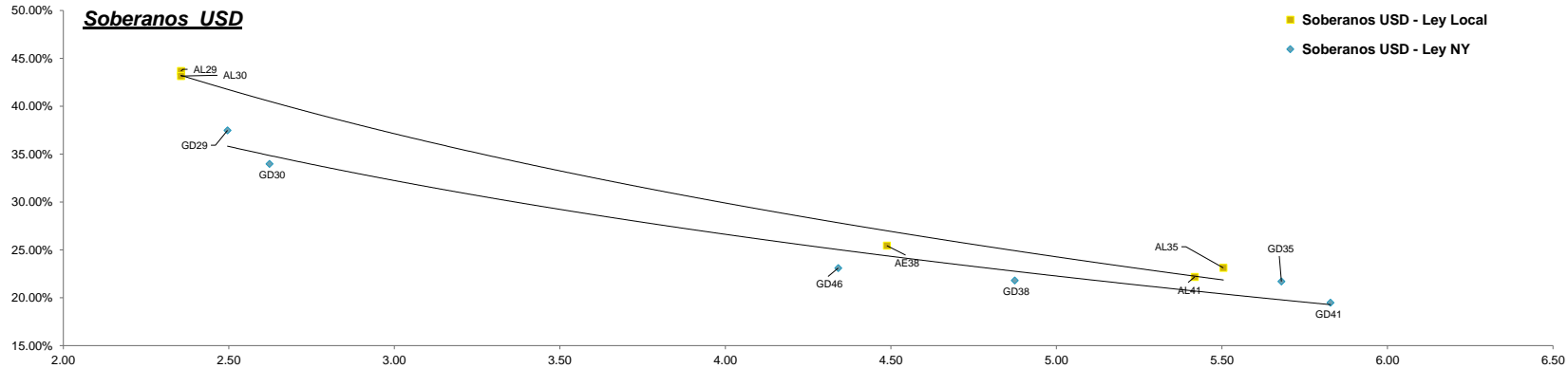


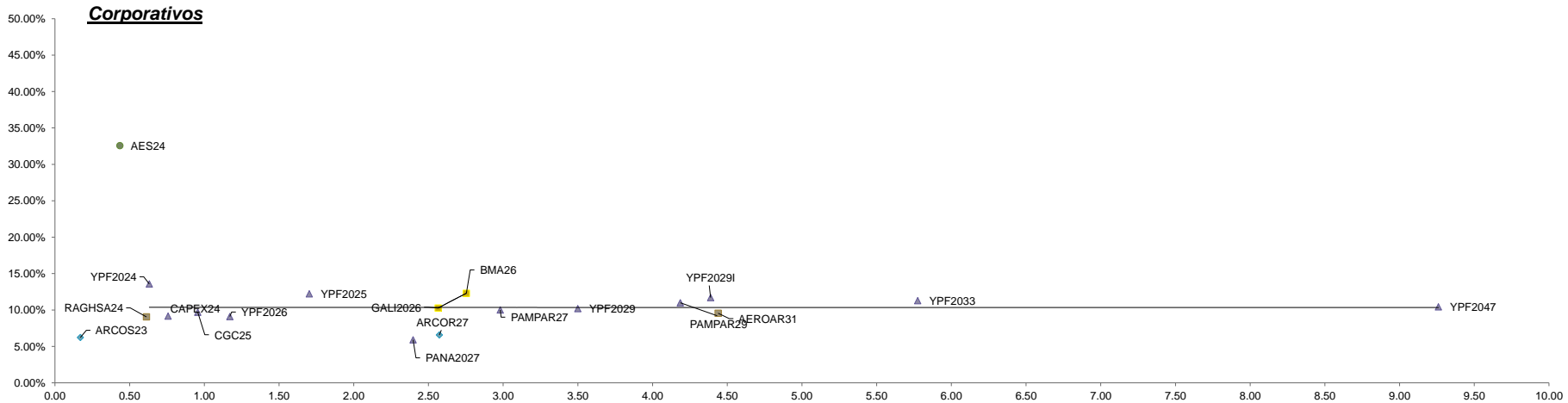
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	33.29	40.99%	37.48%	09-ene-24	1.000%	Sem.	33.32%	2.50	\$ 2,635.03	32.62	2.05%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	34.13	36.87%	33.98%	09-ene-24	0.750%	Sem.	34.15%	2.62	\$ 16,090.61	33.44	2.06%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	31.11	22.88%	21.70%	09-ene-24	3.625%	Sem.	31.22%	5.68	\$ 20,501.72	30.05	3.53%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	36.35	23.00%	21.81%	09-ene-24	4.250%	Sem.	36.47%	4.87	\$ 11,405.07	35.41	2.65%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.49	20.43%	19.48%	09-ene-24	3.500%	Sem.	32.59%	5.83	\$ 10,482.11	32.26	0.71%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	31.28	24.43%	23.10%	09-ene-24	3.625%	Sem.	31.39%	4.34	\$ 2,092.00	30.22	3.51%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.68	48.45%	43.68%	09-ene-24	1.000%	Sem.	28.67%	2.36	\$ 2,194.28	28.95	-0.93%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.20	47.81%	43.15%	09-ene-24	0.750%	Sem.	27.19%	2.36	\$ 13,517.56	27.81	-2.19%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.89	24.45%	23.12%	09-ene-24	3.625%	Sem.	28.84%	5.50	\$ 19,069.87	28.77	0.42%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	30.83	27.06%	25.44%	09-ene-24	4.250%	Sem.	30.77%	4.49	\$ 7,216.66	33.35	-7.56%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.07	23.40%	22.17%	09-ene-24	3.500%	Sem.	28.03%	5.42	\$ 1,500.11	30.04	-6.56%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	29.18	46.02%	41.68%	09-ene-24	0.500%	Sem.	29.20%	2.43	\$ 90.39	28.40	2.75%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.81	41.11%	37.58%	09-ene-24	0.125%	Sem.	29.81%	2.54	\$ 1,165.59	28.34	5.19%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	27.90	23.25%	22.04%	09-ene-24	2.500%	Sem.	27.98%	5.84	\$ 298.80	26.29	6.12%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.28	25.46%	24.02%	09-ene-24	3.750%	Sem.	30.40%	4.75	\$ 809.34	29.22	3.63%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.88	22.08%	20.98%	09-ene-24	3.000%	Sem.	27.98%	5.76	\$ 1,572.60	26.66	4.58%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.73	25.74%	24.26%	09-ene-24	2.500%	Sem.	27.81%	4.25	\$ 248.13	26.91	3.05%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.13	31.19%	29.07%	01-sep-23	6.625%	Sem.	37.34%	3.12	\$ 6,200.00	38.13	0.00%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.41	27.27%	25.63%	01-sep-23	5.875%	Sem.	30.85%	4.49	\$ 770.00	28.05	11.98%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.78	27.60%	25.92%	01-sep-23	5.250%	Sem.	28.32%	4.57	\$ 150.00	27.31	5.38%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	95.56	9.52%	9.30%	01-dic-23	7.500%	Sem.	95.61%	2.45	\$ 890.00	94.31	1.33%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	82.45	24.22%	22.91%	10-dic-23	3.000%	Sem.	82.60%	1.11	\$ 565.83	76.00	8.49%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	72.92	19.88%	18.98%	01-dic-23	3.000%	Sem.	73.20%	2.49	\$ 494.00	68.49	6.47%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.38	16.63%	15.99%	01-ago-23	3.000%	Sem.	71.33%	3.52	\$ 433.00	66.15	6.39%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	65.47	30.73%	28.67%	29-sep-23	Step-up	Sem.	66.16%	1.69	\$ -	64.41	1.65%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.86	15.67%	15.10%	19-sep-23	2.750%	Sem.	80.26%	2.18	\$ 518.77	78.88	1.24%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	87.54	18.98%	17.77%	26-jul-23	7.750%	Trim.	87.78%	1.24	\$ 352.08	83.40	4.96%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	72.65	18.44%	17.66%	27-oct-23	2.500%	Sem.	73.09%	2.65	\$ 366.00	71.03	2.28%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.78	10.95%	10.53%	12-ago-23	5.170%	Sem.	94.87%	2.68	\$ 310.08	94.20	0.62%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.77	15.07%	14.54%	01-nov-23	6.900%	Sem.	81.08%	2.65	\$ 250.00	80.42	0.44%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.24	40.21%	36.82%	10-sep-23	2.750%	Sem.	56.34%	1.60	\$ 225.00	53.81	2.66%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.40	13.25%	12.64%	17-oct-23	8.950%	Trim.	93.41%	1.81	\$ 106.67	91.59	1.98%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.40	6.68%	6.57%	09-oct-23	8.250%	Sem.	104.29%	2.57	\$ 127.94	105.00	-0.57%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.00	6.32%	6.22%	27-sep-23	6.625%	Sem.	100.00%	0.17	\$ 348.47	100.00	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.90	10.53%	10.26%	19-ene-24	8.250%	Sem.	94.91%	2.56	\$ 250.00	92.10	3.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.30	12.67%	12.29%	04-nov-23	6.750%	Sem.	85.52%	2.75	\$ 400.00	85.40	-0.12%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.20	9.37%	9.16%	15-nov-23	6.875%	Sem.	98.22%	0.76	\$ 300.00	98.20	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.70	9.93%	9.70%	08-sep-23	9.500%	Sem.	99.71%	0.96	\$ 220.20	99.60	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.00	5.99%	5.90%	30-oct-23	9.125%	Sem.	107.83%	2.40	\$ 300.00	108.70	-0.64%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	96.20	10.26%	10.00%	24-ene-24	7.500%	Sem.	92.70%	2.98	\$ 750.00	94.80	1.48%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.40	11.30%	10.99%	15-oct-23	9.125%	Sem.	92.30%	4.19	\$ 292.53	95.70	1.78%
YPF 2024	YPF2024	04-abr-24	40.00%	96.80	14.04%	13.58%	04-oct-23	8.750%	Sem.	96.88%	0.63	\$ 530.00	96.80	0.00%
YPF 2025	YPF2025	28-jul-25	100.00%	93.50	12.59%	12.21%	28-jul-23	8.500%	Sem.	93.76%	1.70	\$ 1,500.00	91.60	2.07%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	99.80	9.42%	9.10%	12-ago-23	4.000%	Trim.	99.80%	1.17	\$ 656.03	100.10	-0.30%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	95.80	10.45%	10.19%	30-dic-23	9.000%	Sem.	95.83%	3.50	\$ 747.00	91.30	4.93%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.50	12.05%	11.71%	27-dic-23	8.500%	Sem.	86.59%	4.39	\$ 500.00	85.00	1.76%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.70	11.59%	11.28%	30-sep-23	7.000%	Sem.	77.22%	5.77	\$ 575.00	75.60	1.46%
YPF 2047	YPF2047	15-dic-47	100.00%	69.80	10.70%	10.43%	15-dic-23	7.000%	Sem.	70.03%	9.26	\$ 750.00	68.60	1.75%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	88.80	35.21%	32.56%	02-ago-23	7.750%	Sem.	89.20%	0.43	\$ 300.00	83.70	6.09%
Albanesi 2023	ALBA23	27-jul-23	100.00%	97.90	45.35.03%	1161.62%	27-jul-23	9.625%	Sem.	97.99%	0.00	\$ 336.00	98.40	-0.51%
Albanesi 2027	ALBA27	01-dic-27	91.00%	77.60	24.06%	22.35%	01-dic-23	9.875%	Trim.	77.92%	1.86	\$ 305.76	78.40	-1.02%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	93.10	11.83%	11.34%	01-ago-23	9.375%	Trim.	93.21%	1.53	\$ 191.25	91.60	1.64%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	95.20	9.90%	9.56%	01-ago-23	8.500%	Trim.	95.29%	4.44	\$ 64.00	93.60	1.71%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.80	9.26%	9.05%	21-sep-23	7.250%	Sem.	98.83%	0.61	\$ 119.73	99.10	-0.30%



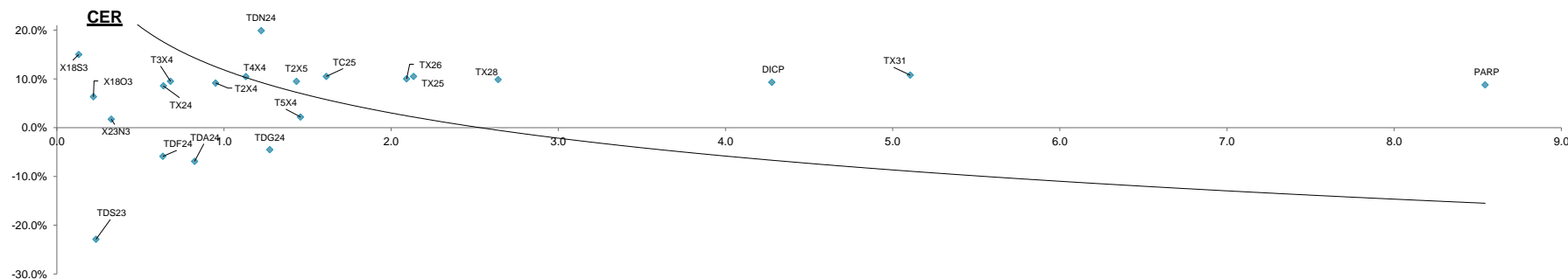
Fixed Income Research

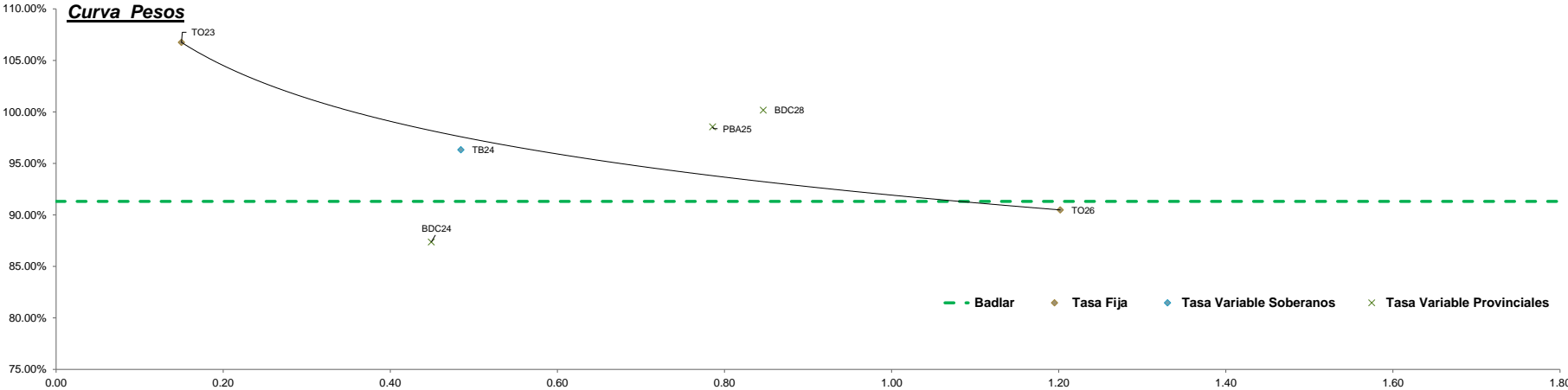


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (*)														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	28,132.86	169.77%	100.05%	31-jul-23	Fijo 2%	-	98.39%	0.01	\$ 13,075.00	26,903.36	4.57%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	500.62	152.89%	118.05%	13-ago-23	Fija 1.45%	Sem.	95.35%	0.03	\$ 432,188.00	476.59	5.04%
Lecer 09/2023	X18S3	18-sep-23	100.00%	182.94	15.99%	15.00%	18-sep-23	Fijo 0%	-	97.79%	0.13	\$ 46,647.00	176.62	3.58%
Lecer 10/2023	X18O3	18-oct-23	100.00%	116.86	6.49%	6.33%	18-oct-23	Fijo 0%	-	98.55%	0.22	\$ 43,578.00	111.80	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	29,596.03	-20.83%	-22.88%	29-sep-23	Fijo 2.25%	-	104.70%	0.23	\$ 8,739.00	27,007.45	9.58%
Lecer 11/2023	X23N3	23-nov-23	100.00%	115.03	1.75%	1.74%	23-nov-23	Fijo 0%	-	99.43%	0.33	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,731.67	-5.81%	-5.88%	28-feb-24	Fijo 3%	-	105.39%	0.63	\$ 3,709.40	29,350.00	1.30%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	530.22	8.74%	8.56%	25-sep-23	Fija 1.50%	Sem.	95.51%	0.64	\$ 345,783.00	504.00	5.20%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	133.46	9.74%	9.52%	14-oct-23	Fija 3.75%	Sem.	96.06%	0.68	\$ 696,849.00	126.79	5.26%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	30,068.63	-6.84%	-6.89%	30-abr-24	Fijo 3.25%	-	108.18%	0.82	\$ 3,639.00	28,475.00	5.60%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	389.50	9.37%	9.16%	26-jul-23	Fija 1.55%	Sem.	92.90%	0.95	\$ 309,278.00	372.00	4.70%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	29,838.27	-4.54%	-4.52%	30-ago-24	Fijo 3.25%	Sem.	110.00%	1.27	\$ -	27,939.41	6.80%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	129.01	10.76%	10.48%	14-oct-23	Fija 4%	Sem.	92.77%	1.13	\$ 1,785,858.00	121.73	5.98%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	19.07%	19.89%	29-nov-24	Fijo 3.25%	Sem.	81.10%	1.22	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	103.00	2.21%	2.20%	13-dic-23	Fija 4.25%	Sem.	103.00%	1.46	\$ 48,154.00	97.50	5.64%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	20.66%	21.99%	31-ene-25	Fijo 3.25%	Sem.	77.41%	1.34	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	TX25	14-feb-25	100.00%	128.90	9.72%	9.49%	14-ago-23	Fija 4.25%	Sem.	92.61%	1.43	\$ 1,339,394.00	122.35	5.35%
BONCER 2025	TC25	27-abr-25	100.00%	1,114.49	10.79%	10.51%	27-oct-23	Fija 4%	Sem.	89.85%	1.61	\$ 29,907.80	1,054.96	5.64%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	200.00	10.76%	10.49%	09-nov-23	Fija 1.80%	Sem.	82.71%	2.13	\$ 48,154.00	187.50	6.67%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	417.04	10.28%	10.02%	09-nov-23	Fija 2.00%	Sem.	84.11%	2.09	\$ 190,747.00	394.20	5.79%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	402.00	10.10%	9.85%	09-nov-23	Fija 2.25%	Sem.	81.03%	2.64	\$ 75,905.00	374.20	7.43%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	153.00	11.07%	10.78%	30-nov-23	Fija 2.5%	Sem.	64.24%	5.11	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,375.00	9.53%	9.31%	01-ene-24	Fija 5.83%	Sem.	85.87%	4.28	\$ 10,472.48	7,965.00	5.15%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	4,159.00	8.97%	8.78%	02-oct-23	1.77%	Sem.	54.51%	8.54	\$ 2,860.55	3,605.00	15.37%
Tasa Fija														
Letra del Tesoro a Dcto. 31/07/23	S31L3	31-jul-23	100.00%	98.75	114.94%	77.00%	31-jul-23	Fijo 0%	-	98.75%	0.01	\$ 30,768.00	95.50	3.40%
Letra del Tesoro a Dcto. 31/10/23	S31O3	31-oct-23	100.00%	79.03	140.21%	98.80%	31-oct-23	Fijo 0%	-	79.03%	0.14	\$ 252,493.00	95.50	-17.24%
Bote 10/2023	TO23	18-oct-23	100.00%	88.70	135.24%	106.75%	17-oct-23	Fija 16.00%	Sem.	84.96%	0.15	\$ 64,150.35	85.00	4.35%
Bote 10/2026	TO26	18-oct-26	100.00%	28.35	110.95%	90.48%	17-oct-23	Fija 15.50%	Sem.	27.19%	1.20	\$ 96,569.71	23.55	20.38%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	89.49%	75.31%	23-nov-23	Fija 43.25%	Sem.	70.84%	0.91	\$ 502,949.00	90.85	-16.12%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	99.00	137.03%	96.32%	18-oct-23	Badlar + 500pbs	Trim.	97.30%	0.48	\$ 9,297.00	116.24	-14.83%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.90	120.38%	87.36%	29-sep-23	Badlar + 325pbs	Trim.	102.94%	0.45	\$ 43,603.35	102.60	3.22%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	112.00	144.47%	100.17%	22-ago-23	Badlar + 375pbs	Trim.	95.88%	0.85	\$ 13,262.47	109.00	2.75%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	94.81	141.32%	98.55%	12-oct-23	Badlar + 375pbs	Trim.	91.91%	0.79	\$ -	111.80	-15.20%
Dólar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	28,132.86	-92.81%	-257.58%	31-jul-23	0.00%	-	104.42%	-0.01	\$ 13,075.00	26,903.36	4.57%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	26,768.50	48.04%	43.34%	31-jul-23	0.00%	Sem.	99.36%	0.01	\$ 1,298.00	26,117.17	2.49%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	29,596.03	-40.53%	-49.60%	29-sep-23	0.00%	-	109.85%	0.36	\$ 8,739.00	27,007.45	9.58%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	29,684.22	-29.49%	-32.06%	31-oct-23	0.40%	Sem.	109.95%	0.35	\$ 466.00	27,173.81	9.24%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,731.67	-15.21%	-15.71%	28-feb-24	0.00%	-	110.36%	0.71	\$ 3,709.40	29,350.00	1.30%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	29,327.11	-10.01%	-10.28%	30-oct-23	0.40%	Sem.	108.75%	0.81	\$ 1,278.00	27,213.89	7.77%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	30,068.63	-13.34%	-13.56%	30-abr-24	0.00%	-	111.61%	0.89	\$ 3,639.00	28,475.00	5.60%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	29,838.27	-8.05%	-7.98%	30-ago-24	0.00%	-	110.75%	1.32	\$ -	27,939.41	6.80%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	29,934.63	-7.99%	-8.16%	30-sep-23	0.50%	Sem.	111.01%	1.23	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	14.83%	15.32%	29-nov-24	0.00%	-	81.66%	1.27	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	16.42%	17.27%	31-ene-25	0.00%	-	77.95%	1.40	\$ -	21,000.00	0.00%

Dólar 269.4167
Tasa Ref. 97.000%
Badlar Priv. 91.313%
Badlar Priv. 91.313%
Libor 90 días 5.61%

CER 113.6990





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