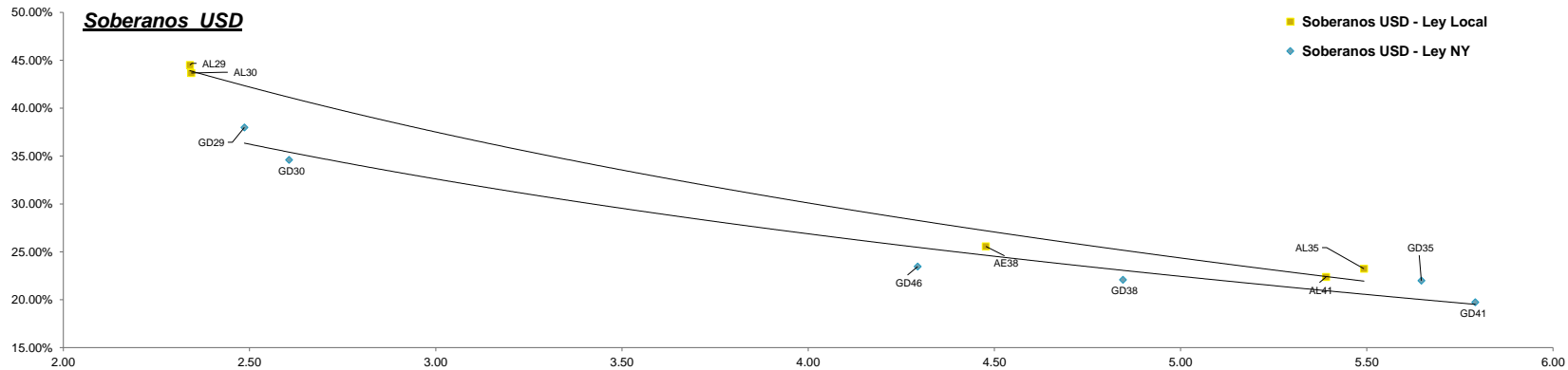


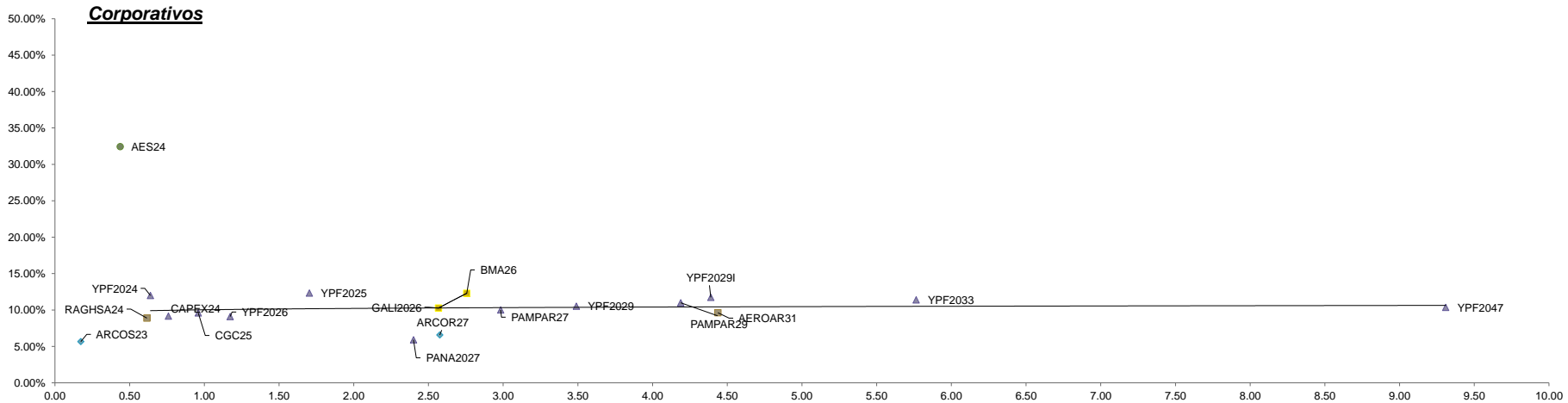
## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
<b>Soberanos USD</b>															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	32.84	41.60%	37.99%	09-ene-24	1.000%	Sem.	32.87%	2.49	\$ 2,635.03	32.62	0.67%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.56	37.58%	34.59%	09-ene-24	0.750%	Sem.	33.58%	2.61	\$ 16,090.61	33.44	0.36%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.60	23.20%	21.99%	09-ene-24	3.625%	Sem.	30.70%	5.65	\$ 20,501.72	30.05	1.83%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.85	23.30%	22.08%	09-ene-24	4.250%	Sem.	35.96%	4.85	\$ 11,405.07	35.41	1.24%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.02	20.70%	19.73%	09-ene-24	3.500%	Sem.	32.12%	5.79	\$ 10,482.11	32.26	-0.74%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.79	24.83%	23.46%	09-ene-24	3.625%	Sem.	30.89%	4.29	\$ 2,092.00	30.22	1.89%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.10	49.46%	44.50%	09-ene-24	1.000%	Sem.	28.09%	2.34	\$ 2,194.28	28.95	-2.94%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.84	48.44%	43.67%	09-ene-24	0.750%	Sem.	26.83%	2.34	\$ 13,517.56	27.81	-3.49%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.69	24.58%	23.23%	09-ene-24	3.625%	Sem.	28.65%	5.49	\$ 19,069.87	28.77	-0.28%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	30.63	27.20%	25.57%	09-ene-24	4.250%	Sem.	30.58%	4.48	\$ 7,216.66	33.35	-8.16%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	27.75	23.62%	22.37%	09-ene-24	3.500%	Sem.	27.71%	5.39	\$ 1,500.11	30.04	-7.62%	
<b>Soberanos Euros</b>															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	29.16	46.00%	41.66%	09-ene-24	0.500%	Sem.	29.17%	2.43	\$ 90.39	28.40	2.68%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.68	41.27%	37.71%	09-ene-24	0.125%	Sem.	29.68%	2.54	\$ 1,165.59	28.34	4.73%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	27.52	23.51%	22.27%	09-ene-24	2.500%	Sem.	27.60%	5.82	\$ 298.80	26.29	4.68%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.39	25.37%	23.94%	09-ene-24	3.750%	Sem.	30.50%	4.77	\$ 809.34	29.22	4.00%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.08	21.94%	20.85%	09-ene-24	3.000%	Sem.	28.17%	5.78	\$ 1,572.60	26.66	5.33%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.62	25.83%	24.35%	09-ene-24	2.500%	Sem.	27.70%	4.24	\$ 248.13	26.91	2.64%	
<b>Provinciales</b>															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.06	31.23%	29.11%	01-sep-23	6.625%	Sem.	37.27%	3.12	\$ 6,200.00	38.13	-0.18%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.41	27.25%	25.61%	01-sep-23	5.875%	Sem.	30.85%	4.49	\$ 770.00	28.05	11.98%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.78	27.59%	25.91%	01-sep-23	5.250%	Sem.	28.32%	4.57	\$ 150.00	27.31	5.38%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	95.55	9.52%	9.30%	01-dic-23	7.500%	Sem.	95.60%	2.45	\$ 890.00	94.31	1.31%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	82.45	24.18%	22.87%	10-dic-23	3.000%	Sem.	82.60%	1.12	\$ 565.83	76.00	8.49%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	72.92	19.87%	18.97%	01-dic-23	3.000%	Sem.	73.20%	2.49	\$ 494.00	68.49	6.47%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.38	16.63%	15.99%	01-ago-23	3.000%	Sem.	71.33%	3.52	\$ 433.00	66.15	6.39%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	65.41	30.75%	28.70%	29-sep-23	Step-up	Sem.	66.10%	1.69	\$ -	64.41	1.55%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.82	15.69%	15.12%	19-sep-23	2.750%	Sem.	80.22%	2.18	\$ 518.77	78.88	1.19%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	87.60	18.90%	17.69%	26-jul-23	7.750%	Trim.	87.83%	1.24	\$ 352.08	83.40	5.04%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	72.67	18.42%	17.64%	27-oct-23	2.500%	Sem.	73.11%	2.66	\$ 366.00	71.03	2.31%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.77	10.95%	10.53%	12-ago-23	5.170%	Sem.	94.86%	2.69	\$ 310.08	94.20	0.61%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.76	15.07%	14.54%	01-nov-23	6.900%	Sem.	81.06%	2.65	\$ 250.00	80.42	0.42%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.42	39.94%	36.59%	10-sep-23	2.750%	Sem.	56.51%	1.61	\$ 225.00	53.81	2.99%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	93.34	13.29%	12.67%	17-oct-23	8.950%	Trim.	93.35%	1.81	\$ 106.67	91.59	1.91%	



## Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
<b>Corporativos</b>														
<b>Alimentos y bebidas</b>														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.40	6.68%	6.57%	09-oct-23	8.250%	Sem.	104.30%	2.58	\$ 127.94	105.00	-0.57%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.10	5.74%	5.66%	27-sep-23	6.625%	Sem.	100.10%	0.17	\$ 348.47	100.00	0.10%
<b>Bancos</b>														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.90	10.53%	10.26%	19-ene-24	8.250%	Sem.	94.91%	2.57	\$ 250.00	92.10	3.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.30	12.67%	12.29%	04-nov-23	6.750%	Sem.	85.52%	2.76	\$ 400.00	85.40	-0.12%
<b>Petróleo y Gas</b>														
Capex 2024	CAPEX24	15-may-24	100.00%	98.20	9.37%	9.16%	15-nov-23	6.875%	Sem.	98.22%	0.76	\$ 300.00	98.20	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.80	9.82%	9.59%	08-sep-23	9.500%	Sem.	99.81%	0.96	\$ 220.20	99.60	0.20%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.00	5.99%	5.91%	30-oct-23	9.125%	Sem.	107.83%	2.40	\$ 300.00	108.70	-0.64%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.60	10.25%	10.00%	24-ene-24	7.500%	Sem.	92.70%	2.98	\$ 750.00	94.80	0.84%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	97.20	11.30%	10.99%	15-oct-23	9.125%	Sem.	92.30%	4.19	\$ 292.53	95.70	1.57%
YPF 2024	YPF2024	04-abr-24	40.00%	97.80	12.35%	11.99%	04-oct-23	8.750%	Sem.	97.86%	0.64	\$ 530.00	96.80	1.03%
YPF 2025	YPF2025	28-jul-25	100.00%	93.30	12.71%	12.33%	28-jul-23	8.500%	Sem.	93.57%	1.70	\$ 1,500.00	91.60	1.86%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	99.80	9.42%	9.10%	12-ago-23	4.000%	Trim.	99.80%	1.17	\$ 656.03	100.10	-0.30%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	94.70	10.80%	10.52%	30-dic-23	9.000%	Sem.	94.73%	3.49	\$ 747.00	91.30	3.72%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.40	12.08%	11.73%	27-dic-23	8.500%	Sem.	86.49%	4.39	\$ 500.00	85.00	1.65%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.20	11.71%	11.38%	30-sep-23	7.000%	Sem.	76.72%	5.76	\$ 575.00	75.60	0.79%
YPF 2047	YPF2047	15-dic-47	100.00%	70.30	10.62%	10.35%	15-dic-23	7.000%	Sem.	70.52%	9.31	\$ 750.00	68.60	2.48%
<b>Utilidades</b>														
AES 2024	AES24	02-feb-24	100.00%	88.80	35.06%	32.43%	02-ago-23	7.750%	Sem.	89.20%	0.44	\$ 300.00	83.70	6.09%
Albanesi 2023	ALBA23	27-jul-23	100.00%	97.90	1231.89%	529.90%	27-jul-23	9.625%	Sem.	97.99%	0.00	\$ 336.00	98.40	-0.51%
Albanesi 2027	ALBA27	01-dic-27	91.00%	77.60	24.04%	22.34%	01-dic-23	9.875%	Trim.	77.91%	1.86	\$ 305.76	78.40	-1.02%
<b>Otros</b>														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	92.20	12.50%	11.96%	01-ago-23	9.375%	Trim.	92.32%	1.52	\$ 191.25	91.60	0.66%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.90	9.98%	9.63%	01-ago-23	8.500%	Trim.	95.00%	4.44	\$ 64.00	93.60	1.39%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.90	9.08%	8.89%	21-sep-23	7.250%	Sem.	98.93%	0.62	\$ 119.73	99.10	-0.20%

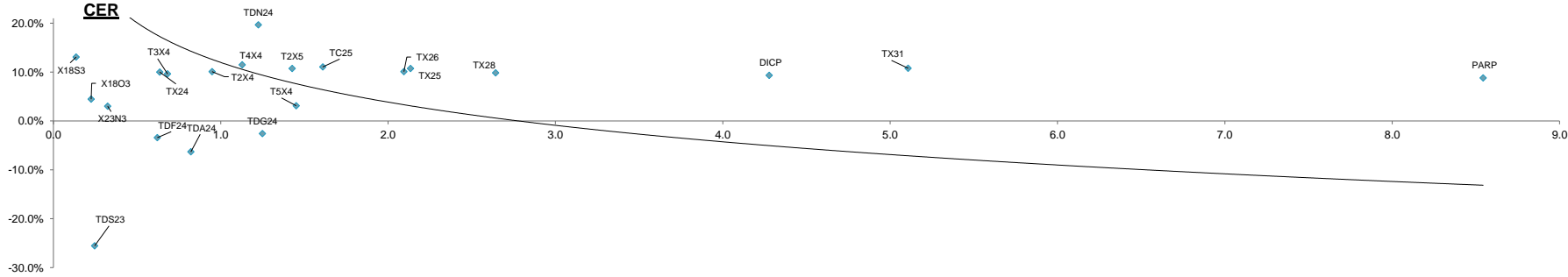


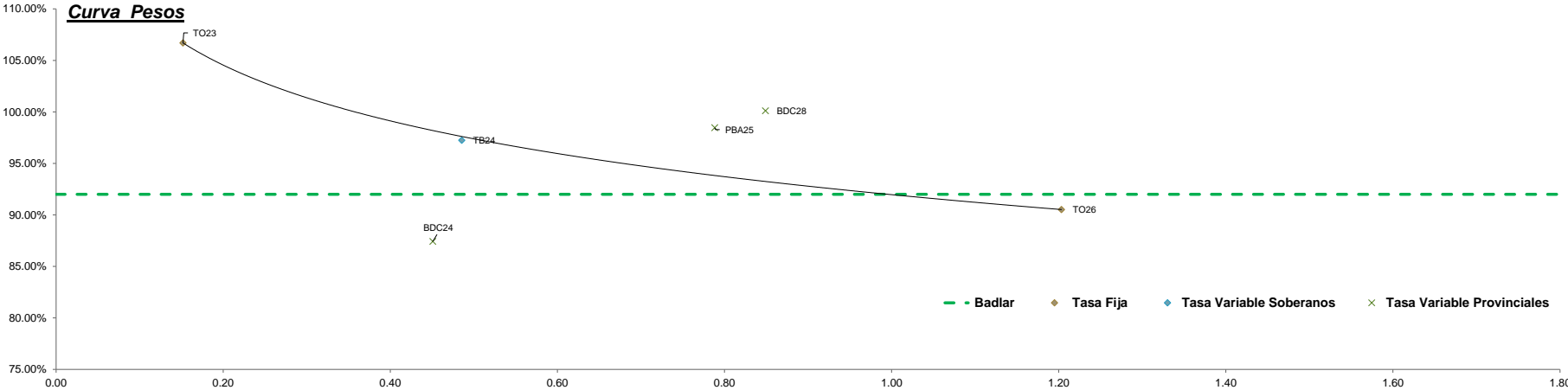
Fixed Income Research



Table with columns: Bond, Ticker, Maturity, V.R. (%), Price, TIR, TNA, Next coupon, Cupon, Frec, Parity, M Dur, Outstanding (MM), 30/06, MoM. Includes sections: Ajustables por CER, Tasa Fija, Tasa Variable, and Dollar Linked.

Summary metrics box: Dólar 268.7750, Tasa Ref. 97.000%, Badlar Priv. 92.000%, Libor 90 días 5.60%, CER 113.4855





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