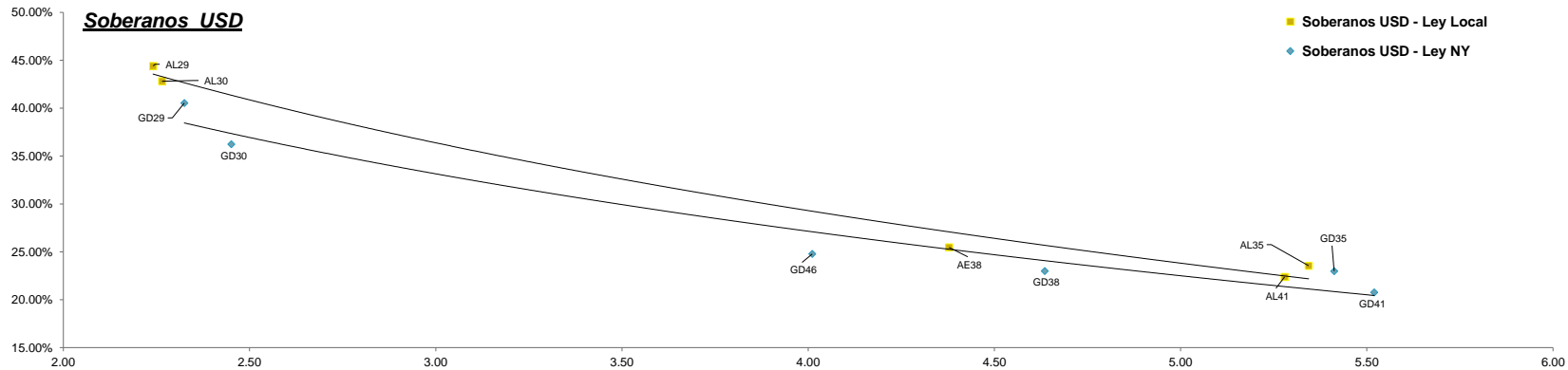


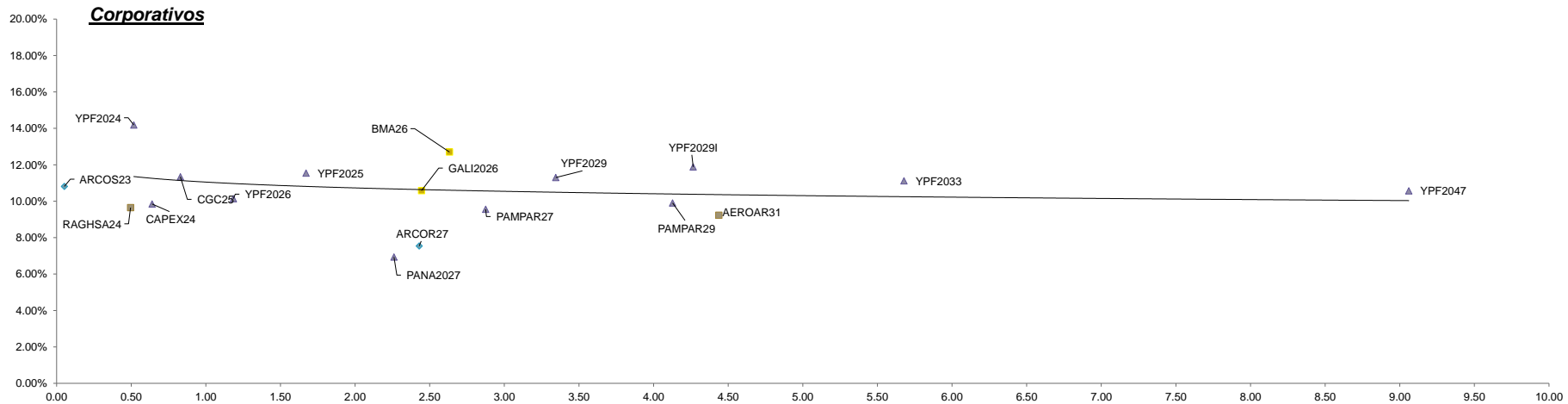
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	32.16	44.64%	40.53%	09-ene-24	1.000%	Sem.	32.27%	2.32	\$ 2,635.03	32.50	-1.05%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.42	39.52%	36.24%	09-ene-24	0.750%	Sem.	33.50%	2.45	\$ 16,090.61	33.76	-1.01%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	29.27	24.31%	22.99%	09-ene-24	3.625%	Sem.	29.69%	5.41	\$ 20,501.72	29.79	-1.75%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	34.72	24.32%	22.99%	09-ene-24	4.250%	Sem.	35.18%	4.64	\$ 11,405.07	35.23	-1.45%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	30.50	21.83%	20.76%	09-ene-24	3.500%	Sem.	30.90%	5.52	\$ 10,482.11	30.94	-1.42%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	29.52	26.31%	24.78%	09-ene-24	3.625%	Sem.	29.94%	4.01	\$ 2,092.00	30.00	-1.60%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.59	49.34%	44.41%	09-ene-24	1.000%	Sem.	29.54%	2.24	\$ 2,194.28	29.42	0.58%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.73	47.40%	42.81%	09-ene-24	0.750%	Sem.	28.69%	2.26	\$ 13,517.56	28.82	-0.31%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.99	24.93%	23.54%	09-ene-24	3.625%	Sem.	28.82%	5.34	\$ 19,069.87	29.35	-1.23%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.70	27.08%	25.46%	09-ene-24	4.250%	Sem.	31.48%	4.38	\$ 7,216.66	32.00	-0.94%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.48	23.63%	22.38%	09-ene-24	3.500%	Sem.	28.31%	5.28	\$ 1,500.11	28.72	-0.84%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.22	50.10%	45.03%	09-ene-24	0.500%	Sem.	28.28%	2.26	\$ 90.39	28.44	-0.77%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.00	44.52%	40.43%	09-ene-24	0.125%	Sem.	29.01%	2.36	\$ 1,165.59	29.41	-1.39%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.88	24.25%	22.94%	09-ene-24	2.500%	Sem.	27.18%	5.63	\$ 298.80	27.18	-1.10%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	29.54	26.36%	24.82%	09-ene-24	3.750%	Sem.	29.98%	4.56	\$ 809.34	29.73	-0.64%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.64	23.19%	21.98%	09-ene-24	3.000%	Sem.	27.00%	5.50	\$ 1,572.60	27.39	-2.74%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.45	27.50%	25.83%	09-ene-24	2.500%	Sem.	26.76%	3.95	\$ 248.13	26.58	-0.49%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.05	29.99%	28.02%	01-mar-24	6.625%	Sem.	38.02%	3.32	\$ 6,200.00	38.22	-0.44%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	30.73	26.76%	25.17%	01-mar-24	5.875%	Sem.	30.71%	4.76	\$ 770.00	31.15	-1.35%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	29.33	26.22%	24.70%	01-mar-24	5.250%	Sem.	29.31%	4.94	\$ 150.00	28.85	1.66%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.88	9.90%	9.67%	01-dic-23	7.500%	Sem.	94.98%	2.32	\$ 890.00	94.91	-0.03%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.75	24.30%	22.98%	10-dic-23	3.000%	Sem.	84.02%	1.00	\$ 565.83	83.86	-0.13%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	79.31	16.64%	16.00%	01-dic-23	3.000%	Sem.	79.70%	2.43	\$ 494.00	79.18	0.16%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	77.86	13.88%	13.43%	01-feb-24	3.000%	Sem.	78.02%	3.67	\$ 433.00	77.75	0.14%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	70.57	27.13%	25.51%	29-sep-23	Step-up	Sem.	71.38%	1.64	\$ -	70.57	0.00%	
Mendoza 2029	PMM29	19-mar-29	92.31%	80.95	15.46%	14.90%	19-sep-23	2.750%	Sem.	81.46%	2.07	\$ 518.77	80.76	0.24%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	86.75	19.66%	18.36%	26-oct-23	7.750%	Trim.	86.87%	1.27	\$ 325.00	87.00	-0.29%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	77.99	15.97%	15.38%	27-oct-23	2.500%	Sem.	78.52%	2.64	\$ 366.00	78.12	-0.17%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	98.22	9.57%	9.25%	12-nov-23	5.170%	Sem.	98.23%	2.78	\$ 299.00	98.25	-0.03%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	85.54	13.02%	12.62%	01-nov-23	6.900%	Sem.	85.89%	2.58	\$ 250.00	85.56	-0.02%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.82	38.94%	35.74%	10-sep-23	2.750%	Sem.	59.18%	1.52	\$ 225.00	57.65	0.29%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	95.08	12.34%	11.80%	17-oct-23	8.950%	Trim.	95.14%	1.70	\$ 106.67	95.07	0.01%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.70	7.68%	7.54%	09-oct-23	8.250%	Sem.	101.64%	2.43	\$ 127.94	101.70	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	99.70	11.11%	10.81%	27-sep-23	6.625%	Sem.	99.71%	0.05	\$ 348.47	99.70	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.86%	10.58%	19-ene-24	8.250%	Sem.	94.36%	2.44	\$ 250.00	94.40	-0.11%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.80	13.10%	12.70%	04-nov-23	6.750%	Sem.	85.15%	2.63	\$ 400.00	84.40	0.47%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.00	10.09%	9.85%	15-nov-23	6.875%	Sem.	98.04%	0.64	\$ 300.00	98.30	-0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	98.30	11.66%	11.34%	08-sep-23	9.500%	Sem.	98.38%	0.83	\$ 220.20	99.10	-0.81%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	105.10	7.05%	6.93%	30-oct-23	9.125%	Sem.	104.94%	2.26	\$ 300.00	104.70	0.38%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.10	9.78%	9.56%	24-ene-24	7.500%	Sem.	94.15%	2.87	\$ 750.00	94.20	-0.11%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.60	10.15%	9.90%	15-oct-23	9.125%	Sem.	96.72%	4.13	\$ 292.53	96.50	0.10%
YPF 2024	YPF2024	04-abr-24	40.00%	97.00	14.69%	14.19%	04-oct-23	8.750%	Sem.	97.11%	0.52	\$ 530.00	96.70	0.31%
YPF 2025	YPF2025	28-jul-25	100.00%	94.90	11.88%	11.54%	28-ene-24	8.500%	Sem.	94.95%	1.67	\$ 1,500.00	94.60	0.32%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	98.60	10.53%	10.14%	12-nov-23	4.000%	Trim.	98.61%	1.18	\$ 596.39	98.60	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	92.30	11.62%	11.30%	30-dic-23	9.000%	Sem.	92.43%	3.34	\$ 747.00	92.00	0.33%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.00	12.24%	11.88%	27-dic-23	8.500%	Sem.	86.23%	4.27	\$ 500.00	86.00	0.00%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	77.60	11.43%	11.12%	30-sep-23	7.000%	Sem.	78.28%	5.68	\$ 575.00	77.20	0.52%
YPF 2047	YPF2047	15-dic-47	100.00%	68.90	10.85%	10.57%	15-dic-23	7.000%	Sem.	69.40%	9.06	\$ 750.00	68.80	0.15%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.70	44.66%	40.55%	02-feb-24	7.750%	Sem.	88.78%	0.34	\$ 300.00	89.10	-0.45%
Albanesi 2027	ALBA27	01-dic-27	91.00%	88.00	17.09%	16.20%	01-dic-23	9.875%	Trim.	88.31%	1.87	\$ 305.76	87.80	0.23%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	93.80	14.15%	13.46%	01-nov-23	9.375%	Trim.	93.86%	1.51	\$ 178.50	94.00	-0.21%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	96.70	9.55%	9.23%	01-nov-23	8.500%	Trim.	96.73%	4.44	\$ 64.00	97.10	-0.41%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.70	9.88%	9.65%	21-sep-23	7.250%	Sem.	98.74%	0.50	\$ 119.73	98.20	0.51%

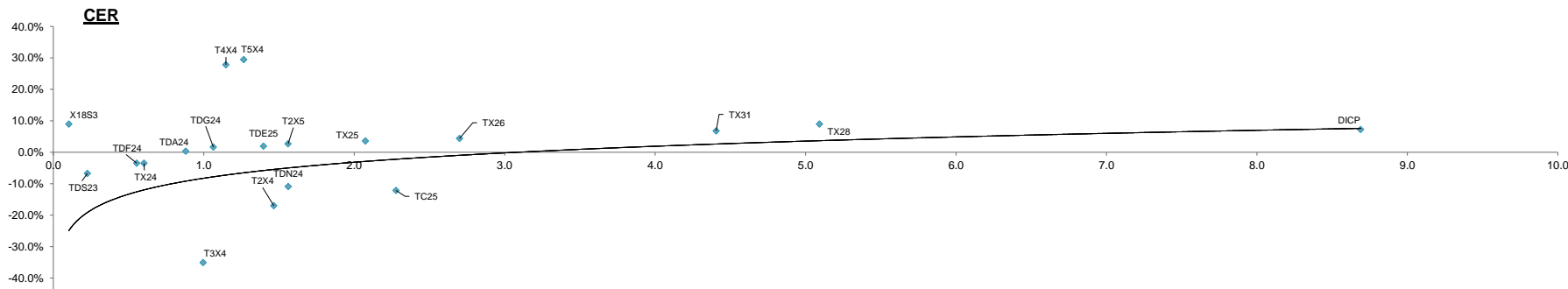


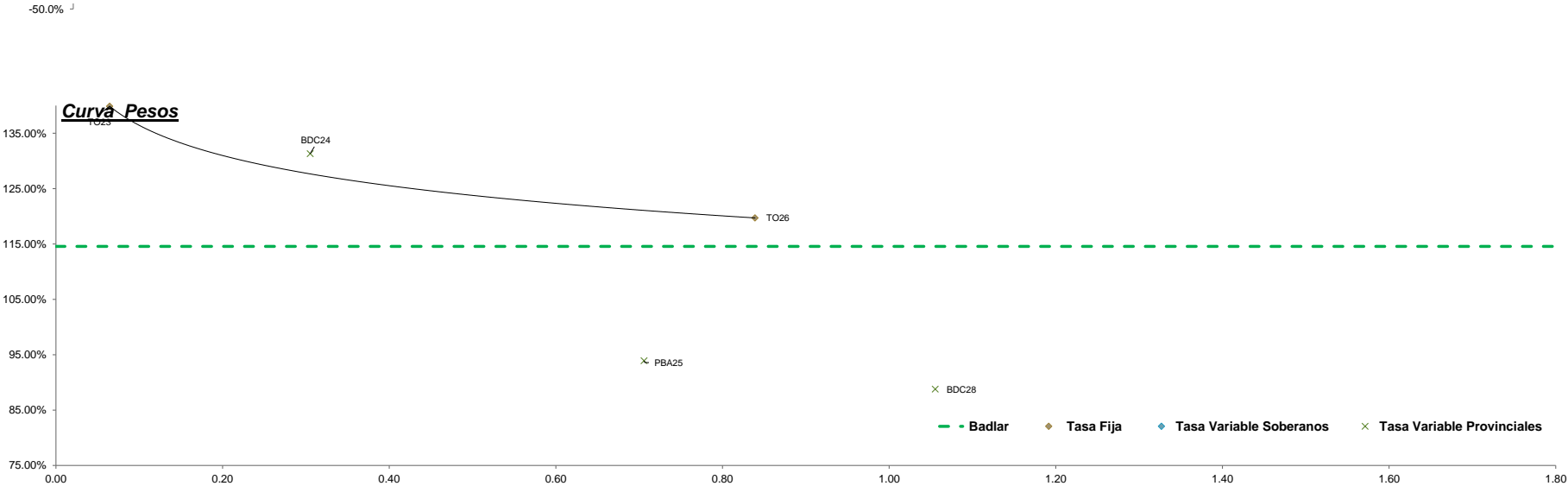
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MoM
Ajustables por CER (*)														
Lecer 09/2023	X18S3	18-sep-23	100.00%	201.59	198.82%	111.29%	18-sep-23	Fijo 0%	-	96.75%	0.01	\$ 46,647.00	196.19	2.75%
Lecer 10/2023	X18O3	18-oct-23	100.00%	127.95	9.34%	8.97%	18-oct-23	Fijo 0%	-	99.00%	0.10	\$ 43,578.00	127.33	0.49%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	33,171.93	-68.84%	-112.61%	29-sep-23	Fijo 3.25%	-	107.39%	0.48	\$ 8,739.00	33,521.09	-1.04%
Lecer 11/2023	X23N3	23-nov-23	100.00%	127.90	-6.56%	-6.73%	23-nov-23	Fijo 0%	-	101.44%	0.23	\$ 193,267.00	126.97	0.73%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	40,108.33	-40.70%	-46.25%	28-feb-24	Fijo 3%	-	129.99%	0.89	\$ 3,709.40	39,426.28	1.73%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	622.70	-3.44%	-3.47%	25-sep-23	Fija 1.50%	Sem.	102.74%	0.55	\$ 345,783.00	620.94	0.28%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	158.69	-3.47%	-3.50%	14-oct-23	Fija 3.75%	Sem.	104.34%	0.60	\$ 696,849.00	157.00	1.08%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	40,139.12	-32.82%	-35.07%	30-abr-24	Fijo 3.25%	-	131.98%	1.00	\$ 3,639.00	39,029.34	2.84%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	459.19	0.32%	0.32%	26-ene-24	Fija 1.55%	Sem.	101.08%	0.88	\$ 309,278.00	462.25	-0.66%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	38,742.72	-17.34%	-17.00%	30-ago-24	Fijo 3.25%	Sem.	131.05%	1.47	\$ -	38,849.98	-0.28%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	156.04	1.65%	1.65%	14-oct-23	Fija 4%	Sem.	102.47%	1.06	\$ 1,785,858.00	155.68	0.23%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	26.27%	27.81%	29-nov-24	Fijo 3.25%	Sem.	74.42%	1.15	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	125.50	-10.60%	-10.90%	13-dic-23	Fija 4.25%	Sem.	125.50%	1.56	\$ 48,154.00	125.00	0.40%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	27.17%	29.45%	31-ene-25	Fijo 3.25%	Sem.	71.03%	1.27	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	154.59	1.95%	1.94%	14-feb-24	Fija 4.25%	Sem.	103.22%	1.40	\$ 1,339,394.00	154.79	-0.13%
BONCER 2025	TC25	27-abr-25	100.00%	1,386.00	2.70%	2.68%	27-oct-23	Fija 4%	Sem.	102.04%	1.56	\$ 29,907.80	1,370.00	1.17%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	358.50	-11.78%	-12.15%	09-nov-23	Fija 1.80%	Sem.	135.75%	2.28	\$ 48,154.00	236.00	51.91%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	524.19	3.60%	3.56%	09-nov-23	Fija 2.00%	Sem.	96.77%	2.07	\$ 190,747.00	517.70	1.25%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	511.00	4.45%	4.40%	09-nov-23	Fija 2.25%	Sem.	94.26%	2.70	\$ 75,905.00	493.50	3.55%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	185.00	9.17%	8.97%	30-nov-23	Fija 2.5%	Sem.	71.05%	5.09	\$ 66,421.32	182.10	1.59%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	10,280.00	6.88%	6.77%	01-ene-24	Fija 5.83%	Sem.	96.03%	4.41	\$ 10,472.48	10,275.00	0.05%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	5,220.00	7.38%	7.25%	02-oct-23	1.77%	Sem.	62.64%	8.69	\$ 2,860.55	5,080.00	2.76%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	85.60	186.04%	113.71%	31-oct-23	Fijo 0%	-	85.60%	0.07	\$ 252,493.00	85.10	0.59%
Bote 10/2023	TO23	18-oct-23	100.00%	96.15	188.79%	139.88%	17-oct-23	Fija 16.00%	Sem.	90.40%	0.06	\$ 64,150.35	95.45	0.73%
Bote 10/2026	TO26	18-oct-26	100.00%	23.35	155.53%	119.71%	17-oct-23	Fija 15.50%	Sem.	22.00%	0.84	\$ 96,569.71	23.60	-1.06%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	103.14%	85.06%	23-nov-23	Fija 43.25%	Sem.	67.52%	0.76	\$ 502,949.00	76.20	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	1,125.50	-96.78%	-138.53%	18-oct-23	Badlar + 500pbs	Trim.	998.43%	0.89	\$ 9,297.00	110.75	916.25%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	115.50	211.29%	131.31%	29-sep-23	Badlar + 325pbs	Trim.	91.51%	0.31	\$ 43,603.35	116.65	-0.99%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	102.85	122.94%	88.77%	22-nov-23	Badlar + 375pbs	Trim.	107.47%	1.06	\$ 13,262.47	101.50	1.33%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	108.90	132.46%	93.91%	12-oct-23	Badlar + 375pbs	Trim.	95.68%	0.71	\$ -	106.50	2.25%
Dólar Linked														
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	33,171.93	143.80%	91.56%	29-sep-23	0.00%	-	94.77%	0.03	\$ 8,739.00	33,521.09	-1.04%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	35,274.60	-3.08%	-3.10%	31-oct-23	0.40%	Sem.	100.52%	0.15	\$ 466.00	35,666.67	-1.10%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	40,108.33	-24.85%	-26.70%	28-feb-24	0.00%	-	114.59%	0.65	\$ 3,709.40	39,426.28	1.73%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	40,034.99	-18.28%	-19.20%	30-oct-23	0.40%	Sem.	114.21%	0.71	\$ 1,278.00	39,139.76	2.29%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	40,139.12	-19.09%	-19.79%	30-abr-24	0.00%	-	114.68%	0.81	\$ 3,639.00	39,029.34	2.84%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	38,742.72	-8.01%	-7.94%	30-ago-24	0.00%	-	110.69%	1.32	\$ -	38,849.98	-0.28%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	38,500.00	-7.98%	-8.15%	30-sep-23	0.50%	Sem.	109.82%	1.11	\$ 488.00	39,000.00	-1.28%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	37.28%	40.32%	29-nov-24	0.00%	-	62.85%	1.04	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	36.59%	40.70%	31-ene-25	0.00%	-	60.00%	1.16	\$ -	21,000.00	0.00%

Dólar	350.0250
Tasa Ref.	118.000%
Badlar Priv.	114.563%
Badlar Priv.	114.563%
Libor 90 días	5.66%
CER	
	124.2049





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