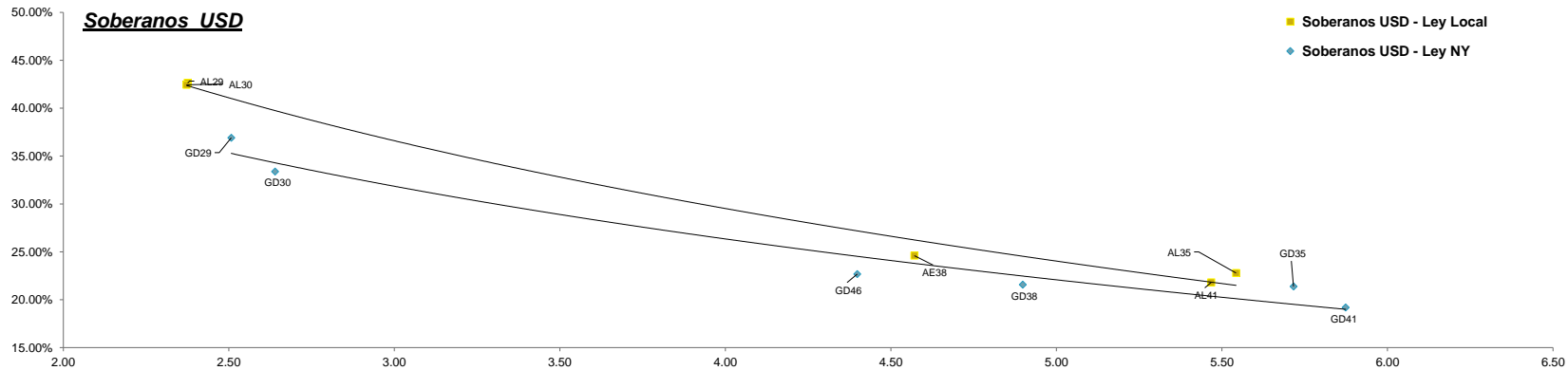


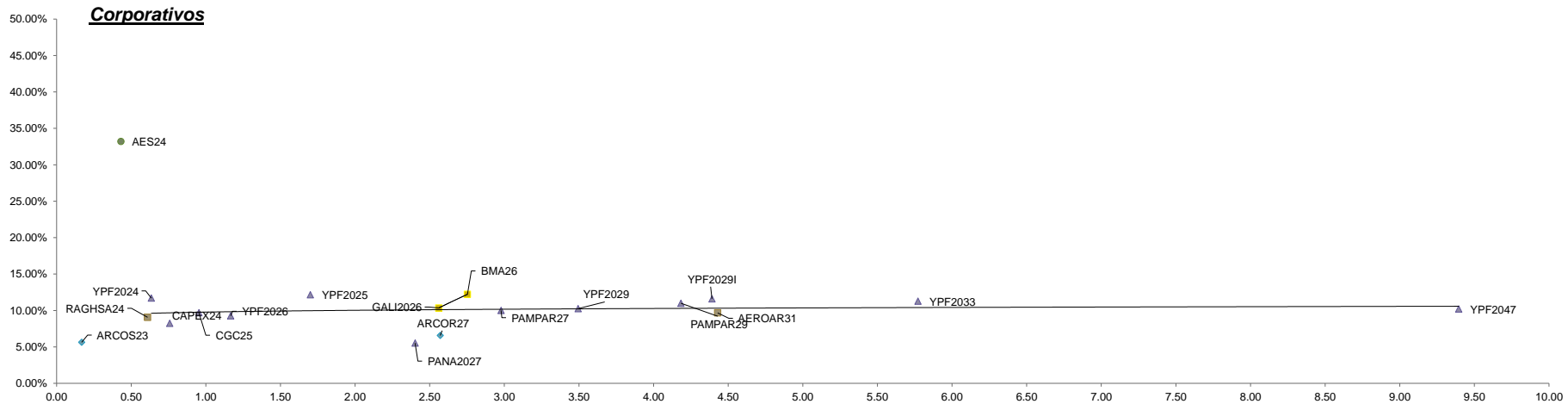
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	33.80	40.31%	36.90%	09-ene-24	1.000%	Sem.	33.83%	2.51	\$ 2,635.03	32.62	3.62%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	34.70	36.17%	33.38%	09-ene-24	0.750%	Sem.	34.72%	2.64	\$ 16,090.61	33.44	3.77%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	31.68	22.53%	21.39%	09-ene-24	3.625%	Sem.	31.80%	5.72	\$ 20,501.72	30.05	5.42%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	36.79	22.73%	21.57%	09-ene-24	4.250%	Sem.	36.92%	4.90	\$ 11,405.07	35.41	3.90%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.08	20.10%	19.18%	09-ene-24	3.500%	Sem.	33.19%	5.87	\$ 10,482.11	32.26	2.54%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	31.88	23.96%	22.67%	09-ene-24	3.625%	Sem.	32.00%	4.40	\$ 2,092.00	30.22	5.49%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.42	47.20%	42.65%	09-ene-24	1.000%	Sem.	29.41%	2.38	\$ 2,194.28	28.95	1.62%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.69	46.94%	42.44%	09-ene-24	0.750%	Sem.	27.68%	2.37	\$ 13,517.56	27.81	-0.43%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	29.44	24.08%	22.79%	09-ene-24	3.625%	Sem.	29.39%	5.54	\$ 19,069.87	28.77	2.33%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.04	26.12%	24.60%	09-ene-24	4.250%	Sem.	31.98%	4.57	\$ 7,216.66	33.35	-3.93%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.64	23.00%	21.81%	09-ene-24	3.500%	Sem.	28.59%	5.47	\$ 1,500.11	30.04	-4.66%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	29.97	44.75%	40.62%	09-ene-24	0.500%	Sem.	29.99%	2.45	\$ 90.39	28.40	5.53%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	30.50	40.09%	36.72%	09-ene-24	0.125%	Sem.	30.50%	2.57	\$ 1,165.59	28.34	7.62%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	28.58	22.81%	21.64%	09-ene-24	2.500%	Sem.	28.66%	5.89	\$ 298.80	26.29	8.71%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	31.57	24.50%	23.16%	09-ene-24	3.750%	Sem.	31.69%	4.84	\$ 809.34	29.22	8.04%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.73	21.52%	20.47%	09-ene-24	3.000%	Sem.	28.83%	5.84	\$ 1,572.60	26.66	7.76%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	28.53	25.01%	23.61%	09-ene-24	2.500%	Sem.	28.61%	4.33	\$ 248.13	26.91	6.02%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.84	30.54%	28.51%	01-sep-23	6.625%	Sem.	38.02%	3.16	\$ 6,200.00	38.13	1.86%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.41	27.28%	25.64%	01-sep-23	5.875%	Sem.	30.84%	4.48	\$ 770.00	28.05	11.98%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.47	27.89%	26.18%	01-sep-23	5.250%	Sem.	28.01%	4.54	\$ 150.00	27.31	4.25%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	95.79	9.42%	9.21%	01-dic-23	7.500%	Sem.	95.84%	2.45	\$ 890.00	94.31	1.57%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	82.43	24.28%	22.96%	10-dic-23	3.000%	Sem.	82.58%	1.11	\$ 565.83	76.00	8.46%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	72.92	19.89%	18.99%	01-dic-23	3.000%	Sem.	73.21%	2.48	\$ 494.00	68.49	6.47%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.38	16.64%	16.00%	01-ago-23	3.000%	Sem.	71.34%	3.52	\$ 433.00	66.15	6.39%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	65.43	30.80%	28.73%	29-sep-23	Step-up	Sem.	66.13%	1.69	\$ -	64.41	1.58%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.85	15.69%	15.12%	19-sep-23	2.750%	Sem.	80.26%	2.17	\$ 518.77	78.88	1.23%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	87.69	17.92%	16.82%	26-oct-23	7.750%	Trim.	87.69%	1.40	\$ 325.00	83.40	5.14%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	72.76	18.39%	17.61%	27-oct-23	2.500%	Sem.	73.20%	2.65	\$ 366.00	71.03	2.44%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.78	10.95%	10.53%	12-ago-23	5.170%	Sem.	94.87%	2.68	\$ 310.08	94.20	0.62%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.85	15.03%	14.51%	01-nov-23	6.900%	Sem.	81.16%	2.65	\$ 250.00	80.42	0.53%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.15	40.37%	36.96%	10-sep-23	2.750%	Sem.	56.26%	1.60	\$ 225.00	53.81	2.49%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.46	13.22%	12.61%	17-oct-23	8.950%	Trim.	93.47%	1.80	\$ 106.67	91.59	2.04%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.40	6.68%	6.57%	09-oct-23	8.250%	Sem.	104.29%	2.57	\$ 127.94	105.00	-0.57%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.10	5.71%	5.63%	27-sep-23	6.625%	Sem.	100.10%	0.17	\$ 348.47	100.00	0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.70	10.62%	10.35%	19-ene-24	8.250%	Sem.	94.71%	2.56	\$ 250.00	92.10	2.82%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.50	12.59%	12.21%	04-nov-23	6.750%	Sem.	85.72%	2.75	\$ 400.00	85.40	0.12%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.90	8.41%	8.24%	15-nov-23	6.875%	Sem.	98.91%	0.76	\$ 300.00	98.20	0.71%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.70	9.93%	9.70%	08-sep-23	9.500%	Sem.	99.71%	0.95	\$ 220.20	99.60	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.00	5.60%	5.52%	30-oct-23	9.125%	Sem.	108.81%	2.40	\$ 300.00	108.70	0.28%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.30	10.26%	10.01%	24-ene-24	7.500%	Sem.	92.70%	2.98	\$ 750.00	94.80	1.58%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.60	11.30%	10.99%	15-oct-23	9.125%	Sem.	92.30%	4.18	\$ 292.53	95.70	1.99%
YPF 2024	YPF2024	04-abr-24	40.00%	98.00	12.04%	11.70%	04-oct-23	8.750%	Sem.	98.05%	0.63	\$ 530.00	96.80	1.24%
YPF 2025	YPF2025	28-jul-25	100.00%	93.60	12.53%	12.16%	28-jul-23	8.500%	Sem.	93.86%	1.70	\$ 1,500.00	91.60	2.18%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	99.60	9.60%	9.27%	12-ago-23	4.000%	Trim.	99.61%	1.17	\$ 656.03	100.10	-0.50%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	95.60	10.52%	10.25%	30-dic-23	9.000%	Sem.	95.63%	3.49	\$ 747.00	91.30	4.71%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.90	11.94%	11.60%	27-dic-23	8.500%	Sem.	86.99%	4.39	\$ 500.00	85.00	2.24%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.70	11.59%	11.28%	30-sep-23	7.000%	Sem.	77.22%	5.77	\$ 575.00	75.60	1.46%
YPF 2047	YPF2047	15-dic-47	100.00%	71.30	10.46%	10.20%	15-dic-23	7.000%	Sem.	71.53%	9.39	\$ 750.00	68.60	3.94%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.60	35.96%	33.20%	02-ago-23	7.750%	Sem.	89.01%	0.43	\$ 300.00	83.70	5.85%
Albanesi 2027	ALBA27	01-dic-27	91.00%	77.70	23.99%	22.30%	01-dic-23	9.875%	Trim.	78.02%	1.86	\$ 305.76	78.40	-0.89%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	93.00	11.91%	11.41%	01-ago-23	9.375%	Trim.	93.11%	1.53	\$ 191.25	91.60	1.53%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.70	10.03%	9.67%	01-ago-23	8.500%	Trim.	94.81%	4.43	\$ 64.00	93.60	1.18%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.80	9.27%	9.06%	21-sep-23	7.250%	Sem.	98.83%	0.61	\$ 119.73	99.10	-0.30%



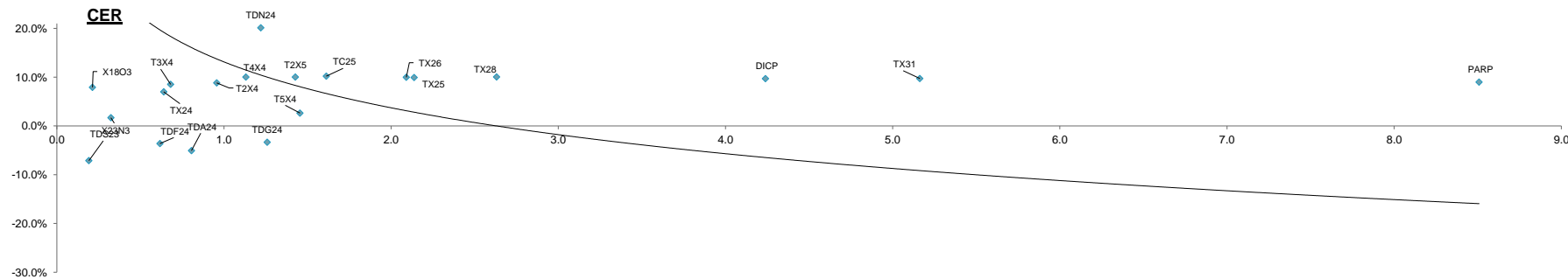
Fixed Income Research

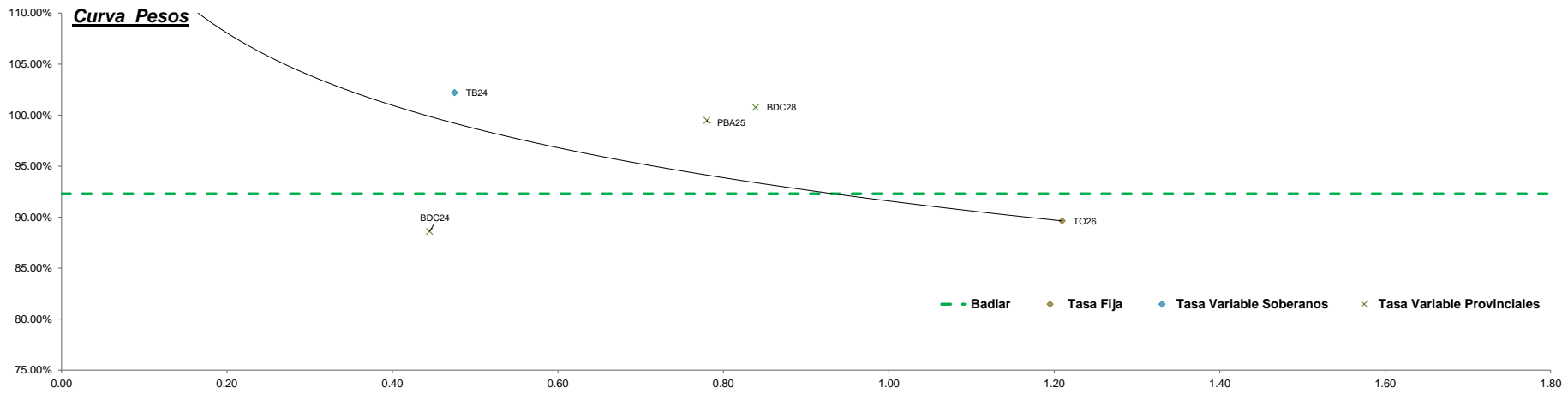


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (%)														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	28,203.51	173.96%	101.48%	31-jul-23	Fijo 2%	-	98.63%	0.01	\$ 13,075.00	26,903.36	4.83%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	501.80	153.90%	118.69%	13-ago-23	Fija 1.45%	Sem.	95.57%	0.03	\$ 432,188.00	476.59	5.29%
Lecer 09/2023	X18S3	18-sep-23	100.00%	177.12	47.22%	39.80%	18-sep-23	Fijo 0%	-	94.44%	0.11	\$ 46,647.00	176.62	0.28%
Lecer 10/2023	X18O3	18-oct-23	100.00%	116.76	8.15%	7.91%	18-oct-23	Fijo 0%	-	98.21%	0.21	\$ 43,578.00	111.80	
Bono Dual 09/2023	TD23	29-sep-23	100.00%	28,808.03	-6.91%	-7.12%	29-sep-23	Fijo 2.25%	-	101.65%	0.19	\$ 8,739.00	27,007.45	6.67%
Lecer 11/2023	X23N3	23-nov-23	100.00%	115.35	1.68%	1.68%	23-nov-23	Fijo 0%	-	99.45%	0.32	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,391.12	-3.58%	-3.61%	28-feb-24	Fijo 3%	-	103.92%	0.62	\$ 3,709.40	29,350.00	0.14%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	537.05	7.10%	6.98%	25-sep-23	Fija 1.50%	Sem.	96.50%	0.64	\$ 345,783.00	504.00	6.56%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	134.73	8.71%	8.53%	14-oct-23	Fija 3.75%	Sem.	96.72%	0.68	\$ 696,849.00	126.79	6.26%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,700.00	-5.04%	-5.07%	30-abr-24	Fijo 3.25%	-	106.57%	0.81	\$ 3,639.00	28,475.00	4.30%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	388.57	9.02%	8.82%	26-ene-24	Fija 1.55%	Sem.	93.16%	0.96	\$ 309,278.00	372.00	4.46%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	29,462.26	-3.35%	-3.33%	30-ago-24	Fijo 3.25%	Sem.	108.34%	1.26	\$ -	27,939.41	5.45%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	130.03	10.28%	10.03%	14-oct-23	Fija 4%	Sem.	93.26%	1.13	\$ 1,785,858.00	121.73	6.82%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	19.28%	20.11%	29-nov-24	Fijo 3.25%	Sem.	80.90%	1.22	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	102.35	2.65%	2.63%	13-dic-23	Fija 4.25%	Sem.	102.35%	1.45	\$ 48,154.00	97.50	4.97%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	20.85%	22.20%	31-ene-25	Fijo 3.25%	Sem.	77.22%	1.34	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	TX25	14-feb-25	100.00%	128.30	10.26%	10.01%	14-ago-23	Fija 4.25%	Sem.	91.94%	1.43	\$ 1,339,394.00	122.35	4.86%
BONCER 2025	TC25	27-abr-25	100.00%	1,123.10	10.47%	10.21%	27-oct-23	Fija 4%	Sem.	90.31%	1.61	\$ 29,907.80	1,054.96	6.46%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	203.00	10.17%	9.92%	09-nov-23	Fija 1.80%	Sem.	83.74%	2.14	\$ 48,154.00	187.50	8.27%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	418.59	10.23%	9.98%	09-nov-23	Fija 2.00%	Sem.	84.21%	2.09	\$ 190,747.00	394.20	6.19%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	401.00	10.30%	10.05%	09-nov-23	Fija 2.25%	Sem.	80.62%	2.63	\$ 75,905.00	374.20	7.16%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	162.00	9.96%	9.72%	30-nov-23	Fija 2.5%	Sem.	67.84%	5.16	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,263.17	9.93%	9.69%	01-ene-24	Fija 5.83%	Sem.	84.50%	4.24	\$ 10,472.48	7,965.00	3.74%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,100.00	9.18%	8.98%	02-oct-23	1.77%	Sem.	53.60%	8.51	\$ 2,860.55	3,605.00	13.73%
Tasa Fija														
Letra del Tesoro a Dcto. 31/07/23	S31L3	31-jul-23	100.00%	99.03	103.72%	71.50%	31-jul-23	Fijo 0%	-	99.03%	0.01	\$ 30,768.00	95.50	3.70%
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	79.29	139.45%	98.28%	31-oct-23	Fijo 0%	-	79.29%	0.13	\$ 252,493.00	95.50	-16.97%
Bote 10/2023	TO23	18-oct-23	100.00%	88.32	142.21%	111.26%	17-oct-23	Fija 16.00%	Sem.	84.56%	0.15	\$ 64,150.35	85.00	3.91%
Bote 10/2026	TO26	18-oct-26	100.00%	28.70	109.72%	89.64%	17-oct-23	Fija 15.50%	Sem.	27.52%	1.21	\$ 96,569.71	23.55	21.87%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	89.76%	75.51%	23-nov-23	Fija 43.25%	Sem.	70.76%	0.91	\$ 502,949.00	90.85	-16.12%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.48	148.46%	102.20%	18-oct-23	Badlar + 500pbs	Trim.	94.59%	0.48	\$ 9,297.00	116.24	-17.00%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.20	122.63%	88.60%	29-sep-23	Badlar + 325pbs	Trim.	102.64%	0.44	\$ 43,603.35	102.60	2.53%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	115.00	145.64%	100.76%	22-ago-23	Badlar + 375pbs	Trim.	95.63%	0.84	\$ 13,262.47	109.00	5.50%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	94.35	143.13%	99.48%	12-oct-23	Badlar + 375pbs	Trim.	91.25%	0.78	\$ -	111.80	-15.61%
Dólar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	28,203.51	-94.28%	-280.66%	31-jul-23	0.00%	-	104.00%	-0.01	\$ 13,075.00	26,903.36	4.83%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	26,861.81	100.58%	83.26%	31-jul-23	0.00%	Sem.	99.05%	0.01	\$ 1,298.00	26,117.17	2.85%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,808.03	-28.77%	-32.92%	29-sep-23	0.00%	-	106.23%	0.27	\$ 8,739.00	27,007.45	6.67%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	29,849.24	-29.47%	-32.04%	31-oct-23	0.40%	Sem.	109.84%	0.35	\$ 466.00	27,173.81	9.85%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,391.12	-12.66%	-13.00%	28-feb-24	0.00%	-	108.38%	0.68	\$ 3,709.40	29,350.00	0.14%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	29,026.25	-8.04%	-8.21%	30-oct-23	0.40%	Sem.	106.93%	0.80	\$ 1,278.00	27,213.89	6.66%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,700.00	-11.21%	-11.37%	30-abr-24	0.00%	-	109.52%	0.86	\$ 3,639.00	28,475.00	4.30%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	29,462.26	-6.59%	-6.54%	30-ago-24	0.00%	-	108.64%	1.30	\$ -	27,939.41	5.45%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	29,709.61	-6.90%	-7.03%	30-sep-23	0.50%	Sem.	109.45%	1.22	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	15.34%	15.88%	29-nov-24	0.00%	-	81.12%	1.26	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	16.89%	17.79%	31-ene-25	0.00%	-	77.44%	1.39	\$ -	21,000.00	0.00%

Dólar 271.1917
Tasa Ref. 97.000%
Badlar Priv. 92.288%
Badlar Priv. 92.288%
Libor 90 días 5.61%

CER 114.3419





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