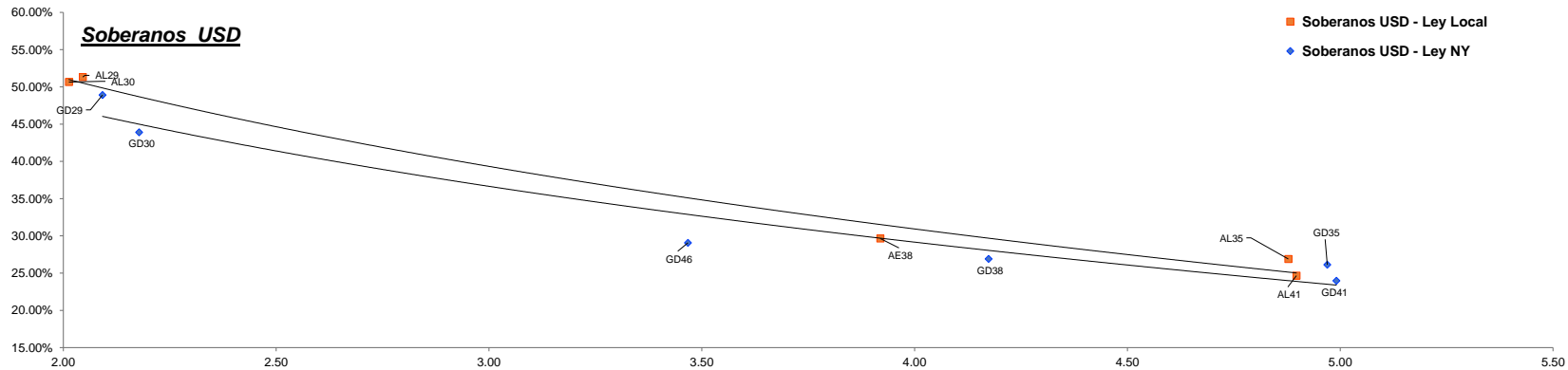


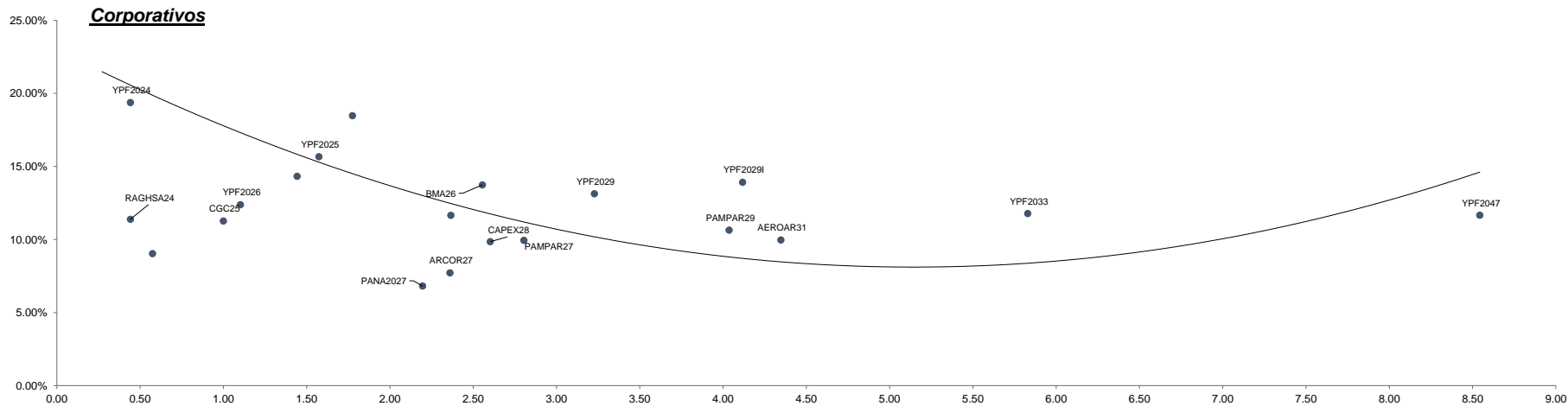
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	27.42	54.88%	48.90%	09-ene-24	1.000%	Sem.	27.59%	2.09	\$ 2,635.03	32.50	-15.63%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	28.66	48.72%	43.90%	09-ene-24	0.750%	Sem.	28.79%	2.18	\$ 16,090.61	33.76	-15.11%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	24.94	27.83%	26.12%	09-ene-24	3.625%	Sem.	25.58%	4.97	\$ 20,501.72	29.79	-16.28%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.32	28.71%	26.90%	09-ene-24	4.250%	Sem.	30.03%	4.17	\$ 11,405.07	35.23	-16.78%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	25.82	25.41%	23.97%	09-ene-24	3.500%	Sem.	26.44%	4.99	\$ 10,482.11	30.94	-16.55%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	25.27	31.18%	29.07%	09-ene-24	3.625%	Sem.	25.91%	3.47	\$ 2,092.00	30.00	-15.77%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	26.31	57.91%	51.32%	09-ene-24	1.000%	Sem.	26.25%	2.05	\$ 2,194.28	29.42	-10.57%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.04	57.06%	50.65%	09-ene-24	0.750%	Sem.	25.00%	2.01	\$ 13,517.56	28.82	-13.12%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	24.84	28.71%	26.90%	09-ene-24	3.625%	Sem.	24.63%	4.88	\$ 19,069.87	29.35	-15.37%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	27.15	31.84%	29.64%	09-ene-24	4.250%	Sem.	26.88%	3.92	\$ 7,216.66	32.00	-15.16%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.76	26.18%	24.66%	09-ene-24	3.500%	Sem.	25.55%	4.90	\$ 1,500.11	28.72	-10.31%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	23.96	61.36%	54.05%	09-ene-24	0.500%	Sem.	24.05%	2.03	\$ 90.39	28.44	-15.75%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.57	52.89%	47.30%	09-ene-24	0.125%	Sem.	25.59%	2.12	\$ 1,165.59	29.41	-13.06%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	22.54	28.04%	26.31%	09-ene-24	2.500%	Sem.	23.00%	5.16	\$ 298.80	27.18	-17.07%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.48	30.31%	28.31%	09-ene-24	3.750%	Sem.	26.14%	4.16	\$ 809.34	29.73	-14.30%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.46	26.90%	25.30%	09-ene-24	3.000%	Sem.	23.01%	4.97	\$ 1,572.60	27.39	-18.00%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	22.90	32.20%	29.96%	09-ene-24	2.500%	Sem.	23.36%	3.45	\$ 248.13	26.58	-13.84%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.94	36.15%	33.36%	01-mar-24	6.625%	Sem.	32.79%	2.86	\$ 6,200.00	38.22	-13.81%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.42	30.03%	28.06%	01-mar-24	5.875%	Sem.	27.31%	4.37	\$ 770.00	31.15	-11.97%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	25.37	30.14%	28.16%	01-mar-24	5.250%	Sem.	25.28%	4.47	\$ 150.00	28.85	-12.06%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	92.10	11.31%	11.01%	01-dic-23	7.500%	Sem.	92.30%	2.23	\$ 890.00	94.91	-2.96%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.53	25.77%	24.29%	10-dic-23	3.000%	Sem.	83.88%	0.93	\$ 565.83	83.86	-0.39%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.40	19.13%	18.29%	01-dic-23	3.000%	Sem.	75.98%	2.32	\$ 494.00	79.18	-4.77%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.30	15.34%	14.80%	01-feb-24	3.000%	Sem.	74.61%	3.55	\$ 433.00	77.75	-4.44%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	69.37	29.18%	27.31%	29-mar-24	Step-up	Sem.	69.39%	1.61	\$ -	70.57	-1.70%	
Mendoza 2029	PMM29	19-mar-29	84.62%	80.30	15.13%	14.60%	19-mar-24	2.750%	Sem.	80.34%	2.33	\$ 475.54	80.76	-0.57%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	82.15	25.59%	23.45%	26-oct-23	7.750%	Trim.	82.41%	1.15	\$ 325.00	87.00	-5.57%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	76.34	17.03%	16.36%	27-oct-23	2.500%	Sem.	77.01%	2.53	\$ 366.00	78.12	-2.28%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	96.71	10.19%	9.82%	12-nov-23	5.170%	Sem.	96.75%	2.69	\$ 299.00	98.25	-1.57%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.35	13.73%	13.29%	01-nov-23	6.900%	Sem.	84.80%	2.50	\$ 250.00	85.56	-1.41%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.53	40.58%	37.13%	10-mar-24	2.750%	Sem.	57.72%	1.52	\$ 225.00	57.65	-0.21%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.49	13.56%	12.92%	17-oct-23	8.950%	Trim.	93.61%	1.62	\$ 106.67	95.07	-1.66%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.58	7.72%	7.57%	09-oct-23	8.250%	Sem.	101.52%	2.36	\$ 127.94	101.70	-0.12%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	92.71	11.65%	11.33%	19-ene-24	8.250%	Sem.	92.83%	2.37	\$ 250.00	94.40	-1.79%
Banco Macro 2026	BMA26	04-nov-26	100.00%	83.75	13.74%	13.29%	04-nov-23	6.750%	Sem.	84.20%	2.55	\$ 400.00	84.40	-0.77%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.78	9.03%	8.83%	15-nov-23	6.875%	Sem.	98.81%	0.57	\$ 300.00	98.30	0.49%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.51	11.27%	10.97%	08-mar-24	9.500%	Sem.	98.52%	1.00	\$ 180.30	99.10	-0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.52	6.81%	6.70%	30-oct-23	9.125%	Sem.	105.31%	2.20	\$ 300.00	104.70	0.78%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.80	9.94%	9.70%	24-ene-24	7.500%	Sem.	93.89%	2.80	\$ 750.00	94.20	-0.42%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.97	9.85%	9.62%	25-feb-24	9.250%	Sem.	98.97%	2.60	\$ 239.00	98.30	2.72%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	94.75	10.64%	10.37%	15-oct-23	9.125%	Sem.	94.97%	4.04	\$ 292.53	96.50	-1.81%
YPF 2024	YPF2024	04-abr-24	40.00%	95.41	19.37%	18.52%	04-oct-23	8.750%	Sem.	95.60%	0.44	\$ 530.00	96.70	-1.33%
YPF 2025	YPF2025	28-jul-25	100.00%	89.76	15.66%	15.09%	28-ene-24	8.500%	Sem.	89.92%	1.57	\$ 1,500.00	94.60	-5.12%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	96.79	12.38%	11.84%	12-nov-23	4.000%	Trim.	96.83%	1.10	\$ 596.39	98.60	-1.84%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	88.11	13.13%	12.72%	30-dic-23	9.000%	Sem.	88.39%	3.23	\$ 747.00	92.00	-4.23%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	80.50	13.91%	13.46%	27-dic-23	8.500%	Sem.	80.94%	4.12	\$ 500.00	86.00	-6.40%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.32	11.78%	11.45%	30-mar-24	7.000%	Sem.	76.33%	5.83	\$ 575.00	77.20	-1.14%
YPF 2047	YPF2047	15-dic-47	100.00%	64.28	11.66%	11.34%	15-dic-23	7.000%	Sem.	65.03%	8.54	\$ 750.00	68.80	-6.57%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.92	52.49%	46.97%	02-feb-24	7.750%	Sem.	89.06%	0.27	\$ 300.00	89.10	-0.20%
Albanesi 2027	ALBA27	01-dic-27	91.00%	86.30	18.48%	17.44%	01-dic-23	9.875%	Trim.	86.74%	1.77	\$ 305.76	87.80	-1.71%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	93.81	14.32%	13.61%	01-nov-23	9.375%	Trim.	93.91%	1.44	\$ 178.50	94.00	-0.20%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	95.10	9.96%	9.61%	01-nov-23	8.500%	Trim.	95.17%	4.35	\$ 64.00	97.10	-2.06%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.31	11.38%	11.07%	21-mar-24	7.250%	Sem.	98.31%	0.44	\$ 119.73	98.20	0.11%

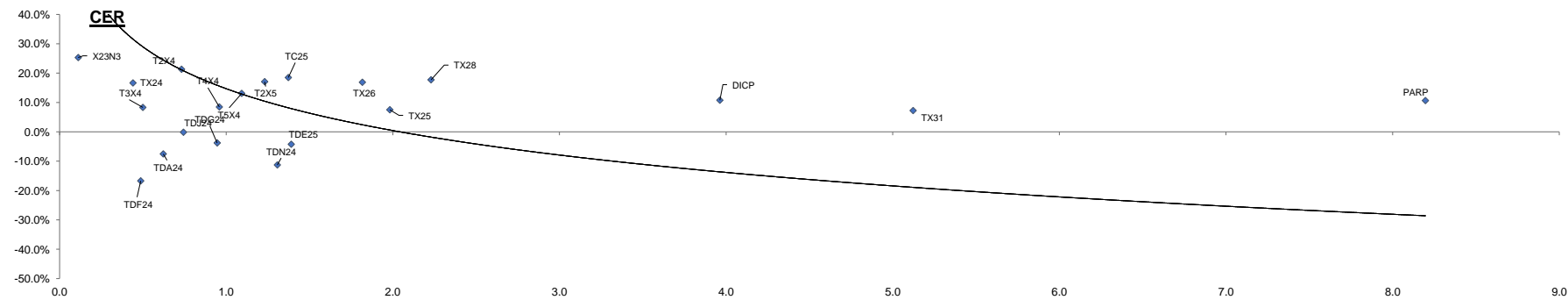


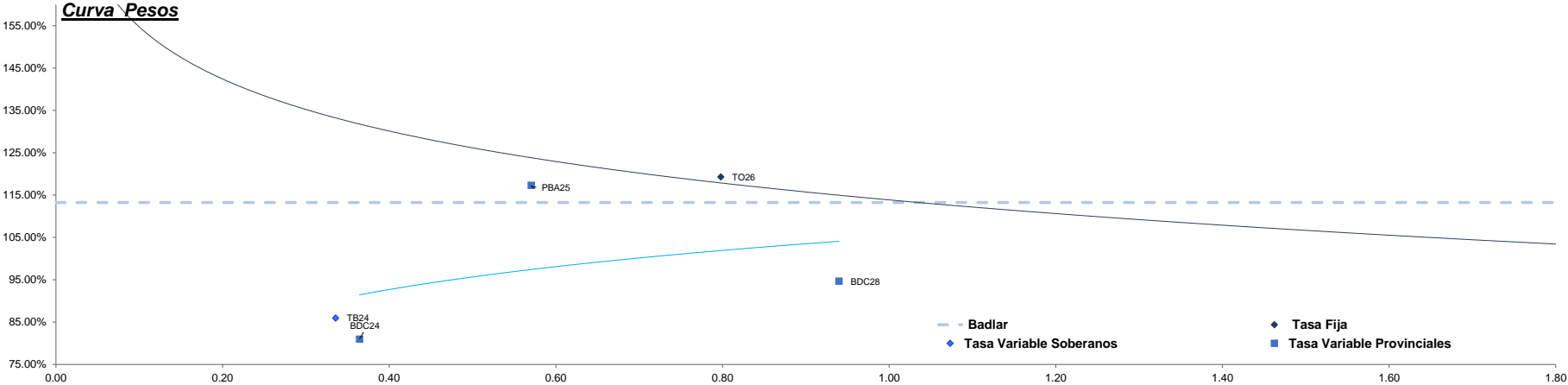
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Ajustables por CER (*)														
Lecer 10/2023	X18O3	18-oct-23	100.00%	134.67	480.84%	182.45%	18-oct-23	Fijo 0%	-	93.03%	0.01	\$ 43,578.00	127.33	5.77%
Lecer 11/2023	X23N3	23-nov-23	100.00%	129.17	28.23%	25.30%	23-nov-23	Fijo 0%	-	96.59%	0.11	\$ 193,267.00	126.97	1.74%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	35,575.00	-15.90%	-16.72%	28-feb-24	Fijo 3%	-	108.47%	0.49	\$ 3,709.40	39,426.28	-9.77%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	596.03	17.35%	16.65%	25-mar-24	Fija 1.50%	Sem.	93.32%	0.44	\$ 345,783.00	620.94	-4.01%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	158.00	8.49%	8.31%	14-oct-23	Fija 3.75%	Sem.	97.68%	0.50	\$ 696,849.00	157.00	0.64%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	34,416.62	-7.43%	-7.55%	30-abr-24	Fijo 3.25%	-	106.44%	0.62	\$ 3,639.00	39,029.34	-11.82%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,290.74	-0.14%	-0.14%	30-jun-24	Fijo 3.25%	-	102.52%	0.74	\$ 600,964.25	-	-
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	414.52	22.46%	21.32%	26-ene-24	Fija 1.55%	Sem.	85.93%	0.73	\$ 309,278.00	462.25	-10.33%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	33,765.13	-3.80%	-3.81%	30-ago-24	Fijo 3.25%	Sem.	106.60%	0.95	\$ -	38,849.98	-13.09%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	155.03	8.65%	8.47%	14-oct-23	Fija 4%	Sem.	95.71%	0.96	\$ 1,785,858.00	155.68	-0.42%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-11.41%	-11.31%	29-nov-24	Fijo 3.25%	Sem.	119.34%	1.31	\$ -	22,000.00	71.82%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	118.05	13.49%	13.07%	13-dic-23	Fija 4.25%	Sem.	90.58%	1.09	\$ 48,154.00	125.00	-5.56%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	-4.27%	-4.24%	31-ene-25	Fijo 3.25%	Sem.	110.50%	1.39	\$ -	21,000.00	66.67%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	135.36	17.79%	17.06%	14-feb-24	Fija 4.25%	Sem.	84.95%	1.23	\$ 1,339,394.00	154.79	-12.55%
BONCER 2025	TC25	27-abr-25	100.00%	1,175.00	19.34%	18.49%	27-oct-23	Fija 4%	Sem.	81.32%	1.37	\$ 29,907.80	1,370.00	-14.23%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	250.00	7.65%	7.51%	09-nov-23	Fija 1.80%	Sem.	89.13%	1.98	\$ 48,154.00	236.00	5.93%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	432.38	17.58%	16.87%	09-nov-23	Fija 2.00%	Sem.	75.15%	1.82	\$ 190,747.00	517.70	-16.48%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	393.85	18.49%	17.71%	09-nov-23	Fija 2.25%	Sem.	68.38%	2.23	\$ 75,905.00	493.50	-20.19%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	215.55	7.37%	7.24%	30-nov-23	Fija 2.5%	Sem.	77.91%	5.12	\$ 66,421.32	182.10	18.37%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	9,300.00	11.04%	10.75%	01-ene-24	Fija 5.83%	Sem.	81.56%	3.96	\$ 10,472.48	10,275.00	-9.49%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,112.00	10.94%	10.65%	01-abr-24	1.77%	Sem.	46.88%	8.20	\$ 2,860.55	5,080.00	-19.06%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	88.84	367.56%	163.73%	31-oct-23	Fijo 0%	-	88.84%	0.03	\$ 252,493.00	85.10	4.40%
Bote 10/2023	TO23	18-oct-23	100.00%	102.50	290.68%	195.31%	17-oct-23	Fija 16.00%	Sem.	95.34%	0.02	\$ 64,150.35	95.45	7.39%
Bote 10/2026	TO26	18-oct-26	100.00%	25.05	154.84%	119.27%	17-oct-23	Fija 15.50%	Sem.	23.35%	0.80	\$ 96,569.71	23.60	6.14%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	113.76%	92.41%	23-nov-23	Fija 43.25%	Sem.	65.70%	0.67	\$ 502,949.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	115.00	146.31%	85.96%	18-oct-23	Badlar + 500pbs	Trim.	96.46%	0.34	\$ 9,297.00	110.75	3.84%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	98.00	109.04%	80.97%	29-dic-23	Badlar + 325pbs	Trim.	108.65%	0.36	\$ 43,603.35	116.65	-15.99%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.00	133.90%	94.67%	22-nov-23	Badlar + 375pbs	Trim.	100.83%	0.94	\$ 13,262.47	101.50	2.46%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	100.30	179.74%	117.31%	12-oct-23	Badlar + 375pbs	Trim.	83.50%	0.57	\$ -	106.50	-5.82%
Dollar Linked														
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	34,060.00	48.56%	43.77%	31-oct-23	0.40%	Sem.	97.04%	0.06	\$ 466.00	35,666.67	-4.50%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	35,575.00	-3.93%	-3.98%	28-feb-24	0.00%	-	101.64%	0.42	\$ 3,709.40	39,426.28	-9.77%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	35,000.00	0.70%	0.70%	30-oct-23	0.40%	Sem.	99.82%	0.57	\$ 1,278.00	39,139.76	-10.58%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	34,416.62	2.97%	2.95%	30-abr-24	0.00%	-	98.33%	0.56	\$ 3,639.00	39,029.34	-11.82%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,290.74	-8.18%	-8.27%	30-jun-24	0.00%	-	106.54%	0.81	\$ 600,964.25	-	-
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	33,765.13	4.03%	4.02%	30-ago-24	0.00%	-	96.47%	0.87	\$ -	38,849.98	-13.09%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	35,000.00	0.51%	0.51%	30-mar-24	0.50%	Sem.	99.99%	0.99	\$ 488.00	39,000.00	-10.26%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-6.42%	-6.39%	29-nov-24	0.00%	-	108.00%	1.24	\$ -	22,000.00	71.82%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	35,000.00	0.00%	0.00%	31-ene-25	0.00%	-	100.00%	1.33	\$ -	21,000.00	66.67%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.12%	0.12%	30-mar-24	0.50%	Sem.	100.57%	1.49	\$ 5,950.14	-	-

Dólar	350.0083
Tasa Ref.	118.000%
Badlar Priv.	113.250%
Libor 90 días	5.66%
CER	133.7792





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