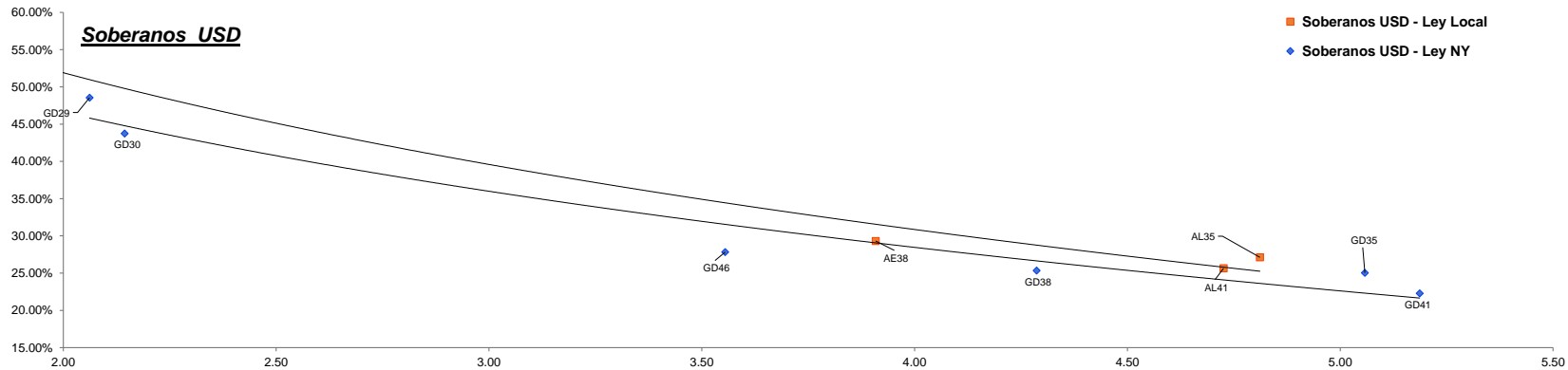


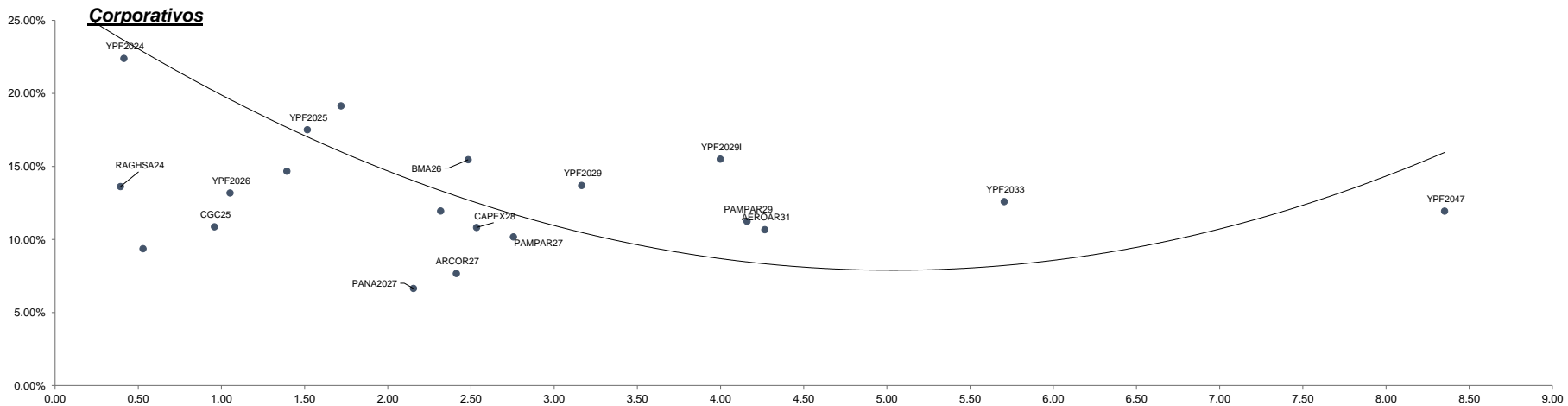
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	28.15	54.44%	48.55%	09-ene-24	1.000%	Sem.	28.35%	2.06	\$ 2,635.03	27.42	2.66%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.27	48.51%	43.73%	09-ene-24	0.750%	Sem.	29.42%	2.14	\$ 16,090.61	28.66	2.13%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	26.52	26.61%	25.04%	09-ene-24	3.625%	Sem.	27.27%	5.06	\$ 20,501.72	24.94	6.34%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	31.57	26.94%	25.33%	09-ene-24	4.250%	Sem.	32.39%	4.29	\$ 11,405.07	29.32	7.67%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	28.34	23.53%	22.28%	09-ene-24	3.500%	Sem.	29.05%	5.19	\$ 10,482.11	25.82	9.76%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	26.61	29.75%	27.82%	09-ene-24	3.625%	Sem.	27.36%	3.55	\$ 2,092.00	25.27	5.30%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	25.58	61.05%	53.81%	09-ene-24	1.000%	Sem.	25.51%	1.96	\$ 2,194.28	26.31	-2.77%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	24.96	58.61%	51.88%	09-ene-24	0.750%	Sem.	24.91%	1.95	\$ 13,517.56	25.04	-0.32%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.87	28.96%	27.12%	09-ene-24	3.625%	Sem.	24.61%	4.81	\$ 19,069.87	24.84	0.12%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	27.86	31.46%	29.31%	09-ene-24	4.250%	Sem.	27.53%	3.91	\$ 7,216.66	27.15	2.62%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.84	27.29%	25.65%	09-ene-24	3.500%	Sem.	24.59%	4.73	\$ 1,500.11	25.76	-3.57%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	26.24	57.04%	50.63%	09-ene-24	0.500%	Sem.	26.35%	2.05	\$ 90.39	23.96	9.52%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.98	53.11%	47.47%	09-ene-24	0.125%	Sem.	26.01%	2.08	\$ 1,165.59	25.57	1.60%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	23.42	27.37%	25.71%	09-ene-24	2.500%	Sem.	23.96%	5.19	\$ 298.80	22.54	3.90%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	26.41	29.52%	27.61%	09-ene-24	3.750%	Sem.	27.19%	4.18	\$ 809.34	25.48	3.65%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	23.17	26.34%	24.80%	09-ene-24	3.000%	Sem.	23.82%	5.00	\$ 1,572.60	22.46	3.16%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.91	31.08%	28.98%	09-ene-24	2.500%	Sem.	24.45%	3.51	\$ 248.13	22.90	4.41%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	33.97	35.47%	32.78%	01-mar-24	6.625%	Sem.	33.73%	2.86	\$ 6,200.00	32.94	3.13%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.65	30.13%	28.15%	01-mar-24	5.875%	Sem.	27.48%	4.32	\$ 770.00	27.42	0.84%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	25.91	29.92%	27.96%	01-mar-24	5.250%	Sem.	25.77%	4.45	\$ 150.00	25.37	2.13%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.40	10.23%	9.98%	01-dic-23	7.500%	Sem.	94.56%	2.21	\$ 890.00	92.10	2.50%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.03	27.39%	25.74%	10-dic-23	3.000%	Sem.	83.45%	0.88	\$ 565.83	83.53	-0.60%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	74.13	20.11%	19.19%	01-dic-23	3.000%	Sem.	74.82%	2.26	\$ 494.00	75.40	-1.68%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	73.00	15.95%	15.36%	01-feb-24	3.000%	Sem.	73.41%	3.49	\$ 433.00	74.30	-1.75%	
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	70.12	28.96%	27.12%	29-mar-24	Step-up	Sem.	70.23%	1.58	\$ -	69.37	1.08%	
Mendoza 2029	PMM29	19-mar-29	84.62%	78.11	16.59%	15.95%	19-mar-24	2.750%	Sem.	78.22%	2.24	\$ 475.54	80.30	-2.73%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	80.55	28.36%	25.77%	26-oct-23	7.750%	Trim.	80.90%	1.09	\$ 325.00	82.15	-1.95%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.57	17.61%	16.89%	27-oct-23	2.500%	Sem.	76.34%	2.46	\$ 366.00	76.34	-1.01%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.57	10.26%	9.89%	12-nov-23	5.170%	Sem.	96.63%	2.64	\$ 299.00	96.71	-0.14%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.05	13.97%	13.52%	01-nov-23	6.900%	Sem.	84.56%	2.45	\$ 250.00	84.35	-0.36%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.35	41.66%	38.04%	10-mar-24	2.750%	Sem.	57.67%	1.47	\$ 225.00	57.53	-0.31%	
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	90.88	15.26%	14.45%	17-ene-24	8.950%	Trim.	90.89%	1.69	\$ 100.51	93.49	-2.79%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.77	7.67%	7.53%	09-abr-24	8.250%	Sem.	101.77%	2.41	\$ 127.94	101.58	0.19%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.20	11.95%	11.61%	19-ene-24	8.250%	Sem.	92.36%	2.32	\$ 250.00	92.71	-0.55%
Banco Macro 2026	BMA26	04-nov-26	100.00%	80.52	15.46%	14.90%	04-nov-23	6.750%	Sem.	81.12%	2.48	\$ 400.00	83.75	-3.86%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.69	9.37%	9.16%	15-nov-23	6.875%	Sem.	98.73%	0.53	\$ 300.00	98.78	-0.09%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.92	10.87%	10.59%	08-mar-24	9.500%	Sem.	98.93%	0.96	\$ 180.30	98.51	0.42%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.81	6.65%	6.54%	30-oct-23	9.125%	Sem.	105.57%	2.15	\$ 300.00	105.52	0.27%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.27	10.18%	9.93%	24-ene-24	7.500%	Sem.	93.39%	2.76	\$ 750.00	93.80	-0.57%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	10.82%	10.54%	25-feb-24	9.250%	Sem.	96.68%	2.53	\$ 239.00	100.97	-1.46%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.64	11.23%	10.93%	15-abr-24	9.125%	Sem.	92.65%	4.16	\$ 292.53	94.75	-2.23%
YPF 2024	YPF2024	04-abr-24	40.00%	94.77	22.39%	21.26%	04-abr-24	8.750%	Sem.	94.79%	0.41	\$ 530.00	95.41	-0.67%
YPF 2025	YPF2025	28-jul-25	100.00%	87.61	17.51%	16.81%	28-ene-24	8.500%	Sem.	87.85%	1.52	\$ 1,500.00	89.76	-2.40%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	96.14	13.18%	12.58%	12-nov-23	4.000%	Trim.	96.21%	1.05	\$ 596.39	96.79	-0.67%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	86.67	13.70%	13.26%	30-dic-23	9.000%	Sem.	87.03%	3.16	\$ 747.00	88.11	-1.63%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	75.78	15.49%	14.94%	27-dic-23	8.500%	Sem.	76.42%	4.00	\$ 500.00	80.50	-5.86%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	73.08	12.59%	12.21%	30-mar-24	7.000%	Sem.	73.18%	5.70	\$ 575.00	76.32	-4.25%
YPF 2047	YPF2047	15-dic-47	100.00%	62.84	11.94%	11.60%	15-dic-23	7.000%	Sem.	63.74%	8.35	\$ 750.00	64.28	-2.24%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.44	63.99%	56.12%	02-feb-24	7.750%	Sem.	88.63%	0.22	\$ 300.00	88.92	-0.54%
Albanesi 2027	ALBA27	01-dic-27	91.00%	85.62	19.14%	18.04%	01-dic-23	9.875%	Trim.	86.15%	1.72	\$ 305.76	86.30	-0.79%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	93.54	14.67%	13.93%	01-nov-23	9.375%	Trim.	93.67%	1.39	\$ 178.50	93.81	-0.29%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	92.45	10.67%	10.27%	01-nov-23	8.500%	Trim.	92.59%	4.27	\$ 64.00	95.10	-2.79%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	97.64	13.62%	13.19%	21-mar-24	7.250%	Sem.	97.65%	0.39	\$ 119.73	98.31	-0.68%

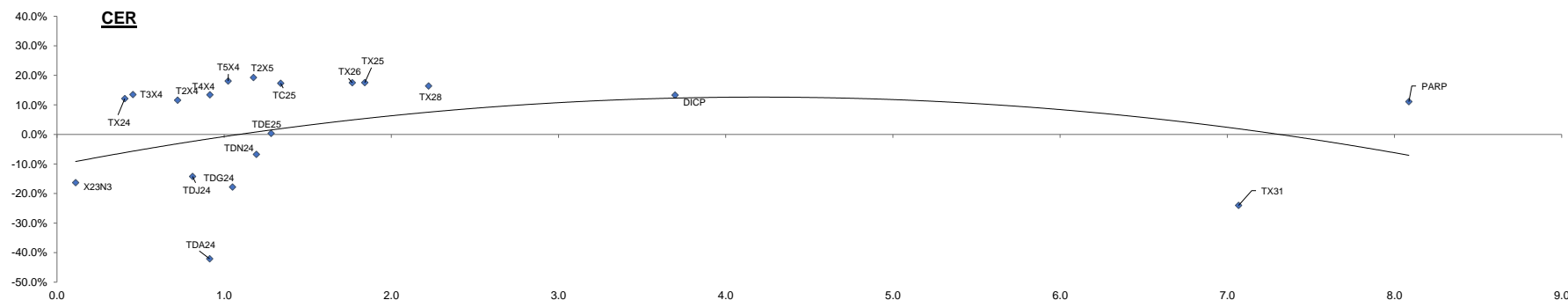


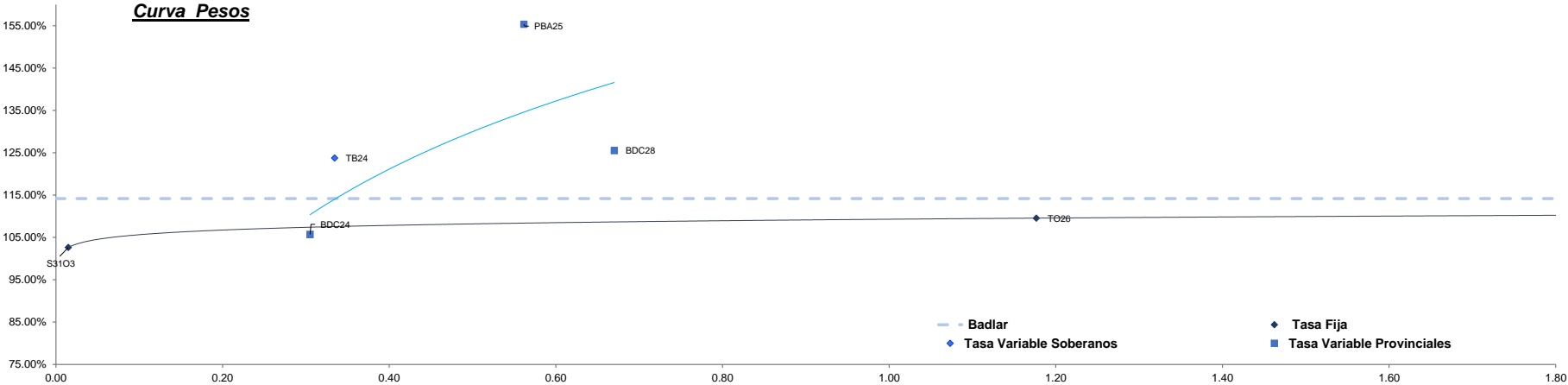
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM
Ajustables por CER (%)														
Lecer 11/2023	X23N3	23-nov-23	100.00%	144.54	-15.18%	-16.34%	23-nov-23	Fijo 0%	-	101.55%	0.11	\$ 193,267.00	129.17	11.90%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,310.29	-50.13%	-61.58%	28-feb-24	Fijo 3%	-	129.63%	0.93	\$ 3,709.40	35,575.00	27.37%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	650.83	12.50%	12.13%	25-mar-24	Fija 1.50%	Sem.	95.67%	0.41	\$ 345,783.00	596.03	9.19%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	161.23	13.94%	13.49%	14-abr-24	Fija 3.75%	Sem.	95.57%	0.45	\$ 696,849.00	158.00	2.04%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	45,067.48	-37.88%	-42.09%	30-abr-24	Fijo 3.25%	-	130.76%	0.91	\$ 3,639.00	34,416.62	30.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	44,000.67	-13.90%	-14.22%	30-jun-24	Fijo 3.25%	-	113.48%	0.81	\$ 601,121.70	37,290.74	17.99%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	477.00	11.93%	11.59%	26-ene-24	Fija 1.55%	Sem.	92.84%	0.72	\$ 309,278.00	414.52	15.07%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	40,989.04	-17.57%	-17.80%	30-ago-24	Fijo 3.25%	Sem.	121.40%	1.05	\$ -	33,765.13	21.39%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	154.50	13.84%	13.39%	14-abr-24	Fija 4%	Sem.	91.58%	0.91	\$ 1,785,858.00	155.03	-0.34%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-6.75%	-6.75%	29-nov-24	Fijo 3.25%	Sem.	111.95%	1.19	\$ -	37,800.00	0.00%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	120.00	18.89%	18.07%	13-dic-23	Fija 4.25%	Sem.	86.34%	1.02	\$ 48,154.00	118.05	1.65%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.33%	0.33%	31-ene-25	Fijo 3.25%	Sem.	103.66%	1.28	\$ -	35,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	141.48	20.17%	19.25%	14-feb-24	Fija 4.25%	Sem.	83.25%	1.18	\$ 1,339,394.00	135.36	4.52%
BONCER 2025	TC25	27-abr-25	100.00%	1,281.00	18.05%	17.30%	27-oct-23	Fija 4%	Sem.	83.14%	1.34	\$ 29,907.80	1,175.00	9.02%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	221.00	18.29%	17.53%	09-nov-23	Fija 1.80%	Sem.	73.96%	1.84	\$ 48,154.00	250.00	-11.60%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	458.70	18.25%	17.48%	09-nov-23	Fija 2.00%	Sem.	74.83%	1.77	\$ 190,747.00	432.38	6.09%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	435.00	17.06%	16.39%	09-nov-23	Fija 2.25%	Sem.	70.88%	2.22	\$ 75,905.00	393.85	10.45%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	1,520.00	-22.60%	-24.04%	30-nov-23	Fija 2.5%	Sem.	515.59%	7.07	\$ 66,421.32	215.55	605.17%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	9,028.75	13.75%	13.30%	01-ene-24	Fija 5.83%	Sem.	74.20%	3.70	\$ 10,472.48	9,300.00	-2.92%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,250.00	11.38%	11.08%	01-abr-24	1.77%	Sem.	45.49%	8.09	\$ 2,860.55	4,112.00	3.36%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	97.00	174.75%	102.62%	31-oct-23	Fijo 0%	-	97.00%	0.01	\$ 252,493.00	88.84	9.18%
Bote 10/2026	TO26	18-oct-26	100.00%	20.50	139.56%	109.56%	17-abr-24	Fija 15.50%	Sem.	20.47%	1.18	\$ 96,569.71	25.05	-18.16%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	122.22%	98.14%	23-nov-23	Fija 43.25%	Sem.	64.56%	0.60	\$ 502,949.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	99.00	194.07%	123.75%	18-ene-24	Badlar + 500pbs	Trim.	98.36%	0.33	\$ 9,297.00	115.00	-13.91%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	97.60	155.51%	105.72%	29-dic-23	Badlar + 325pbs	Trim.	102.95%	0.31	\$ 43,603.35	98.00	-0.41%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.75	197.90%	125.51%	22-nov-23	Badlar + 375pbs	Trim.	94.11%	0.67	\$ 13,262.47	104.00	0.72%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	81.50	271.52%	155.34%	12-ene-24	Badlar + 375pbs	Trim.	79.45%	0.56	\$ -	100.30	-18.74%
Dólar Linked														
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	37,249.33	-85.83%	-124.71%	31-oct-23	0.40%	Sem.	106.07%	0.47	\$ 466.00	34,060.00	9.36%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	45,310.29	-51.26%	-63.34%	28-feb-24	0.00%	-	129.42%	0.98	\$ 3,709.40	35,575.00	27.37%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	45,114.94	-37.68%	-42.11%	30-oct-23	0.40%	Sem.	128.62%	0.67	\$ 1,278.00	35,000.00	28.90%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	45,067.48	-37.97%	-42.20%	30-abr-24	0.00%	-	128.73%	0.91	\$ 3,639.00	34,416.62	30.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	44,000.67	-28.00%	-29.36%	30-jun-24	0.00%	-	125.68%	0.99	\$ 601,121.70	37,290.74	17.99%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	40,989.04	-16.70%	-16.90%	30-ago-24	0.00%	-	117.08%	1.04	\$ -	33,765.13	21.39%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	45,000.00	-22.89%	-24.37%	30-mar-24	0.50%	Sem.	128.50%	1.08	\$ 488.00	35,000.00	28.57%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-6.66%	-6.64%	29-nov-24	0.00%	-	107.97%	1.19	\$ -	37,800.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.02%	0.02%	31-ene-25	0.00%	-	99.97%	1.28	\$ -	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.14%	0.14%	30-mar-24	0.50%	Sem.	100.52%	1.44	\$ 5,951.70	35,207.49	0.00%

Dólar	350.10
Tasa Ref.	133.0%
Badlar Priv.	114.175%
Badlar Priv.	114.2%
Libor 90 días	5.66%
CER	144.04





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