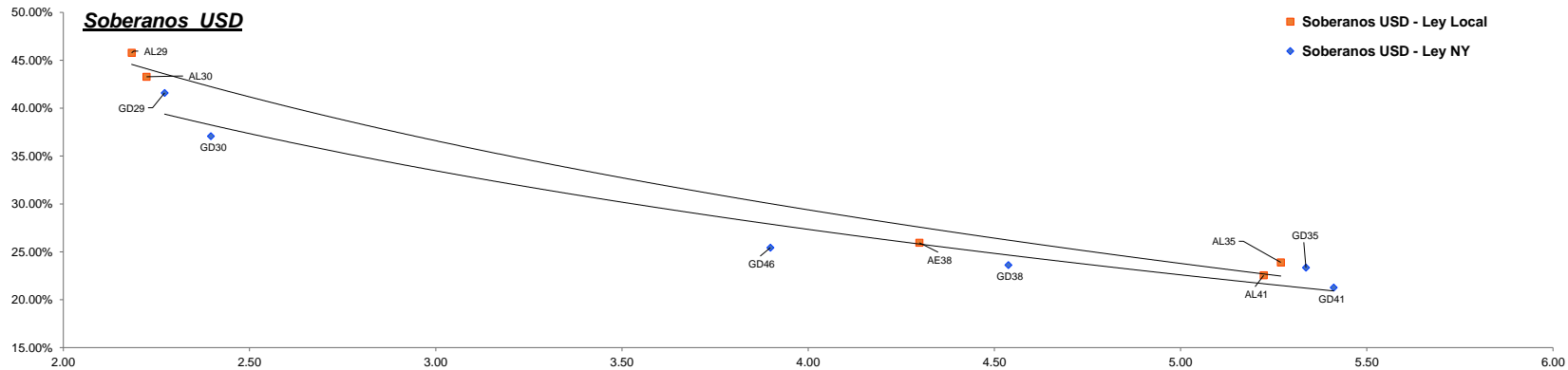


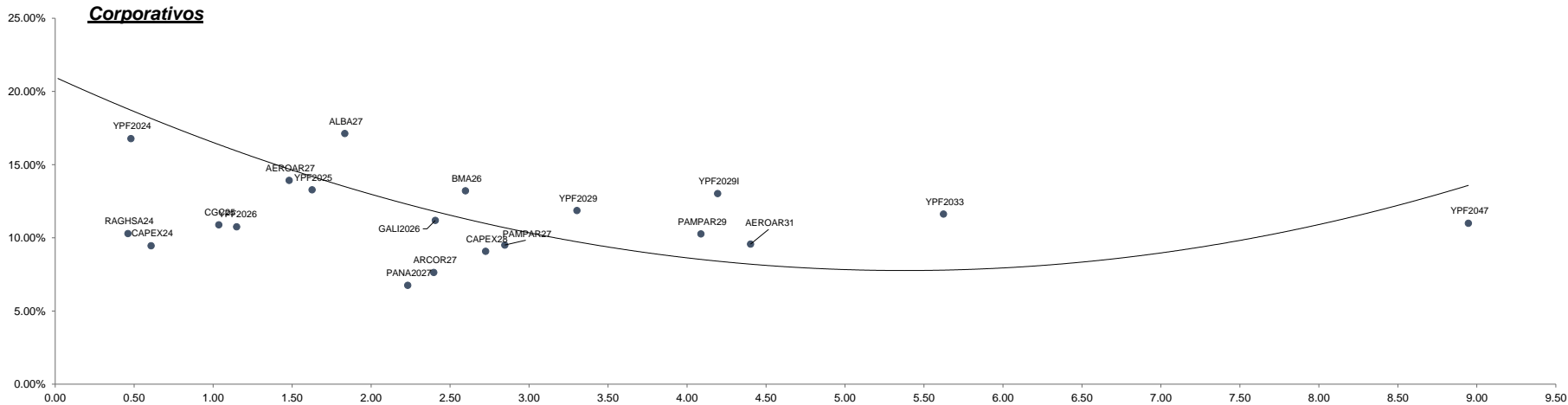
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	31.77	45.92%	41.59%	09-ene-24	1.000%	Sem.	31.91%	2.27	\$ 2,635.03	32.50	-2.25%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.12	40.51%	37.07%	09-ene-24	0.750%	Sem.	33.22%	2.40	\$ 16,090.61	33.76	-1.90%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	28.80	24.71%	23.34%	09-ene-24	3.625%	Sem.	29.32%	5.34	\$ 20,501.72	29.79	-3.32%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	33.85	25.00%	23.61%	09-ene-24	4.250%	Sem.	34.42%	4.54	\$ 11,405.07	35.23	-3.91%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	29.74	22.39%	21.26%	09-ene-24	3.500%	Sem.	30.24%	5.41	\$ 10,482.11	30.94	-3.88%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.87	27.05%	25.43%	09-ene-24	3.625%	Sem.	29.39%	3.90	\$ 2,092.00	30.00	-3.77%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.12	51.02%	45.78%	09-ene-24	1.000%	Sem.	29.07%	2.18	\$ 2,194.28	29.42	-1.01%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.83	47.96%	43.28%	09-ene-24	0.750%	Sem.	28.79%	2.22	\$ 13,517.56	28.82	0.03%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.68	25.33%	23.90%	09-ene-24	3.625%	Sem.	28.47%	5.27	\$ 19,069.87	29.35	-2.29%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.31	27.63%	25.94%	09-ene-24	4.250%	Sem.	31.04%	4.30	\$ 7,216.66	32.00	-2.15%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.45	23.81%	22.54%	09-ene-24	3.500%	Sem.	28.25%	5.22	\$ 1,500.11	28.72	-0.95%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	27.45	52.41%	46.91%	09-ene-24	0.500%	Sem.	27.52%	2.19	\$ 90.39	28.44	-3.50%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.97	45.24%	41.03%	09-ene-24	0.125%	Sem.	28.99%	2.31	\$ 1,165.59	29.41	-1.48%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.07	24.94%	23.56%	09-ene-24	2.500%	Sem.	26.44%	5.52	\$ 298.80	27.18	-4.09%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	28.90	26.98%	25.37%	09-ene-24	3.750%	Sem.	29.44%	4.47	\$ 809.34	29.73	-2.78%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	25.49	24.15%	22.84%	09-ene-24	3.000%	Sem.	25.94%	5.34	\$ 1,572.60	27.39	-6.94%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.52	28.68%	26.88%	09-ene-24	2.500%	Sem.	25.90%	3.80	\$ 248.13	26.58	-3.99%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	37.09	31.22%	29.10%	01-mar-24	6.625%	Sem.	36.98%	3.20	\$ 6,200.00	38.22	-2.97%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	30.82	26.88%	25.29%	01-mar-24	5.875%	Sem.	30.75%	4.72	\$ 770.00	31.15	-1.05%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.76	26.87%	25.27%	01-mar-24	5.250%	Sem.	28.70%	4.83	\$ 150.00	28.85	-0.31%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.28	10.21%	9.96%	01-dic-23	7.500%	Sem.	94.41%	2.28	\$ 890.00	94.91	-0.66%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.56	25.12%	23.71%	10-dic-23	3.000%	Sem.	83.87%	0.97	\$ 565.83	83.86	-0.36%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	75.52	18.92%	18.10%	01-dic-23	3.000%	Sem.	76.03%	2.36	\$ 494.00	79.18	-4.63%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.23	15.32%	14.77%	01-feb-24	3.000%	Sem.	74.48%	3.59	\$ 433.00	77.75	-4.52%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	69.96	28.11%	26.37%	29-sep-23	Step-up	Sem.	70.85%	1.59	\$ -	70.57	-0.86%	
Mendoza 2029	PMM29	19-mar-29	84.62%	80.77	14.75%	14.25%	19-mar-24	2.750%	Sem.	80.78%	2.37	\$ 475.54	80.76	0.02%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	86.12	20.63%	19.20%	26-oct-23	7.750%	Trim.	86.29%	1.23	\$ 325.00	87.00	-1.01%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	77.35	16.39%	15.77%	27-oct-23	2.500%	Sem.	77.94%	2.59	\$ 366.00	78.12	-0.99%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	97.63	9.81%	9.47%	12-nov-23	5.170%	Sem.	97.65%	2.74	\$ 299.00	98.25	-0.63%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.98	13.35%	12.93%	01-nov-23	6.900%	Sem.	85.38%	2.54	\$ 250.00	85.56	-0.68%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.25	40.35%	36.94%	10-mar-24	2.750%	Sem.	57.33%	1.56	\$ 225.00	57.65	-0.69%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	94.89	12.52%	11.97%	17-oct-23	8.950%	Trim.	94.97%	1.67	\$ 106.67	95.07	-0.19%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.81	7.63%	7.49%	09-oct-23	8.250%	Sem.	101.74%	2.40	\$ 127.94	101.70	0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	99.60	25.89%	24.40%	27-sep-23	6.625%	Sem.	99.61%	0.02	\$ 348.47	99.70	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.65	11.19%	10.89%	19-ene-24	8.250%	Sem.	93.74%	2.41	\$ 250.00	94.40	-0.80%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.71	13.21%	12.80%	04-nov-23	6.750%	Sem.	85.09%	2.60	\$ 400.00	84.40	0.36%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.47	9.45%	9.24%	15-nov-23	6.875%	Sem.	98.50%	0.61	\$ 300.00	98.30	0.17%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	98.85	10.89%	10.61%	08-mar-24	9.500%	Sem.	98.85%	1.04	\$ 180.30	99.10	-0.26%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.74	6.75%	6.64%	30-oct-23	9.125%	Sem.	105.54%	2.23	\$ 300.00	104.70	0.99%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.87	9.51%	9.29%	24-ene-24	7.500%	Sem.	94.93%	2.85	\$ 750.00	94.20	0.71%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.97	9.07%	8.88%	25-feb-24	9.250%	Sem.	100.97%	2.72	\$ 239.00	98.30	2.72%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.16	10.26%	10.01%	15-oct-23	9.125%	Sem.	96.31%	4.09	\$ 292.53	96.50	-0.35%
YPF 2024	YPF2024	04-abr-24	40.00%	96.23	16.78%	16.13%	04-oct-23	8.750%	Sem.	96.38%	0.48	\$ 530.00	96.70	-0.48%
YPF 2025	YPF2025	28-jul-25	100.00%	92.93	13.28%	12.86%	28-ene-24	8.500%	Sem.	93.02%	1.63	\$ 1,500.00	94.60	-1.77%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	98.40	10.75%	10.34%	12-nov-23	4.000%	Trim.	98.41%	1.15	\$ 596.39	98.60	-0.20%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	91.64	11.86%	11.53%	30-dic-23	9.000%	Sem.	91.80%	3.30	\$ 747.00	92.00	-0.40%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	83.36	13.02%	12.62%	27-dic-23	8.500%	Sem.	83.69%	4.19	\$ 500.00	86.00	-3.07%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.83	11.62%	11.30%	30-sep-23	7.000%	Sem.	77.59%	5.62	\$ 575.00	77.20	-0.48%
YPF 2047	YPF2047	15-dic-47	100.00%	68.06	10.99%	10.70%	15-dic-23	7.000%	Sem.	68.65%	8.95	\$ 750.00	68.80	-1.08%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	90.04	42.78%	38.98%	02-feb-24	7.750%	Sem.	90.14%	0.31	\$ 300.00	89.10	1.06%
Albanesi 2027	ALBA27	01-dic-27	91.00%	88.11	17.12%	16.23%	01-dic-23	9.875%	Trim.	88.45%	1.83	\$ 305.76	87.80	0.35%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	94.21	13.92%	13.25%	01-nov-23	9.375%	Trim.	94.28%	1.48	\$ 178.50	94.00	0.22%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	96.65	9.57%	9.24%	01-nov-23	8.500%	Trim.	96.69%	4.40	\$ 64.00	97.10	-0.46%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.60	10.29%	10.03%	21-sep-23	7.250%	Sem.	98.65%	0.46	\$ 119.73	98.20	0.41%

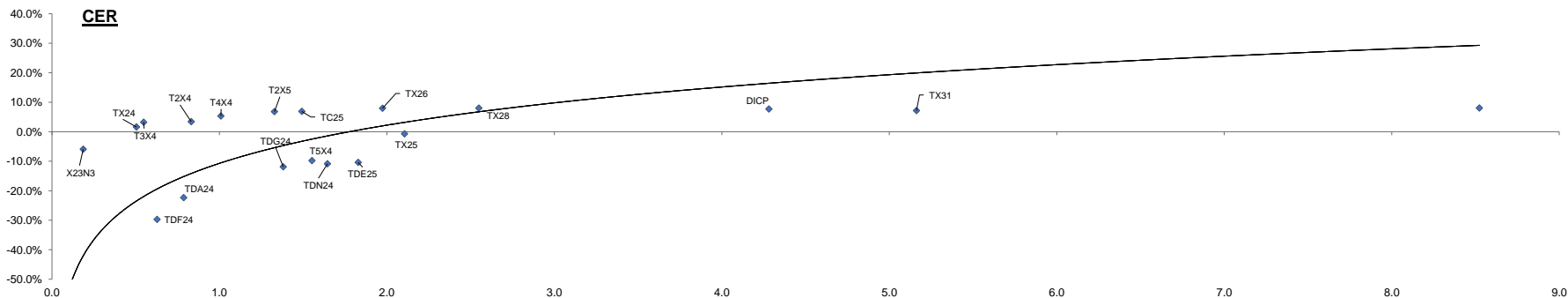


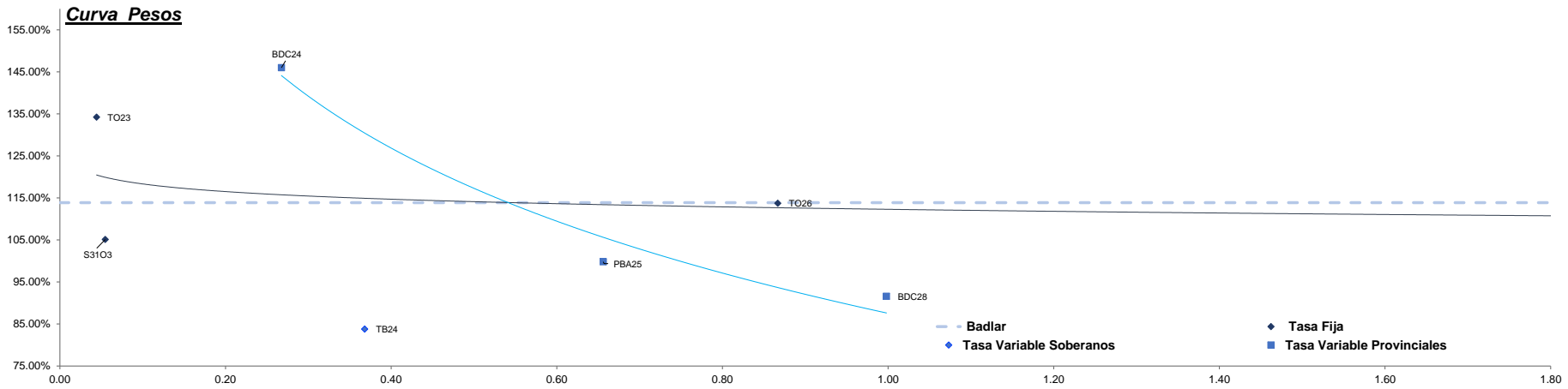
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Ajustables por CER (%)														
Lecer 10/2023	X18O3	18-oct-23	100.00%	132.81	207.85%	117.44%	18-oct-23	Fijo 0%	-	91.74%	0.04	\$ 43,578.00	127.33	4.30%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	34,117.00	-94.77%	-284.60%	29-sep-23	Fijo 2.25%	-	107.57%	0.01	\$ 8,739.00	33,521.09	1.78%
Lecer 11/2023	X23N3	23-nov-23	100.00%	130.71	-5.79%	-5.93%	23-nov-23	Fijo 0%	-	101.05%	0.19	\$ 193,267.00	126.97	2.95%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	36,918.79	-27.29%	-29.73%	28-feb-24	Fijo 3%	-	116.51%	0.63	\$ 3,709.40	39,426.28	-6.36%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	621.77	1.60%	1.59%	25-sep-23	Fija 1.50%	Sem.	99.94%	0.50	\$ 345,783.00	620.94	0.13%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	156.65	3.22%	3.20%	14-oct-23	Fija 3.75%	Sem.	100.26%	0.55	\$ 696,849.00	157.00	-0.22%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	36,873.08	-21.35%	-22.33%	30-abr-24	Fijo 3.25%	-	118.04%	0.79	\$ 3,639.00	39,029.34	-5.52%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,223.25	-46.92%	-50.01%	30-jun-24	Fijo 3.25%	-	167.84%	1.56	\$ 600,935.75	-	-
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	459.11	3.44%	3.41%	26-ene-24	Fija 1.55%	Sem.	98.45%	0.83	\$ 309,278.00	462.25	-0.68%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	36,873.38	-12.08%	-11.92%	30-ago-24	Fijo 3.25%	Sem.	121.57%	1.38	\$ -	38,849.98	-5.09%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	154.28	5.40%	5.33%	14-oct-23	Fija 4%	Sem.	98.61%	1.01	\$ 1,785,858.00	155.68	-0.90%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-11.18%	-10.88%	29-nov-24	Fijo 3.25%	Sem.	124.63%	1.64	\$ -	22,000.00	71.82%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	123.40	-9.57%	-9.81%	13-dic-23	Fija 4.25%	Sem.	123.40%	1.55	\$ 48,154.00	125.00	-1.28%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	38,500.00	-10.77%	-10.40%	31-ene-25	Fijo 3.25%	Sem.	126.93%	1.83	\$ -	21,000.00	83.33%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	148.67	6.92%	6.80%	14-feb-24	Fija 4.25%	Sem.	96.61%	1.33	\$ 1,339,394.00	154.79	-3.95%
BONCER 2025	TC25	27-abr-25	100.00%	1,336.00	7.00%	6.88%	27-oct-23	Fija 4%	Sem.	95.73%	1.49	\$ 29,907.80	1,370.00	-2.48%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	285.90	-0.75%	-0.75%	09-nov-23	Fija 1.80%	Sem.	105.45%	2.10	\$ 48,154.00	236.00	21.14%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	493.17	8.10%	7.94%	09-nov-23	Fija 2.00%	Sem.	88.68%	1.97	\$ 190,747.00	517.70	-4.74%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	478.00	8.17%	8.01%	09-nov-23	Fija 2.25%	Sem.	85.87%	2.55	\$ 75,905.00	493.50	-3.14%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	209.00	7.27%	7.14%	30-nov-23	Fija 2.5%	Sem.	78.17%	5.16	\$ 66,421.32	182.10	14.77%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	10,160.00	7.84%	7.70%	01-ene-24	Fija 5.83%	Sem.	92.32%	4.28	\$ 10,472.48	10,275.00	-1.12%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	5,025.00	8.18%	8.02%	02-oct-23	1.77%	Sem.	58.74%	8.52	\$ 2,860.55	5,080.00	-1.08%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	89.44	170.08%	105.11%	31-oct-23	Fijo 0%	-	89.44%	0.05	\$ 252,493.00	85.10	5.10%
Bote 10/2023	TO23	18-oct-23	100.00%	100.10	179.24%	134.21%	17-oct-23	Fija 16.00%	Sem.	93.61%	0.04	\$ 64,150.35	95.45	4.87%
Bote 10/2026	TO26	18-oct-26	100.00%	25.39	146.06%	113.73%	17-oct-23	Fija 15.50%	Sem.	23.79%	0.87	\$ 96,569.71	23.60	7.58%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	108.15%	88.55%	23-nov-23	Fija 43.25%	Sem.	66.60%	0.71	\$ 502,949.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	113.60	135.55%	83.79%	18-oct-23	Badlar + 500pbs	Trim.	97.96%	0.37	\$ 9,297.00	110.75	2.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	124.75	247.12%	145.99%	29-sep-23	Badlar + 325pbs	Trim.	88.77%	0.27	\$ 43,603.35	116.65	6.94%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.85	128.13%	91.60%	22-nov-23	Badlar + 375pbs	Trim.	104.05%	1.00	\$ 13,262.47	101.50	3.30%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	107.90	143.76%	99.80%	12-oct-23	Badlar + 375pbs	Trim.	92.25%	0.66	\$ -	106.50	1.31%
Dólar Linked														
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	34,117.00	181.60%	104.87%	29-sep-23	0.00%	-	97.48%	0.01	\$ 8,739.00	33,521.09	1.78%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	35,038.79	1.78%	1.78%	31-oct-23	0.40%	Sem.	99.84%	0.11	\$ 466.00	35,666.67	-1.76%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	36,918.79	-11.40%	-11.79%	28-feb-24	0.00%	-	105.48%	0.50	\$ 3,709.40	39,426.28	-6.36%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	36,790.45	-7.25%	-7.39%	30-oct-23	0.40%	Sem.	104.95%	0.63	\$ 1,278.00	39,139.76	-6.00%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	36,873.08	-8.18%	-8.32%	30-abr-24	0.00%	-	105.35%	0.67	\$ 3,639.00	39,029.34	-5.52%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	37,223.25	-7.61%	-7.68%	30-jun-24	0.00%	-	106.35%	0.84	\$ 600,935.75	-	-
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	36,873.38	-4.20%	-4.18%	30-ago-24	0.00%	-	105.36%	1.27	\$ -	38,849.98	-5.09%
Bote vinculado al Dólar 09/2024	TZV4	30-sep-24	100.00%	37,500.00	-5.88%	-5.97%	30-sep-23	0.50%	Sem.	106.96%	1.06	\$ 488.00	39,000.00	-3.85%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	37,800.00	-5.12%	-5.06%	29-nov-24	0.00%	-	108.00%	1.54	\$ -	22,000.00	71.82%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	38,500.00	-5.65%	-5.55%	31-ene-25	0.00%	-	110.00%	1.73	\$ -	21,000.00	83.33%
Bote vinculado al Dólar 03/2025	TV25D	30-mar-25	100.00%	35,207.49	0.11%	0.11%	30-mar-24	0.50%	Sem.	100.59%	1.52	\$ 5,949.86	-	-

Dólar	349.9917
Tasa Ref.	118.000%
Badlar Priv.	113.875%
Badlar Priv.	113.875%
Libor 90 días	5.66%
CER	128.1665





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