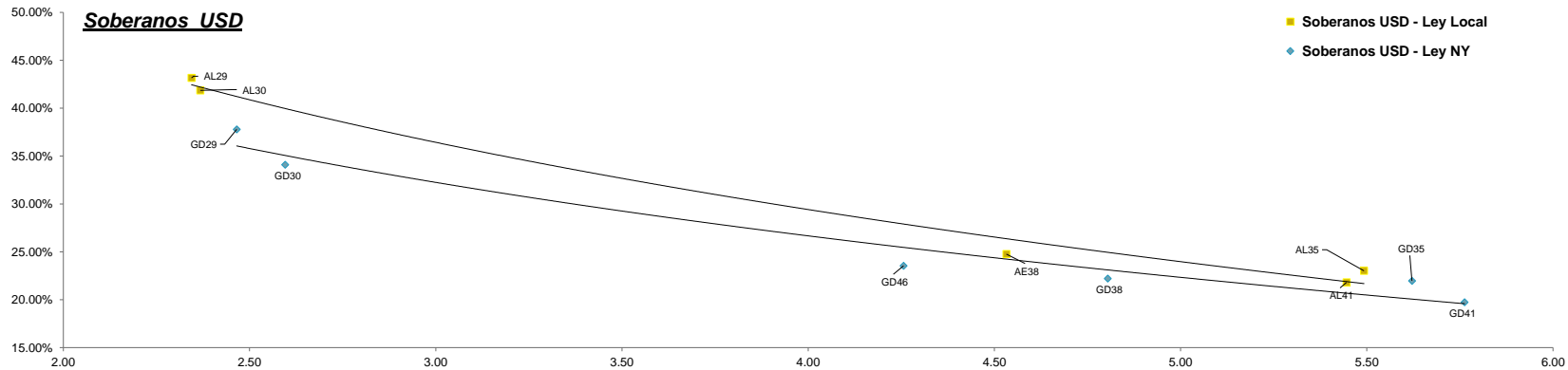


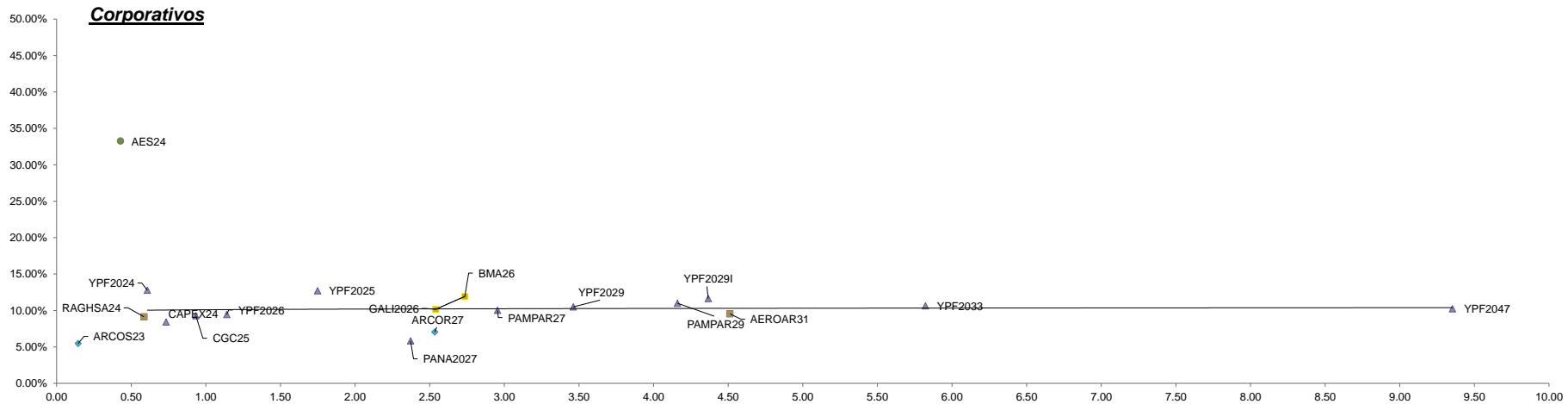
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	33.32	41.36%	37.79%	09-ene-24	1.000%	Sem.	33.37%	2.47	\$ 2,635.03	33.63	-0.92%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	34.30	37.00%	34.10%	09-ene-24	0.750%	Sem.	34.34%	2.60	\$ 16,090.61	34.57	-0.78%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.71	23.18%	21.97%	09-ene-24	3.625%	Sem.	30.89%	5.62	\$ 20,501.72	31.33	-1.98%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.73	23.44%	22.21%	09-ene-24	4.250%	Sem.	35.93%	4.80	\$ 11,405.07	36.23	-1.38%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.08	20.71%	19.74%	09-ene-24	3.500%	Sem.	32.25%	5.76	\$ 10,482.11	32.58	-1.53%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.78	24.92%	23.54%	09-ene-24	3.625%	Sem.	30.96%	4.26	\$ 2,092.00	31.36	-1.85%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.35	47.81%	43.16%	09-ene-24	1.000%	Sem.	29.33%	2.34	\$ 2,194.28	29.56	-0.71%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.34	46.24%	41.86%	09-ene-24	0.750%	Sem.	28.32%	2.37	\$ 13,517.56	28.30	0.14%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	29.23	24.34%	23.01%	09-ene-24	3.625%	Sem.	29.15%	5.49	\$ 19,069.87	29.51	-0.95%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.99	26.30%	24.76%	09-ene-24	4.250%	Sem.	31.89%	4.53	\$ 7,216.66	32.17	-0.56%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.79	23.00%	21.81%	09-ene-24	3.500%	Sem.	28.72%	5.45	\$ 1,500.11	28.59	0.70%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	29.53	45.92%	41.59%	09-ene-24	0.500%	Sem.	29.56%	2.41	\$ 90.39	29.95	-1.40%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.98	41.28%	37.72%	09-ene-24	0.125%	Sem.	29.99%	2.51	\$ 1,165.59	30.44	-1.51%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	27.89	23.32%	22.10%	09-ene-24	2.500%	Sem.	28.02%	5.81	\$ 298.80	28.38	-1.73%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.78	25.15%	23.74%	09-ene-24	3.750%	Sem.	30.97%	4.76	\$ 809.34	31.32	-1.72%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.07	22.00%	20.91%	09-ene-24	3.000%	Sem.	28.23%	5.75	\$ 1,572.60	28.45	-1.34%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.85	25.72%	24.25%	09-ene-24	2.500%	Sem.	27.98%	4.23	\$ 248.13	28.05	-0.71%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.64	30.97%	28.89%	01-sep-23	6.625%	Sem.	37.78%	3.11	\$ 6,200.00	38.82	-0.46%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.79	27.13%	25.50%	01-sep-23	5.875%	Sem.	31.18%	4.48	\$ 770.00	31.67	0.38%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.77	27.78%	26.08%	01-sep-23	5.250%	Sem.	28.28%	4.53	\$ 150.00	28.77	0.00%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	95.72	9.46%	9.25%	01-dic-23	7.500%	Sem.	95.78%	2.42	\$ 890.00	95.89	-0.18%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	84.92	21.65%	20.59%	10-dic-23	3.000%	Sem.	85.08%	1.11	\$ 565.83	84.33	0.70%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.80	17.19%	16.51%	01-dic-23	3.000%	Sem.	78.07%	2.51	\$ 494.00	77.35	0.58%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.95	14.48%	13.99%	01-feb-24	3.000%	Sem.	75.96%	3.74	\$ 433.00	75.58	0.49%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	65.22	31.31%	29.18%	29-sep-23	Step-up	Sem.	65.98%	1.66	\$ -	65.24	-0.03%	
Mendoza 2029	PMM29	19-mar-29	92.31%	80.64	15.30%	14.76%	19-sep-23	2.750%	Sem.	81.06%	2.16	\$ 518.77	80.75	-0.14%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	87.05	18.67%	17.49%	26-oct-23	7.750%	Trim.	87.08%	1.37	\$ 325.00	87.55	-0.57%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.04	17.23%	16.55%	27-oct-23	2.500%	Sem.	75.49%	2.67	\$ 366.00	75.10	-0.08%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	95.18	10.80%	10.39%	12-ago-23	5.170%	Sem.	95.28%	2.66	\$ 310.08	95.00	0.19%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	85.00	13.11%	12.71%	01-nov-23	6.900%	Sem.	85.27%	2.66	\$ 250.00	80.37	5.76%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.96	41.03%	37.52%	10-sep-23	2.750%	Sem.	56.15%	1.57	\$ 225.00	54.82	0.26%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.93	12.95%	12.37%	17-oct-23	8.950%	Trim.	93.96%	1.78	\$ 106.67	93.66	0.29%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.10	7.16%	7.04%	09-oct-23	8.250%	Sem.	103.02%	2.53	\$ 127.94	104.40	-1.25%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.10	5.53%	5.46%	27-sep-23	6.625%	Sem.	100.10%	0.14	\$ 348.47	100.10	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.20	10.41%	10.15%	19-ene-24	8.250%	Sem.	95.22%	2.54	\$ 250.00	95.10	0.11%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.30	12.27%	11.92%	04-nov-23	6.750%	Sem.	86.53%	2.73	\$ 400.00	87.10	-0.92%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.80	8.59%	8.42%	15-nov-23	6.875%	Sem.	98.82%	0.73	\$ 300.00	98.60	0.20%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	100.10	9.50%	9.29%	08-sep-23	9.500%	Sem.	100.10%	0.93	\$ 220.20	99.70	0.40%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.10	5.92%	5.84%	30-oct-23	9.125%	Sem.	107.91%	2.37	\$ 300.00	108.30	-0.18%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.00	10.27%	10.02%	24-ene-24	7.500%	Sem.	92.72%	2.95	\$ 750.00	96.50	-0.52%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.60	11.30%	11.00%	15-oct-23	9.125%	Sem.	92.32%	4.16	\$ 292.53	97.90	-0.31%
YPF 2024	YPF2024	04-abr-24	40.00%	97.40	13.19%	12.78%	04-oct-23	8.750%	Sem.	97.47%	0.61	\$ 530.00	97.60	-0.20%
YPF 2025	YPF2025	28-jul-25	100.00%	92.80	13.10%	12.70%	28-ene-24	8.500%	Sem.	92.81%	1.75	\$ 1,500.00	94.00	-1.28%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	99.40	9.79%	9.45%	12-ago-23	4.000%	Trim.	99.41%	1.14	\$ 656.03	99.60	-0.20%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	94.80	10.77%	10.50%	30-dic-23	9.000%	Sem.	94.85%	3.46	\$ 747.00	95.40	-0.63%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.80	11.98%	11.64%	27-dic-23	8.500%	Sem.	86.92%	4.37	\$ 500.00	87.20	-0.46%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	79.70	10.93%	10.64%	30-sep-23	7.000%	Sem.	80.19%	5.82	\$ 575.00	77.60	2.71%
YPF 2047	YPF2047	15-dic-47	100.00%	71.10	10.49%	10.23%	15-dic-23	7.000%	Sem.	71.38%	9.35	\$ 750.00	71.20	-0.14%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	89.10	36.03%	33.26%	02-feb-24	7.750%	Sem.	89.10%	0.43	\$ 300.00	89.30	-0.22%
Albanesi 2027	ALBA27	01-dic-27	91.00%	79.20	22.96%	21.40%	01-dic-23	9.875%	Trim.	79.55%	1.85	\$ 305.76	78.80	0.51%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	94.10	10.88%	10.47%	01-nov-23	9.375%	Trim.	94.10%	1.66	\$ 178.50	93.50	0.64%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	95.30	9.89%	9.55%	01-nov-23	8.500%	Trim.	95.30%	4.51	\$ 64.00	95.30	0.00%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.80	9.34%	9.13%	21-sep-23	7.250%	Sem.	98.83%	0.59	\$ 119.73	98.70	0.10%

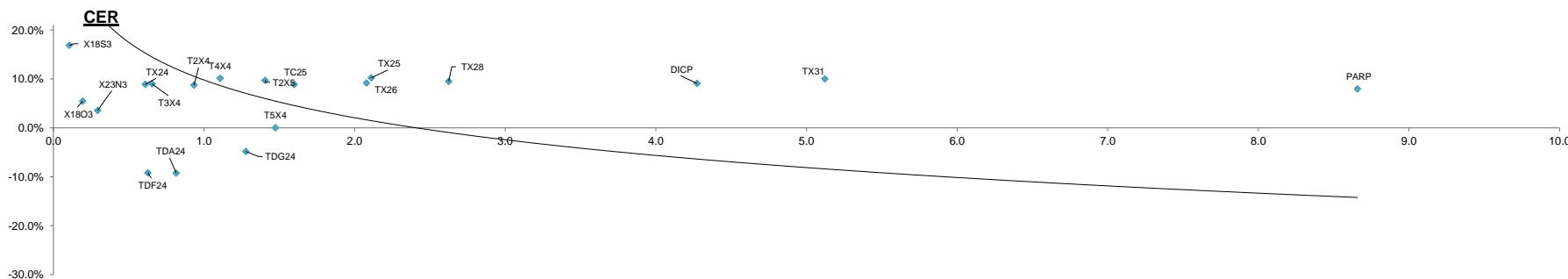


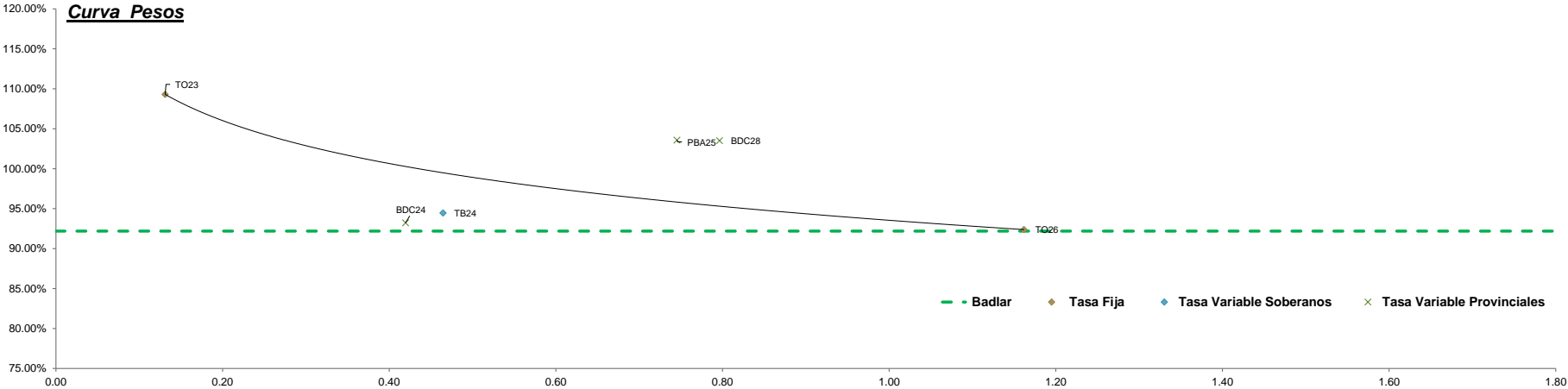
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MoM	
Ajustables por CER (*)															
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	512.04	184.12%	137.12%	13-ago-23	Fija 1.45%	Sem.	97.49%	0.01	\$ 432,188.00	509.80	0.44%	
Lecer 09/2023	X18S3	18-sep-23	100.00%	187.21	18.17%	16.87%	18-sep-23	Fijo 0%	-	97.96%	0.11	\$ 46,647.00	187.00	0.11%	
Lecer 10/2023	X18O3	18-oct-23	100.00%	119.80	5.56%	5.44%	18-oct-23	Fijo 0%	-	98.89%	0.19	\$ 43,578.00	118.86	0.79%	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	31,007.70	-35.61%	-42.57%	29-sep-23	Fijo 2.25%	-	107.32%	0.27	\$ 8,739.00	30,907.25	0.33%	
Lecer 11/2023	X23N3	23-nov-23	100.00%	116.92	3.60%	3.55%	23-nov-23	Fijo 0%	-	98.93%	0.29	\$ 193,267.00	116.41	0.44%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	30,925.70	-9.01%	-9.19%	28-feb-24	Fijo 3%	-	107.23%	0.63	\$ 3,709.40	30,396.03	1.74%	
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	541.75	9.10%	8.90%	25-sep-23	Fija 1.50%	Sem.	95.49%	0.61	\$ 345,783.00	540.08	0.31%	
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	137.16	9.18%	8.98%	14-oct-23	Fija 3.75%	Sem.	96.55%	0.66	\$ 696,849.00	136.88	0.21%	
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	31,229.15	-9.14%	-9.26%	30-abr-24	Fijo 3.25%	-	109.89%	0.82	\$ 3,639.00	30,650.00	1.89%	
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	397.14	8.92%	8.73%	26-ene-24	Fija 1.55%	Sem.	93.40%	0.93	\$ 309,278.00	396.85	0.07%	
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	30,600.00	-4.85%	-4.83%	30-ago-24	Fijo 3.25%	Sem.	110.43%	1.28	\$ -	30,234.64	1.21%	
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	132.68	10.38%	10.12%	14-oct-23	Fija 4%	Sem.	93.30%	1.11	\$ 1,785,858.00	132.73	-0.04%	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	20.82%	21.79%	29-nov-24	Fijo 3.25%	Sem.	79.39%	1.20	\$ -	22,000.00	0.00%	
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	106.38	0.00%	0.00%	13-dic-23	Fija 4.25%	Sem.	106.38%	1.47	\$ 48,154.00	107.00	-0.58%	
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	22.24%	23.78%	31-ene-25	Fijo 3.25%	Sem.	75.78%	1.32	\$ -	21,000.00	0.00%	
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	131.61	9.94%	9.71%	14-ago-23	Fija 4.25%	Sem.	92.46%	1.41	\$ 1,339,394.00	131.00	0.47%	
BONCER 2025	TC25	27-abr-25	100.00%	1,172.05	9.06%	8.86%	27-oct-23	Fija 4%	Sem.	92.40%	1.60	\$ 29,907.80	1,146.80	2.20%	
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	206.00	10.49%	10.23%	09-nov-23	Fija 1.80%	Sem.	83.36%	2.11	\$ 48,154.00	196.23	4.98%	
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	434.77	9.38%	9.17%	09-nov-23	Fija 2.00%	Sem.	85.79%	2.08	\$ 190,747.00	432.35	0.56%	
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	415.60	9.72%	9.50%	09-nov-23	Fija 2.25%	Sem.	81.96%	2.62	\$ 75,905.00	412.00	0.87%	
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	163.00	10.26%	10.01%	30-nov-23	Fija 2.5%	Sem.	66.95%	5.12	\$ 66,421.32	160.00	1.88%	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,665.00	9.27%	9.07%	01-ene-24	Fija 5.83%	Sem.	86.83%	4.27	\$ 10,472.48	8,549.00	1.36%	
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,570.00	8.11%	7.95%	02-oct-23	1.77%	Sem.	58.61%	8.66	\$ 2,860.55	4,495.00	1.67%	
Tasa Fija															
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	80.77	142.51%	98.76%	31-oct-23	Fijo 0%	-	80.77%	0.12	\$ 252,493.00	80.45	0.40%	
Bote 10/2023	TO23	18-oct-23	100.00%	90.50	139.16%	109.30%	17-oct-23	Fija 16.00%	Sem.	86.32%	0.13	\$ 64,150.35	90.09	0.46%	
Bote 10/2026	TO26	18-oct-26	100.00%	28.30	113.72%	92.38%	17-oct-23	Fija 15.50%	Sem.	27.03%	1.16	\$ 96,569.71	28.80	-1.74%	
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	92.23%	77.29%	23-nov-23	Fija 43.25%	Sem.	70.06%	0.88	\$ 502,949.00	76.20	0.00%	
Tasa Variable															
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.25	133.48%	94.45%	18-oct-23	Badlar + 500pbs	Trim.	98.09%	0.46	\$ 9,297.00	101.60	0.64%	
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	107.05	131.16%	93.22%	29-sep-23	Badlar + 325pbs	Trim.	100.43%	0.42	\$ 43,603.35	106.00	0.99%	
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	115.00	151.04%	103.50%	22-ago-23	Badlar + 375pbs	Trim.	93.73%	0.80	\$ 13,262.47	113.60	1.23%	
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	93.51	151.21%	103.58%	12-oct-23	Badlar + 375pbs	Trim.	88.57%	0.75	\$ -	93.22	0.31%	
Dollar Linked															
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	31,007.70	-51.67%	-68.81%	29-sep-23	0.00%	-	111.80%	0.49	\$ 8,739.00	30,907.25	0.33%	
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	31,333.59	-38.93%	-43.71%	31-oct-23	0.40%	Sem.	112.73%	0.36	\$ 466.00	30,989.50	1.11%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	30,925.70	-17.40%	-18.11%	28-feb-24	0.00%	-	111.51%	0.70	\$ 3,709.40	30,396.03	1.74%	
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	29,583.36	-7.87%	-8.03%	30-oct-23	0.40%	Sem.	106.55%	0.77	\$ 1,278.00	29,380.60	0.69%	
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	31,229.15	-14.82%	-15.13%	30-abr-24	0.00%	-	112.60%	0.87	\$ 3,639.00	30,650.00	1.89%	
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	30,600.00	-7.77%	-7.70%	30-ago-24	0.00%	-	110.33%	1.32	\$ -	30,234.64	1.21%	
Bote vinculado al Dólar 09/2024	TZV4	30-sep-24	100.00%	31,492.73	-9.88%	-10.14%	30-sep-23	0.50%	Sem.	113.43%	1.22	\$ 488.00	30,105.19	4.61%	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	17.12%	17.78%	29-nov-24	0.00%	-	79.32%	1.24	\$ -	22,000.00	0.00%	
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	18.50%	19.57%	31-ene-25	0.00%	-	75.72%	1.37	\$ -	21,000.00	0.00%	

Dólar	277.3417
Tasa Ref.	97.000%
Badlar Priv.	92.188%
Badlar Priv.	92.188%
Libor 90 días	5.63%
CER	116.2927





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