,172.00	44,300.00	6.53%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	46,375.00	-29.40%	-30.34%	30-ago-24	0.00%	-	132.49%	1.16	\$ 6,875.00	42,690.00	8.63%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	45,450.00	-24.97%	-26.76%	30-mar-24	0.50%	Sem.	129.78%	1.03	\$ 2,075.00	42,000.00	8.21%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-7.48%	-7.46%	29-nov-24	0.00%	-	108.56%	1.14	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.23	\$ 7,948.38	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	38,600.00	-6.30%	-6.41%	30-mar-24	0.50%	Sem.	110.20%	1.43	\$ 72.00	38,600.00	0.00%

Dólar	350.03
Tasa Ref.	133.0%
Badlar Priv.	128.988%
Badlar Priv.	129.0%
Libor 90 días	5.63%
CER	155.59





DISCLAIMER

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