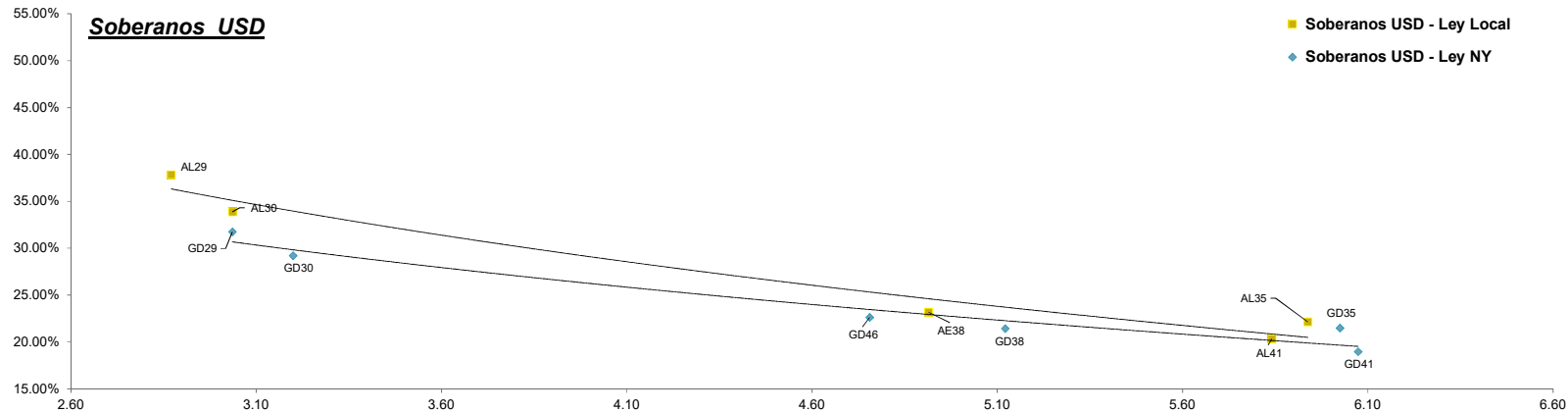


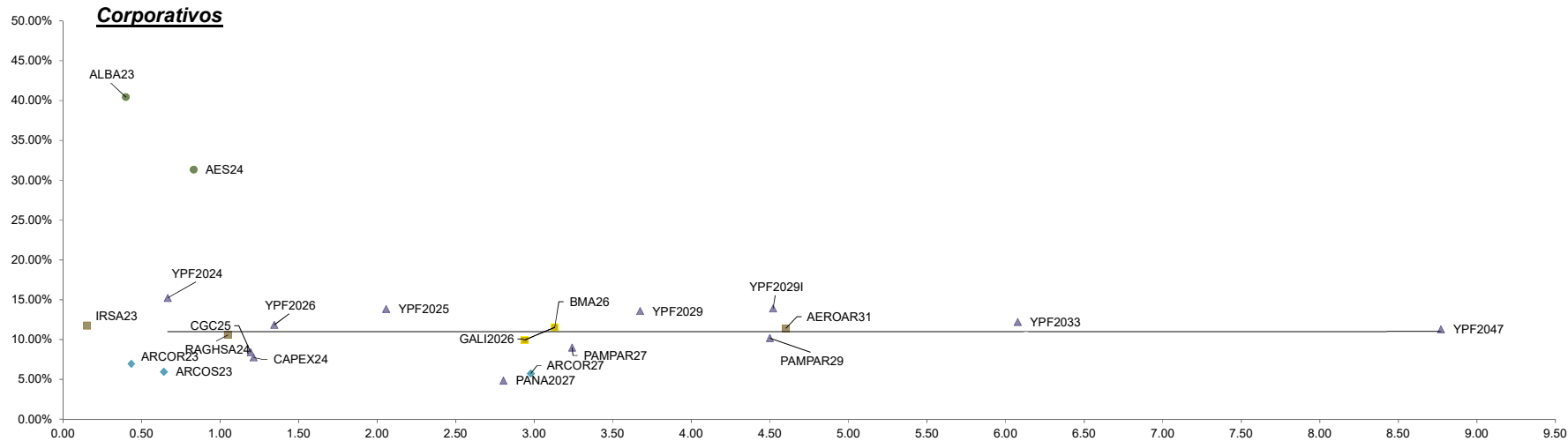
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	33.71	34.26%	31.75%	09-jul-23	1.000%	Sem.	33.74%	3.04	\$ 2,635.03	26.90	25.32%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	34.11	31.33%	29.20%	09-jul-23	0.500%	Sem.	34.12%	3.20	\$ 16,090.61	27.20	25.40%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	29.20	22.64%	21.49%	09-jul-23	1.500%	Sem.	29.24%	6.02	\$ 20,501.72	25.73	13.49%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.22	22.58%	21.43%	09-jul-23	3.875%	Sem.	35.32%	5.12	\$ 11,405.07	31.91	10.37%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.22	19.86%	18.96%	09-jul-23	3.500%	Sem.	32.31%	6.07	\$ 10,482.11	28.46	13.21%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	29.45	23.91%	22.63%	09-jul-23	1.500%	Sem.	29.49%	4.76	\$ 2,092.00	25.86	13.88%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.19	41.42%	37.84%	09-jul-23	1.000%	Sem.	28.18%	2.87	\$ 2,194.28	22.31	26.36%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	29.50	36.74%	33.88%	09-jul-23	0.500%	Sem.	29.49%	3.04	\$ 13,517.56	23.72	24.37%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.12	23.38%	22.15%	09-jul-23	1.500%	Sem.	28.10%	5.94	\$ 19,069.87	23.32	20.58%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.39	24.53%	23.19%	09-jul-23	3.875%	Sem.	32.34%	4.91	\$ 7,216.66	30.31	6.86%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	29.81	21.37%	20.33%	09-jul-23	3.500%	Sem.	29.77%	5.84	\$ 1,500.11	27.62	7.93%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.39	39.66%	36.36%	09-jul-23	0.500%	Sem.	28.40%	2.96	\$ 90.39	25.12	13.02%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.68	35.98%	33.22%	09-jul-23	0.125%	Sem.	28.68%	3.10	\$ 1,165.59	24.67	16.25%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	24.28	24.20%	22.89%	09-jul-23	0.875%	Sem.	24.31%	6.10	\$ 298.80	22.44	8.20%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	29.84	24.38%	23.05%	09-jul-23	3.000%	Sem.	29.92%	5.09	\$ 809.34	25.97	14.90%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.55	21.37%	20.33%	09-jul-23	2.750%	Sem.	27.63%	6.05	\$ 1,572.60	24.30	13.37%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.71	25.24%	23.82%	09-jul-23	0.875%	Sem.	25.74%	4.69	\$ 248.13	22.71	13.21%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.56	28.19%	26.44%	01-mar-23	6.625%	Sem.	37.97%	3.61	\$ 6,200.00	34.93	10.39%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	30.77	26.29%	24.76%	01-mar-23	5.875%	Sem.	30.35%	4.77	\$ 770.00	29.18	5.45%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.91	25.96%	24.46%	01-mar-23	5.250%	Sem.	28.57%	4.94	\$ 150.00	27.20	6.29%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.09	9.83%	9.60%	01-jun-23	7.500%	Sem.	94.15%	2.82	\$ 890.00	91.91	2.37%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	86.33	17.87%	17.14%	10-jun-23	3.000%	Sem.	86.44%	1.35	\$ 679.00	80.90	6.71%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	73.58	17.88%	17.14%	01-jun-23	3.000%	Sem.	73.85%	2.86	\$ 494.00	66.91	9.97%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	70.13	15.92%	15.34%	01-feb-23	3.000%	Sem.	71.10%	3.83	\$ 433.00	64.29	9.08%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	63.61	28.07%	26.34%	29-mar-23	Step-up	Sem.	64.13%	2.08	\$ 22.15	61.38	3.63%
Mendoza 2029	PMM29	19-mar-29	100.00%	79.57	15.01%	14.48%	19-mar-23	2.750%	Sem.	79.87%	2.36	\$ 562.00	75.32	5.64%
Chubut 2026	BOGAR26	26-jul-26	62.50%	86.09	18.77%	17.58%	26-ene-23	7.750%	Trim.	86.35%	1.42	\$ 406.25	81.70	5.37%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	74.29	16.26%	15.65%	27-abr-23	2.500%	Sem.	74.70%	3.08	\$ 366.00	68.48	8.48%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	98.02	9.61%	9.29%	12-feb-23	5.170%	Sem.	98.05%	2.90	\$ 332.23	95.67	2.46%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.45	25.09%	23.68%	23-mar-23	7.000%	Sem.	97.51%	0.14	\$ 125.00	97.06	0.40%
Santa Fe 2027	SFE27	01-nov-27	100.00%	82.67	13.28%	12.87%	01-may-23	6.900%	Sem.	82.94%	3.04	\$ 250.00	78.46	5.37%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.80	33.37%	30.97%	10-mar-23	2.750%	Sem.	56.87%	2.03	\$ 225.00	55.42	0.69%
Tierra del fuego 2027	FUE27	17-abr-27	58.00%	95.41	11.73%	11.24%	17-abr-23	8.950%	Trim.	95.42%	2.02	\$ 118.97	93.46	2.09%



Fixed Income Research

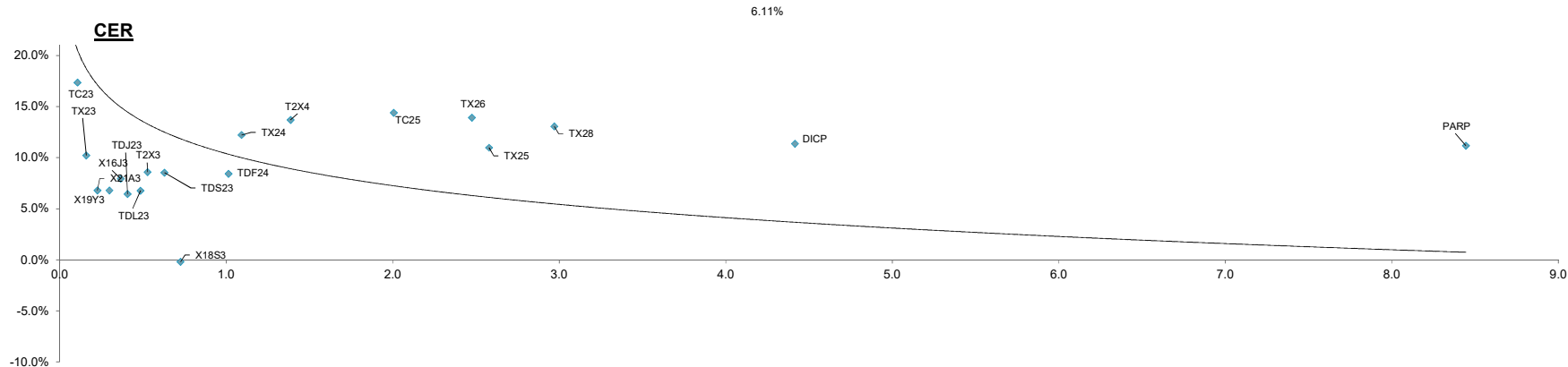
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.60	7.08%	6.96%	06-jul-23	6.000%	Sem.	99.60%	0.43	\$ 500.00	99.70	-0.10%
Arcor 2027	ARCOR27	09-oct-27	100.00%	108.50	5.81%	5.73%	09-abr-23	8.250%	Sem.	108.36%	2.98	\$ 127.94	106.80	1.59%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.40	6.04%	5.95%	27-mar-23	6.625%	Sem.	100.39%	0.64	\$ 348.47	100.60	-0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.10	10.20%	9.95%	19-jul-23	8.250%	Sem.	95.10%	2.94	\$ 250.00	93.90	1.28%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.60	11.87%	11.54%	04-may-23	6.750%	Sem.	85.81%	3.13	\$ 400.00	83.70	2.27%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.90	7.91%	7.76%	15-may-23	6.875%	Sem.	98.91%	1.21	\$ 300.00	98.00	0.92%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	101.30	8.58%	8.40%	08-mar-23	9.500%	Sem.	101.25%	1.19	\$ 260.10	99.90	1.40%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.70	4.90%	4.84%	30-abr-23	9.125%	Sem.	112.43%	2.80	\$ 300.00	112.60	0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.00	9.19%	8.98%	24-ene-23	7.500%	Sem.	95.18%	3.24	\$ 750.00	92.20	3.04%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	95.10	10.45%	10.19%	15-abr-23	9.125%	Sem.	95.22%	4.50	\$ 292.53	92.30	3.03%
YPF 2024	YPF2024	04-abr-24	70.00%	95.50	15.80%	15.22%	04-abr-23	8.750%	Sem.	95.62%	0.67	\$ 927.50	95.20	0.32%
YPF 2025	YPF2025	28-jul-25	100.00%	88.90	14.32%	13.84%	28-ene-23	8.500%	Sem.	89.35%	2.06	\$ 1,500.00	84.70	4.96%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	96.10	12.38%	11.85%	12-feb-23	4.000%	Sem.	96.17%	1.34	\$ 775.31	95.10	1.05%
YPF2029 (Clase XVIII)	YPF2029	30-jun-29	100.00%	84.00	14.04%	13.58%	30-jun-23	9.000%	Sem.	84.10%	3.67	\$ 747.00	80.10	4.87%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	77.50	14.37%	13.89%	27-jun-23	8.500%	Sem.	77.64%	4.52	\$ 500.00	75.60	2.51%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	70.80	12.58%	12.21%	30-mar-23	7.000%	Sem.	70.94%	6.08	\$ 575.00	66.30	6.79%
YPF 2047	YPF2047	15-dic-47	100.00%	64.40	11.61%	11.29%	15-jun-23	7.000%	Sem.	64.67%	8.77	\$ 750.00	60.50	6.45%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	80.50	33.78%	31.32%	02-feb-23	7.750%	Sem.	81.20%	0.83	\$ 300.00	79.00	1.90%
Albanesi 2023	ALBA23	27-jul-23	100.00%	87.00	44.52%	40.44%	27-ene-23	9.625%	Sem.	87.59%	0.40	\$ 336.00	86.10	1.05%
Albanesi 2027	ALBA27	01-dic-27	94.50%	72.30	25.98%	24.01%	01-jun-23	9.875%	Sem.	72.68%	2.08	\$ 317.52	62.40	15.87%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	90.90	12.78%	12.21%	01-feb-23	9.375%	Sem.	91.04%	1.70	\$ 216.75	90.20	0.78%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	87.00	11.89%	11.39%	01-feb-23	8.500%	Sem.	87.25%	4.60	\$ 64.00	84.40	3.08%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.50	12.10%	11.76%	23-mar-23	8.750%	Sem.	99.51%	0.15	\$ 360.00	99.60	-0.10%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.40	10.87%	10.59%	21-mar-23	7.250%	Sem.	96.49%	1.05	\$ 119.73	95.50	0.94%

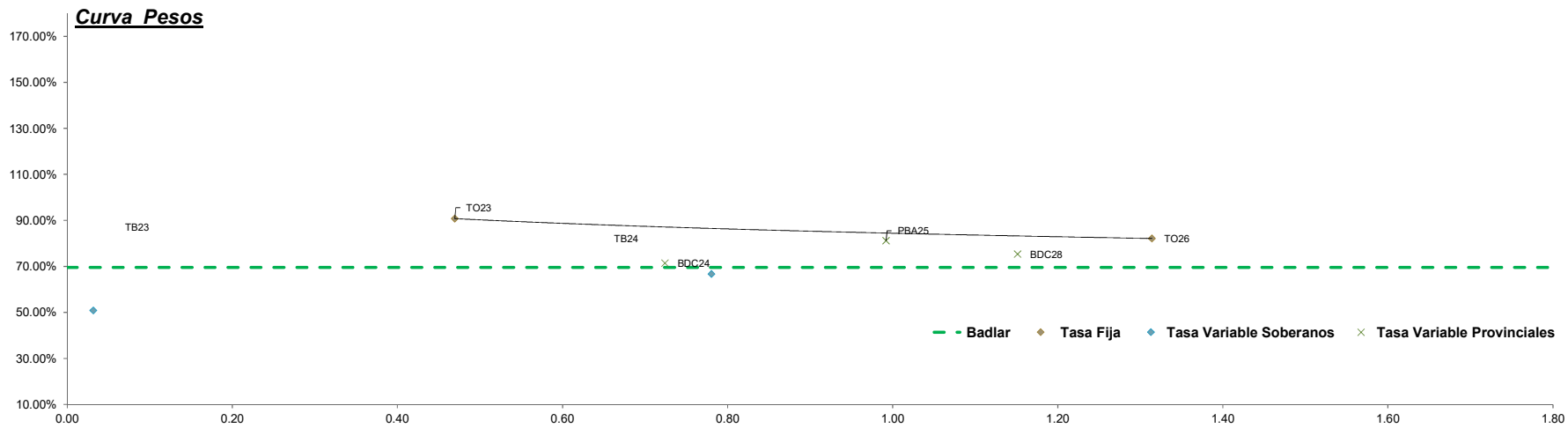


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Ajustables por CER (*)														
Lecer 02/2023	X17F3	17-feb-23	100.00%	181.94	99.84%	70.90%	17-feb-23	Fijo 0%	-	95.37%	0.04	\$ 385,176.00	174.45	4.30%
BONCER 2023	TC23	06-mar-23	100.00%	854.00	18.13%	17.37%	06-mar-23	Fija 4%	Sem.	98.54%	0.11	\$ 28,300.00	830.00	2.89%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	366.25	10.48%	10.22%	25-mar-23	Fija 1.40%	Sem.	98.58%	0.16	\$ 308,023.00	353.25	3.68%
Lecer 04/2023	X21A3	21-abr-23	100.00%	173.60	6.98%	6.80%	21-abr-23	Fijo 0%	-	98.39%	0.23	\$ 240,657.00	168.20	3.21%
Lecer 05/2023	X19Y3	19-may-23	100.00%	165.70	6.95%	6.79%	19-may-23	Fijo 0%	-	97.89%	0.30	\$ 337,491.00	160.84	3.02%
Lecer 06/2023	X16J3	16-jun-23	100.00%	130.74	8.13%	7.94%	16-jun-23	Fijo 0%	-	96.96%	0.37	\$ 182,679.00	126.10	3.68%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	18,341.92	6.56%	6.44%	30-jun-23	Fijo 2%	-	98.11%	0.41	\$ 3,709.00	17,879.95	2.58%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	18,244.96	6.88%	6.77%	31-jul-23	Fijo 2%	-	97.60%	0.48	\$ 6,925.00	17,636.92	3.45%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	325.01	8.78%	8.59%	13-feb-23	Fija 1.45%	Sem.	96.23%	0.53	\$ 423,618.00	318.02	2.20%
Lecer 09/2023	X18S3	18-sep-23	100.00%	121.00	-0.20%	-0.20%	18-sep-23	Fijo 0%	-	100.14%	0.72	\$ 46,647.00	115.50	4.76%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	17,952.14	8.65%	8.53%	29-sep-23	Fijo 2.25%	-	95.92%	0.63	\$ 4,817.00	17,500.00	2.58%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	16,960.00	8.38%	8.42%	28-feb-24	Fijo 3%	-	94.48%	1.01	\$ 710.00	16,250.00	4.37%
Bocon Prov Serie 6*	PR13	15-mar-24	12.02%	807.00	-9.60%	-10.05%	15-feb-23	Fija 2%	Mensual	108.08%	0.63	\$ 84,375.74	802.00	0.62%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	329.60	12.59%	12.22%	25-mar-23	Fija 1.50%	Sem.	88.68%	1.09	\$ 345,783.00	319.60	3.13%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	236.00	14.17%	13.70%	26-ene-23	Fija 1.55%	Sem.	84.06%	1.39	\$ 309,278.00	232.90	1.33%
BONCER 2025	TC25	27-abr-25	100.00%	669.93	14.92%	14.40%	27-abr-23	Fija 4%	Sem.	80.67%	2.01	\$ 29,907.80	667.00	0.44%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	127.00	11.29%	10.98%	09-may-23	Fija 1.80%	Sem.	78.45%	2.58	\$ 48,154.00	109.00	16.51%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	244.00	14.41%	13.93%	09-may-23	Fija 2.00%	Sem.	73.50%	2.48	\$ 178,343.00	241.00	1.24%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	236.00	13.50%	13.07%	09-may-23	Fija 2.25%	Sem.	71.06%	2.97	\$ 66,421.32	233.40	1.11%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	5,050.00	11.69%	11.37%	30-jun-23	Fija 5.83%	Sem.	77.38%	4.41	\$ 10,472.48	4,930.00	2.43%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,220.00	11.49%	11.18%	31-mar-23	1.77%	Sem.	43.10%	8.44	\$ 2,860.55	2,145.00	3.50%
Tasa Fija														
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	97.87	167.09%	99.31%	31-ene-23	Fijo 0%	-	97.87%	0.01	\$ 185,487.00	94.71	3.34%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	93.34	101.06%	72.31%	28-feb-23	Fijo 0%	-	93.34%	0.06	\$ 91,625.00	89.90	3.83%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	87.67	104.75%	76.59%	31-mar-23	Fijo 0%	-	87.67%	0.10	\$ 21,726.00	83.65	4.81%
Letra del Tesoro a Dcto. 28/04/23	S28A3	28-abr-23	100.00%	82.33	111.04%	82.44%	28-abr-23	Fijo 0%	-	82.33%	0.14	\$ 21,726.00	79.07	4.13%
Letra del Tesoro a Dcto. 31/05/23	S31Y3	31-may-23	100.00%	76.77	112.53%	86.29%	31-may-23	Fijo 0%	-	76.77%	0.19	\$ 21,726.00	75.00	2.36%
Letra del Tesoro a Dcto. 30/06/23	S30J3	30-jun-23	100.00%	71.84	114.67%	90.54%	30-jun-23	Fijo 0%	-	71.84%	0.23	\$ 21,726.00	70.00	2.63%
Bote 10/2023	TO23	18-oct-23	100.00%	69.20	111.38%	90.78%	17-abr-23	Fija 16.00%	Sem.	66.31%	0.47	\$ 64,150.35	65.75	5.25%
Bote 10/2026	TO26	18-oct-26	100.00%	28.90	99.01%	82.14%	17-abr-23	Fija 15.50%	Sem.	27.73%	1.31	\$ 96,569.71	26.80	7.84%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	95.13	58.71%	51.96%	23-may-23	Fija 43.25%	Sem.	88.64%	1.27	\$ 502,949.00	97.80	-2.73%
Tasa Variable														
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	100.00%	116.75	61.43%	50.87%	05-feb-23	Badlar + 525pbs	Trim.	100.55%	0.03	\$ 91,548.00	111.00	5.18%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	107.00	85.32%	66.70%	18-abr-23	Badlar + 500pbs	Trim.	105.92%	0.78	\$ 9,297.00	106.00	0.94%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.50	92.91%	71.41%	29-mar-23	Badlar + 325pbs	Trim.	100.51%	0.72	\$ 43,603.35	103.85	1.59%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.00	99.46%	75.36%	22-feb-23	Badlar + 375pbs	Trim.	96.98%	1.15	\$ 13,262.47	105.00	3.81%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	93.90	109.40%	81.17%	12-abr-23	Badlar + 375pbs	Trim.	91.88%	0.99	\$ 30,000.00	105.10	-10.66%
Dollar Linked														
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	18,323.75	0.31%	0.31%	28-abr-23	0.30%	Sem.	100.00%	0.26	\$ 2,222.00	17,857.30	2.61%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	18,341.92	-0.39%	-0.39%	30-jun-23	0.00%	-	100.17%	0.43	\$ 3,709.00	17,879.95	2.58%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	18,244.96	0.70%	0.70%	31-jul-23	0.00%	-	99.64%	0.51	\$ 6,925.00	17,636.92	3.45%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	18,290.04	0.22%	0.22%	31-ene-23	0.00%	Sem.	99.89%	0.52	\$ -	17,600.00	3.92%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	17,952.14	2.94%	2.93%	29-sep-23	0.00%	-	98.04%	0.66	\$ 4,817.00	17,500.00	2.58%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	16,960.00	3.29%	3.30%	28-feb-24	0.00%	-	96.50%	1.06	\$ 710.00	16,250.00	4.37%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	15,764.29	13.10%	12.69%	30-abr-23	0.40%	Sem.	86.01%	1.19	\$ 1,278.00	15,470.00	1.90%

Dólar	183.1100
Tasa Ref.	75.0000%
Badlar Priv.	69.5625%
Libor 90 días	4.8077%
CER	75.7036
IPC Dic.	5.1%





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