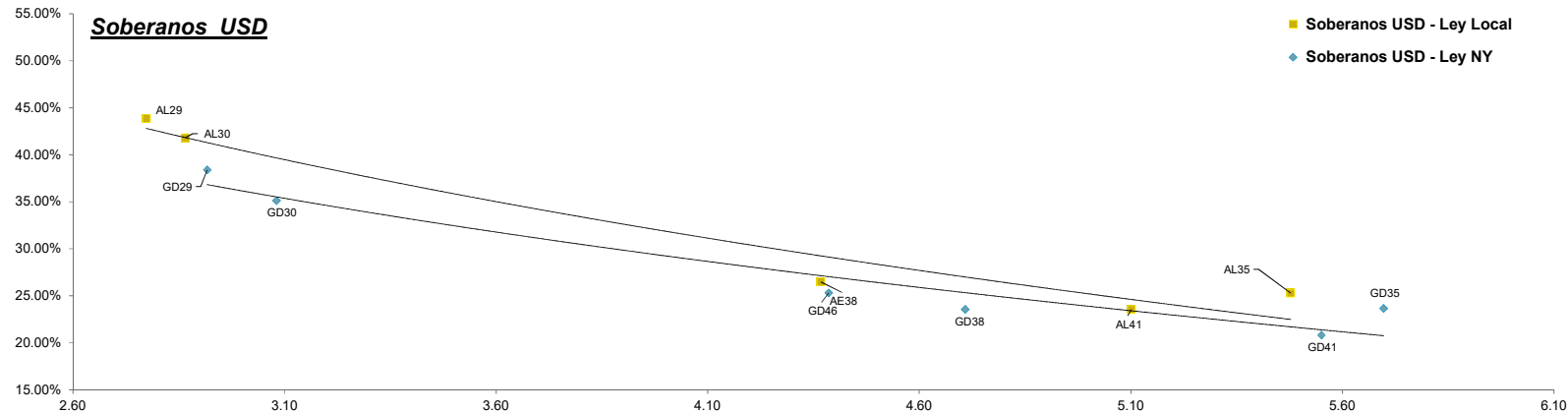


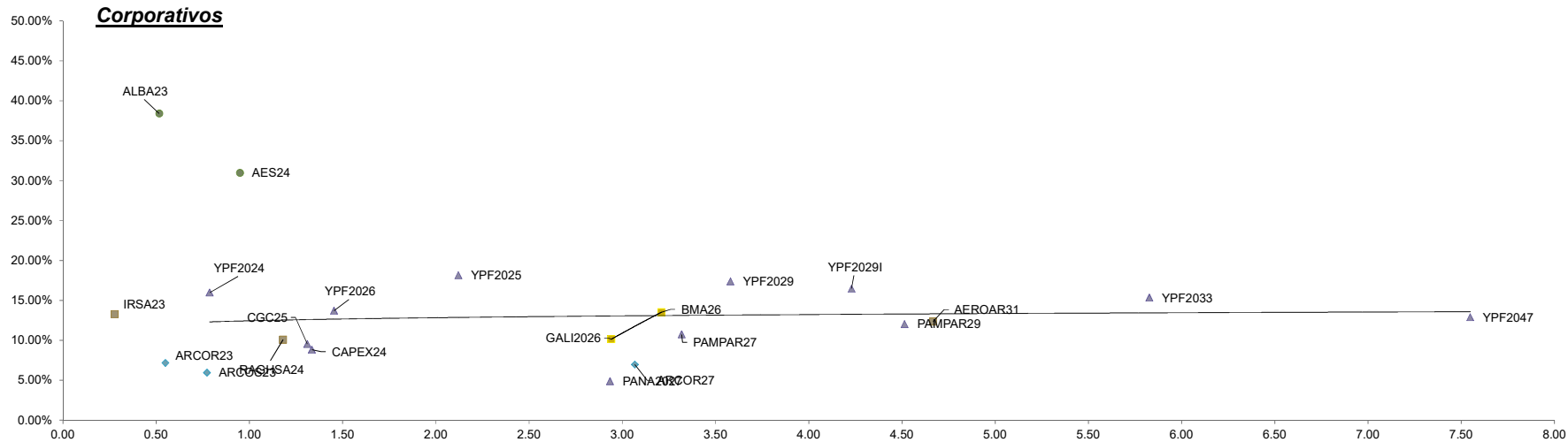
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	26.54	42.08%	38.39%	09-ene-23	1.000%	Sem.	26.84%	2.92	\$ 2,635.03	25.92	2.39%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	27.23	38.22%	35.13%	09-ene-23	0.500%	Sem.	27.38%	3.08	\$ 16,090.61	26.42	3.07%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	25.10	25.06%	23.66%	09-ene-23	1.500%	Sem.	25.56%	5.70	\$ 20,501.72	24.18	3.80%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	31.17	24.94%	23.55%	09-ene-23	3.875%	Sem.	32.26%	4.71	\$ 11,405.07	30.58	1.93%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	28.49	21.90%	20.82%	09-ene-23	3.500%	Sem.	29.51%	5.55	\$ 10,482.11	27.85	2.30%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	25.39	26.92%	25.31%	09-ene-23	1.500%	Sem.	25.85%	4.39	\$ 2,092.00	24.74	2.63%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	23.07	48.67%	43.86%	09-ene-23	1.000%	Sem.	22.97%	2.77	\$ 2,194.28	22.35	3.22%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	22.50	46.18%	41.81%	09-ene-23	0.500%	Sem.	22.45%	2.87	\$ 13,517.56	21.48	4.75%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	23.47	26.90%	25.30%	09-ene-23	1.500%	Sem.	23.33%	5.48	\$ 19,069.87	22.29	5.29%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	28.70	28.23%	26.48%	09-ene-23	3.875%	Sem.	28.25%	4.37	\$ 7,216.66	27.35	4.94%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.90	24.93%	23.54%	09-ene-23	3.500%	Sem.	25.53%	5.10	\$ 1,500.11	24.92	3.93%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	23.99	44.63%	40.52%	09-ene-23	0.500%	Sem.	24.15%	2.93	\$ 90.39	22.37	7.24%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	23.38	42.15%	38.45%	09-ene-23	0.125%	Sem.	23.42%	3.04	\$ 1,165.59	21.50	8.74%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	21.24	26.20%	24.68%	09-ene-23	0.875%	Sem.	21.52%	5.87	\$ 298.80	20.10	5.67%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	25.18	27.80%	26.09%	09-ene-23	3.000%	Sem.	26.10%	4.60	\$ 809.34	23.92	5.27%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.43	24.99%	23.60%	09-ene-23	2.750%	Sem.	23.30%	5.33	\$ 1,572.60	22.36	0.31%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	22.14	28.24%	26.48%	09-ene-23	0.875%	Sem.	22.42%	4.39	\$ 248.13	20.90	5.93%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	34.47	30.66%	28.61%	01-mar-23	6.625%	Sem.	34.12%	3.53	\$ 6,200.00	32.83	5.00%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.03	26.92%	25.31%	01-mar-23	5.875%	Sem.	28.76%	4.81	\$ 770.00	29.16	-0.45%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.34	26.51%	24.96%	01-mar-23	5.250%	Sem.	27.13%	5.00	\$ 150.00	27.42	-0.29%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.65	11.10%	10.81%	01-jun-23	7.500%	Sem.	90.66%	2.92	\$ 890.00	90.36	0.32%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.36	22.38%	21.25%	10-dic-22	3.000%	Sem.	81.01%	1.37	\$ 679.00	80.50	-0.17%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	65.37	21.93%	20.84%	01-jun-23	3.000%	Sem.	65.40%	2.90	\$ 494.00	65.63	-0.40%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	62.43	18.85%	18.04%	01-feb-23	3.000%	Sem.	63.31%	3.83	\$ 433.00	60.71	2.83%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.70	29.23%	27.36%	29-mar-23	Step-up	Sem.	61.03%	2.18	\$ 22.15	60.55	0.25%
Mendoza 2029	PMM29	19-mar-29	100.00%	72.85	18.37%	17.60%	19-mar-23	2.750%	Sem.	73.09%	2.37	\$ 562.00	72.72	0.18%
Chubut 2026	BOGAR26	26-jul-26	62.50%	76.37	27.14%	24.75%	26-ene-23	7.750%	Trim.	76.57%	1.45	\$ 406.25	75.97	0.53%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	62.39	22.08%	20.98%	27-abr-23	2.500%	Sem.	62.66%	2.97	\$ 366.00	62.26	0.21%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	90.45	12.51%	11.97%	12-feb-23	5.170%	Sem.	90.50%	2.90	\$ 332.23	90.38	0.08%
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.70	33.03%	30.67%	23-mar-23	7.000%	Sem.	93.79%	0.26	\$ 125.00	94.55	-0.90%
Santa Fe 2027	SFE27	01-nov-27	100.00%	74.49	16.64%	16.00%	01-may-23	6.900%	Sem.	74.66%	3.08	\$ 250.00	74.22	0.36%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.16	32.73%	30.42%	10-mar-23	2.750%	Sem.	55.86%	2.16	\$ 225.00	55.08	0.15%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	90.17	14.80%	14.04%	17-ene-23	8.950%	Trim.	90.29%	1.95	\$ 125.13	89.76	0.46%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.30	7.30%	7.17%	06-ene-23	6.000%	Sem.	99.32%	0.55	\$ 500.00	99.40	-0.10%
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.70	7.09%	6.97%	09-abr-23	8.250%	Sem.	104.67%	3.07	\$ 127.94	104.10	0.58%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.50	6.04%	5.95%	27-mar-23	6.625%	Sem.	100.49%	0.77	\$ 348.47	100.50	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.40%	10.14%	19-ene-23	8.250%	Sem.	94.48%	2.94	\$ 250.00	95.00	-0.74%
Banco Macro 2026	BMA26	04-nov-26	100.00%	79.90	13.97%	13.51%	04-may-23	6.750%	Sem.	80.02%	3.21	\$ 400.00	78.70	1.52%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.40	9.03%	8.83%	15-may-23	6.875%	Sem.	97.41%	1.33	\$ 300.00	97.40	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	99.90	9.77%	9.54%	08-mar-23	9.500%	Sem.	99.90%	1.31	\$ 260.10	98.00	1.94%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	113.10	4.93%	4.88%	30-abr-23	9.125%	Sem.	112.98%	2.93	\$ 300.00	113.00	0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	89.30	11.03%	10.74%	24-ene-23	7.500%	Sem.	89.59%	3.32	\$ 750.00	88.90	0.45%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	87.20	12.41%	12.05%	15-abr-23	9.125%	Sem.	87.36%	4.51	\$ 292.53	87.00	0.23%
YPF 2024	YPF2024	04-abr-24	70.00%	94.20	16.62%	15.98%	04-abr-23	8.750%	Sem.	94.29%	0.79	\$ 927.50	93.40	0.86%
YPF 2025	YPF2025	28-jul-25	100.00%	80.30	18.97%	18.15%	28-ene-23	8.500%	Sem.	80.89%	2.12	\$ 1,500.00	78.80	1.90%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	93.20	14.44%	13.72%	12-feb-23	4.000%	Sem.	93.24%	1.45	\$ 775.31	92.20	1.08%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	72.30	18.14%	17.38%	30-dic-22	9.000%	Sem.	72.60%	3.58	\$ 747.00	71.50	1.12%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	68.60	17.16%	16.48%	27-dic-22	8.500%	Sem.	69.75%	4.23	\$ 500.00	68.00	0.88%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	57.80	15.94%	15.35%	30-mar-23	7.000%	Sem.	57.92%	5.83	\$ 575.00	56.90	1.58%
YPF 2047	YPF2047	15-dic-47	100.00%	56.20	13.31%	12.89%	15-dic-22	7.000%	Sem.	57.63%	7.55	\$ 750.00	54.70	2.74%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.60	33.37%	30.97%	02-feb-23	7.750%	Sem.	79.15%	0.95	\$ 300.00	78.40	0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	84.80	42.09%	38.41%	27-ene-23	9.625%	Sem.	85.31%	0.52	\$ 336.00	84.90	-0.12%
Albanesi 2027	ALBA27	01-dic-27	94.50%	60.40	35.42%	31.91%	01-jun-23	9.875%	Sem.	60.42%	2.03	\$ 317.52	60.90	-0.82%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	82.60	18.33%	17.19%	01-feb-23	9.375%	Sem.	82.71%	1.75	\$ 216.75	82.60	0.00%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	82.90	12.95%	12.37%	01-feb-23	8.500%	Sem.	83.04%	4.67	\$ 64.00	82.50	0.48%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.70	13.74%	13.30%	23-mar-23	8.750%	Sem.	98.72%	0.28	\$ 360.00	98.70	0.00%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.60	10.35%	10.09%	21-mar-23	7.250%	Sem.	96.65%	1.18	\$ 119.73	96.40	0.21%



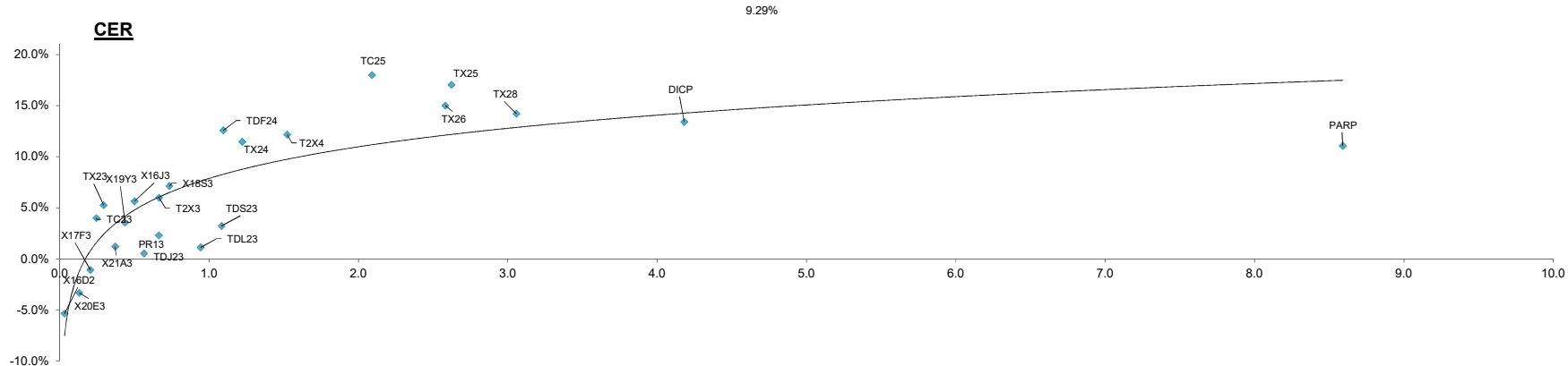
Fixed Income Research

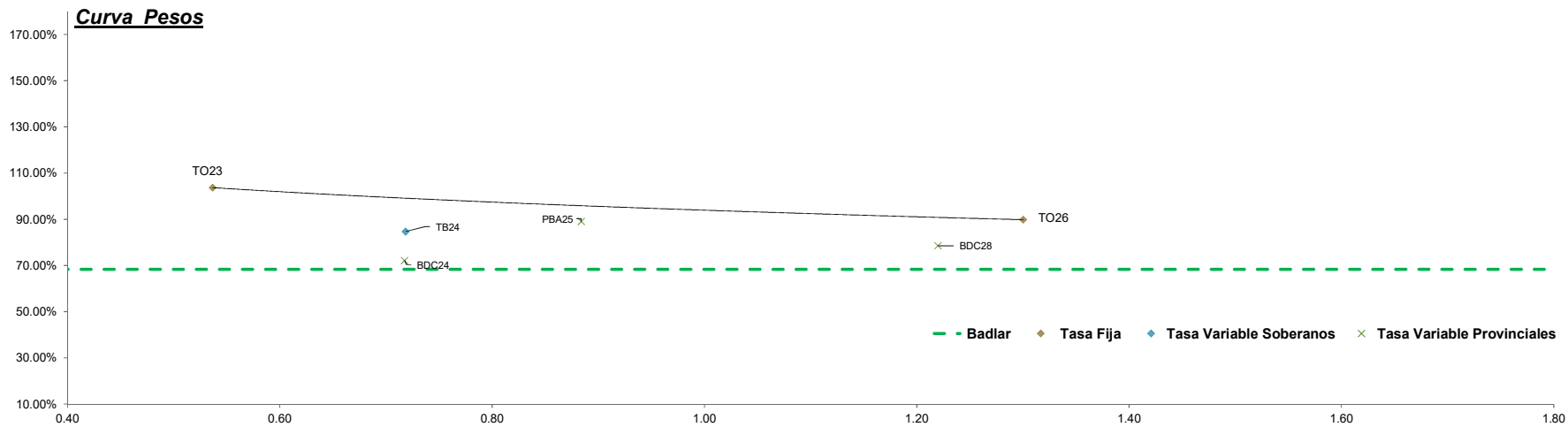
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/11	MTD
Ajustables por CER (*)														
Lecer 12/2022	X16D2	16-dic-22	100.00%	165.20	-5.23%	-5.37%	16-dic-22	Fijo 0%	-	100.16%	0.03	\$ 218,814.00	164.23	0.59%
Lecer 01/2023	X20E3	20-ene-23	100.00%	173.86	-3.29%	-3.33%	20-ene-23	Fijo 0%	-	100.42%	0.13	\$ 257,000.00	172.62	0.72%
Lecer 02/2023	X17F3	17-feb-23	100.00%	167.34	-1.08%	-1.09%	17-feb-23	Fijo 0%	-	100.22%	0.20	\$ 385,176.00	166.37	0.58%
BONCER 2023	TC23	06-mar-23	100.00%	785.00	4.03%	3.99%	06-mar-23	Fija 4%	Sem.	100.00%	0.24	\$ 28,300.00	783.00	0.26%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	333.88	5.32%	5.25%	25-mar-23	Fija 1.40%	Sem.	98.87%	0.29	\$ 308,023.00	335.00	-0.33%
Lecer 04/2023	X21A3	21-abr-23	100.00%	159.97	1.20%	1.19%	21-abr-23	Fijo 0%	-	99.55%	0.37	\$ 240,657.00	158.49	0.93%
Lecer 05/2023	X19Y3	19-may-23	100.00%	151.72	3.59%	3.55%	19-may-23	Fijo 0%	-	98.42%	0.44	\$ 337,491.00	150.30	0.94%
Lecer 06/2023	X16J3	16-jun-23	100.00%	119.23	5.72%	5.64%	16-jun-23	Fijo 0%	-	97.10%	0.50	\$ 182,679.00	117.67	1.33%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,118.40	0.52%	0.52%	30-jun-23	Fijo 2%	-	100.82%	0.56	\$ 3,709.00	16,894.62	1.32%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,017.50	1.11%	1.11%	31-jul-23	Fijo 2%	-	100.84%	0.94	\$ 6,925.00	16,725.00	1.75%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	297.75	6.07%	5.98%	13-feb-23	Fija 1.45%	Sem.	97.00%	0.66	\$ 423,618.00	295.40	0.79%
Lecer 09/2023	X18S3	18-sep-23	100.00%	108.50	7.20%	7.14%	18-sep-23	Fijo 0%	-	94.68%	0.73	\$ 46,647.00	107.50	0.93%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,700.00	3.21%	3.22%	29-sep-23	Fijo 2.25%	-	98.96%	1.08	\$ 4,817.00	16,490.71	1.27%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	15,212.50	12.41%	12.59%	28-feb-24	Fijo 3%	-	89.72%	1.10	\$ 710.00	14,800.00	2.79%
Bocon Prov Serie 6°	PR13	15-mar-24	13.68%	774.71	2.33%	2.31%	15-dic-22	Fija 2%	Mensual	100.04%	0.66	\$ 96,028.29	788.50	-1.75%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	298.16	11.79%	11.46%	25-mar-23	Fija 1.50%	Sem.	88.27%	1.22	\$ 345,783.00	297.10	0.36%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	216.05	12.55%	12.18%	26-ene-23	Fija 1.55%	Sem.	84.68%	1.52	\$ 309,278.00	214.15	0.89%
BONCER 2025	TC25	27-abr-25	100.00%	555.00	18.81%	18.00%	27-abr-23	Fija 4%	Sem.	73.79%	2.09	\$ 29,907.80	555.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.00	17.78%	17.05%	09-may-23	Fija 1.80%	Sem.	65.96%	2.62	\$ 48,154.00	94.00	3.19%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	212.17	15.58%	15.01%	09-may-23	Fija 2.00%	Sem.	70.37%	2.58	\$ 178,343.00	206.54	2.72%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	203.95	14.73%	14.22%	09-may-23	Fija 2.25%	Sem.	67.64%	3.06	\$ 66,421.32	196.70	3.69%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,309.05	13.87%	13.42%	02-ene-23	Fija 5.83%	Sem.	70.93%	4.18	\$ 10,472.48	4,213.35	2.27%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,010.00	11.38%	11.08%	31-mar-23	1.77%	Sem.	42.95%	8.59	\$ 2,860.55	2,011.00	-0.05%
Tasa Fija														
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	97.84	106.73%	73.42%	16-dic-22	Fijo 0%	-	97.84%	0.02	\$ 200,000.00	97.30	0.55%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	96.00	81.48%	60.83%	30-dic-22	Fijo 0%	-	96.00%	0.04	\$ 47,667.00	94.70	1.37%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	89.84	98.53%	72.38%	31-ene-23	Fijo 0%	-	89.84%	0.09	\$ 185,487.00	89.13	0.80%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	84.44	106.70%	79.11%	28-feb-23	Fijo 0%	-	84.44%	0.13	\$ 91,625.00	83.95	0.59%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	79.00	109.97%	83.65%	31-mar-23	Fijo 0%	-	79.00%	0.17	\$ 21,726.00	78.10	1.15%
Bote 10/2023	TO23	18-oct-23	100.00%	58.30	130.57%	103.69%	17-abr-23	Fija 16.00%	Sem.	57.06%	0.54	\$ 64,150.35	58.38	-0.14%
Bote 10/2026	TO26	18-oct-26	100.00%	23.75	109.98%	89.81%	17-abr-23	Fija 15.50%	Sem.	23.26%	1.30	\$ 96,569.71	23.75	0.00%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.83	50.84%	45.63%	23-may-23	Fija 43.25%	Sem.	96.43%	1.47	\$ 502,949.00	97.83	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	101.00	115.57%	84.68%	18-ene-23	Badlar + 500pbs	Trim.	92.04%	0.72	\$ 9,297.00	101.00	0.00%
CIUDAD de Buenos Aires 2024	BDC24	29-mar-24	100.00%	113.03	94.02%	72.09%	29-dic-22	Badlar + 325pbs	Trim.	99.79%	0.72	\$ 43,603.35	111.40	1.46%
CIUDAD de Buenos Aires 2028	BDC28	22-feb-28	100.00%	95.05	104.85%	78.54%	22-feb-23	Badlar + 375pbs	Trim.	92.65%	1.22	\$ 13,262.47	95.00	0.05%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.70	123.35%	89.00%	12-ene-23	Badlar + 375pbs	Trim.	85.49%	0.88	\$ 30,000.00	94.30	0.42%
Dollar Linked														
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,999.54	-2.99%	-3.01%	28-abr-23	0.30%	Sem.	101.32%	0.40	\$ 2,222.00	16,769.37	1.37%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	17,118.40	-3.54%	-3.57%	30-jun-23	0.00%	-	102.07%	0.59	\$ 3,709.00	16,894.62	1.32%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	17,017.50	-1.51%	-1.51%	31-jul-23	0.00%	-	101.46%	0.97	\$ 6,925.00	16,725.00	1.75%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	16,597.50	1.62%	1.61%	31-ene-23	0.00%	Sem.	98.96%	0.65	\$ -	16,409.33	1.15%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,700.00	0.39%	0.39%	29-sep-23	0.00%	-	99.57%	1.11	\$ 4,817.00	16,490.71	1.27%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	15,212.50	6.73%	6.78%	28-feb-24	0.00%	-	92.28%	1.15	\$ 710.00	14,800.00	2.79%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,400.00	11.99%	11.65%	30-abr-23	0.40%	Sem.	85.82%	1.32	\$ 1,278.00	13,736.95	4.83%

Dólar 167.7200
Tasa Ref. 75.0000%
Badlar Priv. 68.3125%

Libor 90 días 4.7786%

CER 69.6902
IPC Oct. 6.3%





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