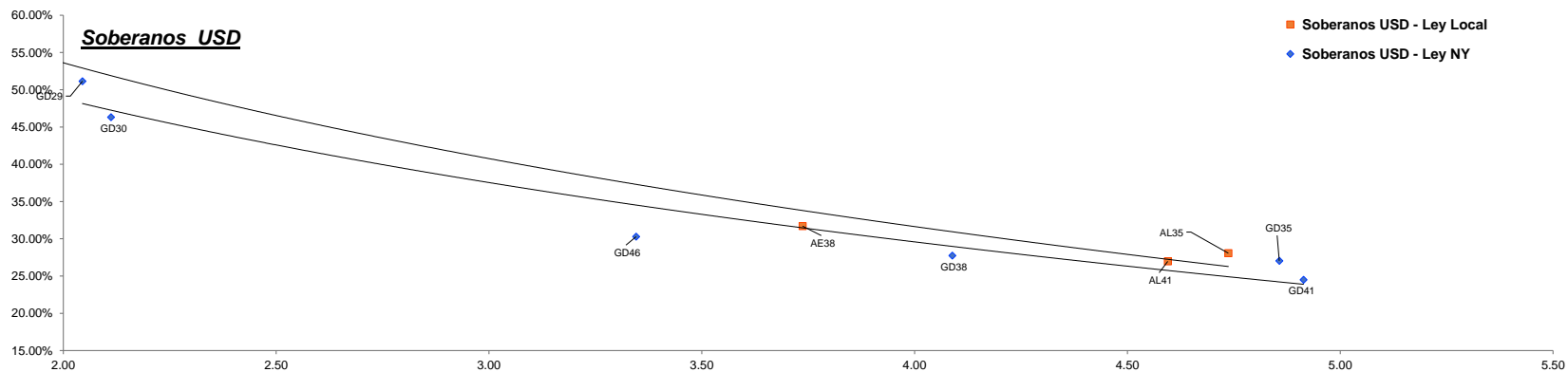


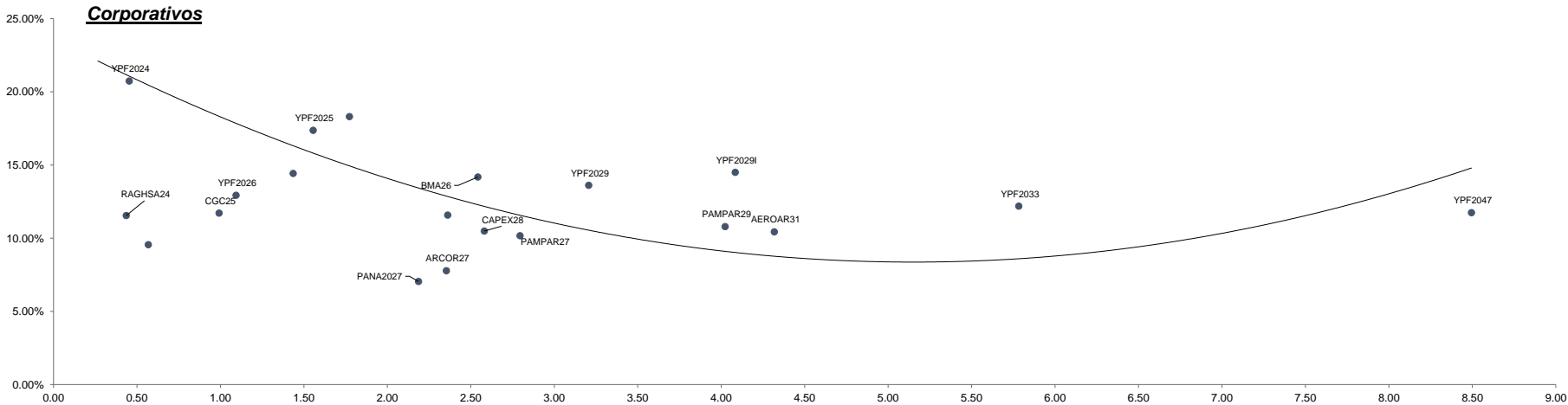
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	26.23	57.68%	51.14%	09-ene-24	1.000%	Sem.	26.41%	2.04	\$ 2,635.03	27.42	-4.34%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	27.26	51.68%	46.32%	09-ene-24	0.750%	Sem.	27.39%	2.11	\$ 16,090.61	28.66	-4.88%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	23.82	28.87%	27.04%	09-ene-24	3.625%	Sem.	24.49%	4.86	\$ 20,501.72	24.94	-4.49%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.30	29.67%	27.74%	09-ene-24	4.250%	Sem.	29.04%	4.09	\$ 11,405.07	29.32	-3.48%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	25.14	26.00%	24.50%	09-ene-24	3.500%	Sem.	25.78%	4.91	\$ 10,482.11	25.82	-2.63%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	24.23	32.57%	30.28%	09-ene-24	3.625%	Sem.	24.90%	3.35	\$ 2,092.00	25.27	-4.12%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	24.50	62.56%	55.00%	09-ene-24	1.000%	Sem.	24.44%	1.97	\$ 2,194.28	26.31	-6.88%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	23.28	61.90%	54.48%	09-ene-24	0.750%	Sem.	23.24%	1.92	\$ 13,517.56	25.04	-7.03%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	23.52	30.03%	28.06%	09-ene-24	3.625%	Sem.	23.31%	4.74	\$ 19,069.87	24.84	-5.31%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	25.14	34.21%	31.69%	09-ene-24	4.250%	Sem.	24.88%	3.74	\$ 7,216.66	27.15	-7.40%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	23.12	28.79%	26.97%	09-ene-24	3.500%	Sem.	22.92%	4.59	\$ 1,500.11	25.76	-10.25%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	23.34	63.17%	55.48%	09-ene-24	0.500%	Sem.	23.43%	2.00	\$ 90.39	23.96	-2.59%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	24.68	55.12%	49.09%	09-ene-24	0.125%	Sem.	24.70%	2.08	\$ 1,165.59	25.57	-3.48%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	21.69	28.89%	27.06%	09-ene-24	2.500%	Sem.	22.17%	5.07	\$ 298.80	22.54	-3.77%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	24.67	31.19%	29.08%	09-ene-24	3.750%	Sem.	25.35%	4.08	\$ 809.34	25.48	-3.18%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.41	27.98%	26.26%	09-ene-24	3.000%	Sem.	21.98%	4.84	\$ 1,572.60	22.46	-4.67%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	22.14	33.35%	30.95%	09-ene-24	2.500%	Sem.	22.61%	3.36	\$ 248.13	22.90	-3.32%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	31.90	37.55%	34.56%	01-mar-24	6.625%	Sem.	31.74%	2.77	\$ 6,200.00	32.94	-3.16%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	26.98	30.49%	28.46%	01-mar-24	5.875%	Sem.	26.87%	4.32	\$ 770.00	27.42	-1.60%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	25.36	30.19%	28.20%	01-mar-24	5.250%	Sem.	25.26%	4.46	\$ 150.00	25.37	-0.04%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	92.06	11.34%	11.03%	01-dic-23	7.500%	Sem.	92.26%	2.22	\$ 890.00	92.10	-0.04%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.27	26.24%	24.71%	10-dic-23	3.000%	Sem.	83.64%	0.92	\$ 565.83	83.53	-0.31%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.16	19.30%	18.45%	01-dic-23	3.000%	Sem.	75.75%	2.31	\$ 494.00	75.40	-0.32%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	73.37	15.73%	15.15%	01-feb-24	3.000%	Sem.	73.70%	3.54	\$ 433.00	74.30	-1.25%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	69.80	28.81%	26.99%	29-mar-24	Step-up	Sem.	69.83%	1.62	\$ -	69.37	0.62%	
Mendoza 2029	PMM29	19-mar-29	84.62%	78.73	16.06%	15.47%	19-mar-24	2.750%	Sem.	78.78%	2.29	\$ 475.54	80.30	-1.96%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	82.98	24.65%	22.66%	26-oct-23	7.750%	Trim.	83.24%	1.16	\$ 325.00	82.15	1.01%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	76.05	17.21%	16.53%	27-oct-23	2.500%	Sem.	76.74%	2.52	\$ 366.00	76.34	-0.38%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.74	10.18%	9.81%	12-nov-23	5.170%	Sem.	96.78%	2.69	\$ 299.00	96.71	0.03%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.09	13.87%	13.42%	01-nov-23	6.900%	Sem.	84.55%	2.49	\$ 250.00	84.35	-0.31%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.77	41.71%	38.09%	10-mar-24	2.750%	Sem.	56.98%	1.50	\$ 225.00	57.53	-1.32%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	92.39	14.37%	13.65%	17-oct-23	8.950%	Trim.	92.54%	1.60	\$ 106.67	93.49	-1.18%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.43	7.78%	7.63%	09-oct-23	8.250%	Sem.	101.37%	2.35	\$ 127.94	101.58	-0.15%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.88	11.58%	11.26%	19-ene-24	8.250%	Sem.	93.01%	2.36	\$ 250.00	92.71	0.18%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.86	14.18%	13.71%	04-nov-23	6.750%	Sem.	83.34%	2.54	\$ 400.00	83.75	-1.06%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.50	9.55%	9.34%	15-nov-23	6.875%	Sem.	98.54%	0.57	\$ 300.00	98.78	-0.28%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.10	11.71%	11.39%	08-mar-24	9.500%	Sem.	98.11%	0.99	\$ 180.30	98.51	-0.42%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.98	7.04%	6.92%	30-oct-23	9.125%	Sem.	104.79%	2.19	\$ 300.00	105.52	-0.51%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.23	10.17%	9.92%	24-ene-24	7.500%	Sem.	93.33%	2.79	\$ 750.00	93.80	-0.61%
Capex 2028	CAPEX28	25-ago-28	100.00%	99.50	10.49%	10.23%	25-feb-24	9.250%	Sem.	97.43%	2.58	\$ 239.00	100.97	-1.46%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	94.18	10.79%	10.51%	15-oct-23	9.125%	Sem.	94.42%	4.02	\$ 292.53	94.75	-0.60%
YPF 2024	YPF2024	04-abr-24	40.00%	94.99	20.74%	19.76%	04-abr-24	8.750%	Sem.	94.99%	0.45	\$ 530.00	95.41	-0.44%
YPF 2025	YPF2025	28-jul-25	100.00%	87.56	17.36%	16.67%	28-ene-24	8.500%	Sem.	87.76%	1.56	\$ 1,500.00	89.76	-2.45%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	96.26	12.93%	12.35%	12-nov-23	4.000%	Trim.	96.31%	1.09	\$ 596.39	96.79	-0.55%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	86.81	13.61%	13.17%	30-dic-23	9.000%	Sem.	87.12%	3.21	\$ 747.00	88.11	-1.48%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	78.68	14.50%	14.01%	27-dic-23	8.500%	Sem.	79.17%	4.08	\$ 500.00	80.50	-2.26%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	74.61	12.19%	11.84%	30-mar-24	7.000%	Sem.	74.63%	5.78	\$ 575.00	76.32	-2.24%
YPF 2047	YPF2047	15-dic-47	100.00%	63.85	11.74%	11.41%	15-dic-23	7.000%	Sem.	64.62%	8.49	\$ 750.00	64.28	-0.67%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.99	52.98%	47.37%	02-feb-24	7.750%	Sem.	89.14%	0.27	\$ 300.00	88.92	0.08%
Albanesi 2027	ALBA27	01-dic-27	91.00%	86.57	18.31%	17.29%	01-dic-23	9.875%	Trim.	87.01%	1.77	\$ 305.76	86.30	0.31%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	93.70	14.42%	13.70%	01-nov-23	9.375%	Trim.	93.80%	1.44	\$ 178.50	93.81	-0.12%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	93.29	10.43%	10.05%	01-nov-23	8.500%	Trim.	93.39%	4.32	\$ 64.00	95.10	-1.90%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.26	11.55%	11.23%	21-mar-24	7.250%	Sem.	98.26%	0.44	\$ 119.73	98.31	-0.05%

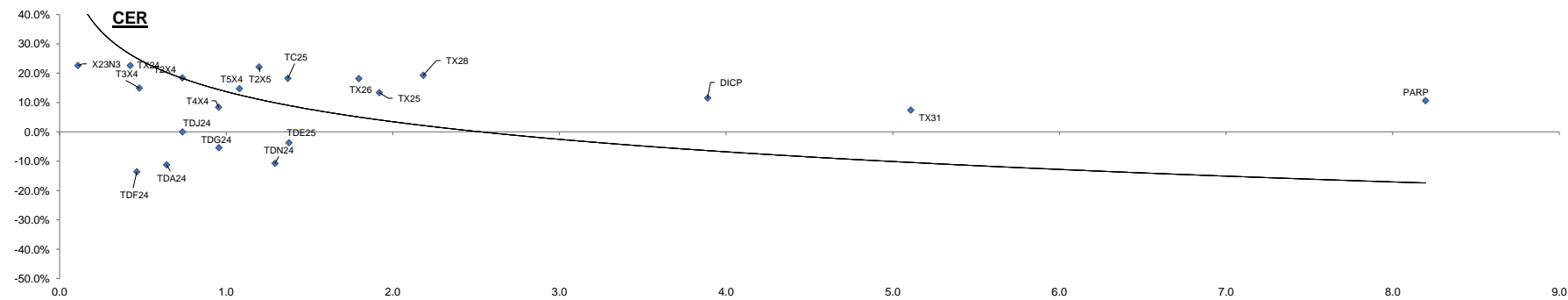


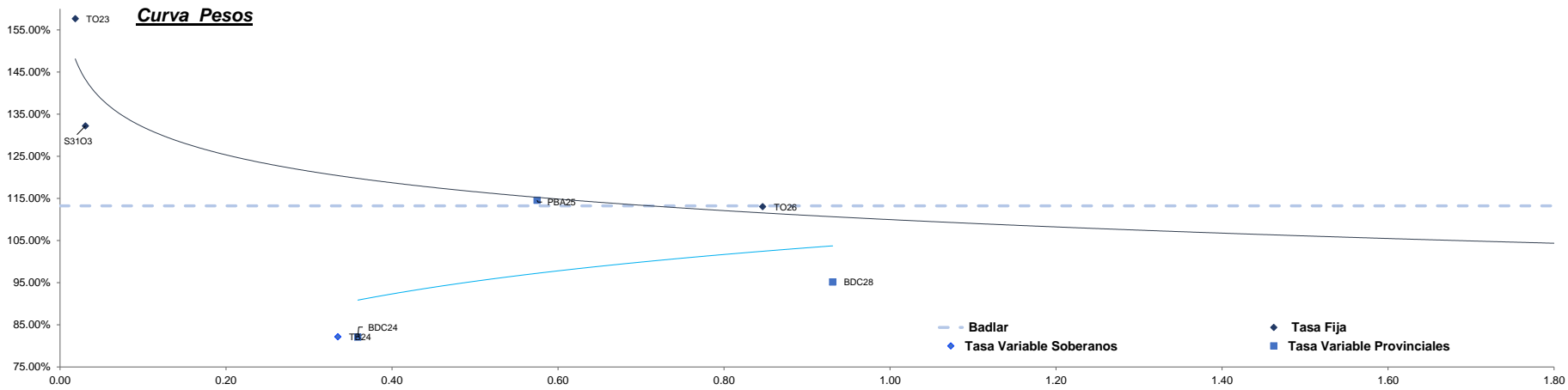
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MoM	
Ajustables por CER (*)															
Lecer 10/2023	X18O3	18-oct-23	100.00%	138.13	274.09%	135.08%	18-oct-23	Fijo 0%	-	95.41%	0.02	\$ 43,578.00	134.67	2.56%	
Lecer 11/2023	X23N3	23-nov-23	100.00%	130.82	24.90%	22.57%	23-nov-23	Fijo 0%	-	97.06%	0.11	\$ 193,267.00	129.17	1.28%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	35,350.00	-13.08%	-13.63%	28-feb-24	Fijo 3%	-	106.93%	0.46	\$ 3,709.40	35,575.00	-0.63%	
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	586.18	23.83%	22.56%	25-mar-24	Fija 1.50%	Sem.	91.06%	0.42	\$ 345,783.00	596.03	-1.65%	
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	154.28	15.45%	14.90%	14-oct-23	Fija 3.75%	Sem.	94.62%	0.48	\$ 696,849.00	158.00	-2.35%	
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	35,454.56	-10.99%	-11.27%	30-abr-24	Fijo 3.25%	-	108.78%	0.64	\$ 3,639.00	34,416.62	3.02%	
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,557.07	-0.05%	-0.05%	30-jun-24	Fijo 3.25%	-	102.43%	0.74	\$ 600,992.93	37,290.74	0.71%	
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	427.40	19.20%	18.36%	26-ene-24	Fija 1.55%	Sem.	87.90%	0.74	\$ 309,278.00	414.52	3.11%	
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	34,550.00	-5.43%	-5.44%	30-ago-24	Fijo 3.25%	Sem.	108.21%	0.96	\$ -	33,765.13	2.32%	
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	156.48	8.53%	8.36%	14-oct-23	Fija 4%	Sem.	95.83%	0.95	\$ 1,785,858.00	155.03	0.93%	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-10.86%	-10.77%	29-nov-24	Fijo 3.25%	Sem.	118.39%	1.29	\$ -	37,800.00	0.00%	
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	117.00	15.21%	14.68%	13-dic-23	Fija 4.25%	Sem.	89.06%	1.08	\$ 48,154.00	118.05	-0.89%	
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	-3.73%	-3.70%	31-ene-25	Fijo 3.25%	Sem.	109.62%	1.38	\$ -	35,000.00	0.00%	
Bono del Tesoro CER 02/2025	TX25	14-feb-25	100.00%	128.52	23.28%	22.07%	14-feb-24	Fija 4.25%	Sem.	80.01%	1.20	\$ 1,339,394.00	135.36	-5.06%	
BONCER 2025	TC25	27-abr-25	100.00%	1,190.00	19.03%	18.20%	27-oct-23	Fija 4%	Sem.	81.70%	1.37	\$ 29,907.80	1,175.00	1.28%	
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	225.00	13.79%	13.34%	09-nov-23	Fija 1.80%	Sem.	79.58%	1.92	\$ 48,154.00	250.00	-10.00%	
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	426.34	18.96%	18.13%	09-nov-23	Fija 2.00%	Sem.	73.51%	1.80	\$ 190,747.00	432.38	-1.40%	
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	384.00	20.18%	19.25%	09-nov-23	Fija 2.25%	Sem.	66.14%	2.18	\$ 75,905.00	393.85	-2.50%	
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	215.55	7.54%	7.40%	30-nov-23	Fija 2.5%	Sem.	77.29%	5.11	\$ 66,421.32	215.55	0.00%	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	9,100.00	11.85%	11.52%	01-ene-24	Fija 5.83%	Sem.	79.16%	3.89	\$ 10,472.48	9,300.00	-2.15%	
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,160.00	10.90%	10.61%	01-abr-24	1.77%	Sem.	47.06%	8.20	\$ 2,860.55	4,112.00	1.17%	
Tasa Fija															
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	91.39	253.81%	132.22%	31-oct-23	Fijo 0%	-	91.39%	0.03	\$ 252,493.00	88.84	2.87%	
Bote 10/2023	TO23	18-oct-23	100.00%	103.95	219.81%	157.67%	17-oct-23	Fija 16.00%	Sem.	96.61%	0.02	\$ 64,150.35	102.50	1.41%	
Bote 10/2026	TO26	18-oct-26	100.00%	26.50	144.98%	113.04%	17-oct-23	Fija 15.50%	Sem.	24.68%	0.85	\$ 96,569.71	25.05	5.79%	
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	114.69%	93.04%	23-nov-23	Fija 43.25%	Sem.	65.57%	0.66	\$ 502,949.00	76.20	0.00%	
Tasa Variable															
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	117.00	138.91%	82.17%	18-oct-23	Badlar + 500pbs	Trim.	97.73%	0.33	\$ 9,297.00	115.00	1.74%	
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	102.00	111.00%	82.09%	29-dic-23	Badlar + 325pbs	Trim.	108.04%	0.36	\$ 43,603.35	98.00	4.08%	
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.75	134.85%	95.17%	22-nov-23	Badlar + 375pbs	Trim.	100.36%	0.93	\$ 13,262.47	104.00	-0.24%	
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	102.45	173.87%	114.57%	12-oct-23	Badlar + 375pbs	Trim.	84.95%	0.57	\$ -	100.30	2.15%	
Dollar Linked															
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	33,700.00	77.91%	66.77%	31-oct-23	0.40%	Sem.	96.00%	0.05	\$ 466.00	34,060.00	-1.06%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	35,350.00	-2.44%	-2.46%	28-feb-24	0.00%	-	100.99%	0.41	\$ 3,709.40	35,575.00	-0.63%	
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	34,669.06	2.41%	2.40%	30-oct-23	0.40%	Sem.	98.87%	0.56	\$ 1,278.00	35,000.00	-0.95%	
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	35,454.56	-2.23%	-2.24%	30-abr-24	0.00%	-	101.29%	0.58	\$ 3,639.00	34,416.62	3.02%	
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,557.07	-9.12%	-9.23%	30-jun-24	0.00%	-	107.30%	0.81	\$ 600,992.93	37,290.74	0.71%	
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	34,550.00	1.45%	1.45%	30-ago-24	0.00%	-	98.71%	0.89	\$ -	33,765.13	2.32%	
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	34,800.00	1.10%	1.10%	30-mar-24	0.50%	Sem.	99.41%	0.98	\$ 488.00	35,000.00	-0.57%	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-6.45%	-6.42%	29-nov-24	0.00%	-	107.99%	1.23	\$ -	37,800.00	0.00%	
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.01%	0.01%	31-ene-25	0.00%	-	99.99%	1.33	\$ -	35,000.00	0.00%	
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.12%	0.12%	30-mar-24	0.50%	Sem.	100.56%	1.48	\$ 5,950.43	35,207.49	0.00%	

Dólar	350.03
Tasa Ref.	118.0%
Badlar Priv.	113.2%
Libor 90 días	5.65%
CER	135.88





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