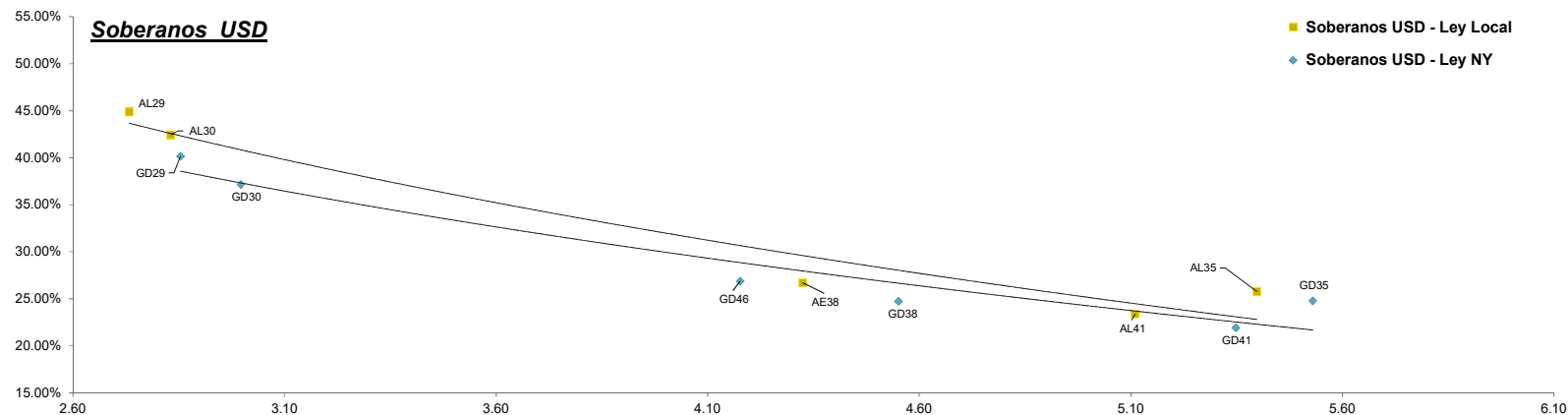


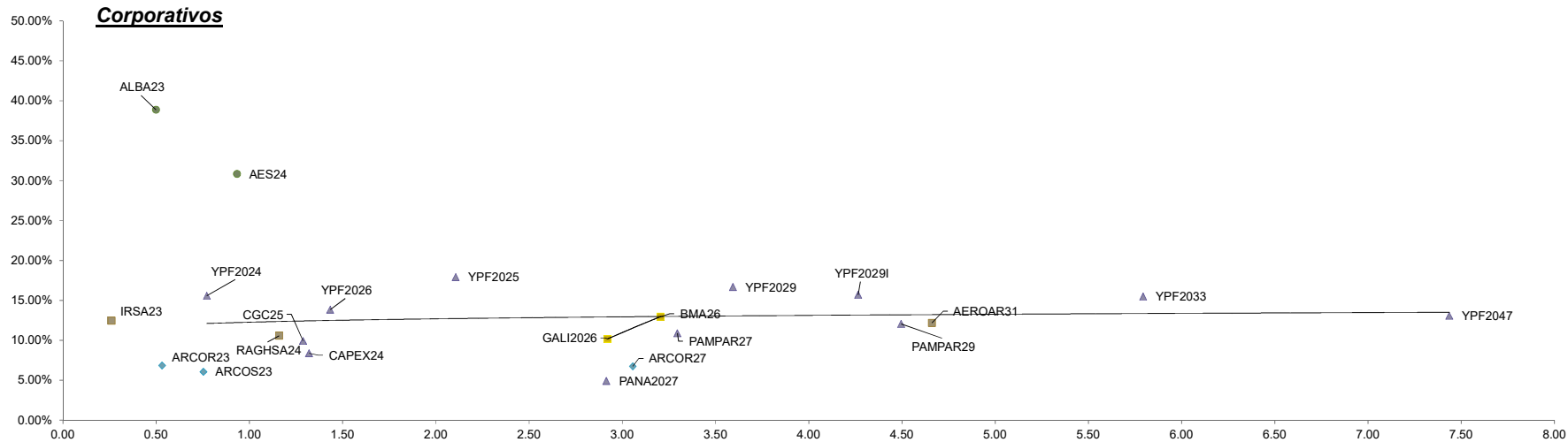
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	25.36	44.19%	40.16%	09-ene-23	1.000%	Sem.	25.68%	2.85	\$ 2,635.03	25.92	-2.16%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	25.74	40.62%	37.17%	09-ene-23	0.500%	Sem.	25.90%	3.00	\$ 16,090.61	26.42	-2.57%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	23.61	26.31%	24.78%	09-ene-23	1.500%	Sem.	24.10%	5.53	\$ 20,501.72	24.18	-2.36%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.49	26.26%	24.73%	09-ene-23	3.875%	Sem.	30.65%	4.55	\$ 11,405.07	30.58	-3.56%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.80	23.11%	21.91%	09-ene-23	3.500%	Sem.	27.89%	5.35	\$ 10,482.11	27.85	-3.77%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	23.79	28.68%	26.88%	09-ene-23	1.500%	Sem.	24.28%	4.18	\$ 2,092.00	24.74	-3.84%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	22.62	49.89%	44.86%	09-ene-23	1.000%	Sem.	22.52%	2.73	\$ 2,194.28	22.35	1.21%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	22.27	46.93%	42.43%	09-ene-23	0.500%	Sem.	22.22%	2.83	\$ 13,517.56	21.48	3.68%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.98	27.43%	25.77%	09-ene-23	1.500%	Sem.	22.83%	5.40	\$ 19,069.87	22.29	3.10%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	28.55	28.49%	26.71%	09-ene-23	3.875%	Sem.	28.08%	4.32	\$ 7,216.66	27.35	4.39%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	26.23	24.74%	23.38%	09-ene-23	3.500%	Sem.	25.84%	5.11	\$ 1,500.11	24.92	5.26%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	24.44	44.15%	40.12%	09-ene-23	0.500%	Sem.	24.60%	2.93	\$ 90.39	22.37	9.25%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	22.85	43.32%	39.44%	09-ene-23	0.125%	Sem.	22.89%	2.99	\$ 1,165.59	21.50	6.28%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	21.22	26.29%	24.76%	09-ene-23	0.875%	Sem.	21.52%	5.85	\$ 298.80	20.10	5.57%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	24.82	28.20%	26.45%	09-ene-23	3.000%	Sem.	25.78%	4.54	\$ 809.34	23.92	3.76%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.24	25.20%	23.79%	09-ene-23	2.750%	Sem.	23.16%	5.29	\$ 1,572.60	22.36	-0.54%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	21.10	29.59%	27.68%	09-ene-23	0.875%	Sem.	21.40%	4.24	\$ 248.13	20.90	0.96%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	33.56	31.71%	29.53%	01-mar-23	6.625%	Sem.	33.19%	3.43	\$ 6,200.00	32.83	2.22%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.90	27.13%	25.50%	01-mar-23	5.875%	Sem.	28.62%	4.77	\$ 770.00	29.16	-0.89%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.06	26.85%	25.25%	01-mar-23	5.250%	Sem.	26.83%	4.94	\$ 150.00	27.42	-1.31%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.22	10.89%	10.61%	01-jun-23	7.500%	Sem.	91.24%	2.91	\$ 890.00	90.36	0.95%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.76	22.23%	21.12%	10-jun-23	3.000%	Sem.	80.77%	1.41	\$ 679.00	80.50	0.32%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	66.32	21.45%	20.41%	01-jun-23	3.000%	Sem.	66.39%	2.89	\$ 494.00	65.63	1.05%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	62.74	18.75%	17.95%	01-feb-23	3.000%	Sem.	63.66%	3.81	\$ 433.00	60.71	3.34%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	61.05	29.12%	27.26%	29-mar-23	Step-up	Sem.	61.41%	2.16	\$ 22.15	60.55	0.83%
Mendoza 2029	PMM29	19-mar-29	100.00%	73.98	17.77%	17.04%	19-mar-23	2.750%	Sem.	74.24%	2.37	\$ 562.00	72.72	1.73%
Chubut 2026	BOGAR26	26-jul-26	62.50%	78.84	24.78%	22.76%	26-ene-23	7.750%	Trim.	79.05%	1.46	\$ 406.25	75.97	3.78%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	63.44	21.54%	20.49%	27-abr-23	2.500%	Sem.	63.75%	2.97	\$ 366.00	62.26	1.90%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	93.12	11.45%	10.99%	12-feb-23	5.170%	Sem.	93.17%	2.93	\$ 332.23	90.38	3.03%
Santa Fe 2023	SFE23	23-mar-23	50.00%	94.08	33.06%	30.70%	23-mar-23	7.000%	Sem.	94.17%	0.24	\$ 125.00	94.55	-0.50%
Santa Fe 2027	SFE27	01-nov-27	100.00%	75.11	16.39%	15.77%	01-may-23	6.900%	Sem.	75.30%	3.07	\$ 250.00	74.22	1.20%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.33	32.74%	30.43%	10-mar-23	2.750%	Sem.	56.08%	2.15	\$ 225.00	55.08	0.45%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	90.68	14.52%	13.79%	17-ene-23	8.950%	Trim.	90.81%	1.93	\$ 125.13	89.76	1.02%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.50	6.96%	6.84%	06-ene-23	6.000%	Sem.	99.51%	0.53	\$ 500.00	99.40	0.10%
Arcor 2027	ARCOR27	09-oct-27	100.00%	105.40	6.86%	6.74%	09-abr-23	8.250%	Sem.	105.36%	3.06	\$ 127.94	104.10	1.25%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.40	6.15%	6.06%	27-mar-23	6.625%	Sem.	100.39%	0.75	\$ 348.47	100.50	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.20	10.44%	10.18%	19-ene-23	8.250%	Sem.	94.39%	2.92	\$ 250.00	95.00	-0.84%
Banco Macro 2026	BMA26	04-nov-26	100.00%	81.40	13.39%	12.97%	04-may-23	6.750%	Sem.	81.53%	3.20	\$ 400.00	78.70	3.43%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.00	8.56%	8.39%	15-may-23	6.875%	Sem.	98.01%	1.32	\$ 300.00	97.40	0.62%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	99.40	10.16%	9.92%	08-mar-23	9.500%	Sem.	99.41%	1.29	\$ 260.10	98.00	1.43%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.90	4.97%	4.91%	30-abr-23	9.125%	Sem.	112.76%	2.91	\$ 300.00	113.00	-0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	88.90	11.18%	10.88%	24-ene-23	7.500%	Sem.	89.22%	3.30	\$ 750.00	88.90	0.00%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	87.30	12.41%	12.05%	15-abr-23	9.125%	Sem.	87.39%	4.50	\$ 292.53	87.00	0.34%
YPF 2024	YPF2024	04-abr-24	70.00%	94.60	16.20%	15.59%	04-abr-23	8.750%	Sem.	94.69%	0.77	\$ 927.50	93.40	1.28%
YPF 2025	YPF2025	28-jul-25	100.00%	80.80	18.73%	17.93%	28-ene-23	8.500%	Sem.	81.40%	2.11	\$ 1,500.00	78.80	2.54%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	93.10	14.57%	13.84%	12-feb-23	4.000%	Sem.	93.15%	1.43	\$ 775.31	92.20	0.98%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	74.40	17.36%	16.67%	30-dic-22	9.000%	Sem.	74.69%	3.59	\$ 747.00	71.50	4.06%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	71.10	16.31%	15.70%	27-dic-22	8.500%	Sem.	72.20%	4.26	\$ 500.00	68.00	4.56%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	57.50	16.08%	15.48%	30-mar-23	7.000%	Sem.	57.63%	5.79	\$ 575.00	56.90	1.05%
YPF 2047	YPF2047	15-dic-47	100.00%	55.40	13.50%	13.07%	15-dic-22	7.000%	Sem.	56.91%	7.44	\$ 750.00	54.70	1.28%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	79.00	33.22%	30.84%	02-feb-23	7.750%	Sem.	79.57%	0.93	\$ 300.00	78.40	0.77%
Albanesi 2023	ALBA23	27-jul-23	100.00%	85.00	42.66%	38.88%	27-ene-23	9.625%	Sem.	85.53%	0.50	\$ 336.00	84.90	0.12%
Albanesi 2027	ALBA27	01-dic-27	94.50%	60.20	35.78%	32.20%	01-jun-23	9.875%	Sem.	60.30%	2.01	\$ 317.52	60.90	-1.15%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	89.40	13.47%	12.84%	01-feb-23	9.375%	Sem.	89.48%	1.80	\$ 216.75	82.60	8.23%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	83.70	12.74%	12.17%	01-feb-23	8.500%	Sem.	83.86%	4.66	\$ 64.00	82.50	1.45%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.00	12.84%	12.45%	23-mar-23	8.750%	Sem.	99.02%	0.26	\$ 360.00	98.70	0.30%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.10	10.85%	10.57%	21-mar-23	7.250%	Sem.	96.16%	1.16	\$ 119.73	96.40	-0.31%



Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Ajustables por CER (*)														
Lecer 12/2022	X16D2	16-dic-22	100.00%	167.00	-2.38%	-2.41%	16-dic-22	Fijo 0%	-	100.03%	0.01	\$ 218,814.00	164.23	1.68%
Lecer 01/2023	X20E3	20-ene-23	100.00%	175.74	-2.52%	-2.54%	20-ene-23	Fijo 0%	-	100.27%	0.11	\$ 257,000.00	172.62	1.81%
Lecer 02/2023	X17F3	17-feb-23	100.00%	169.03	-0.01%	-0.01%	17-feb-23	Fijo 0%	-	100.00%	0.18	\$ 385,176.00	166.37	1.60%
BONCER 2023	TC23	06-mar-23	100.00%	797.00	3.04%	3.02%	06-mar-23	Fija 4%	Sem.	100.22%	0.23	\$ 28,300.00	783.00	1.79%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	339.47	4.07%	4.03%	25-mar-23	Fija 1.40%	Sem.	99.27%	0.28	\$ 308,023.00	335.00	1.34%
Lecer 04/2023	X21A3	21-abr-23	100.00%	161.39	2.22%	2.21%	21-abr-23	Fijo 0%	-	99.22%	0.35	\$ 240,657.00	158.49	1.83%
Lecer 05/2023	X19Y3	19-may-23	100.00%	153.73	3.52%	3.49%	19-may-23	Fijo 0%	-	98.51%	0.42	\$ 337,491.00	150.30	2.28%
Lecer 06/2023	X16J3	16-jun-23	100.00%	120.94	5.53%	5.45%	16-jun-23	Fijo 0%	-	97.30%	0.48	\$ 182,679.00	117.67	2.78%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,243.39	1.45%	1.45%	30-jun-23	Fijo 2%	-	100.29%	0.54	\$ 3,709.00	16,894.62	2.06%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,115.49	1.80%	1.80%	31-jul-23	Fijo 2%	-	100.19%	0.94	\$ 6,925.00	16,725.00	2.33%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	300.90	6.52%	6.42%	13-feb-23	Fija 1.45%	Sem.	96.81%	0.64	\$ 423,618.00	295.40	1.86%
Lecer 09/2023	X18S3	18-sep-23	100.00%	108.20	9.04%	8.96%	18-sep-23	Fijo 0%	-	93.46%	0.72	\$ 46,647.00	107.50	0.65%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,705.35	4.31%	4.32%	29-sep-23	Fijo 2.25%	-	97.78%	1.07	\$ 4,817.00	16,490.71	1.30%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	15,600.00	11.11%	11.24%	28-feb-24	Fijo 3%	-	91.06%	1.10	\$ 710.00	14,800.00	5.41%
Bocon Prov Serie 6°	PR13	15-mar-24	13.68%	792.80	0.69%	0.69%	15-dic-22	Fija 2%	Mensual	101.09%	0.65	\$ 96,028.29	788.50	0.55%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	301.90	11.96%	11.62%	25-mar-23	Fija 1.50%	Sem.	88.27%	1.20	\$ 345,783.00	297.10	1.62%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	218.11	12.90%	12.51%	26-ene-23	Fija 1.55%	Sem.	84.42%	1.50	\$ 309,278.00	214.15	1.85%
BONCER 2025	TC25	27-abr-25	100.00%	594.00	16.09%	15.49%	27-abr-23	Fija 4%	Sem.	77.95%	2.10	\$ 29,907.80	555.00	7.03%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	98.00	17.99%	17.25%	09-may-23	Fija 1.80%	Sem.	65.80%	2.60	\$ 48,154.00	94.00	4.26%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	212.08	16.22%	15.61%	09-may-23	Fija 2.00%	Sem.	69.46%	2.55	\$ 178,343.00	206.54	2.68%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	206.00	14.90%	14.38%	09-may-23	Fija 2.25%	Sem.	67.46%	3.03	\$ 66,421.32	196.70	4.73%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,341.00	14.06%	13.59%	02-ene-23	Fija 5.83%	Sem.	70.51%	4.15	\$ 10,472.48	4,213.35	3.03%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,039.25	11.38%	11.08%	31-mar-23	1.77%	Sem.	43.04%	8.57	\$ 2,860.55	2,011.00	1.40%
Tasa Fija														
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	99.15	117.98%	78.26%	16-dic-22	Fijo 0%	-	99.15%	0.01	\$ 200,000.00	97.30	1.90%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	96.50	105.95%	73.55%	30-dic-22	Fijo 0%	-	96.50%	0.03	\$ 47,667.00	94.70	1.90%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	90.84	101.65%	73.61%	31-ene-23	Fijo 0%	-	90.84%	0.08	\$ 185,487.00	89.13	1.91%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	85.89	95.24%	72.26%	28-feb-23	Fijo 0%	-	85.89%	0.13	\$ 91,625.00	83.95	2.31%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	80.23	102.48%	78.92%	31-mar-23	Fijo 0%	-	80.23%	0.17	\$ 21,726.00	78.10	2.72%
Bote 10/2023	TO23	18-oct-23	100.00%	60.80	123.17%	98.78%	17-abr-23	Fija 16.00%	Sem.	59.32%	0.53	\$ 64,150.35	58.38	4.15%
Bote 10/2026	TO26	18-oct-26	100.00%	26.00	101.73%	84.06%	17-abr-23	Fija 15.50%	Sem.	25.39%	1.37	\$ 96,569.71	23.75	9.47%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.83	51.51%	46.18%	23-may-23	Fija 43.25%	Sem.	95.64%	1.44	\$ 502,949.00	97.83	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.00	117.10%	85.54%	18-ene-23	Badlar + 500pbs	Trim.	91.76%	0.70	\$ 9,297.00	101.00	0.99%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	113.50	96.30%	73.47%	29-dic-22	Badlar + 325pbs	Trim.	98.99%	0.70	\$ 43,603.35	111.40	1.89%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	97.45	103.55%	77.78%	22-feb-23	Badlar + 375pbs	Trim.	93.71%	1.21	\$ 13,262.47	95.00	2.58%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	97.30	121.23%	87.83%	12-ene-23	Badlar + 375pbs	Trim.	86.74%	0.88	\$ 30,000.00	94.30	3.18%
Dollar Linked														
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,998.89	-0.38%	-0.38%	28-abr-23	0.30%	Sem.	100.26%	0.38	\$ 2,222.00	16,769.37	1.37%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,243.39	-3.09%	-3.12%	30-jun-23	0.00%	-	101.74%	0.57	\$ 3,709.00	16,894.62	2.06%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,115.49	-1.02%	-1.02%	31-jul-23	0.00%	-	100.98%	0.96	\$ 6,925.00	16,725.00	2.33%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	16,710.00	2.27%	2.26%	31-ene-23	0.00%	Sem.	98.59%	0.63	\$ -	16,409.33	1.83%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,705.35	1.30%	1.30%	29-sep-23	0.00%	-	98.56%	1.10	\$ 4,817.00	16,490.71	1.30%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	15,600.00	6.81%	6.86%	28-feb-24	0.00%	-	92.23%	1.15	\$ 710.00	14,800.00	5.41%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	15,000.00	9.73%	9.50%	30-abr-23	0.40%	Sem.	88.46%	1.32	\$ 1,278.00	13,736.95	9.19%

Dólar

Tasa Ref.

Badlar Priv.

Libor 90 días

CER

IPC Oct.

169.4900

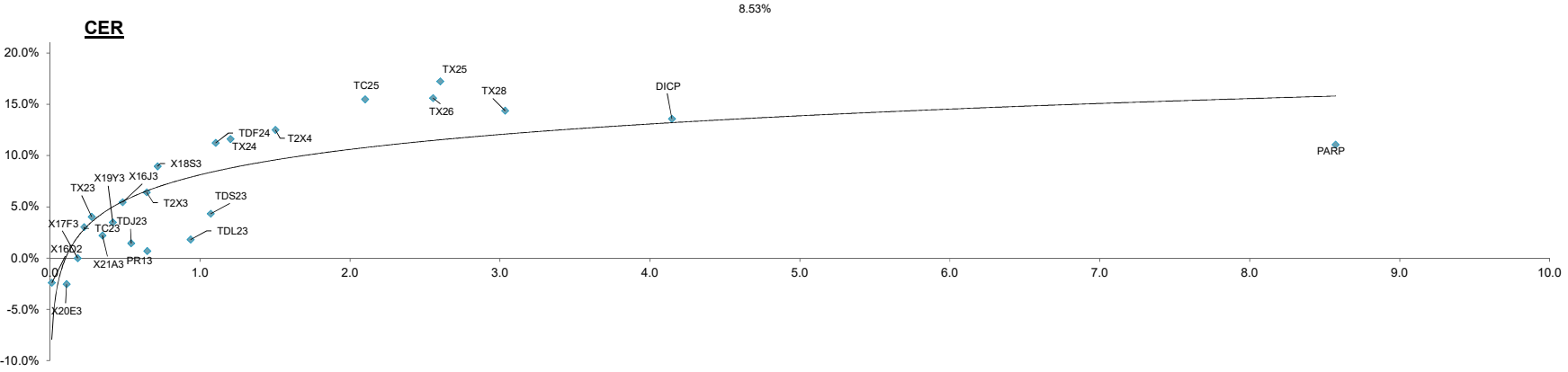
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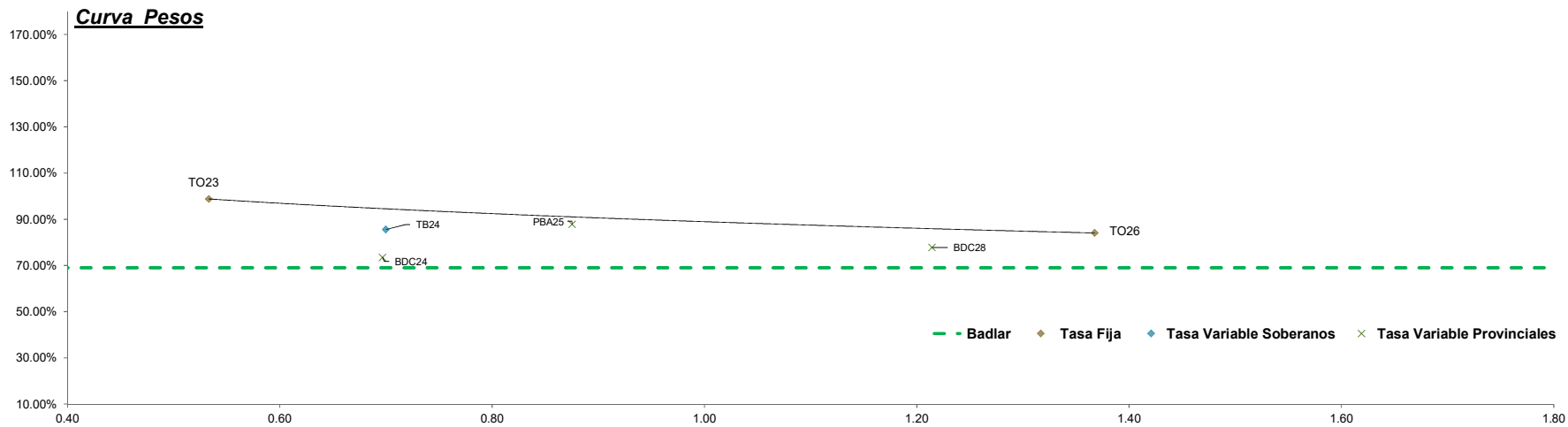
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