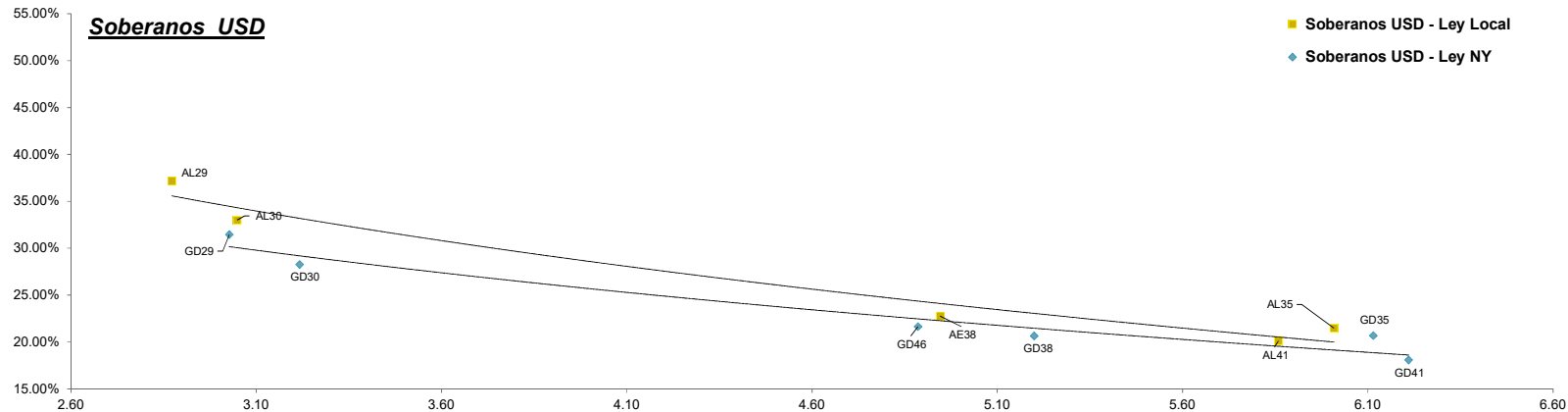


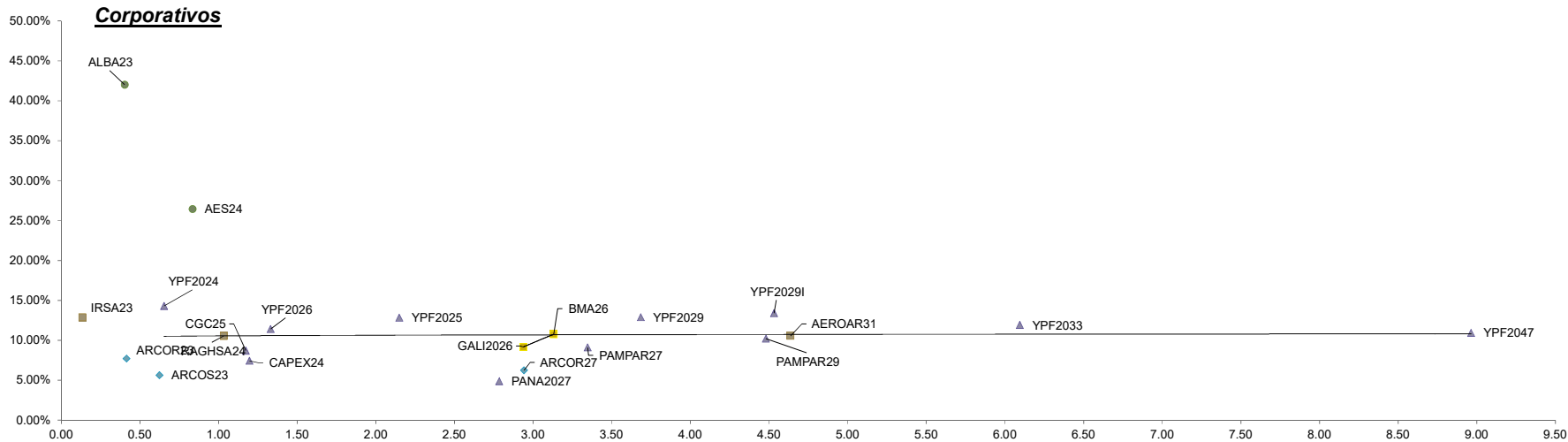
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	34.18	33.93%	31.46%	09-jul-23	1.000%	Sem.	34.22%	3.03	\$ 2,635.03	26.90	27.06%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	35.32	30.26%	28.26%	09-jul-23	0.500%	Sem.	35.34%	3.22	\$ 16,090.61	27.20	29.85%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.77	21.74%	20.67%	09-jul-23	1.500%	Sem.	30.83%	6.11	\$ 20,501.72	25.73	19.59%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	36.74	21.72%	20.65%	09-jul-23	3.875%	Sem.	36.88%	5.20	\$ 11,405.07	31.91	15.14%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.06	18.90%	18.08%	09-jul-23	3.500%	Sem.	34.19%	6.21	\$ 10,482.11	28.46	19.68%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.98	22.81%	21.64%	09-jul-23	1.500%	Sem.	31.04%	4.89	\$ 2,092.00	25.86	19.80%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.94	40.61%	37.16%	09-jul-23	1.000%	Sem.	28.92%	2.87	\$ 2,194.28	22.31	29.72%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	30.47	35.73%	33.01%	09-jul-23	0.500%	Sem.	30.46%	3.05	\$ 13,517.56	23.72	28.46%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	29.39	22.63%	21.48%	09-jul-23	1.500%	Sem.	29.36%	6.01	\$ 19,069.87	23.32	26.03%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	33.20	24.07%	22.77%	09-jul-23	3.875%	Sem.	33.13%	4.95	\$ 7,216.66	30.31	9.53%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	30.29	21.14%	20.13%	09-jul-23	3.500%	Sem.	30.23%	5.86	\$ 1,500.11	27.62	9.67%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.77	39.37%	36.11%	09-jul-23	0.500%	Sem.	28.79%	2.95	\$ 90.39	25.12	14.53%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.63	34.98%	32.36%	09-jul-23	0.125%	Sem.	29.64%	3.11	\$ 1,165.59	24.67	20.11%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.93	23.07%	21.88%	09-jul-23	0.875%	Sem.	25.97%	6.21	\$ 298.80	22.44	15.55%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.31	24.08%	22.79%	09-jul-23	3.000%	Sem.	30.43%	5.10	\$ 809.34	25.97	16.71%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.92	21.16%	20.14%	09-jul-23	2.750%	Sem.	28.04%	6.06	\$ 1,572.60	24.30	14.90%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.60	24.52%	23.18%	09-jul-23	0.875%	Sem.	26.64%	4.76	\$ 248.13	22.71	17.13%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.95	28.02%	26.29%	01-mar-23	6.625%	Sem.	38.32%	3.60	\$ 6,200.00	34.93	11.51%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	30.59	26.54%	24.98%	01-mar-23	5.875%	Sem.	30.15%	4.72	\$ 770.00	29.18	4.83%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	29.49	25.61%	24.15%	01-mar-23	5.250%	Sem.	29.12%	4.97	\$ 150.00	27.20	8.42%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.01	9.87%	9.64%	01-jun-23	7.500%	Sem.	94.08%	2.80	\$ 890.00	91.91	2.28%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	86.28	18.05%	17.30%	10-jun-23	3.000%	Sem.	86.41%	1.33	\$ 679.00	80.90	6.65%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	73.80	17.82%	17.09%	01-jun-23	3.000%	Sem.	74.10%	2.85	\$ 494.00	66.91	10.30%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.26	15.90%	15.32%	01-feb-23	3.000%	Sem.	71.26%	3.81	\$ 433.00	64.29	9.29%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	63.84	28.06%	26.33%	29-mar-23	Step-up	Sem.	64.39%	2.06	\$ 22.15	61.38	4.01%
Mendoza 2029	PMM29	19-mar-29	100.00%	79.60	15.07%	14.54%	19-mar-23	2.750%	Sem.	79.92%	2.34	\$ 562.00	75.32	5.68%
Chubut 2026	BOGAR26	26-jul-26	58.33%	87.84	16.64%	15.69%	26-abr-23	7.750%	Trim.	87.85%	1.58	\$ 379.17	81.70	7.52%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	75.70	15.66%	15.09%	27-abr-23	2.500%	Sem.	76.12%	3.08	\$ 366.00	68.48	10.54%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	98.19	9.55%	9.23%	12-feb-23	5.170%	Sem.	98.22%	2.88	\$ 332.23	95.67	2.63%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.67	25.73%	24.26%	23-mar-23	7.000%	Sem.	97.73%	0.13	\$ 125.00	97.06	0.63%
Santa Fe 2027	SFE27	01-nov-27	100.00%	83.69	12.89%	12.50%	01-may-23	6.900%	Sem.	83.97%	3.03	\$ 250.00	78.46	6.67%
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.15	33.21%	30.84%	10-mar-23	2.750%	Sem.	57.27%	2.02	\$ 225.00	55.42	1.32%
Tierra del fuego 2027	FUE27	17-abr-27	58.00%	98.44	10.08%	9.72%	17-abr-23	8.950%	Trim.	98.45%	2.03	\$ 118.97	93.46	5.33%



Fixed Income Research

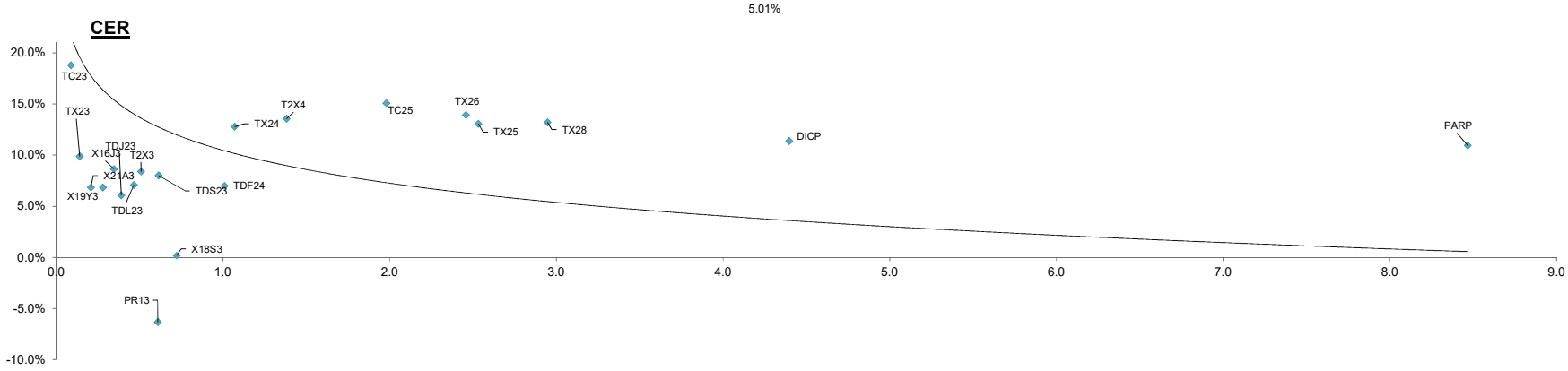
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.30	7.86%	7.72%	06-jul-23	6.000%	Sem.	99.30%	0.41	\$ 500.00	99.70	-0.40%
Arcor 2027	ARCOR27	09-oct-27	100.00%	106.80	6.34%	6.24%	09-abr-23	8.250%	Sem.	106.67%	2.94	\$ 127.94	106.80	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.70%	5.62%	27-mar-23	6.625%	Sem.	100.59%	0.62	\$ 348.47	100.60	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.30	9.39%	9.18%	19-jul-23	8.250%	Sem.	97.31%	2.94	\$ 250.00	93.90	3.62%
Banco Macro 2026	BMA26	04-nov-26	100.00%	87.80	11.05%	10.76%	04-may-23	6.750%	Sem.	88.00%	3.13	\$ 400.00	83.70	4.90%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.30	7.57%	7.43%	15-may-23	6.875%	Sem.	99.31%	1.20	\$ 300.00	98.00	1.33%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	100.90	8.90%	8.71%	08-mar-23	9.500%	Sem.	100.87%	1.17	\$ 260.10	99.90	1.00%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.50	4.94%	4.88%	30-abr-23	9.125%	Sem.	112.22%	2.78	\$ 300.00	112.60	-0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.70	9.32%	9.11%	24-jul-23	7.500%	Sem.	94.71%	3.35	\$ 750.00	92.20	2.71%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	94.90	10.47%	10.21%	15-abr-23	9.125%	Sem.	95.13%	4.48	\$ 292.53	92.30	2.82%
YPF 2024	YPF2024	04-abr-24	70.00%	96.20	14.81%	14.30%	04-abr-23	8.750%	Sem.	96.31%	0.65	\$ 927.50	95.20	1.05%
YPF 2025	YPF2025	28-jul-25	100.00%	91.00	13.25%	12.84%	28-jul-23	8.500%	Sem.	91.00%	2.15	\$ 1,500.00	84.70	7.44%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	96.70	11.92%	11.42%	12-feb-23	4.000%	Sem.	96.76%	1.33	\$ 775.31	95.10	1.68%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	86.20	13.31%	12.90%	30-jun-23	9.000%	Sem.	86.31%	3.68	\$ 747.00	80.10	7.62%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	79.30	13.85%	13.40%	27-jun-23	8.500%	Sem.	79.46%	4.53	\$ 500.00	75.60	4.89%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	72.20	12.28%	11.92%	30-mar-23	7.000%	Sem.	72.34%	6.09	\$ 575.00	66.30	8.90%
YPF 2047	YPF2047	15-dic-47	100.00%	66.50	11.23%	10.93%	15-jun-23	7.000%	Sem.	66.80%	8.96	\$ 750.00	60.50	9.92%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	84.30	28.19%	26.44%	02-feb-23	7.750%	Sem.	84.88%	0.83	\$ 300.00	79.00	6.71%
Albanesi 2023	ALBA23	27-jul-23	100.00%	87.00	46.42%	42.01%	27-jul-23	9.625%	Sem.	87.00%	0.40	\$ 336.00	86.10	1.05%
Albanesi 2027	ALBA27	01-dic-27	94.50%	75.10	24.01%	22.31%	01-jun-23	9.875%	Sem.	75.49%	2.10	\$ 317.52	62.40	20.35%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	90.90	12.84%	12.26%	01-feb-23	9.375%	Sem.	91.05%	1.68	\$ 216.75	90.20	0.78%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	90.50	10.99%	10.56%	01-feb-23	8.500%	Sem.	90.70%	4.64	\$ 64.00	84.40	7.23%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.40	13.29%	12.88%	23-mar-23	8.750%	Sem.	99.42%	0.13	\$ 360.00	99.60	-0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.50	10.82%	10.55%	21-mar-23	7.250%	Sem.	96.59%	1.03	\$ 119.73	95.50	1.05%

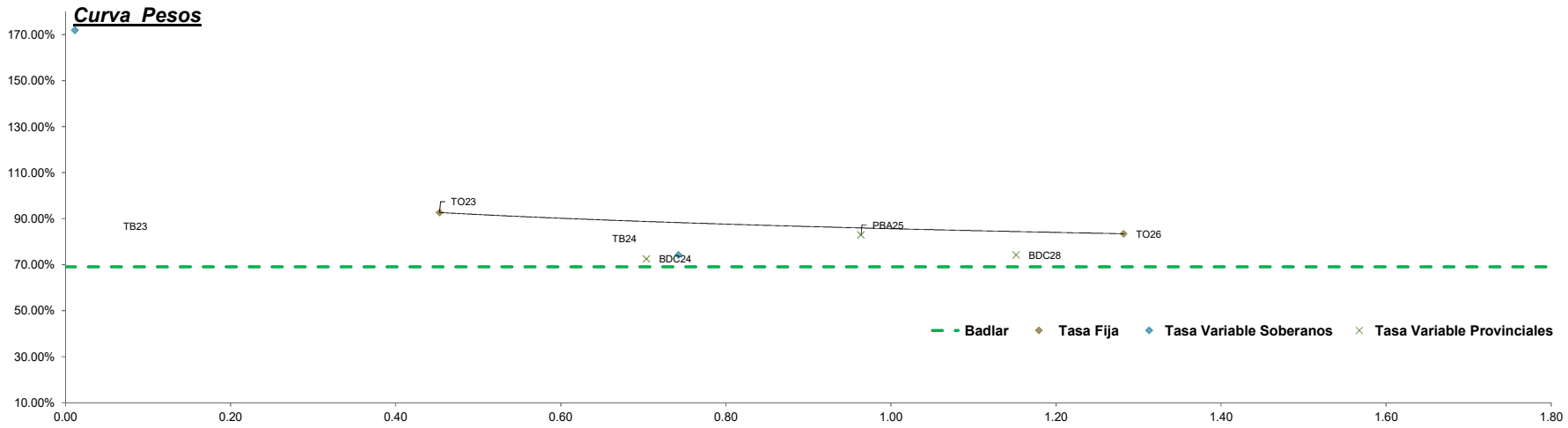


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Ajustables por CER (*)														
Lecer 02/2023	X17F3	17-feb-23	100.00%	184.29	101.71%	71.40%	17-feb-23	Fijo 0%	-	96.60%	0.03	\$ 385,176.00	174.45	5.64%
BONCER 2023	TC23	06-mar-23	100.00%	865.00	19.69%	18.80%	06-mar-23	Fija 4%	Sem.	98.66%	0.09	\$ 28,300.00	830.00	4.22%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	371.13	10.14%	9.90%	25-mar-23	Fija 1.40%	Sem.	98.78%	0.14	\$ 308,023.00	353.25	5.06%
Lecer 04/2023	X21A3	21-abr-23	100.00%	175.70	7.04%	6.85%	21-abr-23	Fijo 0%	-	98.50%	0.21	\$ 240,657.00	168.20	4.46%
Lecer 05/2023	X19Y3	19-may-23	100.00%	167.69	7.02%	6.86%	19-may-23	Fijo 0%	-	97.99%	0.28	\$ 337,491.00	160.84	4.26%
Lecer 06/2023	X16J3	16-jun-23	100.00%	132.02	8.89%	8.65%	16-jun-23	Fijo 0%	-	96.85%	0.35	\$ 182,679.00	126.10	4.69%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	18,591.09	6.19%	6.08%	30-jun-23	Fijo 2%	-	98.33%	0.39	\$ 3,709.00	17,879.95	3.98%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	18,440.15	7.21%	7.08%	31-jul-23	Fijo 2%	-	97.54%	0.47	\$ 6,925.00	17,636.92	4.55%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	329.42	8.57%	8.40%	13-feb-23	Fija 1.45%	Sem.	96.46%	0.51	\$ 423,618.00	318.02	3.58%
Lecer 09/2023	X18S3	18-sep-23	100.00%	120.67	0.18%	0.18%	18-sep-23	Fijo 0%	-	99.87%	0.72	\$ 46,647.00	115.50	4.48%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	18,235.92	8.12%	8.01%	29-sep-23	Fijo 2.25%	-	96.34%	0.61	\$ 4,817.00	17,500.00	4.21%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	17,226.62	6.98%	7.00%	28-feb-24	Fijo 3%	-	95.91%	1.01	\$ 710.00	16,250.00	6.01%
Bocon Prov Serie 6*	PR13	15-mar-24	12.02%	795.90	-6.15%	-6.33%	15-feb-23	Fija 2%	Mensual	105.40%	0.61	\$ 84,375.74	802.00	-0.76%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	331.90	13.21%	12.80%	25-mar-23	Fija 1.50%	Sem.	88.31%	1.07	\$ 345,783.00	319.60	3.85%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	237.40	14.04%	13.58%	26-jul-23	Fija 1.55%	Sem.	84.28%	1.38	\$ 309,278.00	232.90	1.93%
BONCER 2025	TC25	27-abr-25	100.00%	669.93	15.65%	15.08%	27-abr-23	Fija 4%	Sem.	79.74%	1.98	\$ 29,907.80	667.00	0.44%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	122.00	13.50%	13.07%	09-may-23	Fija 1.80%	Sem.	74.52%	2.53	\$ 48,154.00	109.00	11.93%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	247.25	14.42%	13.93%	09-may-23	Fija 2.00%	Sem.	73.65%	2.46	\$ 178,343.00	241.00	2.59%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	238.10	13.66%	13.22%	09-may-23	Fija 2.25%	Sem.	70.88%	2.95	\$ 66,421.32	233.40	2.01%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	5,115.00	11.70%	11.37%	30-jun-23	Fija 5.83%	Sem.	77.44%	4.40	\$ 10,472.48	4,930.00	3.75%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,292.00	11.26%	10.96%	31-mar-23	1.77%	Sem.	44.00%	8.47	\$ 2,860.55	2,145.00	6.85%
Tasa Fija														
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	99.78	125.64%	81.47%	31-ene-23	Fijo 0%	-	99.78%	0.00	\$ 185,487.00	94.71	5.35%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	94.59	101.42%	72.01%	28-feb-23	Fijo 0%	-	94.59%	0.05	\$ 91,625.00	89.90	5.22%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	88.75	106.75%	77.15%	31-mar-23	Fijo 0%	-	88.75%	0.09	\$ 21,726.00	83.65	6.09%
Letra del Tesoro a Dcto. 28/04/23	S28A3	28-abr-23	100.00%	83.19	114.50%	83.78%	28-abr-23	Fijo 0%	-	83.19%	0.13	\$ 21,726.00	79.07	5.22%
Letra del Tesoro a Dcto. 31/05/23	S31Y3	31-may-23	100.00%	77.65	114.47%	86.82%	31-may-23	Fijo 0%	-	77.65%	0.18	\$ 21,726.00	75.00	3.54%
Letra del Tesoro a Dcto. 30/06/23	S30J3	30-jun-23	100.00%	72.42	118.15%	92.06%	30-jun-23	Fijo 0%	-	72.42%	0.22	\$ 21,726.00	70.00	3.46%
Bote 10/2023	TO23	18-oct-23	100.00%	69.60	114.13%	92.66%	17-abr-23	Fija 16.00%	Sem.	66.50%	0.45	\$ 64,150.35	65.75	5.86%
Bote 10/2026	TO26	18-oct-26	100.00%	28.80	100.83%	83.43%	17-abr-23	Fija 15.50%	Sem.	27.55%	1.28	\$ 96,569.71	26.80	7.46%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	95.13	59.60%	52.66%	23-may-23	Fija 43.25%	Sem.	87.95%	1.25	\$ 502,949.00	97.80	-2.73%
Tasa Variable														
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	100.00%	116.00	317.72%	171.85%	05-feb-23	Badlar + 525pbs	Trim.	98.69%	0.01	\$ 91,548.00	111.00	4.50%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	103.00	97.49%	74.18%	18-abr-23	Badlar + 500pbs	Trim.	100.52%	0.74	\$ 9,297.00	106.00	-2.83%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	106.67	94.71%	72.51%	29-mar-23	Badlar + 325pbs	Trim.	100.25%	0.70	\$ 43,603.35	103.85	2.71%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	113.00	97.61%	74.26%	22-feb-23	Badlar + 375pbs	Trim.	99.26%	1.15	\$ 13,262.47	105.00	7.62%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.45	112.54%	82.97%	12-abr-23	Badlar + 375pbs	Trim.	91.14%	0.96	\$ 30,000.00	105.10	-10.13%
Dollar Linked														
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	18,651.72	-2.03%	-2.04%	28-abr-23	0.30%	Sem.	100.57%	0.24	\$ 2,222.00	17,857.30	4.45%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	18,591.09	-0.77%	-0.77%	30-jun-23	0.00%	-	100.32%	0.42	\$ 3,709.00	17,879.95	3.98%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	18,440.15	1.00%	1.00%	31-jul-23	0.00%	-	99.50%	0.49	\$ 6,925.00	17,636.92	4.55%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	18,337.52	2.14%	2.13%	31-ene-23	0.00%	Sem.	98.95%	0.49	\$ -	17,600.00	4.19%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	18,235.92	2.46%	2.45%	29-sep-23	0.00%	-	98.40%	0.65	\$ 4,817.00	17,500.00	4.21%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	17,226.62	1.87%	1.87%	28-feb-24	0.00%	-	98.02%	1.06	\$ 710.00	16,250.00	6.01%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	16,014.00	12.97%	12.58%	30-abr-23	0.40%	Sem.	86.32%	1.17	\$ 1,278.00	15,470.00	3.52%

Dólar	185.3200
Tasa Ref.	75.0000%
Badlar Priv.	69.0625%
Libor 90 días	4.8146%
CER	76.5587
IPC Dic.	5.1%





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