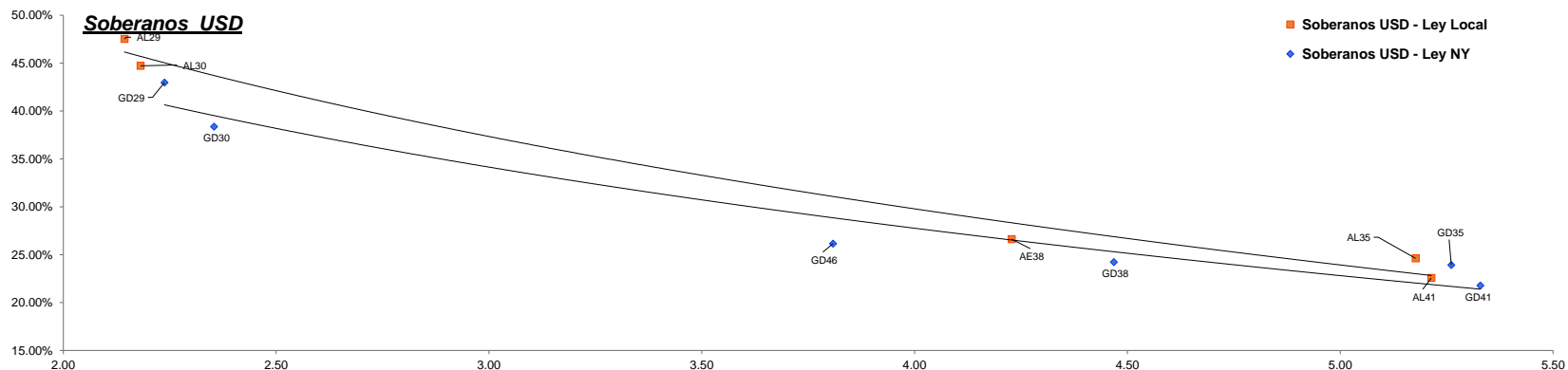


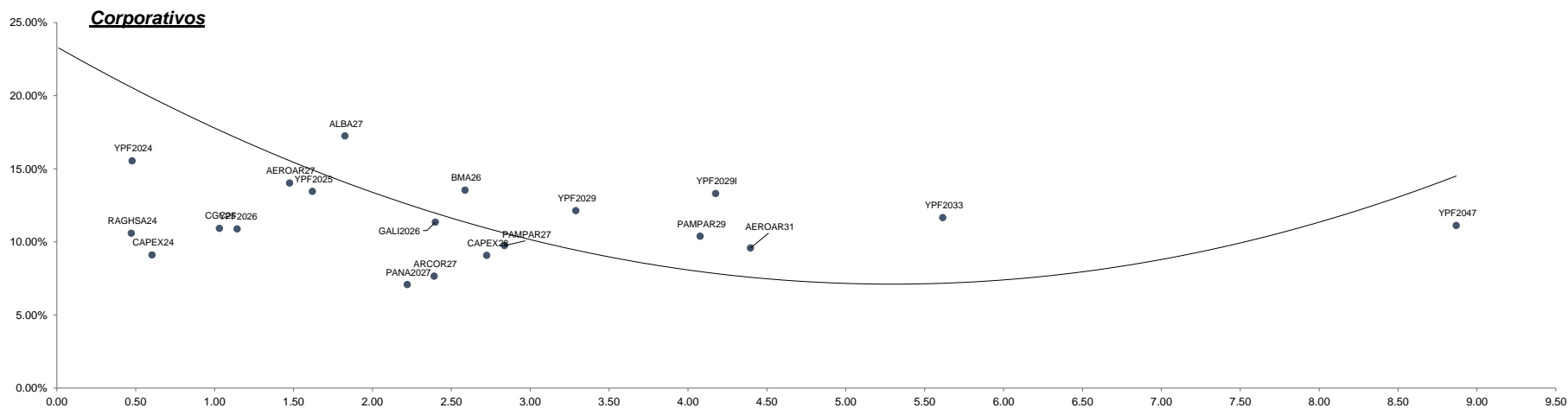
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	30.85	47.59%	42.97%	09-ene-24	1.000%	Sem.	30.99%	2.24	\$ 2,635.03	32.50	-5.08%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	32.17	42.04%	38.36%	09-ene-24	0.750%	Sem.	32.28%	2.35	\$ 16,090.61	33.76	-4.71%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.92	25.35%	23.92%	09-ene-24	3.625%	Sem.	28.46%	5.26	\$ 20,501.72	29.79	-6.28%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	32.92	25.69%	24.23%	09-ene-24	4.250%	Sem.	33.51%	4.47	\$ 11,405.07	35.23	-6.56%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	28.92	22.97%	21.78%	09-ene-24	3.500%	Sem.	29.43%	5.33	\$ 10,482.11	30.94	-6.53%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.08	27.86%	26.15%	09-ene-24	3.625%	Sem.	28.62%	3.81	\$ 2,092.00	30.00	-6.40%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.11	53.17%	47.53%	09-ene-24	1.000%	Sem.	28.05%	2.14	\$ 2,194.28	29.42	-4.45%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.99	49.72%	44.72%	09-ene-24	0.750%	Sem.	27.95%	2.18	\$ 13,517.56	28.82	-2.88%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.66	26.13%	24.61%	09-ene-24	3.625%	Sem.	27.45%	5.18	\$ 19,069.87	29.35	-5.76%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	30.47	28.39%	26.62%	09-ene-24	4.250%	Sem.	30.20%	4.23	\$ 7,216.66	32.00	-4.78%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.44	23.84%	22.57%	09-ene-24	3.500%	Sem.	28.23%	5.21	\$ 1,500.11	28.72	-0.97%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	27.19	53.06%	47.44%	09-ene-24	0.500%	Sem.	27.27%	2.18	\$ 90.39	28.44	-4.40%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.51	46.19%	41.82%	09-ene-24	0.125%	Sem.	28.53%	2.29	\$ 1,165.59	29.41	-3.06%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.85	25.13%	23.72%	09-ene-24	2.500%	Sem.	26.23%	5.50	\$ 298.80	27.18	-4.89%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	28.31	27.51%	25.84%	09-ene-24	3.750%	Sem.	28.87%	4.42	\$ 809.34	29.73	-4.78%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	24.33	25.12%	23.71%	09-ene-24	3.000%	Sem.	24.80%	5.22	\$ 1,572.60	27.39	-11.17%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.17	29.11%	27.26%	09-ene-24	2.500%	Sem.	25.56%	3.75	\$ 248.13	26.58	-5.30%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	36.47	31.88%	29.68%	01-mar-24	6.625%	Sem.	36.36%	3.15	\$ 6,200.00	38.22	-4.58%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.89	27.66%	25.97%	01-mar-24	5.875%	Sem.	29.81%	4.63	\$ 770.00	31.15	-4.04%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.31	27.27%	25.62%	01-mar-24	5.250%	Sem.	28.24%	4.79	\$ 150.00	28.85	-1.87%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	93.10	10.78%	10.51%	01-dic-23	7.500%	Sem.	93.26%	2.27	\$ 890.00	94.91	-1.91%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.70	25.02%	23.62%	10-dic-23	3.000%	Sem.	84.02%	0.96	\$ 565.83	83.86	-0.19%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.75	17.64%	16.92%	01-dic-23	3.000%	Sem.	78.23%	2.37	\$ 494.00	79.18	-1.81%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	77.80	13.95%	13.49%	01-feb-24	3.000%	Sem.	78.02%	3.63	\$ 433.00	77.75	0.06%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	69.67	28.46%	26.68%	29-sep-23	Step-up	Sem.	70.57%	1.58	\$ -	70.57	-1.28%	
Mendoza 2029	PMM29	19-mar-29	84.62%	80.72	14.80%	14.29%	19-mar-24	2.750%	Sem.	80.73%	2.36	\$ 475.54	80.76	-0.05%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	84.54	22.42%	20.75%	26-oct-23	7.750%	Trim.	84.73%	1.21	\$ 325.00	87.00	-2.83%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	76.80	16.70%	16.05%	27-oct-23	2.500%	Sem.	77.42%	2.57	\$ 366.00	78.12	-1.69%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	97.11	10.02%	9.66%	12-nov-23	5.170%	Sem.	97.14%	2.73	\$ 299.00	98.25	-1.16%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.81	13.44%	13.02%	01-nov-23	6.900%	Sem.	85.22%	2.53	\$ 250.00	85.56	-0.88%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.50	40.11%	36.74%	10-mar-24	2.750%	Sem.	57.60%	1.56	\$ 225.00	57.65	-0.26%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.78	13.29%	12.68%	17-oct-23	8.950%	Trim.	93.88%	1.65	\$ 106.67	95.07	-1.36%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.75	7.65%	7.51%	09-oct-23	8.250%	Sem.	101.69%	2.39	\$ 127.94	101.70	0.05%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	99.57	37.37%	34.41%	27-sep-23	6.625%	Sem.	99.58%	0.01	\$ 348.47	99.70	-0.13%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.31	11.35%	11.04%	19-ene-24	8.250%	Sem.	93.41%	2.40	\$ 250.00	94.40	-1.15%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.04	13.54%	13.11%	04-nov-23	6.750%	Sem.	84.45%	2.59	\$ 400.00	84.40	-0.43%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.68	9.11%	8.91%	15-nov-23	6.875%	Sem.	98.71%	0.60	\$ 300.00	98.30	0.39%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.81	10.93%	10.64%	08-mar-24	9.500%	Sem.	98.81%	1.03	\$ 180.30	99.10	-0.29%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.96	7.08%	6.96%	30-oct-23	9.125%	Sem.	104.78%	2.22	\$ 300.00	104.70	0.25%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.26	9.74%	9.52%	24-ene-24	7.500%	Sem.	94.33%	2.84	\$ 750.00	94.20	0.06%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.97	9.08%	8.88%	25-feb-24	9.250%	Sem.	100.97%	2.72	\$ 239.00	98.30	2.72%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	95.70	10.38%	10.13%	15-oct-23	9.125%	Sem.	95.87%	4.08	\$ 292.53	96.50	-0.83%
YPF 2024	YPF2024	04-abr-24	40.00%	96.82	15.54%	14.98%	04-oct-23	8.750%	Sem.	96.95%	0.48	\$ 530.00	96.70	0.12%
YPF 2025	YPF2025	28-jul-25	100.00%	92.69	13.45%	13.03%	28-ene-24	8.500%	Sem.	92.79%	1.62	\$ 1,500.00	94.60	-2.02%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	98.26	10.89%	10.47%	12-nov-23	4.000%	Trim.	98.28%	1.14	\$ 596.39	98.60	-0.34%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	90.85	12.13%	11.79%	30-dic-23	9.000%	Sem.	91.04%	3.29	\$ 747.00	92.00	-1.25%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	82.39	13.31%	12.90%	27-dic-23	8.500%	Sem.	82.74%	4.17	\$ 500.00	86.00	-4.20%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.69	11.66%	11.34%	30-sep-23	7.000%	Sem.	77.46%	5.61	\$ 575.00	77.20	-0.66%
YPF 2047	YPF2047	15-dic-47	100.00%	67.30	11.12%	10.83%	15-dic-23	7.000%	Sem.	67.92%	8.87	\$ 750.00	68.80	-2.18%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	90.09	43.16%	39.30%	02-feb-24	7.750%	Sem.	90.19%	0.30	\$ 300.00	89.10	1.11%
Albanesi 2027	ALBA27	01-dic-27	91.00%	87.95	17.24%	16.34%	01-dic-23	9.875%	Trim.	88.31%	1.83	\$ 305.76	87.80	0.17%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	94.08	14.03%	13.35%	01-nov-23	9.375%	Trim.	94.16%	1.47	\$ 178.50	94.00	0.09%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	96.60	9.58%	9.26%	01-nov-23	8.500%	Trim.	96.64%	4.40	\$ 64.00	97.10	-0.51%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.56	10.59%	10.32%	21-mar-24	7.250%	Sem.	98.56%	0.47	\$ 119.73	98.20	0.37%

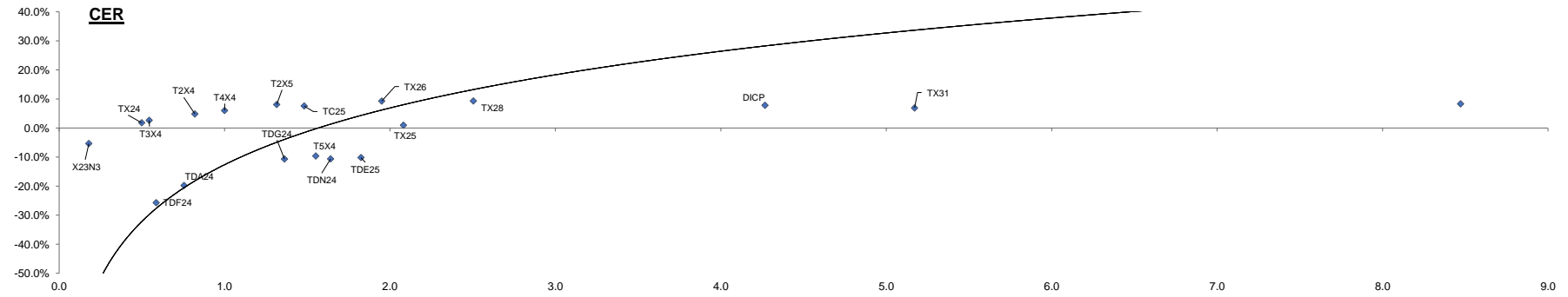


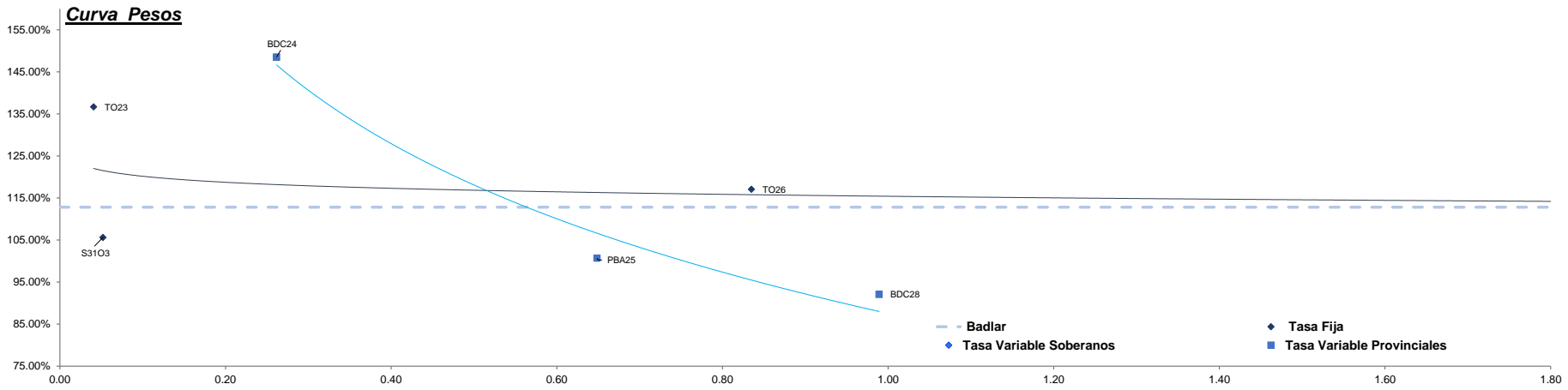
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Ajustables por CER (*)														
Lecer 10/2023	X1803	18-oct-23	100.00%	134.35	185.44%	108.90%	18-oct-23	Fijo 0%	-	92.80%	0.03	\$ 43,578.00	127.33	5.51%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	34,279.39	-97.84%	-369.83%	29-sep-23	Fijo 2.25%	-	107.64%	0.01	\$ 8,739.00	33,521.09	2.26%
Lecer 11/2023	X23N3	23-nov-23	100.00%	131.06	-5.24%	-5.36%	23-nov-23	Fijo 0%	-	100.92%	0.18	\$ 193,267.00	126.97	3.22%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	36,267.99	-23.88%	-25.73%	28-feb-24	Fijo 3%	-	113.98%	0.59	\$ 3,709.40	39,426.28	-8.01%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	623.64	1.81%	1.80%	25-sep-23	Fija 1.50%	Sem.	99.84%	0.50	\$ 345,783.00	620.94	0.44%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	157.77	2.66%	2.64%	14-oct-23	Fija 3.75%	Sem.	100.56%	0.54	\$ 696,849.00	157.00	0.49%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	36,315.83	-18.99%	-19.78%	30-abr-24	Fijo 3.25%	-	115.78%	0.75	\$ 3,639.00	39,029.34	-6.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,433.34	-47.28%	-50.50%	30-jun-24	Fijo 3.25%	-	168.09%	1.56	\$ 600,950.00	-	-
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	455.63	4.89%	4.83%	26-ene-24	Fija 1.55%	Sem.	97.31%	0.82	\$ 309,278.00	462.25	-1.43%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	36,383.96	-10.82%	-10.69%	30-ago-24	Fijo 3.25%	Sem.	119.49%	1.36	\$ -	38,849.98	-6.35%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	153.88	6.10%	6.01%	14-oct-23	Fija 4%	Sem.	97.95%	1.00	\$ 1,785,858.00	155.68	-1.15%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-10.94%	-10.66%	29-nov-24	Fijo 3.25%	Sem.	124.14%	1.64	\$ -	22,000.00	71.82%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	123.10	-9.42%	-9.66%	13-dic-23	Fija 4.25%	Sem.	123.10%	1.55	\$ 48,154.00	125.00	-1.52%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	38,500.00	-10.56%	-10.20%	31-ene-25	Fijo 3.25%	Sem.	126.43%	1.82	\$ -	21,000.00	83.33%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	146.86	8.22%	8.06%	14-feb-24	Fija 4.25%	Sem.	95.03%	1.31	\$ 1,339,394.00	154.79	-5.12%
BONCER 2025	TC25	27-abr-25	100.00%	1,328.00	7.72%	7.57%	27-oct-23	Fija 4%	Sem.	94.76%	1.48	\$ 29,907.80	1,370.00	-3.07%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	277.00	0.95%	0.95%	09-nov-23	Fija 1.80%	Sem.	101.75%	2.08	\$ 48,154.00	236.00	17.37%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	482.81	9.46%	9.25%	09-nov-23	Fija 2.00%	Sem.	86.46%	1.95	\$ 190,747.00	517.70	-6.74%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	464.90	9.50%	9.28%	09-nov-23	Fija 2.25%	Sem.	83.18%	2.50	\$ 75,905.00	493.50	-5.80%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	212.55	7.02%	6.90%	30-nov-23	Fija 2.5%	Sem.	79.18%	5.17	\$ 66,421.32	182.10	16.72%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	10,165.00	7.94%	7.79%	01-ene-24	Fija 5.83%	Sem.	91.97%	4.27	\$ 10,472.48	10,275.00	-1.07%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,930.00	8.47%	8.29%	02-oct-23	1.77%	Sem.	57.40%	8.47	\$ 2,860.55	5,080.00	-2.95%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S3103	31-oct-23	100.00%	89.86	172.01%	105.61%	31-oct-23	Fijo 0%	-	89.86%	0.05	\$ 252,493.00	85.10	5.60%
Bote 10/2023	TO23	18-oct-23	100.00%	100.56	183.35%	136.66%	17-oct-23	Fija 16.00%	Sem.	93.97%	0.04	\$ 64,150.35	95.45	5.36%
Bote 10/2026	TO26	18-oct-26	100.00%	24.80	151.34%	117.08%	17-oct-23	Fija 15.50%	Sem.	23.22%	0.83	\$ 96,569.71	23.60	5.08%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	108.97%	89.12%	23-nov-23	Fija 43.25%	Sem.	66.46%	0.70	\$ 502,949.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	118.00	118.42%	74.93%	18-oct-23	Badlar + 500pbs	Trim.	101.31%	0.37	\$ 9,297.00	110.75	6.55%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	123.05	253.66%	148.54%	29-sep-23	Badlar + 325pbs	Trim.	88.36%	0.26	\$ 43,603.35	116.65	5.49%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.38	128.98%	92.05%	22-nov-23	Badlar + 375pbs	Trim.	103.54%	0.99	\$ 13,262.47	101.50	1.85%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	107.80	145.50%	100.70%	12-oct-23	Badlar + 375pbs	Trim.	91.79%	0.65	\$ -	106.50	1.22%
Dólar Linked														
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	34,279.39	195.88%	109.61%	29-sep-23	0.00%	-	97.94%	0.01	\$ 8,739.00	33,521.09	2.26%
Bote vinculado al Dólar 10/2023	D3103	31-oct-23	100.00%	34,545.17	16.37%	15.75%	31-oct-23	0.40%	Sem.	98.43%	0.10	\$ 466.00	35,666.67	-3.14%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	36,267.99	-7.84%	-8.03%	28-feb-24	0.00%	-	103.62%	0.47	\$ 3,709.40	39,426.28	-8.01%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	36,153.68	-4.60%	-4.65%	30-oct-23	0.40%	Sem.	103.13%	0.62	\$ 1,278.00	39,139.76	-7.63%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	36,315.83	-5.91%	-5.98%	30-abr-24	0.00%	-	103.76%	0.64	\$ 3,639.00	39,029.34	-6.95%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,433.34	-8.33%	-8.41%	30-jun-24	0.00%	-	106.95%	0.84	\$ 600,950.00	-	-
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	36,383.96	-3.14%	-3.13%	30-ago-24	0.00%	-	103.95%	1.26	\$ -	38,849.98	-6.35%
Bote vinculado al Dólar 09/2024	TZV4	30-sep-24	100.00%	37,000.00	-4.66%	-4.72%	30-sep-23	0.50%	Sem.	105.53%	1.05	\$ 488.00	39,000.00	-5.13%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-5.12%	-5.05%	29-nov-24	0.00%	-	108.00%	1.54	\$ -	22,000.00	71.82%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	38,500.00	-5.65%	-5.55%	31-ene-25	0.00%	-	110.00%	1.73	\$ -	21,000.00	83.33%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.11%	0.11%	30-mar-24	0.50%	Sem.	100.59%	1.52	\$ 5,950.00	-	-

Dólar	350.0000
Tasa Ref.	118.0000%
Badlar Priv.	112.813%
Badlar Priv.	112.813%
Libor 90 días	5.66%
CER	
	129.1692





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