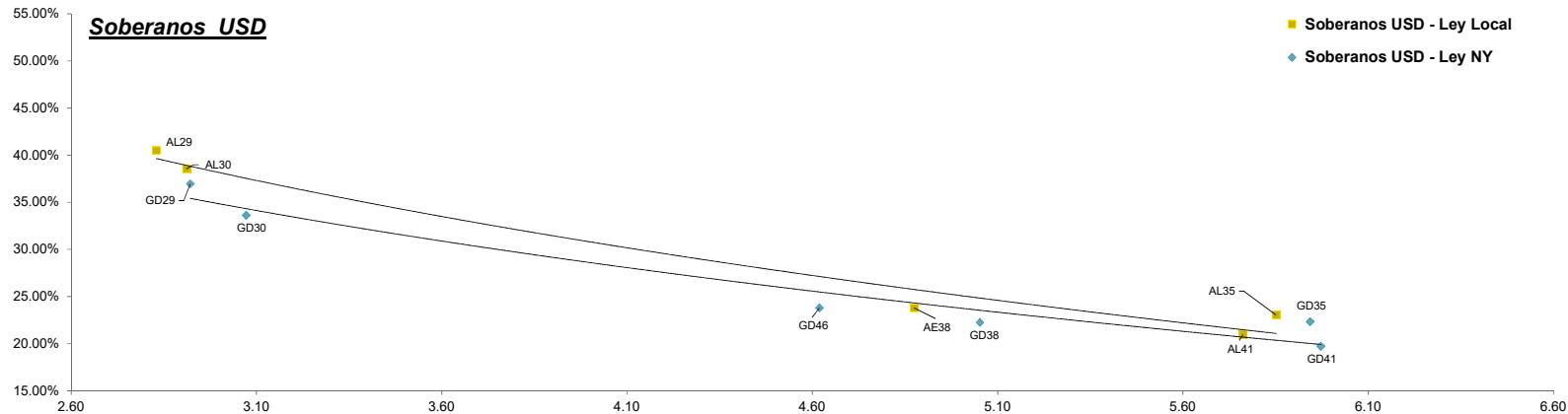


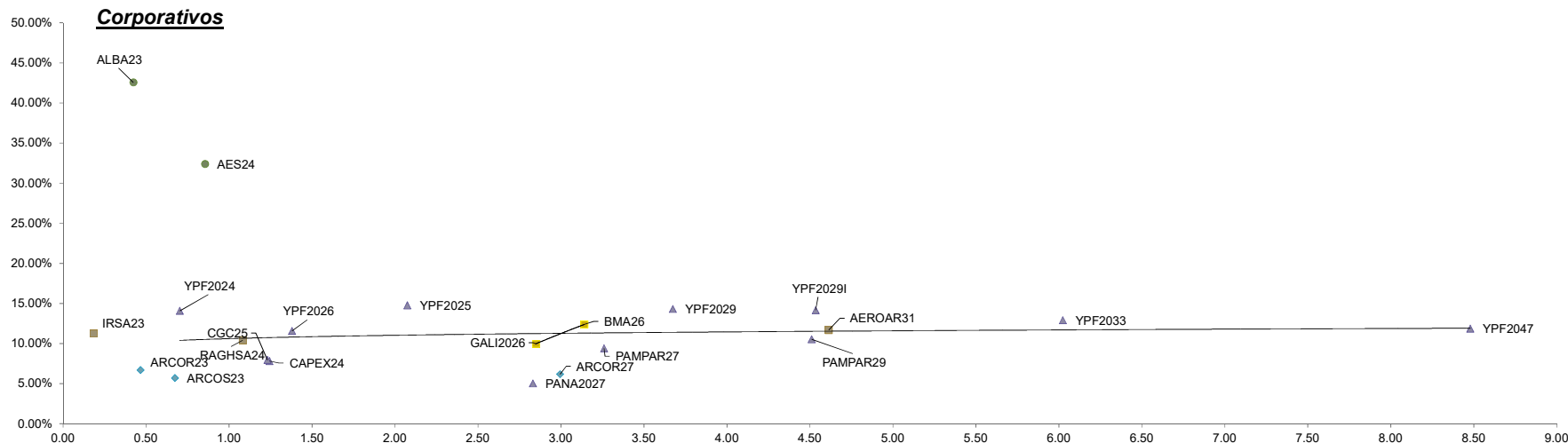
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	28.59	40.38%	36.96%	09-jul-23	1.000%	Sem.	28.59%	2.92	\$ 2,635.03	26.90	6.28%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.42	36.45%	33.63%	09-jul-23	0.500%	Sem.	29.42%	3.07	\$ 16,090.61	27.20	8.16%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.61	23.58%	22.34%	09-jul-23	1.500%	Sem.	27.62%	5.94	\$ 20,501.72	25.73	7.31%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	33.66	23.50%	22.26%	09-jul-23	3.875%	Sem.	33.67%	5.05	\$ 11,405.07	31.91	5.48%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	30.68	20.70%	19.73%	09-jul-23	3.500%	Sem.	30.69%	5.97	\$ 10,482.11	28.46	7.80%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	27.72	25.22%	23.80%	09-jul-23	1.500%	Sem.	27.73%	4.62	\$ 2,092.00	25.86	7.19%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	25.83	44.60%	40.50%	09-jul-23	1.000%	Sem.	25.83%	2.83	\$ 2,194.28	22.31	15.78%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.39	42.27%	38.55%	09-jul-23	0.500%	Sem.	25.39%	2.91	\$ 13,517.56	23.72	7.04%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	26.49	24.37%	23.04%	09-jul-23	1.500%	Sem.	26.49%	5.85	\$ 19,069.87	23.32	13.59%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.22	25.20%	23.79%	09-jul-23	3.875%	Sem.	31.21%	4.87	\$ 7,216.66	30.31	3.00%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.50	22.10%	21.00%	09-jul-23	3.500%	Sem.	28.49%	5.76	\$ 1,500.11	27.62	3.19%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	26.29	42.33%	38.61%	09-jul-23	0.500%	Sem.	26.29%	2.93	\$ 90.39	25.12	4.66%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	25.87	39.54%	36.25%	09-jul-23	0.125%	Sem.	25.87%	3.03	\$ 1,165.59	24.67	4.86%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	23.82	24.44%	23.11%	09-jul-23	0.875%	Sem.	23.82%	6.10	\$ 298.80	22.44	6.15%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	27.15	26.40%	24.86%	09-jul-23	3.000%	Sem.	27.16%	4.91	\$ 809.34	25.97	4.54%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	25.61	22.66%	21.50%	09-jul-23	2.750%	Sem.	25.62%	5.89	\$ 1,572.60	24.30	5.39%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	23.93	26.83%	25.23%	09-jul-23	0.875%	Sem.	23.93%	4.53	\$ 248.13	22.71	5.37%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	37.23	29.04%	27.19%	01-mar-23	6.625%	Sem.	36.71%	3.57	\$ 6,200.00	34.93	6.58%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.84	26.84%	25.24%	01-mar-23	5.875%	Sem.	29.46%	4.73	\$ 770.00	29.18	2.26%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.38	26.20%	24.68%	01-mar-23	5.250%	Sem.	28.07%	4.94	\$ 150.00	27.20	4.34%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.52	9.65%	9.43%	01-jun-23	7.500%	Sem.	94.57%	2.86	\$ 890.00	91.91	2.84%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	82.48	21.28%	20.26%	10-jun-23	3.000%	Sem.	82.59%	1.34	\$ 679.00	80.90	1.95%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	68.26	20.62%	19.65%	01-jun-23	3.000%	Sem.	68.51%	2.84	\$ 494.00	66.91	2.02%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	65.61	17.68%	16.96%	01-feb-23	3.000%	Sem.	66.65%	3.78	\$ 433.00	64.29	2.05%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	61.66	29.41%	27.51%	29-mar-23	Step-up	Sem.	62.15%	2.09	\$ 22.15	61.38	0.46%
Mendoza 2029	PMM29	19-mar-29	100.00%	75.54	17.22%	16.53%	19-mar-23	2.750%	Sem.	75.86%	2.32	\$ 562.00	75.32	0.29%
Chubut 2026	BOGAR26	26-jul-26	62.50%	82.45	21.95%	20.35%	26-ene-23	7.750%	Trim.	82.74%	1.41	\$ 406.25	81.70	0.92%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	70.58	17.96%	17.22%	27-abr-23	2.500%	Sem.	70.99%	3.04	\$ 366.00	68.48	3.07%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	96.64	10.12%	9.76%	12-feb-23	5.170%	Sem.	96.69%	2.91	\$ 332.23	95.67	1.01%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.51	21.52%	20.48%	23-mar-23	7.000%	Sem.	97.56%	0.18	\$ 125.00	97.06	0.46%
Santa Fe 2027	SFE27	01-nov-27	100.00%	79.09	14.76%	14.25%	01-may-23	6.900%	Sem.	79.37%	3.03	\$ 250.00	78.46	0.80%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.79	33.06%	30.70%	10-mar-23	2.750%	Sem.	56.77%	2.07	\$ 225.00	55.42	0.67%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	93.95	12.67%	12.10%	17-ene-23	8.950%	Trim.	94.08%	1.89	\$ 125.13	93.46	0.52%



Fixed Income Research

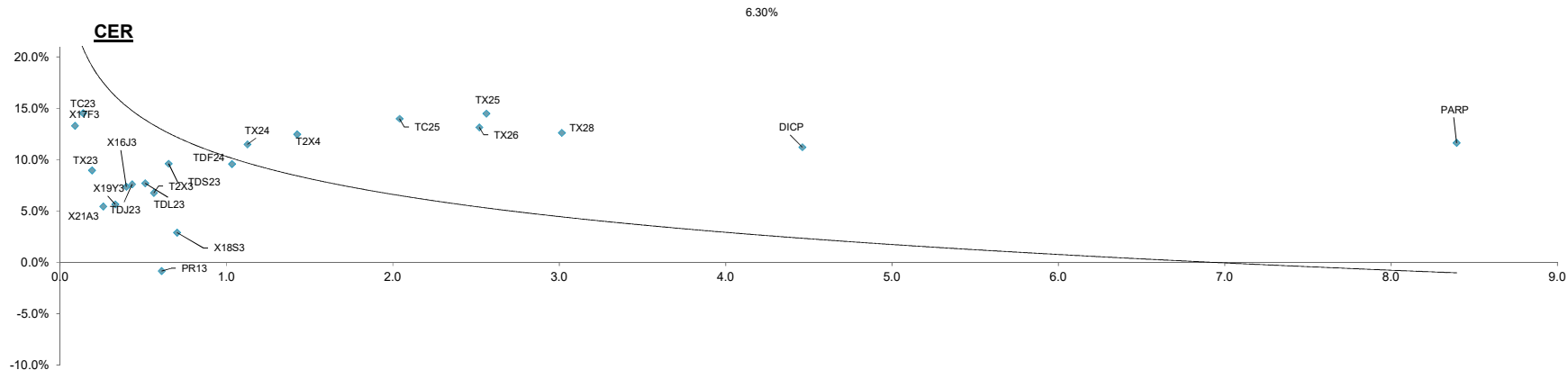
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.70	6.80%	6.69%	06-jul-23	6.000%	Sem.	99.70%	0.47	\$ 500.00	99.70	0.00%
Arcor 2027	ARCOR27	09-oct-27	100.00%	107.10	6.27%	6.18%	09-abr-23	8.250%	Sem.	107.00%	2.99	\$ 127.94	106.80	0.28%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.78%	5.70%	27-mar-23	6.625%	Sem.	100.59%	0.67	\$ 348.47	100.60	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.90	10.22%	9.97%	19-ene-23	8.250%	Sem.	95.10%	2.85	\$ 250.00	93.90	1.06%
Banco Macro 2026	BMA26	04-nov-26	100.00%	83.20	12.77%	12.39%	04-may-23	6.750%	Sem.	83.41%	3.14	\$ 400.00	83.70	-0.60%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.80	7.97%	7.82%	15-may-23	6.875%	Sem.	98.81%	1.24	\$ 300.00	98.00	0.82%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	101.90	8.12%	7.96%	08-mar-23	9.500%	Sem.	101.84%	1.23	\$ 260.10	99.90	2.00%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.20	5.10%	5.04%	30-abr-23	9.125%	Sem.	111.98%	2.83	\$ 300.00	112.60	-0.36%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.60	9.63%	9.41%	24-ene-23	7.500%	Sem.	93.82%	3.26	\$ 750.00	92.30	1.52%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	93.60	10.80%	10.53%	15-abr-23	9.125%	Sem.	93.74%	4.51	\$ 292.53	92.30	1.41%
YPF 2024	YPF2024	04-abr-24	70.00%	96.10	14.58%	14.08%	04-abr-23	8.750%	Sem.	96.19%	0.70	\$ 927.50	95.20	0.95%
YPF 2025	YPF2025	28-jul-25	100.00%	87.00	15.31%	14.77%	28-ene-23	8.500%	Sem.	87.49%	2.07	\$ 1,500.00	84.70	2.72%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	96.40	12.08%	11.57%	12-feb-23	4.000%	Sem.	96.45%	1.38	\$ 775.31	95.10	1.37%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	81.70	14.82%	14.31%	30-jun-23	9.000%	Sem.	81.75%	3.67	\$ 747.00	80.10	2.00%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	76.50	14.66%	14.16%	27-jun-23	8.500%	Sem.	76.58%	4.53	\$ 500.00	75.60	1.19%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	67.60	13.33%	12.92%	30-mar-23	7.000%	Sem.	67.74%	6.02	\$ 575.00	66.30	1.96%
YPF 2047	YPF2047	15-dic-47	100.00%	61.30	12.21%	11.86%	15-jun-23	7.000%	Sem.	61.50%	8.48	\$ 750.00	60.50	1.32%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	79.20	35.01%	32.39%	02-feb-23	7.750%	Sem.	79.89%	0.86	\$ 300.00	79.00	0.25%
Albanesi 2023	ALBA23	27-jul-23	100.00%	85.40	47.09%	42.56%	27-ene-23	9.625%	Sem.	86.02%	0.42	\$ 336.00	86.10	-0.81%
Albanesi 2027	ALBA27	01-dic-27	94.50%	64.40	32.40%	29.42%	01-jun-23	9.875%	Sem.	64.78%	1.99	\$ 317.52	62.40	3.21%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	91.10	12.55%	12.00%	01-feb-23	9.375%	Sem.	91.22%	1.74	\$ 216.75	90.20	1.00%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	85.80	12.20%	11.67%	01-feb-23	8.500%	Sem.	86.03%	4.61	\$ 64.00	84.40	1.66%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.50	11.58%	11.26%	23-mar-23	8.750%	Sem.	99.51%	0.18	\$ 360.00	99.60	-0.10%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.50	10.68%	10.41%	21-mar-23	7.250%	Sem.	96.58%	1.08	\$ 119.73	95.50	1.05%

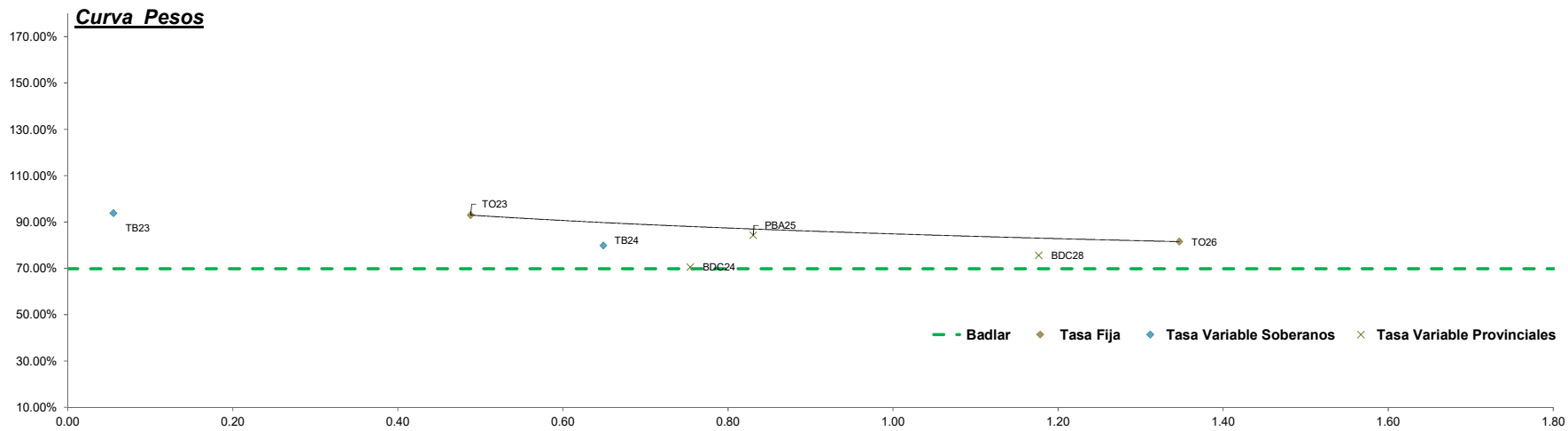


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/12	MTD
Ajustables por CER (*)														
Lecer 01/2023	X20E3	20-ene-23	100.00%	185.73	113.40%	76.51%	20-ene-23	Fijo 0%	-	98.15%	0.01	\$ 257,000.00	182.30	1.88%
Lecer 02/2023	X17F3	17-feb-23	100.00%	177.59	14.13%	13.30%	17-feb-23	Fijo 0%	-	98.67%	0.09	\$ 385,176.00	174.45	1.80%
BONCER 2023	TC23	06-mar-23	100.00%	837.00	15.06%	14.53%	06-mar-23	Fija 4%	Sem.	98.51%	0.14	\$ 28,300.00	830.00	0.84%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	359.23	9.15%	8.95%	25-mar-23	Fija 1.40%	Sem.	98.54%	0.19	\$ 308,023.00	353.25	1.69%
Lecer 04/2023	X21A3	21-abr-23	100.00%	170.66	5.55%	5.44%	21-abr-23	Fijo 0%	-	98.53%	0.26	\$ 240,657.00	168.20	1.46%
Lecer 05/2023	X19Y3	19-may-23	100.00%	162.94	5.75%	5.65%	19-may-23	Fijo 0%	-	98.06%	0.33	\$ 337,491.00	160.84	1.31%
Lecer 06/2023	X16J3	16-jun-23	100.00%	128.32	7.52%	7.36%	16-jun-23	Fijo 0%	-	96.95%	0.40	\$ 182,679.00	126.10	1.76%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,874.70	7.75%	7.60%	30-jun-23	Fijo 2%	-	97.47%	0.43	\$ 3,709.00	17,879.95	-0.03%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,785.00	7.83%	7.69%	31-jul-23	Fijo 2%	-	96.98%	0.51	\$ 6,925.00	17,636.92	0.84%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	321.46	6.87%	6.76%	13-feb-23	Fija 1.45%	Sem.	97.01%	0.56	\$ 423,618.00	318.02	1.08%
Lecer 09/2023	X18S3	18-sep-23	100.00%	118.35	2.90%	2.89%	18-sep-23	Fijo 0%	-	97.95%	0.70	\$ 46,647.00	115.50	2.47%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	17,450.00	9.73%	9.60%	29-sep-23	Fijo 2.25%	-	95.05%	0.65	\$ 4,817.00	17,500.00	-0.29%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	16,719.25	9.51%	9.56%	28-feb-24	Fijo 3%	-	93.23%	1.03	\$ 710.00	16,250.00	2.89%
Bocon Prov Serie 6°	PR13	15-mar-24	12.85%	800.00	-0.85%	-0.85%	16-ene-23	Fija 2%	Mensual	101.98%	0.61	\$ 90,202.02	802.00	-0.25%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	324.95	11.82%	11.49%	25-mar-23	Fija 1.50%	Sem.	89.11%	1.13	\$ 345,783.00	319.60	1.67%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	234.75	12.85%	12.46%	26-ene-23	Fija 1.55%	Sem.	85.22%	1.43	\$ 309,278.00	232.90	0.79%
BONCER 2025	TC25	27-abr-25	100.00%	660.20	14.48%	13.99%	27-abr-23	Fija 4%	Sem.	81.09%	2.04	\$ 29,907.80	667.00	-1.02%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	113.50	15.00%	14.48%	09-may-23	Fija 1.80%	Sem.	71.46%	2.56	\$ 48,154.00	109.00	4.13%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	243.20	13.57%	13.14%	09-may-23	Fija 2.00%	Sem.	74.68%	2.52	\$ 178,343.00	241.00	0.91%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	233.95	13.00%	12.61%	09-may-23	Fija 2.25%	Sem.	71.81%	3.02	\$ 66,421.32	233.40	0.24%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,976.00	11.52%	11.20%	30-jun-23	Fija 5.83%	Sem.	77.82%	4.46	\$ 10,472.48	4,930.00	0.93%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,090.00	11.97%	11.63%	31-mar-23	1.77%	Sem.	41.36%	8.39	\$ 2,860.55	2,145.00	-2.56%
Tasa Fija														
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	96.10	106.64%	74.04%	31-ene-23	Fijo 0%	-	96.10%	0.03	\$ 185,487.00	94.71	1.47%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	91.14	102.50%	73.93%	28-feb-23	Fijo 0%	-	91.14%	0.08	\$ 91,625.00	89.90	1.38%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	86.05	100.19%	74.90%	31-mar-23	Fijo 0%	-	86.05%	0.12	\$ 21,726.00	83.65	2.87%
Letra del Tesoro a Dcto. 28/04/23	S28A3	28-abr-23	100.00%	81.15	103.88%	79.22%	28-abr-23	Fijo 0%	-	81.15%	0.16	\$ 21,726.00	79.07	2.63%
Bote 10/2023	TO23	18-oct-23	100.00%	66.80	114.56%	92.96%	17-abr-23	Fija 16.00%	Sem.	64.34%	0.49	\$ 64,150.35	65.75	1.60%
Bote 10/2026	TO26	18-oct-26	100.00%	28.50	98.10%	81.49%	17-abr-23	Fija 15.50%	Sem.	27.48%	1.35	\$ 96,569.71	26.80	6.34%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.82	54.62%	48.70%	23-may-23	Fija 43.25%	Sem.	92.38%	1.34	\$ 502,949.00	97.80	0.02%
Tasa Variable														
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	100.00%	112.10	132.20%	93.77%	05-feb-23	Badlar + 525pbs	Trim.	98.63%	0.06	\$ 91,548.00	111.00	0.99%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	113.00	107.04%	79.81%	18-ene-23	Badlar + 500pbs	Trim.	96.36%	0.65	\$ 9,297.00	106.00	6.60%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.00	91.44%	70.51%	29-mar-23	Badlar + 325pbs	Trim.	101.38%	0.75	\$ 43,603.35	103.85	0.14%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	106.40	99.78%	75.55%	22-feb-23	Badlar + 375pbs	Trim.	96.73%	1.18	\$ 13,262.47	105.00	1.33%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	107.30	114.69%	84.19%	12-ene-23	Badlar + 375pbs	Trim.	90.79%	0.83	\$ 30,000.00	105.10	2.09%
Dólar Linked														
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	17,733.73	5.94%	5.85%	28-abr-23	0.30%	Sem.	98.41%	0.28	\$ 2,222.00	17,857.30	-0.69%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,874.70	1.62%	1.61%	30-jun-23	0.00%	-	99.25%	0.46	\$ 3,709.00	17,879.95	-0.03%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,785.00	2.30%	2.29%	31-jul-23	0.00%	-	98.76%	0.54	\$ 6,925.00	17,636.92	0.84%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	17,766.06	2.50%	2.48%	31-ene-23	0.00%	Sem.	98.65%	0.54	\$ -	17,600.00	0.94%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	17,450.00	4.51%	4.48%	29-sep-23	0.00%	-	96.90%	0.68	\$ 4,817.00	17,500.00	-0.29%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	16,719.25	4.51%	4.52%	28-feb-24	0.00%	-	95.13%	1.08	\$ 710.00	16,250.00	2.89%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	15,375.00	13.48%	13.05%	30-abr-23	0.40%	Sem.	85.30%	1.22	\$ 1,278.00	15,470.00	-0.61%

Dólar	180.0900
Tasa Ref.	75.0000%
Badlar Priv.	69.8125%
Libor 90 días	4.8099%
CER	74.5260
IPC Nov.	4.9%





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