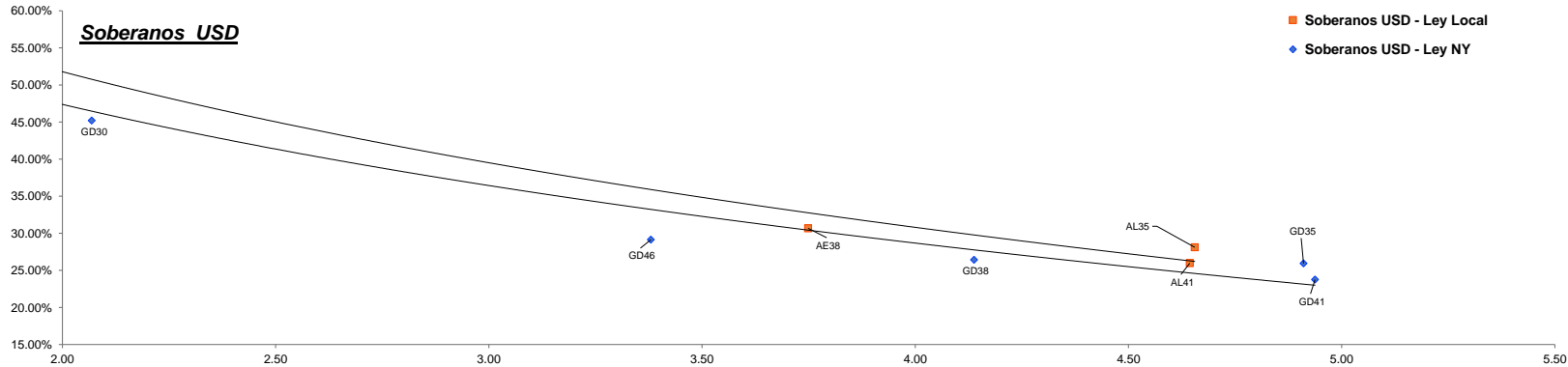


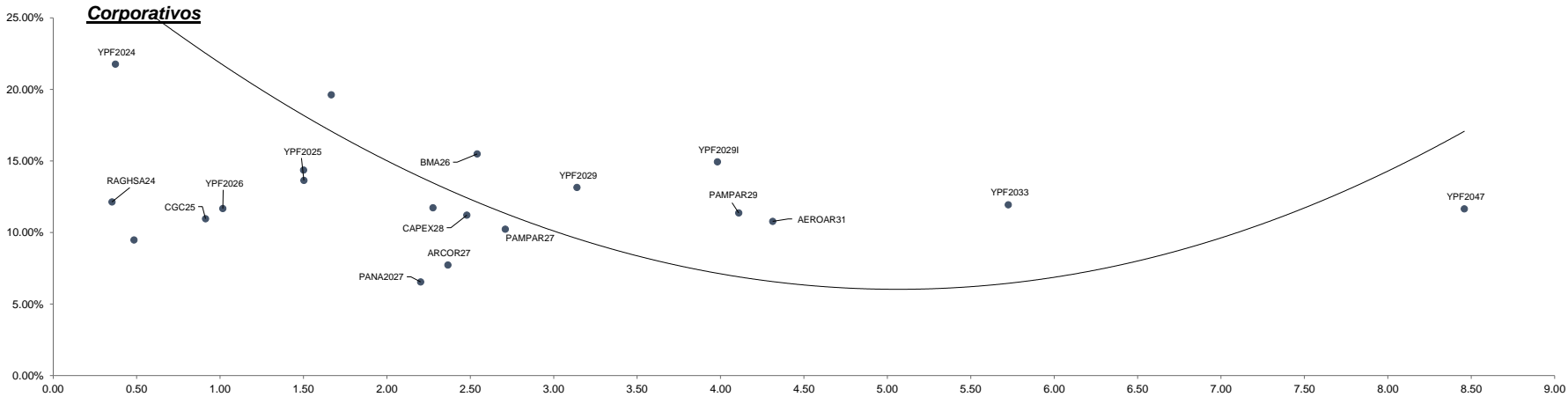
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	27.42	57.22%	50.77%	09-ene-24	1.000%	Sem.	27.66%	1.98	\$ 2,635.03	26.86	2.08%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	28.88	50.30%	45.19%	09-ene-24	0.750%	Sem.	29.06%	2.07	\$ 16,090.61	27.92	3.44%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	25.45	27.61%	25.93%	09-ene-24	3.625%	Sem.	26.34%	4.91	\$ 20,501.72	24.74	2.87%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	30.26	28.17%	26.42%	09-ene-24	4.250%	Sem.	31.23%	4.14	\$ 11,405.07	30.28	-0.07%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.35	25.16%	23.75%	09-ene-24	3.500%	Sem.	27.20%	4.94	\$ 10,482.11	26.31	0.15%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	25.54	31.25%	29.13%	09-ene-24	3.625%	Sem.	26.43%	3.38	\$ 2,092.00	24.84	2.82%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	25.60	62.47%	54.93%	09-ene-24	1.000%	Sem.	25.51%	1.91	\$ 2,194.28	25.34	1.03%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.43	58.80%	52.03%	09-ene-24	0.750%	Sem.	25.37%	1.91	\$ 13,517.56	24.63	3.25%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.02	30.08%	28.11%	09-ene-24	3.625%	Sem.	23.73%	4.66	\$ 19,069.87	23.65	1.56%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.80	33.02%	30.66%	09-ene-24	4.250%	Sem.	26.43%	3.75	\$ 7,216.66	26.81	-0.04%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.75	27.65%	25.97%	09-ene-24	3.500%	Sem.	24.46%	4.64	\$ 1,500.11	24.31	1.81%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	25.55	59.99%	52.97%	09-ene-24	0.500%	Sem.	25.67%	1.97	\$ 90.39	24.42	4.63%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.36	55.80%	49.64%	09-ene-24	0.125%	Sem.	25.39%	1.99	\$ 1,165.59	24.75	2.46%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	22.69	28.18%	26.44%	09-ene-24	2.500%	Sem.	23.33%	5.06	\$ 298.80	22.33	1.61%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.21	30.91%	28.84%	09-ene-24	3.750%	Sem.	26.13%	4.02	\$ 809.34	25.04	0.68%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.02	27.58%	25.90%	09-ene-24	3.000%	Sem.	22.79%	4.81	\$ 1,572.60	21.50	2.42%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.01	32.59%	30.30%	09-ene-24	2.500%	Sem.	23.65%	3.34	\$ 248.13	22.39	2.77%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	34.15	35.84%	33.10%	01-mar-24	6.625%	Sem.	33.82%	2.80	\$ 6,200.00	33.33	2.46%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.81	30.30%	28.30%	01-mar-24	5.875%	Sem.	27.58%	4.26	\$ 770.00	26.96	3.15%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	26.70	29.46%	27.56%	01-mar-24	5.250%	Sem.	26.51%	4.45	\$ 150.00	25.37	5.24%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	96.25	9.36%	9.15%	01-dic-23	7.500%	Sem.	96.37%	2.18	\$ 890.00	95.31	0.99%
Cordoba 2025	PDCAR25	10-dic-25	83.33%	82.89	28.63%	26.83%	10-dic-23	3.000%	Sem.	83.36%	0.83	\$ 565.83	82.81	0.10%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.07	19.72%	18.84%	01-dic-23	3.000%	Sem.	75.81%	2.23	\$ 494.00	74.72	0.47%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	72.71	16.15%	15.54%	01-feb-24	3.000%	Sem.	73.21%	3.44	\$ 433.00	72.51	0.28%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.58	29.05%	27.20%	29-mar-24	Step-up	Sem.	70.77%	1.53	\$ -	70.64	-0.08%
Mendoza 2029	PMM29	19-mar-29	84.62%	77.56	17.12%	16.44%	19-mar-24	2.750%	Sem.	77.73%	2.18	\$ 475.54	77.73	-0.22%
Chubut 2026	BOGAR26	26-jul-26	45.83%	80.14	27.46%	25.01%	26-ene-24	7.750%	Trim.	80.19%	1.20	\$ 297.92	80.01	0.16%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.37	17.90%	17.17%	27-abr-24	2.500%	Sem.	75.42%	2.52	\$ 366.00	75.44	-0.09%
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.68	10.23%	9.86%	12-nov-23	5.170%	Sem.	96.75%	2.60	\$ 299.00	96.59	0.09%
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.01	14.14%	13.67%	01-may-24	6.900%	Sem.	84.03%	2.50	\$ 250.00	84.00	0.01%
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.81	43.33%	39.44%	10-mar-24	2.750%	Sem.	57.28%	1.41	\$ 225.00	57.10	-0.51%
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	90.84	15.42%	14.60%	17-ene-24	8.950%	Trim.	90.89%	1.65	\$ 100.51	90.72	0.13%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.61	7.72%	7.58%	09-abr-24	8.250%	Sem.	101.60%	2.37	\$ 127.94	101.42	0.19%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.76	11.73%	11.40%	19-ene-24	8.250%	Sem.	92.94%	2.28	\$ 250.00	92.07	0.75%
Banco Macro 2026	BMA26	04-nov-26	100.00%	80.78	15.49%	14.93%	04-may-24	6.750%	Sem.	80.79%	2.54	\$ 400.00	81.47	-0.85%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.74	9.47%	9.26%	15-nov-23	6.875%	Sem.	98.78%	0.48	\$ 300.00	98.68	0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.87	10.96%	10.68%	08-mar-24	9.500%	Sem.	98.89%	0.91	\$ 180.30	98.76	0.11%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.01	6.54%	6.44%	30-abr-24	9.125%	Sem.	106.00%	2.20	\$ 300.00	105.37	0.61%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.22	10.23%	9.98%	24-ene-24	7.500%	Sem.	93.37%	2.71	\$ 750.00	93.32	-0.11%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	11.21%	10.91%	25-feb-24	9.250%	Sem.	95.84%	2.48	\$ 239.00	99.50	0.00%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.18	11.37%	11.06%	15-abr-24	9.125%	Sem.	92.22%	4.11	\$ 292.53	92.14	0.04%
YPF 2024	YPF2024	04-abr-24	40.00%	95.46	21.76%	20.69%	04-abr-24	8.750%	Sem.	95.50%	0.37	\$ 530.00	95.27	0.20%
YPF 2025	YPF2025	28-jul-25	100.00%	92.85	13.64%	13.21%	28-ene-24	8.500%	Sem.	93.02%	1.50	\$ 1,500.00	91.34	1.65%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	97.67	11.67%	11.19%	12-nov-23	4.000%	Trim.	97.72%	1.02	\$ 596.39	97.53	0.14%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	88.25	13.15%	12.74%	30-dic-23	9.000%	Sem.	88.62%	3.14	\$ 747.00	88.14	0.12%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	77.56	14.93%	14.42%	27-dic-23	8.500%	Sem.	78.24%	3.98	\$ 500.00	77.41	0.19%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	75.78	11.94%	11.60%	30-mar-24	7.000%	Sem.	75.95%	5.73	\$ 575.00	75.68	0.13%
YPF 2047	YPF2047	15-dic-47	100.00%	64.34	11.65%	11.33%	15-dic-23	7.000%	Sem.	65.31%	8.46	\$ 750.00	63.87	0.74%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	87.34	86.66%	73.25%	02-feb-24	7.750%	Sem.	87.59%	0.18	\$ 300.00	86.19	1.33%
Albanesi 2027	ALBA27	01-dic-27	91.00%	85.25	19.62%	18.46%	01-dic-23	9.875%	Trim.	85.86%	1.67	\$ 305.76	85.16	0.11%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	93.67	14.36%	13.64%	01-feb-24	9.375%	Trim.	93.68%	1.50	\$ 165.75	93.50	0.18%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	92.13	10.78%	10.37%	01-feb-24	8.500%	Trim.	92.14%	4.31	\$ 64.00	91.88	0.27%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.37	12.13%	11.79%	21-mar-24	7.250%	Sem.	98.38%	0.35	\$ 119.73	98.40	-0.03%

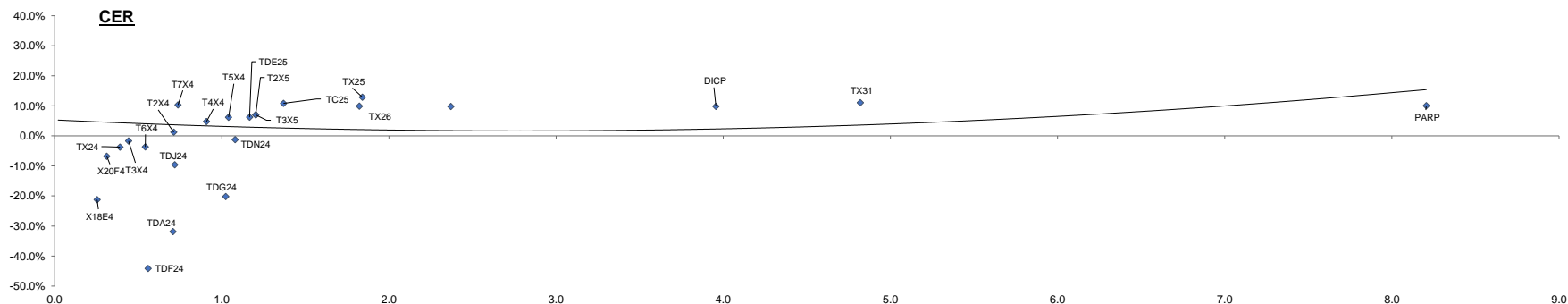


Fixed Income Research

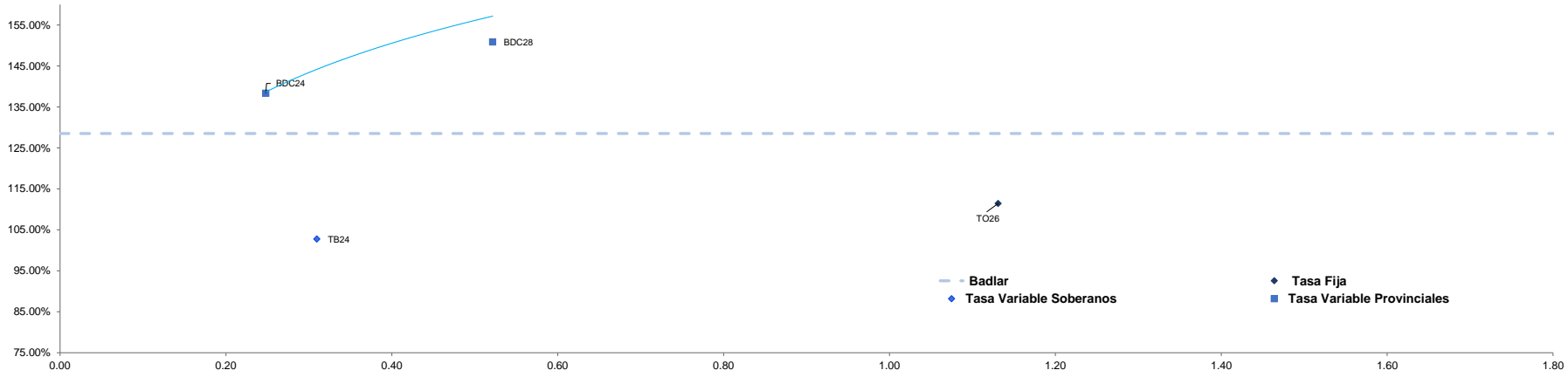


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MoM
Ajustables por CER (*)														
Lecer 11/2023	X23N3	23-nov-23	100.00%	153.49	233.59%	123.92%	23-nov-23	Fijo 0%	-	94.54%	0.02	\$ 943,631.00	152.54	0.63%
Lecer 01/2024	X18E4	18-ene-24	100.00%	132.38	-19.52%	-21.25%	18-ene-24	Fijo 0%	-	104.44%	0.25	\$ 556,021.00	130.39	1.52%
Lecer 02/2024	X20F4	20-feb-24	100.00%	118.25	-6.63%	-6.79%	20-feb-24	Fijo 0%	-	102.01%	0.31	\$ 241,452.00	117.50	0.64%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	43,900.00	-37.80%	-44.13%	28-feb-24	Fijo 3%	-	116.96%	0.56	\$ 7,388.00	42,200.00	4.03%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	744.85	-3.70%	-3.74%	25-mar-24	Fija 1.50%	Sem.	102.04%	0.39	\$ 345,783.00	732.70	1.66%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	185.57	-1.69%	-1.70%	14-abr-24	Fija 3.75%	Sem.	102.39%	0.44	\$ 755,783.00	177.94	4.29%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	133.00	-3.65%	-3.69%	20-may-23	Fija 3.75%	Sem.	104.02%	0.54	\$ 366,213.00	126.50	5.14%
Bono Dual 04/2024	TD24	30-abr-24	100.00%	44,395.92	-29.26%	-31.88%	30-abr-24	Fijo 3.25%	-	119.94%	0.71	\$ 3,639.00	43,800.00	1.36%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	45,339.36	-9.43%	-9.60%	30-jun-24	Fijo 3.25%	-	108.88%	0.72	\$ 3,172.00	44,300.00	2.35%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	552.56	1.23%	1.23%	26-ene-24	Fija 1.55%	Sem.	100.22%	0.71	\$ 368,673.00	528.60	4.53%
Bono del Tesoro CER2 2024	T7X4	19-ago-24	100.00%	122.00	10.56%	10.30%	19-feb-24	Fija 4%	Sem.	95.36%	0.74	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	44,550.00	-19.81%	-20.20%	30-ago-24	Fijo 3.25%	Sem.	122.86%	1.02	\$ 6,875.00	42,690.00	4.36%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	179.98	4.82%	4.76%	14-abr-24	Fija 4%	Sem.	99.29%	0.91	\$ 2,060,509.00	174.41	3.19%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-1.26%	-1.26%	29-nov-24	Fijo 3.25%	Sem.	104.80%	1.08	\$ 11,085.52	38,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	146.25	6.29%	6.20%	13-dic-23	Fija 4.25%	Sem.	97.94%	1.04	\$ 2,419,773.00	142.00	2.99%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	6.16%	6.20%	31-ene-25	Fijo 3.25%	Sem.	96.52%	1.17	\$ 7,948.38	35,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	176.51	7.13%	7.01%	14-feb-24	Fija 4.25%	Sem.	96.67%	1.20	\$ 1,820,887.00	170.51	3.52%
BONCER 2025	TC25	27-abr-25	100.00%	1,475.00	11.12%	10.83%	27-abr-24	Fija 4%	Sem.	90.92%	1.37	\$ 29,147.00	1,429.00	3.22%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	16.36%	7.01%	31-may-85	Fija 4.25%	Sem.	96.67%	1.20	\$ 1,820,887.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	260.00	13.27%	12.86%	09-nov-23	Fija 1.80%	Sem.	81.08%	1.84	\$ 48,154.00	255.20	1.88%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	567.00	10.15%	9.90%	09-nov-23	Fija 2.00%	Sem.	86.18%	1.82	\$ 178,343.00	551.47	2.82%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	545.90	10.03%	9.79%	09-nov-23	Fija 2.25%	Sem.	82.87%	2.37	\$ 75,905.00	532.00	2.61%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	205.30	11.35%	11.05%	30-nov-23	Fija 2.5%	Sem.	64.87%	4.82	\$ 45,562.00	201.00	2.14%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	11,105.00	10.08%	9.84%	01-ene-24	Fija 5.83%	Sem.	84.88%	3.96	\$ 10,472.48	11,170.00	-0.58%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,984.00	10.29%	10.04%	01-abr-24	1.77%	Sem.	49.71%	8.21	\$ 2,858.00	4,611.50	8.08%
Bocon Prov Serie 6*	PR13	15-mar-24	4.55%	605.00	-30.48%	-35.81%	15-nov-23	Fija 2%	Mensual	108.55%	0.22	\$ 4,001.95	662.00	-8.61%
Tasa Fija														
Bote 10/2026	TO26	18-oct-26	100.00%	20.90	142.47%	111.43%	17-abr-24	Fija 15.50%	Sem.	20.72%	1.13	\$ 96,569.71	21.00	-0.48%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	132.31%	104.84%	23-nov-23	Fija 43.25%	Sem.	63.47%	0.54	\$ 554,409.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	114.00	161.86%	102.78%	18-ene-24	Badlar + 500pbs	Trim.	106.65%	0.31	\$ 9,297.00	103.00	10.68%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	117.00	228.13%	138.36%	29-dic-23	Badlar + 325pbs	Trim.	97.01%	0.25	\$ 26,003.23	118.00	-0.85%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	123.55	259.72%	150.87%	22-nov-23	Badlar + 375pbs	Trim.	89.29%	0.52	\$ 30,809.94	120.00	2.96%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	91.30	292.20%	162.91%	12-ene-24	Badlar + 375pbs	Trim.	83.83%	0.50	\$ -	91.90	-0.65%
Dollar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	43,900.00	-51.58%	-64.89%	28-feb-24	0.00%	-	125.42%	0.89	\$ 7,388.00	42,200.00	4.03%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	43,700.00	-36.63%	-40.78%	30-abr-24	0.40%	Sem.	124.84%	0.61	\$ 3,583.00	42,626.43	2.52%
Bono Dual 04/2024	TD24	30-abr-24	100.00%	44,395.92	-38.92%	-43.88%	30-abr-24	0.00%	-	126.84%	0.86	\$ 3,639.00	43,800.00	1.36%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	45,339.36	-32.87%	-35.11%	30-jun-24	0.00%	-	129.53%	1.00	\$ 3,172.00	44,300.00	2.35%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	44,550.00	-25.58%	-26.25%	30-ago-24	0.00%	-	127.28%	1.11	\$ 6,875.00	42,690.00	4.36%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	43,000.00	-19.99%	-21.11%	30-mar-24	0.50%	Sem.	122.79%	1.01	\$ 2,075.00	42,000.00	2.38%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	38,000.00	-7.42%	-7.40%	29-nov-24	0.00%	-	108.56%	1.15	\$ 11,085.52	38,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.24	\$ 7,948.38	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	38,600.00	-6.27%	-6.37%	30-mar-24	0.50%	Sem.	110.20%	1.44	\$ 72.00	38,600.00	0.00%

Dólar	350.03
Tasa Ref.	133.0%
Badlar Priv.	128.513%
Badlar Priv.	128.5%
Libor 90 días	5.65%
CER	152.62



Curva Pesos



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