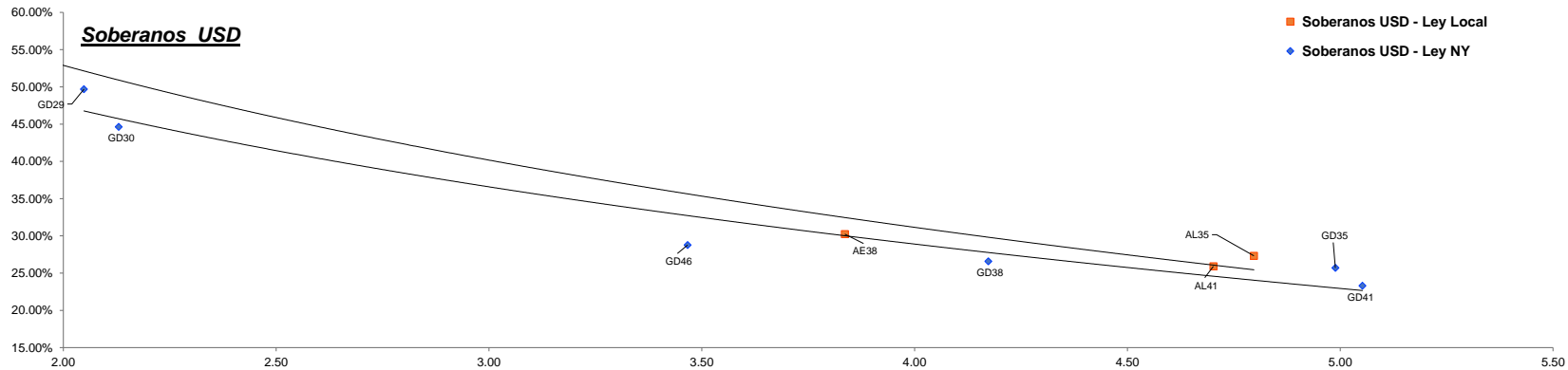


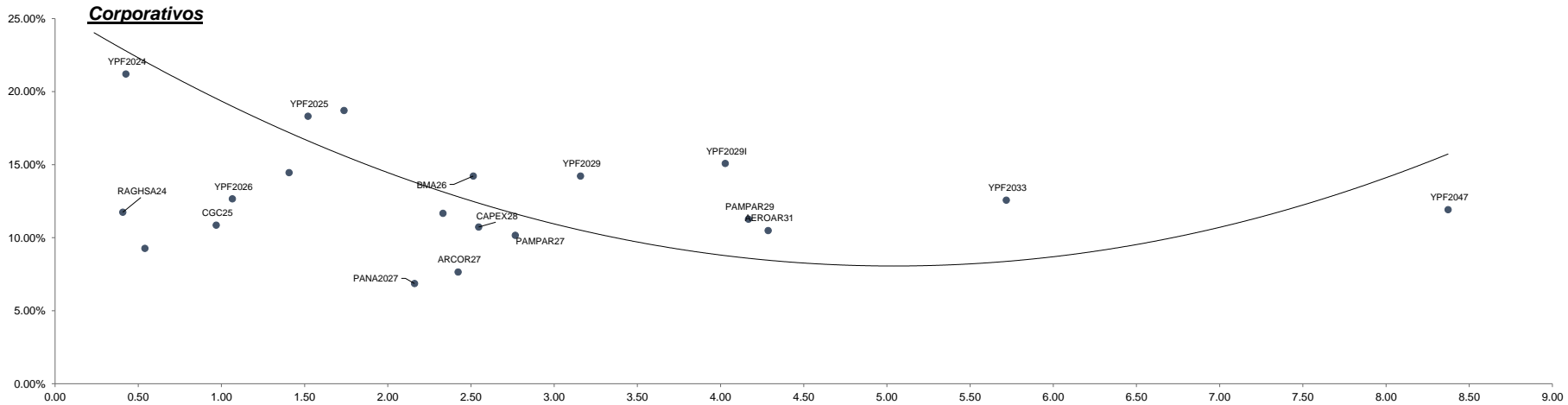
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	27.37	55.86%	49.69%	09-ene-24	1.000%	Sem.	27.57%	2.05	\$ 2,635.03	27.42	-0.18%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	28.59	49.61%	44.63%	09-ene-24	0.750%	Sem.	28.74%	2.13	\$ 16,090.61	28.66	-0.24%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	25.59	27.35%	25.70%	09-ene-24	3.625%	Sem.	26.32%	4.99	\$ 20,501.72	24.94	2.61%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.85	28.35%	26.58%	09-ene-24	4.250%	Sem.	30.66%	4.17	\$ 11,405.07	29.32	1.81%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.83	24.65%	23.30%	09-ene-24	3.500%	Sem.	27.53%	5.05	\$ 10,482.11	25.82	3.91%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	25.67	30.83%	28.77%	09-ene-24	3.625%	Sem.	26.40%	3.47	\$ 2,092.00	25.27	1.58%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	24.25	64.20%	56.28%	09-ene-24	1.000%	Sem.	24.18%	1.93	\$ 2,194.28	26.31	-7.83%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	24.85	58.57%	51.85%	09-ene-24	0.750%	Sem.	24.80%	1.96	\$ 13,517.56	25.04	-0.76%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.56	29.19%	27.32%	09-ene-24	3.625%	Sem.	24.32%	4.80	\$ 19,069.87	24.84	-1.13%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.80	32.52%	30.23%	09-ene-24	4.250%	Sem.	26.49%	3.84	\$ 7,216.66	27.15	-1.29%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.47	27.59%	25.91%	09-ene-24	3.500%	Sem.	24.24%	4.70	\$ 1,500.11	25.76	-5.01%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	24.02	62.24%	54.75%	09-ene-24	0.500%	Sem.	24.12%	1.99	\$ 90.39	23.96	0.25%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.41	54.15%	48.32%	09-ene-24	0.125%	Sem.	25.44%	2.07	\$ 1,165.59	25.57	-0.63%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	22.02	28.65%	26.85%	09-ene-24	2.500%	Sem.	22.55%	5.07	\$ 298.80	22.54	-2.31%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.31	30.61%	28.57%	09-ene-24	3.750%	Sem.	26.07%	4.10	\$ 809.34	25.48	-0.67%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.18	27.27%	25.63%	09-ene-24	3.000%	Sem.	22.82%	4.90	\$ 1,572.60	22.46	-1.25%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.16	32.04%	29.82%	09-ene-24	2.500%	Sem.	23.68%	3.43	\$ 248.13	22.90	1.14%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	31.70	38.23%	35.15%	01-mar-24	6.625%	Sem.	31.49%	2.71	\$ 6,200.00	32.94	-3.76%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	25.95	31.76%	29.57%	01-mar-24	5.875%	Sem.	25.80%	4.17	\$ 770.00	27.42	-5.36%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	24.80	30.98%	28.89%	01-mar-24	5.250%	Sem.	24.68%	4.35	\$ 150.00	25.37	-2.25%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.82	11.50%	11.19%	01-dic-23	7.500%	Sem.	92.05%	2.19	\$ 890.00	92.10	-0.30%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.16	26.98%	25.37%	10-dic-23	3.000%	Sem.	83.56%	0.89	\$ 565.83	83.53	-0.44%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	74.45	19.86%	18.96%	01-dic-23	3.000%	Sem.	75.11%	2.28	\$ 494.00	75.40	-1.26%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	72.95	15.95%	15.36%	01-feb-24	3.000%	Sem.	73.34%	3.50	\$ 433.00	74.30	-1.82%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.47	28.48%	26.70%	29-mar-24	Step-up	Sem.	70.56%	1.59	\$ -	69.37	1.59%	
Mendoza 2029	PMM29	19-mar-29	84.62%	77.91	16.67%	16.03%	19-mar-24	2.750%	Sem.	78.00%	2.25	\$ 475.54	80.30	-2.98%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	82.98	25.06%	23.00%	26-oct-23	7.750%	Trim.	83.28%	1.12	\$ 325.00	82.15	1.01%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.98	17.34%	16.65%	27-oct-23	2.500%	Sem.	76.72%	2.48	\$ 366.00	76.34	-0.47%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.39	10.33%	9.95%	12-nov-23	5.170%	Sem.	96.45%	2.65	\$ 299.00	96.71	-0.33%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.05	13.95%	13.50%	01-nov-23	6.900%	Sem.	84.55%	2.46	\$ 250.00	84.35	-0.36%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.35	41.46%	37.87%	10-mar-24	2.750%	Sem.	57.64%	1.48	\$ 225.00	57.53	-0.31%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	91.13	15.40%	14.58%	17-oct-23	8.950%	Trim.	91.33%	1.56	\$ 106.67	93.49	-2.52%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.83	7.65%	7.51%	09-abr-24	8.250%	Sem.	101.83%	2.42	\$ 127.94	101.58	0.25%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.76	11.67%	11.34%	19-ene-24	8.250%	Sem.	92.90%	2.33	\$ 250.00	92.71	0.05%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.92	14.22%	13.75%	04-nov-23	6.750%	Sem.	83.43%	2.51	\$ 400.00	83.75	-0.99%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.72	9.27%	9.06%	15-nov-23	6.875%	Sem.	98.76%	0.54	\$ 300.00	98.78	-0.06%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.92	10.86%	10.58%	08-mar-24	9.500%	Sem.	98.93%	0.97	\$ 180.30	98.51	0.42%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.35	6.86%	6.74%	30-oct-23	9.125%	Sem.	105.13%	2.16	\$ 300.00	105.52	-0.16%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.29	10.16%	9.91%	24-ene-24	7.500%	Sem.	93.41%	2.77	\$ 750.00	93.80	-0.54%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	10.73%	10.46%	25-feb-24	9.250%	Sem.	96.88%	2.55	\$ 239.00	100.97	-1.46%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	92.52	11.26%	10.96%	15-abr-24	9.125%	Sem.	92.52%	4.17	\$ 292.53	94.75	-2.35%
YPF 2024	YPF2024	04-abr-24	40.00%	95.09	21.21%	20.19%	04-abr-24	8.750%	Sem.	95.10%	0.43	\$ 530.00	95.41	-0.34%
YPF 2025	YPF2025	28-jul-25	100.00%	86.55	18.31%	17.54%	28-ene-24	8.500%	Sem.	86.80%	1.52	\$ 1,500.00	89.76	-3.58%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	96.61	12.65%	12.09%	12-nov-23	4.000%	Trim.	96.66%	1.07	\$ 596.39	96.79	-0.19%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	85.27	14.22%	13.75%	30-dic-23	9.000%	Sem.	85.66%	3.16	\$ 747.00	88.11	-3.22%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	76.98	15.08%	14.55%	27-dic-23	8.500%	Sem.	77.57%	4.03	\$ 500.00	80.50	-4.37%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	73.15	12.57%	12.19%	30-mar-24	7.000%	Sem.	73.23%	5.72	\$ 575.00	76.32	-4.15%
YPF 2047	YPF2047	15-dic-47	100.00%	62.94	11.92%	11.58%	15-dic-23	7.000%	Sem.	63.81%	8.37	\$ 750.00	64.28	-2.08%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.30	62.40%	54.87%	02-feb-24	7.750%	Sem.	88.48%	0.23	\$ 300.00	88.92	-0.70%
Albanesi 2027	ALBA27	01-dic-27	91.00%	86.16	18.71%	17.65%	01-dic-23	9.875%	Trim.	86.65%	1.74	\$ 305.76	86.30	-0.16%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	93.77	14.45%	13.73%	01-nov-23	9.375%	Trim.	93.89%	1.41	\$ 178.50	93.81	-0.04%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	93.12	10.49%	10.10%	01-nov-23	8.500%	Trim.	93.24%	4.29	\$ 64.00	95.10	-2.08%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.29	11.74%	11.41%	21-mar-24	7.250%	Sem.	98.30%	0.41	\$ 119.73	98.31	-0.02%

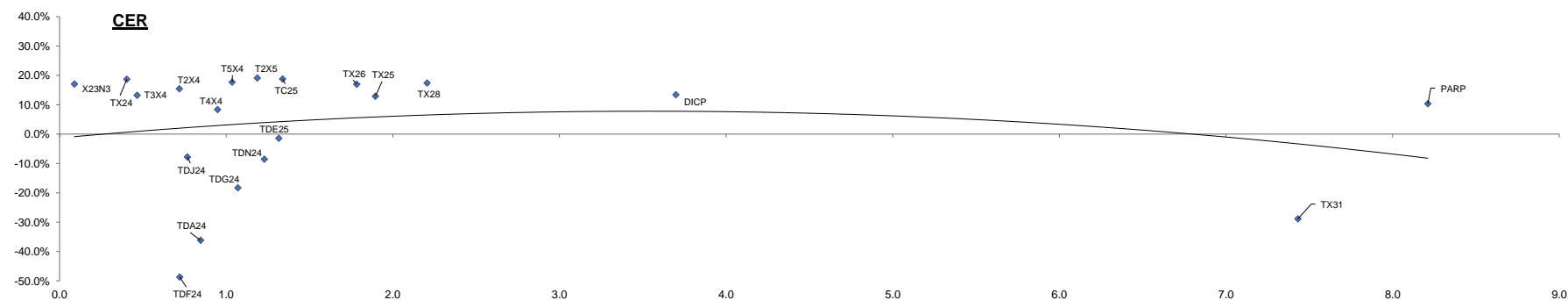


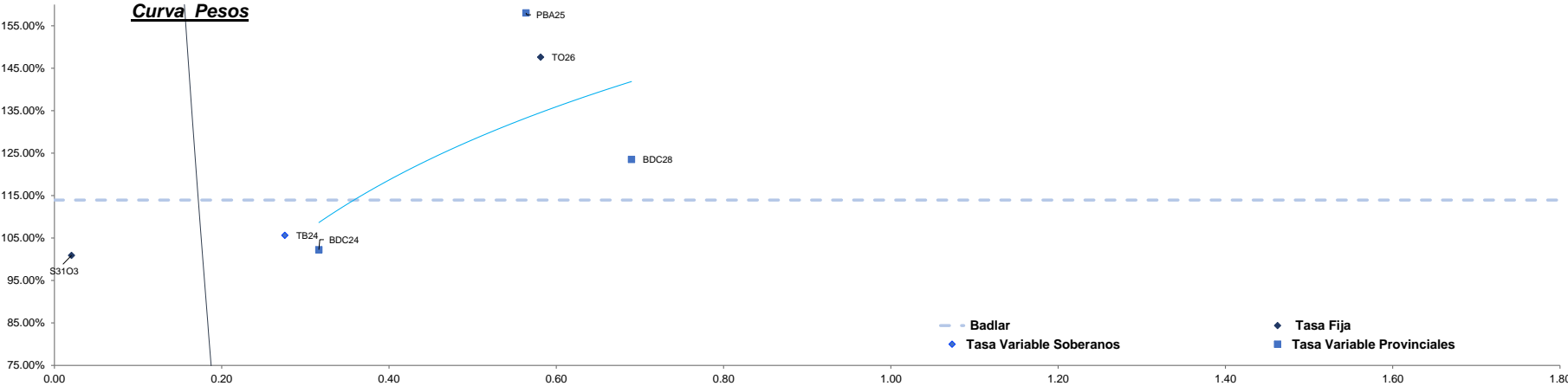
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM
Ajustables por CER (*)														
Lecer 10/2023	X1803	18-oct-23	100.00%	143.56	366.04%	154.56%	18-oct-23	Fijo 0%	-	99.16%	0.00	\$ 43,578.00	134.67	6.60%
Lecer 11/2023	X23N3	23-nov-23	100.00%	136.63	18.40%	17.04%	23-nov-23	Fijo 0%	-	98.26%	0.09	\$ 193,267.00	129.17	5.77%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	42,060.20	-41.56%	-48.72%	28-feb-24	Fijo 3%	-	123.22%	0.72	\$ 3,709.40	35,575.00	18.23%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	618.14	19.56%	18.69%	25-mar-24	Fija 1.50%	Sem.	93.03%	0.40	\$ 345,783.00	596.03	3.71%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	157.50	13.62%	13.18%	14-abr-24	Fija 3.75%	Sem.	95.61%	0.47	\$ 696,849.00	158.00	-0.32%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	42,542.38	-33.16%	-36.21%	30-abr-24	Fijo 3.25%	-	126.40%	0.85	\$ 3,639.00	34,416.62	23.61%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	40,990.00	-7.71%	-7.80%	30-jun-24	Fijo 3.25%	-	108.25%	0.77	\$ 600,992.93	37,290.74	9.92%
Bono del Tesoro CER 07/2024	TX24	26-jul-24	100.00%	452.61	16.03%	15.44%	26-ene-24	Fija 1.55%	Sem.	90.19%	0.72	\$ 309,278.00	414.52	9.19%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	40,350.00	-18.09%	-18.32%	30-ago-24	Fijo 3.25%	Sem.	122.38%	1.07	\$ -	33,765.13	19.50%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	158.00	8.53%	8.35%	14-abr-24	Fija 4%	Sem.	95.91%	0.95	\$ 1,785,858.00	155.03	1.91%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-8.64%	-8.59%	29-nov-24	Fijo 3.25%	Sem.	114.64%	1.23	\$ -	37,800.00	0.00%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	117.50	18.44%	17.66%	13-dic-23	Fija 4.25%	Sem.	86.59%	1.04	\$ 48,154.00	118.05	-0.47%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	-1.47%	-1.47%	31-ene-25	Fijo 3.25%	Sem.	106.15%	1.32	\$ -	35,000.00	0.00%
Bono del Tesoro CER 02/2025	TX25	14-feb-25	100.00%	138.20	19.99%	19.08%	14-feb-24	Fija 4.25%	Sem.	83.29%	1.19	\$ 1,339,394.00	135.36	2.10%
BONCER 2025	TC25	27-abr-25	100.00%	1,225.00	19.63%	18.75%	27-oct-23	Fija 4%	Sem.	81.42%	1.34	\$ 29,907.80	1,175.00	4.26%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	235.20	13.27%	12.85%	09-nov-23	Fija 1.80%	Sem.	80.60%	1.89	\$ 48,154.00	250.00	-5.92%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	451.69	17.65%	16.93%	09-nov-23	Fija 2.00%	Sem.	75.45%	1.78	\$ 190,747.00	432.38	4.47%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	415.00	18.13%	17.38%	09-nov-23	Fija 2.25%	Sem.	69.24%	2.21	\$ 75,905.00	393.85	5.37%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	2,115.00	-26.79%	-28.88%	30-nov-23	Fija 2.5%	Sem.	734.59%	7.43	\$ 66,421.32	215.55	881.21%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,775.00	13.85%	13.40%	01-ene-24	Fija 5.83%	Sem.	73.87%	3.70	\$ 10,472.48	9,300.00	-5.65%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,401.00	10.61%	10.35%	01-abr-24	1.77%	Sem.	48.23%	8.21	\$ 2,860.55	4,112.00	7.03%
Bocon Prov Serie 6°	PR13	15-mar-24	4.55%	507.00	#N/A	#N/A	15-nov-23	Fija 2%	Mensual	99.97%	#N/A	\$ 31,939.23	590.00	-14.07%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S3103	31-oct-23	100.00%	96.02	168.77%	100.91%	31-oct-23	Fijo 0%	-	96.02%	0.02	\$ 252,493.00	88.84	8.08%
Bote 10/2023	TO23	18-oct-23	100.00%	106.25	38769.43%	3743.07%	17-oct-23	Fija 16.00%	Sem.	98.30%	0.00	\$ 64,150.35	102.50	3.66%
Bote 10/2026	TO26	18-oct-26	100.00%	21.40	202.09%	147.61%	17-oct-23	Fija 15.50%	Sem.	19.84%	0.58	\$ 96,569.71	25.05	-14.57%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	120.10%	96.71%	23-nov-23	Fija 43.25%	Sem.	64.83%	0.62	\$ 502,949.00	76.20	-14.57%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	122.00	217.28%	105.64%	18-oct-23	Badlar + 500pbs	Trim.	96.00%	0.28	\$ 9,297.00	115.00	6.09%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	96.20	148.56%	102.25%	29-dic-23	Badlar + 325pbs	Trim.	104.21%	0.32	\$ 43,603.35	98.00	-1.84%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.95	193.43%	123.52%	22-nov-23	Badlar + 375pbs	Trim.	95.15%	0.69	\$ 13,262.47	104.00	5.72%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	79.00	278.78%	158.03%	12-ene-24	Badlar + 375pbs	Trim.	77.99%	0.56	\$ -	100.30	-21.24%
Dollar Linked														
Bote vinculado al Dólar 10/2023	D3103	31-oct-23	100.00%	33,586.98	194.57%	143.26%	31-oct-23	0.40%	Sem.	95.67%	0.02	\$ 466.00	34,060.00	-1.39%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	42,060.20	-39.14%	-45.37%	28-feb-24	0.00%	-	120.16%	0.68	\$ 3,709.40	35,575.00	18.23%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	42,128.86	-28.58%	-30.97%	30-oct-23	0.40%	Sem.	120.13%	0.64	\$ 1,278.00	35,000.00	20.37%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	42,542.38	-30.33%	-32.84%	30-abr-24	0.00%	-	121.54%	0.80	\$ 3,639.00	34,416.62	23.61%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	40,990.00	-20.02%	-20.67%	30-jun-24	0.00%	-	117.11%	0.89	\$ 600,992.93	37,290.74	9.92%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	40,350.00	-15.01%	-15.16%	30-ago-24	0.00%	-	115.28%	1.03	\$ -	33,765.13	19.50%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	41,400.00	-15.64%	-16.30%	30-mar-24	0.50%	Sem.	118.25%	1.04	\$ 488.00	35,000.00	18.29%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-6.62%	-6.59%	29-nov-24	0.00%	-	107.99%	1.20	\$ -	37,800.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.30	\$ -	35,000.00	0.00%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.12%	0.12%	30-mar-24	0.50%	Sem.	100.55%	1.45	\$ 5,950.43	35,207.49	0.00%

Dólar	350.03
Tasa Ref.	118.0%
Badlar Priv.	113.950%
Badlar Priv.	114.0%
Libor 90 días	5.69%
CER	140.18





DISCLAIMER

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